

MANDELA8

England & Wales - Charity number 1171517

Details

Status Registered

Legal form CIO

Registered 2017-02-07

Register [View on the Charity Commission register](#)

Contact

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Unit 17
Mersey House
140 Speke Road
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LIVERPOO

Phone 0151 709 7797

Email mandelaliverpool8@gmail.com

Website www.mandela8.org.uk

Activities

Objects: - To advance arts, culture and heritage in Princes Park and the surrounding areas of Liverpool 8 for public benefit through the installation of a memorial to Nelson Mandela and a series of educational programmes promoting diversity.- To undertake educational programmes to improve life chances of individuals of all ages.- To alleviate poverty.

Activities: To advance arts, culture and heritage in Princes Park and the surrounding areas of Liverpool 8 for public benefit through the installation of a memorial to Nelson Mandela and a series of educational programmes promoting diversity.

Classification

- **How:** Provides Services
- **What:** General Charitable Purposes
- **Who:** The General Public/mankind

Geography

- Throughout England

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£88,114	£114,750	-	-
2024-03-31	£84,108	£67,348	-	-
2023-03-31	£137,119	£235,654	-	-
2022-03-31	£67,324	£54,092	-	-
2021-03-31	£151,085	£60,487	-	-

Trustees

Name	Role	Appointed
SONIA BASSEY MBE	Chair	2017-02-07
David Brown		2023-08-25
Joseph Mark Campbell		2025-03-10
Lesley Woodbridge		2026-04-01
Michelle Cox		2025-03-10
Paul Duhaney		2017-02-07

MANDELA8

England & Wales - Charity number 1171517

Accounts

Charity number: 1171517

MANDELA8

Independently Examined Accounts

FOR THE YEAR ENDED 31/03/2025

Prepared By:

Harvey Guinan LLP
Chartered Certified Accountants
Unit 17 Mersey House
Matchworks Estate, 140 Speke Road
Liverpool
Merseyside
L19 2PH

**FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31/03/2025**

TRUSTEES

Sonia Bassey MBE (Chair)
Paul Duhaney
Michelle Cox (appointed 10 March 2025)
David Brown
Joseph Campbell (appointed 10 March 2025)

REGISTERED OFFICE

c/o Harvey Guinan, Unit 17 Mersey House,
140 Speke Road
Liverpool
L19 2PH

CHARITY NUMBER

1171517

BANKERS

Santander UK

INDEPENDENT EXAMINER: Julie Guinan FCCA

Harvey Guinan LLP
Chartered Certified Accountants
Unit 17 Mersey House
Matchworks Estate, 140 Speke Road
Liverpool
Merseyside
L19 2PH

**ACCOUNTS
FOR THE YEAR ENDED 31/03/2025**

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FOR THE YEAR ENDED 31/03/2025

TRUSTEES' REPORT

INTRODUCTION

The trustees present their report and accounts for the year ended 31/03/2025

2024/25 has seen more valuable progressions with our projects as the charity's aims and ambitions are pursued.

Mandela8 became a Registered Charitable Incorporated Organisation on 7 February 2017 - Charity Registration number 1171517.

BACKGROUND

The campaign to commemorate the life of Nelson Rolihlahla Mandela was established in December 2013 in response to an overwhelming feeling within the community and around the world for a lasting legacy to be established in his memory. The campaign has been supported from inception by Liverpool City Council and was endorsed by the Nelson Mandela Foundation in November 2016 when they officially announced their patronage at our launch event in November 2016.

Mandela's death in 2013 brought local people in Toxteth, Liverpool 8 together, gathering at the gates of Princes Park. An informal memorial sprung up as people left tributes at the gates. People began speaking for the first time about the need for a permanent memorial, the first conversations that led to what is now Mandela8.

The requirements of the location for the memorial to represent the values Nelson Mandela stood for and it being a reflective space; not on main thoroughfare; provides safe access; enough space to perform; be creative; enable educational use and be big enough to accommodate significant numbers of visitors and tourists was paramount. Research and consultation identified The Island in Princes Park, Liverpool 8 as the ideal location for the memorial due to synergies with Mandela's incarceration on an island; significance of a former bridge; and opportunities to create linkages.

This was endorsed on a site visit by the Nelson Mandela Foundation in 2016. Stakeholders include:

- Liverpool City Council, especially its Culture, Parks and Environmental Services units and tourism unit Marketing Liverpool
- Young arts commissioners from Tiber Young Peoples Project in Toxteth and other community organisations
- North West Trade Union movement
- Facebook members (currently 1900+)

FOR THE YEAR ENDED 31/03/2025

TRUSTEES' REPORT

- Friends of Princes Park Group
- Local Primary and Secondary Schools
- Major cultural organisations including Africa Oye
- Housing associations
- Facebook Group members (2100+)
- Twitter followers (2200+)
- Instagram followers (900+ followers)

PRINCIPAL ACTIVITIES

The principal activity of the charity in the year under review was as described in the Governing Document

OBJECTS AND ACTIVITIES OF THE CHARITY

The purposes of the charity as set out in its governing document

The Charity's objects are:

- 1) To advance arts, culture and heritage in Princes Park and the surrounding areas of Liverpool 8 for public benefit through the installation of a memorial to Nelson Mandela and a series of educational programmes promoting diversity.
- 2) To undertake educational programmes to improve life chances of individuals of all ages.
- 3) To alleviate poverty.

STRUCTURE GOVERNANCE AND MANAGEMENT

The charity's organisational structure:

In the year under review the Charity had three trustees, with two further trustees joining the board post year end, all of whom are volunteers and who met together approximately every eight weeks. The trustees have overall control and responsibility for policy and major decision making.

Day to day management and responsibility for implementing policies is carried out by the trustees.

FOR THE YEAR ENDED 31/03/2025

TRUSTEES' REPORT

The main activities undertaken in relation to those purposes during the year:

To accomplish its main objective the Charity actively promotes and undertakes events and fundraising activities to secure resources towards the installation of the memorial as a legacy to promote diversity, equality and social justice to become the focal point for a series of future educational programmes.

The main activities undertaken during the year to further the Charity's purpose for public benefit:

Ongoing work to continue delivery of our educational programmes to promote diversity, equality and social justice.

The short and longer term aims and objectives:

The objectives of the Charity are:

- 1) To establish a permanent artwork, in Princes Park, Toxteth, Liverpool, to celebrate and commemorate Nelson Mandela's outstanding achievements for humanity. The installation reflects Mandela's life, his love of gardens and horticulture, his teaching and passion for equality and humanity. It also provides space for learning, events, and reflection. Integrating Nelson Mandela's words into the artwork will be a powerful way to tell the narrative and communicate his messages and relevance to Toxteth, Liverpool and wider society today.
- 2) To develop a series of educational projects and programmes. The artwork acts as a focal point to embed and advance Nelson Mandela's legacy and values through the development and delivery of education projects for people of all ages - in social inclusion, community cohesion, anti- terrorism, and the importance of citizenship in today's society. These programmes and projects will be supported by interactive resources such as films, educational toolkits, and a website.
- 3) To develop a range of partnerships and collaborations with local, national, and international organisations to enable the charity to achieve its aims.
- 4) To undertake educational programmes to improve life chances of individuals of all ages.
- 5) To alleviate poverty.

REVIEW OF ACHIEVEMENTS AND PERFORMANCE

Mandela8 has realised a number of significant milestones to further the work during this 2024-25 financial year, including:

FOR THE YEAR ENDED 31/03/2025

TRUSTEES' REPORT

June 2024

- 1st Roots and Wings cohort of the year celebrate their graduation from the programme.

July 2024

- Mandela Day is celebrated in association with BID Liverpool with activities in the city including:
- Heritage walk with Two Step Collective.
- Community Litter Picking in the Commercial District & Hope Street area
- Canoe sessions & water litter picks with Canal River Trust
- Albert Schloss Pastry giveaway to Mason Newen
- A nespresso coffee morning for CBRE UK
- Free cocktails from Turtle Bay
- A performance with BID Choir at Liverpool Parish Church
- Trustee Paul Duhaney receives honorary degree from Uni of Liverpool.

September 2024

- New Roots and Wings programme begins

October 2024

- Mandela8 Chair Sonia Bassey receives honorary degree from LJMU.
- Mandela8 and Taking Shape win a CAHN Award in the 'Young Persons Organisation' category for Roots and Wings.

November 2024

- Sonia Bassey nominated in the Women in Business Awards
- Mandela8 raise funds to help Activate Action in Kenya buy land to construct a facility that will serve as their office and a youth-friendly and maternal child health centre in Homabay

FOR THE YEAR ENDED 31/03/2025

TRUSTEES' REPORT

December 2024

- 2nd Roots and Wings cohort of the year celebrate their graduation from the programme.
- London Recruits screening and Q&A takes places at FACT.
- New merchandise range launched

January 2025

- Monthly Mural and Memorials Walk begin with the completion of 'Walk Along The Avenue' booklet and accompanying online QR codes.

March 2025

- New Roots and Wings programme begins.
- Joe Campbell and Michelle Cox join the Board.

TRUSTEES RESPONSIBILITIES

The Trustees are responsible for preparing the annual report and the financial statements in accordance with applicable law and regulations.

Charity Law requires the trustees to prepare financial statements for each financial year. Under that law the trustees have elected to prepare the financial statements in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards and Applicable Law).

Under Charity Law the trustees must not approve the financial statements until they are satisfied that they give a true and fair view of the state of affairs of the charity and of the net incoming or outgoing resources of the charity for that period.

In preparing the financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the charities SORP;
- make judgments and estimates that are reasonable and prudent;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

FOR THE YEAR ENDED 31/03/2025

TRUSTEES' REPORT

The Trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the charity's transactions and disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011. They are also responsible for safeguarding the assets of the Charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The names of the Trustees who held office during the year are noted on page 1.

RELATED PARTIES

The Trustees did not receive remuneration for their services as Trustees.
Details of related Party transactions are disclosed in the notes to the accounts.

FINANCIAL REVIEW

Total Incoming Resources were £88,114 (2024 £84,108).

Total Outgoing Resources were £114,750 (2024 £67,348).

Net outgoing resources for the year were £26,636 (2024 incoming £16,760) being net incoming resources £153 on the unrestricted fund and net outgoing resources £26,789 on the restricted fund.

Total funds on the Balance Sheet at 31 March 2025 were £49,691 being £37,350 on the unrestricted fund and £12,341 restricted funds.

RISK MANAGEMENT

For each activity we produce a detailed risk assessment. Monitoring of the identified risks is in place and the regularity of review is established. Fundraising for our charitable activities is ongoing.

RESERVES POLICY

The Charity will endeavour to provide for financial stability and sustainability by maintaining a free reserve. The Trustees continue to develop a reserve for sustainability. The trustees continue to review the reserves policy to meet the needs of activities.

The free reserves at 31 March 2025 were £37,350 and the Trustees are planning for their development to create a financially sustainable Charity.

FUTURE PLANS

FOR THE YEAR ENDED 31/03/2025

TRUSTEES' REPORT

The Charity's strategies for achieving its aims and objectives in the future:

The Charity's strategies for achieving its stated objectives have been to continue to strengthen relationships developed with key partners such as Liverpool City Council and patrons supporting the Charity to secure funding and strengthen funding opportunities. The Charity continues to maintain and manage funds secured to support on-going work to further its objectives.

Our work with appointed consultants to develop design proposals and develop our fundraising strategy have also been essential to furthering the Charity's objectives.

The Charity will seek to maximise the benefits of partnership and collaboration to support the realisation of its aims.

VOLUNTEERS

The contribution of volunteers during the year:

The Charity currently has a governing body of five trustees who are all volunteers.

The Charity also has a working group with a number of representatives from the following organisations who all contribute voluntarily towards furthering the objectives of the Charity: Liverpool City Council; Africa Oye; Unite Union; One Fell Swoop; National Museums Liverpool; MSB Solicitors; Torus Foundation.

APPROVAL

The report was prepared in accordance with the Charities Act 2011 and Statement of Recommended Practice FRS102 Accounting and Reporting by Charities.

This report was approved by the Board of Trustees on 05/12/2025

Sonia Bassey MBE (Chair)

Trustee

INDEPENDENT EXAMINER'S STATEMENT

FOR THE YEAR ENDED 31/03/2025

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF MANDELA8

I report on the accounts of the company for the year ended 31/03/2025 .

