

# HALESWORTH DEMENTIA CARERS FUND

England & Wales - Charity number 1170477

## Details

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**Other names** HDCF

**Status** Registered

**Legal form** CIO

**Registered** 2016-11-30

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** The Old Rectory  
London Road  
Halesworth  
Suffolk  
IP19 8LR

**Phone** 07990 199632

**Email** [secretary@halesworthdementia.co.uk](mailto:secretary@halesworthdementia.co.uk)

**Website** [www.halesworthdementia.co.uk](http://www.halesworthdementia.co.uk)

## Activities

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**Objects:** THE OBJECTS OF HDCF CIO ARE TO PRESERVE AND PROTECT THE HEALTH OF PEOPLE LIVING WITH DEMENTIA, THEIR CARERS AND FAMILIES IN HALESWORTH, SUFFOLK AND THE SURROUNDING AREA, BY:1) PROVIDING OR ENSURING THE PROVISION OF INFORMATION, SUPPORT AND SERVICES TO THOSE LIVING WITH DEMENTIA AND THEIR FAMILY CARERS.2) RAISING AWARENESS OF DEMENTIA AMONGST THE PEOPLE OF HALESWORTH AND THE SURROUNDING AREA AND PROMOTING THE DEVELOPMENT OF A DEMENTIA FRIENDLY COMMUNITY.3) WORKING WITH OTHER CHARITIES AND ORGANISATIONS TO MANAGE PROJECTS AND ACTIVITIES WHICH BENEFIT PEOPLE WITH DEMENTIA AND THEIR CARERS.4) CO-OPERATING WITH AND SUPPORTING OTHER ORGANISATIONS AND CHARITIES WITH SIMILAR OR COMPLEMENTARY PURPOSES.

**Activities:** Our objects are to support people living with dementia and their family carers in Halesworth, Suffolk, and the surrounding area by providing information, support and services; and raising awareness and promoting the development of a dementia friendly community, working in partnership with other organisations locally.

## Classification

- **How:** Provides Services, Provides Advocacy/advice/information
- **What:** The Advancement Of Health Or Saving Of Lives, Disability
- **Who:** Elderly/old People, People With Disabilities

## Geography

- Suffolk

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-30	£116,373	£70,468	-	-
2024-04-30	£83,371	£59,666	-	-
2023-04-30	£62,635	£46,826	-	-
2022-04-30	£38,484	£53,697	-	-
2021-04-30	£61,352	£51,623	-	-

## Trustees

Name	Role	Appointed
<b>Nicola Jill Kelly</b>	Chair	2022-07-11
Anna Constance Mickleburgh		2022-07-11
Irene Veronica Morris		2024-06-10
Iris Kathleen SMITH		2020-07-01
Jacqueline Anne Richardson		2022-07-11
John Frederick Lawrence WOOD		2020-12-07
Julie Watson		2024-06-10
NICOLA JANE SAWKINS		2013-05-14
Pippa Ann Evans		2024-06-10

**HALESWORTH DEMENTIA CARERS FUND**

England & Wales - Charity number 1170477

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# Accounts

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## **AGM Annual Report September 2025**

### **HDCF Chair's Report 2025**

#### **Nikki Sawkins**

When the charity was formed in 2012 Tessa Harding and I were keen to improve the support to people affected by dementia and very importantly their family carers. Services were poor and we were aware of the rising need for support and help, which wasn't available at the time. We are now in our 13<sup>th</sup> year of existence and we continue to provide a wide range of services and importantly look at developments to continue to explore services which will improve the lives of carers, which is our main priority.

We have had another busy year providing a variety of activities for people with dementia and also enabling much needed family respite. The respite service we offer is flexible to meet the needs of individuals from 2 hours a week. This service is the envy of other areas and is greatly appreciated by the families we serve. Caring for someone with dementia 24 hours a day, 7 days a week is an enormous ask of anyone; many in their older years, so our services enables them to cope by giving them a break. We have supported 34 families during the last year with respite alone, providing 2,196.5 hours of care May 2024 – April 2025, quite an achievement.

We have continued to work with Halesworth Heath and Care (formerly League of Friends of Patrick Stead Hospital) with the development of a new day care facility which has recently opened providing 2 days a week for Halesworth Dementia Carers Fund. Day care on a Friday is such a happy place for people with dementia to spend a day and a break for their family too.

Partnership working is important to us and we continue to build our networks. Thank you to all our partners who work with us. The agencies we rely on, providing trained dementia support workers who look after our families so well, thank you to the teams for going that extra mile, it makes such a difference.

Another development this year has been extension to our education programme. We are now able to offer dementia awareness training to the general public, organisations and carers, led by Julie one of our Trustees, building on Halesworth becoming a 'Dementia Friendly Town.'

Sadly Tessa Harding my fellow founder member died this year; she brought such expertise to us in the earlier years both as an academic and a family carer of someone with dementia. We owe Tessa a lot in how the charity began and flourished in the early days.

Thank you to the hard working Trustees who give so much of their time to the charity, you are all so great to work with. Thank you to Paddy our President, volunteers and supporters for all their hard work and time that they have given to making HDCF the successful charity it has become. We have exciting times ahead, if anyone wishes to join us, please talk to one of the Trustees.

### **Community Liaison Report**

**Nicky Kelly is the lead for this Team**

#### **1. Overview**

This year has been one of the most significant in the history of Halesworth Dementia Carers Fund (HDCF) and its Community Liaison Group. Our primary aim has always been to provide support, connection, and respite for people living with dementia and their carers in Halesworth and the surrounding villages. In 2024–25, we have achieved a milestone that will shape our work for years to come – the opening of the new **Patrick Stead Day Care Centre**.

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#### **2. The Opening of the Patrick Stead Day Care Centre – 11<sup>th</sup> July 2025**

On **Thursday 11th July 2025**, we were proud to celebrate the official opening of the newly refurbished Patrick Stead Day Care Centre – a project made possible by the hard work of **Friends of Halesworth Community Health and Care**, with whom we work closely.

The building, formerly the Methodist Church, has been beautifully transformed into a **modern, accessible, and welcoming community space**. It now serves as a dedicated hub for social day care, community groups, and health-related activities.

For HDCF, the centre represents far more than just a venue – it is the foundation for expanding and improving the support we offer. The facilities give us flexibility to run multiple activities under one roof, allow for growth in attendance, and provide a central, easy-to-access location for local families.

We owe thanks to **Friends of Halesworth Community Health and Care** for their tireless work on the building's refurbishment, and to the many supporters, volunteers, and professionals who contributed to making the opening day a reality.

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### **3. Regular Groups and Activities in 2024–25**

Over the past year, the Community Liaison Group has continued to run a wide and varied programme of activities, ensuring there is something for everyone. Our current regular sessions include:

- **Music and Movement – Mondays**

A lively and well-attended session, offering physical activity combined with the joy of music, helping to improve mood, mobility, and memory.

- **Memory Café – Tuesdays**

One of our longest-running and most popular groups, the café continues to be a safe and welcoming place for carers and people with dementia to meet others, share experiences, and enjoy refreshments in a friendly atmosphere.

- **Singing with Friends – Thursdays (now at the Day Centre)**

Our uplifting group singing session has recently moved into the new Day

Centre, giving it a bright, comfortable space and excellent acoustics. No booking is required – just drop in and join the fun.

- **Art Group – Fridays (at the Day Centre)**  
A creative, relaxed environment where participants can explore painting, drawing, and other crafts. The move to the Day Centre has provided better facilities and more space for materials.
  - **Carers Support Group – Fridays**  
A vital space for carers to talk openly about their experiences, receive practical advice, and find emotional support from others who understand. We aim to grow attendance over the coming year and will be exploring ways to increase awareness of the group.
  - **Yoga for People with Memory Issues and their Carers – Coming Soon**  
Plans are underway to launch a Thursday morning yoga group at the Day Centre, providing gentle movement, breathing exercises, and relaxation techniques.
- 

#### **4. Ongoing Support and Advice**

Beyond our scheduled activities, the Community Liaison Group continues to provide **year-round, personalised advice and support** to families. This includes:

- Guidance on navigating health and social care systems
  - Information about benefits, respite services, and local resources
  - Emotional support for carers, often during moments of crisis or change
  - Connections to other organisations for specialised assistance
- 

#### **5. Respite Care Provision**

We understand the vital importance of giving carers time to rest, attend appointments, or simply have a break. This year, we have continued to fund **respite care** through trusted providers, including:

- **First Choice**

- **Prestige**
- **Christies**

This service remains one of the most impactful aspects of our work, as even short periods of relief can make a huge difference to a carer's wellbeing and ability to continue in their role.

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## **6. Looking Ahead**

The opening of the Patrick Stead Day Care Centre gives us new opportunities to **expand, innovate, and strengthen** our community services. Our goals for the coming year include:

- Growing attendance at the Carers Support Group
  - Launching the Thursday morning yoga group
  - Exploring additional partnerships to diversify our activity programme
  - Continuing to provide high-quality respite care and one-to-one support
  - Improved collaboration with other local groups, charities and organisations
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## **7. Conclusion**

The Community Liaison Group is proud of what we have achieved this year, particularly the establishment of our new home at the Patrick Stead Day Care Centre. It is the result of years of perseverance and collaboration – and it opens the door to even greater things.

We remain committed to ensuring that **no one in our community faces dementia alone**, and we look forward to building on this year's success to support even more families in the months ahead.

### **Training Team Report**

**Nicky Kelly is the lead for this team**

This year has seen a great start for the HDCF Training Team. Our first workshop, held at the Pear Tree, was very well received and attracted a wide range of attendees, including representatives from Halesworth Volunteer Centre and the Pear Tree Centre itself. The positive feedback from this session has confirmed the value of offering accessible and practical training around dementia awareness.

Looking ahead, we are planning a programme of targeted dementia awareness workshops for both the general public and specific community groups. The first of these will take place on November 2nd in the Day Centre, and we are excited to begin this next stage of our training work. Our aim is to continue building understanding, reducing stigma, and strengthening support across the community. This all supports our aim of making Halesworth a Dementia Friendly Community.

### **Grants Report**

#### **Pippa Evans Is the lead for this Team**

HDCF is dependent on the generosity of grant giving trusts to continue its vital work in supporting carers and people with dementia in Halesworth and surrounding areas.

In the last twelve months HDCF received generous funding from the Charities Aid Foundation and the Heveningham Hall Country Fair Trust, so that we are now in an excellent position for our major new project of running a Day Centre.

We will continue to pursue funding to enable us to continue our vital work.

### **Treasurer's Report**

#### **Iris Smith**

We have had a most successful year with large donations and grants amounting to £67261.00. The majority of our other income comes from the community with

funeral donations, ladies lunches, donation pots and the great support we receive at our fund raising events. This has enabled us to pay for respite care totalling £57059.00 for the financial year.

