



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1st January 2022
Period end date

Period start date To 31st December 2022

Charity name: Penrith & District Beekeepers Association

Charity registration number: 1170487

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of Penrith and District Beekeepers Association CIO are to preserve the honeybee by promoting the craft of beekeeping and educating the public of the benefit of bees in the environment.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>a) The promotion and improvement of beekeeping in Penrith and the surrounding area.</p> <p>b) The control and, where possible, the eradication of diseases and disorders of honeybees.</p> <p>c) The raising of public awareness of the importance of bees to the environment.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All Trustees receive the CC Guidance document and receive training as part of their induction as new trustees.

Additional information

	SORP reference	
Contribution made by volunteers	Para 1.38	All Trustees are volunteers and contribute to the running, monitoring and financial management of the charity. Members also voluntarily support the activities of the charity which enable it to meet its charitable objectives.

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Raising awareness of the value of bees to the environment:</p> <p>The Penrith and District Beekeepers Association (PDBKA) 2022 Calendar was sold and distributed across the local area and beyond: contains information about bees, beekeeping and bee friendly plants. Sales of 2023 PDBKA Calendar began in the autumn 2022.</p> <p>The Hive Geometrix Exhibition: 17th May – 3rd July 2022 at Upfront Gallery; This was an exhibition of visual artist Stephen Livingstone's paintings about bees through the seasons.</p> <p>A portable exhibition of display panels was created for display in local venues, These are about bees and beekeeping through the year, the threats to bee survival and strategies to support them. This was initially displayed alongside Stephen's paintings at the Hive Geometrix Exhibition.</p> <p>Additional events which were run during the exhibition:</p> <p>June: Gardener's Question Time: Over 20 people attended. Questions and Answers by a panel of experts included those about developing bee and pollinator friendly gardens.</p> <p>May – June: Bee Hotel Construction workshops: Family workshops to develop awareness of different types of bees and the construction of a bee hotel to use in their own garden settings. 8 family groups attended.</p> <p>Pop up shop and observation hive, beekeepers present on occasional Saturdays. Opportunities for conversations with the general public.</p>

	<p>Favourable comments were provided by visitors to the exhibition and accompanying activities, which were recorded in a notebook left on site.</p> <p>Upfront Gallery benefited from an increase in visitors to their site and purchases of refreshments, awareness of the other arts and music events that they hold.</p> <p>Schools Programme:</p> <p>Penruddock Primary School: whole school project June 2022: 46 pupils</p> <p>Temple Sowerby Primary School: Jan – Feb 2022: 26 Key Stage 2 pupils worked with professional visual artist and beekeepers on an arts-based cross curricular project about bees, to create and construct the large-scale bee mobile which was displayed at Up Front Gallery during the Hive Geometrix Exhibition.</p> <p>Presentations were also made to children in Clifton Primary School (80 pupils), Beaconside Primary School (60 pupils).</p> <p>Positive comments were received from pupils and teachers about the achieved learning outcomes which were consistent with the aims of the projects.</p> <p>Visit to Northumberland Honey Company: 21st July. Attended by PBKA Members and those from Penrith Ladies Luncheon Group.</p> <p>July 30th. PBKA Stall and Observation hive at the Kirkby Stephen Westmorland Dales Arts Event. Approximately 30 people visited the stall during the day.</p> <p>Three presentations were made by PBKA Members to 3 WIs (Melmerby, Lazonby and Ivegill) This involved an estimated 70 attendees. Positive feedback was received from attendees at each presentation.</p> <p>Training for aspiring beekeepers: Introducing Beekeeper Course: July 2022.</p>
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		<p>12 attended. 100% recorded excellent to all aspects of the course.</p> <p>August – Sept: Excursion to Slovenia, coordinated by PDBKA in partnership with Api Tours, involved 16 beekeepers from across the UK enabling them to learn about alternative methods of bee husbandry and strategies to support pollinators from beekeepers across Slovenia.</p> <p>Reports from the participants identified key areas of learning that would not have been achievable within the UK.</p> <p>Swarm collection: service providing public benefit: 12 swarm collectors responded to 32 calls from the general public. This resulted in the successful removal of 19 swarms of bees and advice provided on dealing with 3 bumble bee nests and 5 wasp nests. The requirement for callers to provide photographs of the bee activity and nest site, reduced the number of 'false call outs' and increased the ability of beekeepers to provide suitable advice immediately the call was received.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	All the achievements recorded in the PDBKA Development plan 2022 were achieved in the various sections except one arts project which could not be developed until the local authority appointed an arts officer with whom PDBKA could liaise. This has been deferred until 2023.
Performance of fundraising activities against objectives set	Para 1.41	<p>£1,000 grant provided by Penrith Town Council provided the remaining 50% funding required to cover the costs of the production of the display panels and purchase of bee hotel kits.</p> <p>£800 donation by a PDBKA member provided the finance to pay the fee of the visual artist for the production of the Bee Mobile.</p> <p>£250 grant from H&D Wills charitable trust to fund the resources and arts materials required to create the Bee Mobile.</p>

