

# THE MANCHESTER PERIOPERATIVE MEDICINE SOCIETY

England & Wales · Charity number 1171857

## Details

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Other names	@PERIOPMAN
Status	Registered
Legal form	CIO
Registered	2017-03-01
Register	<a href="#">View on the Charity Commission register</a>

## Contact

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Address	Department Of Anaesthesia Manchester Royal Infirmary Oxford Road Manchester M13 9WL
Phone	01612764551
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Website	<a href="http://www.periopman.co.uk">www.periopman.co.uk</a>

## Activities

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**Objects:** THE OBJECTS OF THE CIO ARE:I. THE PRESERVATION AND PROTECTION OF PUBLIC HEALTH IN RELATION TO PERIOPERATIVE MEDICINE BY PROMOTING THE ADVANCEMENT OF PERIOPERATIVE PATIENT CARE AND SAFETY.II. THE ADVANCEMENT OF PUBLIC EDUCATION IN THOSE BRANCHES OF MEDICAL SCIENCE CONCERNED WITH PERIOPERATIVE CARE.

**Activities:** To promote the practice of perioperative medicine in Greater Manchester for the general good of the public and especially those going through surgery.

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Services, Provides Advocacy/advice/information, Sponsors Or Undertakes Research, Acts As An Umbrella Or Resource Body
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives
- **Who:** Elderly/old People, People With Disabilities

## Geography

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- Throughout England

## Finances

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Period end	Income	Expenditure	Assets	Employees
2025-03-02	£11,660	£13,944	-	-
2024-03-02	£20,651	£29,997	-	-
2023-03-02	£20,307	£16,671	-	-
2022-03-02	£12,436	£5,405	-	-
2021-03-02	£3,634	£12,838	-	-

## Trustees

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Name	Role	Appointed
Dr Tina Louise Duff	Chair	2024-05-01
Dr Amarjeet Patil		2024-11-27

**THE MANCHESTER PERIOPERATIVE MEDICINE SOCIETY**

England & Wales - Charity number 1171857

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# Accounts

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## Manchester Perioperative Medicine Society

### **PeriOpMan Annual General Meeting**

07.11.2025 17:30 @ Manchester Royal Infirmary, Anaesthetic Seminar Room and online

**Attendees:** Mohan Shanmugam, Amarjeet Patil, Jay Rajagopalan, Danny Conway, Manoj Sanwal, Tina Duff, Cliff Shelton, Mohamed Mahmoud, Ravindi Gunaratne, Swamy Mruthunjaya

**Apologies:** Thomas Morris

### **Chairperson Report Nov 2025:** Tina Duff

The committee discussed our use of social media to raise the profile of PeriOpMan. This has been successful in the past but requires significant input. Manoj is continuing to promote the PeriOpMan Society on social media platforms supported by Swamy. We will all need to take an active role in supporting this with Manoj leading. Trainee reps should also be involved with this.

Discussions about hospital representatives for PeriOpMan across the Northwest to continue to raise the profile of the society and to increase membership. An approach to this needs to be agreed at the next meeting and contact with colleagues at these hospitals established.

The low attendance at the face-to-face meeting discussed. Late marketing of the events felt to be most relevant factor. Costs associated with travel and subsistence also make hybrid meetings a popular choice with many delegates.

We reviewed the need to continue to advertise our ability to fund small grants to assist with local perioperative projects. Discussions about advertising this funding across the NW anaesthetic and ICM trainee networks and at our own meetings.

The committee wanted to thank dr Rajit Khosla for his excellent IT support for our online and face-to-face meetings. He has been instrumental in ensuring the smooth running of these events. We were also able to trial a hybrid approach to our face-to-face meeting, this proved successful, and we will discuss the use of this approach for our 2026 meeting.

The committee are also very grateful to Dr Mohamed Mahmoud for representing The PeriOpMan Society at Salford Royal Foundation Trust and his efforts to secure speakers for our recent meetings. His help and enthusiasm are an asset to the society.

The committee is delighted to welcome our new trainee representatives Dr Ravindi Gunaratne and Dr Tom Morris. They have already assisted with the delivery of the PeriOpMan Annual Conference and are planning the trainee meeting for the 27<sup>th</sup> of February 2026. We will be asking them to help advertise the society at other trainee events across the Northwest.

We have agreed that all committee members should be paid members of the society. Fees for membership discussed and we agree that these should increase in the next financial year as there has not been a price increase for 5 years and this is now important to reflect the increasing costs of organising and hosting educational events.

Feedback from meetings suggests that talks that are very technical are least popular. We will ask for a synopsis from our speakers and endeavour to be specific about the content we would like them to cover in their presentations.