Copies of the draft accounts to 30/04/25 are on the table.

### **Events and Fundraising**

#### **Anna Mickleburgh is the lead for this Team**

All in all, the events sub-committee have had a good year. Starting with the golf day in May we got off to a busy start. Main fund raisers being the golf day, the Musical Spectacular, Pop-up Shop, film day bi-monthly. Many people in the community have raised monies for us and we have supported them wherever we can.

The 100+ Club has continued on an even keel with a total of £8595 from membership and prizes out of that at £3000 giving us a final total of £5595.

The film raised £940 after expenses and the shop raised £1386 with rent of £240 leaving a total of £1146.

Golf Day cleared around £6000 after expenses.

We thank all our supporters and helpers, without you we could not do it.

Addendum: Walberswick Co-op have raised in excess of £1400 and Prestige will be hosting the iChameleon shop in October with all profits going to the fund.

### **Publicity and P.R. Report**

#### **John Wood, Publicity & Minutes Secretary**

As we approach the end of the year it is good to note that our press coverage over the last year has been very good. The Community News, Halesworth Hoot, Team Times and Blyth Bugle have published our reports regularly. I am grateful to Carolyn from the Team Times who has been particularly good at producing adverts for our films.

My reports go to Tracy Excel and she is always very prompt at getting them on to our Facebook page. Likewise, Nicky for posting them on our web page. My thanks to both ladies.

The local press have been splendidly indifferent to my contributions, to the extent that I now rarely trouble them, unless it is something spectacular like the epic cycle ride 3 years ago.

Photos are a difficult subject. We have had photos of major events, like the golf tournament, published, but photos of our group activities are a bit tricky as obviously there are GDPR issues, and the need to get written permission from everyone involved.

This year I have received several articles from Trustees to publish. These have all been very much appreciated, and do offer a much wider aspect and interest to my monthly reports. My thanks to all contributors.

Finally, my thanks to all Trustees who have been very good at responding to my monthly appeals for information.

### **Other from Nicky Kelly**

I have some social media statistics from Tracy Excell:

- We have 482 followers now on Facebook .
- In the last 90 days our posts have had over 13,000 views
- 700 people have responded to those posts in various ways : likes / comments / sharing across social media.

Many people have used the messenger facility to offer donations from family events, to enquire about groups, and to ask about accessing support and respite

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**ANNUAL REPORT**

**AND**

**FINANCIAL STATEMENTS**

**For the year ended 30 April 2025**

**Prepared under the Receipts and Payments Basis**



**HALESWORTH DEMENTIA CARERS' FUND CIO**  
**Year ended 30 April 2025**

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**HALESWORTH DEMENTIA CARERS' FUND CIO**  
**REPORT OF THE TRUSTEES**  
**For the year ended 30 April 2025**

The trustees present their report with the financial statements of the charity for the year ended 30 April 2025. The trustees have adopted the provision of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

**OBJECTIVES AND ACTIVITIES**

**Objectives and aims**

The objects of the charity are to preserve and protect the health of people living with dementia, their families in Halesworth, Suffolk and the surrounding area by:

1. Providing or ensuring the provision of information, support and services to those living with dementia and their family carers.
2. Raising awareness of dementia amongst the people of Halesworth and the surrounding area and promoting the development of a dementia friendly community.
3. Working with other charities and organisations to manage projects and activities which benefit people with dementia and their carers.
4. Co-operating with and supporting other organisations and charities with similar or complementary purposes.

**ACTIVITIES UNDERTAKEN FOR THE PUBLIC BENEFIT**

In planning our activities for the year, we kept in mind the Charity Commission's guidance on public benefit. During the year we delivered 1924 hours of respite care. In total 36 families received our Respite Care Service. In addition, the charity ran 5 activity groups for carers and people with dementia: Seated Movement, Memory Cafe, Singing with Friends, Seated Tap Dancing and a Carers Support Group. These groups provide 6 hours a week of activities to our families. In total Halesworth *dementia* Carers Fund has provided support to over 60 families living with dementia

**FINANCIAL REVIEW**

**Financial position**

The receipts and payments of the charity are set out in the accounts on pages 4 and 5.

**Reserves policy**

The charity holds reserves:

1. To provide financial stability and sustainability for the organisation.
2. To protect against unforeseen financial challenges, such as sudden loss of funding, unexpected increases in expenses, or emergency situations.
3. To ensure continued support for carers and individuals affected by dementia, even during times of financial uncertainty.

The charity aims to maintain sufficient reserves equivalent to approximately 12 months operating expenditure, together with a contingency reserve to meet unforeseen challenges. This is reviewed annually to reflect the current financial landscape and organisational needs.

**HALESWORTH DEMENTIA CARERS' FUND CIO**  
**REPORT OF THE TRUSTEES (continued)**  
**For the year ended 30 April 2025**

**STRUCTURE, GOVERNANCE AND MANAGEMENT**

**Governing document**

The charity is established as a charitable incorporated organisation (CIO) registered 30 November 2016 as amended on 16 January 2021 and 10 June 2024.

**Recruitment and appointment of new trustees**

New trustees are recruited and appointed by the trustee board from the local community. Potential trustees are asked to attend a minimum of 3 meetings before they are nominated. They are made aware of the legal responsibilities and asked to identify what they can bring to serve the interests of the charity. Where a specific role becomes vacant a detailed job description will be drafted.

**Risk management**

The trustees have a duty to identify and review the risks to which the charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error.

**REFERENCE AND ADMINISTRATIVE DETAILS**

Registered Charity name Halesworth Dementia Carers Fund CIO  
The charity uses HDCF as its working name  
Registered Charity number 1170477

**Principal address**

The Old Rectory  
London Road  
Halesworth  
Suffolk  
IP19 8LR

**Trustees holding office during the year**

Mrs Nicola Jane Sawkins (Chair)  
Mrs Nicola Jill Kelly (Vice Chair)  
Mrs Iris Kathleen Smith (Treasurer)  
Mrs Irene Veronica Morris (Secretary) – appointed 10.06.24  
Mrs Alison Catherine Cackett (Secretary) – resigned 10.06.24  
Mr Geoffrey Philip Henry Cackett – resigned 10.06.24  
Mrs Pippa Ann Evans – appointed 10.06.24  
Mrs Anna Constance Mickleburgh  
Mrs Jacqueline Anne Richardson  
Mrs Arlette Smith – appointed 10.06.24  
Mrs Julie Watson – appointed 10.06.24  
Mr John Frederick Lawrence Wood

**HALESWORTH DEMENTIA CARERS' FUND CIO**  
**REPORT OF THE TRUSTEES (continued)**  
**For the year ended 30 April 2025**

**Independent Examiner**

P N van Dijk FMAAT  
Van Dijk Accountants Limited  
Georgian House  
34 Thoroughfare  
Halesworth  
Suffolk  
IP19 8AP

**Bankers**

Lloyds Bank PLC  
HSBC UK Bank PLC

Approved by order the board of trustees on 10 February 2026 and signed on its behalf by:

Mrs Nikki Sawkins (Chair)

**HALESWORTH DEMENTIA CARERS' FUND CIO**  
**Receipts and Payments Account**  
**For the year ended 30 April 2025**

	<b>Note</b>	<b>2025</b>	<b>2024</b>
		<b>£</b>	<b>£</b>
<b>Receipts</b>			
Grants	1	79634	45500
Voluntary Donations		14336	28267
Fundraising		21017	7870
Trading Income		1386	1734
<b>Total Receipts</b>		<u>116373</u>	<u>83371</u>
<b>Payments</b>			
Charitable Purposes	2	65783	54511
Fundraising Costs		1456	2575
Administration		2864	1725
Publicity		365	855
<b>Total Payments</b>		<u>70468</u>	<u>59666</u>
<b>Surplus of Receipts over Payments</b>		45905	23705
Cash Funds brought forward		109159	85454
Cash Funds carried forward	3	<u>155064</u>	<u>109159</u>
<b>Represented by:</b>			
General Fund		95064	49159
Contingency Reserve		60000	60000
<b>Total Reserves</b>		<u>155064</u>	<u>109159</u>

**HALESWORTH DEMENTIA CARERS' FUND CIO**  
**Notes to the Receipts and Payments Account**  
**For the year ended 30 April 2025**

	<b>2025</b>	<b>2024</b>
	<b>£</b>	<b>£</b>
<b>1. Grants</b>		
Heveningham Hall Trust	20000	20000
Suffolk Community Foundation	0	20000
Halesworth Town Council	0	5000
Communities Together	0	500
Suffolk Council	0	0
Simon Gibson Trust	5000	0
CAF American Donor Fund	54654	0
	<hr/>	<hr/>
	79634	45500
	<hr/>	<hr/>
<b>2. Payments for Charitable Purposes</b>		
Halesworth Dementia Project	65783	54511
	<hr/>	<hr/>
<b>3. Cash Funds carried forward</b>		
Cash at bank - Lloyds account	105338	83408
Cash at bank - Lloyds account (Friends)	9984	12312
Cash at bank - HSBC account	39742	13439
	<hr/>	<hr/>
	155064	109159
	<hr/>	<hr/>

## **INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF HALESWORTH DEMENTIA CARERS' FUND CIO**

I report to the trustees on my examination of the accounts for the Halesworth Carers' Dementia Fund CIO (the Trust) for the year ended 30 April 2025.

### **Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act;  
or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



P N van Dijk FMAAT  
Van Dijk Accountants Limited  
Georgian House  
34 Thoroughfare  
Halesworth  
Suffolk  
IP19 8AP

11 February 2026

**HALESWORTH DEMENTIA CARERS FUND**

England & Wales - Charity number 1170477

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# Accounts

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## Annual report 2024 May 2023 – April 2024

### HDCF Chair's Report 2024

**Nikki Sawkins**

We have had another busy year – with our Trustees, volunteers and supporters working so hard to continue funding the charity and providing services to enable our services to continue and to grow.

Now in our 12<sup>th</sup> year, our service to our families who need a break from their 24/7 care of their loved one with dementia, by providing activities at our group sessions of movement, music, support and meeting together and also our respite care at home. What we are able to provide isn't available to many in this county or country, but we wouldn't be able to do it without the amazing support of the local community and dedicated people, many who are in this room.

Being awarded the Tamsyn Imison Award this year was a highlight and recognition of the work we provide for the local community was special, thank you to Michael and those that nominated us.

