

SPECIAL FAMILIES MAESTEG

England & Wales · Charity number 1171814

Details

Status Registered

Legal form CIO

Registered 2017-02-28

Register [View on the Charity Commission register](#)

Contact

Address Special Families Maesteg
Fairfield Centre
St Davids Place
Maesteg Park
Maesteg
MID GLAM

Phone 07588460796

Email sfmaesteg@outlook.com

Website www.sfmaesteg.org

Activities

Objects: TO RELIEVE THE CHARITABLE NEEDS OF CHILDREN, YOUNG PEOPLE AND THEIR FAMILIES WHO ARE IN NEED BY REASON OF ILL-HEALTH OR DISABILITY AND WHO RESIDE IN SOUTH WALES

Activities: Special Families Maesteg are here for people touched by additional needs and isolation. Whether, children, adults or elderly. An Inclusive welcoming space for all. Offering exclusive sessions, trips, activities, peer to peer support, informational workshops, befriending and volunteering opportunities for all. Giving more accessibility to the local community.

Classification

- **How:** Provides Buildings/facilities/open Space, Provides Services, Provides Advocacy/advice/information, Other Charitable Activities
- **What:** General Charitable Purposes, Disability, Recreation, Other Charitable Purposes
- **Who:** Children/young People, Elderly/old People, People With Disabilities, The General Public/mankind

Geography

- Bridgend

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£87,630	£114,507	-	-
2023-12-31	£71,936	£63,201	-	-
2022-12-31	£86,431	£56,978	-	-
2021-12-31	£90,379	£102,316	-	-
2020-12-31	£140,318	£107,000	-	-

Trustees

Name	Role	Appointed
CLAIRE SYLVIA EDMUNDS	Chair	2017-02-01
ANN FERRIER MORGAN		2017-02-01
Kate Perry		2025-06-10
SHARON THOMAS		2022-10-19

SPECIAL FAMILIES MAESTEG

England & Wales - Charity number 1171814

Accounts

Registered Charity Number: 1171814

Special Families Maesteg
Trustees Report and Unaudited Financial Statements
Year Ended 31 December 2024

Trustees' Annual Report for the period

	Period start date				Period end date		
From	01	01	2024	To	31	12	2024

Section A Reference and administration details

Charity name Special Families Maesteg

Other names charity is known by

Registered charity number (if any) 1171814

Charity's principal address

The Fairfield Centre	
St Davids Place	
Maesteg	
Postcode	CF34 9LR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Claire Edmunds	Chairperson		
2	Sharon Thomas	Treasurer		
3	Ann Morgan	Secretary		
4	Sara Brown	Safeguarding Officer	Resigned 10 June 2025	
5	Kate Perry	Safeguarding Officer	Appointed 10 June 2025	
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19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Independent examiner	Robert Cole & Co	Office 2 Llynfi Enterprise Centre, Maesteg, CF34 0BQ

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution (dated 21 September 2016).
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To relieve the charitable needs of children, young people and their families who are in need by reason of ill-health or disability and who reside in South Wales.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Special Families Maesteg are here for people touched by additional needs and isolation. Whether children, adults or elderly. An inclusive welcoming space for all.
Offering exclusive sessions, trips, activities, peer-to-peer support, informational workshops, befriending and volunteering opportunities for all, giving more accessibility to the local community.
Originally setup in 2014 as a simple coffee morning meeting for parent carers to talk about life living with or caring for someone with additional needs, the charity has grown into a safe haven for all those with additional needs, their families and now the wider community.
With the addition of our premises and the impact of Covid-19 we have now opened our doors to the public, local organisations and everyone that might be struggling in anyway with a new focus to create a safe space for everyone.
We want to be that link between friendship and organised services aimed at giving back individuals access to the wider community that for one reason or another they might have lost, we are linked in with all major local authorities and organisations to give everyone we see the best level of support they can get.
We want everyone to know they can turn to us for any reason or need and that we can help them to feel listened to, never judged, safe and like they belong or are part of something special.

The Trustees have had regard to the Charity Commission's guidance on public benefit in managing the activities of the charity.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

We are continuing our preloved special sales project which is supporting us and the community. Our community donates unwanted items, and we sort and clean and sell them for minimal cost to the community, supporting us as a charity and helping the people in our community have items at very low cost to help with living costs.

We are also continuing our SEN Volunteer project enabling volunteers with additional needs, be that physical or learning, to have a role at our centre and be part of the team. Providing them with a safe, friendly, supported environment. Gaining confidence, social skills and practical learning in a workplace setting. We link in with local councils and residential living centres, as well as schools and community.

Summary of the main achievements of the charity during the year

We are now 11+ years in from starting our project and are now sustainable without any funding from outside agencies. We will continue to apply for small pockets of funding for special sessions and activities as we come across them. We continue to run all our initial support and sessions while also carrying forward the local support that was set up from Covid.

We are extremely fortunate to have amazing volunteers, members of the community with passion to help others no matter what their circumstances.

Hopefully we will continue for many years to come.

Section E Financial review

Brief statement of the charity's policy on reserves

As an organisation we aspire to hold at least three-months operating costs in reserves. These will ensure that the overheads can continue to be met for several months even if there is a substantial drop in donations.

Restricted reserves are maintained for expenditure, at the discretion of the Trustees, on such projects that further the objectives and activities of the charity.

Details of any funds materially in deficit

None.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Claire Edmunds	Sharon Thomas
Position (eg Secretary, Chair, etc)	Chairperson	Treasurer

Date 24 October 2025



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Special Families Maesteg

**On accounts for the year
ended**

31 December 2024

**Charity no
(if any)**

1171814

Set out on pages

1 to 9

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 / 12 / 2024**.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached (other than that disclosed below *).