To consider parallel sessions at our next face-to-face meeting to enable a breadth of topics that may be more appealing to our AHP colleagues.

Next meeting to be held on Zoom 03.12.25

### **General Secretary's Report Nov 2025:** Jay Rajagopalan

The past year has been eventful one for our society.

#### **Executive Committee :**

Dr Amarjeet Patil joined us as treasurer replacing Dr Nick Wisely. We also welcomed Ravindi Gunaratne and Dr Thomas Morris join us as our new Resident ( trainee/fellow ) representatives after a round of competitive interviews on 18th June 2025. Dr Mohammed Mahmoud and Dr Rajit Khosla joined us as part of the extended committee to help organise the Neuro meeting and the annual scientific meeting.

#### **Grant :**

In keeping with our commitment to promote local projects in perioperative medicine with small grants We have had successful grant application from Dr Adam Dobson for IV cannulation training project. He also presented his project at our annual scientific meeting - PeriopMan 2025

#### **Events:**

We have held 3 successful Events this year.

1. PeriopMan Neuro - 9th May 2025- online meeting - 85 attendees
2. North West Airway Meeting -30th Sept 2025 - in person meeting at the NEST building, Wythenshawe, Manchester -41 attendees
3. PeriopMan 2025- 17th Oct 2025 - in person meeting at Manchester Conference Centre, Manchester -36 attendees. We also offered free spaces to 11 perioperative nurses and 1 medical student for this meeting.

We have delayed our Trainee meeting due to change in the trainee reps in June. This is to allow them time to get used to the role before organising the meeting. We did not conduct an Obstetric meeting this year as NW Obs meeting was merged with a Cardiac Obstetric meeting.

**Forward Plan :**

Periopman Trainee Meeting

Feb 2026 Specialist Cancer meeting

May 2026 Annual Scientific meeting

Oct 2026 NW regional anaesthesia meeting - to be confirmed NW airway meeting - to be confirmed

**Treasurer Report Nov 2025** : Amarjeet Patil

Accounts submitted. Please see attached document detailing accounts.

**Membership Secretary Nov 2025**: Manoj Sanwal

Membership numbers stand at 50.

Online platform is working well.

We need to actively promote membership at our online and face to face meetings.

We can also utilise our local ACE day meetings to have marketing and membership information available for colleagues. This could be done at both MFT and SRFT.

Agreement at the AGM that all committee members should be paid members of PeriOpMan.

**IT Report Nov 2025**: Mohan Shanmugam

**Events**

- IT logistics for the 2 in-person events & 1 online event over the past year were managed without any hiccups and IT interactions in registrations, user access, receipt management, feedback & certifications were managed smoothly.
- Online-only events still need some dedicated support for attendees on the day to help with login, etc as there's lingering unfamiliarity amongst a section of attendees with any of the online platforms (Zoom, Teams or GotoMeeting).

**Membership**

- Membership registrations are preferred via card payments through Stripe on website to ensure provisioning of user registration & maintaining access to event media.
- Direct debits have replaced standing order option in the new iteration of website to facilitate user provisioning – 4 outstanding standing orders are yet to transition.
- New member registrations are passed on to membership secretary at frequent intervals.

### **Social media**

- Twitter account has a good reputation amongst perioperative medicine and academic community. Manoj & Swamy kindly continue to manage this account
- We should also explore other avenues on social media to advertise and engage with the community.

### **Admin**

- Julie Laing supports admin at some in-person events.
- John Prince continues to support marketing for events.
- The email traffic on info@periopman.co.uk goes up significantly peri-event and is operationally supported by Manoj

### **Website**

The website has been redeveloped from ground up to improve features & user experience. Here's the current feature set in brief:

- Migrated from previous CMS solution (WordPress) to a complete manual build
- Hosting platform migrated to Digital Ocean for near-instant responsiveness
- UI/UX upgraded entirely
- Event booking module
  - 12 level pricing model can be implemented at will for any event. 3 grades with virtual or f2f pricing and membership discount options for each.
  - Mutually Exclusive Sub Events - to limit occupancy for popular workshops
  - Google maps integration in events page
  - Automated event booking confirmation & receipt
  - Virtual or hybrid event setups can send meeting link to attendees
  - Coming soon option to advertise potential future events
  - Attendee confirmation system – every attendee gets a QR code which can be scanned to confirm attendance for in-person events
- Membership module
  - Clear distinction between users & Members.
  - Users are predominantly everyone in the system.

