

ANNUAL REPORT

Section 1: Achievements, Impacts, Governance



Younger People
With Dementia
CIO

***For the year ending
31st March, 2025***

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INTRODUCTION

LISA MOONEY

CHAIR OF THE BOARD OF TRUSTEES,
YOUNGER PEOPLE WITH DEMENTIA



It is my great privilege to introduce this year's Annual Report for Younger People with Dementia (YPWD).

This has been another year of both challenge and achievement. As a charity, our mission remains clear: to provide meaningful support, opportunities and hope for people diagnosed with young onset dementia and their families. Every activity we deliver, every connection we make, and every story we hear, reminds us why YPWD exists - to ensure that younger people with dementia are not forgotten, but instead empowered to live with dignity, purpose and joy.

We could not do this without the dedication of our staff, volunteers, trustees and of course the families who place their trust in us. Their resilience, creativity and compassion continue to inspire us. We are also deeply grateful to the Integrated Care Boards of Berkshire, Oxfordshire and Buckinghamshire (BOB) and to Frimley, our supporters, donors and partners whose funding and generosity makes our work possible.

Over the past year, YPWD has delivered a broad range of engaging age-appropriate and meaningful activities for those with a diagnosis of dementia, education courses, support groups and social events. These achievements not only reflect the hard work of our team but also demonstrate the growing recognition of the unique needs of younger people living with dementia.



As we look ahead, our focus is firmly on sustainability and growth. We know the demand for our services continues to rise and we are determined to meet that need with the same energy, compassion and innovation that have defined YPWD from the start.

On behalf of the Board of Trustees, I want to thank everyone who has been part of our journey this year. Together, we are building a community of support and understanding where younger people with dementia and their families can thrive.

Thank you for your continued support and engagement.

Yours sincerely,

Lisa Mooney

*Chair of the Board of Trustees,
Younger People With Dementia*

INTRODUCTION FROM DIRECTORS OF CLINICAL & OPERATIONAL SERVICES

We are so pleased to share with you this year's Annual Report for Younger People with Dementia (YPWD).

This past year has once again highlighted both the importance of our work and the incredible resilience of the people we support. Living with young onset dementia presents unique challenges, not only for the individual but also for their families and carers. Our goal at YPWD is to support people on that journey, offering practical support, meaningful activities and a strong sense of community.

Over the past year, we have been proud to continue providing vital services for those living with young onset dementia. We were also delighted at the recognition received within the film circuit and charity awards of our award-winning film 'If Not Now, When?', which shares the powerful story of a woman diagnosed with young onset dementia. This film will play a central role in the training arm of our charity, serving as a catalyst for greater understanding and change.

The delivery and development of our services continue to be guided by the voices of those directly affected. Their feedback ensures that what we offer remains age-appropriate, meaningful, compassionate and truly effective.

We are also proud of the partnerships we have built with the Integrated Care Boards of Frimley and Berkshire, Oxfordshire and Buckinghamshire, local authorities, healthcare providers, funders,

community organisations and companies that have selected us as their charity of choice. Collaboration has been key in strengthening the support available to younger people with dementia and it is something we will continue to prioritise.

As Lisa has said, none of this would be possible without the extraordinary commitment from our staff, volunteers, trustees and supporters. We are really appreciative of their energy, creativity and belief in our vision and mission. To our donors, funders and those who have selected us as charity of choice, your generosity sustains our work and allows us to reach more people each year, thank you.

Looking ahead, we recognise that demand for our services will continue to grow, not only within the areas we currently support, but also in surrounding regions and across the UK. Our priority will be to ensure the long-term sustainability of YPWD, enabling us to meet this growing need with compassion and innovation. At the same time, we will explore opportunities to expand into other parts of the country where we know our services can make a meaningful difference.

Caroline Blanchette & Charlie Draper

Joint Directors of Clinical and Operational Services



OUR VISION, MISSION, VALUES AND STRATEGY

Our Vision is to influence a world where Younger People with Dementia are included and involved in every aspect of life without discrimination or stigma.

Our Mission is to provide meaningful activity and respite for younger people with dementia, their families and carers. We work alongside other statutory provision, across the working week with the aim of giving individuals the best life they can with dementia.

OUR CORE VALUES



Innovative



Supportive



Enabling



Inclusive



IMPACT & HIGHLIGHTS



During the year we have delivered...

