



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/04/2024 Period start date To 31/03/2025 Period end date

Charity name: Enrych Berkshire

Charity registration number: 1171864

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The purpose of the charity is to improve health and to help people to overcome disadvantage irrespective of their ethnic group, religion, gender, sexual orientation, disability or state of health
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The aim of the charity is to provide more accessible and personalised social, leisure and learning activities to improve the mental and physical well-being of our members affected by a physical disability. The charity strives to deliver the highest quality of service to physically disabled people within the Reading area and West Berkshire. Enrych Berkshire believes that everyone has the right to enjoy life with interests and activities that are fulfilling and rewarding. Our service provides, for those who lead restricted lives because of a disability, a focus for confidence building and skills development through leisure, learning and social contact. Our aims are to enhance quality of life, to reduce social isolation and encourage integration into mainstream society. The project is run by a Volunteer Co-ordinator, responsible to the Trustee Management Board, who identifies potential users of the service, visits to assess needs and capabilities, seeks

		suitable volunteers or arranges facilitation help, maintains contact and provides ongoing support. Members (adults with physical disabilities whom the charity has accepted on to the project) decide what they want to do. It might be a social activity e.g. board games, visits to the cinema/theatre or something in and around the house - cooking, gardening etc. Some will be interested in taking up art or music and many will want to learn IT skills or educational interests. Others take up a sporting activity such as swimming. Volunteers are sought locally and matched with a Member; they will be asked to help their disabled Member on a one to one basis either by visiting them at home or by taking them out depending on the pursuit. As our Members are considered vulnerable, all Volunteers have to undergo an enhanced DBS check and obtain 2 references before meeting the Member. These DBS checks are renewed every 3 years. Members are placed on the social list when a lasting relationship has been made with their volunteer and they have largely achieved the outcomes they wanted at the start of the relationship. By moving members to the social list, this enables the coordinator to accept new members and find and match new volunteers with that member. However, social list members are still invited to any events that the charity undertakes. Enrych Berkshire has successfully introduced many physically disabled people to a wide spectrum of volunteers with outcomes that not only bring colour
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		and enjoyment to their lives but also increase their wellbeing.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have paid due regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	The trustee board is comprised of 6 volunteers who manage the charity. The charity also has 27 other volunteers supporting the charity's active members, a net increase of 9 during the year. 20 of our active members were matched with a volunteer.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	At the end of this financial year, we were actively supporting 32 members, 21 within Reading and a further 11 in West Berkshire and Wokingham local authority areas. 7 members moved to our social list having achieved their outcomes, which meant that we were able to accept 9 new referrals. The number of members on our social list is 20. The charity now has 27 volunteers, a net increase of 9 during the year, and 20 of our active members were matched with a volunteer.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	One of our members (BC) who suffers from bad arthritis and complications after hip surgery, wanted to be able to go out for short walks. She uses a rollator and struggles opening doors and stepping down. BC has been matched with a delightful volunteer who is a mature international student at the university from Japan. They've enjoyed getting to know each other and a great friendship formed. Sadly BC had a bad fall and has had some time where she cannot go out for walks. Once BC was home from hospital, our volunteer continued to visit and they have enjoyed learning about different cultures and politics amongst many other topics. They bring big smiles to each other. Volunteer has recently finished her Masters but will stay in contact from Japan as a life long friend. Member (PN) suffers with chronic nerve pain and has mobility restrictions. Her volunteer was visiting her at home to do crafts with her which is a hobby of both of theirs. It means PN can do more without getting to exhausted as somebody is there to assist with prep and clearing away. They also were heading out for walks to help with mobility and is a great support as PN
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		has lost all confidence to go out on her own due to pain increase which makes it very hard to continue. Having somebody to sit and rest with gives a huge comfort. This partnership has finished at the end of the financial year due to volunteer family commitments. A friendship has been formed but we have started searching for a new volunteer.
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Income in the financial year was £38,767 with expenditure at £22,426, therefore a surplus of £16,341.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The board of trustees has established a policy which is to endeavour to maintain a cash reserve of at least 3 months anticipated expenditure.
Amount of reserves held	Para 1.22	Reserves at the end of year stand at £32,411 representing about 16 months of expenditure.
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The funding of the charity comes from applications for grants and donations from various grant-making organisations, trusts and foundations, and individuals. During this financial year, we received the following funds: £4,000 from the Postcode Lottery Fund £20,000 from the National Lottery Awards for All Fund to cover 2 years £2,500 from Berkshire Community Foundation £3,000 from the YAPP Charitable Foundation (2nd year of a 3 year grant) £5,000 from Reading Borough Council Small Grants Fund £2,000 from the Englefield Charitable Trust In addition there were smaller amounts from individuals which including GiftAid amounted to some £2,000. Bank Interest amounted to £429.
Investment policy and objectives including any social investment policy adopted	Para 1.46	The charity maintains a current bank account, an instant access interest bearing bank account and a 60 day notice account. The investment policy is to have a balance of at least 2 months of expenditure in the instant access bank account with the remainder in the 60 day notice account.
A description of the principal risks facing the charity	Para 1.46	