- Members are the ones who have an active subscription.
  - Logged in user can see their past events, media, receipts and setup profile
  - Membership discounts can be offered at event-level
  - Subscriptions are managed via Stripe to ensure financial / data protection
- Media module
    - All events have the option to upload various media
    - These will be accessible to event-level attendees with their unique attendee ID
    - Members can see any past event media when logged in
- Abstracts/Projects module
    - Options for event-level abstracts and open grants or projects
    - Privacy policy updated
    - Invoices generated during membership creation, membership renewal and event booking have been updated
    - Support contact management system

**Expect on next iteration:**

- Discounts module – generic, member-level, event specific, early bird, etc
- Streamline membership registration process
- Admins – various admin levels will be created to enable member management, event management and contact management
- Media embargo for non-attending members

**Research Report Nov 2025:**

Unavailable at AGM

Small grant funding has been given to a local initiative to improve cannulation training. Dr Adam Dobson has presented his project at our PeriOpMan Conference.

We will continue to support perioperative projects locally.

**Trainee Rep Report Nov 2025:**

Our new trainee representatives, Dr Ravindi Gunaratne and Tom Morris, were welcomed to the committee in July this year and they have supported the committee in delivering our annual PeriOpMan Conference. Dr Gunaratne and Dr Morris will be delivering an online trainee meeting on the 27<sup>th</sup> of February 2026

**Actions:**

1. Price increase for membership of the Perioperative Manchester Medicine Society to be agreed for 2026 -2027 financial year.
2. All committee members to be paid members of Perioperative Manchester Medicine Society
3. Marketing and Membership stands to be available at our next face-to-face meeting and at local ACE day events.
4. Establish local representatives at Northwest hospitals to increase awareness and membership.
5. Contact speakers for our online perioperative medicine and cancer meeting.

# Perioperative Medicine Society

## Treasurer's Report

Prepared by: Dr. Amarjeet Patil, Treasurer

Period Covered: March 2024 – February 2025

Date: 06.11.2025

### 1. Introduction

As Treasurer of the Perioperative Medicine Society, I am pleased to present the financial report for the period March 2024 – February 2025. This report outlines our income, expenditure, and overall financial standing, ensuring transparency and accountability for our members.

### 2. Financial Summary

<b>Category</b>	<b>March 2024 – February 2025 (£)</b>	<b>Comments</b>
Opening Balance	£37,600.37	as of 29.02.2024
<b>Income</b>		
Membership fees	1,295.00	(25 x 9) – declined, 25 X 7 = DD, 125 Refunded
Conference fees	8,575.00	Airway and Trauma (150 x 3, 50 x 2, 25 x 11) – declined
Sponsorship	900.00	Through stripe + Mediplus + Octapharma
Miscellaneous	840.00	Vilfor Pharma UK Ltd – disputed payment
Prize refund	50.00	
<b>Total Income</b>	<b>£11,660.00</b>	
<b>Expenditure</b>		
Venue/meeting cost	7605.00	Iqsa Hermes
IT Services	974.37	Google G suite/Digital Ocean/Ice Cube Tech/Zoom/Vimeo
Admin	568.75	John Prince – fees/ printing
Miscellaneous	3559.67	Easy books/amazon speaker's vouchers/mobile phone/ Committee

		dinner – Dosa King/ Video
Stripe fees	186.49	
Prize	350.00	
Cash removal	200	
Peropman Grant	500.00	Alexander Isted
<b>Total Expenditure</b>	<b>£13,944.28</b>	
Closing Balance	£35,456.97	As of 28.02.2025
NET	<b>£-2284.28 (actual £-2284.28)</b>	Difference £00.00

### 3. Financial Highlights / Analysis

The society couldn't achieve a profit this year.

### 4. Future Outlook / Recommendations

For the next financial year, we should aim to maintain a balanced budget while supporting more educational activities. Efforts will be made to secure more membership and external sponsorship for our upcoming national meeting.

### 5. Acknowledgement

I would like to thank the Chair, committee members, and organisers for their support in maintaining sound financial practices throughout the year.

Dr. Amarjeet Patil

Treasurer – Perioperative Medicine Society

Date: 07.11.2025

**THE MANCHESTER PERIOPERATIVE MEDICINE SOCIETY**

England & Wales - Charity number 1171857

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# Accounts

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## Manchester Perioperative Medicine Society

### **PeriOpMan Annual General Meeting**

27.11.2024 19:30 @ Zena's Didsbury

**Attendees:** Nick Wisely, Mohan Shanmugam, Amarjeet Patil, Jay Rajagopalan, Danny Conway, Manoj Sanwal

**Apologies:** Cliff Shelton, Anuja Singla, Mohamed Elbahnasy

### **Chairperson Report Nov 2024:** Tina Duff

Dr Amarjeet Patil welcomed to the AGM. Amarjeet has been proposed as the new Treasurer for PeriOpMan and the present committee members all agreed and welcomed Amarjeet's nomination, and he has agreed to undertake the role of treasurer.