611 Activity based workshops

Our activity-based workshops have included yoga, fitness, cooking, equine therapy, art, gardening and wall climbing, to name only a few. These sessions ran across Berkshire, Surrey Heath, North East Hampshire, Farnham and Woking

167 One to one support sessions

We offer one to one support sessions for a limited time period to ease the transition for those we support into a group setting, helping to build confidence & trust. Following an increase in referrals, this year we offered over double the amount of one to ones

72 Micro group sessions

14 Carer support groups

2 Education courses

Our team also supported **14 support groups for rarer dementias** and delivered bite size training across the year. We are proud to have hosted **9 social events**, which you can read more about on page 12.

CELEBRATION OF OUR WORKSHOPS IN PICTURES

Our specialist team provide activity-based workshops for people diagnosed with young onset dementia. Our workshops run through the working week, Monday to Friday, and are run in programmes of 6 weeks. This means that the activities offered are always changing to reflect the needs and interests of our service users, with the exception of our young onset dementia choirs which run consecutively throughout the year.



Circus Skills



Waltham Place Farm



Art & Crafts



Gardening



Dance



Animal Therapy



Equine Therapy



Sunshine Choir



Alison



NOTABLE EVENTS

Introduced to bring together everyone we support and their loved ones, our All Together Now events have quickly become cherished highlights. From April 2024 to March 2025, we hosted a spring afternoon tea, a summer BBQ and barn dance, and a festive Christmas dinner. At Christmas time, more than 60 families from Berkshire, Surrey Heath, North-East Hampshire and Farnham joined us, reflecting the growth and reach of our services.



Afternoon Tea



Barn Dance

WOKING PILOT PROJECT LAUNCH

In April 2024, we proudly launched our pilot project in Woking with music, workshops and a networking lunch. The day began with a presentation from our Director, Caroline Blanchette, followed by a performance from the Sunshine Choir in the town square. Clare, our Surrey Area Manager, then led a reminiscence taster workshop, giving a flavour of our activity-based approach. The event closed with a networking lunch, bringing together professionals and our team to explore future collaboration.

THE ALZHEIMER'S & DEMENTIA SHOW

Across two days in June, our team proudly represented YPWD at the Alzheimer's & Dementia Show, sharing our work with healthcare professionals and the public. We delivered talks, provided a reminiscence workshop using our new book and showcased Stronger Together, a collaborative project supporting children and young people with a parent living with young onset dementia.



We were delighted to be joined by long-term partners Philippa Heath from the Museum of English Rural Life and Professor Arleen Austell from the University of Reading. These events highlight our passion for raising awareness and strengthening support for people living with dementia and their carers.

WORLD ALZHEIMER'S DAY PERFORMANCES

On World Alzheimer's Day, September 21st, our young onset dementia choirs, Harmony and Sunshine, were honoured to perform at Windsor Castle in the stunning Moat Garden and St George's Hall. Despite the rain, the Sunshine Choir and Singing in Harmony lit up the day with music and joy, raising awareness of living well with dementia.

A heartfelt thank you to the Royal Collection Trust for their wonderful support and hospitality, as always!





ANNUAL CHRISTMAS CONCERT 2024

Our annual Christmas Concert, featuring our two dementia choirs, Sunshine and Harmony, was a resounding success. Tickets sold out weeks in advance, and the Whitty Theatre was filled with festive cheer, helped along by hot chocolate, mulled wine and Prosecco. The highlight of the evening was four moving speeches from those we support, leaving barely a dry eye in the house.

We're so grateful to everyone who attended, donated raffle prizes and made the night so special. We can't wait to see you all at the 2025 concert on Tuesday 9th December at Norden Farm Centre for the Arts!

A special thank you goes to the FSP Foundation, whose generous sponsorship – our first ever for this event – made a lasting impact on the people at the heart of our charity.

The
FSP
Foundation





CHILDREN'S PROJECT

Following previous years of success, we were proud to run the third series of the Together Stronger Children's project, supporting children with a parent living with young onset dementia, in collaboration with The Museum of English Rural Life (MERL), Reading University, Berkshire Healthcare Foundation Trust and Dementia UK.

This series, co-created with the children themselves, focused on textile art, culminating in an installation at MERL. The project's work was later showcased as best practice at conferences in London and Coventry, including the Alzheimer's Show and the UK Dementia Congress. It also received wider recognition through a feature on BBC Berkshire Radio.



**University of
Reading**



OUTREACH AND COMMUNITY WORK

Through recognising the need to reach a wider cultural audience and encourage people from diverse backgrounds to access our services, we have progressed our Community Outreach work. February saw the launch of a new initiative in Slough, a singing and dancing group open to anyone, regardless of age or diagnosis. This group provides a safe space to raise awareness of dementia, reduce stigma, dispel myths, and foster open conversations.

