



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month 02	Year 2021		Day 31	Month 01	Year 2022

Section A Reference and administration details

Charity name Broadlands Group Riding for the Disabled

Other names charity is known by None

Registered charity number (if any) 1170398

Charity's principal address

Broadlands	
Lower Paice Lane	
Medstead, Alton, Hampshire	
Postcode	GU34 5PX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs S Stratford			
2	Mr N Hoppitt	Chairman		
3	Mrs S Mason	Deputy Chairman		
4	Mr I Gibson			
5	Mrs A Tomlinson	Treasurer		
6	Mr N Stratford			
7	Mr R Benton		04/08/2021	
8	Mrs S Vey		03/09/2021	
9	Mr A Williams		04/08/2021	
10	Mrs S Rafter		21/10/2021	
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
None	

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Financial	Vicky Efstathiou	Applewood LLP, St Mary's House, Church St, Bentworth, Alton, Hants, GU34 5RD
Centre Manager	Jacky Nuth	Broadlands Group RDA, Lower Paice Lane, Medstead.

Name of chief executive or names of senior staff members (Optional information)

N/a

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	At each AGM one third of trustees retire and can be re-elected by the meeting. They retire in rotation, longest serving first.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Trustees conduct reviews of all our compliance documentation including; Health and Safety, Child Protection Policy and an assessment of major risks that may affect our charity. The policies and relevant information are on a public display in the viewing gallery at the stables and available for the volunteers, participants, parents and carers and visitors to read.

All volunteers have attended Safeguarding Courses as part of our policy to keep volunteers and staff aware of our Child and vulnerable Adults Protection Procedures.

Covid has continued as a threat to the charity, and everyone continues to work with awareness. Fortunately, we are working in the open air which has reduced the potential for infection. Volunteers and staff are aware of the risks to our participants and have not attended if feeling unwell. We have been able to run most sessions to support our participants with their physical and mental health.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To provide regular therapeutic equine therapy including horse-riding lessons, carriage driving and ground based equine therapy for children and adults with disabilities, to benefit their health and wellbeing.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

We as Trustees are dedicated to the public benefit that our charity delivers to children and adults with disabilities.

We provided therapeutic equine therapy to children and adults in groups or on a one-to-one basis depending on their needs throughout the year.

One of our aims is to give them an experience that will challenge them to achieve personal goals in an environment that is safe but full of possibilities and training towards future employment.

We have a strong relationship with a specialist school, Shepherd's Down and remain in close contact with them and hope to resume riding. Children from the school ride during the term and their progress is closely monitored. Reports are issued for the school and parents to demonstrate progress. We believe all progress is a great achievement.

Treloar's College, profoundly disabled students have been attending when Covid safe for ground based equine therapy

We introduced riding for individuals during school time. Several schools saw the benefit of allowing children to participate as it assisted with their mental and physical wellbeing.

Individual riders participate in Saturday lessons.

We continue to focus on the welfare of the ponies, maintaining their health and fitness using experienced able-bodied riders.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Up to 80 volunteers give their time during the week and on Saturdays to assist our participants achieve their personal goals. We also have 10 coaches that are following the RDA coaching pathway. They are a valuable group of volunteers that plan lessons and take lessons for all levels of rider ability.

The volunteers are trained to maintain a high standard of care, so that the participants can achieve their personal goals. The horses are well cared for, trained and happy to do this work. Without the dedication of the volunteers our charity would not be able to operate and make the difference to the lives of so many children and adults.

We have teenager volunteers too, who, while helping, learn about disabilities and the problems of those less fortunate than themselves and the determination of these participants to overcome their difficulties. *Many doing this as part of their Duke of Edinburgh awards.*

Our Centre Manager has completed her training in Equine Facilitated Pyschotraumatology with IFEEL (training was delayed during Covid restrictions) which will enable Broadlands to offer support to adults with severe stress, trauma and PTSD.

We have achieved our objective of qualifying with RDA National Office as an approved RDA Carriage Driving Centre and started sessions for people who cannot ride and users of wheelchairs, we have two specially adapted carriages.

