

# ANNUAL REPORT

## *Section 1: Achievements, Impacts, Governance*



# CONTENTS

## ***Section 1: Introductions***

---

Introduction from Chair of Trustees	4
Introduction from Director of Clinical & Operational Services	6

## ***Our Vision, Achievements and Impact***

---

Our Core Values, Mission Statement and Vision	8
Our Impact and Highlights from the Year	9
Celebration of our Workshops in Pictures	10
Notable Events	12
A Year of Fundraising	15
Making Memories & The Children's Project	16
Impact Stories: Meet Rob and Becky	18

## ***Grants, Looking Forward & Governance***

---

Major Grant Recognition	20
Strategic Goals	22
Governance and Leadership	24
Governance Statement	26

## ***Contact Us***

---

About Us and How to Contact Us	28
--------------------------------	----

## ***Section 2: Financial Review***

---

Charity financial statements	1-11
------------------------------	------







# INTRODUCTION FROM OUR CHAIR OF TRUSTEES, LISA MOONEY



Dear Supporters and Stakeholders,

Once again, I am pleased to be speaking to you as Chair of Trustees and presenting our annual report and accounts for the year April 2023 to March 2024.

This report reflects a year of significant accomplishments, challenges overcome, and ongoing commitment to our vision, mission and values.

It has been a wonderful year which has seen us build our provision to include Cognitive Stimulation Therapy, a series of activities to support children of those with a parent with young onset dementia and a pilot of our model commencing in Woking, Surrey, in February. These successes reflect our continued goal to deliver quality driven, meaningful services to those we support.

Our financial position remains sound in what was a challenging year. We are continually thankful to the Integrated Care Boards of Frimley and Berkshire West who provide much needed funding, but we continue to apply for grants, seek donations and fundraise in what is an increasingly competitive market. Our current financial position has enabled us to continue delivering high-quality services and to invest in our future.





As we look to the future, our focus remains continuing to deliver and improve our service provision supporting those living with young onset dementia.

I extend my deepest gratitude to our trustees, staff, volunteers and supporters. Your dedication and support are vital to our success and inspire us every day. Together, we look forward to another year of making a meaningful difference.

Thank you for your continued support and engagement.

Yours sincerely,

*Lisa Mooney*

*Chair of the Board of Trustees,  
Younger People With Dementia CIO*

# INTRODUCTION FROM DIRECTORS OF CLINICAL & OPERATIONAL SERVICES

Wow, what a year it has been.

We have seen the growth in services provided with expansion through a pilot project into the Woking area, the first step of what we hope will be an expansion to incorporate our services within North-West Surrey. We were also awarded a three-year contract with Frimley Integrated Care Board (ICB) to enable us to embed a full-time service within the area as well as recruit an Admiral Nurse. Berkshire West ICB also confirmed a one-year contract, reviewable at the end of March 2025.

We saw the launch of our Making Memories Scheme in June 2023 thanks to the seed funding of Bearwood Lakes Golf Club. You can read more about the amazing experiences that have taken place during the year within this report.

We have continued to work on reducing health inequalities within the community, initiatives including presentations at events and conferences, as well as hosting our own events.

In conjunction with Admiral Nurses, we continued our partnership with the Museum of English Rural Life (MERL) and Reading University, to deliver the second phase of the project in supporting children who have a parent living with young onset dementia. There were 9 participants in the sessions over the summer who were aged between 6-20 years old. We will undertake the third phase of this project in 2024.



We were pleased to note that during the period NHS England started reporting those with a formal diagnosis of young onset dementia on the GP Quality and Outcomes Framework (QOF) register for the first time. Previously this was only reported for older adults. This is a great step forward.

We saw the launch of another of our range of reminiscence books, "Working All Hours", which is available via our website or the Bell Bookshop in Henley.

We were also delighted to be able to share at a private viewing of the much awaited award winning film "If Not Now, When?" starring BAFTA winning actor Kate Dickie. The film tells the story of a woman diagnosed with young onset Alzheimer's disease. It is a hard hitting, absorbing and memorable film that seeks to bring awareness, reduce stigma, and foster understanding of the unique emotional and practical challenges faced by those affected. We were honoured to have worked with the film team through its journey to production.

In conclusion, we welcome you to our Annual Report and Accounts for the charity for the financial year ending 31 March 2024. This report provides an overview of our performance, achievements and our on-going strategic direction.

Once again, we thank you for your ongoing support – we really couldn't do it without you.