RESPECTIVE RESPONSIBILITIES OF TRUSTEES AND EXAMINER

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the Act).

BASIS OF INDEPENDENT EXAMINERS STATEMENT

Having satisfied myself that the accounts of the Charity are not required to be audited for this year and are eligible for independent examination, I report in respect of my examination of your charity's accounts as carried out under section 145 of the Charities Act 2011 (the 2011 Act). In carrying out my examination, I have followed the Directions given by the Charity Commission (under section 145(5)(b) of the 2011 Act).

INDEPENDENT EXAMINERS STATEMENT

I have completed my examination. I confirm that no material matters have come to my attention which gives me cause to believe that:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts have not been prepared in accordance with the Charities SORP (FRS102).

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

.....

Date: 05/12/2025

Harvey Guinan LLP
Chartered Certified Accountants
Unit 17 Mersey House
Matchworks Estate, 140 Speke Road

**INDEPENDENT EXAMINER'S STATEMENT
FOR THE YEAR ENDED 31/03/2025**

Liverpool
Merseyside
L19 2PH
0151 709 7797

**Statement of Financial Activities
for the year ended 31/03/2025**

	Unrestricted funds	Restricted funds	2025 Total	<i>2024 Total</i>
	£	£	£	£
Income				
Income from generated funds				
Donations	1,569	-	1,569	19,496
Income from Investments	339	-	339	323
Income from charitable activities	3,646	82,560	86,206	64,289
Total Income	5,554	82,560	88,114	84,108
Expenses				
Costs of generating funds				
Expenditure on Charitable activities	3,330	111,420	114,750	67,348
Total Expenses	3,330	111,420	114,750	67,348
Net Income	2,224	(28,860)	(26,636)	16,760
Transfers between funds	(2,071)	2,071	-	-
Net movement in funds:				
Net income for the year	153	(26,789)	(26,636)	16,760
Total funds brought forward	37,197	39,130	76,327	59,567
Net funds carried forward	37,350	12,341	49,691	76,327

This statement of financial activities includes all gains and losses recognised in the year. All income and expenditure derive from continuing activities

MANDELA8

BALANCE SHEET AT 31/03/2025

	Notes	2025	2024
		£	£
CURRENT ASSETS			
Debtors (amounts falling due within one year)	4	828	10,339
Cash at bank and in hand		<u>51,263</u>	<u>67,548</u>
		52,091	77,887
CREDITORS: Amounts falling due within one year	5	<u>2,400</u>	<u>1,560</u>
NET CURRENT ASSETS		49,691	<u>76,327</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		<u>49,691</u>	<u>76,327</u>
Funds			
Unrestricted funds			
General fund	6	37,350	37,197
Restricted funds	7	<u>12,341</u>	<u>39,130</u>
		<u>49,691</u>	<u>76,327</u>

Approved by the board of trustees on 05/12/2025 and signed on their behalf by

.....
Sonia Bassey MBE (Chair)
Trustee

**NOTES TO THE ACCOUNTS
FOR THE YEAR ENDED 31/03/2025**

1. ACCOUNTING POLICIES

1a. Basis Of Accounting

The accounts have been prepared under the historical cost convention.

The accounts have been prepared in accordance with FRS102 - The Financial Reporting Standard applicable in the UK and Republic of Ireland and the Companies Act 2006 and the requirements of the Statement of Recommended Practice, Accounting and Reporting by Charities.

1b. Incoming Resources

All incoming resources are included on the Statement of Financial Activities when the charity is legally entitled to the income and the amount can be quantified with reasonable accuracy.

1c. Resources Expended

Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

1d. Allocation And Apportionment Of Costs

All costs relate to the single activity of the charitable company and are recognised accordingly.

1e. Fund Accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Designated funds are funds set aside by the trustees out of unrestricted general funds for the specific future purposes or projects.

1f. Turnover

Turnover represents the invoiced value of goods and services supplied by the company, net of value added tax and trade discounts. The charity is not registered for value added tax.

1g. Recognition Of Income

Items of income are recognised and included in the accounts when all of the following are met: (1) The charity has entitlement to the funds; (2) Any performance conditions attached to the income have been met or are fully within the control of the charity; (3) There is sufficient certainty that receipt of the income is considered probable and (4) The amount can be measured reliably.

1h. Policy For The Preparation Of Accounts

At the time of approving the accounts the Trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future. Thus, the Trustees continue to adopt the going concern basis of accounting in preparing the accounts.

1i. Policy For Cash At Bank And In Hand

Cash at bank and in hand includes cash and short term liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

1j. Policy For Creditors And Provisions

Creditors and provisions are recognised where the charity has a present obligation resulting from a past event that will probably result in a transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably. Creditors and provisions are normally recognised at their settlement value amount after allowing for any discount due.

1k. Policy For Financial Instruments

The charity has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

2. DIRECTORS AND EMPLOYEES

Particulars of employees (including directors) are shown below:

Employee costs during the year amounted to:

2025
£

2024
£

No Trustee received any remuneration for their services as a Trustee.

3. EMPLOYEES

2025
No.

2024
No.

Average number of employees

-

-

No Trustee received any remuneration for their services as a Trustee.

MANDELA8

4. DEBTORS

	2025	2024
	£	£
Amounts falling due within one year:		
Other debtors	<u>828</u>	<u>10,339</u>
	<u><u>828</u></u>	<u><u>10,339</u></u>

5. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2025	2024
	£	£
Other creditors	<u>2,400</u>	<u>1,560</u>
	<u><u>2,400</u></u>	<u><u>1,560</u></u>

6. UNRESTRICTED FUNDS

	Brought forward	Incoming resources	Outgoing resources	Transfers	Carried forward
	£	£	£	£	£
General fund	<u>37,197</u>	<u>5,554</u>	<u>(3,330)</u>	<u>(2,071)</u>	<u>37,350</u>
	<u><u>37,197</u></u>	<u><u>5,554</u></u>	<u><u>(3,330)</u></u>	<u><u>(2,071)</u></u>	<u><u>37,350</u></u>

7. RESTRICTED FUNDS

	Brought forward	Incoming resources	Outgoing resources	Transfers	Carried forward
	£	£	£	£	£
Community Foundation for Merseyside	-	42,750	(30,409)	-	12,341
Roots & Wings	-	18,661	(18,661)	-	-
National Lottery Heritage Project	17,830	9,500	(27,330)	-	-
Liverpool Charity and Voluntary Services LCVS	-	1,650	(1,720)	70	-
Liverpool City Council	19,950	-	(19,950)	-	-
Angela Holligan Book Collection	1,350	-	(1,350)	-	-
Riverside	-	9,999	(12,000)	2,001	-
	<u>39,130</u>	<u>82,560</u>	<u>(111,420)</u>	<u>2,071</u>	<u>12,341</u>

Community Foundation for Merseyside

funds for Football For Change project

Family Visit

funds for Mandela visit to Liverpool

Roots & Wings

funds for an education project promoting diversity, equality and social justice

National Lottery Heritage Project

heritage project funds

Liverpool Charity and Voluntary Services LCVS

funds for Heritage Walks

Liverpool City Council

Funds for community project

Angela Holligan Book Collection

Book scheme to celebrate Black History Month

Riverside

Funds for mural

Plus Dane Housing

funds for an education project promoting diversity, equality and social justice

8. RELATED PARTY TRANSACTIONS

During the year S Bassey, a Trustee was reimbursed £691 travel expenses incurred on Charitable activity.

9. TAX STATUS

No taxation is provided due to the charitable status.

10. CRITICAL ACCOUNTING ESTIMATES AND JUDGEMENTS

In the application of the charity's accounting policies, which are described in note 1, management is required to make judgements, estimates and assumptions about the carrying values of assets and liabilities that are not readily apparent from other sources. The estimates and underlying assumptions are based on historical experience and other factors that are considered to be relevant. Actual results may differ from these estimates. The estimates and underlying assumptions are reviewed on an ongoing basis. Revisions to accounting estimates are recognised in the period in which the estimate is revised if the revision affects only that period, or in the period of the revision and future periods if the revision affects both current and future periods. There are no critical accounting estimates or judgements in these accounts.

11. GENERAL INFORMATION

Mandela8 is a Charitable Incorporated Organisation; Charity Number 1171517. Its registered office is c/o Harvey Guinan LLP, Unit 17 Mersey House, 140 Speke Road, Liverpool L19 2PH. The principal activity of the charity is to advance arts culture and heritage for public benefit through the installation of a memorial to Nelson Mandela and a series of educational programmes.

12. ANALYSIS OF NET ASSETS BETWEEN FUNDS

	Unrestricted Funds	Restricted Funds	Total Funds
Tangible Fixed Assets	-	-	-
Net Current Assets	37,350	12,341	49,691
	-----	-----	-----
	37,350	12,341	49,691
	-----	-----	-----

13. ANALYSIS OF INCOMING RESOURCES

	2025	2024
Bank Interest	339	323
Merchandise	369	-
Grants and Donations	3,277	11,000
Community Foundation Merseyside	42,750	-
Riverside (2025) Liverpool City Council UKSPF2024)	9,999	19,950
Roots & Wings	18,661	10,339
National Lottery Heritage Project	9,500	-
Voluntary Income grants and donations	1,569	19,496
LCVS	1,650	-
Torus Foundation	-	23,000
	-----	-----
	88,114	84,108
	-----	-----

14. ANALYSIS OF RESOURCES EXPENDED

	2025	2024
Direct Project Costs	99,598	54,244
Insurance	772	736
Marketing	2,090	3,603
Administration	11,450	8,045
Governance	840	720
	-----	-----
	114,750	67,348
	-----	-----

**Incoming Resources
for the year ended 31/03/2025**

	2025	2024
	£	£
Incoming resources		
Incoming resources from generated funds		
Grants		
Donations & Gifts Voluntary Income	1,380	19,496
Other Voluntary Income	<u>189</u>	<u>-</u>
	1,569	19,496
	<u>1,569</u>	<u>19,496</u>
Investment income		
Bank Interest receivable	<u>339</u>	<u>323</u>
	339	323
	<u>339</u>	<u>323</u>
Charitable Activity		
Grants and Donations	85,837	64,289
Merchandise sales	<u>369</u>	<u>-</u>
	86,206	64,289
	<u>86,206</u>	<u>64,289</u>
	<u>88,114</u>	<u>84,108</u>

MANDELA8

**Expenses
for the year ended 31/03/2025**

	2025	2024
	£	£
Expenses		
Costs of generating funds		
Charitable Activities		
Resources Expended Charitable Activities 1	1,500	-
Direct Project Activity costs	77,807	45,482
Research	218	-
Marketing	238	3,603
Merchandise	1,634	-
Freelancers	11,817	8,758
Travel and Subsistence	14,351	4,383
Recruitment	1,040	-
Storage	1,630	823
Professional fees	1,269	50
Insurance	772	736
Postage	-	322
Stationery & office supplies	1,150	2,422
Subscriptions	24	24
Charitable donations	30	-
Licences	47	-
Bank charges	-	25
Sundry expenses	383	-
	<u>113,910</u>	<u>66,628</u>
Governance Costs		
Governance Costs - Accountancy	<u>840</u>	<u>720</u>
	<u>840</u>	<u>720</u>
	<u>114,750</u>	<u>67,348</u>

MANDELA8

England & Wales - Charity number 1171517

Accounts

Charity number: 1171517

MANDELA8

**Independently Examined Accounts
FOR THE YEAR ENDED 31/03/2024**

Prepared By:

Harvey Guinan LLP
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Unit 17 Mersey House
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Merseyside
L19 2PH

**FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31/03/2024**

TRUSTEES

Sonia Bassey MBE

Paul Duhaney

David Brown (appointed November 2023)

REGISTERED OFFICE

The Womens Organisation

54 St James Street

Liverpool

L1 0AB

CHARITY NUMBER

1171517

BANKERS

Santander UK

INDEPENDENT EXAMINER - Julie Guinan FCCA

Harvey Guinan LLP

Chartered Certified Accountants

Unit 17 Mersey House

Matchworks Estate, 140 Speke Road

Liverpool

Merseyside

L19 2PH

MANDELA8

**ACCOUNTS
FOR THE YEAR ENDED 31/03/2024**

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FOR THE YEAR ENDED 31/03/2024

TRUSTEES' REPORT

INTRODUCTION

The trustees present their report and accounts for the year ended 31/03/2024

2023/24 has been a significant year for the Mandela8 group, seeing valuable progressions with the memorial, the Mandela Family, and our collaborators as the charity's aims and ambitions are pursued.

