



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month 02	Year 2020		Day 31	Month 01	Year 2021

Section A Reference and administration details

Charity name

Broadlands Group Riding for the Disabled

Other names charity is known by

None

Registered charity number (if any)

1170398

Charity's principal address

Broadlands

Lower Paice Lane

Medstead, Alton, Hampshire

Postcode

GU34 5PX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs S Stratford			
2	Mr N Hoppitt	Chairman		
3	Mrs S Mason	Deputy Chairman		
4	Mr I Gibson			
5	Mr P Nuth		Resigned 21/12/2020	
6	S.Mancini		Resigned 30/10/2020	
7	Mrs A Tomlinson	Treasurer	Joined 21/01/2021	
8	Mr N Stratford		Joined 23/03/2020	
9	Mrs D Welby		Resigned 11/01/2021	
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
None	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Financial	Vicky Efstathiou	Applewood LLP, St Mary's House, Church St, Bentworth, Alton, Hants, GU34 5RD
Centre Manager	Jacky Nuth	Broadlands Group RDA, Lower Paice Lane, Medstead.

Name of chief executive or names of senior staff members (Optional information)

N/a

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	At each AGM one third of trustees retire and can be re-elected by the meeting. They retire in rotation, longest serving first.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Trustees conduct reviews of all our compliance documentation including; Health and Safety, Child Protection Policy and an assessment of major risks that may affect our charity. The policies and relevant information are on a public display in the viewing gallery at the stables and available for the volunteers, riders, parents and carers and visitors to read.

The coaches and senior volunteers have attended Safeguarding Courses as part of our policy to keep volunteers and staff aware of our Child and vulnerable Adults Protection Procedures.

The outbreak of the Covid-19 pandemic in March 2020 led to the closure of all our services to participants. A risk assessment was developed and implemented to enable the welfare of ponies to take precedence. Once restrictions were lifted we continued to review the RDA HQ guidelines and we completed 04/08/2020, as one of the first Groups to reopen following approval from RDA HQ. Volunteers returned for Covid-19 induction in the summer months and training. Later in the summer we were able to briefly offer participant sessions in August before the next lockdown in November and December.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To provide regular therapeutic horse-riding lessons for children and adults with disabilities, to benefit their health and well-being.

During closure we started training ponies and staff for carriage driving and will be able to add this service soon.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

We as Trustees are dedicated to the public benefit that our charity delivers to children and adults with disabilities.

We provided therapeutic horse-riding lessons to children and adults in groups or on a one-to-one basis depending on their needs throughout the year.

One of our aims is to give them an experience that will challenge them to achieve personal goals in an environment that is safe but full of possibilities and training towards future employment.

We have built a relationship with a specialist school, Shepherd's Down during the first three months of the year. We remain in close contact with them and hope to resume riding. Children from the school ride during the term and their progress is closely monitored. Reports are issued for the school and parents to demonstrate progress. We believe all progress is a great achievement.

We also enable children in a mainstream school, Winnall Primary School, to ride regularly at Broadlands.

Treloar's College, profoundly disabled riders have continued to ride at Broadlands until the pandemic.

Individual riders participate in Saturday lessons.

During the pandemic the focus was the welfare of the ponies to maintain their health and fitness ready to return to normal riding sessions when restrictions were lifted. This enabled some of our volunteers to keep working with the ponies improving both their welfare.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

