

# PENRITH AND DISTRICT BEEKEEPERS ASSOCIATION

England & Wales - Charity number 1170487

## Details

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Other names	PBKA - CUMBERLAND BEEKEEPERS ASSOCIATION PENRITH BRANCH
Status	Registered
Legal form	CIO
Registered	2016-11-30
Register	<a href="#">View on the Charity Commission register</a>

## Contact

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**Address** 16 Byrnes Close  
Plumpton  
Penrith  
CA11 9PE

**Phone** 01768894404

**Email** [mr4cnr@gmail.com](mailto:mr4cnr@gmail.com)

**Website** [www.penrithbeekeepers.org](http://www.penrithbeekeepers.org)

## Activities

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**Objects:** "THE OBJECTS OF THE CIO ARE TO PRESERVE THE HONEYBEE BY PROMOTING THE CRAFT OF BEEKEEPING AND EDUCATING THE PUBLIC OF THE BENEFIT OF BEES IN THE ENVIRONMENT."

**Activities:** The education of the general public about the value of bees to the environment and the ways in which they can help to reduce their decline. Services include an educational outreach programme to schools and community groups, training for prospective, beginner and experienced beekeepers and a swarm collection service.

## Classification

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- **How:** Provides Buildings/facilities/open Space, Provides Services, Provides Advocacy/advice/information
- **What:** Education/training, Animals, Environment/conservation/heritage
- **Who:** Children/young People, The General Public/mankind

## Geography

- Cumbria

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-12-31	£8,890	£9,382	-	-
2024-12-31	£12,569	£10,915	-	-
2023-12-31	£15,729	£11,066	-	-
2022-12-31	£13,840	£16,576	-	-
2021-12-31	£12,726	£15,468	-	-

## Trustees

Name	Role	Appointed
<b>Dr MARGARET RICHES</b>	Chair	2016-02-10
CLIVE NIGEL RICHES		2024-04-07
Dr DOMINIC RHODES		2017-02-01
Dr Davina Noelle Solomon		2021-03-07
Dr Ramiz Idriz		2025-04-13
Mark Gerrard Dasey		2022-04-03
Michael Dennis Ryan		2025-04-13
Nicholas Michael Bagshaw		2026-03-29
Norman Bradley English		2025-04-13
RICHARD GRANGE BACKHOUSE		2016-02-10

**PENRITH AND DISTRICT BEEKEEPERS ASSOCIATION**

England & Wales - Charity number 1170487

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# Accounts

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## Trustees' Annual Report for the period

From 1<sup>st</sup> January 2025  
Period end date

Period start date To 31<sup>st</sup> December 2025

**Charity name: Penrith & District Beekeepers Association**

**Charity registration number: 1170487**

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of Penrith and District Beekeepers Association CIO are to preserve the honeybee by promoting the craft of beekeeping and educating the public of the benefit of bees in the environment.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	a) The promotion and improvement of beekeeping in Penrith and the surrounding area.  b) The control and, where possible, the eradication of diseases and disorders of honeybees.  c) The raising of public awareness of the importance of bees to the environment.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All Trustees receive the Charity Commission Guidance document and receive training as part of their induction as new trustees.

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Contribution made by volunteers	Para 1.38	All Trustees are volunteers and contribute to the running, monitoring and financial management of the charity. Members also voluntarily support the activities of the charity which enable it to meet its charitable objectives.

## Achievements and Performance

	SORP reference	
<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p>An information table, manned by trustees with handouts about the Asian Hornet was used at Acorn Bank during weekends throughout the summer season, to raise the awareness of the general public to the dangers of the Asian Hornet and how it should be reported as a non-native invasive species if spotted. Handouts supplied by the National Bee Unit (NBU) were also available for PBKA Trustees to give out to visitors at Acorn Bank on the afternoons of the Branch Meetings.</p> <p>A PBKA Trustee provided space for beekeepers to provide information to the general public about bees, beekeeping and the Asian Hornet at a monthly market at Kirkby Stephen. National Surveys have shown that it is the reports from the General public that have been the most significant in reporting the presence of the Asian Hornet and which has led to its nests being destroyed- so educating the general public to know how to identify and report sightings is of both national and local importance.</p> <p>Attendance at local events: PBKA also had a stall at the Kirkby Stephen Westmorland Dales Arts Event in July. . Approximately 30 people visited the stall during the day. Apple Day at Hutton in the Forest Approximately 40 people visited the stall during the day. PBKA was invited by the Cumbria Wildlife Trust to provide information at the opening of the Cold Springs Nature reserve in October.</p> <p>Presentations to local interest groups, including gardening clubs and allotment owners, were provided by PBKA Members in Dalston, Shap and Stainton.</p> <p>During July, a 'Young Carers' group of 12, 10-13 year olds attended a session at Acorn Bank to learn more about bees and other pollinators. This provided a valuable educational as well as recreational activity to young children/ teenagers who are often deprived of these opportunities due to their caring responsibilities.</p>

		<p>In November and December, four information sessions were held for all the beneficiaries and support volunteers at the 'Growing Well' charity's base at Tebay Services. These sessions particularly focused on the ways in which bees aid pollination and the support that they need from gardeners because the charity's beneficiaries learn horticultural skills to help them combat mental health issues.</p> <p>Introducing Beekeeper Course: June 2025. 12 attended. 100% recorded excellent to all aspects of the course. Course participants included two volunteers from Acorn Bank who learnt more about the ways in which, they as volunteer gardeners, should tend the plants to encourage healthy bee and pollinator development.</p> <p>Swarm collection: Although our swarm collectors generally commented that it seemed as if less swarms took place last summer, a total of 21 swarms were collected by our team of 11 swarm collectors, six more than in 2024.</p> <p>Swarm collectors continue to receive requests to remove bumble bee and wasp nests (ten in total) , but the number of visits to properties are now less due to the requirement to provide photographic evidence prior to a swarm collector visiting the site.</p> <p>Bees were supplied to members from the stocks at Acorn Bank to ensure that local beekeepers have colonies with strains of healthy bees which will survive the Cumbrian winters and foraging conditions.</p>
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**Additional information (optional)**

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	All the achievements recorded in the PDBKA Development plan 2025 were achieved in the various sections except that the Long Hive could not be used for bees because the poor weather conditions produced a drone laying queen so the
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		<p>colony identified for transfer to the long hive died out.</p> <p>The Training Apiary continues to be a valuable training resource for both beginners and established beekeepers. It is managed by a team of four volunteers and the branch meetings held at Acorn Bank over the summer months were well attended, mainly by beginners.</p>
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## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity is in a healthy financial position- having adequate reserves. This includes funds approved for the Mural Project which will no longer go ahead. This has since been re-designated for the purchase of more information boards and display screens to promote public awareness of the Asian Hornet threat.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held to maintain the apiary in good repair in case of storm/ general wear and tear and to have funds available to replace colonies of bees and equipment in case of colony loss through disease etc. To purchase new/ up to date equipment for specialist bee husbandry purposes.
Amount of reserves held	Para 1.22	The charity holds unrestricted reserves of £13,342.

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<p>Member subscriptions</p> <p>Fund raising at events and activities such as raffles, 'bucket collections' and through initiatives such as, honey sales and other bi products such as honey mustard. .</p> <p>Applications for grants/ funding awards from other charitable trusts for specific projects.</p>
A description of the principal risks facing the charity	Para 1.46	<p>Destruction of bee hives, colony losses due to adverse weather conditions or disease, destruction by non-native species, e.g. Asian Hornet; hive beetle; reportable viral diseases e.g. American Foulbrood which would require all colonies and equipment to be destroyed. If beekeepers were widely effected by these events, then there would be fewer members and the continuing viability of the organisation would be uncertain.</p>

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution for CIO as recommended by the Charity Commission
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are elected by members at the AGM. The eligibility of the elected individuals are checked out against the Charity Commission criteria.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	An induction pack is provided and this is followed up by an Induction Meeting with the Chair and another experienced Trustee, subject to their availability, prior to the new trustee attending their first board meeting.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	PDBKA is affiliated to Cumbria Beekeepers Association (which comprises 5 branches from across north Cumbria) CBKA is a regional constituent of the British Beekeeping Association – of which PDBKA is also a member.
Relationship with any related parties	Para 1.51	Linked through the renewal of annual subscriptions from the PDBKA Membership to both Cumbria Beekeepers Association and the British Beekeepers Association.