Mandela8 became a Registered Charitable Incorporated Organisation on 7 February 2017 - Charity Registration number 1171517.

BACKGROUND

The campaign to commemorate the life of Nelson Rolihlahla Mandela was established in December 2013 in response to an overwhelming feeling within the community and around the world for a lasting legacy to be established in his memory. The campaign has been supported from inception by Liverpool City Council and was endorsed by the Nelson Mandela Foundation in November 2016 when they officially announced their patronage at our launch event in November 2016.

Mandela's death in 2013 brought local people in Toxteth, Liverpool 8 together, gathering at the gates of Princes Park. An informal memorial sprung up as people left tributes at the gates. People began speaking for the first time about the need for a permanent memorial, the first conversations that led to what is now Mandela8.

The requirements of the location for the memorial to represent the values Nelson Mandela stood for and it being a reflective space; not on main thoroughfare; provides safe access; enough space to perform; be creative; enable educational use and be big enough to accommodate significant numbers of visitors and tourists was paramount. Research and consultation identified The Island in Princes Park, Liverpool 8 as the ideal location for the memorial due to synergies with Mandela's incarceration on an island; significance of a former bridge; and opportunities to create linkages.

This was endorsed on a site visit by the Nelson Mandela Foundation in 2016. Stakeholders include:

- Liverpool City Council, especially its Culture, Parks and Environmental Services units and tourism unit Marketing Liverpool
- Young arts commissioners from Tiber Young Peoples Project in Toxteth and other community organisations
- North West Trade Union movement
- Facebook members (currently 1900+)
- Friends of Princes Park Group
- Local Primary and Secondary Schools

MANDELA8

FOR THE YEAR ENDED 31/03/2024

TRUSTEES' REPORT

- Major cultural organisations including Africa Oye
- Housing associations
- Facebook Group members (2100+)
- Twitter followers (2200+)
- Instagram followers (900+ followers)

PRINCIPAL ACTIVITIES

The principal activity of the charity in the year under review was as described in the Governing Document

OBJECTS AND ACTIVITIES OF THE CHARITY

The purposes of the charity as set out in its governing document

The Charity's objects are:

- 1) To advance arts, culture and heritage in Princes Park and the surrounding areas of Liverpool 8 for public benefit through the installation of a memorial to Nelson Mandela and a series of educational programmes promoting diversity.
- 2) To undertake educational programmes to improve life chances of individuals of all ages.
- 3) To alleviate poverty.

STRUCTURE GOVERNANCE AND MANAGEMENT

The charity's organisational structure:

In the year under review the Charity had three trustees all of whom are volunteers and who met together approximately every eight weeks. The trustees have overall control and responsibility for policy and major decision making.

Day to day management and responsibility for implementing policies is carried out by the trustees.

The main activities undertaken in relation to those purposes during the year:

To accomplish its main objective the Charity actively promotes and undertakes events and fundraising activities to secure resources towards the installation of the memorial as a legacy to promote diversity, equality and social justice to become the focal point for a series of future educational programmes.

MANDELA8

FOR THE YEAR ENDED 31/03/2024

TRUSTEES' REPORT

The main activities undertaken during the year to further the Charity's purpose for public benefit:

Ongoing work to fulfill installation on the memorial and continued delivery of our educational programmes to promote diversity, equality and social justice.

The short and longer term aims and objectives:

The objectives of the Charity are:

- 1) To establish a permanent artwork, in Princes Park, Toxteth, Liverpool, to celebrate and commemorate Nelson Mandela's outstanding achievements for humanity. The installation will reflect Mandela's life, his love of gardens and horticulture, his teaching and passion for equality and humanity. It will also provide space for learning, events, and reflection. Integrating Nelson Mandela's words into the artwork will be a powerful way to tell the narrative and communicate his messages and relevance to Toxteth, Liverpool and wider society today.
- 2) To develop a series of educational projects and programmes. The artwork will act as a focal point to embed and advance Nelson Mandela's legacy and values through the development and delivery of education projects for people of all ages - in social inclusion, community cohesion, anti- terrorism, and the importance of citizenship in today's society. These programmes and projects will be supported by interactive resources such as films, educational toolkits, and a website.
- 3) To develop a range of partnerships and collaborations with local, national, and international organisations to enable the charity to achieve its aims.
- 4) To undertake educational programmes to improve life chances of individuals of all ages.
- 5) To alleviate poverty.

REVIEW OF ACHIEVEMENTS AND PERFORMANCE

Mandela8 has realised a number of significant milestones to further the work during this 2023-24 financial year, including:

May 2023

- Mandela8 co-promote BCUC's Liverpool show of their UK tour at 24 Kitchen Street.
- Mandela8 partner with LUSH and Africa Oye to raise money through the festival and Liverpool lush store.

June 2023

Work commences on the bridge and memorial in preparation for Mandela Day launch.

MANDELA8

FOR THE YEAR ENDED 31/03/2024

TRUSTEES' REPORT

July 2023

- The family of Nelson Mandela visit Liverpool to officially open the memorial in Princes Park. Their visit includes 'An Audience With...' event at the Everyman Theatre and a business networking event with Downtown Liverpool.
- Acts of Kindness programme runs through Mandela Week.
- Mandela8 support Roots and Wings graduate with raising funds for their basketball scholarship.

September 2023

- Roots and Wings graduation night takes place with visits from patrons including Trent Alexander-Arnold.

October 2023

- Mandela8 co-promote Descendants and Destiny event in London hosted by Maki Mandela in recognition of Black History Month.
- Mandela8 documentary 'From Dream to Reality' premieres at FACT.
- Work is finished on the memorial and 10-year anniversary brochure is announced.

November 2023

- Mandela8 announce David Brown as their newest trustee.
- Mandela8 join Liverpool Arts Organisations in 'Arts For Peace' walk for Palestine.

December 2023

- Mandela8 Young Media Group's film premieres at FACT.

January 2024

- New sponsors and partners for Roots and Wings programme are announced.

February 2024

- New Roots and Wings programme launches.

March 2024

Mural of Leroy Cooper is unveiled in Liverpool as part of funded series of artworks commissioned by Mandela8.

TRUSTEES RESPONSIBILITIES

The Trustees are responsible for preparing the annual report and the financial statements in accordance with applicable law and regulations.

MANDELA8

FOR THE YEAR ENDED 31/03/2024

TRUSTEES' REPORT

Charity Law requires the trustees to prepare financial statements for each financial year. Under that law the trustees have elected to prepare the financial statements in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards and Applicable Law).

Under Charity Law the trustees must not approve the financial statements until they are satisfied that they give a true and fair view of the state of affairs of the charity and of the net incoming or outgoing resources of the charity for that period.

In preparing the financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the charities SORP;
- make judgments and estimates that are reasonable and prudent;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The Trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the charity's transactions and disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011. They are also responsible for safeguarding the assets of the Charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The names of the Trustees who held office during the year are noted on page 1.

RELATED PARTIES

The Trustees did not receive remuneration for their services as Trustees.
Details of related Party transactions are disclosed in the notes to the accounts.

FINANCIAL REVIEW

Total Incoming Resources were £84,108 (2023 £137,119).

Total Outgoing Resources were £67,348 (2023 £235,654).

Net incoming resources for the year were £16,760 (2023 outgoing £98,535) being net incoming resources £21,981 on the unrestricted fund and net outgoing resources £5,221 on the restricted fund.

Total funds on the Balance Sheet at 31 March 2024 were £76,327 being £37,197 on the unrestricted fund and £39,130 restricted funds.

FOR THE YEAR ENDED 31/03/2024

TRUSTEES' REPORT

RISK MANAGEMENT

For each activity we produce a detailed risk assessment. Monitoring of the identified risks is in place and the regularity of review is established. Fundraising for our charitable activities is ongoing.

RESERVES POLICY

The Charity will endeavour to provide for financial stability and sustainability by maintaining a free reserve. The Trustees continue to develop a reserve for sustainability. The trustees continue to review the reserves policy to meet the needs of activities.

The free reserves at 31 March 2024 were £37,197 and the Trustees are planning for their development to create a financially sustainable Charity.

FUTURE PLANS

The Charity's strategies for achieving its aims and objectives in the future:

The Charity's strategies for achieving its stated objectives have been to continue to strengthen relationships developed with key partners such as Liverpool City Council and patrons supporting the Charity to secure funding and strengthen funding opportunities. The Charity continues to maintain and manage funds secured to support on-going work to further its objectives.

Our work with appointed consultants to develop design proposals and develop our fundraising strategy have also been essential to furthering the Charity's objectives.

The Charity will seek to maximise the benefits of partnership and collaboration to support the realisation of its aims.

VOLUNTEERS

The contribution of volunteers during the year:

The Charity currently has a governing body of three trustees who are all volunteers.

The Charity also has a working group with a number of representatives from the following organisations who all contribute voluntarily towards furthering the objectives of the Charity: Liverpool City Council; Africa Oye; Unite Union; One Fell Swoop; National Museums Liverpool; MSB Solicitors; Torus Foundation.

APPROVAL

The report was prepared in accordance with the Charities Act 2011 and Statement of Recommended Practice FRS102 Accounting and Reporting by Charities.

MANDELA8

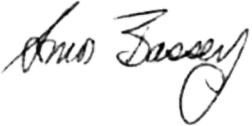
FOR THE YEAR ENDED 31/03/2024

TRUSTEES' REPORT

This report was approved by the Board of Trustees on 18/12/2024

Sonia Bassey MBE

Trustee

A handwritten signature in black ink, appearing to read "Sonia Bassey". The signature is written in a cursive style with a large, looping initial 'S'.

INDEPENDENT EXAMINER'S STATEMENT

FOR THE YEAR ENDED 31/03/2024

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF MANDELA8

I report on the accounts of the company for the year ended 31/03/2024 .

RESPONSIBILITIES AND BASIS OF REPORT

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the Act).

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

INDEPENDENT EXAMINERS STATEMENT

Having completed my examination, I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



..... Independent Examiner - Julie Guinan FCCA

Date: 18/12/2024

Harvey Guinan LLP
Chartered Certified Accountants
Unit 17 Mersey House
Matchworks Estate, 140 Speke Road
Liverpool
Merseyside
L19 2PH
0151 709 7797

MANDELA8

**Statement of Financial Activities
for the year ended 31/03/2024**

	Unrestricted funds	Restricted funds	2024	2023
	£	£	Total	Total
			£	£
Income				
Income from generated funds				
Donations and legacies	19,496	-	19,496	6,333
Income from Investments	323	-	323	141
Income from charitable activities	27,000	37,289	64,289	130,645
Total Income	46,819	37,289	84,108	137,119
Expenses				
Costs of generating funds				
Expenditure on Charitable activities	24,838	42,510	67,348	235,654
Total Expenses	24,838	42,510	67,348	235,654
Net Income	21,981	(5,221)	16,760	(98,535)
Net movement in funds:				
Net income for the year	21,981	(5,221)	16,760	(98,535)
Total funds brought forward	15,216	44,351	59,567	158,102
Net funds carried forward	37,197	39,130	76,327	59,567

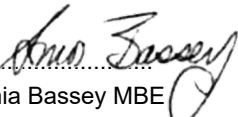
This statement of financial activities includes all gains and losses recognised in the year. All income and expenditure derive from continuing activities

MANDELA8

BALANCE SHEET AT 31/03/2024

	Notes	2024	2023
		£	£
CURRENT ASSETS			
Debtors (amounts falling due within one year)	4	10,339	-
Cash at bank and in hand		<u>67,548</u>	<u>61,127</u>
		77,887	61,127
CREDITORS: Amounts falling due within one year	5	<u>1,560</u>	<u>1,560</u>
NET CURRENT ASSETS		<u>76,327</u>	<u>59,567</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		<u>76,327</u>	<u>59,567</u>
RESERVES			
Unrestricted funds	6		
General fund		37,197	15,216
Restricted funds	7	<u>39,130</u>	<u>44,351</u>
		<u>76,327</u>	<u>59,567</u>

Approved by the board of trustees on 18/12/2024 and signed on their behalf by

.....
Sonia Bassey MBE
Trustee

**NOTES TO THE ACCOUNTS
FOR THE YEAR ENDED 31/03/2024**

1. ACCOUNTING POLICIES

1a. Basis Of Accounting

The accounts have been prepared under the historical cost convention.