*Caroline Blanchette & Charlie Draper*

*Joint Directors of Clinical and Operational Services,  
Younger People With Dementia CIO*

# OUR MISSION STATEMENT

*Our Vision is to influence a world where Younger People with Dementia are included and involved in every aspect of life without discrimination or stigma.*

*Our Mission is to provide meaningful activity and respite for younger people with dementia and their families and carers.*

*We work alongside other statutory provision, across the working week with the aim of giving individuals the best life they can with dementia.*

## OUR CORE VALUES



**Innovative**



**Supportive**



**Enabling**



**Inclusive**



# OUR IMPACT & HIGHLIGHTS



**During the year we have delivered...**

**638** Activity based workshops

Our activity-based workshops have included art, animal therapy, archery, climbing and racket sports. These ran across Berkshire & Surrey Heath.

**72** One to one support sessions

We offer one to one support sessions for a limited time period to ease the transition for those we support into a group setting, helping build confidence & trust.

## TRAIN JOURNEY DAY TRIPS

From June to July 2023 our team in Berkshire planned and delivered six weeks of train journey workshops, offering a day out for the people we support. Each week we boarded the train from Wokingham and visited a museum, including Aldershot Military Museum, Farnborough Air Sciences Museum and the Oxford Natural History Museum.

**26** Micro group sessions

**17** Carer support groups

**2** Education Courses

Our team also delivered a Cognitive Stimulation Therapy course for people living with young onset dementia, which ran for 14 sessions. You can find out more about all of the events we ran from page 12.



# CELEBRATION OF OUR WORKSHOPS IN PICTURES

Our specialist team provide activity-based workshops for people diagnosed with young onset dementia. Our workshops run through the working week, Monday to Friday, and are run in programmes of 6 weeks. This means that the activities offered are always changing to reflect the needs and interests of our service users, with the exception of our young onset dementia choirs which run consecutively throughout the year.



Sunshine Choir



Shooting Range



Archery



Katakanuing



Gardening



Climbing



Equine Therapy



Animal Therapy







# NOTABLE EVENTS

**“All Together Now” events were first introduced in the charity with the aim of bringing together our service users and their loved ones. Our charity ran a number of events in 2023 and 2024 which included a barn dance, a 1970’s disco, a Christmas meal and pantomime trip and a beach trip to Boscombe.**



Dementia Action Week



Barn Dance



Boscombe Beach Trip



Community Festival

## SINGING FOR DEMENTIA ACTION WEEK

***May 2023***

On Tuesday 16th May 2023 in aid of Dementia Action Week, Dementia Friendly Wokingham and partner charities hosted an information event in central Wokingham. The event offered dementia friendly taster activity sessions and gave people the opportunity to talk to representatives from local charities, Dementia Care Advisors, Wokingham Borough Council and emergency services. Our YPWD Harmony Choir were lucky enough to sing in Peach Place as part of the event, led by our Choir Lead Sabrina Findlay.

## COMMUNITY FESTIVAL AT THE UNIVERSITY OF READING

***May 2023***

Our staff and volunteers enjoyed a wholesome day at the Community Festival at the University of Reading on Saturday 13th May. We ran an inclusive flag activity for families which was enjoyed by all, it was so lovely to see such a variety of flags and some great artists. We had everything from Pokémon to the Underground Tube sign.

Amy, Karen, Peter, Sue & Caroline really enjoyed speaking to people about what the charity does and raising awareness of young onset dementia.



## TUTU'S COMMUNITY EVENT

### October 2023

We always try to ensure that no one is left behind, adopting an inclusive approach whilst addressing young onset dementia in diverse communities. In support of this we held a celebration of heritage event on 9th October 2023 at Tutu's Ethiopian Table.

Attendees included healthcare professionals, community leaders, policy makers and individuals who helped us in fostering dialogue, sharing experiences and collaborating on solutions that address the diverse needs of our communities.



Speaking at Tutu's



Our Area Managers

## 'IF NOT NOW, WHEN?'

### FILM SCREENING

### October 2023

We helped to produce the award-winning film 'If Not Now, When?' with a group of amazing filmmakers. This groundbreaking short film was written and directed by Nick Tree, and stars BAFTA winning actor Kate Dickie.

'If Not Now, When?' follows the life of a woman living alone with young onset dementia. We were pleased to host a private film screening of the film on the 11th October at Everyman Cinema, Wokingham, which was followed by a special Q&A session. This was chaired by Lisa Mooney, Chair of Trustees, with Nick Tree, writer and director, Andrew Rawson, producer, Neil Edson, producer, Aadel Nodeh-Farahani, director of photography, Tom Keech, composer of original score and Dr. Jacqui Hussey, Trustee of YPWD.

The film is currently within the film festival circuit, and we are looking forward to sharing this with you all in the near future.



Everyman Cinema



Q&A with filmmakers

## WORKING ALL HOURS BOOK LAUNCH *November 2023*

We were really excited to launch the charity's third reminiscence book for people living with young onset dementia. The launch of "Working All Hours" took place at the Bell Bookshop, Henley on Thames, with a prosecco reception. Previous books we have produced have been "British Seaside" and "Around the World in Many Ways." Across studies, reminiscence therapy has been shown to positively influence people living with dementia and can provide a sense of overall life satisfaction and coping skills and may also help to ameliorate the symptoms of depression and dementia.



