

THE GREENWOOD CHARITABLE FOUNDATION CIO

Registered Charity Number: 1171382

**ANNUAL ACCOUNTS
FOR THE YEAR ENDED 31 DECEMBER 2024**

THE GREENWOOD CHARITABLE FOUNDATION CIO

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CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01 Jan 2024 to 31 Dec 2024

Charity name: The Greenwood Charitable Foundation CIO

Charity registration number: 1171382

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance charitable purposes for the benefit of the public as the trustees see fit throughout the year through the administration of grants to selected charities.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The grants provided to the University of Southampton fund research that benefits the general public and The Chichester Theatre Festival a smaller charity to support the promotion, cultivation and improvement of public taste in various arts.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The grants given were chosen with consideration from the Charity Commission guidance relating to public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The small charity has unfortunately been battling with serious health issues of the trustees meaning new application for small charities were not able to be considered however grants were still issued to Southampton University and Chichester Theatre Festival.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	There were £4498.46 unrestricted reserves held in the bank at the year end
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Constitution adopted 31st January 2017
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are reappointed annually

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Greenwood Charitable Foundation CIO
Other name the charity uses	
Registered charity number	1171382
Charity's principal address	Nuptown Orchard Nuptown Warfield Bracknell RG42 6HU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Uri Grunewald			
2	Nicholas Ward			
3	Richard Ward			
4	Angela Vivienne Grunewald			
5				
6				
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11				
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17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Uri Grunewald</i>	
Full name(s)	Uri Grunewald	
Position (eg Secretary, Chair, etc)	Chair	
Date	23/10/2025	

THE GREENWOOD CHARITABLE FOUNDATION CIO

INDEPENDENT EXAMINER'S REPORT

FOR THE YEAR ENDED 31 DECEMBER 2024

Independent examiner's report to the Trustees of The Greenwood Charitable Foundation CIO

I report to the trustees on my examination of the accounts of The Greenwood Charitable Foundation CIO for the year ended 31 December 2024.

Responsibilities and basis of report

As the charity trustees of The Greenwood Charitable Foundation CIO, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011('the Act').

I report in respect of my examination of the Trustee's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- (1) accounting records were not kept in respect of the Foundation as required by section 130 of the Act; or
- (2) the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



.....
Siobhan Glenister, FCA
David Howard Chartered Accountants
1 Park Road
Hampton Wick
Kingston upon Thames
Surrey
KT1 4AS

Date: 23-10-2025



CHARITY COMMISSION
FOR ENGLAND AND WALES

THE GREENWOOD CHARITABLE
FOUNDATION CIO

1171382

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Receipts and payments accounts

For the period
from

01-Jan-24

To

31-Dec-24

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Voluntary income	51,000	-	-	51,000	15,000
Investment income	17	-	-	17	13
Gift Aid receipts	19,336	-	-	19,336	-
Others	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	70,353	-	-	70,353	15,013
A2 Asset and investment sales, (see table).					
Receipts from sales of investments	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	70,353	-	-	70,353	15,013
A3 Payments					
Charitable grants	72,000	-	-	72,000	20,353
Accountants' fees	-	-	-	-	-
Sundry expenses	-	-	-	-	-
Investment management fees	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	72,000	-	-	72,000	20,353
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Payments for purchases of investments	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	72,000	-	-	72,000	20,353
Net of receipts/(payments)	- 1,647	-	-	- 1,647	- 5,340
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	6,146	-	-	6,146	11,486
Cash funds this year end	4,499	-	-	4,499	6,146