The accounts have been prepared in accordance with FRS102 - The Financial Reporting Standard applicable in the UK and Republic of Ireland and the Companies Act 2006 and the requirements of the Statement of Recommended Practice, Accounting and Reporting by Charities.

1b. Incoming Resources

All incoming resources are included on the Statement of Financial Activities when the charity is legally entitled to the income and the amount can be quantified with reasonable accuracy.

1c. Resources Expended

Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

1d. Allocation And Apportionment Of Costs

All costs relate to the single activity of the charitable company and are recognised accordingly.

1e. Fund Accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Designated funds are funds set aside by the trustees out of unrestricted general funds for the specific future purposes or projects.

1f. Turnover

Turnover represents the invoiced value of goods and services supplied by the company, net of value added tax and trade discounts.

1g. Recognition Of Income

Items of income are recognised and included in the accounts when all of the following are met: (1) The charity has entitlement to the funds; (2) Any performance conditions attached to the income have been met or are fully within the control of the charity; (3) There is sufficient certainty that receipt of the income is considered probable and (4) The amount can be measured reliably.

1h. Policy For The Preparation Of Accounts

At the time of approving the accounts the Trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future. Thus, the Trustees continue to adopt the going concern basis of accounting in preparing the accounts.

1i. Policy For Cash At Bank And In Hand

Cash at bank and in hand includes cash and short term liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

1j. Policy For Creditors And Provisions

Creditors and provisions are recognised where the charity has a present obligation resulting from a past event that will probably result in a transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably. Creditors and provisions are normally recognised at their settlement value amount after allowing for any discount due.

1k. Policy For Financial Instruments

The charity has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

2. EMPLOYEES

Particulars of employees (including directors) are shown below:

Employee costs during the year amounted to:	2024	2023
	£	£
	<hr/>	<hr/>

3. EMPLOYEES

	2024	2023
	No.	No.
Average number of employees	-	-

4. DEBTORS

	2024	2023
	£	£
Amounts falling due within one year:		
Other debtors	10,339	-
	<hr/>	<hr/>
	10,339	-
	<hr/> <hr/>	<hr/> <hr/>

MANDELA8

5. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2024	2023
	£	£
Other creditors	1,560	1,560
	<u>1,560</u>	<u>1,560</u>

6. UNRESTRICTED FUNDS

	Brought forward	Incoming resources	Outgoing resources	Transfers	Carried forward
	£	£	£	£	£
General fund	15,216	46,819	(24,838)	-	37,197
	<u>15,216</u>	<u>46,819</u>	<u>(24,838)</u>	<u>-</u>	<u>37,197</u>

MANDELA8

7. RESTRICTED FUNDS

	Brought forward	Incoming resources	Outgoing resources	Transfers	Carried forward
	£	£	£	£	£
The Big Help Project	-	7,000	(7,000)	-	-
Roots & Wings	16,561	10,339	(26,900)	-	-
National Lottery Heritage Project	26,440	-	(8,610)	-	17,830
Liverpool City Council	-	19,950	-	-	19,950
Angela Holligan Book Collection	1,350	-	-	-	1,350
	<u>44,351</u>	<u>37,289</u>	<u>(42,510)</u>	<u>-</u>	<u>39,130</u>

The Big Help Project

funds for the Mandela family visit

Roots & Wings

funds for an education project promoting diversity, equality and social justice

National Lottery Heritage Project

heritage project funds

Liverpool City Council

levelling up funds for heritage walks and marketing

Angela Holligan Book Collection

book scheme to celebrate Black History Month

8. RELATED PARTY TRANSACTIONS

During the year £218 was paid to trustees in reimbursement of expenditure incurred by them on behalf of the Charity.

MANDELA8

9. ANALYSIS OF NET ASSETS BETWEEN FUNDS

	Unrestricted Funds	Restricted Funds	Total Funds
Tangible Fixed Assets	-	-	-
Net Current Assets	37,197	39,130	76,327
	-----	-----	-----
	37,197	39,130	76,327
	-----	-----	-----

10. ANALYSIS OF INCOMING RESOURCES

	2024	2023
Bank Interest	323	141
Big Help Project	7,000	-
Other Grants and Donations	4,000	52,978
Torus 62 and Torus Foundation Sponsorship	23,000	-
Family Visit	-	36,000
Roots & Wings	10,339	-
National Lottery Heritage Project	-	38,000
Donations and Gifts Voluntary Income	19,496	-
Liverpool City Council	19,950	10,000
	-----	-----
	84,108	137,119
	-----	-----

MANDELA8

11. ANALYSIS OF RESOURCES EXPENDED

	2024	2023
Direct Project Costs	45,482	223,993
Insurance	736	686
Marketing	3,603	4,168
Administration	16,807	5,967
Governance	720	840
	-----	-----
	67,348	235,654
	-----	-----

MANDELA8

England & Wales - Charity number 1171517

Accounts

Charity number: 1171517

MANDELA8

**Independently Examined Accounts
FOR THE YEAR ENDED 31/03/2023**

Prepared By:

Harvey Guinan LLP
Chartered Certified Accountants
Unit 17 Mersey House
Matchworks Estate, 140 Speke Road
Liverpool
Merseyside
L19 2PH

**FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31/03/2023**

TRUSTEES

Sonia Bassey MBE
Paul Duhaney
David McTague
Dawn Morris (resigned)

REGISTERED OFFICE

The Womens Organisation
54 St James Street
Liverpool
L1 0AB

CHARITY NUMBER

1171517

BANKERS

Santander UK

INDEPENDENT EXAMINER - Julie Guinan FCCA

Harvey Guinan LLP
Chartered Certified Accountants
Unit 17 Mersey House
Matchworks Estate, 140 Speke Road
Liverpool
Merseyside
L19 2PH

MANDELA8

**ACCOUNTS
FOR THE YEAR ENDED 31/03/2023**

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Detailed Statement of Financial Activities	19

MANDELA8

FOR THE YEAR ENDED 31/03/2023

TRUSTEES' REPORT

INTRODUCTION

The trustees present their report and accounts for the year ended 31/03/2023

2021/22 has been a significant year for the Mandela8 group, seeing valuable progressions with the memorial, the Mandela Family, and our collaborators as the charity's aims and ambitions are pursued.

Mandela8 became a Registered Charitable Incorporated Organisation on 7 February 2017 - Charity Registration number 1171517.

BACKGROUND

The campaign to commemorate the life of Nelson Rolihlahla Mandela was established in December 2013 in response to an overwhelming feeling within the community and around the world for a lasting legacy to be established in his memory. The campaign has been supported from inception by Liverpool City Council and was endorsed by the Nelson Mandela Foundation in November 2016 when they officially announced their patronage at our launch event in November 2016.

Mandela's death in 2013 brought local people in Toxteth, Liverpool 8 together, gathering at the gates of Princes Park. An informal memorial sprung up as people left tributes at the gates. People began speaking for the first time about the need for a permanent memorial, the first conversations that led to what is now Mandela8.

The requirements of the location for the memorial to represent the values Nelson Mandela stood for and it being a reflective space; not on main thoroughfare; provides safe access; enough space to perform; be creative; enable educational use and be big enough to accommodate significant numbers of visitors and tourists was paramount. Research and consultation identified The Island in Princes Park, Liverpool 8 as the ideal location for the memorial due to synergies with Mandela's incarceration on an island; significance of a former bridge; and opportunities to create linkages.

This was endorsed on a site visit by the Nelson Mandela Foundation in 2016. Stakeholders include:

- Liverpool City Council, especially its Culture, Parks and Environmental Services units and tourism unit Marketing Liverpool
- Young arts commissioners from Tiber Young Peoples Project in Toxteth and other community organisations
- North West Trade Union movement
- Facebook members (currently 1900+)
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- Local Primary and Secondary Schools

MANDELA8

FOR THE YEAR ENDED 31/03/2023

TRUSTEES' REPORT

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- Facebook Group members (2100+)
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PRINCIPAL ACTIVITIES

The principal activity of the charity in the year under review was as described in the Governing Document

OBJECTS AND ACTIVITIES OF THE CHARITY

The purposes of the charity as set out in its governing document

The Charity's objects are:

- 1) To advance arts, culture and heritage in Princes Park and the surrounding areas of Liverpool 8 for public benefit through the installation of a memorial to Nelson Mandela and a series of educational programmes promoting diversity.
- 2) To undertake educational programmes to improve life chances of individuals of all ages.
- 3) To alleviate poverty.

STRUCTURE GOVERNANCE AND MANAGEMENT

The charity's organisational structure:

In the year under review the Charity had four trustees all of whom are volunteers and who met together approximately every eight weeks. The trustees have overall control and responsibility for policy and major decision making.

Day to day management and responsibility for implementing policies is carried out by the trustees.

The main activities undertaken in relation to those purposes during the year:

To accomplish its main objective the Charity actively promotes and undertakes events and fundraising activities to secure resources towards the installation of the memorial as a legacy to promote diversity, equality and social justice to become the focal point for a series of future educational programmes.

MANDELA8

FOR THE YEAR ENDED 31/03/2023

TRUSTEES' REPORT

The main activities undertaken during the year to further the Charity's purpose for public benefit:

Ongoing work to fulfill installation on the memorial and continued delivery of our educational programmes to promote diversity, equality and social justice including: Inclusive Companies' Webinars, the My 67 Minutes programme, the Angela Holligan Book Scheme, The Young Media Group film project – The Active Ingredients of Liverpool.

The short and longer term aims and objectives:

The objectives of the Charity are:

- 1) To establish a permanent artwork, in Princes Park, Toxteth, Liverpool, to celebrate and commemorate Nelson Mandela's outstanding achievements for humanity. The installation will reflect Mandela's life, his love of gardens and horticulture, his teaching and passion for equality and humanity. It will also provide space for learning, events, and reflection. Integrating Nelson Mandela's words into the artwork will be a powerful way to tell the narrative and communicate his messages and relevance to Toxteth, Liverpool and wider society today.
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- 3) To develop a range of partnerships and collaborations with local, national, and international organisations to enable the charity to achieve its aims.
- 4) To undertake educational programmes to improve life chances of individuals of all ages.
- 5) To alleviate poverty.

REVIEW OF ACHIEVEMENTS AND PERFORMANCE

Mandela8 has realised a number of significant milestones to further the work during this 2022-23 financial year, including:

April 2022

Mandela8 announced two esteemed community leaders and activists as their newest patrons. Maria O'Reilly and Wally Brown both joined the organisation ahead of the Mandela family's visit to Liverpool later in the year.

A new mural inspired by Nelson Mandela was commissioned by Mandela8 and created by John Culshaw, transforming the beginning of Princes Avenue. Locals saw the mural develop day-by-day on the feature wall of the Kuumba Imani Millennium Centre with a wave of excitement building until its completion. The end result is a stunning tribute with a strong message from Mandela himself – education is the most powerful weapon you can use to change the world.

MANDELA8

FOR THE YEAR ENDED 31/03/2023

TRUSTEES' REPORT

Our Active Ingredients of Liverpool film premieres as part of the Liverpool Against Racism series of events.

July 2022

Nelson Mandela's daughter Dr Maki Mandela and his granddaughter, Tukwini Mandela returned to Liverpool for a week-long series of activities, including:

- A private, invitation-only civic reception at the Town Hall hosted by the Lord Mayor of Liverpool, Councillor Roy Gladden
- A special An Audience With event at St George's Hall with the Mandela family in conversation with the anti-apartheid activist Lord Peter Hain. Hosted by author Marcus Ryde MBE.
- A black tie gala dinner at the Hilton Hotel for an evening of live entertainment and fundraising.
- A Freedom Festival in Princes Park with live music performances and community workshops.
- Maki and Tukwini took a visit to the Museum of Liverpool to view the Liverpool 8 Against Apartheid display, which tells the story of how Liverpool's Black community supported the anti-apartheid campaign in the 1980s.
- The Mandela family and members of the Mandela8 Board visited Crosby Memorials where the new memorial's stones are being engraved. Both Maki and Tukwini Mandela assisted in the engraving of a stone featuring a quote from Nelson Mandela himself.
- The day before the Mandelas' arrival, Liverpool officially marked Mandela Day (18 July) with hundreds of school children parading down Princes Avenue into Princes Park and ending with speeches and a community picnic. The day also saw the city host the Commonwealth Games Baton Relay which was paraded down the Avenue by nominated baton bearers.
- Mandela8 also promoted its annual Acts of Kindness programme across the LCR.