## ANNUAL CHRISTMAS CONCERT *December 2023*

Our annual Christmas Concert took place on Tuesday the 12th of December at the Whitty Theatre in Wokingham, featuring our YPWD choirs from Berkshire and Surrey. The Harmony and Sunshine Choirs sounded amazing and were excited to showcase what they had been working on. Songs included an Elvis Presley medley and an original song composed and performed by the Sunshine Choir.

We were also very lucky to hear from beneficiaries of our charity, who spoke about the support they have received from our team. We would like to thank them for sharing and can confirm that there was not a dry eye in the theatre. In the interval, we offered a complimentary glass of prosecco, mulled wine, or a hot drink – the hit of the night was a hot chocolate with cream. The raffle prizes included art sets, experience day tickets, bottles of alcohol and much more.

We can't wait to see you all at the 2024 concert!





# A YEAR OF FUNDRAISING

# 28

**Fundraising  
events  
completed**



We had an amazing 28 people fundraise for us from April 2023 to 2024. Here are some of our fundraising highlights...

## LONDON MARATHON

On the 23rd April 2023, Sian ran the London Marathon in memory of her uncle. Our charity provided support for John throughout his young onset dementia diagnosis. The total amount raised including Gift Aid was an amazing £2752.75! Sian says... "My uncle, John, had been living with Alzheimer's for ten years since being diagnosed in his early 60s. John was a wonderful man who loved a laugh, and YPWD gave him a LOT of laughter over those ten years. Sadly, John passed away last September. I can't think of a better way to celebrate him than to raise money for this wonderful charity."

## BANANA TRIATHLON

On the 1st July 2023 we had five participants taking part in triathlon events at Dorney Lake including the Super Sprint, Sprint, Challenge and Olympic events. We also had twelve amazing people taking part in team relays and duathlons. These amazing participants raised an incredible £7,493.00 including Gift Aid.



London Marathon



Banana Triathlon



London to Brighton



Knitting for donations

## LONDON TO BRIGHTON CYCLE RIDE

On the 9th October 2023 Lisa, Leesa, Senthil & Anand took part in the London to Brighton Cycle Ride, cycling 55 miles for YPWD, raising 1,708.67 including Gift Aid.

## KNITTING FOR A GOOD CAUSE

Linda spent all of 2023 knitting to create an array of handmade Christmas decorations which she then sold to raise money. In December at Cove Ivy Leaf Club, Linda raised over £500.00 from selling her beautifully knitted goods.

# LAUNCHING THE MAKING MEMORIES SCHEME

In June of 2023 we launched the Making Memories Scheme, which was made possible by the support of seed funding from Bearwood Lakes Golf Club. Making Memories funds wishes that help people with a young onset dementia diagnosis to enjoy a unique experience of a lifetime. From June 2023 to March 2024, we granted one wish a month to a person that we support, up to the value of £500. Experiences included a 4x4 Off Road Challenge & Rally Stage Passenger Experience, a VIP visit to Millwall's football stadium and tickets to a game, a weekend away to the Isle of Wight and tickets for the whole family to Longleat Safari Park.



Millwall F.C.



Blenheim Palace



Silverstone Rally School



The Tank Museum

## THE CHILDREN'S PROJECT

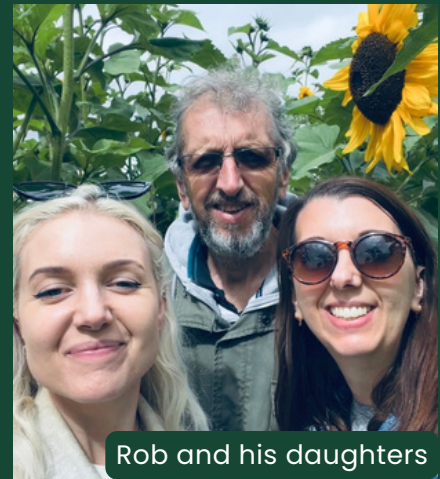
Having secured further funding from Research England, we were pleased to be able to run activity sessions for children with a parent with young onset dementia in conjunction with The Museum of English Rural Life, Reading University and Berkshire Healthcare NHS Foundation Trust. In this second series the focus was on building upon the skills developed previously with creativity, craft and arts dominating our work together. The programme involved various activities inspired by the museum's collections and spaces including willow weaving, painting, sketching and nature tiles. There was noted growth in confidence, self-esteem, creativity and skills. At the end of the programme the work produced was shared at the Museum as a pop up and again at the museum's Youth Manifesto Launch event. We are looking forward to the third series next year.