Thanks again to Dr Nick Wisley for his role as Treasurer for PeriOpMan and his integral involvement in the Society and his unwavering enthusiasm. Proposal that Nick should continue to stay involved with PeriOpMan society despite his imminent move abroad to Adelaide. Committee and Nick all in agreement that he remains involved with PeriOpMan society as an Overseas Ambassador/Representative.

Concerns raised by Dr Tina Duff about GDPR compliance. This was discussed at this AGM and Dr Mohan Shanmugam has confirmed verbally and in his IT report that the website is fully compliant with all new GDPR standards.

The Trustees for the PeriOpMan charity were again discussed and it was not clear who is currently registered on the Charity Commission website as a Trustee for PeriOpMan Society. Professor Danny Conway will review this on the website and we are all in agreement that the three Trustees will be Daniel Conway, Tina Duff and Amarjeet Patil. Mohan Shanmugam to step down from the trustee role.

Mohan has highlighted in his IT report that John Prince remains interested in helping the PeriOpMan Society. He continues to be paid a monthly retention fee of £5.00 for email access. All members in agreement that continuing to engage John's help is necessary as he can help with marketing of events. Agreement from the committee that Julie Laing continues to be vital as front of house and administration support at both face to face and online conferences.

Mohan has suggested Dr Raj Khosla as a colleague to assist with PeriOpMan Society, particularly the IT elements of the society. Mohan is thinking about future proofing and

asking Raj to help support him with the work on website and related issues such as online certificates.

Mohan has confirmed that the new website will enable each member to have their own page where they can review confirmation of event bookings and access event information.

Tina has raised the wording of the Constitution that suggests only medical professionals can be PeriOpMan members. This is not the case in principle and there have been AHP members in the past. Committee in agreement that we amend the constitution to reflect our desire for AHP membership. Committee also in agreement with £10.00 membership for AHPs and we would be keen to involve them in presentations and workshops in meetings.

The committee have also agreed to a membership fee of £25.00 for Resident/LEDs and Consultants.

The committee discussed our use of social media to raise the profile of PeriOpMan. This has been successful in the past but requires significant input. Manoj will review the current platforms and present his preference for which he feels is the best to pursue. We will all need to take an active role in supporting this with Manoj leading. Trainee reps should also be involved with this.

The low attendance at the trainee meeting and the face-to-face meeting discussed. Late marketing of the events felt to be most relevant factor.

Unfortunately, Professor Shelton unable to attend the AGM. Dr Jay Rajagopalan raised the idea of proactivity in our funding of research/audit and QI projects. Suggestion for a minimum spend over the next 12 months and a defined number of projects. Website clear in our intentions to support people with small grants for projects and how they can apply.

Discussions about advertising this funding across the NW anaesthetic and ICM trainee networks and at our own meetings.

The committee acknowledged the hard work of both Dr Anuja Singla and Dr Mohamed Elbahnasy as our trainee representatives. They have both been excellent. The term for our trainee representatives is 2 years and therefore we will need to advertise for these posts. See actions. We would like to encourage Anuja and Mohamed to stay in post until the next Trainee meeting – this will enable planning of the meeting to start now and for a smooth transition to the next trainee team.

Actions from meeting detailed below.

Next meeting to be held on Zoom 09.12.24

## **General Secretary's Report Nov 2024:** Jay Rajagopalan

This year has been productive for Manchester Perioperative medicine society. We had Prof Bansal hand over the Chair to Dr Duff. We also have Prof. Shelton take up our Scientific Officer post and Ms Julie Laing continuing as the event administrator.

### **Events:**

19<sup>th</sup> Jan 2024 – Ultrasound Guided Regional Anaesthesia – 24 Attendees (The NEST, in person)

10<sup>th</sup> July 2024- Periop Man Trainee meeting – 22 Attendees (online)

18<sup>th</sup> Sept 2024- NW Airway course- 43 attendees (in Person, Anaesthesia dept, MRI)

04<sup>th</sup> Oct 2024 Periop Man Trauma – 44 delegates (in person)

We also had some charitable spaces for about 10 medical students as volunteers to attend this conference free of charge.

Feedback has been extremely good for these meetings and the plan of avoiding hybrid meetings this year has been successful.

We have agreed to advertise early and have a longer lead time to our events in the coming year. We have given one Grant for a trainee to present original research at a perioperative medicine conference. Our grants are accessible via the grant application form. We would look at giving a few more grants next year.

## **Treasurer Report Nov 2024 :** Nick Wisely

Accounts submitted. Please see attached document detailing accounts.

Amarjeet and Nick will meet to arrange for the account holder details to be changed from Nick to Amarjeet.

## **Membership Secretary Nov 2024:** Manoj Sanwal

Discussions focused around the difficulties we have in keeping an accurate record of current PeriOpMan members.

This appears to be difficult to obtain from the Stripe system. There may be some merit in reviewing other providers to establish if they have an easier platform to display membership numbers. Manoj will consider reviewing this with Mohan and Amarjeet as costs may be prohibitive with other providers.

We need to actively promote membership at our online and face to face meetings.

## **IT Report Nov 2024:** Mohan Shanmugam

### **Events**

- All four events over the past year were organised as online-only or in-person only as a deliberate choice following issues with previous year's hybrid event. The IT logistics for these events went quite well in all their processes such as registrations, user access, and receipt management.
- Online-only events still need some dedicated support for attendees on the day to help with login, etc as there's lingering unfamiliarity amongst a section of attendees with any of the chosen platforms (Zoom, Teams or GotoMeeting).

### **Website**

- Fully functional website (<https://perioptman.co.uk>), compliant with GDPR regulations, is in place. Multiple events have now been conducted with bookings & payments taken directly from the website minimising administrative burden.
- Website redevelopment from ground up to improve user experience is ongoing. Opinions and suggestions welcome on site updates.

### **Membership**

- Membership registrations are preferred via card payments through Stripe on website to ensure provisioning of user registration & maintaining access to event media.
- Standing orders are acceptable as alternative; however, requires manual updating of membership access through backend – currently in development. Direct debits will likely replace standing order option in the next iteration to facilitate user provisioning.
- New member registrations are passed on to membership secretary at frequent intervals.

### **Social media**

- Twitter account has a good reputation amongst perioperative medicine and academic community. It needs some stewardship to maintain its standing please.
- We should also explore other avenues on social media to advertise and engage with the community.

### **Admin**

- Julie Laing has kindly agreed to support our administrative processes and has taken on operational management via email [info@perioptman.co.uk](mailto:info@perioptman.co.uk) and in-person support during events.
- John Prince will also support on an ad-hoc basis specifically for marketing events.

## **Research Report Nov 2024:**

Unavailable at AGM

Dr Ilan Lieberman's study PAINS to be declined for a grant– too large an amount and percentage of our current balance of funds.

## **Trainee Rep Report Nov 2024:** Anuja Singla and Mohamed Elbahnasy

Unavailable at AGM

### **Actions:**

1. Trustees to be confirmed on Charities Commission Website – DC has removed Mohan Shanmugam as a trustee and Amarjeet Patil is now a Trustee of the PeriOpMan Charity (COMPLETED).
2. Cliff to ask Dr Helen Kennedy if she would like to join the PeriOpMan Committee. This would not initially involve an Exec role but gives Helen the opportunity to see how the Society functions and to get involved on an informal basis and to see if it is a good fit.
3. Manoj to ask Dr Mohammed Mahmoud if he would like to join the PeriOpMan Committee. This would not initially involve an Exec role but gives Mohammed the opportunity to see how the Society functions and to get involved on an informal basis and to see if it is a good fit.
4. Agree on topics/dates/formats for the next year's meetings. Topics of interest at this stage include a Metabolic meeting/ Brain. Meeting on ZOOM agreed for Monday 9<sup>th</sup> of December.
5. Mohan to forward data from Stripe to Manoj to allow review of transactions so membership numbers can be estimated.
6. Manoj to confirm number of attendees at Trainee meeting. To contact Trainee reps and Julie Laing to confirm.
7. Nick and Amarjeet will meet to arrange for Amarjeet's details to be added to the PeriOpMan bank account and for Nick to be removed.
8. Mohan to ask Raj Khosla if he would like to become part of the PeriOpMan society with a specific focus on IT support for Mohan and assisting in the development of the website and online certificates etc.
9. Tina to amend PeriOpMan Society constitution to reflect the desire for AHP membership. All committee members to promote membership and active participation in meetings by our AHP colleagues.
10. Proactivity with event marketing. Email contact with existing membership and through John Prince to advertise PeriOpMan meetings as early as possible.
11. Manoj to review current social media platforms and present preferred option to the committee.
12. PAINS study to be declined. Tina, Cliff and Nick to send response.