October 2022

Mandela8 partner with HSP Presents on a Liverpool show with BCUC at District.

November 2022

Mandela8 announced as a partner of the 9th edition of Doc'nRoll Film Festival, supported by BFI, bringing the film This Is National Wake – the story of punk against apartheid - for a screening at Picturehouse at FACT.

Mandela8 students hosted MPH students from the University of Liverpool and gave them a guided tour of the memorial site and surrounding area.

MANDELA8

FOR THE YEAR ENDED 31/03/2023

TRUSTEES' REPORT

December 2022

Mandela8 celebrated the Graduation of our 10 Young Media Creatives from the Greenhouse Project with Culture City and their families at FACT, following an invitation to Anfield from our patron Trent Alexander-Arnold a few weeks prior.

January 2023

Torus announce support and funding for the next Roots and Wings programme.

March 2023

Mandela8's Chair, Sonia Bassey receives the Lifetime Achievement Award at the LCR Culture and Creativity Awards.

TRUSTEES RESPONSIBILITIES

The Trustees are responsible for preparing the annual report and the financial statements in accordance with applicable law and regulations.

Charity Law requires the trustees to prepare financial statements for each financial year. Under that law the trustees have elected to prepare the financial statements in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards and Applicable Law).

Under Charity Law the trustees must not approve the financial statements until they are satisfied that they give a true and fair view of the state of affairs of the charity and of the net incoming or outgoing resources of the charity for that period.

In preparing the financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the charities SORP;
- make judgments and estimates that are reasonable and prudent;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The Trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the charity's transactions and disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011. They are also responsible for safeguarding the assets of the Charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

FOR THE YEAR ENDED 31/03/2023

TRUSTEES' REPORT

The names of the Trustees who held office during the year are noted on page 1.

RELATED PARTIES

The Trustees did not receive remuneration for their services as Trustees.
Details of related Party transactions are disclosed in the notes to the accounts.

FINANCIAL REVIEW

Total Incoming Resources were £137,119 (2022 £67,324).

Total Outgoing Resources were £235,654 (2022 £54,092).

Net outgoing resources for the year were £98,535 (2022 incoming £13,232) being net outgoing resources £23,413 on the unrestricted fund being an application of our reserves on our charitable activity and net outgoing resources £75,122 on the restricted fund.

Total funds on the Balance Sheet at 31 March 2023 were £59,567 being £15,216 on the unrestricted fund and £44,351 restricted funds.

RISK MANAGEMENT

For each activity we produce a detailed risk assessment. Monitoring of the identified risks is in place and the regularity of review is established. Fundraising for our charitable activities is ongoing.

RESERVES POLICY

The Charity will endeavour to provide for financial stability and sustainability by maintaining a free reserve. The Trustees continue to develop a reserve for sustainability. The trustees continue to review the reserves policy to meet the needs of activities.

The free reserves at 31 March 2023 were £15,216 and the Trustees are planning for their development to create a financially sustainable Charity.

FUTURE PLANS

The Charity's strategies for achieving its aims and objectives in the future:

The Charity's strategies for achieving its stated objectives have been to continue to strengthen relationships developed with key partners such as Liverpool City Council and patrons supporting the Charity to secure funding and strengthen funding opportunities. The Charity continues to maintain and manage funds secured to support on-going work to further its objectives.

Our work with appointed consultants to develop design proposals and develop our fundraising

FOR THE YEAR ENDED 31/03/2023

TRUSTEES' REPORT

strategy have also been essential to furthering the Charity's objectives.

The Charity will seek to maximise the benefits of partnership and collaboration to support the realisation of its aims.

VOLUNTEERS

The contribution of volunteers during the year:

The Charity currently has a governing body of three trustees who are all volunteers.

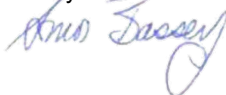
The Charity also has a working group with a number of representatives from the following organisations who all contribute voluntarily towards furthering the objectives of the Charity: Liverpool City Council; Africa Oye; Unite Union; One Fell Swoop; National Museums Liverpool; MSB Solicitors; Torus Foundation.

APPROVAL

The report was prepared in accordance with the Charities Act 2011 and Statement of Recommended Practice FRS102 Accounting and Reporting by Charities.

This report was approved by the Board of Trustees on 24/11/2023

Sonia Bassey MBE
Trustee



INDEPENDENT EXAMINER'S STATEMENT

FOR THE YEAR ENDED 31/03/2023

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF MANDELA8

I report on the accounts of the company for the year ended 31/03/2023 .

RESPONSIBILITIES AND BASIS OF REPORT

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the Act).


I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

INDEPENDENT EXAMINERS STATEMENT

Having completed my examination, I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

..... Julie Guinan FCCA Independent Examiner

Date: 24/11/2023

Harvey Guinan LLP
Chartered Certified Accountants
Unit 17 Mersey House
Matchworks Estate, 140 Speke Road
Liverpool
Merseyside
L19 2PH
0151 709 7797

MANDELA8

**Statement of Financial Activities
for the year ended 31/03/2023**

	Unrestricted funds	Restricted funds	2023 Total	2022 Total
	£	£	£	£
Income				
Income from generated funds				
Donations	6,333	-	6,333	1,559
Income from Investments	141	-	141	15
Income from charitable activities	46,645	84,000	130,645	65,750
Total Income and endowments	53,119	84,000	137,119	67,324
Expenses				
Costs of generating funds				
Expenditure on Charitable activities	76,532	159,122	235,654	54,092
Total Expenses	76,532	159,122	235,654	54,092
Net Income	(23,413)	(75,122)	(98,535)	13,232
Net movement in funds:				
Net income for the year	(23,413)	(75,122)	(98,535)	13,232
Total funds brought forward	38,629	119,473	158,102	144,870
Net funds carried forward	15,216	44,351	59,567	158,102

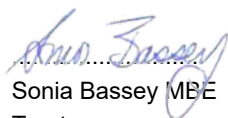
This statement of financial activities includes all gains and losses recognised in the year. All income and expenditure derive from continuing activities

MANDELA8

BALANCE SHEET AT 31/03/2023

	Notes	2023 £	2022 £
CURRENT ASSETS			
Cash at bank and in hand		<u>61,127</u>	<u>158,822</u>
		61,127	158,822
CREDITORS: Amounts falling due within one year	4	<u>1,560</u>	<u>720</u>
NET CURRENT ASSETS		<u>59,567</u>	<u>158,102</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		<u>59,567</u>	<u>158,102</u>
RESERVES			
Unrestricted funds	5		
General fund		15,216	38,629
Restricted funds	6	<u>44,351</u>	<u>119,473</u>
		<u>59,567</u>	<u>158,102</u>

Approved by the board of trustees on 24/11/2023 and signed on their behalf by


.....
Sonia Bassey MBE
Trustee

**NOTES TO THE ACCOUNTS
FOR THE YEAR ENDED 31/03/2023**

1. ACCOUNTING POLICIES

1a. Basis Of Accounting

The accounts have been prepared under the historical cost convention.

The accounts have been prepared in accordance with FRS102 - The Financial Reporting Standard applicable in the UK and Republic of Ireland and the Companies Act 2006 and the requirements of the Statement of Recommended Practice, Accounting and Reporting by Charities.

1b. Incoming Resources

All incoming resources are included on the Statement of Financial Activities when the charity is legally entitled to the income and the amount can be quantified with reasonable accuracy.

1c. Resources Expended

Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

1d. Allocation And Apportionment Of Costs

All costs relate to the single activity of the charitable company and are recognised accordingly.

1e. Fund Accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Designated funds are funds set aside by the trustees out of unrestricted general funds for the specific future purposes or projects.

1f. Turnover

Turnover represents the invoiced value of goods and services supplied by the company, net of value added tax and trade discounts.

1g. Recognition Of Income

Items of income are recognised and included in the accounts when all of the following are met: (1) The charity has entitlement to the funds; (2) Any performance conditions attached to the income have been met or are fully within the control of the charity; (3) There is sufficient certainty that receipt of the income is considered probable and (4) The amount can be measured reliably.

1h. Policy For The Preparation Of Accounts

At the time of approving the accounts the Trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future. Thus, the Trustees continue to adopt the going concern basis of accounting in preparing the accounts.

1i. Policy For Cash At Bank And In Hand

Cash at bank and in hand includes cash and short term liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

1j. Policy For Creditors And Provisions

Creditors and provisions are recognised where the charity has a present obligation resulting from a past event that will probably result in a transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably. Creditors and provisions are normally recognised at their settlement value amount after allowing for any discount due.

MANDELA8

1k. Policy For Financial Instruments

The charity has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

2. DIRECTORS AND EMPLOYEES

Particulars of employees (including directors) are shown below:

Employee costs during the year amounted to:

2023	2022
£	£

3. EMPLOYEES

Average number of employees

2023	2022
No.	No.
-	-

4. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

Other creditors

2023	2022
£	£
1,560	720
<u>1,560</u>	<u>720</u>

MANDELA8

5. UNRESTRICTED FUNDS

	Brought forward	Incoming resources	Outgoing resources	Transfers	Carried forward
	£	£	£	£	£
General fund	38,629	53,119	(76,532)	-	15,216
	<u>38,629</u>	<u>53,119</u>	<u>(76,532)</u>	<u>-</u>	<u>15,216</u>

6. RESTRICTED FUNDS

	Brought forward	Incoming resources	Outgoing resources	Transfers	Carried forward
	£	£	£	£	£
My 67	31,666	-	(31,666)	-	-
Family Visit	13,683	36,000	(49,683)	-	-
Roots & Wings	52,322	-	(35,761)	-	16,561
National Lottery Heritage Project	12,988	38,000	(24,548)	-	26,440
Wildflower Project	5,864	-	(5,864)	-	-
Liverpool City Council	1,600	10,000	(11,600)	-	-
Angela Holligan Book Collection	1,350	-	-	-	1,350
	<u>119,473</u>	<u>84,000</u>	<u>(159,122)</u>	<u>-</u>	<u>44,351</u>

My 67

funds for an education project promoting diversity, equality and social justice

Family Visit

funds for Mandela visit to Liverpool

Roots & Wings

funds for an education project promoting diversity, equality and social justice

National Lottery Heritage Project

heritage project funds

Wildflower Project

funds for a community project

Liverpool City Council

Funds for community project

Angela Holligan Book Collection

Book scheme to celebrate Black History Month

MANDELA8

7. RELATED PARTY TRANSACTIONS

During the year £7 was paid to trustees in reimbursement of expenditure incurred by them on behalf of the Charity.

