



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

From **1st April 2022 to 31st March 2023**

Charity name: **Purple Heart Wishes**

Charity registration number: **1171534**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objectives of the charity are to relieve adult patients suffering from terminal illness, by enabling the realisation of dreams and wishes in order to create special memories for the patients and their families.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	For the year ending 31st March 2023 the charity experienced a continued upturn in revenue, in particular, continued funds from the concession stands at the Etihad stadium, and also supporting events run by the Warehouse project in Manchester. This enabled it to continue to grant wishes to patients with terminal illnesses, over 100 wishes being granted during the 12 months.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	n/a
Policy on social investment including program related investment	Para 1.38	n/a
		The charity relies solely on volunteers to support fundraising activities and

Contribution made by volunteers	Para 1.38	also sourcing and granting wishes for patients.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>For the year ending 31st March 2023, the charity continued to grow at a steady pace against its objectives, with turnover increasing from c£15,000 in y/e 2022, to c£45,000 in y/e 2023.</p> <p>This increased income has enabled the charity to grant many more wishes for adult patients with terminal illness – with over 100 wishes granted in the year (from 20 the previous year).</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<p>The objectives of the charity are to relieve adult patients suffering from terminal illness, by such means as the trustees see fit, to enable the realisation of dreams and wishes in order to create special memories for the patients and their families.</p> <p>By granting in excess of 100 wishes during the year, the trustees feel that the objectives are being fully met.</p>
Performance of fundraising activities against objectives set	Para 1.41	<p>Fundraising has continued to increase at a similar pace to the increase in wishes granted.</p> <p>In particular, continued income from the concession at the Etihad stadium, and the association with the Warehouse Project in Manchester, have supported the increased funds.</p>
Investment performance against objectives	Para 1.41	n/a

Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity is in a secure financial position at the year end, with £23,000 cash funds available in the bank account, and a secure revenue stream to support it's ongoing objectives.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The trustees continue to monitor the cash held, and maintain the target of at least £10,000 reserves to be in place at any given point to ensure it can remain effective in its operations.
Amount of reserves held	Para 1.22	£23,000
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Fundraising through: Individual donations and events Corporate support from the Etihad stadium (Manchester) and the warehouse Project.
Investment policy and objectives including any social investment policy adopted	Para 1.46	n/a
A description of the principal risks facing the charity	Para 1.46	Risks of main fundraising/revenue streams no longer being available
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Aside from the original trustees, any new/additional trustees will be appointed by a convened meeting of the existing trustees

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Purple Heart Wishes
Other name the charity uses	
Registered charity number	1171534
Charity's principal address	7 Berkeley Close South Cerney Cirencester Gl7 5UN

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Toni Bernadette Kemp	Trustee		
2	Gary Bryan Hammond	Trustee		
3	Sean Anthony Titley	Trustee		
4	Jill Barbara Kirkham	Trustee		
5	Luke Cameron	Trustee		
6	Susan Roughton	Chairperson		
7	Margaret Powell	Trustee		
8	Irram Kaleem	Trustee		
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
n/a		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
n/a		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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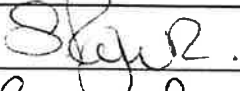
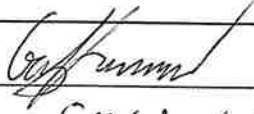
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Susan Roughton	GARY BRYAN HAMMOND
Position (eg Secretary, Chair, etc)	CHAIR.	TRUSTEE
Date	26/01/24	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Purple Heart Wishes

No (if any)
1171534

Receipts and payments accounts

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For the period from	Period start date 01/04/2022	To	Period end date 31/03/2023
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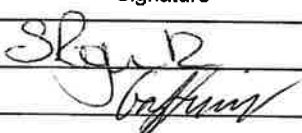

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	11,227	-	-	11,227	1,355
Fundraising events	34,881	-	-	34,881	13,904
refunds	1,029	-	-	1,029	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	47,137	-	-	47,137	15,259
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	47,137	-	-	47,137	15,259
A3 Payments					
Insurance	466	-	-	466	483
Wish granting	32,707	-	-	32,707	9,823
Miscellaneous	150	-	-	150	1,153
Expenses	19,428	-	-	19,428	3,000
Regulatory costs	85	-	-	85	35
Marketing	3,625	-	-	3,625	1,211
	-	-	-	-	-
	-	-	-	-	-
Sub total	56,461	-	-	56,461	15,705
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	56,461	-	-	56,461	15,705
Net of receipts/(payments)	- 9,324	-	-	- 9,324	- 446
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	- 9,324	-	-	- 9,324	19,239

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	-	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets			Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	SUSAN ROUGHTON	26/01/24
	GARY HAMMOND	30/01/24

Independent Examiners report

Due to issues obtaining accountancy services, this report is not yet available.
The examination will be undertaken during February 2024, and submitted ASAP thereafter.

Thanks

Gary Hammond

Trustee on behalf of Purple Heart Wishes