		<p>Estimated £500 in kind contribution by Upfront Gallery for the exhibition space and other onsite areas enabled the Hive Geometric Exhibition and other supporting events to take place.</p> <p>£880 sponsorship raised to support the development 2023 PDBKA Calendar.</p> <p>£545 raised through sales of 2022 Calendar which contributed towards the costs of running the additional events held during the Hive Geometrix Exhibition, including the purchase of a 'medium size' gazebo which will also be available for use at future events.</p> <p>An auction of flowering containers, donated by a PDBKA Member, at the Gardener's Question Time event, raised £100 which was donated to the BBKA 'Beekeepers in Ukraine' Appeal.</p>
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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	£7,934 to carry forward includes £417, which includes some residual grant funding, will be set aside to complete the production of second phase of information display panels.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held to maintain the apiary in good repair in case of storm/ general wear and tear and to have funds available to replace colonies of bees and equipment in case of colony loss through disease etc. To purchase new/ up to date equipment for specialist bee husbandry purposes.
Amount of reserves held	Para 1.22	£7,517
Reasons for holding zero reserves	Para 1.22	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information

The charity's principal sources of funds (including any fundraising)	Para 1.47	<p>Member subscriptions</p> <p>Fund raising at events and activities such as raffles, 'bucket collections' and through initiatives such as the annual calendar, honey sales.</p> <p>Applications for grants/ funding awards from other charitable trusts for specific projects.</p>
		Destruction of bee hives, colony losses due

A description of the principal risks facing the charity	Para 1.46	to adverse weather conditions or disease, destruction by non-native species, e.g. Asian Hornet; hive beetle; reportable viral diseases e.g. American Foulbrood which would require all colonies and equipment to be destroyed.
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Structure, Governance and Management

Description of charity's trusts:		
Type of governing document	Para 1.25	Constitution for CIO as recommended by the Charity Commission
How is the charity constituted?	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are elected by members at the AGM. The eligibility of the elected individuals are checked out against the Charity Commission criteria.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	An induction pack is provided and this is followed up by an Induction Meeting with the Chair and another experienced Trustee, subject to their availability, prior to the new trustee attending their first board meeting.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	PDBKA is affiliated to Cumbria Beekeepers Association (which comprises 5 branches from across north Cumbria) CBKA is a regional constituent of the British Beekeeping Association – of which PDBKA is also a member.
Relationship with any related parties	Para 1.51	Linked through the renewal of annual subscriptions from the PDBKA Membership to both Cumbria Beekeepers Association and the British Beekeepers Association.

Reference and Administrative details

Charity name	Penrith and District Beekeepers Association
Other name the charity uses	Penrith Beekeepers Association
Registered charity number	1170487
Charity's principal address	16 Byrnes Close Plumpton Penrith CA11 9PE

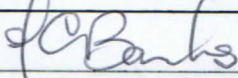
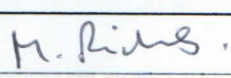
Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	
1	David Malcolm Galloway	Chair Data Protection Officer	Chair Jan – 3 rd April	
2	Margaret Riches	Treasurer Chair	Treasurer Jan – 3 rd April Chair 3 rd April - Dec	
3	Dominic Rhodes	Apiary Manager Vice Chair	3 rd April - Dec	
4	Davina Solomon	Membership Secretary	3 rd April – Dec	
5	Richard Grange Backhouse	Apiary Manager		
6	Stephen Marshall	Apiary Manager Communications Secretary		
7	Rosalind Mary Exton	Minutes Secretary		
8	Patricia Margaret Norris	Programme Development		
9	Catherine Bernadette Weightman	Events Co-ordinator		
10	Stuart Alexander Cunningham Bowie			
11	Owen John David Morgan		Appointed 3 rd April 2022	
12	Mark Gerrard Dasey	Web site Manager	Appointed 3 rd April 2022	
13	John Campbell Banks	Treasurer	Appointed 3 rd April 2022	
14	Maire Patricia Maguinness		Resigned 3 rd April 2022	
15	Terence William Phillips		Resigned 3 rd April 2022	