13. Advert for new Trainee Reps to be widely distributed in January with interviews planned for February. Advert through WhatsApp, Regional NW groups and Website. To ask Jay to lead on this

14. Submission of annual returns for Manchester Perioperative Medicine Society. Tina and Danny.



## PeriopMan Treasurer's Report 24<sup>th</sup> October 2024

Balance 3 <sup>rd</sup> March 2023	£ 46,914.78
Balance 2 <sup>nd</sup> March 2024	£ 37,569.08
Current balance 6 <sup>th</sup> November 2024	£ 35,726.57

**3<sup>rd</sup> March 2023 to 2<sup>nd</sup> March 2024      3<sup>rd</sup> March 2022 to 2<sup>nd</sup> March 2023**

<b>Account</b>	<b>Expense</b>	<b>Income</b>	<b>Expense</b>	<b>Income</b>
<b>Income</b>				
Meeting fees		£ 18,026.12		£ 25,982.33
Sponsorship		£ 1,500.00		£ 550.00
Meeting fees PMT		£ 925.00		
Membership fees		£ 200.00		£ 175.00
Profit share to Kailash				£ (6,400.00)
<b>Total Revenue (Turnover)</b>		<b>£ 20,651.12</b>		<b>£ 20,307.33</b>
<b>Expenses</b>				
Conference expenses	£ 4,888.49		£ 6,490.14	
Refunds	£ 25.00		£ 175.00	
The Point PeriopMan 23	£ 11,640.00		£ 0.00	
Keyteq PeriopMan 23	£ 7,543.76		£ 0.00	
Meals	£ 291.84		£ 531.10	
Speaker expenses	£ 264.95		£ 122.85	
Website	£ 4,433.78		£ 2,807.56	
Accounting software	£ 144.00		£ 144.00	
Professional services	£ 0.00		£ 0.00	
Prizes	£ 765.00		£ 0.00	
<b>Total Expenses</b>	<b>£ 29,996.82</b>		<b>£ 10,270.65</b>	
<b>Net Income</b>		<b>£ (9,345.70)</b>		<b>£ 10,036.68</b>

Dr Nick Wisely, Treasurer 24<sup>th</sup> October 2024

**THE MANCHESTER PERIOPERATIVE MEDICINE SOCIETY**

England & Wales - Charity number 1171857

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# Accounts

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# Trustees' Annual Report for the period

<b>From</b>	Period start date			<b>To</b>	Period end date		
	Day 3	Month March	Year 2022		Day 2	Month March	Year 2023

## Section A Reference and administration details

**Charity name** The Manchester Perioperative Medicine Society

**Other names charity is known by** PeriopMan

**Registered charity number (if any)** 1171857

**Charity's principal address** Department of Anaesthesia, Manchester Royal Infirmary

Oxford Road

Manchester

**Postcode** **M13 9WL**

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dr Claire Moore		Since 1 <sup>st</sup> March 2017	
2	Dr Daniel Conway	Chair	Since 1 <sup>st</sup> March 2017	
3	Dr Mohanakrishnan Shanmugam		Since 1 <sup>st</sup> March 2017	
4				
5				
6				
7				
8				
9				
10				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
None	

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

N/A

## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution of a Charitable Incorporated Organisation
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Elected by membership

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

We open our accounts up to annual inspection in line with our governing documents and the regulations of the Charities Commission. Reports are shared with the Trustees at the Annual General Meeting and are available to the Commission and to the public on request.

## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

The principle objects and activities of the Society are related to improving patient care and safety in the perioperative period. This is achieved through the advancement of public education regarding perioperative medicine.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

- i. Organising meetings and symposia primarily in the North West of England, openly advertised and which the public can access, with the intention of advancing improvement in patient care and safety in the perioperative period.
- ii. Providing educational materials, events and advice for individuals and organisations, with the intention of advancing improvement in patient care and safety in the perioperative period.
- iii. Creating and maintaining electronic forums where healthcare professionals and surgical patients share experience and knowledge.
- iv. Grants and prizes to recognise & support individual clinician's experiences in contributing to improving perioperative care, such as attending meetings to share good practice.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

Manchester Perioperative Medicine Society  
Summary of the main achievements of the charity during the year March 2022-March 2023

The Manchester Perioperative Medicine Society has undertaken initiatives in order to achieve its stated goal of promoting Perioperative Medicine in the North West region. These initiatives include organising meetings and developing online resources. The Society has 27 active members.