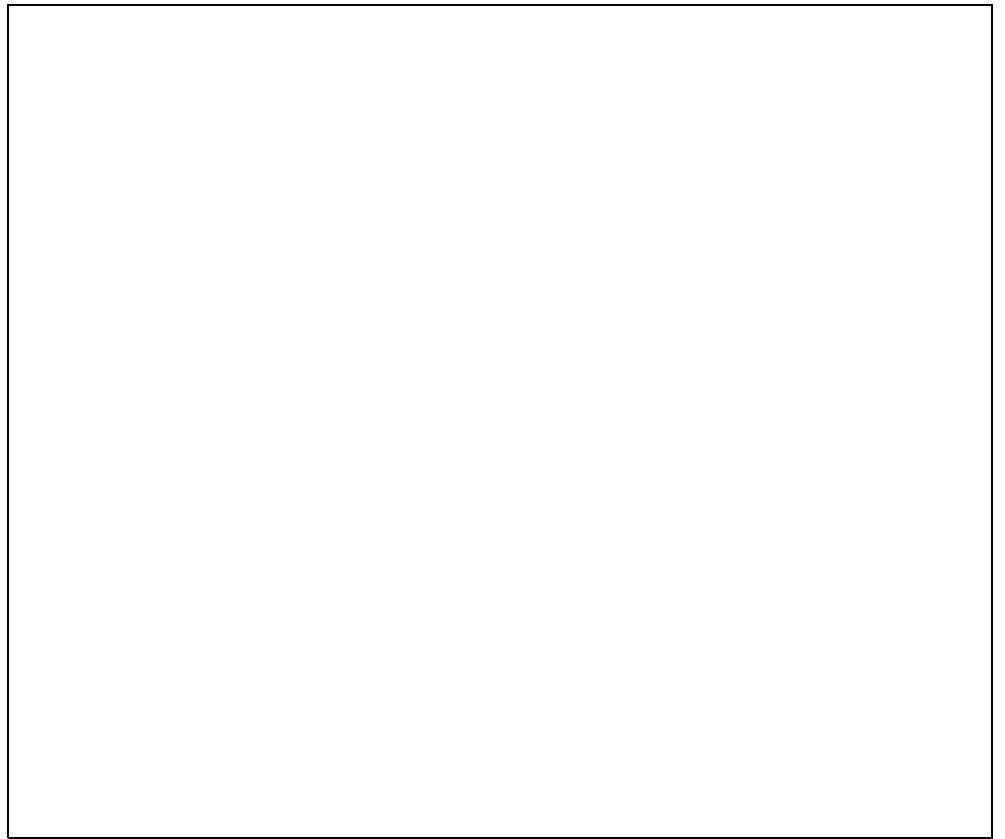
Up to 89 volunteers give their time during the week and on Saturdays to assist our riders achieve their personal goals. We also have 11 coaches that are following the RDA coaching pathway. They are a valuable group of volunteers that plan lessons and take lessons for all levels of rider ability.

The volunteers are trained to maintain a high standard of care, so that the riders can achieve their personal goals. The horses are well cared for, trained and happy to do this work. Without the dedication of the volunteers our charity would not be able to operate and make the difference to the lives of so many children and adults.

We have teenager volunteers too, who, while helping, learn about disabilities and the problems of those less fortunate than themselves and the determination of these riders to overcome their difficulties. *Many doing this as part of their Duke of Edinburgh awards.*

Our Centre Manager is close to completing her training in Equine Facilitated Pyschotraumatology with IFEEL (training was delayed during Covid restrictions) which will enable Broadlands to offer support to adults with servere stress, trauma and PTSD

We will soon be able to offer carriage driving as an activity to broaden the support we give. Providing an equine activity to those unable to ride.



Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Our strategy:

We are committed as a charity to providing all our riders with an experience that will enable them to achieve goals set by themselves and/or by our team of dedicated coaches and volunteers.

We see the benefit that horse riding can have both physically and mentally in the way they sit and respond to those about them. The progress is recorded and is very rewarding for all.

Due to Covid-19 pandemic we had to close for the spring and summer terms. We were one of the first RDA Groups to reopen and provide a restart programme to welcome our volunteers back safely and then riders that could participate without close contact with volunteers. We managed to expand our volunteer numbers during this period with community activities such as cutting trees, corporate support with workdays completing a list of tasks working outdoors.

We also expanded our services by investing in carriage driving following the closure of the Newbury driving group. This gave Broadlands a new focus during this difficult period with volunteers and staff training the ponies for driving and developing our facilities to accommodate carriages and other equipment. As part of the community involvement, existing but overgrown bridleways were opened to enable Broadlands to access safe carriage driving in our local area. This has benefited not only Broadlands but the wider community too.

When the pandemic forced closure of our services, we had to adapt very quickly to protect our income. We focused on our website with 'adopt a pony' which was successful in bridging the immediate income shortfall. We developed an email newsletter, Pony Express, to reach all our supporters and importantly our riders and participants. This enabled us to develop our fundraising relationship with a larger group of supporters. The support has been amazing, and we have been able to meet our income targets to remain ready for the return of riders as soon as we were able to. We were also able to secure grants to keep funds rolling in.

Section E Financial review

Brief statement of the charity's policy on reserves

Reserves are placed in an easy access interest account.

Details of any funds materially in deficit

N/a

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

We continue to fund raise locally and from as wide a source as possible, including personal donations, charitable trusts, other fundraising.

Our website has been successful in attracting funds and gives an excellent picture for our work.

The funds have been carefully spent to maintain the horses/pony's health and fitness, opportunities are continually sought to reduce the costs where possible.

Section F Other optional information

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Section G Declaration

The trustees declare that they have approved the trustees' report above.


Signed on behalf of the charity's trustees


Signature(s) Nigel Hoppitt

Full name(s) Nigel Hoppitt

Position (eg Secretary, Chair, etc) