



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From: 1<sup>st</sup> April 2024 Period start date - 31<sup>st</sup> March 2025 Period end date

**Charity name: Pendle Riding for the Disabled Association Incorporating Carriage Driving**

**Charity registration number: 1170644**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	TO PROMOTE THE OBJECTIVES OF THE RIDING FOR THE DISABLED ASSOCIATION, INCORPORATING CARRIAGE DRIVING, BY PROVIDING DISABLED PEOPLE THE OPPORTUNITY TO RIDE HORSES TO BENEFIT THEIR HEALTH & WELL BEING IN THE PENDLE AREA
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	TO PROVIDE CHILDREN & ADULTS WITH A PHYSICAL, MENTAL & /OR LEARNING DISABILITY, A RANGE OF HORSE RIDING OPPORTUNITIES & TAILOR MADE RIDING PROGRAMMES, DESIGNED TO MEET INDIVIDUAL NEEDS
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	I CAN CONFIRM THAT ALL GUIDANCE ON PUBLIC BENEFIT HAS BEEN READ & UNDERSTOOD. WE ARE BEING TRUE TO OUR OWN PURPOSE & DEMONSTRATING THE DIFFERENCE WE ARE MAKING

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	THE TRUSTEES WILL ENSURE THAT GRANTS WILL HELP THE CHARITY ACHIEVE ITS PURPOSES. ACHIEVING MILESTONES & REPORTING WITHIN CONDITIONS. WITH THE PROVISION THAT THE CHARITY WILL CONTINUE AFTER THE FUNDING ENDS.
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	VOLUNTEERS WILL NOT BE PAID FOR THEIR TIME, BUT THEY MAY RECEIVE MONEY TO COVER EXPENSES LIKE TRAVEL, FOOD, DRINK OR EQUIPMENT. VOLUNTEERS WILL PROVIDE RECEIPTS FOR ANY EXPENSES
Other		

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## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>PENDLE RDA HAS CONTINUE TO GROW FROM OUR PREVIOUS YEAR. SUPPORTING MORE RIDERS IN THE LOCAL AREA WHO HAVE LEARNING &amp; OR PHYSICAL DISABILITY. WE CURRENTLY HAVE 13 VOLUNTEERS (an increase of 63%), OF WHICH 4 ARE COACHES (an increase 100%) THE RIDERS BENEFIT FROM SOCIAL INTERACTION, CONFIDENCE BUILDING, WELFARE &amp; QUALITY OF LIFE</p> <p>RIDING HAS MANY THERAPEUTIC BENEFITS. WE EXPAND THE OPPORTUNITIES &amp; LIFE CHANCE OF BOTH RIDERS &amp; VOLUNTEERS. WE CONTINUE TO OFFER A ROBUST TRAINING PACKAGE &amp; ACCREDITATION IS IN PLACE FOR VOLUNTEERS &amp; ALSO THE RIDERS IF THEY CHOSE TO ACCESS THIS</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	RECEIPTS IMPROVED BY 217% ( £3,239.27 - £10,261.52 ) & PAYMENTS BY 448% (1,650.00 - £9,040.90 ) ACHIEVED BY SIGNIFICANT GROUP ACTIVITY GROWTH WHILST MAINTAINING CIRCUMSTANCES & PLANNED EXPANSION REALISTICALLY
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	ESPECIALLY FOLLOWING THE COVID EXPERIENCE – TO ENSURE GROUP CONTINUITY IN DIFFICULT & EXTREME CIRCUMSTANCES & COVER MINIMUM 12 MONTHS OPERATING EXPENSES & ACTIVITY GOALS
Amount of reserves held	Para 1.22	MARSDEN BUILDING SOCIETY BALANCE £ 5517.04 BARCLAYS CURRENT ACCOUNT £12,170 (LESS: RING FENCE FUND REQUIREMENTS 2024/25 GRANTS £1295 & THCP RENT £1200)
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	DONATIONS, FUNDRAISING, LOCAL COMMUNITY GRANTS
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	N/A
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	C.I.O
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	C.I.O charitable incorporated organisation, company limited by guarantee
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	ELECTED TO POST BY ALL TRUSTEES NO SINGLE INDIVIDUAL IS ENTITLED TO APPOINT ONE OR MORE TRUSTEE

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	PENDLE RIDING FOR THE DISABLED ASSOCIATION, INCORPORATING CARRIAGE DRIVING
Other name the charity uses	PENDLE RDA
Registered charity number	1170644
Charity's principal address	VIEW COTTAGE FARM MOORGATE ROAD BARNOLDSWICK BB18 5SG

## Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	KATE BAILEY	TRUSTEE. CHARITY COMMISSION CONTACT & GROUP LEADER	N/A	COMMITTEE
2	HEATHER ROBBINS	TRUSTEE	N/A	COMMITTEE
3	JACQUELINE MERCER	TRUSTEE. GROUP SECRETARY	N/A	COMMITTEE
4	KELLY GLYNN	TRUSTEE. GROUP CHAIR	N/A	COMMITTEE
5	SARAH METCALFE	TRUSTEE. SAFEGUARDING OFFICER	N/A	COMMITTEE
6	JULIE MCCASH	TRUSTEE. GROUP TREASURER	N/A	COMMITTEE
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## Corporate trustees – names of the directors at the date the report was approved

Director name		

## Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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Declarations

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

Signature(s)		
Full name(s)	JULIE MARGARET MCCASH	
Position (e.g. Secretary, Chair, etc)	TRUSTEE, TREASURER	
Date	10/07/2025	

PENDLE RDA  
2024/25  
RECEIPT PAYMENTS ACCOUNTS

2023/24		RECEIPTS		2024/25
		MERCHANDISE		70.00
1,338.50		Donations & Sponsors		2,990.00
		Collectins at Events/ Petty Cash		186.29
350.00		PETTY CASH THCP		198.55
		Just Giving/Giveasyoulive/Everyclick		
270.77		Misc		715.00
1280.00		Riding Sessions Donations (wef 11/7/16	4123	
		THCP Rent 22nd July to date (31/3/25) + 12 WEEKS £25(noti	-1200	4123.00
		is 36 wks to 31/03/25 900 Coaches £545 unclaimed to 31 M	-545	
		Sessions running balance Income & to cover electric	2378	
		LCC GRANTS		1,595.93
		GIFT AID		382.75
3,239.27				10,261.52
		Balance as at 31st March 2024		
	5246.27	Marsden BS	5517.04	
	9,631.39	Barclays C/A	10,949.89	
£ 14,877.66	£14,877.66		£ 16,466.93	16,466.93
18,116.93				26,728.45
		PAYMENTS		
1,010.00		RDA National		200.00
		Instructors Expenses/DBS		1255.1
		Horses		
		Insurance		864.00
		Room Hire/Events		
		Misc/Website (defib £766.80 - £300 Gran	£300.00	911.80
		Presents		
		PETTY CASH THCP		198.55
640.00		Whitemoor/THCP		330.00
		MERCHANDISE		163.95
		RDA SPONSORSHIP		50.50
		Pride Maintenance		5,067.00
		CASH A/C		
1,650.00				9,040.90
		Balances as at 31st March 2025		
		or to date		
	5517.04	Marsden BS 17/02/24	5517.04	
	10,949.89	Barclays CA	12,170.51	
16,466.93	£16,466.93		£ 17,687.55	17,687.55
18,116.93				26,728.45

CASH	BARCLAYS C/A A/C	12170.51
	RESTRICTED FUNDS UNSPENT - GRA	1295.93
	RESTRICTED FUNDS THCP RENT	1200
CASH	AVAILABLE FUNDS	9674.58