### Reference and Administrative details

Charity name	Penrith and District Beekeepers Association
Other name the charity uses	Penrith Beekeepers Association
Registered charity number	1170487
Charity's principal address	16 Byrnes Close Plumpton Penrith CA11 9PE

**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Margaret Riches	Chair		
2	Norman English	Treasurer	Appointed 13/04/2025	
3	Dominic Rhodes	Apiary Manager Vice Chair		
4	Davina Solomon	Minutes Secretary		
5	Mark Gerrard Dasey	Web site Manager & Membership Secretary		
6	Pat Norris	Programme Development		
7	Richard Grange Backhouse	Apiary Manager		
8	Michael Ryan	Equipment Manager	Appointed 13/04/2025	
9	Ramiz Idriz	Safeguarding Officer	Appointed 13/04/2025	
10	Clive Nigel Riches	Policy Advisor		
11	Catherine Bernadette Weightman		Resigned 13/04/2025	
12	Owen John David Morgan		Resigned 13/04/2025	
13	Peter Andrew Morgan		Resigned 13/04/2025	
	John Campbell Banks		Resigned 13/04/2025	
14	Kirk Harrison		Resigned 13/04/2025	

**Declarations**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>		
<b>Full name(s)</b>		
<b>Position (eg Secretary, Chair, etc)</b>		
<b>Date</b>		



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Penrith and District Beekeepers Association

1170487

## Receipts and payments accounts

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For the period  
from

01/01/2025

To

31/12/2025

### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
Subscriptions	4,211	-	-	4,211	6,069
Brood diseases insurance premiums	246	-	-	246	481
Events	146	-	-	146	189
Training	1,325	-	-	1,325	1,240
Donations	339	-	-	339	597
Fundraising activities	1,836	-	-	1,836	2,893
Grants	-	-	-	-	2,250
Sale of equipment	714	-	-	714	-
Bank interest receivable	73	-	-	73	100
<b>Sub total (Gross income for AR)</b>	<b>8,890</b>	<b>-</b>	<b>-</b>	<b>8,890</b>	<b>13,819</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>8,890</b>	<b>-</b>	<b>-</b>	<b>8,890</b>	<b>13,819</b>
<b>A3 Payments</b>					
Subscriptions	2,620	-	-	2,620	2,369
Brood diseases insurance premiums	357	-	-	357	314
Equipment, apiary development and insurance	1,229	-	-	1,229	2,003
Apiary travel	153	-	-	153	436
Bee suits	20	-	-	20	1,209
Asian Hornet	794	-	-	794	1,177
Long hive beeshed	-	-	-	-	186
Events costs	366	-	-	366	356
Training costs	1,075	-	-	1,075	973
Meeting, talks and speaker costs	403	-	-	403	627
Postage and printing	467	-	-	467	745
Fundraising expenses	1,443	-	-	1,443	1,794
Stripe fees	55	-	-	55	72
Sundry expenses	239	-	-	239	165
Website costs	66	-	-	66	66
Accountancy	95	-	-	95	90
<b>Sub total</b>	<b>9,382</b>	<b>-</b>	<b>-</b>	<b>9,382</b>	<b>12,582</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>9,382</b>	<b>-</b>	<b>-</b>	<b>9,382</b>	<b>12,582</b>
<b>Net of receipts/(payments)</b>	<b>(492)</b>	<b>-</b>	<b>-</b>	<b>(492)</b>	<b>1,237</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>13,834</b>	<b>-</b>	<b>-</b>	<b>13,834</b>	<b>12,597</b>
<b>Cash funds this year end</b>	<b>13,342</b>	<b>-</b>	<b>-</b>	<b>13,342</b>	<b>13,834</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank Current Account	7,890	-	-
	Building Society Account	5,452	-	-
	<b>Total cash funds</b>	<b>13,342</b>	<b>-</b>	<b>-</b>

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval

**Penrith and District Beekeepers Association  
Chartered Accountants report  
for the period ended 31 December 2025**

We have prepared for your approval the financial information of the Penrith and District Beekeepers Association for the period, which comprises of the receipts and payments statement and the balance sheet, from the entity's accounting records and from information and explanations you have given us.

As a practising member of the Institute of Chartered Accountants in England and Wales (ICAEW), we are subject to its ethical and other professional requirements which are detailed at [icaew.com/membershandbook](http://icaew.com/membershandbook).

This report is made solely to you, in accordance with the terms of our engagement letter. Our work has been undertaken solely to prepare for your approval the financial information of Penrith and District Beekeepers Association and state those matters that we have agreed to state to you in this report in accordance with the guidance of ICAEW as detailed at [icaew.com/compilation](http://icaew.com/compilation). To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than Penrith and District Beekeepers Association for our work or for this report.

You have approved the financial information for the year and have acknowledged your responsibility for it, for the appropriateness of the financial reporting framework adopted and for providing all information and explanations necessary for its compilation.

We have reviewed the accounting records supplied and vouched year end bank balances to bank statements.

APB Bookkeeping Services Limited  
Chartered Accountants  
89 Pennyhill Park  
Penrith  
CA11 9JW

Date: 11 March 2026

**PENRITH AND DISTRICT BEEKEEPERS ASSOCIATION**

England & Wales - Charity number 1170487

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# Accounts

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## Trustees' Annual Report for the period

From 1<sup>st</sup> January 2024  
Period end date

Period start date To 31<sup>st</sup> December 2024

**Charity name: Penrith & District Beekeepers Association**

**Charity registration number: 1170487**

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of Penrith and District Beekeepers Association CIO are to preserve the honeybee by promoting the craft of beekeeping and educating the public of the benefit of bees in the environment.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	a) The promotion and improvement of beekeeping in Penrith and the surrounding area.  b) The control and, where possible, the eradication of diseases and disorders of honeybees.  c) The raising of public awareness of the importance of bees to the environment.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All Trustees receive the CC Guidance document and receive training as part of their induction as new trustees.

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Contribution made by volunteers	Para 1.38	All Trustees are volunteers and contribute to the running, monitoring and financial management of the charity. Members also voluntarily support the activities of the charity which enable it to meet its charitable objectives.

## Achievements and Performance

	SORP reference	
<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p><b>Education:</b> The Penrith and District Beekeepers Association (PDBKA) 2024 Calendar was sold and distributed across the local area and beyond. It contained information about bees, beekeeping and bee friendly plants.</p> <p>An information table, manned by trustees with handouts about the Asian Homet was used at Acorn Bank during weekends throughout the summer season, to raise the awareness of the general public to the dangers of the Asian Homet and how it should be reported as a non-native invasive species if spotted.</p> <p>Resources were sourced and purchased so that 50 Asian Homet Watch Kits could be compiled and distributed to PBKA members at the AGM and other local interest groups. The information in the kits was in duplicate so that recipients could retain one set and pass the documents onto someone else.</p> <p>Handouts supplied by the National Bee Unit (NBU) were also available for PBKA Trustees to give out to visitors at Acorn Bank on the afternoons of the Branch Meetings.</p> <p>Grant funding was used to design and produce a set of five A1 information boards. These were used to develop a display and information table at Penrith Library during April and in Carlisle Library during May.</p> <p>A school project about the value of honey bees and their life cycle were undertaken at Warcop Primary School (62 pupils) during June.</p> <p>A group of members from Penrith Lions visited the apiary for a presentation about bees followed by an opportunity to visit the apiary and observe the bees while the apiary managers carried out a bee inspection.</p> <p><b>Oral History Trail:</b> 3 beekeepers were interviewed by a Community Development officer about the setting up of the apiary and the value of bees to the environment.</p>