8. ANALYSIS OF NET ASSETS BETWEEN FUNDS

	Unrestricted Funds	Restricted Funds	Total Funds
Tangible Fixed Assets	-	-	-
Net Current Assets	15,216	44,351	59,567
	-----	-----	-----
	15,216	44,351	59,567
	-----	-----	-----

MANDELA8

9. ANALYSIS OF INCOMING RESOURCES

	2023	2022
Bank Interest	141	15
Merchandise	-	15
Grants and Donations	52,978	16,044
My 67	-	26,000
Family Visit	36,000	-
Roots & Wings	-	15,500
National Lottery Heritage Project	38,000	-
Wildflower Project	-	6,800
LCC	10,000	1,600
Angela Holligan	-	1,350
	-----	-----
	137,119	67,324
	-----	-----

10. ANALYSIS OF RESOURCES EXPENDED

	2023	2022
Direct Project Costs	223,993	48,722
Insurance	686	846
Marketing	4,168	200
Administration	5,967	3,154
Governance	840	1,170
	-----	-----
	235,654	54,092
	-----	-----

MANDELA8

England & Wales - Charity number 1171517

Accounts

Charity number: 1171517

MANDELA8

**Independently Examined Accounts
FOR THE YEAR ENDED 31/03/2022**

Prepared By:
Harvey Guinan LLP
Chartered Certified Accountants
Unit 17 Mersey House
The Matchworks Estate, 140 Speke Road
Liverpool
Merseyside
L19 2PH

MANDELA8

**FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31/03/2022**

TRUSTEES

Sonia Bassey MBE
Paul Duhaney
David McTague
Dawn Morris (resigned)

REGISTERED OFFICE

The Womens Organisation
54 St James Street
Liverpool
L1 0AB

CHARITY NUMBER

1171517

BANKERS

Santander UK

INDEPENDENT EXAMINER Julie Guinan FCCA

Harvey Guinan LLP
Chartered Certified Accountants
Unit 17 Mersey House
The Matchworks Estate, 140 Speke Road
Liverpool
Merseyside
L19 2PH

MANDELA8

**ACCOUNTS
FOR THE YEAR ENDED 31/03/2022**

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Independent Examiner's Statement	9
Statement of Financial Activities	10
Balance Sheet	11
Notes to the Accounts	12 to 16
Detailed Statement of Financial Activities	17

MANDELA8

FOR THE YEAR ENDED 31/03/2022

TRUSTEES' REPORT

INTRODUCTION

The trustees present their report and accounts for the year ended 31/03/2022

2021/22 has been a significant year for the Mandela8 group, seeing valuable progressions with the memorial, the Mandela Family, and our collaborators as the charity's aims and ambitions are pursued.

Mandela8 became a Registered Charitable Organisation on 7 February 2017 - Charity Registration number 1171517.

BACKGROUND

The campaign to commemorate the life of Nelson Rolihlahla Mandela was established in December 2013 in response to an overwhelming feeling within the community and around the world for a lasting legacy to be established in his memory. The campaign has been supported from inception by Liverpool City Council and was endorsed by the Nelson Mandela Foundation in November 2016 when they officially announced their patronage at our launch event in November 2016.

Mandela's death in 2013 brought local people in Toxteth, Liverpool 8 together, gathering at the gates of Princes Park. An informal memorial sprung up as people left tributes at the gates. People began speaking for the first time about the need for a permanent memorial, the first conversations that led to what is now Mandela8.

The requirements of the location for the memorial to represent the values Nelson Mandela stood for and it being a reflective space; not on main thoroughfare; provides safe access; enough space to perform; be creative; enable educational use and be big enough to accommodate significant numbers of visitors and tourists was paramount. Research and consultation identified The Island in Princes Park, Liverpool 8 as the ideal location for the memorial due to synergies with Mandela's incarceration on an island; significance of a former bridge; and opportunities to create linkages.

This was endorsed on a site visit by the Nelson Mandela Foundation in 2016. Stakeholders include:

- Liverpool City Council, especially its Culture, Parks and Environmental Services units and tourism unit Marketing Liverpool
- Young arts commissioners from Tiber Young Peoples Project in Toxteth and other community organisations
- North West Trade Union movement
- Facebook members (currently 1900+)
- Friends of Princes Park Group
- Local Primary and Secondary Schools
- Major cultural organisations including Africa Oye

MANDELA8

FOR THE YEAR ENDED 31/03/2022

TRUSTEES' REPORT

- Housing associations
- Facebook Group members (2100+)
- Twitter followers (2200+)
- Instagram followers (900+ followers)

PRINCIPAL ACTIVITIES

The principal activity of the charity in the year under review was as described in the Governing Document

OBJECTS AND ACTIVITIES OF THE CHARITY

The purposes of the charity as set out in its governing document

The Charity's objects are:

- 1) To advance arts, culture and heritage in Princes Park and the surrounding areas of Liverpool 8 for public benefit through the installation of a memorial to Nelson Mandela and a series of educational programmes promoting diversity.
- 2) To undertake educational programmes to improve life chances of individuals of all ages.
- 3) To alleviate poverty.

STRUCTURE GOVERNANCE AND MANAGEMENT

The charity's organisational structure:

In the year under review the Charity had four trustees all of whom are volunteers and who met together approximately every eight weeks. The trustees have overall control and responsibility for policy and major decision making.

Day to day management and responsibility for implementing policies is carried out by the trustees.

The main activities undertaken in relation to those purposes during the year:

To accomplish its main objective the Charity actively promotes and undertakes events and fundraising activities to secure resources towards the installation of the memorial as a legacy to promote diversity, equality and social justice to become the focal point for a series of future educational programmes.

The main activities undertaken during the year to further the Charity's purpose for public benefit:

MANDELA8

FOR THE YEAR ENDED 31/03/2022

TRUSTEES' REPORT

Ongoing work to fulfill installation on the memorial and continued delivery of our educational programmes to promote diversity, equality and social justice including: Inclusive Companies' Webinars, the My 67 Minutes programme, the Angela Holligan Book Scheme, The Young Media Group film project – The Active Ingredients of Liverpool.

The short and longer term aims and objectives:

The objectives of the Charity are:

- 1) To establish a permanent artwork, in Princes Park, Toxteth, Liverpool, to celebrate and commemorate Nelson Mandela's outstanding achievements for humanity. The installation will reflect Mandela's life, his love of gardens and horticulture, his teaching and passion for equality and humanity. It will also provide space for learning, events, and reflection. Integrating Nelson Mandela's words into the artwork will be a powerful way to tell the narrative and communicate his messages and relevance to Toxteth, Liverpool and wider society today.
- 2) To develop a series of educational projects and programmes. The artwork will act as a focal point to embed and advance Nelson Mandela's legacy and values through the development and delivery of education projects for people of all ages - in social inclusion, community cohesion, anti- terrorism, and the importance of citizenship in today's society. These programmes and projects will be supported by interactive resources such as films, educational toolkits, and a website.
- 3) To develop a range of partnerships and collaborations with local, national, and international organisations to enable the charity to achieve its aims.
- 4) To undertake educational programmes to improve life chances of individuals of all ages.
- 5) To alleviate poverty.

REVIEW OF ACHIEVEMENTS AND PERFORMANCE

Mandela8 has realised a number of significant milestones to further the work during this 2021-22 financial year, including:

June 2021

Forged a successful partnership with Inclusive Companies to deliver a webinar focusing on the My 67 Minutes Programme. During the session, Sonia Basseby MBE, Mandela8 Chair, and Dawn Morris, Mandela8 Trustee, shared how organisations and communities can get involved with the programme. There was also a Q&A from the audience as everyone explored ideas to celebrate this commemorative occasion.

July 2021

The My 67 Minutes programme took place with the people and businesses of the region being encouraged to carry out acts of kindness for 67 minutes to mark Mandela Day.

MANDELA8

FOR THE YEAR ENDED 31/03/2022

TRUSTEES' REPORT

October 2021

Mandela8 launched a book loan scheme to increase understanding of diversity within schools, and empower, encourage and educate all children in the City Region about diversity and inclusion. The scheme, named after the late Angela Holligan, an activist who was born in Liverpool 8, gained national coverage via Newsround and BBC North West Tonight.

March 2022

Filmed and produced in L8, The Active Ingredients of Liverpool film was launched, taking audiences on a journey of community activism in Liverpool, and the influence of people when they work together to achieve change. The Mandela8 Young Media Group captured the legacy of activism of the area by remembering and recording important stories. The Active Ingredients of Liverpool brings together multiple generations, from the 1980s anti-apartheid campaigners to the young activists of today, to pass the baton on.

The graduation of our Roots and Wings Class of 2022 also took place in March with our patron, LFC and England international footballer, Trent Alexander-Arnold presenting our graduates with their certificates and qualifications.

TRUSTEES RESPONSIBILITIES

The Trustees are responsible for preparing the annual report and the financial statements in accordance with applicable law and regulations.

Charity Law requires the trustees to prepare financial statements for each financial year. Under that law the trustees have elected to prepare the financial statements in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards and Applicable Law).

Under Charity Law the trustees must not approve the financial statements until they are satisfied that they give a true and fair view of the state of affairs of the charity and of the net incoming or outgoing resources of the charity for that period.

In preparing the financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the charities SORP;
- make judgments and estimates that are reasonable and prudent;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The Trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the charity's transactions and disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011. They are also responsible for safeguarding the assets of the Charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

FOR THE YEAR ENDED 31/03/2022

TRUSTEES' REPORT

The names of the Trustees who held office during the year are noted on page 1.

RELATED PARTIES

The Trustees did not receive remuneration for their services as Trustees.
Details of related Party transactions are disclosed in the notes to the accounts.

FINANCIAL REVIEW

Total Incoming Resources were £67,324 (2021 £151,085).

Total Outgoing Resources were £54,092 (2021 £60,487).

Net incoming resources for the year were £13,232 being £7,335 on the unrestricted fund and £5,897 on the restricted fund.

Total funds on the Balance Sheet at 31 March 2022 were £158,102 being £38,629 on the unrestricted fund and £119,473.

RISK MANAGEMENT

For each activity we produce a detailed risk assessment, amending as necessary to include Covid-19 and related government guidance. Monitoring of the identified risks is in place and the regularity of review is established

RESERVES POLICY

The Charity will endeavour to provide for financial stability and sustainability by maintaining a free reserve. The Trustees continue to develop a reserve for sustainability. The trustees continue to review the reserves policy to meet the needs of activities.

The free reserves at 31 March 2022 were £38,629 and the Trustees are planning for their development to create a financially sustainable Charity.

FUTURE PLANS

The Charity's strategies for achieving its aims and objectives in the future:

The Charity's strategies for achieving its stated objectives have been to continue to strengthen relationships developed with key partners such as Liverpool City Council and patrons supporting the Charity to secure funding and strengthen funding opportunities. The Charity continues to maintain and manage funds secured to support on-going work to further its objectives.

Our work with appointed consultants to develop design proposals and develop our fundraising

strategy have also been essential to furthering the Charity's objectives.

MANDELA8

FOR THE YEAR ENDED 31/03/2022

TRUSTEES' REPORT

The Charity will seek to maximise the benefits of partnership and collaboration to support the realisation of its aims.

VOLUNTEERS

The contribution of volunteers during the year:

The Charity currently has a governing body of three trustees who are all volunteers.

The Charity also has a working group with a number of representatives from the following organisations who all contribute voluntarily towards furthering the objectives of the Charity: Liverpool City Council; Africa Oye; Unite Union; One Fell Swoop; National Museums Liverpool; MSB Solicitors; Torus Foundation.

APPROVAL

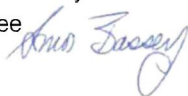
The report was prepared in accordance with the Charities Act 2011 and Statement of Recommended Practice FRS102 Accounting and Reporting by Charities.

The report was prepared in accordance with the special provisions within Part 15 of the Companies Act 2006.

This report was approved by the Board of Trustees on 15/12/2022

Sonia Bassey MBE

Trustee



INDEPENDENT EXAMINER'S STATEMENT

FOR THE YEAR ENDED 31/03/2022

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF MANDELA8

I report on the accounts of the company for the year ended 31/03/2022 .

RESPONSIBILITIES AND BASIS OF REPORT

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the Act).

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

INDEPENDENT EXAMINERS STATEMENT

Having completed my examination, I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

 Independent Examiner Julie Guinan FCCA

Date: 15/12/2022

Harvey Guinan LLP
Chartered Certified Accountants
Unit 17 Mersey House
The Matchworks Estate, 140 Speke Road
Liverpool
Merseyside
L19 2PH
0151 709 7797

MANDELA8

**Statement of Financial Activities
for the year ended 31/03/2022**

	Unrestricted funds	Restricted funds	2022 Total	<i>2021 Total</i>
	£	£	£	£
Income				
Income from generated funds				
Donations and legacies	1,059	500	1,559	6,929
Income from Investments	15	-	15	165
Income from charitable activities	14,999	50,750	65,750	143,991
Total Income	16,073	51,250	67,324	151,085
Expenses				
Costs of generating funds				
Expenditure on Charitable activities	8,738	45,353	54,092	60,487
Total Expenses	8,738	45,353	54,092	60,487
Net Income	7,335	5,897	13,232	90,598
Net movement in funds:				
Net income for the year	7,335	5,897	13,232	90,598
Total funds brought forward	31,294	113,576	144,870	54,272
Net funds carried forward	38,629	119,473	158,102	144,870

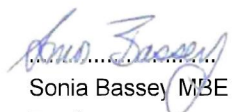
This statement of financial activities includes all gains and losses recognised in the year. All income and expenditure derive from continuing activities

MANDELA8

BALANCE SHEET AT 31/03/2022

	Notes	2022 £	2021 £
CURRENT ASSETS			
Cash at bank and in hand		<u>158,822</u>	<u>144,870</u>
		158,822	144,870
CREDITORS: Amounts falling due within one year	4	<u>720</u>	<u>-</u>
NET CURRENT ASSETS		<u>158,102</u>	<u>144,870</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		<u>158,102</u>	<u>144,870</u>
RESERVES			
Unrestricted funds	5		
General fund		38,629	31,294
Restricted funds	6	<u>119,473</u>	<u>113,576</u>
		<u>158,102</u>	<u>144,870</u>

Approved by the board of trustees on 15/12/2022 and signed on their behalf by


.....
Sonia Bassey MBE
Trustee

**NOTES TO THE ACCOUNTS
FOR THE YEAR ENDED 31/03/2022**

1. ACCOUNTING POLICIES

1a. Basis Of Accounting

The accounts have been prepared under the historical cost convention.