** Please delete the words in the brackets if they do not apply.*

Signed:

[Signature box]

Date:

24 October 2025

Name:

Robert Roger Cole

**Relevant professional
qualification(s) or body
(if any):**

Association of Chartered Certified Accountants

Address:

Office 2 Llynfi Enterprise Centre

Heol Ty Gwyn Industrial Estate

Maesteg, CF34 0BQ

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



Receipts and payments accounts

CC16a

For the period
from

01/01/2024

To

31/12/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	13,569	-	-	13,569	20,302
Fundraising	15,310	-	-	15,310	6,689
Sundry	-	-	-	-	7,971
Membership	-	-	-	-	1,140
Activities & sales	31,707	-	-	31,707	21,557
COVID Shopping Service	6,033	-	-	6,033	6,209
Grant - National Lottery Community Fund	-	10,388	-	10,388	-
Grant - Groundwork	-	-	-	-	1,125
Grant - BAVO	-	-	-	-	1,000
Grant - BCBC	-	5,000	-	5,000	2,150
Grant - True Colours Fund	-	-	-	-	3,793
Grant - CAF	-	5,623	-	5,623	-
Grant - Misc, less than £1,000 each	-	-	-	-	-
Sub total (Gross income for AR)	66,619	21,011	-	87,630	71,936
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	66,619	21,011	-	87,630	71,936
A3 Payments					
Activity costs & sales	20,765	-	-	20,765	22,382
Printing, postage & stationery	1,260	-	-	1,260	898
Repairs, maintenance, health & safety	5,825	-	-	5,825	4,277
Equipment expensed	3,107	-	-	3,107	3,368
Staff costs	-	-	-	-	-
COVID Shopping Service	9,499	-	-	9,499	13,539
Professional fees	1,125	-	-	1,125	1,301
Telephone	1,050	-	-	1,050	550
Volunteers expenses	-	-	-	-	318
Rent	-	15,766	-	15,766	14,601
Sundry	1,237	-	-	1,237	1,967
Sub total	43,868	15,766	-	59,634	63,201
A4 Asset and investment purchases, (see table)					
Mobile changing table	-	3,671	-	3,671	-
Laptops	-	4,693	-	4,693	-
Sensory room	-	8,319	-	8,319	-
Community Hub (Maesteg) Ltd	-	38,190	-	38,190	-
Sub total	-	54,873	-	54,873	-
Total payments	43,868	70,639	-	114,507	63,201
Net of receipts/(payments)	22,751	- 49,628	-	- 26,877	8,735
A5 Transfers between funds	- 56,628	56,628	-	-	-
A6 Cash funds last year end	62,882	-	-	62,882	54,147
Cash funds this year end	29,005	7,000	-	36,005	62,882

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank current account	29,005	7,000	-
		-	-	-
		-	-	-
	Total cash funds	29,005	7,000	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	to nearest £	to nearest £	to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Community Hub (Maesteg) Ltd	Restricted	-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Olivetti Photocopier	Unrestricted	-	-
	Oki Printer	Unrestricted	-	-
	5 x Chromebooks	Restricted	-	-
	4 x iPads	Restricted	-	-
	Stage lighting setup	Unrestricted	-	-
	Shed	Unrestricted	-	-
	Mobile changing table	Restricted	-	-
	Laptops	Restricted	-	-
Sensory room	Restricted	-	-	
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name		Date of approval
		Claire Edmunds		24-Oct-25
		Sharon Thomas		24-Oct-25

SPECIAL FAMILIES MAESTEG

England & Wales - Charity number 1171814

Accounts

Registered Charity Number: 1171814

Special Families Maesteg
Trustees Report and Unaudited Financial Statements
Year Ended 31 December 2023

Trustees' Annual Report for the period

	Period start date			Period end date			
From	01	01	2023	To	31	12	2023

Section A Reference and administration details

Charity name	Special Families Maesteg
Other names charity is known by	
Registered charity number (if any)	1171814
Charity's principal address	The Fairfield Centre
	St Davids Place
	Maesteg
	Postcode CF34 9LR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Claire Edmunds	Chairperson		
2	Louise Falkenberg	Vice Chairperson	Resigned 1 September 2024	
3	Sharon Thomas	Treasurer		
4	Ann Morgan	Secretary		
5	Sara Brown	Safeguarding Officer		
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20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Independent examiner	Robert Cole & Co	Office 2 Llynfi Enterprise Centre, Maesteg, CF34 0BQ

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

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You **may choose** to include additional information, where relevant, about:

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- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

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Summary of the objects of the charity set out in its governing document

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Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

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Originally setup in 2014 as a simple coffee morning meeting for parent carers to talk about life living with or caring for someone with additional needs, the charity has grown into a safe haven for all those with additional needs, their families and now the wider community.

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The Trustees have had regard to the Charity Commission's guidance on public benefit in managing the activities of the charity.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

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- policy programme related investment;
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Summary of the main achievements of the charity during the year

We are now 10 years in from starting our project and are now sustainable without any funding from outside agencies. We will continue to apply for small pockets of funding for special sessions and activities as we come across them. We continue to run all our initial support and sessions while also carrying forward the local support that was set up from Covid.

We are extremely fortunate to have amazing volunteers, members of the community with passion to help others no matter what their circumstances.

Hopefully we will continue for many years to come.

Section E Financial review

Brief statement of the charity's policy on reserves

As an organisation we aspire to hold at least three-months operating costs in reserves. These will ensure that the overheads can continue to be met for several months even if there is a substantial drop in donations.

Restricted reserves are maintained for expenditure, at the discretion of the Trustees, on such projects that further the objectives and activities of the charity.

Details of any funds materially in deficit

None.

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Claire Edmunds</i>	<i>Sharon Thomas</i>
Full name(s)	Claire Edmunds	Sharon Thomas
Position (eg Secretary, Chair, etc)	Chairperson	Treasurer

Date 31 October 2024



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Special Families Maesteg

**On accounts for the year
ended**

31 December 2023

**Charity no
(if any)**

1171814

Set out on pages

1 to 9

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 / 12 / 2023**.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached (other than that disclosed below *).

