

1170877

Charity Registration Number:

IGA - LEARNING CIO
(A Charitable Incorporated Organisation)
TRUSTEES' ANNUAL REPORT AND
FINANCIAL STATEMENTS
Year Ending 31st March 2022

IGA - LEARNING CIO

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IGA - LEARNING CIO

MEMBERS OF THE BOARD AND PROFESSIONAL ADVISORS

Registered Charity Name	IGA - Learning CIO
Charity Number	1170877
Registered Office	18 Parkside Gardens Royton Oldham OL2 6GA
Trustees	Jean-Claude Niyongira Adrian Alexander Lurdes Raw Stephen Gordon Hewitt
Bankers	Co -Operative Bank 12 Market Place Spindles Town Centre Shopping Centre Oldham OL1 1HE



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day	Month	Year		Day	Month	Year
	1st	April	2021		31st	March	2022

Section A Reference and administration details

Charity name IGA-Learning CIO

Other names charity is known by N/A

Registered charity number (if any) 1170877

Charity's principal address 18 Parkside Gardens

Royton

Oldham

Postcode OL2 6GA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Jean-Claude Niyongira	Chair		
2	Lurdes Raw	Treasurer		
3	Peggy Simanga	Secretary		
4	Stephen Hewitt	Chair elect		
5	Adrian Alexander	Vice Chair		

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution (review date September 2022)
How the charity is constituted	Charitable Incorporated Organisation (CIO)

(eg. trust, association,
company)

Trustee selection methods
(eg. appointed by, elected by)

Elected from Membership

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- ☐ policies and procedures adopted for the induction and training of trustees;
- ☐ the charity's organisational structure and any wider network with which the charity works;
- ☐ relationship with any related parties;
- ☐ trustees' consideration of major risks and the system and procedures to manage them.

Policies and procedures:

Risk management
Safeguarding vulnerable beneficiaries
Conflicts of interest
Volunteer management
Complaints handling
Paying staff

Relationship with:
Northern Roots project
Community Spaces

Consideration of risks and plans to manage them:

Break down of the Minibus, No funding, create new source of funding lending out the bus for donation, Funds from IGA Community Shop.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

We deliver free English and computer classes to people who cannot access statutory education. We support people to be part of their community, reduce isolation, increase participation through various enjoyable activities and encourage socializing. We support people with form filling, life skills, housing issues, interpretation services and advocacy as well as signposting them to the right services.

To ensure our local community has access to education in literacy, numeracy, technology and to promote social inclusion, health and well-being for people in the local area so that they are better equipped to take employment or to progress in their learning to higher education.

To provide high quality literacy, numeracy and technology education, we also promote social inclusion and wellbeing. We aim to sign post our learners' abilities work with the public and private organisations in order to meet the education, training and work experience needs of the learners.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Our beneficiaries are currently involved in a variety of activities, mainly in English language and food sessions. Our learners now have much more developed linguistic skills and are more confident to communicate with those around them and have well integrated in the community as a result.

Among those who have left to do other things, a number of them have taken on employment thus being more able to provide for themselves and less likely to rely upon state benefits.

Our food growing project at our allotment has massively improved, growing a variety of foods including African maize, potatoes, tomatoes, cabbages etc. Some of our produce have been given to the general public, helping to build new relationships between our beneficiaries and more established communities. Further, we have been able to work in partnership with the Northern Roots project (under the Oldham Council) growing African Maize due to their demand among our beneficiaries.

Via working in partnership with Community Spaces, we have been able to open a charity shop (IGA – Community Shop at 5 The Parade, Swinton, Manchester) which is a great asset to the charity as it helps not only to generate income for the charity but also, it has given a number our beneficiaries to take on volunteering opportunities.

We rent out our minibus for a small donation to other not for profit organisations enabling them to facilitate their community activities. With the minibus, we have also been taking beneficiaries for days out and expanded our working in partnership with other voluntary organisations including SOWN (Support and Action for Women’s Network), Lazarus Ministries, and Get Oldham Working.

The trustees have regard to the guidance issued by the Charity Commission on public benefit, and discuss this at our trustees meetings where we plan and make decisions for the carrying out of our activities to which the guidance is relevant. Our volunteers also give a massive contribution to the everyday running and delivery of our objectives.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- ☐ policy on grantmaking;
- ☐ policy programme related investment;
- ☐ contribution made by volunteers.

IGA Advocacy: We have expanded our territory to advocate for our beneficiaries in areas including: applying for travel documents, opening bank accounts, applying for council houses, applying for driving licences, and support with health related issues.

Testimonials:

Beneficiary 1 who recently graduated at Bolton University and now working said: Thank you very much for everything you did for me that today my dream has come true (27/08/2022).

