

Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day	Month	Year		Day	Month	Year
	3	March	2022		2	March	2023

Section A Reference and administration details

Charity name The Manchester Perioperative Medicine Society

Other names charity is known by PeriopMan

Registered charity number (if any) 1171857

Charity's principal address Department of Anaesthesia, Manchester Royal Infirmary
Oxford Road
Manchester
Postcode M13 9WL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dr Claire Moore		Since 1 st March 2017	
2	Dr Daniel Conway	Chair	Since 1 st March 2017	
3	Dr Mohanakrishnan Shanmugam		Since 1 st March 2017	
4				
5				
6				
7				
8				
9				
10				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
None	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

N/A

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution of a Charitable Incorporated Organisation
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Elected by membership

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

We open our accounts up to annual inspection in line with our governing documents and the regulations of the Charities Commission. Reports are shared with the Trustees at the Annual General Meeting and are available to the Commission and to the public on request.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The principle objects and activities of the Society are related to improving patient care and safety in the perioperative period. This is achieved through the advancement of public education regarding perioperative medicine.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

- i. Organising meetings and symposia primarily in the North West of England, openly advertised and which the public can access, with the intention of advancing improvement in patient care and safety in the perioperative period.
- ii. Providing educational materials, events and advice for individuals and organisations, with the intention of advancing improvement in patient care and safety in the perioperative period.
- iii. Creating and maintaining electronic forums where healthcare professionals and surgical patients share experience and knowledge.
- iv. Grants and prizes to recognise & support individual clinician's experiences in contributing to improving perioperative care, such as attending meetings to share good practice.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Manchester Perioperative Medicine Society
Summary of the main achievements of the charity during the year March 2022-March 2023

The Manchester Perioperative Medicine Society has undertaken initiatives in order to achieve its stated goal of promoting Perioperative Medicine in the North West region. These initiatives include organising meetings and developing online resources. The Society has 27 active members.

The Society delivered 2 face-to-face meetings and one hybrid meeting between March 2022 and March 2023:

18/3/22. PeriopMan Annual Symposium – this hybrid all day meeting had 178 registered delegates with online faculty from the UK and Europe and local faculty attending in-person at the meeting. 145 attended on the day and 89 attendees provided feedback which was rated highly with average scores between 8.1 and 9.1 / 10 for each speaker. Comments were overwhelmingly positive 'Very informative , run very efficiently. The video links also worked well and connection didnt drop which was very helpful for people attending remotely' and 'the day far exceeded my expectations. It seems perioperative medicine is really advanced in the north west'

20/7/22 PeriopMan Education in Perioperative Care – this half day event was held in-person at Manchester Metropolitan University and attended by 40 delegates. It included hands on workshops as well as lectures and a opportunity for quality improvement projects in perioperative care to be presented to the audience resulting in 12 abstracts being submitted.

12/10/22 Heart Disease in Pregnancy Meeting co-ordinated with the UK Maternal Cardiology Society. This half-day virtual meeting was hosted by PeriopMan and attracted 220 delegates to attend online on the day with a further 87 expressing an interest for the meeting. The meeting consisted of seven speakers from the UK and Canada covering a range of relevant topics. Feedback from 102 attendees at the meeting rating 51% 'Excellent' and 47% 'Good'

The society has updated its website to help promote the stated goals of the charity.

<https://www.periopman.co.uk/>

Section E

Financial review

Brief statement of the charity's policy on reserves

The Charity intends to maintain sufficient reserves to cover any major expenses. Historically this has been the cancellation of a meeting at the start of the COVID-19 pandemic in March 2020 which cost around £10,000 in cancellation fees and refunds

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Daniel Conway

Nicholas Wisely

Position (eg Secretary, Chair, etc)

Chair

Date 29/12/2023

PeriopMan Treasurer's Report January 6th 2024

Balance 3 rd March 2022	£ 46,914.78
Balance 2 nd March 2023	£ 36,878.10
Current balance 6 th Jan 2024	£ 39,966.56

3 March 2022 to 2 Mar 2023

3 March 2021 to 2 Mar 2022

Account	Expense	Income	Expense	Income
Income				
Meeting fees		£ 25,982.33		£ 11,739.95
Sponsorship		£ 550.00		£ 250.00
Membership fees		£ 175.00		£ 445.22
UKMCS share of fees		(£ 6,400.00)		
Total Revenue (Turnover)		£ 20,307.33		£ 12,435.17
Gross Profit / (Loss)		£ 20,307.33		£ 12,435.17
Expenses				
Conference expenses	£ 12,890.14		£ 5,088.38	
Refunds	£ 175.00		£ 40.00	
Meals	£ 531.10		£ 0.00	
Speaker expenses	£ 122.85		£ 0.00	
Website	£ 2,807.56		£ 132.28	
Accounting software	£ 144.00		£ 144.00	
Professional services	£ 0.00		£ 0.00	
Total Expenses	£ 16,670.65		£ 5,404.66	
Net Income		£ 3,636.68		£ 7,030.51

Dr Nick Wisely, Treasurer 6th January 2024