** Please delete the words in the brackets if they do not apply.*

Signed:

Robert Roger Cole

Date:

31 October 2024

Name:

Robert Roger Cole

**Relevant professional
qualification(s) or body
(if any):**

Association of Chartered Certified Accountants

Address:

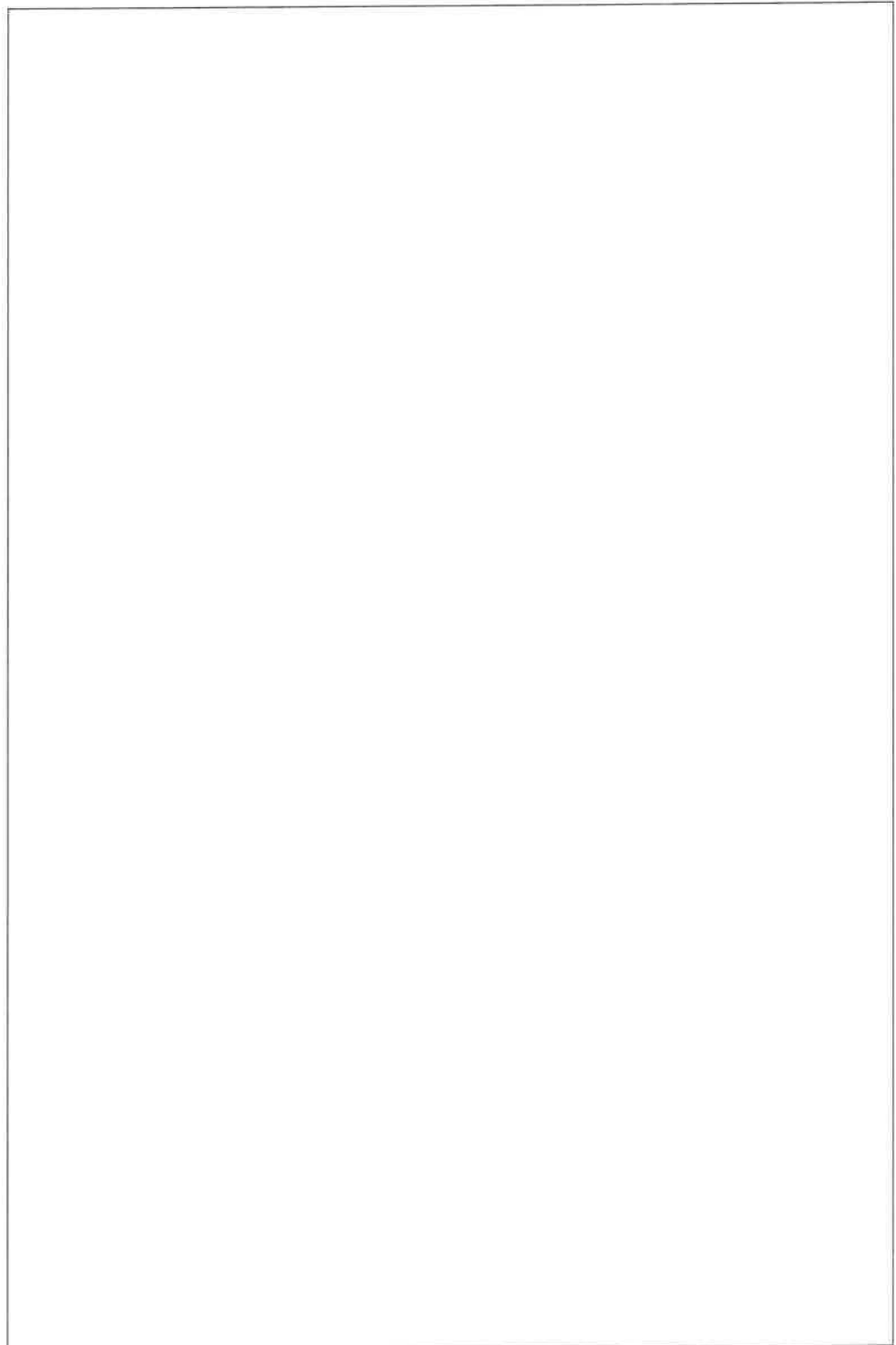
Office 2 Llynfi Enterprise Centre

Heol Ty Gwyn Industrial Estate

Maesteg, CF34 0BQ

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.





Receipts and payments accounts

CC16a

For the period
from

01/01/2023

To

31/12/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	20,302	-	-	20,302	15,000
Fundraising	6,689	-	-	6,689	-
Sundry	7,971	-	-	7,971	2,931
Membership	1,140	-	-	1,140	3,500
Activities & sales	21,557	-	-	21,557	48,569
COVID Shopping Service	6,209	-	-	6,209	16,431
Grant - National Lottery Community Fund	-	-	-	-	1,221
Grant - Groundwork	-	1,125	-	1,125	-
Grant - BAVO	-	1,000	-	1,000	2,850
Grant - BCBC	-	2,150	-	2,150	3,900
Grant - True Colours Fund	-	3,793	-	3,793	-
Grant - Misc, less than £1,000 each	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	63,868	8,068	-	71,936	94,402
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	63,868	8,068	-	71,936	94,402
A3 Payments					
Activity costs & sales	22,382	-	-	22,382	17,056
Printing, postage & stationery	898	-	-	898	1,969
Repairs, maintenance, health & safety	4,277	-	-	4,277	5,750
Equipment expensed	3,368	-	-	3,368	8,063
Staff costs	-	-	-	-	-
COVID Shopping Service	13,539	-	-	13,539	16,431
Professional fees	1,301	-	-	1,301	772
Telephone	550	-	-	550	724
Volunteers expenses	-	318	-	318	1,221
Rent	7,851	6,750	-	14,601	11,964
Sundry	1,967	-	-	1,967	999
	-	-	-	-	-
Sub total	56,133	7,068	-	63,201	64,949
A4 Asset and investment purchases, (see table)					
Olivetti Photocopier	-	-	-	-	-
Oki Printer	-	-	-	-	-
5 x Chromebooks	-	-	-	-	-
4 x iPads	-	-	-	-	-
Stage lighting setup	-	-	-	-	-
Shed	-	-	-	-	4,000
Sub total	-	-	-	-	4,000
Total payments	56,133	7,068	-	63,201	68,949
Net of receipts/(payments)	7,735	1,000	-	8,735	25,453
A5 Transfers between funds	1,000	-	-	-	-
A6 Cash funds last year end	54,147	-	-	54,147	28,694
Cash funds this year end	62,882	-	-	62,882	54,147