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Our strategy:

We are committed as a charity to providing all our participants with an experience that will enable them to achieve goals set by themselves and/or by our team of dedicated coaches and volunteers.

We see the benefit that equine therapy can have both physically and mentally in the way they sit and respond to those about them. The progress is recorded and is very rewarding for all.

We continue to keep our volunteers and supporters in touch with activities at the centre through our weekly email, Pony Express. This has enabled us to continue to share our successes with all whilst they were not able to be on site.

The successful addition of carriage driving increases the level of disability we can support and with several kilometres of restricted byways directly accessible from our centre and we will work with the County and Local Councils to refurbish them to suit carriage driving.

Section E Financial review

Brief statement of the charity's policy on reserves

Reserves are placed in an easy access interest account.

Details of any funds materially in deficit

N/a

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

We continue to fund raise locally and from as wide a range of source as possible, including personal donations, charitable trusts and other fundraising.

Our website and weekly newsletter keeps our participants, supporters and donors updated with our activities and presents an excellent picture of our work.

The funds are carefully managed to ensure they are spent carefully to maintain the horses/pony's health and fitness; opportunities are continually sought to reduce the costs where possible. Funds donated for specific items are ear marked and used accordingly.

Section F Other optional information

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Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) Nigel Hoppitt

Full name(s) Nigel Hoppitt

Position (eg Secretary, Chair, etc) Chair

Date 26/09/2022



Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	01/02/2021		31/01/2022

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	27,060	-	-	27,060	15,374
Well Being	5,542	-	-	5,542	2,570
Grants	8,740	-	-	8,740	27,079
Sales	1,585	-	-	1,585	2,775
Collection Boxes	148	-	-	148	79
Pony Sponsorship	-	8,977	-	8,977	13,684
Events	873	-	-	873	1,293
Gift Aid	4,780	-	-	4,780	4,072
Other	337	-	-	337	639
Capex Donations	5,987	16,196	-	22,183	17,920
Sub total (Gross income for AR)	55,051	25,173	-	80,224	85,485

**A2 Asset and investment sales,
(see table).**

	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-

Total receipts

	55,051	25,173	-	80,224	85,485
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A3 Payments

Horse Upkeep	11,083	6,464	-	17,547	18,316
Labour	47,869	-	-	47,869	34,700
Property Costs	6,329	-	-	6,329	4,897
Fees	2,003	-	-	2,003	1,910
Running expenses	1,226	-	-	1,226	1,357
Services	2,818	-	-	2,818	2,195
Advertising	716	-	-	716	1,731
Events & Conferneces	304	-	-	304	139
CAPEX Building Costs	4,465	16,419	-	20,884	13,795
Sub total	76,814	22,883	-	99,697	79,041

**A4 Asset and investment
purchases, (see table)**

	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-

Total payments

	76,814	22,883	-	99,697	79,041
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Net of receipts/(payments)

	-	2,290	-	-	6,445
A5 Transfers between funds	14,599	14,599	-	-	-
A6 Cash funds last year end	11,172	32,197	-	43,369	36,925
Cash funds this year end	4,009	19,888	-	23,897	43,369

Statement B Statement of assets and liabilities at the end of the period

Categories

B1 Cash funds

Details

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
Current	3,404	19,888	-
Capex	-	-	-
Cash in Hand	606	-	-
Total cash funds	4,009	19,888	-

(agree balances with receipts and payments account(s))

B2 Other monetary assets

Details

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on
behalf of all the trustees

Signature

Print Name

Date of approval



Anne Tomlinson
Nigel Hoppitt

28/4/22
28/4/22



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Broadlands Group Riding for the Disabled

On accounts for the year
ended

31/01/2022

Charity no
(if any)

1170398

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 / 01 / 2022**.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date:

25/4/2022

Name:

Victoria Efstathiou

Relevant professional
qualification(s) or body
(if any):

FCCA

Address:

8 Holland Drive, Medstead, Hampshire, GU345TD

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.