	<p>The recorded transcript of this conversation will be included in an oral history trail for access by the general public on visits to Acorn Bank.</p> <p><b>Training for aspiring beekeepers:</b> Introducing Beekeeper Course: June 2024. 14 attended. 100% recorded excellent to all aspects of the course. Course participants included two students.</p> <p><b>PBKA Stall and Observation hive at local events:</b> Kirkby Stephen Westmorland Dales Arts Event 28th July. Approximately 30 people visited the stall during the day. Apple Day at Hutton in the Forest (29<sup>th</sup> September) Approximately 40 people visited the stall during the day.</p> <p><b>Swarm collection: Swarm collection:</b> Total of 15 swarms were collected by team of 11 swarm collectors in response to requests received from the general public. The swarm collection process and the conversations that take place when inappropriate call outs are made, helps to educate the general public about how to identify bees and deal with them. 5 call outs related to bumble bee and wasp nests. There were more incidences of advice being given through telephone conversations and in some instances these led to 'call outs' being avoided.</p> <p>Three visits were to properties where bees had nested within the building. These included bees that had established themselves in the building following the removal of other bee nests earlier in the season. There is an absence of builders in Cumbria who are available to deconstruct sections of properties to remove bees from inaccessible places and this is a growing concern to property owners where colonies inhabit sites where other bees have been because the residue of old frames and pheromones remain and attract newcomers. Unlike the south of England, there are no companies in Cumbria offering hive removal service which involves dismantling part of a property. This issue has been reported to the BBKA.</p> <p>There was a higher incidence of advice provided and unnecessary call outs avoided. A swarm catcher box was provided to the Buddhist Temple. Sometimes swarm collectors receive calls</p>
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		when they are away on holiday and out of the area. The establishment of a 'Whats App' Group for the swarm collectors might enable them to speedily pass caller's request/s to other swarm collectors to deal with if they are not available.
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**Additional information (optional)**

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p>	<p>All the achievements recorded in the PDBKA Development plan 2024 were achieved in the various sections except that the Long Hive could not be used for bees because of the delays in the path construction followed by poor weather.</p> <p>Pollinator Mural Project: progress was made towards the further development of an <b>arts project</b>: the feasibility study was completed and plans for contacting the community groups to assess them for future involvement was agreed for action in January 2025.</p> <p>A course designed to help members of the public learn more about <b>pollinators</b> and the way that they can be supported in order to reduce their further decline was developed in collaboration with Cumbria Wildlife Trust, Cumbria Beekeepers Association and the British Beekeepers Association. It featured as one of the programmes offered by Higham Hall Education Centre during July 2024, but unfortunately had to be cancelled due to lack of applicants.</p> <p><b>The Training Apiary</b> continues to be a valuable training resource for both beginners and established beekeepers. It is managed by a team of four volunteers and the branch meetings held at Acorn Bank over the summer months were well attended, mainly by beginners.</p>
<p>Performance of fundraising activities against objectives set</p>	<p>Para 1.41</p>	<p>£1,145 sponsorship raised to support the development 2024 PDBKA Calendar.</p> <p>£3,250 in grants was raised to pay for the construction of a pathway to ensure access to the long hive, but due to the landowner's decision to fund and resource this from the estate, these funds were diverted (with the permission of the grant providers) and used to purchase equipment, (in particular, specialist bee suits for wheel chair users) and future fund the Pollinator Mural Project.</p>

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity is in a healthy financial position- having adequate reserves (see below) and £8,455 in the current account and £5,379 in the Building Society account which includes £2,000 to support the development of the Pollinator Mural Project.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held to maintain the apiary in good repair in case of storm/ general wear and tear and to have funds available to replace colonies of bees and equipment in case of colony loss through disease etc. To purchase new/ up to date equipment for specialist bee husbandry purposes.
Amount of reserves held	Para 1.22	Current reserves are £11,834 which is made up of £13,834 of cash held less £2,000 designated as described in para 1.21.
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	No going concern issues.

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Member subscriptions Fund raising at events and activities such as raffles, 'bucket collections' and through initiatives such as the annual calendar, honey sales. Applications for grants/ funding awards from other charitable trusts for specific projects.
A description of the principal risks facing the charity	Para 1.46	Destruction of bee hives, colony losses due to adverse weather conditions or disease, destruction by non-native species, e.g. Asian Hornet; hive beetle; reportable viral diseases e.g. American Foulbrood which would require all colonies and equipment to be destroyed.

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution for CIO as recommended by the Charity Commission
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are elected by members at the AGM. The eligibility of the elected individuals are checked out against the Charity Commission criteria.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	An induction pack is provided and this is followed up by an Induction Meeting with the Chair and another experienced Trustee, subject to their availability, prior to the new trustee attending their first board meeting.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	PDBKA is affiliated to Cumbria Beekeepers Area Association (which comprises 5 branches from across north Cumbria) CBKAA is a regional constituent of the British Beekeeping Association – of which PDBKA is also a member.
Relationship with any related parties	Para 1.51	Linked through the renewal of annual subscriptions from the PDBKA Membership to both Cumbria Beekeepers Association and the British Beekeepers Association.

### Reference and Administrative details

Charity name	Penrith and District Beekeepers Association
Other name the charity uses	Penrith Beekeepers Association
Registered charity number	1170487
Charity's principal address	16 Byrnes Close Plumpton Penrith CA11 9PE



**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Margaret Riches	Chair		
2	Clive Nigel Riches	Treasurer	Appointed 07/04/2024	
3	Dominic Rhodes	Apiary Manager Vice Chair		
4	Davina Solomon	Minutes Secretary		
5	Mark Gerrard Dasey	Web site Manager + Membership Secretary		
6	Pat Norris	Programme Development		
7	Richard Grange Backhouse	Apiary Manager		
8	Catherine Bernadette Weightman	Events Co-ordinator		
9	Owen John David Morgan	Safeguarding Officer		
10	Peter Andrew Morgan	Equipment Officer		
11	John Campbell Banks	Assistant Treasurer		
12	Kirk Harrison	Apiary Manager	Appointed 07/04/2024	

**Declarations**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Margaret Riches	CLIVE NIGEL RICHES
Position (eg Secretary, Chair, etc)	Chair	TREASURER

Date 27/02/2025



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Penrith and District Beekeepers Association

1170487

## Receipts and payments accounts

CC16a

For the period from	01/01/2024	To	31/12/2024
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### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
Subscriptions	6,069	-	-	6,069	5,319
Brood diseases insurance premiums	481	-	-	481	129
Events	189	-	-	189	478
Training	1,240	-	-	1,240	1,780
Donations	597	-	-	597	171
Fundraising activities	2,893	-	-	2,893	5,062
Grants	1,000	1,250	-	2,250	1,000
Varroa treatment	-	-	-	-	92
Gift aid recoverable	-	-	-	-	1,618
Bank interest receivable	100	-	-	100	80
<b>Sub total (Gross income for AR)</b>	<b>12,569</b>	<b>1,250</b>	<b>-</b>	<b>13,819</b>	<b>15,729</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>12,569</b>	<b>1,250</b>	<b>-</b>	<b>13,819</b>	<b>15,729</b>
<b>A3 Payments</b>					
Subscriptions	2,369	-	-	2,369	2,111
Brood diseases insurance premiums	314	-	-	314	293
Equipment, apiary development and insurance	2,003	-	-	2,003	1,832
Apiary travel	436	-	-	436	139
Bee suits	209	1,000	-	1,209	-
Asian Hornet	510	667	-	1,177	-
Long hive beeshed	186	-	-	186	-
Events costs	356	-	-	356	376
Training costs	973	-	-	973	905
Meeting, talks and speaker costs	627	-	-	627	441
Postage and printing	745	-	-	745	233
Fundraising expenses	1,794	-	-	1,794	4,461
Stripe fees	72	-	-	72	-
Sundry expenses	165	-	-	165	131
Website costs	66	-	-	66	60
Accountancy	90	-	-	90	85
<b>Sub total</b>	<b>10,915</b>	<b>1,667</b>	<b>-</b>	<b>12,582</b>	<b>11,066</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>10,915</b>	<b>1,667</b>	<b>-</b>	<b>12,582</b>	<b>11,066</b>
<b>Net of receipts/(payments)</b>	<b>1,654</b>	<b>(417)</b>	<b>-</b>	<b>1,237</b>	<b>4,663</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>12,180</b>	<b>417</b>	<b>-</b>	<b>12,597</b>	<b>7,934</b>
<b>Cash funds this year end</b>	<b>13,834</b>	<b>-</b>	<b>-</b>	<b>13,834</b>	<b>12,597</b>