In January 2025, we also launched a monthly dementia group in collaboration with the Indian Community Centre, offering opportunities to ask questions about brain health and cognition, meet others, engage in activities, and access education through translated materials and guest speakers from local university researchers to clinicians from memory services. Ongoing networking, presentations, and meetings with other culturally diverse organisations have been key to developing links and raising awareness.

The project has benefitted greatly from shared learning, skills and collaboration. In parallel, we are running a research project, approved by Northumbria University ethics, to better understand what encourages people to engage in health-seeking behaviours.



Lyrics & Laughter Community Group



A YEAR OF FUNDRAISING

35 Fundraising
events
completed

Over the year, 35 incredible fundraisers supported our charity, each making a difference & creating unforgettable moments along the way.



WALKING THE ST JAMES WAY PILGRIMAGE

In April 2024, a team of 11 fundraisers, including our amazing staff, volunteers and supporters, took on the 70 mile St James Way Pilgrimage from Reading to Southampton in just three days. Together they raised nearly £9,000 while building lasting memories. A special thank you goes to Dan from Elite Adventures for guiding the team, and to Gary for providing transport and support throughout the journey.



THE FORD RIDE LONDON CHALLENGE

In May, six fundraisers bravely tackled the Ford Ride London challenge, cycling 60 and 100 miles across London and Essex. Two rode in honour of parents and grandparents supported by our charity, raising over £3,000. The group raised over £6,000 which will go towards support services for younger families living with young onset dementia.

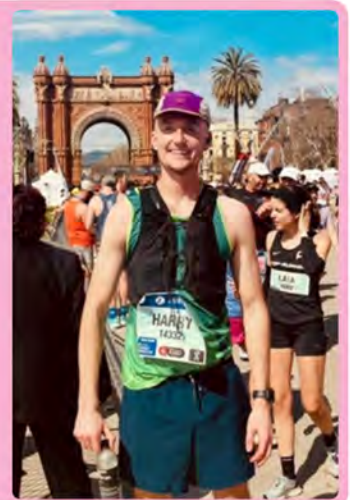
TAKING ON THE TWILIGHT RUNWAY

In September, Angela, Mark, Laurie, and Ros completed the Twilight Runway Challenge at Blackbushe Airport. Mark, recently diagnosed with young onset Alzheimer's, attends our creative workshops and says he "loves all of the groups." Their family wanted to give something back, raising an amazing £500 with Gift Aid in support of Younger People with Dementia.



FUNDRAISER SPOTLIGHT

Our star fundraiser, Harry Boyle, not only ran the Brighton Marathon in April 2024, raising over £500, but he also took on the Barcelona Marathon in March 2025, raising more than £1,000. As a former YPWD volunteer, Harry's commitment to our cause shines through every step he takes. Thank you, Harry, you're a true superstar.



Our charity relies on donations and grants to continue providing our support services for families diagnosed with dementia under the age of 65, so we couldn't do what we do without our incredible fundraisers.



Making Memories Scheme

Launched in June 2023 with seed funding from Bearwood Lakes Golf Club, our Making Memories scheme helps people with young onset dementia and their families to enjoy unique, once in a lifetime experiences.

Between April 2024 and May 2025, 12 unforgettable Memory Making wishes came true, including:

- A luxury Champagne Afternoon Tea at The Ritz
- Tickets to the England vs Scotland Six Nations at Twickenham
- A two-day trip to York with travel and experiences included
- A family day trip to Edinburgh
- A deluxe spa day for two best friends
- Tickets and accommodation to see ABBA Voyage in London

These moments created lasting joy and treasured memories for individuals and families alike.



Afternoon tea at the spa



England vs Scotland



A day trip to London



A Valentine's Day to Remember

Mark was our September 2024 winner. He requested to have Afternoon Tea at The Ritz with his wife, which we arranged for them to celebrate on Valentine's Day 2025. Their experience included Champagne Afternoon Tea tickets and a return taxi trip from Aldershot to London.



Thanks to the Making Memories Scheme, Mark and I had Afternoon Tea at the Ritz. On February 14th we got dressed up and waited for our taxi which took us door to door.

Once there we were shown to our table where the delights of the afternoon were beautifully served from amazing sandwiches and warm scones to cakes and pastries. All of this was washed down with proper tea and pink champagne. Needless to say we needed a doggie bag (well a beautiful box) to bring home.

In the words of Mark, we were treated in a quintessential old fashioned English way. The staff were amazing.

We had the most memorable afternoon thanks to Bearwood Lakes Golf Club for their amazing generosity and to the lovely Amy from YPWD for organising the experience and checking we were ok.