I would like to particularly acknowledge and thank all the Trustees old and new for all the hard work and time that they have given to making HDCF such a successful charity. Thank you to Alison and Geoff who are stepping down as Trustees – for their support over the years. Welcome to those that have joined us. Thank you to our Patron Paddy Cox for his continued support. Lots of people play their part – a few to mention - Tracy who is our social media lead, Jill who has made and sold greetings cards over the years, Arlette who arranges the monthly ladies lunch, our volunteers who support our activities every week, our fundraisers, those that donate, time, items, money. Thank you to our paid Dementia Support Workers from First Choice and Prestige, your expertise you provide for those with dementia is acknowledged and appreciated every week – we couldn't manage without any of you.

Reg. Address: The Old Rectory, London Road, Halesworth, Suffolk IP19 8LR

Patron: Patrick Cox [paddycox@tiscali.co.uk](mailto:paddycox@tiscali.co.uk)

Email: [info@halesworthdementia.co.uk](mailto:info@halesworthdementia.co.uk)

Website: [halesworthdementia.co.uk](http://halesworthdementia.co.uk)

As we depend on grant funding, fundraising and donations to be able to make this all happen – we thank our grant givers, our fundraising supporters and also those in the community who donate particularly those that think of us at the funeral of a loved one.

As we progress the development of the charity, we are planning continued partnership working with many local organisations with some new projects in development with the Volunteer Centre and Halesworth Health and Care. Our new website has just been launched with details of what the fund provides and information on how to contact us – a particular thank you to Pete Kelly for the final production!

As the charity goes from strength to strength, we know the numbers requiring help and support are increasing of this much needed service – please continue to support us – come and join us - a very big thank you to you all.

### **Community Liaison Report**

**Nikki Sawkins is the lead for this Team**

#### **Respite Care:**

We have had another busy year, May 2023 – April 2024 during this time we looked after 34 clients with respite of 2 – 4 hours a week. A flexible service to meet the needs of our clients.

We have supported one client to attend an art class twice a week, which he has benefitted from a great deal, managing to continue an interest he has been involved in over many years.

Working with 2 agencies, First Choice and Prestige, who have a specific team of Dementia Care Support Workers who have undergone additional training in Dementia Care and wish to work with people with Dementia.

First Choice have provided 1742 hours at a cost of £38,377.

Prestige has provided 472 hours at a cost of £10,309.

The data collected:-

4 clients died at home.

4 went into Residential Care – our service often delays the need for people to be admitted to residential care.

3 went into hospital – 1 died, 1 admitted into nursing care home, 1 admitted into hospital care.

TOTAL number of hours of care provided this year - 2214 hours at a cost of £48,684.74.

Since the charity was formed and the respite service provided in 2014 we have provided a staggering 23,584 hours of care at a cost of £416,027 to 163 people with dementia and their families. With supporting 155 people with dementia

our impact goes further than that in the support we give to husbands, wives, daughters, sons, grandchildren, partners and friends.

### **Group Activities:**

We provide different activities 4 days of the week at the moment with plans in place to make it a full 5-day week with an art/craft session in planning.

We have seated movement on a Monday with Sophie at Holton Village Hall which is very popular.

On a Tuesday afternoon, our memory café held at the Coop Community room, has grown to large numbers now, supporting those with dementia and their loved ones. Activities are provided by our amazing volunteers for those with dementia, whilst those looking after them can have a break or receive some support themselves at the café, all over a cup of tea and cake.

Alternate Wednesdays the singing group 'singing with friends' led by Jo is a very popular activity session again a chance to for those with dementia and their carer to meet up and share our love of music with friends

Friday we have seated tap dancing, a new venture this year led by Gareth at the Community room at the Coop. We work in partnership with the Pear Tree Fund with this service. Those that attend are reaping the benefits of exercise, improving balance and well-being and having fun too!

Friday afternoon the Community room at the Coop provides us with a lovely venue for us to offer support and advice to family carers. We have tea and cake to share as well as support and advice on many aspects of dementia and caring for those with dementia. Sharing experiences and information has been worthwhile. Although numbers have been low, if one person attends and needs help, it is worthwhile.

### **Grants Report**

#### **Pippa Evans Is the lead for this Team**

HDCF is dependent on the generosity of grant giving trusts to continue its vital work in supporting carers and people with dementia in Halesworth and surrounding areas.

I took over the role of fundraiser at the beginning of 2024, and I would like to thank the two previous fundraisers, James Fyfe, and Geoffrey Cackett for their sterling work for the charity, and their help and advice for myself.

In the last twelve months HDCF received funding from the Charities Aid Foundation, the Heveningham Hall Country Fair Trust, the Suffolk Carers Foundation, Communities Together and the Simon Gibson Charitable Trust, putting us in an excellent position for the year ahead. However, we will not

rest on our laurels but continue to apply for as many grants as possible in order to fund our vital work.

## **Finance Report**

**Iris Smith Treasurer**

My Report is quite brief as Anna's report will tell you all about the fundraising endeavours.

Donations to the fund from all sources are slightly down on 2023 but an increase of £15,000 in grants means our finances are healthy.

Bank balances total £109,159. However, although this seems a lot of money, the fund paid out £54,511 in *Respite Care* and *Activities* during 2024, which was an increase of £10,000 on 2023.

## **Events & Fundraising**

**Anna Mickleburgh is the lead for this Team**

The fund has had a very good year on the events and fundraising. Some of the events and fundraising organised and managed by the Fundraising team -

The **100+ club** has now achieved 140 members, which will bring in £5,400 per annum.

**Film matinees** at the CUT have varied during the past year but have had constant support from our regulars. This has achieved £1,418 including the raffle draw and it is also regarded as PR for the fund through advertising.

**The i.Chameleon pop-up shop** raised a wonderful £1,733.64 due the hard work of a dedicated crew of volunteers.

The **Golf Day**, hosted at Halesworth Golf, raised some £5,611 after expenses, an increase on last year. I am delighted to say that the next Golf Day will be on Wednesday May 7<sup>th</sup> 2025.

Other events organised by other people in aid of HdCF –

Will Bird's football matches	£885.95
Rumburgh Morris Dancers	£1,000.00
Sibton White Horse	£1,100.00
Janet Heath's coffee morning	£321.77
Giles Scoble's Bike Ride	£1,520.00
Arlette Smith (Ladies who lunch)	£466.44

The Fund truly thanks all those wonderful people who support us with draw prizes, help, time and inspiration.

I could not have organised and arranged a lot of this without the invaluable support of Jackie Richardson, Iris Smith, Dave Rich and John Giles plus our lovely committee.

Thank you all so much.

## **Publicity Report**

### ***John Wood Publicity & Minutes Secretary***

Generally speaking, the last year has been fairly successful on the publicity front. We've had very good coverage in the Community News, Halesworth Hoot and Team Times in particular. Deadlines can be a bit troublesome at times, especially the Community News where it seems to change. However, by keeping an eye on deadlines and circulating reminders via WhatsApp things have gone much better.

Coverage in the local press has been hit and miss. We had superb coverage of the sponsored cycle ride last summer, but nothing for the Tamsyn Imison Award or Golf Day. One lives in hope!

The use of photos is an area where we could probably still do more, and it would certainly enhance the appearance of articles. If anyone attends an event it would be handy if a photo or two could be emailed to me for inclusion, but consent does need to be obtained.

I would like to thank all the committee for their continued support and patience over the last year.

### **To Close:**

It has been another very busy year as reflected in this report, showing the work of the Halesworth Dementia Carers' Fund of the Respite Care Service and Halesworth Dementia Project. We continue to provide much needed help and support to those who are living with dementia and those who care for them. We thank you all for your help and support which enables us to provide this service for the local community and please keep supporting us – your help is invaluable.

**A Local Charity for Local People.**



**ANNUAL REPORT**

**AND**

**FINANCIAL STATEMENTS**

**For the year ended 30 April 2024**

**Prepared under the Receipts and Payments Basis**



**HALESWORTH DEMENTIA CARERS' FUND**  
**Year ended 30 April 2024**

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**HALESWORTH DEMENTIA CARERS' FUND**  
**REPORT OF THE TRUSTEES**  
**For the year ended 30 April 2024**

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During the year we delivered 2214 hours of respite care. In total 38 of our families received our Respite Care Service. In addition the charity ran 5 activity groups for carers and people with dementia: Seated Movement, Memory Café, Singing with Friends, Seated Tap Dancing and a Carers Support Group. These groups provide 6 hours a week of activities to our families. In total Halesworth *dementia* Carers' Fund has provided support to over 60 families living with dementia.

**FINANCIAL REVIEW**

**Financial position**

The receipts and payments of the charity are set out in the accounts on pages 4 and 5.

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**HALESWORTH DEMENTIA CARERS' FUND  
REPORT OF THE TRUSTEES (continued)  
For the year ended 30 April 2024**

**STRUCTURE, GOVERNANCE AND MANAGEMENT**

**Governing document**

The charity is established as a charitable incorporated organisation (CIO) registered 30 November 2016 as amended on 16 January 2021 and 10 June 2024.

**Recruitment and appointment of new trustees**

New trustees are recruited and appointed by the trustee board from the local community. Potential trustees are asked to attend a minimum of 3 meetings before they are nominated. They are made aware of the legal responsibilities, and asked to identify what they can bring to serve the interests of the charity. Where a specific role becomes vacant a detailed job description will be drafted.

Since the year end 2 trustees have resigned, Mrs Alison Catherine Cackett and Mr Geoffrey Philip Henry Cackett, and 3 new trustees have been appointed, Mrs Pippa Ann Evans, Mrs Julie Watson and Mrs Irene Veronica Morris.

**Risk management**

The trustees have a duty to identify and review the risks to which the charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error.

**REFERENCE AND ADMINISTRATIVE DETAILS**

Registered Charity number 1170477

The charity uses HDCF as its working name

**Principal address**

The Old Rectory  
London Road  
Halesworth  
Suffolk  
IP19 8LR

**Trustees holding office during the year**

Mrs Nicola Jane Sawkins (Chair)  
Mrs Teresa Fyfe (ex Chair) – resigned 12.07.23  
Mrs Iris Kathleen Smith (Treasurer)  
Mrs Alison Catherine Cackett (Secretary)  
Mr Geoffrey Philip Henry Cackett  
Mr James Fyfe – resigned 12.07.23  
Mrs Nicola Jill Kelly  
Mrs Anna Constance Mickleburgh  
Mrs Jacqueline Anne Richardson  
Mr John Frederick Lawrence Wood

**HALESWORTH DEMENTIA CARERS' FUND  
REPORT OF THE TRUSTEES (continued)  
For the year ended 30 April 2024**

**Independent Examiner**

P N van Dijk FMAAT  
Van Dijk Accountants Limited  
Georgian House  
34 Thoroughfare  
Halesworth  
Suffolk  
IP19 8AP

**Bankers**

Lloyds Bank PLC  
HSBC UK Bank PLC

Approved by order the board of trustees on 4 July 2024 and signed on its behalf by:

Mrs Nikki Sawkins (Chair)

**HALESWORTH DEMENTIA CARERS' FUND**  
**Receipts and Payments Account**  
**For the year ended 30 April 2024**

	<b>Note</b>	<b>2024</b>	<b>2023</b>
		<b>£</b>	<b>£</b>
<b>Receipts</b>			
Grants	1	45500	28590
Voluntary Donations		28267	34638
Fundraising		7870	5042
Trading Income		1734	1247
<b>Total Receipts</b>		<b>83371</b>	<b>69517</b>
<b>Payments</b>			
Charitable Purposes	2	54511	44236
Fundraising costs		2575	2125
Administration		1725	2026
Publicity		855	564
<b>Total Payments</b>		<b>59666</b>	<b>48951</b>
<b>Surplus of Receipts over Payments</b>		<b>23705</b>	<b>20566</b>
Cash Funds brought forward		85454	64888
Cash Funds carried forward	3	<b>109159</b>	<b>85454</b>
<b>Represented by:</b>			
General Fund		49159	35454
Designated Reserve		60000	50000
		<b>109159</b>	<b>85454</b>

**HALESWORTH DEMENTIA CARERS' FUND**  
**Notes to the Receipts and Payments Account**  
**For the year ended 30 April 2024**

	<b>2024</b>	<b>2023</b>
	<b>£</b>	<b>£</b>
<b>1. Grants</b>		
Heveningham Hall Trust	20000	20000
Suffolk Community Foundation	20000	0
Halesworth Town Council	5000	5000
Communities Together	500	0
Suffolk Council	0	3590
	<hr/>	<hr/>
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<b>2. Payments for Charitable Purposes</b>		
Halesworth Dementia Project	<hr/>	<hr/>
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<b>3. Cash Funds carried forward</b>		
Cash at bank - Lloyds account	83408	44470
Cash at bank - Lloyds account (Friends)	12312	11364
Cash at bank - HSBC account	13439	29620
	<hr/>	<hr/>
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## **INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF HALESWORTH DEMENTIA CARERS' FUND**

I report to the trustees on my examination of the accounts for the Halesworth Carers' Dementia Fund (the Trust) for the year ended 30 April 2024.

### **Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act;  
or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



P N van Dijk FMAAT  
Van Dijk Accountants Limited  
Georgian House  
34 Thoroughfare  
Halesworth  
Suffolk  
IP19 8AP

4 July 2024



**ANNUAL REPORT**

**AND**

**FINANCIAL STATEMENTS**

**For the year ended 30 April 2024**

**Prepared under the Receipts and Payments Basis**



**HALESWORTH DEMENTIA CARERS' FUND**  
**Year ended 30 April 2024**

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**HALESWORTH DEMENTIA CARERS' FUND**  
**REPORT OF THE TRUSTEES**  
**For the year ended 30 April 2024**

The trustees present their report with the financial statements of the charity for the year ended 30 April 2024. The trustees have adopted the provision of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

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**Objectives and aims**

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**ACHIEVEMENTS AND PERFORMANCE**

During the year we delivered 2214 hours of respite care. In total 38 of our families received our Respite Care Service. In addition the charity ran 5 activity groups for carers and people with dementia: Seated Movement, Memory Café, Singing with Friends, Seated Tap Dancing and a Carers Support Group. These groups provide 6 hours a week of activities to our families. In total Halesworth *dementia* Carers' Fund has provided support to over 60 families living with dementia.

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**Financial position**

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**HALESWORTH DEMENTIA CARERS' FUND  
REPORT OF THE TRUSTEES (continued)  
For the year ended 30 April 2024**

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**Risk management**

The trustees have a duty to identify and review the risks to which the charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error.

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REPORT OF THE TRUSTEES (continued)  
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IP19 8AP

4 July 2024

**HALESWORTH DEMENTIA CARERS FUND**

England & Wales - Charity number 1170477

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# Accounts

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**ANNUAL REPORT**

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**HALESWORTH DEMENTIA CARERS' FUND**  
**Year ended 30 April 2024**

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**Independent Examiner**

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**HALESWORTH DEMENTIA CARERS' FUND**  
**Receipts and Payments Account**  
**For the year ended 30 April 2024**

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Suffolk  
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4 July 2024

**HALESWORTH DEMENTIA CARERS FUND**

England & Wales - Charity number 1170477

---

# Accounts

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**HdCF**

**ANNUAL REPORT**

**For the Year Ending**

**30<sup>th</sup> April 2022**



# Halesworth dementia Carers' Fund



## Annual Report 2022

May 2021 – April 2022

**Introduction:** by Teresa Fyfe

Now in its ninth year, Halesworth Dementia Carers' Fund continues to provide much needed services for those living with dementia and their family carers.

The past year has been one of transition for everyone in the country. We have seen a gradual move away from lockdowns and restrictions returning to a more normal way of life for most of the population.

The successful vaccination program delivered via wonderful staff in the NHS and supported by thousands of volunteers across the country has enabled most vulnerable people to re-join society including our families caring for their loved ones that have a diagnosis of dementia.

Our trustees are continually looking for ways to attract new volunteers to our activity groups and members to our committee. We would be delighted to hear from anyone who is interested.

Reg. Address  
17 Babington Drive  
Halesworth  
Suffolk IP19 8SH

Dave Rich  
Secretary  
dave.hdcf  
@btinternet.com

Paddy Cox  
Patron  
paddycox  
@tiscali.co.uk

info@  
halesworthdementia.  
co.uk  
halesworthdementia.  
co.uk



## **Report from the Chair:** Teresa Fyfe

Recognising that the families we support would need more help than most to return to a normal way of life, Halesworth Dementia Carers' Fund has restarted our family carer support group, with the help of Jim Fyfe, trustee. We also set up a range of social activity groups for our families. Held in the local community four days a week, these groups are providing opportunities for families to get to know one another thereby decreasing the sense of isolation that was felt during lockdown periods. It is wonderful to witness friendships being formed as a result of these groups and mutual support and advice being shared between families. In addition to our respite care service the social activity groups are providing valuable periods of informal respite for family carers.

I would like to take this opportunity to thank my fellow trustees and members of the management committee old and new and our Patron and Carer representative Patrick Cox. Thanks to all your ongoing hard work and support I'm sure Halesworth Dementia Carers' Fund will continue to grow as a local charity.

I am incredibly sad to report that Patricia (Paddy) Flegg, a trustee and founder member of HDCF passed away earlier this year following a long illness. We have also had two trustees resign this past year. Sallyanne Cockrell - Minute Secretary, and Bill Ellis - Fundraising Lead. I would like to thank them for their hard work and commitment to the charity during their period of office.

It is great to see a growing band of volunteers helping out at various activities. I am pleased to report that Bill Ellis remains a valuable volunteer for us, and we are very grateful to him for his ongoing support. Our thanks go to Jill Denny and Mary Hills who make and sell craft cards to raise funds. Thanks to Toni Miller who helps at the Memory Café and with Janet Strevens, committee member, put up our decorated Christmas tree in St Mary's Church at their Tree Festival. Our thanks to Tracy Excell, another volunteer who does a fantastic job in keeping the fund 'in the limelight' on social media for all our films and other events – You are a star Tracy.

During the year we have welcomed five new committee members. Nicky Kelly who will be joining our Community Liaison Team. Jackie Richardson and Anna Mickleburgh who will jointly lead our Fundraising Team. Janet Strevens, who has been instrumental in supporting our families at the activity groups and Vicky Hutchinson who has recently retired from Age UK and has now taken the Lead on our Community / Memory Café.

I would also like to take this opportunity to thank First Choice Home Care and Prestige Care agencies and of course their highly dedicated Dementia Support teams who continue to provide a one-to-one respite care service. This service commissioned by HDCF aims to improve the lives of our families by helping to prevent Carer breakdown and reducing the need for early admission to residential care. The various activities and trips out that are provided, also serve to enhance the lives of people living with memory problems and dementia.

Many thanks must also go to other local services that help us i.e., the Pear Tree Centre, Halesworth Volunteers, Cutlers Hill Surgery and of course the Alzheimer's Society for providing a constant source of referrals. It is our intention in the coming year to develop even closer working relationships with these organisations thereby ensuring that Halesworth becomes an even more dementia friendly town than it already is.

I would also like to thank the following individuals that are facilitating and enabling our social activity groups to operate so successfully.

Firstly Helen Hayes, who during the height of the pandemic set up a Singing with Friends' group online. This was the first activity group and is now held in Holton Village Hall. We are so grateful to Helen and Swell Music for obtaining a grant from Suffolk Community Foundation. I am pleased to report that Helen has managed to obtain another grant to enable the activity for a further year. Thank you Helen for all your ongoing support and dedication to our charity.

I would also like to thank Sophie Wood for setting up our Arts and Craft group in September 2021, and to The CUT Theatre who generously funded the first three months sessions via a grant from the Arts Council. More recently, Sophie has set up a Seated Music and Movement group, funded by HDCF at Holton Village Hall. We are about to start a Memory Café, which is a reminiscence group to be held in the CUT Foyer on a weekly basis from May 2022. Many thanks to the CUT for letting us have this public space and to Vicky Hutchinson, committee member and Toni Miller, one of our valuable volunteers who will facilitate this group.

Our grateful thanks go to Cleo & Simon of the Angel Hotel for their hospitality and hosting of our monthly management meetings in the stables.

Some time ago, Arlette Smith, one of our supporters approached me with the idea of starting a Ladies' Lunch club at the Angel Hotel in Halesworth. I am pleased to report that this is going from strength to strength. The ladies meet every third Tuesday of the month and all money raised goes towards supporting our families.

Finally, I would like to thank all the organisations, businesses and individuals that have donated and or raised money on our behalf. A special mention must go to Karen Prime who ran a virtual London Marathon raising almost £2,500 and Danny Mitchell who ran the Chelmsford half marathon and raised £750. A momentous effort on both their parts.

Last but not least sincere thanks go to the Heveningham Hall Trust for granting us £20,000 to help fund our respite care service and activity groups.

***In conclusion I would like to pay tribute to our family carers. They are a source of inspiration to us all.***

**Community Liaison and Respite Care:** Teresa Fyfe is the lead for this Team.

During 2021–2022, we provided **2,170 hours** of care at a cost of **£42,343** plus another **£7,035** for workshops and Alzheimer's. This year we have supported over **30** families with formal respite care and additionally up to **10** more families with informal respite care. (Informal care is mainly use of our activity groups).

We continue to use First Choice Home Care and Prestige Nursing + Care Agencies to deliver our Respite Care Service, which is available for all patients registered with Cutlers Hill surgery.