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	John Campbell Banks	MARGARET RICHES
Position (eg Secretary, Chair, etc)	Treasurer	CHAIR

Date

17/4/23



CHARITY COMMISSION
FOR ENGLAND AND WALES

Penrith and District Beekeepers Association

1170487

Receipts and payments accounts

CC16a

For the period
from

01/01/2022

To

31/12/2022

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Subscriptions	2,833	-	-	2,833	3,994
Brood diseases insurance premiums	153	-	-	153	211
Events	608	-	-	608	111
Training	1,030	-	-	1,030	955
Donations	1,124	-	-	1,124	615
Fundraising activities	5,211	-	-	5,211	3,995
Grants	-	1,750	-	1,750	-
Varroa treatment	326	-	-	326	478
Bees and hives	-	-	-	-	1,650
Gift aid recoverable	790	-	-	790	711
Bank interest receivable	15	-	-	15	6
Sub total (Gross income for AR)	12,090	1,750	-	13,840	12,726
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	12,090	1,750	-	13,840	12,726
A3 Payments					
Subscriptions	2,188	-	-	2,188	1,746
Brood diseases insurance premiums	271	-	-	271	273
Equipment, apiary development and insurance	2,192	500	-	2,692	1,712
Apiary manager travel	504	-	-	504	144
New shed	-	-	-	-	4,707
Apiguard, MAQ's and apibioxal	338	-	-	338	727
Bee hotels and display panels	-	-	-	-	625
Exhibition panels	-	583	-	583	-
Events costs	703	-	-	703	48
Hive geometrix	1,631	250	-	1,881	-
Training costs	782	-	-	782	810
Meeting, talks and speaker costs	1,605	-	-	1,605	299
Queen Rear Apiary	-	-	-	-	1,642
Postage and printing	713	-	-	713	543
Fundraising expenses	3,788	-	-	3,788	1,524
Sundry expenses	388	-	-	388	485
Website costs	60	-	-	60	108
Accountancy	80	-	-	80	75
Sub total	15,243	1,333	-	16,576	15,468
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	15,243	1,333	-	16,576	15,468
Net of receipts/(payments)	(3,153)	417	-	(2,736)	(2,742)
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	10,670	-	-	10,670	13,412
Cash funds this year end	7,517	417	-	7,934	10,670

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Current Account	3,218	417	-
	Building Society Account	4,259	-	-
	Cash	40	-	-
	Total cash funds	7,517	417	-

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
<i>M. Riches</i>	M. RICHES	17/4/23
<i>J.C. Banks</i>	J.C. BANKS	17/4/23

**Penrith and District Beekeepers Association
Chartered Accountants report
for the period ended 31 December 2022**

We have prepared for your approval the financial information of the Penrith and District Beekeepers Association for the period, which comprises of the receipts and payments statement and the balance sheet, from the entity's accounting records and from information and explanations you have given us.

As a practising member of the Institute of Chartered Accountants in England and Wales (ICAEW), we are subject to its ethical and other professional requirements which are detailed at icaew.com/membershandbook.

This report is made solely to you, in accordance with the terms of our engagement letter. Our work has been undertaken solely to prepare for your approval the financial information of Penrith and District Beekeepers Association and state those matters that we have agreed to state to you in this report in accordance with the guidance of ICAEW as detailed at icaew.com/compilation. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than Penrith and District Beekeepers Association for our work or for this report.

You have approved the financial information for the year and have acknowledged your responsibility for it, for the appropriateness of the financial reporting framework adopted and for providing all information and explanations necessary for its compilation.

We have not verified the accuracy or completeness of the accounting records or information and explanations you have given to us and we do not, therefore, express any opinion on the financial information.

APB Bookkeeping Services Limited
Chartered Accountants
89 Pennyhill Park
Penrith
CA11 9JW

Date 25th March 2023