Section B Statement of assets and liabilities at the end of the period

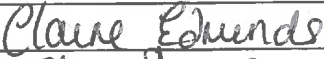

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank current account	62,882	-	-
		-	-	-
		-	-	-
	Total cash funds	62,882	-	-
(agree balances with receipts and payments account(s))		OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Olivetti Photocopier	Unrestricted	-	-
	Oki Printer	Unrestricted	-	-
	5 x Chromebooks	Restricted	-	-
	4 x iPads	Restricted	-	-
	Stage lighting setup	Unrestricted	-	-
	Shed	Unrestricted	-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
		Claire Edmunds	31-Oct-24
		Sharon Thomas	31-Oct-24

SPECIAL FAMILIES MAESTEG

England & Wales - Charity number 1171814

Accounts

Registered Charity Number: 1171814

Special Families Maesteg
Trustees Report and Unaudited Financial Statements
Year Ended 31 December 2022

Trustees' Annual Report for the period

	Period start date	Period end date
From	01 01 2022	To 31 12 2022

Section A Reference and administration details

Charity name Special Families Maesteg

Other names charity is known by

Registered charity number (if any) 1171814

Charity's principal address

The Fairfield Centre	
St Davids Place	
Maesteg	
Postcode	CF34 9LR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Claire Edmunds	Chairperson		
2	Louise Falkenberg	Vice Chairperson		
3	Sharon Thomas	Treasurer	Appointed 19 Oct. 2022	
4	Ann Morgan	Secretary		
5	Sara Brown		Appointed 6 Sept. 2023	
6	Gillian Watkins		Resigned 10 Nov. 2022	
7				
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Independent examiner	Robert Cole & Co	Office 2 Llynfi Enterprise Centre, Maesteg, CF34 0BQ

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	Constitution (dated 21 September 2016).
How the charity is constituted <i>(eg. trust, association, company)</i>	Charitable Incorporated Organisation
Trustee selection methods <i>(eg. appointed by, elected by)</i>	In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To relieve the charitable needs of children, young people and their families who are in need by reason of ill-health or disability and who reside in South Wales.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Special Families Maesteg are here for people touched by additional needs and isolation. Whether children, adults or elderly. An inclusive welcoming space for all.
Offering exclusive sessions, trips, activities, peer-to-peer support, informational workshops, befriending and volunteering opportunities for all, giving more accessibility to the local community.
Originally setup in 2014 as a simple coffee morning meeting for parent carers to talk about life living with or caring for someone with additional needs, the charity has grown into a safe haven for all those with additional needs, their families and now the wider community.
With the addition of our premises and the impact of Covid-19 we have now opened our doors to the public, local organisations and everyone that might be struggling in anyway with a new focus to create a safe space for everyone.
We want to be that link between friendship and organised services aimed at giving back individuals access to the wider community that for one reason or another they might have lost, we are linked in with all major local authorities and organisations to give everyone we see the best level of support they can get.
We want everyone to know they can turn to us for any reason or need and that we can help them to feel listened to, never judged, safe and like they belong or are part of something special.

The Trustees have had regard to the Charity Commission's guidance on public benefit in managing the activities of the charity.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

In the last year we have set up a preloved project to help fund our activities, our community donate unwanted items and we sort and clean and sell them for minimal cost to the community, supporting us as a charity and helping the people in our community have items at very low cost to help with living costs.

We now have a project enabling volunteers with additional needs, be that physical or learning, to have a role at our centre and be part of the team. Providing them with a safe, friendly, supported environment. Gaining confidence, social skills and practical learning in a workplace setting. We link in with local councils and residential living centres, as well as schools and community.

Summary of the main achievements of the charity during the year

We are now 8 years in from starting our project and are now sustainable without any funding from outside agencies. We will continue to apply for small pockets of funding for special sessions and activities as we come across them. We continue to run all our initial support and sessions while also carrying forward the local support that was set up from Covid.

We are extremely fortunate to have amazing volunteers, members of the community with passion to help others no matter what their circumstances.

Hopefully we will continue for many years to come.

Section E

Financial review

Brief statement of the charity's policy on reserves

As an organisation we aspire to hold at least three-months operating costs in reserves. These will ensure that the overheads can continue to be met for several months even if there is a substantial drop in donations.

Restricted reserves are maintained for expenditure, at the discretion of the Trustees, on such projects that further the objectives and activities of the charity.

Details of any funds materially in deficit

None.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F


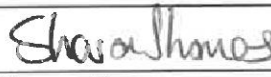
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Claire Edmunds	Sharon Thomas
Position (eg Secretary, Chair, etc)	Chairperson	Treasurer

Date 15 November 2023



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Special Families Maesteg

**On accounts for the year
ended**

31 December 2022

**Charity no
(if any)**

1171814

Set out on pages

1 to 9

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 / 12 / 2022**.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached (other than that disclosed below *).