# IMPACT STORIES: ROB AND BECKY

***"The support and sense of family that there is with the other attendees, volunteers & staff is incredible."***



We noticed subtle changes in our dad starting around 7 years ago. He started to have trouble understanding instructions and found this frustrating. Forgetting things and repeating himself. To start with we thought this was down to stress at work but when it continued after he left his job, we realised that the stress at work was caused by his new frustrations. It took some convincing to get him to go and see the doctor but we're very glad that he did as it eventually got him involved in the Younger People with Dementia (YPWD) charity that has been an absolute support over the first year he was diagnosed but even more so in the past months.

Our Mum died in June 2022 and understandably it hit the family incredibly hard. We can't even imagine how it has felt to Dad who was also dealing with this scary change in his life at the same time. He had been signed up for activities with YPWD but didn't want to attend anything and had trouble with wanting to leave the house or be around anyone that weren't immediate family.

A new set of workshops were released and we signed him up for golf. We think he was nervous to attend but he did, and we were very proud of him for going. The support and sense of family that there is with the other attendees, volunteers & staff is incredible.





Over the next few weeks, we saw our dad grow in confidence and want to go to the workshops. They cared on a deeper level about a man who not only has young onset dementia but also has just lost his wife. We are incredibly grateful for this.

Over 18 months on and dad is now part of the charity's choir, he enjoys the bowling, walking and craft workshops. He has made friends and looks forward to each week meeting up with them. This is all down to the amazing work that the charity does, not only with those that attend but also their families and those supporting the person with dementia.

We don't know where Dad would be without this support and different focus. We are forever grateful for the continued work that they do."

# MAJOR GRANT RECOGNITION

We couldn't do the work we do with the generous support we get through grants. We are so pleased to share the names of those who have provided us with grants during the reporting period:

**SSL**

**Tesco**

**Waitrose**

**D'Oyly Carte**

**Postcode Lottery**

**Altor Foundation**

**Shanly Foundation**

**Anton Jurgens Trust**

**Global's Make Some Noise**

**Integrated Care Board of Frimley**

**Berkshire Community Foundation**

**Utley Foundation – Power of Music**

**Integrated Care Board of Berkshire West**

## CHARITY OF THE YEAR

We wanted to say a huge thank you to the amazing organisations who supported us throughout 2023 and 2024, choosing our charity as their Charity of the Year. Each of these organisations fundraised in aid of YPWD or made donations which allowed us to continue providing our vital support services for families living with young onset dementia. You are all amazing, thank you.









# STRATEGIC GOALS

We have continued to work on our strategic goals, which include:

## **Service Delivery and Education**

Continuously deliver and expand our existing workshops, time-limited one to one support, micro-groups, education groups and carer support groups to better serve beneficiaries.

## **Community Outreach**

Engage within our wider community to reduce health inequalities.

## **Children's Project**

Develop services for children living with a parent with young onset dementia.

## **Impact Report**

Develop and regularly report on key performance indicators (KPIs) to measure and communicate the charity's impact to stakeholders.

## **Financial Sustainability**

Strengthen financial sustainability through diversifying funding sources. Launch specific fundraising campaigns throughout the year and seek to increase individual and corporate donations, grants, and develop sustainable revenue-generating initiatives.

## **Awareness**

Raise awareness and recognition of young onset dementia and engage in efforts to influence dementia friendly practices within our wider community.



# STRATEGIC GOALS

## Capacity Building

Invest in staff and trustee development, training, and infrastructure to ensure the charity's long-term effectiveness and efficiency.

## Volunteer Engagement

Increase the recruitment and much valued involvement of volunteers to support our services.

## Collaboration

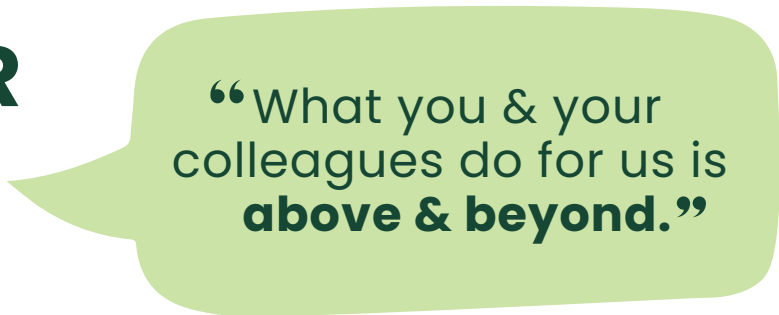
Foster strategic partnerships and collaborations with other nonprofits, government agencies, health bodies and community organisations to leverage resources and expertise.

## Expansion

Expand the charity's reach to other regions to address similar issues on a broader scale.

**Younger People with Dementia is dedicated to achieving these strategic goals, in line with our vision, mission and core values.**

## WHAT OUR CARERS SAY...



**“What you & your colleagues do for us is above & beyond.”**

Our charity provides support for not only the person living with young onset dementia, but their carers and families as well.