**Section B Statement of assets and liabilities at the end of the period**

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank Current Account	8,455	-	-
	Building Society Account	5,379	-	-
			-	-
	<b>Total cash funds</b>	<b>13,834</b>	<b>-</b>	<b>-</b>

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval

**Section B Statement of assets and liabilities at the end of the period**

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank Current Account	8,455	-	-
	Building Society Account	5,379	-	-
			-	-
	<b>Total cash funds</b>	<b>13,834</b>	<b>-</b>	<b>-</b>

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

**Penrith and District Beekeepers Association  
Chartered Accountants report  
for the period ended 31 December 2024**

We have prepared for your approval the financial information of the Penrith and District Beekeepers Association for the period, which comprises of the receipts and payments statement and the balance sheet, from the entity's accounting records and from information and explanations you have given us.

As a practising member of the Institute of Chartered Accountants in England and Wales (ICAEW), we are subject to its ethical and other professional requirements which are detailed at [icaew.com/membershandbook](http://icaew.com/membershandbook).

This report is made solely to you, in accordance with the terms of our engagement letter. Our work has been undertaken solely to prepare for your approval the financial information of Penrith and District Beekeepers Association and state those matters that we have agreed to state to you in this report in accordance with the guidance of ICAEW as detailed at [icaew.com/compilation](http://icaew.com/compilation). To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than Penrith and District Beekeepers Association for our work or for this report.

You have approved the financial information for the year and have acknowledged your responsibility for it, for the appropriateness of the financial reporting framework adopted and for providing all information and explanations necessary for its compilation.

We have reviewed the accounting records supplied and vouched year end bank balances to bank statements.

APB Bookkeeping Services Limited  
Chartered Accountants  
89 Pennyhill Park  
Penrith  
CA11 9JW

Date: 28 February 2025

**PENRITH AND DISTRICT BEEKEEPERS ASSOCIATION**

England & Wales - Charity number 1170487

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# Accounts

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**Trustees' Annual Report for the period**

**From 1<sup>st</sup> January 2023  
Period end date**

**Period start date To 31<sup>st</sup> December 2023**

**Charity name: Penrith & District Beekeepers Association**

**Charity registration number: 1170487**

**Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of Penrith and District Beekeepers Association CIO are to preserve the honeybee by promoting the craft of beekeeping and educating the public of the benefit of bees in the environment.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>a) The promotion and improvement of beekeeping in Penrith and the surrounding area.</p> <p>b) The control and, where possible, the eradication of diseases and disorders of honeybees.</p> <p>c) The raising of public awareness of the importance of bees to the environment.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All Trustees receive the CC Guidance document and receive training as part of their induction as new trustees.

**Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Contribution made by volunteers	Para 1.38	All Trustees are volunteers and contribute to the running, monitoring and financial management of the charity. Members also voluntarily support the activities of the charity which enable it to meet its charitable objectives.

## Achievements and Performance

	SORP reference	
<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p><b>Education:</b> The Penrith and District Beekeepers Association (PDBKA) 2023 Calendar was sold and distributed across the local area and beyond. It contained information about bees, beekeeping and bee friendly plants. Sales of 2024 PDBKA Calendar began in the autumn 2023.</p> <p>Resources were bought and obtained so that an information table, manned by trustees with handouts about the Asian Hornet was used at Acorn Bank during weekends throughout the summer season, to raise the awareness of the general public to the dangers of the Asian Hornet and how it should be reported as a non-native invasive species if spotted.</p> <p>School projects about the value of honey bees and their life cycle were undertaken at three primary schools: St. Catherine's (110) Milburn Primary School (45) pupils, Pennine Way Primary School (40) and a nursery school: Eden Cottage Nursery School, Kirkby Stephen (30)</p> <p>Presentations were made to local interest groups including three WI groups : Lazonby; Caldbeck; Kirkby Thore.</p> <p>Workshops about bees were provided to Kirkby Stephen Beavers and Scouts (50)</p> <p>A day of workshops about bees involving 100 girl guides and twenty leaders took place at Blencathra Field Studies Centre in July 2023.</p> <p><b>Training for aspiring beekeepers:</b> Introducing Beekeeper Course: June 2023. 14 attended. 100% recorded excellent to all aspects of the course.</p> <p><b>PBKA Stall and Observation hive at local events:</b> Kirkby Stephen Westmorland Dales Arts Event 31<sup>st</sup> July. . Approximately 30 people visited the stall during the day. Apple Day at Hutton in the Forest (1<sup>st</sup> October) Approximately 40 people visited the stall during the day.</p> <p><b>Swarm collection:</b> Total of 33 swarms were collected by team of 11 swarm</p>

	<p>collectors in response to requests received from the general public. The swarm collection process and the conversations that take place when inappropriate call outs are made, helps to educate the general public about how to identify bees and deal with them. 5 call outs related to bumble bee nests. 2 were visits to properties where bees had nested in inaccessible places and only advice could be given. For the first time, 2 calls were received where the callers reported sightings that they assumed were of Asian Hornets.</p>
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**Additional information (optional)**

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p>	<p>All the achievements recorded in the PDBKA Development plan 2023 were achieved in the various sections except:          -Planting for Pollinators in churchyards and local community areas as funding could not be raised for the purchase of the plants.</p> <p>Some progress was made towards the further development of an <b>arts project</b> which had already been deferred from 2022 because of covid: the feasibility of developing a mural to celebrate pollinators was explored during 2023. If external funds can be raised, then It will be installed in the tea room at Acorn Bank. Members of the community will work with the artist to create the work and learn more about pollinators through their involvement. Plans will be further developed and submitted for approval by the National Trust during 2024.</p> <p>A course designed to help members of the public learn more about <b>pollinators</b> and the way that they can be supported in order to reduce their further decline was developed in collaboration with Cumbria Wildlife Trust, Cumbria Beekeepers Association and the British Beekeepers Association. The course will feature as one of the programmes offered by Higham Hall Education Centre during 2024.</p> <p><b>The Training Apiary</b> continues to be a valuable training resource for both beginners and established beekeepers. It is managed by a team of three volunteers and the branch meetings held at Acorn Bank over the summer months were well attended, mainly by beginners.</p>
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Performance of fundraising activities against objectives set	Para 1.41	<p>£1145 sponsorship raised to support the development 2024 PDBKA Calendar.</p> <p>£645 raised through sales of 2023 Calendar contributed towards the costs of additional equipment to use by beekeepers looking after the Long Hive purchased in Dec 2022.</p>

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	£12,597 of reserves carried forward includes restricted grant funding of £417 to complete the production of second phase of information display panels focusing on the Asian Hornet.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held to maintain the apiary in good repair in case of storm/ general wear and tear and to have funds available to replace colonies of bees and equipment in case of colony loss through disease etc. To purchase new/ up to date equipment for specialist bee husbandry purposes.
Amount of reserves held	Para 1.22	Unrestricted funds held were £12,180

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<p>Member subscriptions</p> <p>Fund raising at events and activities such as raffles, 'bucket collections' and through initiatives such as the annual calendar, honey sales.</p> <p>Applications for grants/ funding awards from other charitable trusts for specific projects.</p>
A description of the principal risks facing the charity	Para 1.46	<p>Destruction of bee hives, colony losses due to adverse weather conditions or disease, destruction by non-native species, e.g. Asian Hornet; hive beetle; reportable viral diseases e.g. American Foulbrood which would require all colonies and equipment to be destroyed.</p>

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution for CIO as recommended by the Charity Commission
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are elected by members at the AGM. The eligibility of the elected individuals are checked out against the Charity Commission criteria.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	An induction pack is provided and this is followed up by an Induction Meeting with the Chair and another experienced Trustee, subject to their availability, prior to the new trustee attending their first board meeting.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	PDBKA is affiliated to Cumbria Beekeepers Association (which comprises 5 branches from across north Cumbria) CBKA is a regional constituent of the British Beekeeping Association – of which PDBKA is also a member.
Relationship with any related parties	Para 1.51	Linked through the renewal of annual subscriptions from the PDBKA Membership to both Cumbria Beekeepers Association and the British Beekeepers Association.

### Reference and Administrative details

Charity name	Penrith and District Beekeepers Association
Other name the charity uses	Penrith Beekeepers Association
Registered charity number	1170487
Charity's principal address	16 Byrnes Close Plumpton Penrith CA11 9PE

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Margaret Riches	Chair		
2	Dominic Rhodes	Apiary Manager Vice Chair		
3	John Campbell Banks	Treasurer		
4	Davina Solomon	Membership Secretary (April – Sep 2023)		
5	Mark Gerrard Dasey	Web site Manager + Membership Secretary (Sep – Dec 2023)		
6	Stephen Marshall	Apiary Manager Communications Secretary		
7	Patricia Margaret Norris	Programme Development		
8	Richard Grange Backhouse	Apiary Manager		
9	Catherine Bernadette Weightman	Events Co-ordinator		
10	Stuart Alexander Cunningham Bowie	Data Protection Officer		
11	Owen John David Morgan	Safeguarding Officer		
12	Peter Andrew Morgan	Equipment Officer	From 2 <sup>nd</sup> April 2023	

**Declarations**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>M. Riches</i>	<i>Mark Dasey</i>
Full name(s)	Margaret Riches	Mark Dasey
Position (eg Secretary, Chair, etc)	Chair	Membership Secretary.
Date	13/5/24	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Penrith and District Beekeepers Association

1170487

**Receipts and payments accounts**

CC16a

For the period from	01/01/2023	To	31/12/2023
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**Section A Receipts and payments**

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Subscriptions	5,319	-	-	5,319	2,833
Brood diseases insurance premiums	129	-	-	129	153
Fvents	478	-	-	478	608
Training	1,780	-	-	1,780	1,030
Donations	171	-	-	171	1,124
Fundraising activities	5,062	-	-	5,062	5,211
Grants	1,000	-	-	1,000	1,750
Varroa treatment	92	-	-	92	326
Gift aid recoverable	1,618	-	-	1,618	790
Bank interest receivable	80	-	-	80	15
<b>Sub total (Gross income for AR)</b>	<b>15,729</b>	<b>-</b>	<b>-</b>	<b>15,729</b>	<b>13,840</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>15,729</b>	<b>-</b>	<b>-</b>	<b>15,729</b>	<b>13,840</b>
<b>A3 Payments</b>					
Subscriptions	2,111	-	-	2,111	2,188
Brood diseases insurance premiums	293	-	-	293	271
Equipment, apiary development and insurance	1,832	-	-	1,832	2,692
Apiary manager travel	139	-	-	139	504
Apiguard, MAQ's and apiboxal	-	-	-	-	338
Exhibition panels	-	-	-	-	583
Events costs	375	-	-	375	703
Hive geometrix	-	-	-	-	1,881
Training costs	905	-	-	905	762
Meeting, talks and speaker costs	441	-	-	441	1,605
Postage and printing	233	-	-	233	713
Fundraising expenses	4,461	-	-	4,461	3,788
Sundry expenses	131	-	-	131	388
Website costs	60	-	-	60	60
Accountancy	85	-	-	85	80
<b>Sub total</b>	<b>11,066</b>	<b>-</b>	<b>-</b>	<b>11,066</b>	<b>16,576</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>11,066</b>	<b>-</b>	<b>-</b>	<b>11,066</b>	<b>16,576</b>
<b>Net of receipts/(payments)</b>	<b>4,663</b>	<b>-</b>	<b>-</b>	<b>4,663</b>	<b>(2,736)</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>7,517</b>	<b>417</b>	<b>-</b>	<b>7,934</b>	<b>10,670</b>
<b>Cash funds this year end</b>	<b>12,180</b>	<b>417</b>	<b>-</b>	<b>12,597</b>	<b>7,934</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank Current Account	7,806	417	-
	Building Society Account	4,312	-	-
	Cash	62	-	-
	<b>Total cash funds</b>	<b>12,180</b>	<b>417</b>	<b>-</b>


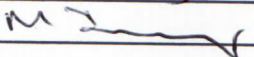
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	M. RICHES	7/4/24
	M DASARI	7/4/24

**Penrith and District Beekeepers Association  
Chartered Accountants report  
for the period ended 31 December 2023**

We have prepared for your approval the financial information of the Penrith and District Beekeepers Association for the period, which comprises of the receipts and payments statement and the balance sheet, from the entity's accounting records and from information and explanations you have given us.

As a practising member of the Institute of Chartered Accountants in England and Wales (ICAEW), we are subject to its ethical and other professional requirements which are detailed at [icaew.com/membershandbook](http://icaew.com/membershandbook).

This report is made solely to you, in accordance with the terms of our engagement letter. Our work has been undertaken solely to prepare for your approval the financial information of Penrith and District Beekeepers Association and state those matters that we have agreed to state to you in this report in accordance with the guidance of ICAEW as detailed at [icaew.com/compilation](http://icaew.com/compilation). To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than Penrith and District Beekeepers Association for our work or for this report.

You have approved the financial information for the year and have acknowledged your responsibility for it, for the appropriateness of the financial reporting framework adopted and for providing all information and explanations necessary for its compilation.

We have reviewed the accounting records supplied and vouched year end bank balances to bank statements.

APB Bookkeeping Services Limited  
Chartered Accountants  
89 Pennyhill Park  
Penrith  
CA11 9JW

Date 8th March 2024

**PENRITH AND DISTRICT BEEKEEPERS ASSOCIATION**

England & Wales - Charity number 1170487

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# Accounts

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## Trustees' Annual Report for the period

From 1<sup>st</sup> January 2022  
Period end date

Period start date To 31<sup>st</sup> December 2022

Charity name: Penrith & District Beekeepers Association

Charity registration number: 1170487

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of Penrith and District Beekeepers Association CIO are to preserve the honeybee by promoting the craft of beekeeping and educating the public of the benefit of bees in the environment.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	a) The promotion and improvement of beekeeping in Penrith and the surrounding area.  b) The control and, where possible, the eradication of diseases and disorders of honeybees.  c) The raising of public awareness of the importance of bees to the environment.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All Trustees receive the CC Guidance document and receive training as part of their induction as new trustees.

### Additional information

	SORP reference	
Contribution made by volunteers	Para 1.38	All Trustees are volunteers and contribute to the running, monitoring and financial management of the charity. Members also voluntarily support the activities of the charity which enable it to meet its charitable objectives.