The accounts have been prepared in accordance with FRS102 - The Financial Reporting Standard applicable in the UK and Republic of Ireland and the Companies Act 2006 and the requirements of the Statement of Recommended Practice, Accounting and Reporting by Charities.

1b. Incoming Resources

All incoming resources are included on the Statement of Financial Activities when the charity is legally entitled to the income and the amount can be quantified with reasonable accuracy.

1c. Resources Expended

Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

1d. Allocation And Apportionment Of Costs

All costs relate to the single activity of the charitable company and are recognised accordingly.

1e. Fund Accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Designated funds are funds set aside by the trustees out of unrestricted general funds for the specific future purposes or projects.

1f. Turnover

Turnover represents the invoiced value of goods and services supplied by the company, net of value added tax and trade discounts.

1g. Recognition Of Income

Items of income are recognised and included in the accounts when all of the following are met: (1) The charity has entitlement to the funds; (2) Any performance conditions attached to the income have been met or are fully within the control of the charity; (3) There is sufficient certainty that receipt of the income is considered probable and (4) The amount can be measured reliably.

1h. Policy For The Preparation Of Accounts

At the time of approving the accounts the Trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future. Thus, the Trustees continue to adopt the going concern basis of accounting in preparing the accounts.

1i. Policy For Cash At Bank And In Hand

Cash at bank and in hand includes cash and short term liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

1j. Policy For Creditors And Provisions

Creditors and provisions are recognised where the charity has a present obligation resulting from a past event that will probably result in a transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably. Creditors and provisions are normally recognised at their settlement value amount after allowing for any discount due.

1k. Policy For Financial Instruments

The charity has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

2. DIRECTORS AND EMPLOYEES

Particulars of employees (including directors) are shown below:

Employee costs during the year amounted to:	2022	<i>2021</i>
	£	£
The CIO had no employees during the year	<hr/>	<hr/>

3. EMPLOYEES

	2022	<i>2021</i>
	No.	No.
Average number of employees	-	-

MANDELA8

4. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2022	2021
	£	£
Other creditors	720	-
	<u>720</u>	<u>-</u>

5. UNRESTRICTED FUNDS

	Brought forward	Incoming resources	Outgoing resources	Transfers	Carried forward
	£	£	£	£	£
General fund	31,294	16,074	(8,739)	-	38,629
	<u>31,294</u>	<u>16,074</u>	<u>(8,739)</u>	<u>-</u>	<u>38,629</u>

6. RESTRICTED FUNDS

	Brought forward	Incoming resources	Outgoing resources	Transfers	Carried forward
	£	£	£	£	£
My 67	8,343	26,000	(2,677)	-	31,666
Family Visit	22,246	-	(8,563)	-	13,683
Roots & Wings	51,447	15,500	(14,625)	-	52,322
National Lottery Heritage Project	28,726	-	(15,738)	-	12,988
Wildflower Project	2,814	6,800	(3,750)	-	5,864
Liverpool City Council	-	1,600	-	-	1,600
Angela Holligan Book Collection	-	1,350	-	-	1,350
	<u>113,576</u>	<u>51,250</u>	<u>(45,353)</u>	<u>-</u>	<u>119,473</u>

My 67

funds for an education project promoting diversity, equality and social justice

Family Visit

funds for Mandela visit to Liverpool

Roots & Wings

funds for an education project promoting diversity, equality and social justice

National Lottery Heritage Project

heritage project funds

Wildflower Project

funds for a community project

MANDELA8

Liverpool City Council

Funds for community project

Angela Holligan Book Collection

Book scheme to celebrate Black History Month

7. RELATED PARTY TRANSACTIONS

During the year £643 was paid to trustees in reimbursement of expenditure incurred by them on behalf of the Charity.

8. ANALYSIS OF NET ASSETS BETWEEN FUNDS

	Unrestricted Funds	Restricted Funds	Total Funds
Tangible Fixed Assets	-	-	-
Net Current Assets	38,629	119,473	158,102
	-----	-----	-----
	38,629	119,473	158,102
	-----	-----	-----

MANDELA8

9. ANALYSIS OF INCOMING RESOURCES

	2022	2021
Bank Interest	15	165
Merchandise	15	-
Grants and Donations	16,044	6,929
My 67	26,000	11,000
Family Visit	-	3,000
Roots & Wings	15,500	63,500
National Lottery Heritage Project	-	47,500
Wildflower Project	6,800	3,000
LCC	1,600	-
Angela Holligan	1,350	-
Small Projects	-	15,991
	-----	-----
	67,324	151,085
	-----	-----

10. ANALYSIS OF RESOURCES EXPENDED

	2022	2021
Direct Project Costs	48,722	49,782
Insurance	846	822
Administration	3,354	6,703
Governance	1,170	3,180
	-----	-----
	54,092	60,487
	-----	-----

MANDELA8

**Incoming Resources
for the year ended 31/03/2022**

	2022	2021
	£	£
Incoming resources		
Incoming resources from generated funds		
Grants		
Donations & Gifts Voluntary Income	1,544	2,429
Other Voluntary Income	<u>-</u>	<u>4,500</u>
	1,544	6,929
Other		
Merchandise	<u>15</u>	<u>-</u>
	15	-
	<u>1,559</u>	<u>6,929</u>
Investment income		
Bank Interest receivable	<u>15</u>	<u>165</u>
	15	165
	<u>15</u>	<u>165</u>
Charitable Activity		
Grants and Donations	<u>65,750</u>	<u>143,991</u>
	65,750	143,991
	<u>65,750</u>	<u>143,991</u>
	<u>67,324</u>	<u>151,085</u>

MANDELA8

**Expenses
for the year ended 31/03/2022**

	2022	2021
	£	£
Expenses		
Costs of generating funds		
Charitable Activities		
Direct Project Activity costs	48,722	49,782
Insurance	846	822
Marketing	200	3,756
Merchandise	175	800
Repairs and renewals	14	-
Freelancers	1,866	1,572
Subsistence	25	-
Accountancy fees	450	-
Consultancy fees	350	3,180
Postage	94	-
Stationery & office supplies	74	9
Internet	144	495
Subscriptions	35	35
Sundry expenses	377	36
	<u>53,372</u>	<u>60,487</u>
 Governance Costs		
Governance Costs - Accountancy	720	-
	<u>720</u>	<u>-</u>
	<u>54,092</u>	<u>60,487</u>

MANDELA8

England & Wales - Charity number 1171517

Accounts

Mandela8

Charity Registration Number: 1171517

Mandela 8

Trustees Annual Report and Accounts

31st March 2021

Mandela8

Charity Registration Number: 1171517

Mandela 8

Trustees Annual Report and Accounts for the period ended 31st March 2021

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Mandela8

Charity Registration Number: 1171517

Reference and administration details

The Charity Name	Mandela8
The Charity Registered Number	1171517
Registered Office	Springwood House 4 Rose Lane Liverpool L18 5ED
Email address	mandealiverpool8@gmail.com
Website	www.mandela8.org.uk
The Trustees	Sonia Bassey, MBE Paul Duhaney Dawn Morris Dave McTague Steven Nze (resigned April 2019)
Bankers	Santander UK Bridle Road Bootle L30 4GB

Mandela8

Charity Registration Number: 1171517 Trustees Annual Report for the period ended 31st March 2021

The Directors of the Mandela8 charitable organisation are its Trustees (as required by charity law) and are collectively referred to as the Trustees throughout the report.

2019 has been a significant year for the Mandela8 group, seeing valuable progressions with local and international collaborators as the charity's aims and ambitions are pursued.

Charity Background

The campaign to commemorate the life of Nelson Rolihlahla Mandela was established in December 2013 in response to an overwhelming feeling within the community and around the world for a lasting legacy to be established in his memory. The campaign has been supported from inception by Liverpool City Council and was endorsed by the Nelson Mandela Foundation in November 2016 when they officially announced their patronage at our launch event in November 16.

Mandela's death in 2013 brought local people in Toxteth, Liverpool 8 together, gathering at the gates of Princes Park. An informal memorial sprung up as people left tributes at the gates. People began speaking for the first time about the need for a permanent memorial, the first conversations that led to what is now Mandela8.

The requirements of the location for the memorial to represent the values Nelson Mandela stood for and it being a reflective space; not on main thoroughfare; provides safe access; enough space to perform; be creative; enable educational use and be big enough to accommodate significant numbers of visitors and tourists was paramount. Research and consultation identified 'The Island' in Princes Park, Liverpool 8 as the ideal location for the memorial due to synergies with Mandela's incarceration on an island; significance of a former bridge; and opportunities to create linkages. This was endorsed on a site visit by the Nelson Mandela Foundation in 2016.

Stakeholders include:

- Liverpool City Council, especially its Culture, Parks and Environmental Services units and tourism unit Marketing Liverpool
- Young arts commissioners from Tiber Young Peoples Project in Toxteth and other community organisations
- North West Trade Union movement
- Facebook members (currently 1900+)
- Friends of Princes Park Group
- Local Primary and Secondary Schools
- Major cultural organisations including Africa Oye
- Housing associations

Twitter followers (1700+)

Mandela8

Charity Registration Number: 1171517

Objects and activities of the charity

The purposes of the charity as set out in its governing document

The Charity's objects are:

- 1) To advance arts, culture and heritage in Princes Park and the surrounding areas of Liverpool 8 for public benefit through the installation of a memorial to Nelson Mandela and a series of educational programmes promoting diversity.
- 2) To undertake educational programmes to improve life chances of individuals of all ages.
- 3) To alleviate poverty.

Structure, governance and management of the charity

The charity's organisational structure

In the year under review the Charity had four trustees all of whom are volunteers and who met together approximately every eight weeks. The trustees have overall control and responsibility for policy and major decision making. All directors are trustees.

Day to day management and responsibility for implementing policies is carried out by the trustees.

Trustee Report

The trustees confirm that the annual report and financial statement for Mandela8 contained within this report comply with current statutory requirements. The accounts were also independently verified, which are attached at the end of this report.

The main activities undertaken in relation to those purposes during the year:

To accomplish its main objective the Charity actively promotes and undertakes events and fundraising activities to secure resources towards the installation of the memorial as a legacy to promote diversity, equality and social justice to become the focal point for a series of future educational programmes.

The main activities undertaken during the year to further the Charity's purpose for public benefit:

Ongoing work to fulfill installation on the memorial.

Continued delivery of our educational programmes to promote diversity, equality and social justice including: My67 Minutes; Roots and Wings; Black History Month webinar.

Exhibition developed and installed in National Museums Liverpool Museum of Life.

National Lottery Heritage Fund projects.

Mandela8

Charity Registration Number: 1171517

The short and longer term aims and objectives:

The objectives of the Charity are:

- 1) To establish a permanent artwork, in Princes Park, Toxteth, Liverpool, to celebrate and commemorate Nelson Mandela's outstanding achievements for humanity. The installation will reflect Mandela's life, his love of gardens and horticulture, his teaching and passion for equality and humanity. It will also provide space for learning, events, and reflection. Integrating Nelson Mandela's words into the artwork will be a powerful way to tell the narrative and communicate his messages and relevance to Toxteth, Liverpool and wider society today.
- 2) To develop a series of educational projects and programmes. The artwork will act as a focal point to embed and advance Nelson Mandela's legacy and values through the development and delivery of education projects for people of all ages - in social inclusion, community cohesion, anti-terrorism, and the importance of citizenship in today's society. These programmes and projects will be supported by interactive resources such as films, educational toolkits, and a website.
- 3) To develop a range of partnerships and collaborations with local, national, and international organisations to enable the charity to achieve its aims.
- 4) To undertake educational programmes to improve life chances of individuals of all ages.
- 5) To alleviate poverty.