The Society delivered 2 face-to-face meetings and one hybrid meeting between March 2022 and March 2023:

18/3/22. PeriopMan Annual Symposium – this hybrid all day meeting had 178 registered delegates with online faculty from the UK and Europe and local faculty attending in-person at the meeting. 145 attended on the day and 89 attendees provided feedback which was rated highly with average scores between 8.1 and 9.1 / 10 for each speaker. Comments were overwhelmingly positive 'Very informative , run very efficiently. The video links also worked well and connection didnt drop which was very helpful for people attending remotely' and 'the day far exceeded my expectations. It seems perioperative medicine is really advanced in the north west'

20/7/22 PeriopMan Education in Perioperative Care – this half day event was held in-person at Manchester Metropolitan University and attended by 40 delegates. It included hands on workshops as well as lectures and a opportunity for quality improvement projects in perioperative care to be presented to the audience resulting in 12 abstracts being submitted.

12/10/22 Heart Disease in Pregnancy Meeting co-ordinated with the UK Maternal Cardiology Society. This half-day virtual meeting was hosted by PeriopMan and attracted 220 delegates to attend online on the day with a further 87 expressing an interest for the meeting. The meeting consisted of seven speakers from the UK and Canada covering a range of relevant topics. Feedback from 102 attendees at the meeting rating 51% 'Excellent' and 47% 'Good'

The society has updated its website to help promote the stated goals of the charity.

<https://www.periopman.co.uk/>

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

The Charity intends to maintain sufficient reserves to cover any major expenses. Historically this has been the cancellation of a meeting at the start of the COVID-19 pandemic in March 2020 which cost around £10,000 in cancellation fees and refunds

### Details of any funds materially in deficit

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F


## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>		
<b>Full name(s)</b>	Daniel Conway	Nicholas Wisely
<b>Position (eg Secretary, Chair, etc)</b>	Chair	

Date 29/12/2023

## PeriopMan Treasurer's Report January 6<sup>th</sup> 2024

Balance 3 <sup>rd</sup> March 2022	£ 46,914.78
Balance 2 <sup>nd</sup> March 2023	£ 36,878.10
Current balance 6 <sup>th</sup> Jan 2024	£ 39,966.56

### 3 March 2022 to 2 Mar 2023

### 3 March 2021 to 2 Mar 2022

Account	Expense	Income	Expense	Income
<b>Income</b>				
Meeting fees		£ 25,982.33		£ 11,739.95
Sponsorship		£ 550.00		£ 250.00
Membership fees		£ 175.00		£ 445.22
UKMCS share of fees		(£ 6,400.00)		
<b>Total Revenue (Turnover)</b>		<b>£ 20,307.33</b>		<b>£ 12,435.17</b>
<b>Gross Profit / (Loss)</b>		<b>£ 20,307.33</b>		<b>£ 12,435.17</b>
<b>Expenses</b>				
Conference expenses	£ 12,890.14		£ 5,088.38	
Refunds	£ 175.00		£ 40.00	
Meals	£ 531.10		£ 0.00	
Speaker expenses	£ 122.85		£ 0.00	
Website	£ 2,807.56		£ 132.28	
Accounting software	£ 144.00		£ 144.00	
Professional services	£ 0.00		£ 0.00	
<b>Total Expenses</b>	<b>£ 16,670.65</b>		<b>£ 5,404.66</b>	
<b>Net Income</b>		<b>£ 3,636.68</b>		<b>£ 7,030.51</b>

Dr Nick Wisely, Treasurer 6<sup>th</sup> January 2024

**THE MANCHESTER PERIOPERATIVE MEDICINE SOCIETY**

England & Wales - Charity number 1171857

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# Accounts

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## PeriopMan Treasurer's Report November 7<sup>th</sup> 2022

Balance 3 <sup>rd</sup> March 2021	£ 29,847.59
Balance 2 <sup>nd</sup> March 2022	£ 36,878.10
Current balance 7 <sup>th</sup> Nov 2022	£ 55,463.95

### 3 March 2021 to 2 Mar 2022

### 3 March 2020 to 2 Mar 2021

Account	Expense	Income	Expense	Income
<b>Income</b>				
Meeting fees		£ 11,739.95		£ 2,813.86
Sponsorship		£ 250.00		£ 300.00
MAAC fees		£ 0.00		£ 0.00
MAAC sponsorship		£ 0.00		£ 0.00
Membership fees		£ 445.22		£ 520.05
<b>Total Revenue (Turnover)</b>		<b>£ 12,435.17</b>		<b>£ 3,633.91</b>
<b>Gross Profit / (Loss)</b>				
		<b>£ 12,435.17</b>		<b>£ 3,633.91</b>
<b>Expenses</b>				
Conference expenses	£ 5,088.38		£ 920.00	
Refunds	£ 40.00		£ 11,150.00	
Meals	£ 0.00		£ 238.69	
Speaker expenses	£ 0.00		£ 0.00	
Website	£ 132.28		£ 310.58	
Accounting software	£ 144.00		£ 144.00	
Professional services	£ 0.00		£ 75.00	
<b>Total Expenses</b>	<b>£ 5,404.66</b>		<b>£ 12,838.27</b>	
<b>Net Income</b>	<b>£</b>	<b>7,030.51</b>	<b>£</b>	<b>(9,204.36)</b>