Referrals can be made via the G.P., First Choice Home Care, Prestige Nursing + Care, District Nurse, Community Matron or self-referral to Teresa Fyfe 01986 875641 (If you are referring someone, you must have their permission).

**Grants:** Jim Fyfe Is the lead for this Team.

The Respite Care Service would not be possible without the generosity of grant-giving Trusts, individuals, organisations and charities. Most of the large grant giving organisations have not included respite in their criteria but hopefully that will change in the near future.

Throughout the year I have continued to search for new grant opportunities for the Halesworth Dementia Carers Fund. I have been successful in obtaining funding from the Heveningham Hall Trust for £20,000, and received £2,160 from the CUT, Halesworth to enable us to start our Arts and Craft workshops.

However other funding has been sought by applying to local businesses and national organisations. I have applied to Anglian Water, The Prince's Countryside Fund, Postcode Lottery, Lloyds Bank Foundation, and Magic Little Grants, unfortunately these were unsuccessful, but I can continue to reapply.

A huge Thank You to all grant givers' who support Halesworth Dementia Carers Fund as we could not provide our services without you.

**Fund Raising and Events:** Anna Mickleburgh & Jackie Richardson are the joint lead for this Team as from April 2022.

Our on-going project -the **Collection Pot scheme** which is now in 25 locations throughout Halesworth, enables people to donate their small change when shopping. Foreign coins or notes can also be put in any of these pots. Taking a **Fill-a-Jar** home for loose change continues to be a success – more people have generously donated this way!

Several donations have been received in memory of relatives / friends who have passed on. The fund is very grateful at these sad times that the families think of HDCF.

Thank you to all those who helped run and support our events to raise funds.

### **Diary of fundraising and events through 2021 - 2022**

**During June 2021** the hire of the "i-Chameleon" shop was judged a resounding success and achieved a result of £1076.70 clear of expenses.

**During July** the first showing of a matinee should have been in July, but again had to be postponed because of Covid.

**During August** we had an Information Tent in Halesworth Thoroughfare on 14<sup>th</sup> August 2021 to maintain and raise the HDCF profile and to encourage further volunteers for the future to support and assist in our activities.

**During September** we showed the film "The Intern" – The results of the film were considered satisfactory in view of some continuing uncertainty amongst people regarding the Covid pandemic but thoroughly enjoyed by those who attended.

**During October** the first Arts & Craft session was a resounding success. Karen Prime ran a virtual marathon and raised approx. £2,500. Danny Mitchell ran a half marathon and raised £750.

**During November** the matinee film was the much delayed showing of “Downton Abbey”, which was enjoyed by those who came.

Janet & Toni put up our decorated tree in St Mary’s for the tree festival.

**During December** the collection at Halesworth Co-op in partnership with the Rotary Club of Southwold & District went very well.

A very successful Christmas Lunch was held for all those that helped HdCF during the past year.

**During January 2022** Covid-19 restrictions peaked again so the 19<sup>th</sup> January 2022 film was postponed. Posters were taken down and replaced with new dated posters at start of March.

**During February** Jackie Richardson & Anna Mickleburgh joined the committee and took over the reins of the Fundraising & Event Team.

**During March** the first Ladies Lunch was organised by Arlette Smith and held in the Angel raising £42.50.

‘The Last letter from Your Lover’ film was shown at the CUT and got good reviews from those who attended. Thanks to Eugenie & Rose who help on the raffle table at the matinees.

***Anna & Jackie are looking forward to holding many events in the new year.***

**Donations come from various sources –**

HdCF events (such as Gigs, Quiz Nights etc. Collection pots & Fill-a-Jars).

External events, (Rotary - Christmas Co-op collection & Foreign Coins, Huntingfield Arms, Halesworth WI).

Internet donations (Such as through Paypal).

‘In Memory of’ and Miscellaneous Donations.

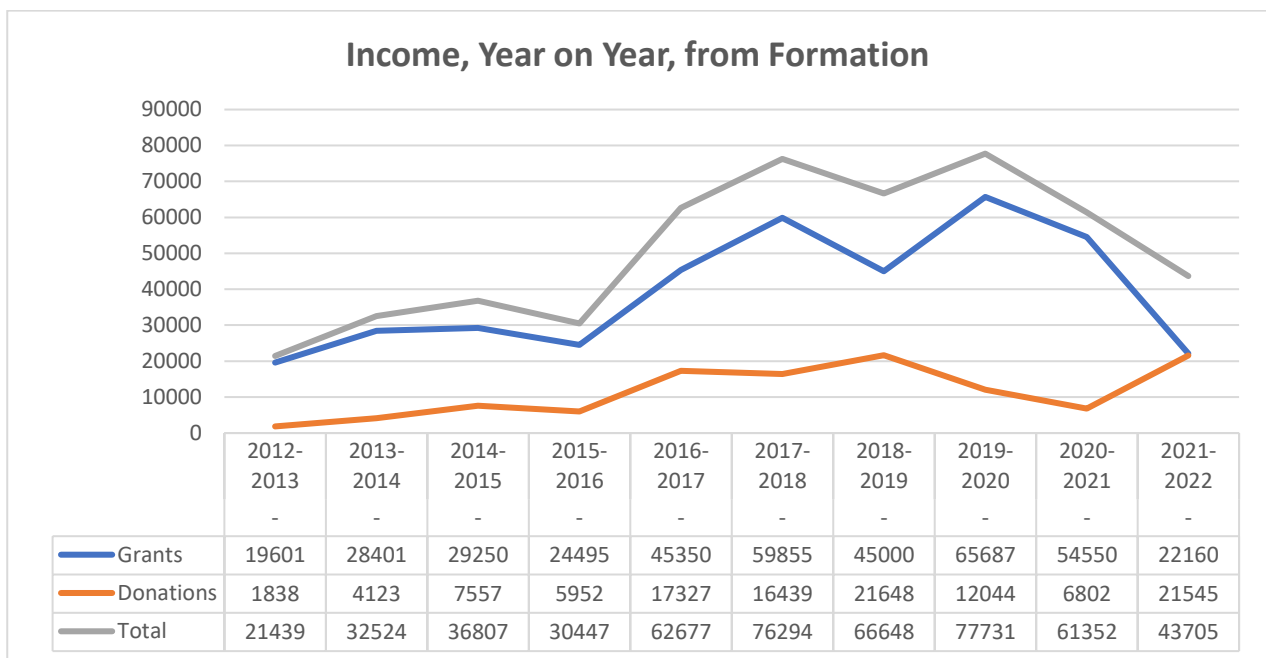
**Funds Raised from all sources (except grants):**

May 2021 – April 2022 Totalled £15,594.

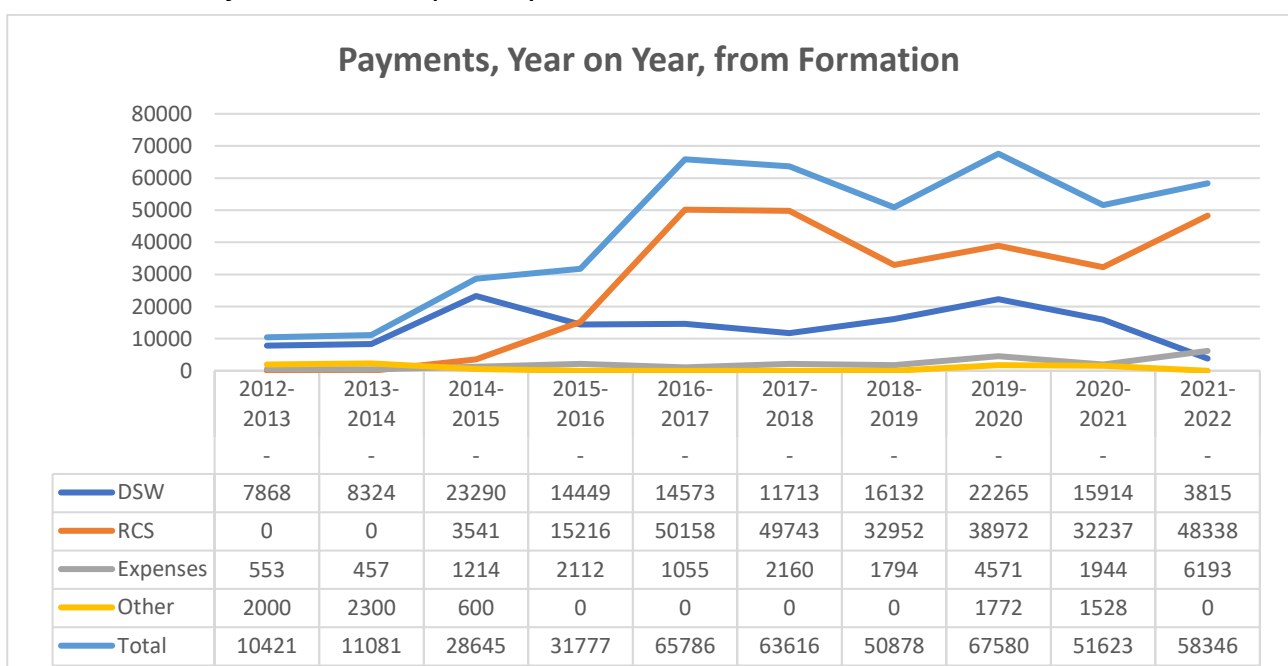
**Finance:** Iris Smith is our Treasurer.

As you can see from the end of year accounts our income overall is down by £18,000 but our cost for care has remained virtually the same because we no longer have to pay for a dementia support worker from Alzheimer’s society.

The insurance figure is high because the insurance that we had was not fit for purpose, so we had to purchase new insurance but were unable to reclaim the first premium.



The grants and donations have allowed the fund to cover the cost of the Respite Care Service (RCS), which started in 2014. The fund’s expenses have been maintained at just over 4%, paid by the ‘Friends Of’ donations.



**Publicity and PR:** John Wood is our lead on Publicity and PR.

The Halesworth Dementia Carers' Fund is kept in the public eye with monthly articles in Halesworth Community News, Halesworth Hoot, The Bugle and other local papers. Posters and flyers are put up around town advertising the fund's events.

Tracy Excell continues to put our events and information on social media via Facebook and Twitter – thus quickly reaching a much wider audience of HdCF.

**Friends of HdCF:** The co-ordinators of the Friends are Jackie & Dave Rich

Continuing exposure in the local media has again resulted in an increase in the number of Friends of HdCF, now 103. To make it easier to donate to 'Friends of' we now accept monthly payments. Our in-house publication, aptly named 'The Trumpet' is sent to more Friends by email to keep costs down.



The donations from our Friends go towards the running expenses of HdCF. Thank you for your continuing support. Monies not used are donated to the Respite Care Service at the end of the financial year.

You can join by email now...contact the 'Friends Of' Co-Ordinators on

[info@halesworthdementia.co.uk](mailto:info@halesworthdementia.co.uk)

## **Business Connections:**

This specific project is to create awareness within the local business community. Involvement of local businesses would be of great benefit for our future programme development.

## **To Close:**

Although no events could be put on, again it was a very busy year as reflected in this report, showing the work of the Halesworth Dementia Carers' Fund, especially of the Respite Care Service. The fund continues to provide much needed help and support to those who are living with dementia and those who care for them.

We thank you all for your help and support which enables us to provide this service for the local community and please keep on supporting us – your help is invaluable.

## **The Management Committee 2021-2022**

<b>Chair</b>	Mrs Teresa Fyfe	
<b>Secretary</b>	Mr David Rich	
<b>Treasurer</b>	Mrs Iris Smith	
<b>Vice Chair</b>	Mrs Nikki Sawkins	
<b>Other members</b>	Mrs Jackie Rich	
	Mr Jim Fyfe	
	Ms Sallyanne Cockrell	resigned 24 <sup>th</sup> June 2021
	Mr Bill Ellis	resigned 8 <sup>th</sup> November 2021
	Mr John Wood	
	Mr Geoff Cackett	
	Mrs Janet Strevens	joined 13 <sup>th</sup> September 2021
	Mrs Anna Mickleburgh	joined 11 <sup>th</sup> April 2022
	Mrs Jackie Richardson	joined 11 <sup>th</sup> April 2022
	Mrs Nicky Kelly	joined 11 <sup>th</sup> April 2022
	Mrs Vicky Hutchinson	joined 11 <sup>th</sup> April 2022

**Patron and Carer Representative**      Mr Patrick Cox

**A local charity  
for  
LOCAL people**

# **Halesworth *dementia* Carers' Fund**

## **Financial Statements**

**For the year ended**

**30 April 2022**

# Halesworth *dementia* Carers' Fund

## Financial Statements

For the year ended 30 April 2022

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Receipts and Payments Account	2
Notes to the Receipts and Payments Account	3

# Halesworth *dementia* Carers' Fund

## Organisation Information

For the year ended 30 April 2022

The Halesworth *dementia* Carers' Fund was established as a local community organisation supporting people living with dementia and their carers in Halesworth and its surrounding area.

### The Committee

<b>Chair</b>	Mrs Teresa Fyfe
<b>Vice Chair</b>	Mrs Nikki Sawkins
<b>Treasurer</b>	Mrs Iris Smith
<b>Secretary</b>	Mr David Rich
<b>Other members</b>	Mr Jim Fyfe Mrs Jackie Rich Mr John Wood Mr Geoff Cackett Mrs Anna Mickleburgh Mrs Jackie Richardson Mrs Nicky Kelly Mrs Vicky Hutchinson

**Principal Address** 17 Babington Drive  
Halesworth  
Suffolk  
IP19 8SH

**Independent Examiner** Mr M C Waters FCCA  
Lovewell Blake LLP Chartered Accountants  
The Wherry  
Quay Street  
Halesworth  
Suffolk IP19 8ET

**Bankers** HSBC  
3 New Market  
Beccles  
Suffolk NR34 9HQ

Lloyds  
35 King Street  
Thetford  
Norfolk IP24 2AX

# Halesworth dementia Carers' Fund

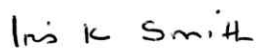
## Receipts and Payments Account

For the year ended 30 April 2022

		Restricted Funds 2022 £	Unrestricted Funds 2022 £	Total 2022 £	Total 2021 £
<b>Receipts</b>					
Grants	1	2,160	20,000	22,160	54,550
Donations		111	12,041	12,152	6,319
Fundraising		-	1,482	1,482	-
Other income		-	2,690	2,690	483
<b>Total Receipts</b>		<b>2,271</b>	<b>36,213</b>	<b>38,484</b>	<b>61,352</b>
<b>Payments</b>					
Activities					
Halesworth Dementia Project	2	39,526	6,632	46,158	48,151
AGM		-	123	123	-
Insurance		-	856	856	428
Accountancy fees		-	240	240	234
Sundry expenses		154	750	904	760
Workshop/Materials		3,629	-	3,629	-
Shed		-	100	100	1,528
Advertising		-	300	300	522
Shop expenses		-	290	290	-
Xmas Lunch		-	908	908	-
Flowers/Cards		-	169	169	-
Bank charges		20	-	20	-
<b>Total Payments</b>		<b>43,329</b>	<b>10,368</b>	<b>53,697</b>	<b>51,623</b>
<b>(Deficit)/Surplus of Receipts over Payments</b>		<b>(41,058)</b>	<b>25,845</b>	<b>(15,213)</b>	<b>9,729</b>
Cash Funds Brought Forward		37,372	36,122	73,494	63,765
<b>Cash Funds Carried Forward</b>	3	<b>(3,686)</b>	<b>61,967</b>	<b>58,281</b>	<b>73,494</b>

The financial statements for the year ended 30 April 2022 were approved by the committee on 1 September 2022 and signed on their behalf by:-

  
Mrs T Fyfe (Chair)

  
Mrs I Smith (Treasurer)

## Halesworth dementia Carers' Fund

### Notes to the Receipts and Payments Account

For the year ended 30 April 2022

	Restricted	Unrestricted	Total	
	2022	2022	2022	2021
	£	£	£	£
<b>1. Grants</b>				
Suffolk Community	-	-	-	18,500
Childwick Trust	-	-	-	5,000
Halesworth Town Council	-	-	-	8,500
Heveningham Hall Trust	-	20,000	20,000	-
East Suffolk	-	-	-	1,650
Covid 19 Response	-	-	-	10,000
Neighbourly	-	-	-	400
Mains grant	-	-	-	10,000
Halesworth and Blyth	-	-	-	500
New Cut Arts	2,160	-	2,160	-
	<u>2,160</u>	<u>20,000</u>	<u>22,160</u>	<u>54,550</u>

	Restricted	Unrestricted	Total	
	Funds	Funds	2022	2021
	2022	2022	£	£
<b>2. Halesworth Dementia Project</b>				
Dementia care support worker	3,816	-	3,816	15,914
St Elizabeth Hospice	-	-	-	-
Replacement care	35,710	6,632	42,342	32,237
	<u>39,526</u>	<u>6,632</u>	<u>46,158</u>	<u>50,172</u>

	Total	Total
	2022	2,021
	£	£
<b>3. Cash Funds Carried Forward</b>		
Community account	2,310	37,372
Savings account	55,971	36,122
	<u>58,281</u>	<u>73,494</u>

# Independent examiner's report to the trustees of Halesworth *dementia* Carers' Fund

Year ended 30 April 2022

---

I report on the financial statements of the Charity for the period ended 30 April 2022 comprising of the receipts and payments account and notes.

## Respective Responsibilities of Trustees and Independent Examiner

The Charity's Trustees are responsible for the preparation of the financial statements. The Charity's Trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the financial statements under section 145 of the 2011 Act;
- follow the procedures laid down in the General Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- state whether particular matters have come to my attention.

## Basis of Independent Examiner's Report

My examination was carried out in accordance with General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the Charity and a comparison of the financial statements presented with those records. It also includes consideration of any unusual items or disclosures in the financial statements, and seeking explanations from you as Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the financial statements present a "true and fair view" and the report is limited to those matters set out in the statement below.

## Independent Examiner's Statement

In connection with my examination, no matter has come to my attention:

- 1) which gives me reasonable cause to believe that, in any material respect, the requirements:
  - to keep accounting records in accordance with section 130 of the 2011 Act; and
  - to prepare financial statements which accord with the accounting records and comply with the accounting requirements of the 2011 Act;have not been met; or
- 2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the financial statements to be reached.

Matthew Waters FCCA  
Lovewell Blake LLP Chartered Accountants  
The Wherry  
Quay Street  
Halesworth  
Suffolk IP19 8ET

12 September 2022

# Independent examiner's report to the trustees of Halesworth *dementia* Carers' Fund

Year ended 30 April 2022

---

I report on the financial statements of the Charity for the period ended 30 April 2022 comprising of the receipts and payments account and notes.

## Respective Responsibilities of Trustees and Independent Examiner

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  - to prepare financial statements which accord with the accounting records and comply with the accounting requirements of the 2011 Act;have not been met; or
- 2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the financial statements to be reached.

Matthew Waters FCCA  
Lovewell Blake LLP Chartered Accountants  
The Wherry  
Quay Street  
Halesworth  
Suffolk IP19 8ET

12 September 2022

**HALESWORTH DEMENTIA CARERS FUND**

England & Wales - Charity number 1170477

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# Accounts

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# Halesworth dementia Carers' Fund



## Annual report 2021

May 2020 - April 2021

### **Introduction:**

Now in its eighth year, Halesworth Dementia Carers' Fund continues to provide much needed services for those living with dementia and their family carers.

Despite the continuing challenging situation due to the spread of COVID-19 and the ensuing lockdown, the fund has continued to move forward with the aims of the charity. Our trustees are continually looking for ways to attract new volunteers and members to our committee and would be delighted to hear from anyone who is interested.

We continue to work closely with many local and national organisations, the Alzheimer's Society, Prestige Nursing + Care Agency and First Choice Home Care Agency (who provide our Dementia Care Support Workers), Halesworth Volunteer Centre, The Cut Theatre, Cutlers Hill Surgery and the Pear Tree Centre.

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cf.com



## **Report from the Chair: Teresa Fyfe**

I think everyone would acknowledge that the past 17 months has been the most difficult period in Britain's recent history. The COVID 19 Pandemic has devastated many families lives but the group of people that have been most affected by it, are people living with Dementia and their families. Unfortunately for many thousands of families the Vaccination against this dreadful virus came too late and many tens of thousands of people with dementia have died prematurely in Hospitals, Residential Care Homes and in their own homes.

Throughout the pandemic the Halesworth Dementia Carers Fund has continued to provide both practical and emotional support to families in the Halesworth District. Our Dementia Support Worker Alice Sparksman has worked tirelessly providing constant telephone support and emotional practical advice to our families. In addition, our Community Liaison Team has continued to implement respite care services, provide additional telephone support and, refer onto other agencies.

I would like to take this opportunity to thank the following people for their support during the pandemic. Firstly, the courageous professional Carers from the Prestige and First Choice Care Agencies who put their own lives on the line in the early days prior to the vaccination. My fellow Trustees, especially those who have taken the lead on Sub Committees, our Patron and Family Carer Representative, Patrick Cox, Alice Sparksman and Daniel Schaffer Service Manager, from the Alzheimer's Society. Seva Newrick, Manager and the team at The Peartree Centre, Staff at the Cutlers Hill Surgery and Halesworth Volunteer Centre for providing befriending telephone support to our families. I would also like to thank all the organisations and individuals that have given us grants and donations to enable us to carry on and grow during this period.

In conclusion I would like to pay tribute to our brave Family Carers who are continuing to care 24/7 for their loved ones living with dementia.

**Community Liaison and Respite Care:** Teresa Fyfe is the lead for this sub-committee.

During 2020-2021, we provided **1,765 hours** of care at a cost of **£33,718**. We have supported over **30** families in the past year.

We continue to use Prestige Nursing + Care Agency and First Choice Home Care Agency to deliver our Respite Care Service, which is available for all patients registered with Cutlers Hill surgery. Referrals can be made via the G.P., Prestige Nursing + Care, First Choice Home Care, District Nurse, Community Matron, Alice Sparksman (HDCF Community Support Worker), or self-referral to Teresa Fyfe 01986 875641 (if you are referring someone, you must have their permission).

**A review by Daniel Schaffer, Services Manager, Norfolk & Suffolk Alzheimer's Society**

**Halesworth Dementia Support 2020-21 report:** 01/05/2020 - 18/07/2021

**Overview**

Alice Sparksman has been a consistent presence with the Halesworth Dementia Support service over the last 15 months. Alice is seconded from the Alzheimer's Society for two days a week and has been mostly working remotely since March 2020.

Alice continues to work with existing service users as well as taking on 24 new, previously unknown referrals. The number of totally new referrals is lower than in previous years and is likely the result of falling diagnosis rates (due to fewer people presenting to GP's, fewer referrals into memory services and a longer than average wait for assessment). Over the last 15 months, the service has provided in depth support on a one-to-one basis to a total of 54 individuals. Alice has delivered 961 individual interactions in the period compared with 328 over a comparable period pre covid. During the reporting period Alice also identified and met 491 support outcomes. These figures are higher than pre-covid because of regular welfare calls provided in response to the pandemic. This level of regular contact would not normally be possible as a percentage of the workers time would be used by travel, group work, awareness raising and meetings.

Common themes identified in support plans over the period include emotional resilience (peaking during periods of lockdown), information on specific topics (covid, services available, progression of dementia), mental wellbeing and remaining safe and well. The service continues to work in partnership with other organisations and services. Over the reporting period multiple outgoing referrals have been made to social services, Cutlers Hill, the Pear Tree Centre, James Paget Hospital dementia support team and East Coast Community Healthcare.

Alice continues to deliver a high-quality service to those who require support with dementia related issues and are registered to Cutlers Hill surgery. Service delivery continues to look different to previous years, but this is something mirrored in the wider community, health, and social care circles. As a result of not providing the normal volume of face-to-face services, Alice has been able to extend her reach and support more people on a regular basis through this challenging period. Face to face interactions are available should the service user want or need them, but the majority of people presently feel their needs can be met in a virtual way.

## Halesworth Diagnosis rates taken from NHS Digital (June21)

Practice Name and code: 06M D83035 CUTLERS HILL SURGERY

Number diagnosed with dementia: 128

Estimated dementia prevalence: 188

Number diagnosed living in the community\*: 86

+65 Registered Patients: 3,556

% of Cutlers Hill patients with Diagnosed Dementia: 3.6%

*\* It's estimated that a 3<sup>rd</sup> of people living with dementia live in care setting*

## Numerical report 01/05/2020 - 18/07/2021

### Dementia support worker input

One support worker, Alice Sparksman, seconded from Alzheimer's Society for 14 hours per week

### Workload

28 new referrals to the service in in the period

4 had used the service before and were returning for additional support

24 were completely new to the service

Referral Source	Service Users	
Self-referral	10	
Cutlers Hill	5	
Social prescription	1	54 unique individuals have accessed support from the service over the past year. Over a two-year period, the service has supported 73 unique people
Voluntary org	12	

### Information provided to service users by theme

Outcome Category	Outcomes Completed
Welfare Benefits	111
Health	504
Mental Health	345
Social Care	580

### Support Outcomes by theme

Outcome Category	Outcomes Completed
------------------	--------------------

Welfare Benefits	132
Health	37
Mental Health	291
Social Care	132

### **Case Study:**

Referral received from social prescriber

Mrs Smith (not real name) is the sole carer for her husband, who has a diagnosis of vascular dementia

**Reason for referral:** Need for increased knowledge and understanding about the effects of dementia, coping strategies and emotional impact of diagnosis.

### **Issues identified:**

- Knowledge gap about vascular dementia and being a carer
- Planning for the future and progression of the disease
- Communicating with a person who finds it difficult to speak
- Weight loss and rapidly deteriorating symptoms
- Emotional support due to change in relationship
- Increased frustration and resentment of the disease

### **Action taken:**

#### **Over a period of 4 months - 6 calls & 2 letters**

1. Emotional support, factsheets and Society's books provided to Mrs Smith to improve knowledge and awareness of vascular dementia and its progression
2. Multiple telephone calls provided to allow information to be considered and then discussed in more detail
3. Recommended they plan for the future; benefits, LPA, wills and advanced decisions discussed
4. Discussed alternative methods of communication and developed Mrs Smith's understanding of how vascular dementia can affect speech and processing
5. Suggested seeking professional support from a dietician to stabilise Mr Smith's weight. Explored some of the reasons for refusing food and strategies to combat this
6. Emotional support provided to Mrs Smith to improve resilience and create coping strategies. Support also provided to understand their changing relationship. Mr Smith is becoming emotionally distant but increasingly dependent at the same time
7. Signposted to two local day services for ongoing, informal respite

### **Outcome for client:**

- Mrs Smith feels better equipped to carry on in her role as carer
- Episodes of frustration and anger have reduced in frequency, which has had a positive impact on the wellbeing of both Mr and Mrs Smith

- Mrs Smith hopes to benefit from regular respite (once day services return to normal practices). This has already provided something positive to look forward to
- Mrs Smith feels more confident in managing Mr Smith's weight and understands how and why his tastes have changed
- Mrs Smith is more comfortable talking about dementia with her circle of friends
- Communication between Mr and Mrs Smith has improved - reducing frustration for both parties and giving Mr Smith more control over what happens to him

**Outcome for health/social care/other agencies:**

- Formal care package had been delayed. Consideration was being given to residential care
- Improved understanding of diet and eating will reduce the likelihood of future medical support being required through dehydration, malnourishment, and infection

**Grants:** Jim Fyfe is the lead for this sub-committee.

The Respite Care Service would not be possible without the generosity of grant-giving Trusts, individuals, organisations and charities, although the last two years have been difficult and it's getting harder to find grants. Most of the large grant giving organisations have not included respite in their criteria but hopefully that will change in the near future. If we were successful in obtaining a large grant, we could then offer more respite hours which would make caring for a person with dementia less stressful and enable them to live at home longer, delaying or preventing early admission to residential care.

The effect of COVID-19 has resulted in a reduced level of funding from local organisations, However other funding has been sought by applying to other national organisations.

**Local Fund Raising and Events:** Bill Ellis is the lead for this sub-committee.

Our programme of events this year has been severely curtailed because of Covid-19 restrictions.

Our on-going project -the Collection Pot scheme which is now in 25 locations throughout Halesworth, enables people to donate their small

change when shopping. Foreign coins or notes can also be put in any of these pots. Taking a Fill-a-Jar home for loose change continues to be a success - more people have generously donated this way!

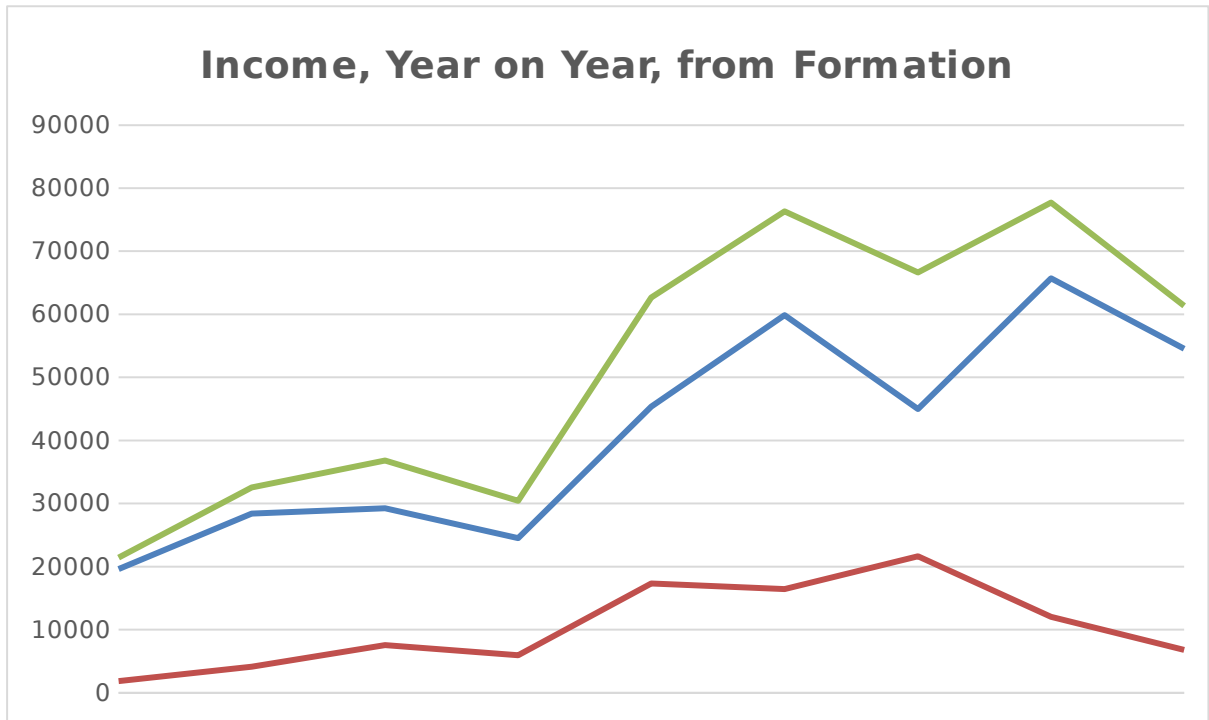
The Film Matinees have unfortunately had to be cancelled - but we look forward to when we can put these on again.

Several donations have been received in memory of people who have passed on. The fund is very grateful at these sad times that the families think of HDCF.