** Please delete the words in the brackets if they do not apply.*

Signed:

Robert Roger Cole

Date:

15 November 2023

Name:

Robert Roger Cole

**Relevant professional
qualification(s) or body
(if any):**

Association of Chartered Certified Accountants

Address:

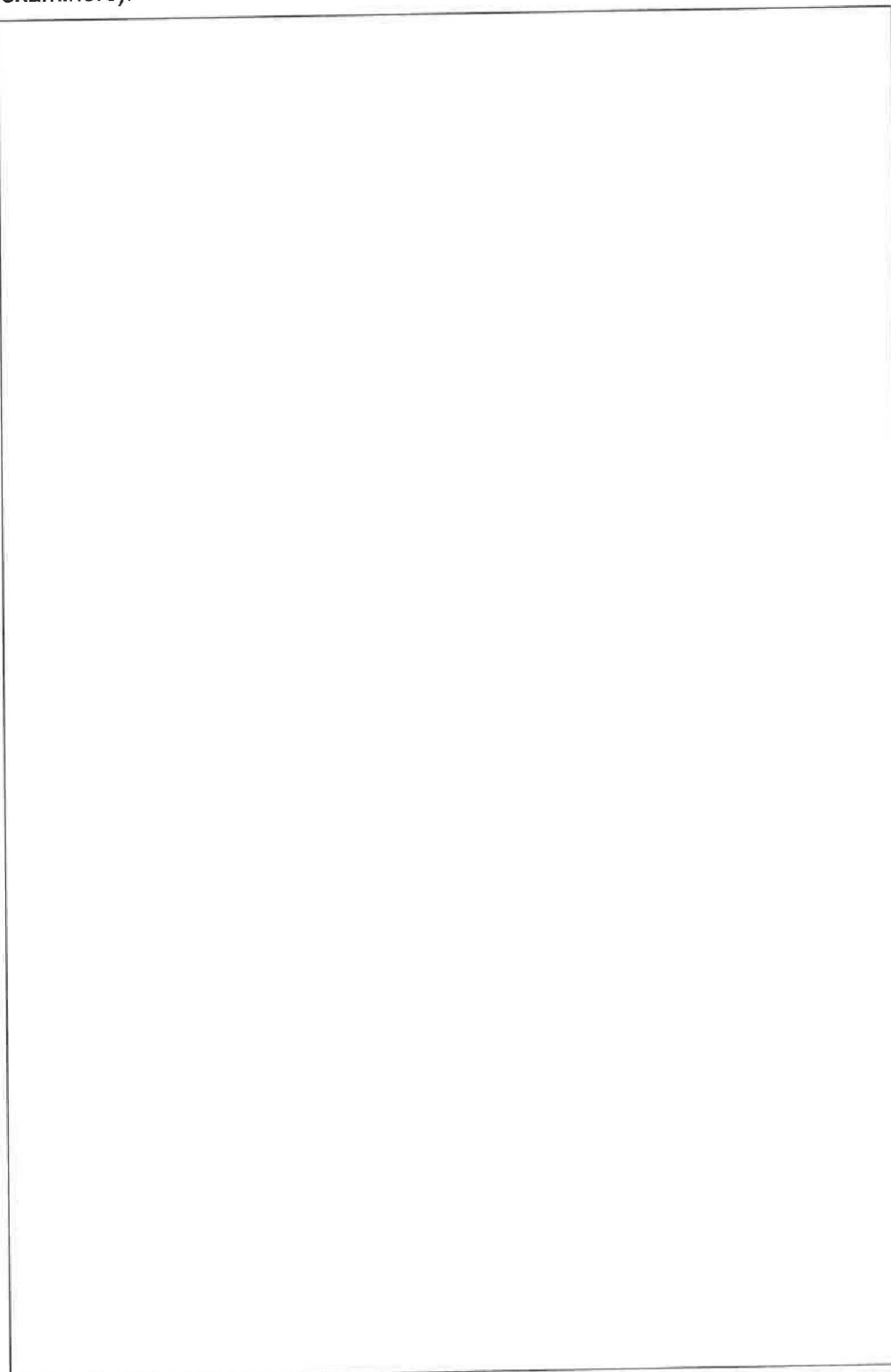
Office 2 Llynfi Enterprise Centre

Heol Ty Gwyn Industrial Estate

Maesteg, CF34 0BQ

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



Receipts and payments accounts

CC16a

For the period
from

01/01/2022



To

31/12/2022

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	15,000	-	-	15,000	-
Fundraising	-	-	-	-	5,000
Sundry	2,931	-	-	2,931	-
Membership	3,500	-	-	3,500	1,500
Activities & sales	48,569	-	-	48,569	32,184
COVID Shopping Service	16,431	-	-	16,431	17,986
Grant - National Lottery Community Fund	-	1,221	-	1,221	19,800
Grant - BBC Children in Need	-	-	-	-	2,469
Grant - BAVO	-	2,850	-	2,850	-
Grant - BCBC	-	3,900	-	3,900	-
Grant - Misc, less than £1,000 each	-	-	-	-	1,000
Grant - Ford Bridgend Engine Plant Community Fund	-	-	-	-	10,440
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	86,431	7,971	-	94,402	90,379
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	86,431	7,971	-	94,402	90,379
A3 Payments					
Activity costs & sales	17,056	-	-	17,056	9,287
Printing, postage & stationery	1,969	-	-	1,969	10,633
Repairs, maintenance, health & safety	5,750	-	-	5,750	3,782
Equipment expensed	8,063	-	-	8,063	2,098
Staff costs	-	-	-	-	36,183
COVID Shopping Service	16,431	-	-	16,431	19,090
Professional fees	772	-	-	772	2,244
Telephone	724	-	-	724	608
Volunteers expenses	-	1,221	-	1,221	5,974
Rent	5,214	6,750	-	11,964	11,881
Sundry	999	-	-	999	536
	-	-	-	-	-
Sub total	56,978	7,971	-	64,949	102,316
A4 Asset and investment purchases, (see table)					
Olivetti Photocopier	-	-	-	-	4,680
Oki Printer	-	-	-	-	2,829
5 x Chromebooks	-	-	-	-	1,750
4 x iPads	-	-	-	-	1,316
Stage lighting setup	-	-	-	-	1,311
Shed	4,000	-	-	4,000	-
Sub total	4,000	-	-	4,000	11,886
Total payments	60,978	7,971	-	68,949	114,202
Net of receipts/(payments)	25,453	-	-	25,453	- 23,823
A5 Transfers between funds	22,521	- 22,521	-	-	-
A6 Cash funds last year end	6,173	22,521	-	28,694	52,517
Cash funds this year end	54,147	-	-	54,147	28,694