## Achievements and Performance

	SORP reference	
<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p><b>Raising awareness of the value of bees to the environment:</b></p> <p>The Penrith and District Beekeepers Association (PDBKA) 2022 Calendar was sold and distributed across the local area and beyond: contains information about bees, beekeeping and bee friendly plants. Sales of 2023 PDBKA Calendar began in the autumn 2022.</p> <p>The Hive Geometrix Exhibition: 17<sup>th</sup> May – 3<sup>rd</sup> July 2022 at Upfront Gallery; This was an exhibition of visual artist Stephen Livingstone's paintings about bees through the seasons.</p> <p>A portable exhibition of display panels was created for display in local venues, These are about bees and beekeeping through the year, the threats to bee survival and strategies to support them. This was initially displayed alongside Stephen's paintings at the Hive Geometrix Exhibition.</p> <p>Additional events which were run during the exhibition:</p> <p>June: Gardener's Question Time: Over 20 people attended. Questions and Answers by a panel of experts included those about developing bee and pollinator friendly gardens.</p> <p>May – June: Bee Hotel Construction workshops: Family workshops to develop awareness of different types of bees and the construction of a bee hotel to use in their own garden settings. 8 family groups attended.</p> <p>Pop up shop and observation hive, beekeepers present on occasional Saturdays. Opportunities for conversations with the general public.</p>

	<p>Favourable comments were provided by visitors to the exhibition and accompanying activities, which were recorded in a notebook left on site.</p> <p>Upfront Gallery benefited from an increase in visitors to their site and purchases of refreshments, awareness of the other arts and music events that they hold.</p> <p><b>Schools Programme:</b></p> <p>Penruddock Primary School: whole school project June 2022: 46 pupils</p> <p>Temple Sowerby Primary School: Jan – Feb 2022: 26 Key Stage 2 pupils worked with professional visual artist and beekeepers on an arts-based cross curricular project about bees, to create and construct the large-scale bee mobile which was displayed at Up Front Gallery during the Hive Geometrix Exhibition.</p> <p>Presentations were also made to children in Clifton Primary School (80 pupils), Beaconside Primary School (60 pupils).</p> <p>Positive comments were received from pupils and teachers about the achieved learning outcomes which were consistent with the aims of the projects.</p> <p>Visit to Northumberland Honey Company: 21<sup>st</sup> July. Attended by PBKA Members and those from Penrith Ladies Luncheon Group.</p> <p>July 30<sup>th</sup>. PBKA Stall and Observation hive at the Kirkby Stephen Westmorland Dales Arts Event. Approximately 30 people visited the stall during the day.</p> <p>Three presentations were made by PBKA Members to 3 WIs (Melmerby, Lazonby and Ivegill) This involved an estimated 70 attendees. Positive feedback was received from attendees at each presentation.</p> <p><b>Training for aspiring beekeepers:</b> Introducing Beekeeper Course: July 2022.</p>
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		<p>12 attended. 100% recorded excellent to all aspects of the course.</p> <p><b>August – Sept: Excursion to Slovenia,</b> coordinated by PDBKA in partnership with Api Tours, involved 16 beekeepers from across the UK enabling them to learn about alternative methods of bee husbandry and strategies to support pollinators from beekeepers across Slovenia.</p> <p>Reports from the participants identified key areas of learning that would not have been achievable within the UK.</p> <p><b>Swarm collection:</b> service providing public benefit: 12 swarm collectors responded to 32 calls from the general public. This resulted in the successful removal of 19 swarms of bees and advice provided on dealing with 3 bumble bee nests and 5 wasp nests. The requirement for callers to provide photographs of the bee activity and nest site, reduced the number of 'false call outs' and increased the ability of beekeepers to provide suitable advice immediately the call was received.</p>
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**Additional information (optional)**

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	All the achievements recorded in the PDBKA Development plan 2022 were achieved in the various sections except one arts project which could not be developed until the local authority appointed an arts officer with whom PDBKA could liaise. This has been deferred until 2023.
Performance of fundraising activities against objectives set	Para 1.41	<p>£1,000 grant provided by Penrith Town Council provided the remaining 50% funding required to cover the costs of the production of the display panels and purchase of bee hotel kits.</p> <p>£800 donation by a PDBKA member provided the finance to pay the fee of the visual artist for the production of the Bee Mobile.</p> <p>£250 grant from H&amp;D Wills charitable trust to fund the resources and arts materials required to create the Bee Mobile.</p>

		<p>Estimated £500 in kind contribution by Upfront Gallery for the exhibition space and other onsite areas enabled the Hive Geometric Exhibition and other supporting events to take place.</p> <p>£880 sponsorship raised to support the development 2023 PDBKA Calendar.</p> <p>£545 raised through sales of 2022 Calendar which contributed towards the costs of running the additional events held during the Hive Geometrix Exhibition, including the purchase of a 'medium size' gazebo which will also be available for use at future events.</p> <p>An auction of flowering containers, donated by a PDBKA Member, at the Gardener's Question Time event, raised £100 which was donated to the BBKA 'Beekeepers in Ukraine' Appeal.</p>
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## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	£7,934 to carry forward includes £417, which includes some residual grant funding, will be set aside to complete the production of second phase of information display panels.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held to maintain the apiary in good repair in case of storm/ general wear and tear and to have funds available to replace colonies of bees and equipment in case of colony loss through disease etc. To purchase new/ up to date equipment for specialist bee husbandry purposes.
Amount of reserves held	Para 1.22	£7,517
Reasons for holding zero reserves	Para 1.22	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

## Additional information

The charity's principal sources of funds (including any fundraising)	Para 1.47	<p>Member subscriptions</p> <p>Fund raising at events and activities such as raffles, 'bucket collections' and through initiatives such as the annual calendar, honey sales.</p> <p>Applications for grants/ funding awards from other charitable trusts for specific projects.</p>
		Destruction of bee hives, colony losses due

<p>A description of the principal risks facing the charity</p>	<p>Para 1.46</p>	<p>to adverse weather conditions or disease, destruction by non-native species, e.g. Asian Hornet; hive beetle; reportable viral diseases e.g. American Foulbrood which would require all colonies and equipment to be destroyed.</p>
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## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document	Para 1.25	Constitution for CIO as recommended by the Charity Commission
How is the charity constituted?	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are elected by members at the AGM. The eligibility of the elected individuals are checked out against the Charity Commission criteria.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	An induction pack is provided and this is followed up by an Induction Meeting with the Chair and another experienced Trustee, subject to their availability, prior to the new trustee attending their first board meeting.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	PDBKA is affiliated to Cumbria Beekeepers Association (which comprises 5 branches from across north Cumbria) CBKA is a regional constituent of the British Beekeeping Association – of which PDBKA is also a member.
Relationship with any related parties	Para 1.51	Linked through the renewal of annual subscriptions from the PDBKA Membership to both Cumbria Beekeepers Association and the British Beekeepers Association.