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution adopted on 2nd March 2017
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation (CIO)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointed by Board of Trustees

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Enrych Berkshire
Other name the charity uses	
Registered charity number	1171864
Charity's principal address	3 rd Floor, Reading Central Library Abbey Square Reading RG1 3BQ

Other		

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Martin Jeffery	Chair		
2	Sandra Jeffery			
3	Sean Harris			
4	Robert Holland			
5	Katrina Spring			
6	Brendan McLean		Appointed 28/05/2024	
7				
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10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Banker	Barclays Bank plc	Leicester, LE87 2BB
Banker	Shawbrook Bank	Lutea House, Warley Hill Business Park, The Drive, Great Warley, Brentwood, CM13 3BE
Independent Examiner	Philip Harrison	Waverley Cottage, Goring Road, Woodcote, RG8 0QE

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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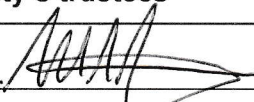
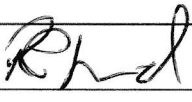
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	MARTIN RALPH JEFFERY	ROBERT JOHN HOLLAND
Position (eg Secretary, Chair, etc)	CHAIR	TRUSTEE
Date	6/11/2025.	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Enrych Berkshire

CC (if any)
1171864

CC16a

Receipts and payments accounts

For the period
from

Period start date
01/04/2024

To

Period end date
31/03/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Grants received	5,000	-	-	5,000	-
Project Events	367	-	-	367	326
Trusts and Foundations	27,000	4,500	-	31,500	11,347
Donations	564	-	-	564	120
Reading Lottery	78	-	-	78	66
Gift Aid Income	598	-	-	598	1,157
GiftAid	231	-	-	231	292
Interest	429	-	-	429	168
	-	-	-	-	-
Sub total (Gross income for AR)	34,267	4,500	-	38,767	13,475
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	34,267	4,500	-	38,767	13,475
A3 Payments					
Fundraising Events	-	-	-	-	-
Other Fundraising Costs	214	-	-	214	231
Staff Travelling and Subsistence	2,339	-	-	2,339	592
Staff training	-	-	-	-	6
Advertising and promotion	148	-	-	148	455
Volunteer Travel, Training & DBS Fees	264	50	-	314	168
Member & Vols Outings	-	746	-	746	464
Other sundry costs	44	-	-	44	68
Rent and Rates	-	-	-	-	1,878
Insurance	322	-	-	322	-
Printing, Post, Stationery, IT Supplies	125	-	-	125	246
Telephone and internet	1,989	-	-	1,989	1,221
Computer Costs	83	-	-	83	360
Staff Salaries, NI, Pension	14,926	1,064	-	15,990	14,181
Recruitment Costs	-	-	-	-	-
Trustee Expenses	76	-	-	76	85
Subscriptions	35	-	-	35	35
Bank Charges	1	-	-	1	-
	-	-	-	-	-
Sub total	20,566	1,860	-	22,426	19,989
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	20,566	1,860	-	22,426	19,989
Net of receipts/(payments)	13,701	2,640	-	16,341	6,513
A5 Transfers between funds					
A6 Cash funds last year end	15,888	182	-	16,070	22,954
Cash funds this year end	29,589	2,822	-	32,411	16,440

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Barclays Current Account	440		-
	Barclays Deposit Account	15,385	2,822	-
	Shawbrook Deposit Account	13,733		-
	Petty Cash	31	-	-
	Total cash funds	29,589	2,822	-
	(agree balances with receipts and payments account(s))			

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Q4 2025 Tax and NI	Unrestricted	254	25 April 2025
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	M. R. JEFFERY	6/11/2025
	R. J. HOLLAND	6/11/2025



Section A

Independent Examiner's Report

Report to the trustees

Charity Name
Enrych Berkshire

On accounts for the year
ended

31 March 2025

Charity no
(if any)

1171864

Set out on pages

1

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2025.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

9.10.25

Name:

Philip Harrison

Relevant professional
qualification(s) or body
(if any):

Chartered Tax Adviser

Address:

Waverley Cottage, Goring Road

Woodcote, Oxfordshire

RG8 0QE