The Charity's strategies for achieving its aims and objectives in the future:

The Charity's strategies for achieving its stated objectives have been to continue to strengthen relationships developed with key partners such as Liverpool City Council and patrons supporting the Charity to secure funding and strengthen funding opportunities. The Charity continues to maintain and manage funds secured to support on-going work to further its objectives.

Our work with appointed consultants to develop design proposals and develop our fundraising strategy have also been essential to furthering the Charity's objectives.

The Charity will seek to maximise the benefits of partnership and collaboration to support the realisation of its aims.

The contribution of volunteers during the year:

The Charity currently has a governing body of four trustees who are all volunteers.

The Charity also has a working group with a number of representatives from the following organisations who all contribute voluntarily towards furthering the objectives of the Charity: Liverpool City Council; ; Africa Oye; Unite Union; One Fell Swoop; National Museums Liverpool; MSB Solicitors; Torus Foundation.

Mandela8

Charity Registration Number: 1171517

The main achievements and performance of the charity during the year:

Mandela8 has realised a number of significant milestones to further the work during this 2020-21 financial year, including:

May 2020:

Following a recruitment campaign in April 2020, Mandela8 announced that Laurence Westgaph had been appointed as their new Community Heritage Project Manager.

The political activist and television presenter will head up a new project, supported by the National Lottery Heritage Fund, that will uncover and reveal key elements of Liverpool 8's community heritage, with a particular focus on activism during the years of the anti-apartheid struggles and on local people's connections with Princes Park.

Also in May 2020, Mandela8 launched a Crowdfunder campaign to raise money for to support local vulnerable families with family food parcels, hygiene parcels and activity packs for children.

June 2020:

Mandela8 announce Kim Johnson, MP for Riverside, as their newest patron.

Kim, Liverpool's first Black MP, was born and grew up in Liverpool 8 and still lives in her constituency. Becoming politically active as a teenager, attending rallies and demonstrations, fighting racism and fascism, Kim is a lifelong trade unionist committed to fighting for social justice for all her constituents.

July 2020:

Mandela8 marks Mandela Week in 2020 by encouraging the public to take part in a whole week of activities aimed at promoting community cohesion and highlighting those who have been affected by the ongoing pandemic, under the My 67 Minutes programme. Much of the programme goes online due to the ongoing lockdowns and restrictions.

Also in July 2020, Mandela8 announced Dawn Butler, MP for Brent Central, as their newest patron. The first ever elected African-Caribbean woman to become a Government Minister in the UK, Dawn ran a hugely successful campaign in 2015, winning her vote with a majority of nearly 20,000, giving the largest vote swing in England at the time.

August 2020:

Mandela8 Chair, Sonia Bassey MBE is nominated for a Lifetime Achievers prize at the National Diversity Awards. The Awards – in association with ITV News – celebrates the achievements of grass-root communities that tackle the issues in today's society, giving charities, role models and community heroes recognition for their dedication and hard work.

September 2020:

The Crowdfunder launched earlier in the year is successful, raising £4,991 to fund the food parcels, hygiene parcels and activity packs. This adds on to additional funds raised through private donations

Mandela8

Charity Registration Number: 1171517

and bids which totaled an additional £25,000 (£10,000 through a partnership with Granby Toxteth Development Trust).

October 2020:

Mandela8 announce LFC and England international, Trent Alexander-Arnold as their newest patron – specifically for the Roots and Wings programme.

December 2020:

Mandela8 recruit Liverpool author and poet, Curtis Watt for major heritage project In L8. The local multi-artist will head up a new element of an ongoing heritage project, supported by the National Lottery Heritage Fund, that will uncover and reveal key elements of Liverpool 8's community heritage, with a particular focus on activism during the years of the anti-apartheid struggles and on local people's connections with Princes Park.

Mandela8 also successfully completed the Roots and Wings pilot project with 8 young people achieving 26 AQA qualifications.

March 2020

'Liverpool 8 Against Apartheid' exhibition launches at the Museum of Liverpool in partnership with Mandela8.

Through this display, which will open when the Museum of Liverpool re-opens, you can discover some of the strong connections between the city's Black community, Nelson Mandela and the anti-apartheid movement.

Mandela8

Charity Registration Number: 1171517

Independent examiner's report to the trustees of Mandela8 Charitable Incorporated Organisation ('the CIO')

I report to the charity trustees on my examination of the accounts of the CIO for the year ended 31 March 2021.

Responsibilities and basis of report

As the charity trustees of the CIO, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the CIO's accounts carried out under section 145 of the Act. In carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of the trust as required by section 130 of the Act;
or
2. The Accounts do not accord with those records.
3. The counts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: 

Name: Mr Kemar Walford, MCIOF

Address: North London Hub, Barnet and Southgate College, High Street, Southgate, N14 6BS

Date: 16/12/2021

Mandela8

Charity Registration Number: 1171517

Financial Review

The charity held unrestricted reserves of £31,294 at 31st March 202. The Trustees feel this to be an adequate sum when set against turnover. The trustees confirm they are satisfied that the charity is a going concern.

Risk and uncertainty

In terms of finances the biggest single risk Mandela8 faces is raising the finances required to achieve the aims and objectives of the charity. However, by the continuous review of a Risk Register the trustees of Mandela8 are constantly seeking to make provision for this eventuality plus all other major legal, operational or financial risks to which the Charity could be exposed.

At the point of writing this report (December 202), the charity has been impacted by Covid-19 both in terms of the installation of the memorial and delivering both the MY67 and Roots and Wings projects. Whilst there have been interruptions to the memorial works, it is envisaged that the memorial will be completed by the end of 2022. Both the MY67 programme and Roots & Wings project were both successfully delivered online and if necessary, can continue to be thus, resulting in no negative impact due to the Covid-19 virus.

Method of preparation of accounts

The financial statements have been prepared implementing the FRS 102 SORP (Statement of Recommended Practice for Accounting and Reporting by Charities) 2015 (as amended by the Bulletin issued in February 2016) and in accordance with the Financial Reporting Standard 102, (effective 1st January 2016)

Mandela8

Charity Registration Number: 1171517

Statement of Financial Activities (including Summary income and expenditure account)

For the period from 1st April 2020 to 31st March 2021

Note	Unrestricted funds	Restricted income funds	Endowment funds	Total funds	Prior year funds
	£	£	£	£	£
Income (Note 1)					
Income and endowments from:					
Donations and legacies	6,929			6,929	5,014
Charitable activities	-	128,000		128,000	51,776
Other trading activities	165			165	186
Investments				-	-
Other		15,991		15,991	-
Total	7,094	143,991	-	151,085	56,976
Expenditure (Note 2)					
Expenditure on:					
Raising funds				-	-
Charitable activities	-	39,205		39,205	26,995
Separate material expense item				-	-
Other	5,291	15,991		21,283	1,235
Total	5,291	55,196	-	60,487	28,230
Net income/(expenditure) before tax for the reporting period	1,803	88,795	-	90,598	28,746
Tax payable				-	-
Net income/(expenditure) after tax before investment gains/(losses)	1,803	88,795	-	90,598	28,746
Net gains/(losses) on investments				-	-
Net income/(expenditure)	1,803	88,795	-	90,598	28,746
Extraordinary items				-	-
Transfers between funds				-	-
Other recognised gains/(losses):				-	-
Gains and losses on revaluation of fixed assets for the charity's own use				-	-
Other gains/(losses)				-	-
Net movement in funds	1,803	88,795	-	90,598	28,746
Reconciliation of funds:					
Total funds brought forward	29,491	24,781	-	54,272	25,526
Total funds carried forward	31,294	113,576	-	144,870	54,272

Financial Review

The charity's financial position at the end of the year ended 31st March 2021

The financial position of the charity at 31st March 2021, as more fully detailed in the accounts, can be summarised as follows:-

	2020/21
Net (expenditure)/income	1,803
Unrestricted Revenue Funds available for the general purposes of the charity b/f	29,491
Total unrestricted funds	31,294
Retricted Reserves	113,576
Total Funds	144,870

Statement of Assets & Liabilities as at 31st March 2021

	Note	Unrestricted funds £	Restricted income funds £	Endowment funds £	Total this year £	Total last year £
Fixed assets						
Intangible assets		-	-	-	-	-
Tangible assets		-	-	-	-	-
Heritage assets		-	-	-	-	-
<i>Total fixed assets</i>		-	-	-	-	-
Current assets						
Debtors		-	-	-	-	-
Investments		-	-	-	-	-
Cash at bank and in hand		31,294	113,576	-	144,870	54,272
<i>Total current assets</i>		31,294	113,576	-	144,870	54,272
Creditors: amounts falling due within one year		-	-	-	-	-
<i>Net current assets/(liabilities)</i>		31,294	113,576	-	144,870	54,272
<i>Total assets less current liabilities</i>		31,294	113,576	-	144,870	54,272
Creditors: amounts falling due after one year		-	-	-	-	-
<i>Total net assets or liabilities</i>		31,294	113,576	-	144,870	54,272
Funds of the Charity						
Restricted income funds			113,576		113,576	24,781
Unrestricted funds		31,294			31,294	29,491
<i>Total funds</i>		31,294	113,576	-	144,870	54,272

Notes to the accounts

Note 1

Income

Analysis of income	Unrestricted funds	Restricted income funds	Endowment funds	Total funds	Prior year
	£	£	£	£	£
Donations and legacies:					
Donations and gifts	2,429	-	-	2,429	5,014
Gift Aid	-	-	-	-	-
Legacies	-	-	-	-	-
General grants provided by government/other charities	-	-	-	-	-
Donated goods, facilities and services	-	-	-	-	-
Other	4,500	-	-	4,500	-
Total	6,929	-	-	6,929	5,014
Charitable activities:					
Memorial	-	-	-	-	-
My67	-	11,000	-	11,000	7,799
Family Visit	-	3,000	-	3,000	31,927
Roots & Wings	-	63,500	-	63,500	12,050
Wildflower Project	-	3,000	-	3,000	-
Heritage Lottery	-	47,500	-	47,500	-
Other	-	-	-	-	-
Total	-	128,000	-	128,000	51,776
Other trading activities:					
Merchandise	-	-	-	-	15
Bank Interest	165	-	-	165	171
	-	-	-	-	-
Other	-	15,991	-	15,991	-
Total	165	15,991	-	16,156	186
TOTAL INCOME	7,094	143,991	-	151,085	56,976

Notes to the accounts

Note 2

Expenditure

Analysis of expenditure		Unrestricted funds	Restricted income funds	Endowment funds	Total funds £	Prior year £
Expenditure on charitable activities	My67		4,872		4,872	5,584
	Roots & Wings Programme		14,503		14,503	9,600
	Insurance		822		822	-
	Marketing		3,756		3,756	-
	Merchandise		800		800	-
	Travel & Subsistence *		- 5,228		- 5,228	810
	Heritage Lottery Project		18,774		18,774	-
	Mandela Family Visit		870		870	11,001
	Sundry		35		35	-
	Total expenditure on charitable activities		-	39,205	-	39,205
Other	Consultancy / Professional Fees	3,180			3,180	180
	IT Costs	495			495	558
	Admin support	1,572			1,572	367
	Subscriptions	35			35	35
	Room Hire	-			-	39
	Stationery	9			9	-
	Other	-	15,991		15,991	56
	Total other expenditure	5,291	15,991	-	21,283	1,235
TOTAL EXPENDITURE	5,291	55,196	-	60,487	28,230	

* - 2019/20 includes expenses reimbursed to S Bassey & D Morris of £45 each respectively for costs incurred in delivering My67 activities.

Related Party Transactions

Accountancy services were provided by CBAS Ltd at a cost of £180, shown within the accounts as professional fees
IT services were provided by Made By Bridge totalling £350, included within the IT costs category

Approval of this report

This report was approved by the Board on 14th December, 2021.

S Bassey MBE
Chair