Thanking you all,

Karen and Mark x



IMPACT STORIES

Evie, Janet & John

When John was diagnosed with young onset dementia at the young age of 56, his wife Janet and three children were left devastated and had to adapt to the some very sudden changes. Their youngest daughter Evie was just 14 when her dad was diagnosed with dementia.



Janet begins, "Before receiving a young onset dementia diagnosis, John was working full time and really enjoyed socialising. He especially loved family holidays and we were a close family unit enjoying life. John was diagnosed with young onset dementia in 2018 after almost a year of unexplained behaviour, which we initially put down to stress and anxiety at work. I noticed that he was no longer able to use the computer and he was not able to tell me the time or date. He also continuously forgetting appointments and was often irritable and losing things. I felt so relieved when **John was diagnosed with dementia as I could justify the way he was acting**; it made me feel less cross with him and I could be more understanding of the situation. It also made us focus on the future and what we needed to do as a family. I hoped that tablets might help him to cope with the symptoms, but I was still devastated by the word 'dementia' and what we read online. I felt devastated about our future which we had so many plans for. It was a hugely stressful time for us coming to terms with the fact that the main financial provider could not work or drive anymore."

Evie adds, "Before dad was diagnosed with young onset dementia, we would do everything together. He would always be making me



laugh and he loved being around family. One day dad started acting a little odd and out of character, our conversations suddenly weren't the same and he would be very quiet. It's like he couldn't understand what I was saying. To find out he had dementia was a big shock, as I was only 14. He couldn't drive anymore, and we couldn't have the same conversations. I immediately started thinking about the future; how bad is it going to get? Is he still going to be there for big family moments?"

Janet continues, "I learned about YPWD and their services through Surrey Heath Mental Health Services. John now participates in everything that he can - he loves the groups and his whole life seems to now revolve around the great activities they run. John now joins in activities you would never have expected him to try. Give him any excuse and he will be up dancing! The support of YPWD has been everything to John and words to describe his experience are **"fun, friendship, support, laughter, confidence and purpose."** Evie and I feel the same, adding educational to the list of words, and we have really appreciated the carer support.

Life is much better when he is attending the workshops with YPWD and he always really wants to go and see the friends he has made there. The charity has given him purpose, he feels needed by the group and he almost views himself as a helper, like it is a job. When there is a break in activities, he is lost without them. Thank you."

MAJOR GRANT RECOGNITION

We couldn't do the work we do with the generous support we get through grants. We are so pleased to share the names of those who have provided us with grants during the reporting period:

Altor Foundation

AWBS

Berkshire Community Foundation

Berkshire Nurses Trust

Berkshire West Integrated Care Board

Cadburys Local Charity donation

Community Foundation Surrey

D'Oyly Carte

Frimley Integrated Care Board

FSP Law Foundation

Global Charities

Global Make Some Noise

Hurst Horticultural Society

James Cowper Kreston

Masonic Foundation

National Lottery Awards for All

Newbury Building Society

Power of Music

Project Giveaway (RHS Flower Show)

Spar

Sportive Red Kite Ride

Strategic Solutions

Tesco Blue Tokens Scheme

The Childwick Trust

West Berks Community Fund



Thank you for your support!

CHARITY OF THE YEAR

We wanted to say a huge thank you to the amazing organisations who supported us throughout 2024 and 2025, choosing our charity as their Charity of the Year. Each of these organisations fundraised in aid of YPWD or made donations which allowed us to continue providing our vital support services for families living with young onset dementia. You are all amazing, thank you.



In 2024, team members from Xtrac's Newbury office volunteered at our gardening workshop. Natalie and Rick said that it was "great to get out of the office" and to meet the people we support, directly seeing the impact of the money they have raised.

In January 2025 Amy, our Marketing, Fundraising and Social Media Lead, visited the Home Instead office in Farnborough to record an exciting podcast with Lauren, their Business Development Manager as just one of our exciting collaborations.



STRATEGIC GOALS

Our charity has continued to work on our strategic goals. These goals include:

Service Delivery

Continuously deliver and expand our existing workshops, one to one support, micro-groups, education groups and carer support groups

Community Outreach

Engage within our wider community to reduce health inequalities and ensure that every family is receiving the support they deserve

Children's Project

Develop services for children living with a parent with young onset dementia, providing support for the entire family

Impact Report

Develop and regularly report on key performance indicators (KPIs) to measure and communicate the charity's impact to stakeholders

Financial Sustainability

Strengthen financial sustainability through diversifying funding sources. Launch specific fundraising campaigns throughout the year and seek to increase individual and corporate donations, grants, and develop sustainable revenue-generating initiatives.