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank current account	54,147	-	-
		-	-	-
		-	-	-
	Total cash funds	54,147	-	-
(agree balances with receipts and payments account(s))				
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B4 Assets retained for the charity's own use	Details	-	-	-
	Olivetti Photocopier	Unrestricted	-	-
	Oki Printer	Unrestricted	-	-
	5 x Chromebooks	Restricted	-	-
	4 x iPads	Restricted	-	-
	Stage lighting setup	Unrestricted	-	-
	Shed	Unrestricted	-	-
		-	-	-
B5 Liabilities	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Claire Edmunds	15-Nov-23	
		Sharon Thomas	15-Nov-23	

SPECIAL FAMILIES MAESTEG

England & Wales - Charity number 1171814

Accounts

Registered Charity Number: 1171814

Special Families Maesteg
Trustees Report and Unaudited Financial Statements
Year Ended 31 December 2021

Trustees' Annual Report for the period

	Period start date	Period end date	
From	01 01 2021	31 12 2021	To

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

The Fairfield Centre
St Davids Place
Maesteg
Postcode CF34 9LR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Gillian Watkins	Chairperson		
2	Louise Falkenberg	Vice Chairperson	Appointed 6 October 2021	
3	Claire Edmunds	Treasurer		
4	Ann Morgan	Secretary		
5	Maxine Thomas		Resigned 1 May 2021	
6				
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19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Independent examiner	Robert Cole & Co	Office 2 Llynfi Enterprise Centre, Maesteg, CF34 0BQ

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	Constitution (dated 21 September 2016).
How the charity is constituted <i>(eg. trust, association, company)</i>	Charitable Incorporated Organisation
Trustee selection methods <i>(eg. appointed by, elected by)</i>	In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To relieve the charitable needs of children, young people and their families who are in need by reason of ill-health or disability and who reside in South Wales.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Special Families Maesteg are here for people touched by additional needs and isolation. Whether children, adults or elderly. An inclusive welcoming space for all.

Offering exclusive sessions, trips, activities, peer-to-peer support, informational workshops, befriending and volunteering opportunities for all, giving more accessibility to the local community.

Originally setup in 2014 as a simple coffee morning meeting for parent carers to talk about life living with or caring for someone with additional needs, the charity has grown into a safe haven for all those with additional needs, their families and now the wider community.

With the addition of our premises and the impact of Covid-19 we have now opened our doors to the public, local organisations and everyone that might be struggling in anyway with a new focus to create a safe space for everyone.

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We want everyone to know they can turn to us for any reason or need and that we can help them to feel listened to, never judged, safe and like they belong or are part of something special.

The Trustees have had regard to the Charity Commission's guidance on public benefit in managing the activities of the charity.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

In the last year we have set up a preloved project to help fund our activities, our community donate unwanted items and we sort and clean and sell them for minimal cost to the community, supporting us as a charity and helping the people in our community have items at very low cost to help with living costs.

Summary of the main achievements of the charity during the year

We are now 8 years in from starting our project and are now sustainable without any funding from outside agencies. We will continue to apply for small pockets of funding for special sessions and activities as we come across them. We continue to run all our initial support and sessions while also carrying forward the local support that was set up from Covid.

We are extremely fortunate to have amazing volunteers, members of the community with passion to help others no matter what their circumstances.

Hopefully we will continue for many years to come.

Section E Financial review

Brief statement of the charity's policy on reserves

As an organisation we aspire to hold at least three-months operating costs in reserves. These will ensure that the overheads can continue to be met for several months even if there is a substantial drop in donations.

Restricted reserves are maintained for expenditure, at the discretion of the Trustees, on such projects that further the objectives and activities of the charity.

Details of any funds materially in deficit

None.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

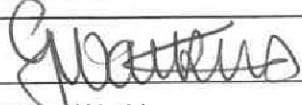
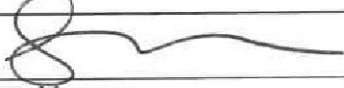
- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Gillian Watkins	Ann Morgan
Position (eg Secretary, Chair, etc)	Chairperson	Secretary
Date	10 November 2022	



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Special Families Maesteg

**On accounts for the year
ended**

31 December 2021

**Charity no
(if any)**

1171814

Set out on pages

1 to 9

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 / 12 / 2021**.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached (other than that disclosed below *).

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

10 November 2022

Name:

Robert Roger Cole

**Relevant professional
qualification(s) or body
(if any):**

Association of Chartered Certified Accountants

Address:

Office 2 Llynfi Enterprise Centre

Heol Ty Gwyn Industrial Estate

Maesteg, CF34 0BQ

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

The Constitution of the CIO states that “No charity trustee or connected person may... be employed by, or receive any remuneration from, the CIO” (Clause 6 (1) (c)).

During the course of our examination, it was apparent that one Trustee received remuneration as a paid employee for the period June 2020 to May 2021.

The Trustees were unaware that this contravened the terms of the Constitution of the CIO and the matter was reported to the Charity Commission, and remuneration payments ceased, immediately on discovery.

The Charity Commission have confirmed that it would not be appropriate for a person to be a trustee and an employee, as they would likely be contributing to decisions that would influence their employment.

