

**AGE CONCERN CROSBY**

**ANNUAL ACCOUNTS**

**YEAR ENDED 31 MARCH 2024**

Charity Registration No: 1171354

## **AGE CONCERN CROSBY**

**Year ended 31 March 2024**

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**AGE CONCERN CROSBY**

Year ended 31 March 2024

**Trustees' Annual Report for the period**

From	Period start date			To	Period end date		
	Day	Month	Year		Day	Month	Year
	01	04	2023		31	03	2024

**Section A****Reference and administration details**

Charity name Age Concern Crosby

Other names charity is known by

Registered charity number (if any) 1171354

Charity's principal address 7 Bell Yard

London

Postcode

WC2A 2JR

**Names of the charity trustees who manage the charity**

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
Jonathan Upton	Chair	Appointed 26 May 2022	
Susan Scholes		Appointed 26 May 2022	

**Names of the trustees for the charity, if any, (for example, any custodian trustees)**

Name	Dates acted if not for whole year
N/A	

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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**Section B****Structure, governance, and management**

## AGE CONCERN CROSBY

Year ended 31 March 2024

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### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Charitable Rules adopted January 2017
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Trustees are appointed by the board of Re-engage Ltd

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees.
- the charity's organisational structure and any wider network with which the charity works.
- relationship with any related parties.
- trustees' consideration of major risks and the system and procedures to manage them.

## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

To promote the relief of elderly people in any manner which now or hereafter may be deemed by law to be charitable in and around the Sefton area in particular by the provision and operation of lunch clubs, activities, holidays, and outings for older persons.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The trustees confirm that in reviewing and making decisions regarding our activities, we have regard to the Charity Commission's general guidance on public benefit.

## AGE CONCERN CROSBY

Year ended 31 March 2024

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### Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grant making.
- policy programme related investment.
- contribution made by volunteers.

### Section D

### Achievements and performance

#### Summary of the main achievements of the charity during the year

The donation made to Re-engage Ltd has enabled Re-engage to continue providing core services in and around the Sefton area providing older people with opportunities to make new friendships and regain their social confidence.

### Section E

### Financial review

#### Brief statement of the charity's policy on reserves

As the charity has no expenditure commitments (e.g. no employees, property, other running costs) and its only expenditure going forward will be grants made from net assets held, the trustees see no need to hold reserves.

#### Details of any funds materially in deficit

N/A

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising).
- how expenditure has supported the key objectives of the charity.
- investment policy and objectives including any ethical investment policy adopted.

**Section F** **Other optional information**

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**Section G** **Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Jonathan Upton	Susan Scholes
Full name(s)	Jonathan Upton	Susan Scholes
Position (eg Secretary, Chair, etc)	Trustee	Trustee
Date	4 October 2024	

**AGE CONCERN CROSBY****Year ended 31 March 2024****INCOME AND EXPENDITURE ACCOUNT**

	Unrestricted Funds £	Endowment Funds £	Total 2024 £	Total 2023 £
<b>INCOME</b>				
Donations and legacies				
Donations	0	0	0	0
Charitable activities				
Trusts	0	0	0	0
Fundraising income				
Fundraising	0	0	0	0
Bank and investment income				
Bank interest	0	0	0	0
Other income	300	0	300	18
<b>Total income</b>	<u>300</u>	<u>0</u>	<u>300</u>	<u>18</u>
<b>EXPENDITURE</b>				
Charitable activities				
Donations (transfer of cash & assets to Re-engage)	0	0	0	0
Charitable activities	0	0	0	0
Support costs				
Management and administration	0	0	0	0
<b>Total expenditure</b>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
<b>NET INCOME / (EXPENDITURE)</b>	300	0	300	18
<b>FUNDS BFWD ON 1 APRIL 2023</b>	<u>72</u>	<u>0</u>	<u>72</u>	<u>54</u>
<b>FUNDS CFWD AT 31 MARCH 2024</b>	<u>372</u>	<u>0</u>	<u>372</u>	<u>72</u>

## AGE CONCERN CROSBY

Year ended 31 March 2024

### BALANCE SHEET

	2024		2023	
	£	£	£	£
<b>NET CURRENT ASSETS</b>				
Tangible assets		0		0
<b>CURRENT ASSETS</b>	0		0	
Debtors				
Cash at bank and in hand	372		72	
	<u>372</u>		<u>72</u>	
<b>CREDITORS: Amounts falling due within one year</b>	(372)		(72)	
	<u>0</u>		<u>0</u>	
<b>NET CURRENT ASSETS</b>		0		0
<b>NET ASSETS</b>		0		0
<b>FUNDS</b>				
Unrestricted funds		0	0	0
Restricted funds		0	0	0
		<u>0</u>	<u>0</u>	<u>0</u>
<b>TOTAL FUNDS</b>		0	0	0

It is anticipated that a transfer of Age Concern's net assets to Re-engage Ltd will take place at the end of each financial year.

For the year ended 31 March 2024 the company was entitled to exemption under section 477 of the Companies Act 2006 relating to small companies.

No members have required the company to obtain an audit of its accounts for the year ended 31 March 2024 in accordance with section 476 of the Companies Act 2006.

The trustees acknowledge their responsibility for complying with the requirements of the Act with respect to accounting records and for the preparation of accounts.

These accounts have been prepared in accordance with the provisions applicable to companies subject to the small companies' regime.

These financial statements were approved by the trustees on 4 October 2024 and signed on their behalf by:

*Jonathan Upton*

Jonathan Upton  
Trustee

*Susan Scholes*

Susan Scholes  
Trustee