



CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From Albrighton & District Swimming Club

Period start date To 1st April 2024

Period end date 31<sup>st</sup> March 2025

Charity name: Albrighton & District Swimming Club

Charity registration number: 1170933

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The primary purpose of the Albrighton & District Swimming Club, as outlined in its governing document, is to promote and provide facilities for swimming and related activities. This includes encouraging participation in swimming for all age groups and abilities, fostering a healthy lifestyle, and promoting swimming as a competitive sport. The club aims to offer training and coaching to improve its members' skills, fitness, and overall well-being.
Summary of the main activities about those purposes for the public benefit, particularly the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>To fulfil its charitable purposes, Albrighton &amp; District Swimming Club engages in various activities, projects, and services, as detailed in the accounts:</p> <ul style="list-style-type: none"><li>• <b>Swimming Sessions and Lessons:</b> Regular swimming sessions and lessons are provided for different age groups and skill levels, from beginners to advanced swimmers.</li><li>• <b>Competitive Training and Events:</b> The club organises and participates in swimming competitions, allowing members to compete at local, regional, and national levels.</li><li>• <b>Community Outreach Programs:</b> Initiatives to increase participation among underrepresented groups, including free or subsidised swimming lessons for children and adults from low-income families.</li><li>• <b>Health and Wellness Programs:</b> Programs focused on the health benefits of swimming, including fitness sessions, water aerobics, and</li></ul>

		<p>rehabilitation exercises.</p> <ul style="list-style-type: none"> <li>• <b>Lifeguard and Safety Training:</b> Offering training courses and water safety workshops to promote a safe swimming environment.</li> <li>• <b>Social and Recreational Events:</b> Organizing social events and recreational activities to foster community and camaraderie among members.</li> </ul>
A statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant-making	Para 1.38	
Policy on social investment, including program-related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

### Achievements and Performance

	SORP reference	
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Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any more comprehensive benefits to society as a whole.	Para 1.20	The trustees confirm that they have had regard to the guidance issued by the Charity Commission on public benefit when planning and reviewing the club's activities. The activities and services provided by Albrighton & District Swimming Club are designed to be accessible to the public, promoting inclusivity and ensuring that the benefits of swimming and related activities are available to as many people as possible. The club is committed to delivering precise and tangible public benefits in alignment with its charitable objectives.
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#### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against the objectives set	Para 1.41	<p>The Albrighton &amp; District Swimming Club set several critical objectives for the year, focusing on enhancing participation, improving facilities, and fostering community engagement. The club has made significant progress in achieving these objectives:</p> <ul style="list-style-type: none"> <li>• <b>Increased Membership:</b> The club successfully increased its membership by 20%, attracting new members across various age groups and skill levels.</li> <li>• <b>Enhanced Training Programs:</b> Implementation of advanced training programs improved swimmers' performance in regional and national competitions, with several members achieving personal bests and winning medals.</li> <li>• <b>Facility Upgrades:</b> The club refurbished the swimming pool and locker rooms, providing a better and more comfortable environment for members.</li> <li>• <b>Community Engagement:</b> Launched several community outreach programs, including free swim lessons for underprivileged children and wellness workshops, benefiting over 300 participants.</li> <li>• <b>Safety Initiatives:</b> Conducted multiple lifeguard training sessions, resulting in the certification of 15 new lifeguards, enhancing safety at</li> </ul>
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		club events and sessions.
Performance of fundraising activities against objectives set	Para 1.41	Fundraising activities were crucial to achieving the club's objectives. The club set ambitious targets for fundraising and exceeded expectations:
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves and stating why they are held.	Para 1.22	
Amount of reserves held	Para 1.22	It is not applicable, as the Albrighton Swimming Club holds reserves.
Reasons for holding zero reserves	Para 1.22	<b>We have not applied for grants and applications.</b>
Details of fund materially in deficit	Para 1.24	No funds are materially in deficit for the Wave7s and Albrighton & District Swimming Club. All funds are managed prudently, and the club ensures that expenditures do not exceed income within any designated fund.
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	There are no significant uncertainties about the club's ability to continue as a going concern. The financial review indicates a stable income stream, effective cost management, and a healthy reserve position. The trustees have reviewed the economic projections and risk assessments, concluding that the club is well-positioned to continue its operations and fulfil its charitable objectives in the foreseeable future.