Capacity Building

Invest in staff and trustee development, training, and infrastructure to ensure the charity's long-term effectiveness and efficiency

Volunteer Engagement

Increase the recruitment and much valued involvement of volunteers to support our services

Collaboration

Foster strategic partnerships and collaborations with other nonprofits, government agencies, health bodies and community organisations to leverage resources and expertise

Expansion

Expand the charity's reach to other regions to address similar issues on a broader scale

Awareness

Raise awareness and recognition of young onset dementia and engage in efforts to influence dementia friendly practices within our wider community

Younger People with Dementia is dedicated to achieving these strategic goals, in line with our vision, mission and core values.



GOVERNANCE AND LEADERSHIP



Our board of Trustees during this period:

Lisa Mooney, Chair of Trustees

Dr Jacqui Hussey, Deputy Chair of Trustees

Radhika Modha, Treasurer

David Fisher, Board Member

Alain Wilkes, Board Member

Kathy Taylor, Board Member

Raja Badrakalimuthu, Board Member

Our Leadership Team are:

Caroline Blanchette, Joint Director of Clinical and Operational Services

Charlie Draper, Joint Director of Clinical and Operational Services

Clare Lynskey, Area Manager, Surrey Heath, NE Hants and Farnham

Jenny Vertigan, Area Manager, Berkshire West

Karen Ive, Area Manager, East Berkshire

Julie Vernon, Office Manager





GOVERNANCE STATEMENT

As a charity we are committed to maintaining the highest standards of governance to achieve our vision, mission, values and strategy, maintain the trust of our supporters and ensure the effective use of resources.

Board of Trustees

Our Board of Trustees are responsible for the overall governance and strategic direction of the charity. The board consists of dedicated individuals who bring diverse skills and expertise to the charity. It meets regularly to make decisions on key matters, ensuring the charity's activities align with its charitable objectives. Our Trustees act in a voluntary capacity and receive no remuneration.

Governance Structure

Our charity is structured and operates in accordance with our governing document, which outlines our charitable objectives and guiding principles. We adhere to all relevant legal and regulatory requirements and report to the appropriate authorities.

Financial Management

Our charity is committed to sound financial management and transparency. We maintain proper financial records and regularly review financial performance. Annual financial statements are independently audited and the results are presented in this annual report. We ensure that funds are used for their intended purposes and strive for cost-effective operations.

The charity has a reserves policy to maintain unrestricted funds, which are the free reserves of the charity, at a sufficient level which enables the charity to operate in the short term (6 months). The remainder of the charity's reserves are distributed in accordance with its objectives.

The total reserves at the year-end date were £630,872 of which an amount of £13,286 was held in restricted funds, with £468,446 in designated funds and £149,140 in free reserves. **The trustees consider the state of the charity to be satisfactory**, and that it is achieving its objectives.

Risk Management

Trustees have a duty to identify and review the risks to which the charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error. **We have a comprehensive risk management framework in place to identify and manage risks that may impact our charity's operations.** The Trustees recognise the charity's reliance on the NHS for funding and actively look to broaden the sources of financial support. These additional sources of income included applications to charitable trusts and foundations and fundraising activities.

Transparency and Accountability

Our charity is dedicated to transparency and accountability. We provide regular updates to our stakeholders through reports, meetings and communications. We comply with all reporting requirements. Trustees and the staff team of our charity are required to disclose any conflicts of interest promptly. Any conflicts are managed with transparency and integrity.

Equal Opportunities and Diversity

We are committed to providing equal opportunities and promoting diversity in all our activities. **We do not discriminate** based on age, disability, gender reassignment, marriage and civil partnership, pregnancy and maternity, race (including colour, nationality and ethnic or national origin), religion or belief, sex or sexual orientation.

We are committed to upholding the highest standards of governance to ensure the efficient and effective operation of the charity. We are grateful for the support and trust of our funders, donors, fundraisers and stakeholders.

Lisa Mooney

ABOUT US AND HOW TO CONTACT US



Registered Office:

The Tithe Barn, Parfitts Farm,
Eversley Cross, RG27 0NT

Bankers:

Co-operative Bank, PO Box 250,
Skelmersdale, WN8 6WT

Independent Examiner:

Sue Jackson FCCA, Working Numbers Limited,
12 St Mary's Road, Mortimer Common, RG7 3UE

Find us on social media for up to date news...

