



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1st February 2024 To 31st January 2025

Charity name: Broadlands Group Riding for the Disabled (RDA)

Charity registration number: 1170398

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To provide regular year-round therapeutic equine therapy including horse riding for children and adults with disabilities.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The trustees are dedicated to the public benefit that our charity delivers to children and adults with physical, learning and mental health disabilities. We provide experienced coaches and volunteers, and 12 suitable ponies for riding for our 60 weekly participants. Our activities take place in a tranquil rural 20-acre site surrounded by mature woodland and accessible public byways.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	We do not make grants.
Policy on social investment including program related investment	Para 1.38	We aim to break even as a charity with our operating expenses and revenue, and to seek and use externally sourced donations and grants to finance capital improvements and our significant maintenance workload.
Contribution made by volunteers	Para 1.38	Our volunteers are key. Individual riders and carriage drivers require up to 5 trained volunteers/coaches in attendance for the session.

		Further, our volunteers undertake most of the equine care, feeding and exercise, and we have an estates volunteer team who look after the stables, riding school, paddocks, trees and fences.
Other		n/a

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>We provide all our participants with a recurring experience which enables them to achieve physical, social and confidence goals set by themselves and/or our team of coaches and volunteers.</p> <p>We monitor the benefit and progression that equine therapy provides our participants.</p> <p>We keep our volunteers and supporters in touch with activities and developments at the Centre and share our successes with them.</p> <p>With the addition of outreach therapy, we broaden the range of participants we can work with who are limited by location, mobility, age or weight.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<p>For the year 2024/25 we set and achieved the following objectives:</p> <ul style="list-style-type: none"> Financially break even, broadly matching operating income and expenditure Full review and revision of our Safeguarding Policies and Procedures
Performance of fundraising activities against objectives set	Para 1.41	We exceeded our budgets for charitable activity funding, and for capital projects, in the 2023/24 year.
Investment performance against objectives	Para 1.41	n/a
		n/a

Other		
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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Year-end reserves of £39,657 (Unrestricted) and £50,917 (Restricted), so in total £90,574, a decrease of £28,088 over 2022/23. This was planned, and results from capital funds received in a different year to when spent.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Post Covid, to build unrestricted reserves to cover 3-6 months of operating expenses by 2024/25.
Amount of reserves held	Para 1.22	£90,574
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<ol style="list-style-type: none"> 1. Donations, legacies, and grants 2. Contributions towards riding and therapy costs 3. Commercial and individual sponsorship 4. Trading activities 5. Interest
Investment policy and objectives including any social investment policy adopted	Para 1.46	We do not as a practice hold monies for investment. Our aim is to build reserves to a modest level, to break-even operationally, and to spend restricted grants and donations fully on restricted projects.
A description of the principal risks facing the charity	Para 1.46	<ol style="list-style-type: none"> 1. Another lock-down 2. Significant illness among our pony Stock 3. Dependence on electricity supply via a third-party premises.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Constitution date 1.9.2016 plus Appendix dated 26/4/2025
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	At each AGM, one third of trustees retire and can be re-elected by the meeting. They retire in rotation, longest serving first. Three term limits on trustees service.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	All trustees are Enhanced DBS checked and receive training on Safeguarding and Child/Vulnerable Adult Protection.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Broadlands Group RDA pays an annual license to Riding for the Disabled, but the two charities are independent of each other.
Relationship with any related parties	Para 1.51	At each Board of Trustees meeting, trustees declare any conflict of interest including relationships with related parties, and action is taken accordingly.
Other		

Reference and Administrative details

Charity name	Broadlands Group Riding for the Disabled (RDA)
Other name the charity uses	Broadlands RDA. Broadlands Equine Therapy and RDA
Registered charity number	1170398
Charity's principal address	Lower Paice Lane, Medstead, Hampshire, GU34 5PX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Anthony Williams	Chair		
2	Anne Tomlinson	Treasurer		
3	Suzanne Stratford			
4	Sharon Rafter			
5	Richard Benton			
6	Emma Trotter			
7	Emma Mallory			
8	Kim Ottridge			
9	Neil Stratford		Resigned 23 rd March 2024	
10	Debbie Cavalier		Joined 12 th April 2024	
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
n/a		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
n/a		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Independent Examiner	Arlene Mudie, ACA	Long Furrow, Frog Lane, Avebury Trusloe, Marlborough, SN16 1QS

Name of chief executive or names of senior staff members (Optional information)

Centre manager, Paige Parsons.

Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Richard Benton	
Position (eg Secretary, Chair, etc)	Trustee	
Date	30 th June 2025	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Broadlands Riding for the Disabled

1170398

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/02/2024

To

Period end date
31/01/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	59,243		-	59,243	63,702
Wellbeing	7,619		-	7,619	9,855
Grants	-		-	-	-
Sales	8,204		-	8,204	1,672
Collection Boxes	96		-	96	204
Pony Sponsorship	3,700		-	3,700	4,125
Events	16,109		-	16,109	17,032
Gift Aid	3,836		-	3,836	8,415
Other	10,570		-	10,570	24,606
Capital Donations	34,072	18,806	-	52,878	63,051
	-	-	-	-	-
Sub total (Gross income for AR)	143,449	18,806	-	162,255	192,662
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	143,449	18,806	-	162,255	192,662
A3 Payments					
Horse Upkeep	23,098	30	-	23,128	27,228
Labour	80,874	3,906	-	84,780	70,088
Property Costs	25,490	27,559	-	53,049	37,372
Other expenses	741	8,923	-	9,664	7,245
Fees	4,894		-	4,894	3,361
Running Expenses	3,588		-	3,588	4,104
Services	4,890		-	4,890	3,851
Advertising	1,430		-	1,430	899
Events & Conferences	3,961	960	-	4,920	2,975
	-	-	-	-	-
Sub total	148,965	41,378	-	190,343	157,122
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	148,965	41,378	-	190,343	157,122
Net of receipts/(payments)	- 5,517	- 22,571	-	- 28,088	35,540
A5 Transfers between funds					
A6 Cash funds last year end	78,645	40,017	-	118,662	83,122
Cash funds this year end	73,129	17,446	-	90,574	118,662

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Current	72,853	17,446	-
		-	-	-
	Cash in Hand	275	-	-
	Total cash funds	73,129	17,446	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

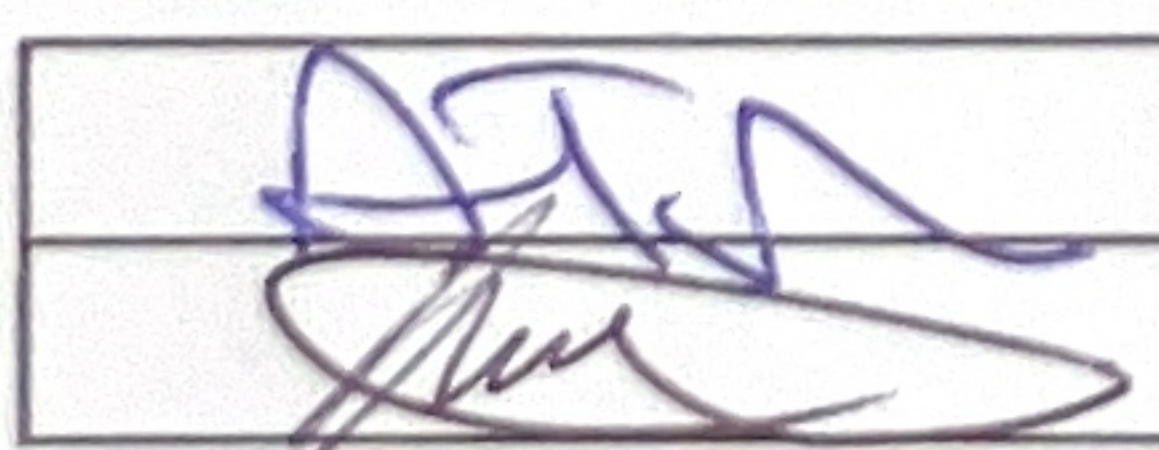
	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature


Print Name

Date of approval



ANNE TOMLINSON

10/6/2025



ANTHONY WILLIAMS

10/6/2025



Section A

Independent Examiner's Report

Report to the trustees

Charity Name

Broadlands Riding for the Disabled

On accounts for the year
ended

31 January 2025

Charity no
(if any)

1170398

Set out on pages

1 and 2 CC16A

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/01/2025.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Arlene Mudie

Date:

15/3/25

Name:

Arlene Mudie

Relevant professional
qualification(s) or body
(if any):

ACA

Address:

Long Furrow

Frog Lane

Avebury Trusloe Marlborough SN16 1QS

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.