



## Trustees' Annual Report for the period

Period start date			Period end date		
From	01	04	2021	To	31 03 2022

### Reference and administration details

Charity name	MID SUSSEX RIDING FOR THE DISABLED ASSOCIATION
Other names charity is known by	
Registered charity number (if any)	1171410
Charity's principal address	114 Chester Terrace
	Brighton
Postcode	BN1 6GD

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	RUBY GRIMSHAW	CHAIRMAN		
2	KATY TRAIN	TREASURER		
3	PAULINE COOKE	SECRETARY		
4	CAROLINE DOMBROWSKI			
5	ANTHEA DEMPSEY			
6	VERONICA LANE			
7	IONA BROWN			
8	BARBARA DOLLINGS			
9				
10				
11				
12				
13				
14				
15				
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17				
18				
19				
20				

### Structure, governance and management

## Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CONSTITUTION
How the charity is constituted (eg. trust, association, company)	CHARITABLE INCORPORATED ORGANISATION
Trustee selection methods (eg. appointed by, elected by)	ELECTED BY TRUSTEES

## Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- Policies and procedures adopted for the induction and training of trustees.
- The charity's organisational structure and any wider network with which the charity works.
- Relationship with any related parties.
- Trustees' consideration of major risks and the system and procedures to manage them.

## Objectives and activities

**Summary of the objects of the charity set out in its governing document**

TO PROMOTE THE OBJECTS OF THE RIDING FOR THE DISABLED ASSOCIATION INCORPORATING CARRIAGE DRIVING BY PROVIDING DISABLED PEOPLE WITH THE OPPURTUNITY TO RIDE AND / OR TO CARRIAGE DRIVE TO BENEFIT THEIT HEALTH AND WELLBEING IN THE MID SUSSEX AREA

**Summary of the main activities in relation to these objects**

ASSISTED HORSE RIDING ACTIVITIES

## Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- Policy on grantmaking
- Policy programme related investment
- Contribution made by Volunteers

## Achievements and performance

**Summary of the main achievements of the charity during the year**

PURCHASE OF PONY – WILLIAM  
PROGRESS AND ENJOYMENT OF ALL OUR RIDERS – ADULTS AND CHILDREN

## Financial review

**Brief statement of the charity's policy on reserves**

TO MAINTAIN SUFFICIENT RESERVES TO CONTINUE ACTIVITIES IN YEARS WHERE EXPENDITURE EXCEEDS INCOME

**Details of any funds materially in deficit**

NONE

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- The charity's principal sources of funds (including any fundraising).
- How expenditure has supported the key objectives of the charity.
- Investment policy and objectives including any ethical investment policy adopted.

**Other optional information**

**Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)		
Position (eg secretary, chair, etc)	CHAIRMAN	
Date		



# MID SUSSEX RIDING FOR THE DISABLED ASSOCIATION

1171410

**CC16a**

## Receipts and payments account

For the period from	Period start date	To	Period end date
	4/1/2022		3/31/2023

## Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	£	£	£	£	£
<b>A1 Receipts</b>					
Riders donations	9,799	-	-	9,799	7,875
Donations	22,440	-	-	22,440	5,322
Fund raising	-	-	-	-	1,134
Just giving and Amazon	2,704	-	-	2,704	1,447
HMRC Gift aid	783	-	-	783	651
Sale of hats	34	-	-	34	390
Christmas card sales	40	-	-	40	65
		-	-	-	
Interest	306	-	-	306	6
<b>Sub total</b>	<b>36,106</b>	<b>-</b>	<b>-</b>	<b>36,106</b>	<b>16,890</b>
<b>A2 Asset and investment sales, etc.</b>	-	-	-	-	-
<b>Total receipts</b>	<b>36,106</b>	<b>-</b>	<b>-</b>	<b>36,106</b>	<b>16,890</b>
<b>A3 Payments</b>					
Horse hire	6,625	-	-	6,625	9,250
Livery	3,588			3,588	-
Veterinary	783	-	-	783	509
Riding equipment purchased	960	-	-	960	767
Hoist repairs and inspections	198			198	576
Insurance	1,498	-	-	1,498	748
RDA Subscription	250			250	240
Repairs	298	-	-	298	126
Website	67	-	-	67	54
Sundries	1,086	-	-	1,086	625
<b>Sub total</b>	<b>15,353</b>	<b>-</b>	<b>-</b>	<b>15,353</b>	<b>12,895</b>
<b>A4 Asset and investment purchases, etc.</b>		-	-		3,070
<b>Total payments</b>	<b>15,353</b>	<b>-</b>	<b>-</b>	<b>15,353</b>	<b>15,965</b>

<i>Net of receipts/(payments)</i>	20,753	-	-	20,753	925
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	55,224	-	-	55,224	54,299
<i>Cash funds this year end</i>	75,977	-	-	75,977	55,224

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds	Restricted funds	Endowment funds
		£	£	£
B1 Cash funds	Petty cash	122	-	-
	Current account	2,714	-	-
	Deposit account	73,141	-	-
		-	-	-
	<b>Total cash funds</b>	75,977	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		RUBY GRIMSHAW		
		PAULINE COOKE		



# Independent examiner's report on the accounts

## Section A

## Independent Examiner's Report

**Report to the trustees/  
members of**

MID SUSSEX RIDING FOR THE DISABLED ASSOCIATION

**On accounts for the year  
ended**

31<sup>st</sup> March 2023

**Charity no  
(if any)**

1171410

**Set out on pages**

1 and 2

**Respective  
responsibilities of  
trustees and examiner**

The charity's trustees consider that an audit is not required for this year (under section 43(2) of the Charities Act 1993 (the Act), as amended by s.28 of the Charities Act 2006) and that an independent examination is needed. It is my responsibility to:

- examine the accounts (under section 43 of the Act, as amended),
- to follow the procedures laid down in the General Directions given by the Charity Commission (under section 43(7)(b) of the Act, as amended), and
- to state whether particular matters have come to my attention.

**Basis of independent  
examiner's statement**

My examination was carried out in accordance with General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the accounts.

**Independent  
examiner's statement**

In the course of my examination, no matter has come to my attention (other than that disclosed below \*)

1. which gives me reasonable cause to believe that in, any material respect, the trustees have not met the requirements to ensure that:
  - proper accounting records are kept (in accordance with section 41 of the Act); and
  - accounts are prepared which agree with the accounting records and comply with the accounting requirements of the Act; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:**

**Date:**

11<sup>th</sup> July 2023

**Name:**

Colin Pomeroy

**Relevant professional  
qualification(s) or body  
(if any):**

FCA

**Address:**

1 Suffolk way, Sevenoaks, Kent, TN13 1YL

Section B

Disclosure

Only complete if the examiner needs to highlight material problems.

Give here brief details of any items that the examiner wishes to disclose.