### Reference and Administrative details

Charity name	Penrith and District Beekeepers Association
Other name the charity uses	Penrith Beekeepers Association
Registered charity number	1170487
Charity's principal address	16 Byrnes Close Plumpton Penrith CA11 9PE

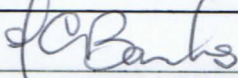
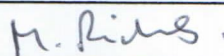
**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	
1	David Malcolm Galloway	Chair Data Protection Officer	Chair Jan – 3 <sup>rd</sup> April	
2	Margaret Riches	Treasurer Chair	Treasurer Jan – 3 <sup>rd</sup> April Chair 3 <sup>rd</sup> April - Dec	
3	Dominic Rhodes	Apiary Manager Vice Chair	3 <sup>rd</sup> April - Dec	
4	Davina Solomon	Membership Secretary	3 <sup>rd</sup> April – Dec	
5	Richard Grange Backhouse	Apiary Manager		
6	Stephen Marshall	Apiary Manager Communications Secretary		
7	Rosalind Mary Exton	Minutes Secretary		
8	Patricia Margaret Norris	Programme Development		
9	Catherine Bernadette Weightman	Events Co-ordinator		
10	Stuart Alexander Cunningham Bowie			
11	Owen John David Morgan		Appointed 3rd April 2022	
12	Mark Gerrard Dasey	Web site Manager	Appointed 3rd April 2022	
13	John Campbell Banks	Treasurer	Appointed 3rd April 2022	
14	Maire Patricia Maguinness		Resigned 3rd April 2022	
15	Terence William Phillips		Resigned 3rd April 2022	

**Declarations**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	John Campbell Banks	MARGARET RICHES
Position (eg Secretary, Chair, etc)	Treasurer	CHAIR

Date 17/4/23



**Receipts and payments accounts**

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For the period from	01/01/2022	To	31/12/2022
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**Section A Receipts and payments**

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Subscriptions	2,833	-	-	2,833	3,994
Brood diseases insurance premiums	153	-	-	153	211
Events	608	-	-	608	111
Training	1,030	-	-	1,030	955
Donations	1,124	-	-	1,124	615
Fundraising activities	5,211	-	-	5,211	3,995
Grants	-	1,750	-	1,750	-
Varroa treatment	326	-	-	326	478
Bees and hives	-	-	-	-	1,650
Gift aid recoverable	790	-	-	790	711
Bank interest receivable	15	-	-	15	6
<b>Sub total (Gross income for AR)</b>	<b>12,090</b>	<b>1,750</b>	<b>-</b>	<b>13,840</b>	<b>12,726</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>12,090</b>	<b>1,750</b>	<b>-</b>	<b>13,840</b>	<b>12,726</b>
<b>A3 Payments</b>					
Subscriptions	2,188	-	-	2,188	1,746
Brood diseases insurance premiums	271	-	-	271	273
Equipment, apiary development and insurance	2,192	500	-	2,692	1,712
Apiary manager travel	504	-	-	504	144
New shed	-	-	-	-	4,707
Apiguard, MAQ's and apibioxal	338	-	-	338	727
Bee hotels and display panels	-	-	-	-	625
Exhibition panels	-	583	-	583	-
Events costs	703	-	-	703	48
Hive geometrix	1,631	250	-	1,881	-
Training costs	782	-	-	782	810
Meeting, talks and speaker costs	1,605	-	-	1,605	299
Queen Rear Apiary	-	-	-	-	1,642
Postage and printing	713	-	-	713	543
Fundraising expenses	3,788	-	-	3,788	1,524
Sundry expenses	388	-	-	388	485
Website costs	60	-	-	60	108
Accountancy	80	-	-	80	75
<b>Sub total</b>	<b>15,243</b>	<b>1,333</b>	<b>-</b>	<b>16,576</b>	<b>15,468</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>15,243</b>	<b>1,333</b>	<b>-</b>	<b>16,576</b>	<b>15,468</b>
<b>Net of receipts/(payments)</b>	<b>(3,153)</b>	<b>417</b>	<b>-</b>	<b>(2,736)</b>	<b>(2,742)</b>
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	10,670	-	-	10,670	13,412
<b>Cash funds this year end</b>	<b>7,517</b>	<b>417</b>	<b>-</b>	<b>7,934</b>	<b>10,670</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank Current Account	3,218	417	-
	Building Society Account	4,259	-	-
	Cash	40	-	-
	<b>Total cash funds</b>	<b>7,517</b>	<b>417</b>	-

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	M. RICHES J.C. BANKS	17/4/23 17/4/23

**Penrith and District Beekeepers Association  
Chartered Accountants report  
for the period ended 31 December 2022**

We have prepared for your approval the financial information of the Penrith and District Beekeepers Association for the period, which comprises of the receipts and payments statement and the balance sheet, from the entity's accounting records and from information and explanations you have given us.

As a practising member of the Institute of Chartered Accountants in England and Wales (ICAEW), we are subject to its ethical and other professional requirements which are detailed at [icaew.com/membershandbook](http://icaew.com/membershandbook).

This report is made solely to you, in accordance with the terms of our engagement letter. Our work has been undertaken solely to prepare for your approval the financial information of Penrith and District Beekeepers Association and state those matters that we have agreed to state to you in this report in accordance with the guidance of ICAEW as detailed at [icaew.com/compilation](http://icaew.com/compilation). To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than Penrith and District Beekeepers Association for our work or for this report.

You have approved the financial information for the year and have acknowledged your responsibility for it, for the appropriateness of the financial reporting framework adopted and for providing all information and explanations necessary for its compilation.

We have not verified the accuracy or completeness of the accounting records or information and explanations you have given to us and we do not, therefore, express any opinion on the financial information.

APB Bookkeeping Services Limited  
Chartered Accountants  
89 Pennyhill Park  
Penrith  
CA11 9JW

Date 25th March 2023

**PENRITH AND DISTRICT BEEKEEPERS ASSOCIATION**

England & Wales - Charity number 1170487

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# Accounts

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## Trustees' Annual Report for the period

Period start date From 1<sup>st</sup> January 2021

To Period end date 31<sup>st</sup> December 2021

Charity name: Penrith and District Beekeepers Association

Charity registration number: 1170487

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To preserve the honeybee by promoting the craft of beekeeping and educating the public of the benefit of bees in the environment
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p><b>Education:</b> PBKA was invited to provide a Bees in the Curriculum project to Great Asby School as part of the 'Bright Sparks Challenge'. 20 pupils were involved in the sessions led by 2 PBKA Trustees during June, which was to have led to a 'community planting' project. Unfortunately the re-introduction of Covid restrictions during July meant that the presentations and involvement with the establishment of a herb and bee friendly garden in the centre of the village had to be postponed.</p> <p><i>Participating in local events</i> was also limited due to a number of regular events being cancelled. Hutton in the Forest held a Plants Fair and a PBKA member gave a talk in the walled garden about bees and bee friendly plants. There were also less meetings of local interest groups. Only one planned presentation to a WI Group took place in June : 30 ladies attended the session at Melmerby W1.</p> <p><b>The 2021 PBKA Calendar</b> raised £1,027 towards the costs of continuing to maintain and develop the apiary. Its educational format also enabled those who purchase it / or receive a free copy later in the year, to</p>

learn more about bees and bee friendly plants; In particular copies of the calendar were distributed to residents in Great Asby to provide information for their community project to develop a bee friendly garden in the village centre.

**Swarm Collections:**

Of a team of 10 swarm collectors, covering Penrith and the surrounding districts, the following data, received from 9 of them, summarises their swarm collecting activities:

<b>A total of 47 calls were received.</b>	
The outcomes/ activities in response to these calls are shown in percentages to illustrate the relative proportion of each response to the total.	
Swarms collected	36%
No swarms collected because the calls involved wasps/ bumble bees	31%
No action taken because calls were identified as *inappropriate / or the bees had already flown/ *bees were in an inaccessible place/ or the location was outside the Penrith/ Eden Valley District (*Pre-visit photographs avoided unnecessary visits)	33%

*Lessons learned:*

i)\*Asking the reporters of the 'swarms' to take photographs to send the swarm collector before avoids the swarm collector travelling unnecessarily if the photographs indicate that the swarm is in an inaccessible place or that it is actually a wasp/ bumble bee nest.

ii) A 'swarm vac' would be useful for the association to purchase to loan to swarm collectors.

iii) The local council needs to be aware of the limitations of what bee keepers are able to do in certain situations. PBKA to arrange meetings with appropriate council personnel prior to 2023 season commencing to develop an improved strategy for

		communicating information about 'swarms' and the role of beekeepers to the general public.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Charity Commission guidance on Public Benefit has been made available to all trustees.

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Contribution made by volunteers	Para 1.38	All the trustees are volunteers. They contribute to the running of the organisation and to the achievement of its objectives. All members are also 'volunteers' and also support the organisation in the management of the apiary and involvement in the outreach education programmes and presentations/ activities with community groups. A team of 8 apiary managers were involved in making regular visits to check on the bees at the association apiary and to supervise the handling of bees by beginners, providing 'hands on' training.

### Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The charity's work will have raised the awareness of the general public through</p> <p>a) the production of its calendar which features information on bees the threats to their survival and the ways that they can be supported through 'bee friendly planting' and 'gardening'.</p> <p>b) support for community based projects designed to improve the environment for pollinators e.g. Great Asby Village</p> <p>c) The provision of interactive presentations to visitors at local events and to community interest groups.</p> <p>These aspects of the charities activities were limited by the ongoing Covid 19 restrictions.</p> <p>Members have benefitted and improved their beekeeping husbandry skills from the training provided :</p>

		<p>i.e. -The Introducing Beekeeping Course : 16 attended during July 2021</p> <p>-Pre-assessment study group tuition which helped one member achieve the BBKA Basic Assessment award.</p> <p>-The seminars provided during the winter months via Zoom when Covid 19 restrictions prevented face to face meetings.</p> <p>-The practical experience of beekeeping at meetings at the Training Apiary.</p>
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## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	£6,486 to carry forward includes: £750.65 to pay to BBKA for 2022 membership and insurance cover. Residual funds £375.29 from a £1k Persimmon Homes Grant to purchase display screens and bee hotel model equipment for the Hive Geometrix Exhibition planned for May 2022.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held to maintain the apiary in good repair in case of storm damage/ general 'wear and tear' and to have the funds available to replace colonies of bees and equipment in case of colony loss through disease etc. To purchase new / up to date equipment for specialist bee husbandry purposes.
Amount of reserves held	Para 1.22	£4,243.77

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Membership subscriptions Fund raising activities such as raffles, 'bucket collections' at events; production of annual calendar; sales of honey + other bee products to the general public and members. Grant applications for specific projects.
A description of the principal risks facing the charity	Para 1.46	Risk of bee losses from attack by non-native species e.g. Asian Hornet; Hive Beetle / viral diseases e.g. American Foulbrood which would require all colonies and equipment to be destroyed.

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Charity Commission CIO Constitution
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Charity Commission CIO Constitution
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are elected by members at the AGM. The eligibility of the individuals elected is checked out against the Charity Commission criteria.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Trustees receive induction training and an introduction to their role which is led by the Chair of Trustees and the Treasurer. An information pack is provided which includes the guidance documents produced by the Charity Commission.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Penrith and District Beekeepers Association is affiliated with the Cumbria Beekeepers Association and the British Beekeepers Association
Relationship with any related parties	Para 1.51	Public and Product Insurance cover and training opportunities are provided by the British Beekeeping Association. Cumbria Beekeepers Association provides support for training initiatives and hosts a Honey Show for all its affiliated members.

### Reference and Administrative details

Charity name	Penrith and District Beekeepers Association
Other name the charity uses	Penrith Beekeepers Association
Registered charity number	1170487
Charity's principal address	16 Byrnes Close Plumpton Penrith CA11 9PE


**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee
1	David Malcolm Galloway	Chair		
2	Alexander Wilkinson	Vice- Chair	Resigned 9.09.21	
3	Margaret Riches	Treasurer and Programme Co-ordinator		
4	Terence William Phillips	Communications Secretary		
5	Rosalind Mary Exton	Minutes Secretary		
6	Robert McGarvie	Apiary Manager	Resigned 10.06.21	
7	Dominic Rhodes	Apiary Manager		
8	Richard Grange Backhouse	Apiary Manager		
9	Stephen Marshall			
10	Maire Patricia Maguinness			
11	Helen Francesca Boardman			
12	Catherine Mary Bernadette Weightman			
14	Patricia Margaret Norris			
15	Davina Solomon		Appointed 07.03.21	
16	Stuart Alexander Cunningham Bowie		Appointed 07.03.21	

**Declarations**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	
Full name(s)	Margaret Riches
Position (eg Secretary, Chair, etc)	Treasurer
Date	<input type="text"/>



**Receipts and payments accounts**

For the period from	01/01/2021	To	31/12/2021
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**Section A Receipts and payments**

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Subscriptions	3,994	-	-	3,994	2,726
Brood diseases insurance premiums	211	-	-	211	201
Events	111	-	-	111	-
Training	955	-	-	955	320
Donations	615	-	-	615	244
Fundraising activities	3,995	-	-	3,995	4,276
Varroa treatment	478	-	-	478	-
Bees and hives	1,650	-	-	1,650	-
Gift aid recoverable	711	-	-	711	405
Bank interest receivable	6	-	-	6	11
<b>Sub total (Gross income for AR)</b>	<b>12,726</b>	<b>-</b>	<b>-</b>	<b>12,726</b>	<b>8,183</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>12,726</b>	<b>-</b>	<b>-</b>	<b>12,726</b>	<b>8,183</b>
<b>A3 Payments</b>					
Subscriptions	1,746	-	-	1,746	1,577
Brood diseases insurance premiums	273	-	-	273	242
Equipment and apiary development	990	866	-	1,856	1,106
New shed	4,707	-	-	4,707	-
Apiguard, MAQ's and apibioxal	727	-	-	727	-
Bee hotels and display panels	625	-	-	625	-
Events costs	48	-	-	48	-
Training costs	810	-	-	810	35
Meeting costs	299	-	-	299	197
Queen Rear Apiary	1,642	-	-	1,642	961
Postage and printing	543	-	-	543	363
Fundraising expenses	1,524	-	-	1,524	2,880
Sundry expenses	485	-	-	485	347
Website costs	108	-	-	108	108
Accountancy	75	-	-	75	75
<b>Sub total</b>	<b>14,602</b>	<b>866</b>	<b>-</b>	<b>15,468</b>	<b>7,891</b>
<b>A4 Asset and investment purchases. (see table)</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>14,602</b>	<b>866</b>	<b>-</b>	<b>15,468</b>	<b>7,891</b>
<b>Net of receipts/(payments)</b>	<b>- 1,876</b>	<b>- 866</b>	<b>-</b>	<b>- 2,742</b>	<b>292</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>12,546</b>	<b>866</b>	<b>-</b>	<b>13,412</b>	<b>13,120</b>
<b>Cash funds this year end</b>	<b>10,670</b>	<b>-</b>	<b>-</b>	<b>10,670</b>	<b>13,412</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank Current Account	6,426	-	-
	Building Society Account	4,244	-	-
		-	-	-
	<b>Total cash funds</b>	<b>10,670</b>	<b>-</b>	<b>-</b>

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval

**Penrith and District Beekeepers Association  
Chartered Accountants report  
for the period ended 31 December 2021**

We have prepared for your approval the financial information of the Penrith and District Beekeepers Association for the period, which comprises of the receipts and payments statement and the balance sheet, from the entity's accounting records and from information and explanations you have given us.

As a practising member of the Institute of Chartered Accountants in England and Wales (ICAEW), we are subject to its ethical and other professional requirements which are detailed at [icaew.com/membershandbook](http://icaew.com/membershandbook).

This report is made solely to you, in accordance with the terms of our engagement letter. Our work has been undertaken solely to prepare for your approval the financial information of Penrith and District Beekeepers Association and state those matters that we have agreed to state to you in this report in accordance with the guidance of ICAEW as detailed at [icaew.com/compilation](http://icaew.com/compilation). To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than Penrith and District Beekeepers Association for our work or for this report.

You have approved the financial information for the year and have acknowledged your responsibility for it, for the appropriateness of the financial reporting framework adopted and for providing all information and explanations necessary for its compilation.

We have not verified the accuracy or completeness of the accounting records or information and explanations you have given to us and we do not, therefore, express any opinion on the financial information.

APB Bookkeeping Services Limited  
Chartered Accountants  
89 Pennyhill Park  
Penrith  
CA11 9JW

Date 11th March 2022