# GOVERNANCE AND LEADERSHIP

Meet our leadership team who govern and lead the charity.

## Our board of Trustees during this period:

Lisa Mooney, Chair of Trustees | Alain Wilkes, Deputy Chair of Trustees  
David Fisher | Dr Jacqueline Hussey | Dr Buchi Reddy | Kathy Taylor  
Radhika Modha, Treasurer

## Our Leadership Team are:

Caroline Blanchette, Joint Director of Clinical and Operational Services  
Charlie Draper, Joint Director of Clinical and Operational Services  
Clare Lynskey, Area Manager, Surrey Heath, NE Hants and Farnham  
Jenny Vertigan, Area Manager, Berkshire West  
Karen Ive, Area Manager, East Berkshire  
Julie Vernon, Office Manager







# GOVERNANCE STATEMENT

**As a charity we are committed to maintaining the highest standards of governance to achieve our vision, mission, values and strategy, maintain the trust of our supporters and ensure the effective use of resources.**

## Board of Trustees

Our Board of Trustees are responsible for the overall governance and strategic direction of the charity. The board consists of dedicated individuals who bring diverse skills and expertise to the charity. It meets regularly to make decisions on key matters, ensuring the charity's activities align with its charitable objectives. Our Trustees act in a voluntary capacity and receive no remuneration.

## Governance Structure

Our charity is structured and operates in accordance with our governing document, which outlines our charitable objectives and guiding principles. We adhere to all relevant legal and regulatory requirements and report to the appropriate authorities.

## Financial Management

Our charity is committed to sound financial management and transparency. We maintain proper financial records and regularly review financial performance. Annual financial statements are independently audited and the results are presented in this annual report. We ensure that funds are used for their intended purposes and strive for cost-effective operations.

The charity has a reserves policy to maintain unrestricted funds, which are the free reserves of the charity, at a sufficient level which enables the charity to operate in the short term (6 months). The remainder of the charity's reserves are distributed in accordance with its objectives. The total reserves at the year-end date were £401,503 of which an amount of £52,289 was held in restricted funds, with £84,400 in designated funds and £264,814 in free reserves. The trustees consider the state of the charity to be satisfactory, and that it is achieving its objectives.



# GOVERNANCE STATEMENT

## Risk Management

Trustees have a duty to identify and review the risks to which the charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error. We have a comprehensive risk management framework in place to identify and manage risks that may impact our charity's operations. The Trustees recognise the charity's reliance on the NHS for funding and actively look to broaden the sources of financial support. These additional sources of income included applications to charitable trusts and foundations and fundraising activities.

## Transparency and Accountability

Our charity is dedicated to transparency and accountability. We provide regular updates to our stakeholders through reports, meetings and communications. We comply with all reporting requirements.

Conflicts of Interest: Trustees and the staff team of our charity are required to disclose any conflicts of interest promptly. Any conflicts are managed with transparency and integrity.

## Equal Opportunities and Diversity

We are committed to providing equal opportunities and promoting diversity in all our activities. We do not discriminate based on age, disability, gender reassignment, marriage and civil partnership, pregnancy and maternity, race (including colour, nationality and ethnic or national origin), religion or belief, sex or sexual orientation.

**We are committed to upholding the highest standards of governance to ensure the efficient and effective operation of the charity. We are grateful for the support and trust of our funders, donors, fundraisers and stakeholders.**



*Chair of the Board of Trustees  
Younger People with Dementia CIO*

# ABOUT US AND HOW TO CONTACT US



## **Registered Office:**

First Floor, Unit 9 Indigo House,  
Fishponds Road, Wokingham, RG41 2GY.

## **Bankers:**

HSBC, 160 Crockhamwell Road,  
Woodley, Berkshire, RG5 3JJ.

## **Independent Examiner:**

Sue Jackson FCCA, Working Numbers Limited,  
12 St Mary's Road, Mortimer Common, RG7 3UE.

## ***Find us on social media...***

**Facebook & LinkedIn:** Younger People with Dementia

**Instagram & YouTube:** @youngerpeoplewithdementia

**X:** @YPWD

***Contact us via email, call our office or visit our website:***



**contact@ypwd.info**



**0118 207 2880**



**www.ypwd.info**



# FINANCIAL REVIEW

## *Section 2: Consolidated financial statements*



***For the year ending  
31st March, 2024***

**Younger People with Dementia (Berkshire) CIO**  
**Trustees and Professional advisers**  
**For the year ending 31 March 2024**

Trustees

Ms Lisa Mooney	Chair
Mr Alain Wilkes	Vice Chair
Miss Radhika Modha	Treasurer
Mrs Kathy Taylor	
Dr Jacqueline Hussey	
Mr David Fisher	
Dr Buchi Reddy	

Registered Office

First Floor  
Unit 9 Indigo House  
Fishponds Road  
Wokingham  
RG41 2GY

Bankers

HSBC  
160 Crockhamwell Road  
Woodley  
Berkshire  
RG5 3JJ

Independent Examiner

Sue Jackson FCCA  
Working Numbers Limited  
12 St Mary's Road  
Mortimer Common  
RG7 3UE



**Younger People with Dementia  
CIO  
Report of the Trustees  
For the year ending 31 March 2024**

**Structure, Governance and Management**

**Governing Document**

The Charity is controlled by its governing document.