Facebook & LinkedIn: Younger People with Dementia

Instagram & YouTube: @youngerpeoplewithdementia

Contact us via email, call our office or visit our website:



contact@ypwd.info



0118 207 2880



www.ypwd.info

FINANCIAL REVIEW

Section 2: Consolidated financial statements



**Younger People with Dementia CIO
Report and Financial Statements
For Period Ending 31 March 2025**

Younger People with Dementia CIO
Report and Financial Statements
For Period Ending 31 March 2025

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Younger People with Dementia (Berkshire) CIO Trustees
and Professional advisers
For 12 Months Ending 31 March 2025

Trustees

Ms Lisa Mooney	Chair
Dr Jacqueline Hussey Ms	Vice Chair
Radhika Modha	Treasurer
Mrs Kathryn Taylor	
Mr Alain Wilkes	
Mr David Fisher	
Dr Raja Badrakalimuthu	

Registered Office

First Floor
Unit 9 Indigo House
Fishponds Road
Wokingham
RG41 2GY

Bankers

HSBC
160 Crockhamwell Road
Woodley
Berkshire
RG5 3JJ

The Co-operative Bank p.l.c.
1 Balloon Street
Manchester
M4 4BE

Metro Bank
One Southampton Row
London
WC1B 5HA

Independent Examiner

Sue Jackson FCCA
Working Numbers Limited
12 St Mary's Road
Mortimer Common
RG7 3UE

Younger People with Dementia CIO
Registered Charity no. 1171720
Independent Examiner's Report
For Period Ending 31 March 2025

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Charity") for the year ended 31/03/2025.

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

Independent examiner's statement

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of the Association of Chartered Certified Accountants (ACCA).

An examination includes a review of the accounting records kept by the charity and a comparison of the accounts prepared with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from the officers concerning such matters.

The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view, and the report is limited to those matters set out in the statement below.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

SM Jackson

SM Jackson FCCA
WORKING NUMBERS LIMITED
12 St Mary's Road
Mortimer Common
Reading
RG7 3UE

Date: 15 December 2025

Younger People with Dementia CIO
Statement of Financial Activity
12 months ending 31 March 2025

		Unrestricted Funds 2025 £	Restricted Funds 2025 £	Total Funds 2025 £	Total Funds 2024 £
	Note				
Income:					
Donations and Legacies (including Grants)	3, 4	532,611	386,083	918,694	612,677
Charitable Activities		9,824	-	9,824	6,338
Other trading activities		-	-	-	-
Investments		4,899	-	4,899	3,958
Other income					
Total Income		547,334	386,083	933,417	622,973
				-	-
Expenditure:					
Raising funds	5	32,165	949	33,114	20,628
Charitable Activities	5	264,347	426,806	691,153	581,334
Governance Costs	5	396	-	396	396
Total Expenditure		296,908	427,756	724,663	602,357
				-	-
Net income/(Expenditure)		250,426	(41,673)	208,754	20,616
Transfer between funds		-	-	-	-
Net movement in Funds	13	250,426 -	41,673	208,754	20,616
Funds Brought forwards		367,160	54,959	422,119	401,503
Total Funds Carried Forward		617,586	13,286	630,872	422,119

Younger People with Dementia (Berkshire) CIO.
 Balance Sheet
 As at 31 March 2025

		2025	2025	2025	2024
		Unrestricted funds	Restricted income funds	TOTAL	TOTAL
	Note	£	£	£	£
Fixed Assets					
Tangible Assets	9	2,295	-	2,295	4,147
Total Fixed Assets		2,295	-	2,295	4,147
Current Assets	10				
Debtors		404		404	6,370
Cash at bank and in hand		621,970	13,286	635,256	421,080
Total Current Assets		622,373	13,286	635,660	427,450
Liabilities	11				
Creditors falling due within one year		7,083	-	7,083	9,478
		7,083	-	7,083	9,478
Net Current Assets		615,290	13,286	628,577	417,971
Net Assets		617,586	13,286	630,872	422,119
The Funds of the charity:	13				
Unrestricted Income Funds		149,140		149,140	259,646
Designated funds		468,446		468,446	107,514
Restricted Income Funds		-	13,286	13,286	54,959
Total Charity Funds		617,586	13,286	630,872	422,119

These accounts were approved by the Tustees on 15 December 2025 and signed on their behalf by: Lisa Mooney, Chair of Trustees

Signature	<i>Lisa Mooney</i>	Name	Lisa Mooney
Date	15/12/2025		

Younger People with Dementia CIO
Notes to the Unaudited Accounts
12 Months Ending 31 March 2025

Note

1. Accounting background

Background

Younger People with Dementia Charitable Incorporated Organisation (Charity Number 1171720) was set up In February 2017. This replaced the registered Charity of the same name (Charity number 1147290).

2. Accounting Policies

Basis of Accounting

These accounts have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant note(s) to these accounts. The accounts have been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015) (Charities SORP (FRS102)), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102), and the Charities Act 2011.

