

HOLME VALLEY U3A

England & Wales - Charity number 1171722

Details

Status Registered

Legal form Other

Registered 2017-02-21

Register [View on the Charity Commission register](#)

Contact

Address 13 Town End Avenue
Holmfirth
HD9 1QW

Phone 01484 683114

Email david@dnbarnett.ndo.co.uk

Website holmevalley.u3asite.uk

Activities

Objects: THE ADVANCEMENT OF EDUCATION AND, IN PARTICULAR, THE EDUCATION OF OLDER PEOPLE AND THOSE WHO ARE RETIRED FROM FULL TIME WORK, BY ALL MEANS INCLUDING ASSOCIATED ACTIVITIES CONDUCIVE TO LEARNING AND PERSONAL DEVELOPMENT.

Activities: The advancement of education and, in particular, the education of older people and those who are retired from full time work by all means, including associated activities conducive to learning and personal development, residing in the Holme Valley and its surrounding locality.

Classification

- **How:** Provides Advocacy/advice/information, Acts As An Umbrella Or Resource Body
- **What:** Education/training, Recreation
- **Who:** Elderly/old People

Geography

- Kirklees

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£90,902	£88,283	-	-
2024-03-31	£82,351	£88,595	-	-
2023-03-31	£9,395	£6,509	-	-
2022-03-31	£4,866	£5,101	-	-
2021-03-31	£7,794	£4,440	-	-

Trustees

Name	Role	Appointed
DAVID NEIL BARNETT	Chair	2018-05-11
Andrea Goodall		2022-04-01
Deborah Rogerson		2023-09-12
Diane Rosemary Cuthbertson		2020-10-16
Geraint Johnes		2023-09-13
Harry Royston BIGGS		2018-05-11
Helen Wilberforce		2022-04-01
Hendrena Elizabeth Souten		2020-10-16
JENNY BAGWORTH		2018-05-11
Janet Potter		2025-09-12
Janet Watson		2024-09-12
Judith Gibbons		2024-09-12
Keith Wilberforce		2022-04-01
Peter Robertshaw		2024-10-25
Sally Hedges		2020-10-16

HOLME VALLEY U3A

England & Wales - Charity number 1171722

Accounts

Holme Valley U3a - Financial accounts 1st April 2023 - 31st March 2024

Balances 1st April 2023

Current	£ 9,524.76
Days out - New	£ 0.00
Gardening Group	£ 150.00
Local History	£ 200.00
Petty Cash	£ 60.40
Social	£ 25,878.27
	<u>£ 35,813.43</u>

Receipts

Christmas Social	£ 1,442.00
Days out	£ 48,806.80
Donations	£ 11.40
Gardening	£ 1,993.47
Gift Aid	£ 1,383.03
Membership	£ 9,092.00
Miscellaneous	£ 1,742.55
Opening Balance	£ 27.48
Theatre group	£ 17,616.86
USA Magazines	£ 235.99
	<u>£ 82,351.58</u>

Payments

40th Anniversary	£ 155.88
Adjustment	£ 74.50
Bank Charges	£ 212.68
Beacon Access	£ 506.00
Christmas Social	£ 2,000.00
Computer Accessories	£ 716.27
Days out	£ 59,730.21
Equipment	£ 604.63
Gardening	£ 1,478.61
Group Deposits	£ 128.22
Membership	£ 74.40
Miscellaneous	£ 400.40
Postage	£ 127.50
Printing	£ 193.70
Refreshments/catering	£ 60.00
Room Hire	£ 1,841.75
Speakers	£ 605.70
Stationery	£ 291.60
TAT Capitation	£ 2,024.00
Theatre group	£ 16,872.10
USA Magazines	£ 496.71
	<u>£ 88,594.86</u>

Balances 31st March 2024

Current	£ 11,676.39
Days out - New	£ 15,299.59
Local History	£ 200.00
Petty Cash	£ 252.01
Social	£ 2,142.16
	<u>£ 29,570.15</u>

£ 118,165.01

£ 118,165.01