**Recruitment and appointment of Trustees**

The Trustees give their time voluntarily and receive no benefit from the Charity.

**Risk Management**

The Trustees have a duty to identify and review the risks to which the charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error. The Trustees recognise the charity's reliance on the NHS for Funding and actively look to broaden the sources of financial support.

**Objectives and Activities**

Young Onset Dementia affects adults under the age of 65 and nationally there are known to be just over 70,800 living with this diagnosis. Traditional services are designed to meet the needs and expected therapeutic out-comes of older adults and subsequently, access to activities appropriate for younger adults with dementia is limited. The Objective of the charity is to promote and protect the physical and mental health of people diagnosed with early onset dementia and also of their families and carers in the administrative districts of Wokingham, Reading, West Berkshire, Bracknell, Windsor and Maidenhead, Slough, Surrey Heath, North East Hampshire and Farnham through the provision of support, education and general advice. During the period we have also commenced a pilot of our services in the area of Woking.

**Charitable Activities**

During the period we have provided age-appropriate and meaningful workshops, micro-groups, 1:1 support, social events, Admiral Nurses to support carers and education courses.

**Reserves Policy**

The reserves policy of the charity is to maintain free reserves, at a sufficient level which enables the charity to operate in the short term (6 Months), based on a core monthly spend of £50,000 this would be £300,000. The remainder of the Charity's reserves are distributed in accordance with its objectives. The total reserves at the year end date were £422,119 of which an amount of £54,959 was held in restricted funds, with £107,514 in designated funds and £259,646 in free reserves. The trustees consider the state of the charity to be satisfactory, and that it is achieving its objectives.

A Detailed Report for Activities in year ending March 2024 is available on the Charity Commission site.

Signed            Lisa Mooney

Date             19/11/2024

**Younger People with Dementia CIO**  
**Registered Charity no. 1171720**

**Independent Examiner's Report**  
**For the year ending 31 March 2024**

**Responsibilities and basis of report**

I report to the trustees on my examination of the accounts of the above charity ("the Charity") for the year ended 31/03/2024.

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

**Independent examiner's statement**

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of the Association of Chartered Certified Accountants (ACCA).

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

*SM Jackson*

SM Jackson FCCA  
WORKING NUMBERS LIMITED  
12 St Mary's Road  
Mortimer Common  
Reading  
RG7 3UE

Date: 19/11/2024



**Younger People with Dementia (Berkshire) CIO.**  
**Balance Sheet**  
**For the year ending 31 March 2024**

		2024	2024	2024	2023
		Unrestricted funds	Restricted income funds	TOTAL	TOTAL
	Note	£	£	£	£
<b>Fixed Assets</b>					
Tangible Assets	9	4,147	-	4,147	3,690
<b>Total Fixed Assets</b>		4,147	-	4,147	3,690
<b>Current Assets</b>	10				
Debtors		6,370		6,370	235
Cash at bank and in hand		366,121	54,959	421,080	404,169
<b>Total Current Assets</b>		372,491	54,959	427,450	404,404
<b>Liabilities</b>	11				
Creditors falling due within one year		9,478	-	9,478	6,591
		9,478	-	9,478	6,591
<b>Net Current Assets</b>		363,012	54,959	417,971	397,813
Net Assets		367,160	54,959	422,119	401,503
<b>The Funds of the charity:</b>	13				
Unrestricted Income Funds		259,646	-	259,646	263,463
Designated funds		107,514		107,514	84,400
Restricted Income Funds		-	54,959	54,959	53,639
<b>Total Charity Funds</b>		367,160	54,959	422,119	401,503

These accounts were approved by the Trustees on 19 November 2024 and signed on their behalf by:

Signature Lisa Mooney, Chair of Trustees

Date 19/11/2024

**Younger People with Dementia CIO**  
**Statement of Financial Activity**  
**For the year ending 31 March 2024**

		Unrestricted Funds 2024 £	Restricted Funds 2024 £	Total Funds 2024 £	Total Funds 2023 £
	Note				
<b>Income:</b>					
Donations and Legacies (including Grants)	3, 4	176,501	436,176	<b>612,677</b>	416,908
Charitable Activities		6,107	231	<b>6,338</b>	4,936
Other trading activities		-	-	-	-
Investments		3,958	-	<b>3,958</b>	970
Other income					
<b>Total Income</b>		<b>186,566</b>	<b>436,407</b>	<b>622,973</b>	<b>422,814</b>
<b>Expenditure:</b>					
Raising funds	5	19,627	1,000	<b>20,627</b>	10,073
Charitable Activities	5	188,145	393,189	<b>581,334</b>	421,660
Governance Costs	5	396	-	<b>396</b>	450
<b>Total Expenditure</b>		<b>208,168</b>	<b>394,189</b>	<b>602,357</b>	<b>432,183</b>
Net income/(Expenditure)		(21,602)	42,218	<b>20,616</b>	(9,369)
Transfer between funds		40,899	(40,899)	-	
Net movement in Funds	13	19,297	1,319	<b>20,616</b>	(9,369)
Funds Brought forwards		347,863	53,640	<b>401,503</b>	410,872
<b>Total Funds Carried Forward</b>		<b>367,160</b>	<b>54,959</b>	<b>422,119</b>	401,503



**Younger People with Dementia CIO**  
**Notes to the Unaudited Accounts**  
**For the year ending 31 March 2024**

**Note**

**1. Accounting background**

Background

Younger People with Dementia Charitable Incorporated Organisation (Charity Number 1171720) was set up in February 2017. This replaced the registered Charity of the same name (Charity number 1147290).

**2. Accounting Policies**

Basis of Accounting

These accounts have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant note(s) to these accounts. The accounts have been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015) (Charities SORP (FRS102)), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102), and the Charities Act 2011.

Basis of preparing the Financial statements

The Financial Statements have been prepared under the going concern basis. The Charity has secured funding to secure the immediate future of the Charity for the next 18 months to 2 years on this basis Trustees view the Charity as a going concern.

Incoming resources

All Incoming resources are included on the statement of Financial Activities when the Charity is legally entitled to the income and the amount can be quantified.

Resources expended

Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all costs related to the category. Where costs cannot be directly attributed to a particular heading they have been allocated to activities on a basis consistent with the use of resources.

Irrecoverable VAT is charged as a cost against the activity for which the expenditure is incurred.

Taxation

The Charity is exempt from corporation tax on its charitable activities.

Fund Accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the Trustees.

Restricted Funds can be used for the particular restricted purposes within the objects of the Charity.

Restriction arise when specified by the donor or when funds are raised for a particular restricted purpose.

Fixed Assets

Depreciation has been provided on a straight line basis at a rate estimated to write off the value of the asset over its useful life.

Office Equipment	4 Years
Computer Equipment	4 Years

**Younger People with Dementia CIO**  
**Notes to the Unaudited Accounts**  
**For the year ending 31 March 2024**

**Note**

**3. Analysis of Income**

		Unrestricted funds	Restricted	Total funds	Total funds
		2024	income funds	2024	2023
		£	2024	£	£
			£		
<b>Donations and legacies:</b>	Donations and gifts	63,646	11,631	75,277	43,212
	Gift Aid	3,586	1,948	5,534	7,227
	Legacies	-	-	-	(1,517)
	Grants	109,269	422,597	531,866	367,986
	<b>Total</b>	<b>176,501</b>	<b>436,176</b>	<b>612,677</b>	<b>416,908</b>
<b>Charitable activities:</b>	Events	973	-	973	2,605
	Other charitable activities	5,134	231	5,364	2,332
	<b>Total</b>	<b>6,107</b>	<b>231</b>	<b>6,338</b>	<b>4,936</b>
<b>Income from investments:</b>	Interest income	3,958	-	3,958	970
	<b>Total</b>	<b>3,958</b>	<b>-</b>	<b>3,958</b>	<b>970</b>
<b>TOTAL INCOME</b>		<b>186,566</b>	<b>436,407</b>	<b>622,973</b>	<b>422,814</b>

**4. Government Grant funding**

There were no government grants in 2024 (2023 - none)



**Notes to the Unaudited Accounts**  
**For the year ending 31 March 2024**

**5. Analysis of expenditure**

Analysis	Unrestricted funds 2024 £	Restricted income funds 2024 £	Total funds 2024 £	Total funds 2023 £
----------	------------------------------------	---	--------------------------	--------------------------

**Expenditure on raising funds:**

Incurred seeking donations	19,627	1,000	20,627	10,073
<b>Total expenditure on raising funds</b>	<b>19,627</b>	<b>1,000</b>	<b>20,627</b>	<b>10,073</b>