Basis of preparing the Financial statements

The Financial Statements have been prepared under the going concern basis. The Charity has secured funding to secure the immediate future of the Charity for the next 18 months to 2 years on this basis Trustees view the Charity as a going concern.

Incoming resources

All Incoming resources are included on the statement of Financial Activities when the Charity is legally entitled to the income and the amount can be quantified.

Resources expended

Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all costs related to the category. Where costs cannot be directly attributed to a particular heading they have been allocated to activities on a basis consistent with the use of resources.
Irrecoverable VAT is charged as a cost against the activity for which the expenditure is incurred.

Taxation

The Charity is exempt from corporation tax on its charitable activities.

Fund Accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the Trustees.

Restricted Funds can be used for the particular restricted purposes within the objects of the Charity.
Restriction arise when specified by the donor or when funds are raised for a particular restricted purpose.

Fixed Assets

Depreciation has been provided on a straight line basis at a rate estimated to write off the value of the asset over its useful life.

Office Equipment	4 Years
Computer Equipment	4 Years

Younger People with Dementia CIO
Notes to the Unaudited Accounts
12 Months Ending 31 March 2023

Note

3. Analysis of Income

		Unrestricted funds	Restricted	Total funds	Total funds
		2025	income funds	2025	2024
		£	£	£	£
Donations and legacies:	Donations and gifts	63,959	-	63,959	75,277
	Gift Aid	9,838	-	9,838	5,534
	Legacies	364,773	-	364,773	-
	Grants	94,042	386,083	480,124	531,866
	Total	532,611	386,083	918,694	612,677
Charitable activities:	Events	5,495	-	5,495	973
	Other charitable activities	4,329	-	4,329	5,364
	Total	9,824	-	9,824	6,338
Income from investments:	Interest income	4,899	-	4,899	3,958
	Total	4,899	-	4,899	3,958
TOTAL INCOME		547,334	386,083	933,417	622,973
		-	-	-	-

4. Government Grant funding

There were no government grants in 2025 (2024 - none)

Notes to the Unaudited Accounts
12 Months Ending 31 March 2023

5. Analysis of expenditure

Analysis	Unrestricted funds 2025 £	Restricted income funds 2025 £	Total funds 2025 £	Total funds 2024 £
Expenditure on raising funds:				
Incurred seeking donations	32,165	949	33,114	20,628
Total expenditure on raising funds	32,165	949	33,114	20,628
Expenditure on charitable activities:				
Cost of products sold	245	-	245	5,934
Transaction costs	67	-	67	-
Operational staffing	21,281	332,154	353,435	291,735
Direct costs of provision	14,319	91,291	105,610	77,952
Client welfare	-	-	-	-
Accountancy and bookkeeping	6,667	-	6,667	6,112
Staffing	146,370	- 10	146,360	126,198
Bank charges	182	-	182	145
Business rates	669	-	669	1,195
Computer costs	18,446	-	18,446	8,884
Depreciation	2,332	-	2,332	2,424
General expenses	4,280	83	4,362	1,632
Health and Safety consumables	-	-	-	-
HR	2,500	2,000	4,500	1,398
Insurances	3,318	-	3,318	3,063
Legal fees	-	-	-	795
Marketing	8,548	335	8,884	13,500
Office costs	20,351	496	20,847	21,808
Printing, Postage & Stationery	3,313	8	3,322	5,147
Subscriptions	854	15	869	680
Telephone Costs	9,576	-	9,576	8,644
Travel costs	360	293	653	2,128
Trustee and Volunteer costs	669	140	809	1,963
Total expenditure on charitable activities	264,347	426,806	691,153	581,334
Governance costs				
Independent Examiners fee	396	-	396	396
Total other expenditure	396	-	396	396
TOTAL EXPENDITURE	296,908	427,756	724,663	602,357

6. Trustees Remuneration and Benefits

During the period the total Trustees Remuneration was £nil (2024:£nil)

Other than reimbursement for costs incurred on behalf of the charity there were no trustee expenses (2024: £

7. Staff costs and employee benefits

	2025 £	2024 £
Wages and salaries	442,243	372,855
Social security costs	35,254	26,285
Pension costs	12,860	10,212
Total	490,357	409,352

Notes to the Unaudited Accounts
12 Months Ending 31 March 2023

	2025	2024
Average head count during the year was:	17	15

No employees received employee benefits (excluding employer pension costs) for the reporting period of more than £60,000 (previous year also nil).