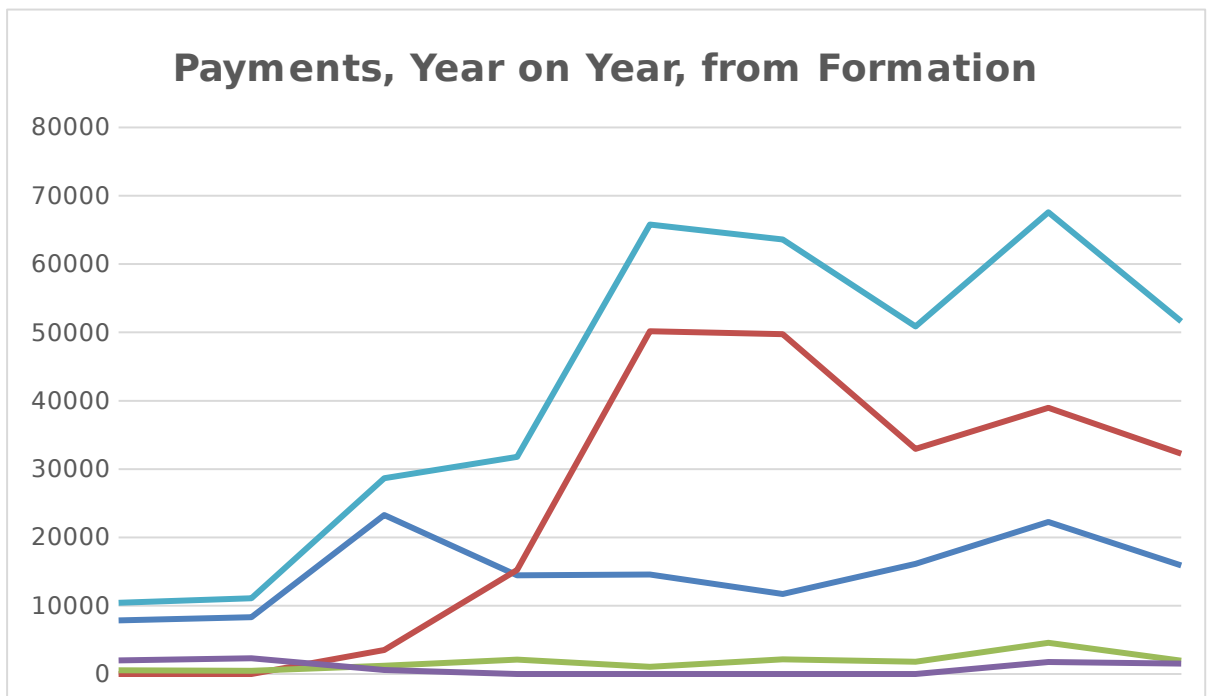
Thank you to all those who helped run and support our events to fundraise.

**Finance:** Iris Smith is our Treasurer.

From the chart below, you can now see how well the fund has done, which although donations have been well down, has managed to obtain a comparative level of grants.



The grants and donations have allowed the fund to cover the cost of the Dementia Support Worker (DSW), seconded from the Alzheimer’s Society and the Respite Care Service (RCS), which started in 2014. The fund’s expenses have been maintained at just over 4%, paid by the ‘Friends Of’ donations.



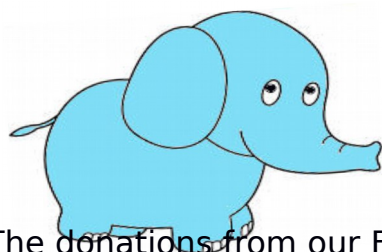
**Publicity and PR:** John Wood is our lead on Publicity and PR.

The Halesworth Dementia Carers’ Fund is kept in the public eye with monthly articles in Halesworth Community News, Halesworth Hoot, The

Bugle and other local papers. Posters and flyers are put up around town advertising the fund's events. Tracy Excell continues to put our events and information on social media via Facebook and Twitter – thank you Tracy.

**Friends of HdCF:** The co-ordinators of the Friends are Jackie & Dave Rich.

Continuing exposure in the local media has again resulted in an increase in the number of Friends of HdCF, now 103. Our in-house publication, aptly named 'The Trumpet' is sent to more Friends by email to keep costs down.



## The Trumpet Newsletter

**2021**  
Issue 15



The donations from our Friends go towards the running expenses of HdCF. Thank you for your continuing support. Monies not used are donated to the Respite Care Service at the end of the financial year.

You can join by email now...contact the Friends Of co-ordinators on [friendsof.hdcf@btinternet.com](mailto:friendsof.hdcf@btinternet.com)

or

[information.hdcf@btinternet.com](mailto:information.hdcf@btinternet.com)

### **Business Connections:**

This specific project is to create awareness within the local business community.

Involvement of local businesses would be a great benefit to our future programme development.

### **To Close:**

Although no events could be put on, it has been very busy year as reflected in this report, showing the work of the Halesworth Dementia Carers' Fund of the Respite Care Service and Halesworth Dementia Project. The fund continues to provide much needed help and support to those who are living with dementia and those who care for them.

We now go forward into unchartered times....

We thank you all for your help and support which enables us to provide this service for the local community and please keep supporting us - your help is invaluable.

## The Management Committee 2020-2021



**Teresa Fyfe  
Chair**



**Dave Rich  
Secretary**



**Iris Smith  
Treasurer**



**Nikki Sawkins  
Vice-Chair**



**Bill Ellis  
Events**



**Jim Fyfe  
Grants**



**Jackie Rich  
'Friends of' Co-  
ordinator**



**John Wood  
Publicity**



**Geoff Cackett**



**Mary Pennock**



**Sallyanne Cockrell**



**Patrick Cox  
Patron**

The Trustees & Members of the HdCF Committee are honoured that Patrick accepted the Patronage and thank him for all he has done in the early days of setting up the fund and its continuance over the first 7 years, having being Chairman twice

# **Halesworth *dementia* Carers' Fund**

**Financial Statements**

**For the year ended**

**30 April 2021**

# Halesworth *dementia* Carers' Fund

## Financial Statements

For the year ended 30 April 2021

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# Halesworth *dementia* Carers' Fund

## Organisation Information

For the year ended 30 April 2021

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The Halesworth *dementia* Carers' Fund was established as a local community organisation supporting people living with dementia and their carers in Halesworth and its surrounding area.

### The Committee

<b>President</b>	Mrs Tessa Harding
<b>Chair</b>	Mrs Teresa Fyfe
<b>Vice Chair</b>	Mrs Nikki Sawkins
<b>Treasurer</b>	Mrs Iris Smith
<b>Secretary</b>	Mr David Rich
<b>Other members</b>	Mrs Mary Pennock Mr Jim Fyfe Mrs Jackie Rich Ms Sallyanne Cockrell Mr Bill Ellis Mr John Wood Mr Geoff Cackett

**Principal Address** 17 Babington Drive  
Halesworth  
Suffolk  
IP19 8SH

**Independent Examiner** James Shipp ACA  
Lovewell Blake LLP Chartered Accountants  
The Wherry  
Quay Street  
Halesworth  
Suffolk IP19 8ET

**Bankers** HSBC  
3 New Market  
Beccles  
Suffolk NR34 9HQ

Lloyds  
35 King Street  
Thetford  
Norfolk IP24 2AX

## Halesworth dementia Carers' Fund

### Receipts and Payments Account

For the year ended 30 April 2021

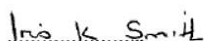
	Note	Restricted Funds 2021 £	Unrestricted Funds 2021 £	Total 2021 £	Total 2020 £
<b>Receipts</b>					
Grants	1	16,650	37,900	54,550	65,687
Donations		150	6,169	6,319	6,982
Fundraising		-	-	-	2,145
Other income		-	483	483	2,917
<b>Total Receipts</b>		<b>16,800</b>	<b>44,552</b>	<b>61,352</b>	<b>77,731</b>
<b>Payments</b>					
Activities					
Halesworth Dementia Project	2	15,914	32,237	48,151	61,237
AGM		-	-	-	156
Insurance		-	428	428	348
Accountancy fees		-	234	234	234
Sundry expenses		-	760	760	1,028
Shed		-	1,528	1,528	1,072
Advertising		-	522	522	-
Events Expenses		-	-	-	2,324
Xmas Lunch		-	-	-	483
Newcut Arts		-	-	-	700
<b>Total Payments</b>		<b>15,914</b>	<b>35,709</b>	<b>51,623</b>	<b>67,580</b>
<b>(Deficit)/Surplus of Receipts over Payments</b>		<b>886</b>	<b>8,843</b>	<b>9,729</b>	<b>10,151</b>
Cash Funds Brought Forward		36,486	27,279	63,765	53,614
<b>Cash Funds Carried Forward</b>	3	<b>37,372</b>	<b>36,122</b>	<b>73,494</b>	<b>63,765</b>

The financial statements for the year ended 30 April 2021 were approved by the committee on 23 July 2021 and signed on their behalf by:-

Mrs T Fyfe (Chair)



Mrs I Smith (Treasurer)





# Independent examiner's report to the trustees of Halesworth *dementia* Carers' Fund

Year ended 30 April 2021

---

I report on the financial statements of the Charity for the period ended 30 April 2021 comprising of the receipts and payments account and notes.

## Respective Responsibilities of Trustees and Independent Examiner

The Charity's Trustees are responsible for the preparation of the financial statements. The Charity's Trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the financial statements under section 145 of the 2011 Act;
- follow the procedures laid down in the General Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- state whether particular matters have come to my attention.

## Basis of Independent Examiner's Report

My examination was carried out in accordance with General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the Charity and a comparison of the financial statements presented with those records. It also includes consideration of any unusual items or disclosures in the financial statements, and seeking explanations from you as Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the financial statements present a "true and fair view" and the report is limited to those matters set out in the statement below.

## Independent Examiner's Statement

In connection with my examination, no matter has come to my attention:

- 1) which gives me reasonable cause to believe that, in any material respect, the requirements:
  - to keep accounting records in accordance with section 130 of the 2011 Act; and
  - to prepare financial statements which accord with the accounting records and comply with the accounting requirements of the 2011 Act;have not been met; or
- 2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the financial statements to be reached.

James Shipp ACA  
Lovewell Blake LLP Chartered Accountants  
The Wherry  
Quay Street  
Halesworth  
Suffolk IP19 8ET

4 August 2021

**Halesworth *dementia* Carers'  
Fund**

**Financial**

**Statements For**

**the year ended**

**30 April 2021**

# Halesworth *dementia* Carers' Fund

## Financial Statements

For the year ended 30 April 2021

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# Halesworth *dementia* Carers' Fund

## Organisation Information

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<b>Treasurer</b>	Mrs Iris Smith
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# Halesworth dementia Fund Carers'

## Receipts and Payments

Account For the year

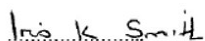
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The financial statements for the year ended 30 April 2021 were approved by the committee on 23 July 2021 and signed on their behalf by:-

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Mrs I Smith (Treasurer)





# **Independent examiner's report to the trustees of Halesworth dementia Carers' Fund**

**Year ended 30 April 2021**

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4 August 2021