Beneficiary 2 said: I am writing about this community sessions, I will like to continue with this community because , they are so wonderful community because I love there service. Thanks [26/09,2022]

Beneficiary 3 said. I have been in oldham for the last 6 years. IGA HELP did a lot for me. I really appreciate for your service whenever I need help with anything you always get it sorted for me. just want to say thank you for your help [26/09,2022]

Beneficiary 4 said: I am very grateful to have a community like you because you are very helpful to me. I want to use this opportunity to say a big thank to all your support. [26/09,2022]

Section D

Achievements and performance

Section D	Achievements and performance
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Summary of the main achievements of the charity during the year

The opening of IGA – Community Shop which has been a great asset to the charity since we opened it towards the end March 2022 in terms of not only raising funds for the charity but also giving a number of beneficiaries to take on volunteering opportunities.

IGA Advocacy service has been very effective in meeting our beneficiaries' social needs and there have numerous testimonies from individuals testifying how they have been supported in various ways.

Our working in partnership with the Northern Roots project (under the Oldham Council) will enable us to grow and sell African Maize at a big scale in the years to come, hence generating extra income for the charity.

Last but not least, we have successfully been able to apply small grants and to raise donations through our minibus.

Section E	Financial review
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Brief statement of the charity's policy on reserves

Our reserves policy is to hold 3 months costs (expenditure) in free reserves (unrestricted funds) to ensure all costs are covered and the charity is sustainable as a going concern.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- ☐ the charity's principal sources of funds (including any fundraising);
- ☐ how expenditure has supported the key objectives of the charity;
- ☐ investment policy and objectives including any ethical investment policy

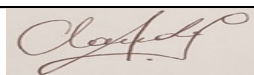
adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Stephen Hewitt	
Full name(s)	Stephen Gordon Hewitt	Jean -Claude Niyongira
Position (eg Secretary, Chair, etc)	Trustee	Chair
Date	30/01/2023	

**IGA - LEARNING CIO
RECEITS AND PAYMENTS ACCOUNT
FOR THE YEAR ENDING 31ST MARCH 2022**

	Unrestrict ed Funds 2022 £	Restrict ed Funds 2022 £	TOTAL FUNDS 2022 £	TOTAL FUND S 2021 £
Receipts				
Grants		9977	9977	11,454
Donations	2456		2456	2,907
TOTAL Receipts	2456	9977	12,433	14,361
EXPENDITURE				
Volunteers	0	0	0	0
Tutors		3250.00	3250.00	1490
Sessional Workers	1550.00	1000.00	2550.00	430
Allotment	0	850.00	850.00	332.11
Venue Hire	0	0	0	332
				1,865.0
Minibus Expenses	1365.00	0	1365.00	4
Fuel	200.00	0	200.00	143.98
Equipment	600	690.00	1290.00	419.95
Building Maintenance	2700.00	0	2700.00	995
Broadband	0	770.00	770.00	763.20
Stationery	233.00	300.00	533.00	13.50
Training & Courses	0	0	0	0
Public Liability Insurance	135.00	0	135.00	140
				5,460.0
Professional & Legal Fees	0	0.00	0.00	0
House Keeping	300.00	0	300.00	0
Accounts Costs				
Bank Charges	0	0	0	0
Sundries	0	0	0	0
TOTAL PAYMENTS	7,083	6,860	13,943	12,053
TOTAL FUNDS BROUGHT FORWARD	2,363	8,298	10,660	
TOTAL FUNDS CARRIED FORWARD	2490.83	6659.32	9,150.15	
<u>Cash Funds</u>				
Bank 31/03/2022			9,150.15	

**IGA - LEARNING CIO
STATEMENT OF ASSETS AND LIABILITIES
AS AT 31ST MARCH 2022**

	Total Funds 2022	Total Fund s 2021
	£	£
ASSETS		
Cash Fund	9,150.15	10660
LIABILITIES		
Account costs:	£	£
Support Work	0	0
Fee for Independent Examination	0	0
Total	0	0

Financial statements were approved by the Board of Trustees on 30/01/2023 and signed on their behalf:

Signed Stephen Hewitt

Name Stephen Gordon Hewitt

Trustee

NOTES TO THE FINANCIAL STATEMENTS

FOR THE YEAR ENDING 31ST MARCH 2022

1. Receipts and payments accounts

Receipts and payments accounts are statements that summarise the movement of cash into and out of the organisation during the financial year. In this context “cash” includes cash equivalents, for example, bank accounts where cash can be readily withdrawn to pay for debts as they become due.

2. Grants

Total Fund		Total Fund
2021		2022
Awards For All	£9,977	£11,454

3. Donations

	Total Fund 2022 £	Total Fund 2021 £
General Donations		82
Web Application Donation	0	0
Minibus Donation	2456	2825
Bolton University Donation	0	0
Unite Taxi Education Donation	0	0
NCS Donation	0	0
Total	2456	2907

4. Fund Analysis

	Unrestricted Funds 2022 £	Restricted Funds 2022 £	TOTAL FUND S 2022 £
TOTAL INCOME	2456	9977	12,433
TOTAL EXPENDITURE	7083	6860	13943
TOTAL FUNDS BROUGHT FORWARD	2363	8298	10660
TOTAL FUNDS CARRIED FORWARD	2490.83	6659.32	9150.15
CASH FUNDS			
BANK			9150.15

difference

0