8. Independent Examiner's fee

The charity has accrued for an independent examiners fee of £396 (2024: £396)

9. Fixed assets

Cost

Cost as at 31st March 2024	13,287
Additions during the year	480
Disposal during the year	-
Cost as at 31st March 2025	<u>13,767</u>

Accumulated Depreciation

Balance as at 31st March 2024	9,140
Disposal during the year	-
Charge for the year	2,332
Balance as at 31st March 2025	11,471

Net Book Value at 31 March 2025	<u>2,295</u>
Net Book Value at 31 March 2024	4,147

10. Debtors falling due within one year

	2025 £	2024 £
Trade debtors	404	-
Accrued income	-	6,370
Prepayments	-	-
Total Debtors	<u>404</u>	<u>6,370</u>

11. Creditors falling due within one year

	2025 £	2024 £
Trade Creditors	29	849
Accruals	4,380	5,075
Taxation and social security	2,674	3,554
Total Creditors	<u>7,083</u>	<u>9,478</u>

12. Movement in Funds

	Unrestricted 2025 £	Designated 2025 £	Restricted 2025 £	TOTAL
As at 1st April 2024	259,646	107,514	54,959	422,119
Additions during the year	182,561	364,773	386,083	933,417
Expenditure During year	- 293,067	- 3,840	- 427,756	- 724,663
Transfer between funds	-	-	-	-
As at 31st March 2025	<u>149,140</u>	<u>468,446</u>	<u>13,286</u>	<u>630,872</u>

Movement in Funds - prior year comparison

	Unrestricted	Designated	Restricted	
	2024	2024	2024	TOTAL
	£	£	£	
As at 1st April 2023	263,463	84,400	53,640	401,503
Additions during the year	186,566		436,406	622,973
Expenditure During year	- 190,383	- 17,785	- 394,189	- 602,357
Transfer between funds	-	40,899	- 40,899	-
As at 31st March 2024	259,646	107,514	54,959	422,119

The transfers between funds reflect the categorisation of 'Als Place' and the 'Legacy' fund as designated funds
This follows a review of the original terms of gift

Notes to the Unaudited Accounts
12 Months Ending 31 March 2023

13. Charity funds

	Fund type	Fund balances brought forward £	Transfers between funds	Income £	Expenditure £	Fund balances carried forward £
Fund names						
ICB BOB West Berkshire	R	-		86,118	86,118	-
ICB Funds (Frimley)	R	-		280,000	280,000	-
Equestrian	R	-		4,965	4,965	-
Carers Support Group Costs	R	-		15,000	15,000	-
Stronger Together	R	211			211	-
Surrey Heath	R	25,000			25,000	-
Transport costs	R	722			70	652
Alliance medical - children's project	R	4,024			3,801	223
Cognitive Stimulation Therapy Group	R	9,880			2,186	7,694
Harmony Choir	R	4,000			4,000	-
Making memories	R	11,120			6,403	4,717
Ethnic Minority Project	U	67,481			3,596	63,885
Legacy unrestricted - for building	U	39,757		364,773		404,529
All Together Now (AI's place)	U	858			245	613
Other funds	U	259,065		182,561	293,068	148,559
TOTAL FUNDS		422,119	-	933,417	724,663	630,872

R = Restricted Fund

U = Unrestricted/General Fund

Prior year comparison

	Fund	Fund balances brought forward £	Transfers between funds	Income £	Expenditure £	Fund balances carried forward £
Fund names						
ICB BOB West Berkshire	R	-	-	86,689	- 86,689	-
ICB Funds (Frimley)	R	-	-	280,631	- 280,631	-
Equestrian	R	-	-		-	-
Legacy	R	39,757	- 39,757	-	-	-
Stronger Together	R	301	-	-	90	211
Get Berkshire Active	R	-	-	4,938	- 4,938	-
Surrey Heath	R	-	-	25,000	-	25,000
Reminiscence / Unicorn	R	5,440	-		- 5,440	- 0.00
Transport costs	R	2,000	-	-	- 1,278	722
Alliance medical - children's project	R	5,000	-	-	- 976	4,024
Cognitive Stimulation Therapy Group	R	-	-	10,000	- 120	9,880
D'Oyly Carte	R	-	-	5,489	- 5,489	-
Harmony Choir	R	-	-	5,000	- 1,000	4,000
Making memories	R	-	-	15,660	- 4,539	11,120
Welford Park West Berkshire	R	-	-	3,000	- 3,000	-
Ethnic Minority Project	U	84,400	-		- 16,919	67,481
Legacy unrestricted - for building project	U		39,757			39,757
All Together Now (AI's place)	U	1,142	-	582	- 866	858
Other funds	U	263,463	-	185,985	- 190,382	259,065
TOTAL FUNDS		401,503	-	622,973	- 602,357	422,119