The Trustees believe that no loss has occurred to the CIO as a result of these remuneration payments and that it was an administrative oversight that the person remained a Trustee whilst also being a paid employee.



Receipts and payments accounts

For the period from	01/01/2021	To	31/12/2021
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	-	-	-	-	26,478
Fundraising	5,000	-	-	5,000	1,099
Sundry	-	-	-	-	150
Membership	1,500	-	-	1,500	345
Activities & sales	32,184	-	-	32,184	2,553
COVID Shopping Service	17,986	-	-	17,986	9,974
Grant - National Lottery Community Fund	-	19,800	-	19,800	83,200
Grant - BBC Children in Need	-	2,469	-	2,469	9,876
Grant - BCBC Sensory Fund	-	-	-	-	2,335
Grant - Groundworks	-	-	-	-	1,000
Grant - Maesteg Town Council	-	-	-	-	1,000
Grant - Misc, less than £1,000 each	-	1,000	-	1,000	2,308
Grant - Ford Bridgend Engine Plant Community Fund	-	10,440	-	10,440	-
	-	-	-	-	-
Sub total (Gross income for AR)	56,670	33,709	-	90,379	140,318
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	56,670	33,709	-	90,379	140,318
A3 Payments					
Activity costs & sales	9,287	-	-	9,287	14,042
Printing, postage & stationery	4,442	6,191	-	10,633	12,975
Repairs, maintenance, health & safety	3,782	-	-	3,782	3,564
Equipment expended	2,098	-	-	2,098	11,683
Staff costs	-	36,183	-	36,183	28,799
COVID Shopping Service	19,090	-	-	19,090	10,188
Professional fees	2,244	-	-	2,244	2,324
Telephone	216	392	-	608	466
Volunteers expenses	140	5,834	-	5,974	9,994
Rent	6,958	4,923	-	11,881	10,255
Sundry	536	-	-	536	2,739
	-	-	-	-	-
Sub total	48,793	53,523	-	102,316	107,029
A4 Asset and investment purchases, (see table)					
Olivetti Photocopier	4,680	-	-	4,680	-
Oki Printer	2,829	-	-	2,829	-
5 x Chromebooks	-	1,750	-	1,750	-
4 x iPads	-	1,316	-	1,316	-
Stage lighting setup	1,311	-	-	1,311	-
	-	-	-	-	-
Sub total	8,820	3,066	-	11,886	-
Total payments	57,613	56,589	-	114,202	107,029
Net of receipts/(payments)	- 943	- 22,880	-	- 23,823	33,289
A5 Transfers between funds	- 33,896	33,896	-	-	-
A6 Cash funds last year end	41,012	11,505	-	52,517	19,228
Cash funds this year end	6,173	22,521	-	28,694	52,517

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank current account	6,173	22,521	-
		-	-	-
		-	-	-
	Total cash funds	6,173	22,521	-

(agree balances with receipts and payments account(s))


Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Olivetti Photocopier	Unrestricted	-	-
	Oki Printer	Unrestricted	-	-
	5 x Chromebooks	Restricted	-	-
	4 x iPads	Restricted	-	-
	Stage lighting setup	Unrestricted	-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Gillian Watkins	10-Nov-22
	Ann Morgan	10-Nov-22

SPECIAL FAMILIES MAESTEG

England & Wales - Charity number 1171814

Accounts

Registered Charity Number: 1171814

**Special Families Maesteg
Trustees Report and Unaudited Financial Statements
Year Ended 31 December 2020**

Trustees' Annual Report for the period

	Period start date			Period end date			
From	01	01	2020	To	31	12	2020

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

The Fairfield Centre	
St Davids Place	
Maesteg	
Postcode	CF34 9LR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Gillian Watkins	Chairperson	Appointed 1 March 2020	
2	Jane Evans	Vice Chairperson	Resigned 1 July 2020	
3	Mary Preece	Treasurer	Resigned 1 July 2020	
4	Ann Morgan	Secretary		
5	John Hope		Resigned 1 July 2020	
6	Maxine Thomas			
7	Deborah Llewellyn		Resigned 1 July 2020	
8	Gillian Evans		Resigned 1 July 2020	
9	Gail Dyke		Resigned 1 July 2020	
10	Claire Edmunds			
11				
12				
13				
14				
15				
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18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Independent examiner	Robert Cole & Co	Office 2 Llynfi Enterprise Centre, Maesteg, CF34 0BQ

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed constitution)	Constitution (dated 21 September 2016).
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To relieve the charitable needs of children, young people and their families who are in need by reason of ill-health or disability and who reside in South Wales.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Special Families Maesteg are here for people touched by additional needs and isolation. Whether children, adults or elderly. An inclusive welcoming space for all.

Offering exclusive sessions, trips, activities, peer-to-peer support, informational workshops, befriending and volunteering opportunities for all, giving more accessibility to the local community.

Originally setup in 2014 as a simple coffee morning meeting for parent carers to talk about life living with or caring for someone with additional needs, the charity has grown into a safe haven for all those with additional needs, their families and now the wider community.

With the addition of our premises and the impact of Covid-19 we have now opened our doors to the public, local organisations and everyone that might be struggling in anyway with a new focus to create a safe space for everyone.

We want to be that link between friendship and organised services aimed at giving back individuals access to the wider community that for one reason or another they might have lost, we are linked in with all major local authorities and organisations to give everyone we see the best level of support they can get.

We want everyone to know they can turn to us for any reason or need and that we can help them to feel listened to, never judged, safe and like they belong or are part of something special.

The Trustees have had regard to the Charity Commission's guidance on public benefit in managing the activities of the charity.

Additional details of objectives and activities (Optional information)

Within the last year to date we have adapted and achieved 100's of milestones within our project and defeated barriers we thought were difficult to reach. This is all thank to our incredible team of volunteers and the funding that backed us.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

In late 2019 COVID-19 Landed on our doorsteps turning the entire world upside down. As a charity we had to bring everything we were doing originally to a grinding halt and inevitably change the whole purpose of what we do. We couldn't sit on our hands and do nothing for those who needed it this then lead us to thinking how we can help?