**THE MANCHESTER PERIOPERATIVE MEDICINE SOCIETY**

England & Wales - Charity number 1171857

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# Accounts

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# Trustees' Annual Report for the period

<b>From</b>	Period start date			<b>To</b>	Period end date		
	Day 3	Month March	Year 2020		Day 2	Month March	Year 2021

## Section A Reference and administration details

**Charity name**

The Manchester Perioperative Medicine Society

**Other names charity is known by**

PeriopMan

**Registered charity number (if any)**

1171857

**Charity's principal address**

Department of Anaesthesia, Manchester Royal Infirmary	
Oxford Road	
Manchester	
<b>Postcode</b>	<b>M13 9WL</b>

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dr Claire Moore		Since 1 <sup>st</sup> March 2017	
2	Dr Daniel Conway	Chair	Since 1 <sup>st</sup> March 2017	
3	Dr Mohanakrishnan Shanmugam		Since 1 <sup>st</sup> March 2017	
4				
5				
6				
7				
8				
9				
10				

**Names of the trustees for the charity, if any, (for example, any custodian trustees)**

Name	Dates acted if not for whole year
None	

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

N/A

## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution of a Charitable Incorporated Organisation
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Elected by membership

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

We open our accounts up to annual inspection in line with our governing documents and the regulations of the Charities Commission. Reports are shared with the Trustees at the Annual General Meeting and are available to the Commission and to the public on request.

## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

The principle objects and activities of the Society are related to improving patient care and safety in the perioperative period. This is achieved through the advancement of public education regarding perioperative medicine.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

- i. Organising meetings and symposia primarily in the North West of England, openly advertised and which the public can access, with the intention of advancing improvement in patient care and safety in the perioperative period.
- ii. Providing educational materials, events and advice for individuals and organisations, with the intention of advancing improvement in patient care and safety in the perioperative period.
- iii. Creating and maintaining electronic forums where healthcare professionals and surgical patients share experience and knowledge.
- iv. Travel grants to support individual clinician's experience including attendance at conferences, sabbaticals and fellowships wherever held.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

Manchester Perioperative Medicine Society  
Summary of the main achievements of the charity during the year March 2020-March 2021

The Manchester Perioperative Medicine Society has undertaken initiatives in order to achieve its stated goal of promoting Perioperative Medicine in the North West region. These initiatives include organising meetings and developing online resources. The Society has 47 active members.

Due to the COVID 19 pandemic which started in March 2020, the activities of the Society were significantly reduced over the subsequent 12 months. This was due to the lockdown preventing face-to-face meetings and that many of the membership were practicing clinicians working with COVID patients on enhanced working hours.

Specifically, the PeriopMan Digital meeting in March 2020 and the PeriopMan Annual Symposium in October 2020 were both cancelled.

In response to the challenges of the pandemic, the Society plans to deliver 2 virtual meetings in May 2021:

- a. PeriopMan Education in Perioperative care 11/5/21
- b. PeriopMan Transplant 21/5/21

The society has updated its website to help promote the stated goals of the charity.

<https://www.periopman.co.uk/>

## Section E Financial review

Brief statement of the charity's policy on reserves

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Details of any funds materially in deficit

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### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

PeriopMan is a charitable incorporated organisation PeriopMan does not have a policy for reserves. Period of accounts  
 Start date: 3rd March 2020 End date: 2nd March 2021  
 These accounts detail:  
 Total assets at the start of the reporting period of £39,051.95  
 Total assets at the end of the reporting period of £29,847.59  
 Total income during the reporting period of £3,633.91 (membership fees, sponsorship and meeting fees)  
 Total expenditure during the reporting period of £12,838.27 (meeting expenses and website)  
 Net loss for 12 months ending 3rd March 2021 £9,204.36



## Section F Other optional information

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## Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

	<b>Signature(s)</b>		
	<b>Full name(s)</b>	Daniel Conway	Nicholas Wisely
	<b>Position (eg Secretary, Chair, etc)</b>	Chair	Treasurer

**Date** 20/12/2021