**Expenditure on charitable activities:**

Cost of products sold	5,934	-	5,934	-
Transaction costs	-	-	-	184
Operational staffing	(6,662)	298,396	291,735	205,331
Workshop costs	(6,234)	84,186	77,952	51,848
Client welfare	-	-	-	2,747
Accountancy and bookkeeping	6,112	-	6,112	4,545
Staffing	118,281	7,916	126,198	77,438
Bank charges	145	-	145	308
Business rates	1,195	-	1,195	594
Computer costs	8,884	-	8,884	6,853
Depreciation	2,424	-	2,424	2,359
General expenses	1,076	556	1,632	1,403
HR	1,398	-	1,398	3,054
Insurances	3,063	-	3,063	2,464
Legal fees	795	-	795	18
Marketing	13,480	20	13,500	28,983
Office costs	21,714	94	21,808	19,414
Printing postage and Stationary	4,777	369	5,147	3,677
Subscriptions	680	-	680	265
Telephone costs	8,544	100	8,644	6,026
Travel costs	791	1,337	2,128	2,517
Trustee and Volunteer costs	1,749	214	1,963	1,628
<b>Total expenditure on charitable activities</b>	<b>188,145</b>	<b>393,189</b>	<b>581,334</b>	<b>421,660</b>

**Governance costs**

Independent Examiners fee	396	-	396	450
<b>Total other expenditure</b>	<b>396</b>	<b>-</b>	<b>396</b>	<b>450</b>

<b>TOTAL EXPENDITURE</b>	<b>208,168</b>	<b>394,189</b>	<b>602,357</b>	<b>432,183</b>
--------------------------	----------------	----------------	----------------	----------------

**6. Trustees Remuneration and Benefits**

During the period the total Trustees Remuneration was £nil (2023: £nil)

Other than reimbursement for costs incurred on behalf of the charity there were no trustee expenses (2023: £Nil)

**7. Staff costs and employee benefits**

	2024 £	2023 £
Wages and salaries	372,855	253,930
Social security costs	26,285	17,071
Pension costs	10,212	7,083
<b>Total</b>	<b>409,352</b>	<b>278,084</b>

	2024	2023
Average head count during the year was:	15	12

No employees received employee benefits (excluding employer pension costs) for the reporting period of more than £60,000 (previous year also nil).

**8. Independent Examiner's fee**

The charity has accrued for an independent examiners fee of £396 (2023: £450)

No other fees were payable to the examiner or their firm in either year

**Notes to the Unaudited Accounts  
For the year ending 31 March 2024**

**9. Fixed assets**

<b>Cost</b>	<b>£</b>
Cost as at 31st March 2023	10,406
Additions during the year	2,881
Disposal during the year	-
Cost as at 31st March 2024	<u>13,287</u>
<b>Accumulated Depreciation</b>	
Balance as at 31st March 2023	6,716
Disposal during the year	-
Charge for the year	2,424
Balance as at 31st March 2024	<u>9,140</u>
<b>Net Book Value at 31 March 2024</b>	<u><u>4,147</u></u>

**10. Debtors falling due within one year**

	<b>2024</b>	<b>2023</b>
	<b>£</b>	<b>£</b>
Trade debtors	-	50
Accrued income	6,370	-
Prepayments	-	185
<b>Total Debtors</b>	<u><u>6,370</u></u>	<u><u>235</u></u>
	-	-

**11. Creditors falling due within one year**

	<b>2024</b>	<b>2023</b>
	<b>£</b>	<b>£</b>
Trade Creditors	849	-
Accruals	5,075	5,221
Taxation and social security	3,554	1,370
<b>Total Creditors</b>	<u><u>9,478</u></u>	<u><u>6,591</u></u>

**12. Movement in Funds**

	<b>Unrestricted</b>	<b>Designated</b>	<b>Restricted</b>	<b>TOTAL</b>
	<b>2024</b>	<b>2024</b>	<b>2024</b>	
	<b>£</b>	<b>£</b>	<b>£</b>	
As at 1st April 2023	263,463	84,400	53,640	401,503
Additions during the year	186,566		436,407	622,973
Expenditure During year	(190,383)	(17,785)	(394,189)	(602,357)
Transfer between funds	-	40,899	(40,899)	-
<b>As at 31st March 2024</b>	<u><u>259,646</u></u>	<u><u>107,514</u></u>	<u><u>54,959</u></u>	<u><u>422,119</u></u>

The transfers between funds reflect the categorisation of 'Als Place' and the 'Legacy' fund as designated funds  
This follows a review of the original terms of gift

**Movement in Funds - prior year comparison**

	<b>Unrestricted</b>	<b>Designated</b>	<b>Restricted</b>	<b>TOTAL</b>
	<b>2023</b>	<b>2023</b>	<b>2023</b>	
	<b>£</b>	<b>£</b>	<b>£</b>	
As at 1st April 2022	302,381		108,491	410,872
Additions during the year	159,492		263,322	422,814
Expenditure During year	(109,060)	(5,600)	(317,523)	(432,183)
Transfer between funds	(89,350)	90,000	(650)	-
<b>As at 31st March 2023</b>	<u><u>263,463</u></u>	<u><u>84,400</u></u>	<u><u>53,640</u></u>	<u><u>401,503</u></u>