We wanted to help the community in any way we could so with the onset of the national lockdown we posted online on social media the question, How can we help?

With a flood of responses we soon found ourselves gaining volunteers by the dozen and support avenues we could develop which later become the project we are currently acting on now.

With the acquisition of The National Lottery Community Fund of £93,000 This then become the main focus for us over the coming year. With access to this funding allowed us to hire staff to help deal with the extent of support that was needed within the community, help keep a roof over our heads as a base of operations for everything we did and to help us develop the project to give the community exactly what they asked for and ultimately really needed.

While the project started as a COVID-19 support programme and continues to do so, we have identified the need for this support to be sustained permanently. Also this project has now grown into something much bigger than just COVID support. We have unlocked to potential to bring our community together, form the public to other local organisations, we can help synchronise our community development and support on an entirely new level.

These activities and comprised of those that have been identified to be the most needed within the community. We also have a range of other activities that the community have said they would like starting soon. These services are developed and constantly adapted from continuous consultation with our community through online channels and door to door visits. Making sure we are giving the community exactly what they need.

All these activities will be adapted moving forward to help our community come out of COVID-19 and re-integrate back into our community with our support. We understand that there will be a long lasting effect for many of our community both emotionally and physically and this is what we hope to address getting life back to normal for as many as we can.

Section E

Financial review

Brief statement of the charity's policy on reserves

As an organisation we aspire to hold at least three-months operating costs in reserves. These will ensure that the overheads can continue to be met for several months even if there is a substantial drop in donations.

Restricted reserves are maintained for expenditure, at the discretion of the Trustees, on such projects that further the objectives and activities of the charity.

Details of any funds materially in deficit

None.

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

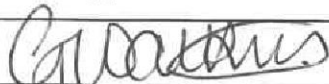
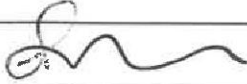
Covid-19 had a substantial impact on us as a charity, halting all face-to-face sessions and support, going online, adapting to community responses for help as well as maintaining our support to those families with additional needs, young or old.

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Gillian Watkins	Ann Morgan
Position (eg Secretary, Chair, etc)	Chairperson	Secretary
Date	18/10/21	



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Special Families Maesteg

**On accounts for the year
ended**

31 December 2020

**Charity no
(if any)**

1171814

Set out on pages

1 to 9

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 / 12 / 2020**.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached (other than that disclosed below *).

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

Name:

Robert Roger Cole

**Relevant professional
qualification(s) or body
(if any):**

Association of Chartered Certified Accountants

Address:

Office 2 Llynfi Enterprise Centre

Heol Ty Gwyn Industrial Estate

Maesteg, CF34 0BQ

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

The Constitution of the CIO states that "No charity trustee or connected person may... be employed by, or receive any remuneration from, the CIO" (Clause 6 (1) (c)).

During the course of our examination, it was apparent that one Trustee received remuneration as a paid employee for the period June 2020 to May 2021.

The Trustees were unaware that this contravened the terms of the Constitution of the CIO and the matter was reported to the Charity Commission, and remuneration payments ceased, immediately on discovery.

The Charity Commission have confirmed that it would not be appropriate for a person to be a trustee and an employee, as they would likely be contributing to decisions that would influence their employment.

The Trustees believe that no loss has occurred to the CIO as a result of these remuneration payments and that it was an administrative oversight that the person remained a Trustee whilst also being a paid employee.



Receipts and payments accounts

CC16a

For the period
from

01/01/2020

To

31/12/2020

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	26,478	-	-	26,478	8,442
Fundraising	1,099	-	-	1,099	2,053
Sundry	150	-	-	150	831
Membership	345	-	-	345	460
Activities & sales	2,553	-	-	2,553	11,099
COVID Shopping Service	9,974	-	-	9,974	-
Grant - National Lottery Community Fund	-	83,200	-	83,200	-
Grant - BBC Children in Need	-	9,876	-	9,876	9,382
Grant - BCBC Sensory Fund	-	2,335	-	2,335	-
Grant - Groundworks	-	1,000	-	1,000	1,000
Grant - Maesteg Town Council	-	1,000	-	1,000	-
Grant - Misc, less than £1,000 each	-	2,308	-	2,308	-
Grant - Peoples Health Lottery	-	-	-	-	1,594
Grant - Amazon	-	-	-	-	1,000
Sub total (Gross income for AR)	40,599	99,719	-	140,318	35,861
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	40,599	99,719	-	140,318	35,861
A3 Payments					
Activity costs	-	14,042	-	14,042	16,028
Printing, postage & stationery	-	12,975	-	12,975	2,225
Repairs, maintenance, health & safety	3,564	-	-	3,564	532
Equipment expensed	-	11,683	-	11,683	3,925
Staff costs	-	28,799	-	28,799	-
COVID Shopping Service	10,188	-	-	10,188	-
Professional fees	2,324	-	-	2,324	777
Telephone	-	466	-	466	466
Volunteers expenses	-	9,994	-	9,994	4,781
Rent	-	10,255	-	10,255	9,276
Sundry	2,739	-	-	2,739	1,163
	-	-	-	-	-
Sub total	18,815	88,214	-	107,029	39,173
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	18,815	88,214	-	107,029	39,173
Net of receipts/(payments)	21,784	11,505	-	33,289	3,312
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	19,228	-	-	19,228	22,540
Cash funds this year end	41,012	11,505	-	52,517	19,228

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank current account	41,012	11,505	-
		-	-	-
		-	-	-
	Total cash funds	41,012	11,505	-

(agree balances with receipts and payments account(s))

PKK
UKK
UKK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature 	Print Name Gillian Watkins Ann Morgan	Date of approval 18/10/21 18/10/21
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