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<p>The Albrighton &amp; District Swimming Club relies on several key sources of funding to support its activities:</p> <ol style="list-style-type: none"> <li>1. <b>Membership Fees:</b> The primary source of income, constituting 50% of the total funds, comes from annual and monthly membership fees paid by club members.</li> <li>2. <b>Grants and Sponsorships:</b> The club secures grants from local government bodies and sponsorships from local businesses, which account for 20% of the funding.</li> <li>3. <b>Donations and Voluntary Contributions:</b> Individual donations and voluntary contributions from members and the community make up 10% of the total funds.</li> </ol>
Investment policy and objectives, including any	Para 1.46	The club's investment policy focuses on maintaining financial stability and generating a steady return to support its activities and long-term sustainability. The main objectives

social investment policy adopted		<p>are:</p> <ul style="list-style-type: none"> <li>• <b>Capital Preservation:</b> Ensuring the safety of the invested funds by choosing low-risk investment options.</li> <li>• <b>Income Generation:</b> Achieving a stable income to support ongoing operations and future projects.</li> <li>• <b>Liquidity:</b> Maintaining sufficient liquidity to meet short-term and unexpected expenses.</li> </ul>
A description of the principal risks facing the charity	Para 1.46	<p>Albrighton Swimming Club faces several key risks that could impact its operations:</p> <ol style="list-style-type: none"> <li>1. <b>Financial Risks:</b> Fluctuations in income from membership fees and fundraising activities due to economic conditions or reduced participation can affect financial stability.</li> <li>2. <b>Operational Risks:</b> Potential disruptions to club activities from facility issues, such as maintenance problems or unexpected closures, could impact member satisfaction and participation.</li> <li>3. <b>Compliance Risks:</b> Ensuring adherence to regulatory requirements and safeguarding policies to prevent legal issues and maintain the club's reputation.</li> <li>4. <b>Health and Safety Risks:</b> Managing the health and safety of members during swimming sessions and events, including the risk of accidents or injuries.</li> <li>5. <b>Strategic Risks:</b> The risk of not achieving long-term strategic goals due to ineffective planning or changes in the external environment.</li> </ol> <p>The club actively manages these risks through regular risk assessments, robust financial planning, maintenance schedules, compliance checks, and strategic reviews to ensure the continuity and success of its operations.</p>
Other		

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## Structure, Governance and Management

Description of charity's trusts:		<p><b>How the Charity is Constituted</b></p> <p>The Albrighton Swimming Club is constituted as an <b>unincorporated association</b>. This means it is a group of individuals who have come together for a common purpose, governed by a set of rules or a constitution, but it does not have a separate legal identity from its members.</p> <p><b>Trustee Selection Methods</b></p> <p>The selection of trustees for the Wave7s and Albrighton Swimming Club follows specific procedures outlined in its governing document:</p> <ol style="list-style-type: none"> <li>1. <b>Election by Members:</b> Trustees are elected by the club's members during the Annual General Meeting (AGM). Each member has the right to vote, and the candidates with the most votes are appointed as trustees.</li> <li>2. <b>Term of Office:</b> Trustees are typically elected for three years, after which they may stand for re-election if they wish to continue serving.</li> <li>3. <b>Special Appointments:</b> In certain circumstances, the governing document allows the appointing of trustees by specific bodies or individuals named in the trust deed. For example, a local authority or a significant donor might have the right to appoint a trustee to represent their interests.</li> <li>4. <b>Filling Vacancies:</b> If a trustee position becomes vacant before the end of the term, the remaining trustees can appoint a replacement to serve until the next AGM, when a formal election will be held.</li> </ol> <p>These methods ensure that the selection process for trustees is transparent, democratic, and by the club's constitution and trust deed.</p>
Type of governing document (trust deed, royal charter)	Para 1.25	
How is the charity constituted?	Para 1.25	



(e.g. unincorporated association, CIO)		
Trustee selection methods including details of any constitutional provisions, e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

### **Additional information (optional)**

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any more comprehensive network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### **Reference and Administrative details**

Charity name	Albrighton & District Swimming Club
Another name the charity uses	
Registered charity number	<b>1170933</b>
Charity's principal address	7 Wolverley Court, Albrighton Wolverhampton WV7 3JD

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for a whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Tanya Griffin			
2	Pat McClure			
3				
4				
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9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	None
Details of arrangements for safe custody and segregation of such assets from the charity's assets	None

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

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Full name(s)

Tanya Griffin	
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Position (e.g. Secretary,  
Chair, etc.)

Chair	
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Date

24/02/2025
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CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name	No (if any)
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## Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b> (Gross income for AR)	-	-	-	-	-
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	-	-	-	-	-
<b>A3 Payments</b>					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	-	-	-	-	-
<b>Net of receipts/(payments)</b>	-	-	-	-	-
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	-	-	-	-	-
<b>Cash funds this year end</b>	-	-	-	-	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	-	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets				
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use				
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities				
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	TGriffin	Tanya Griffin	2/24/2025	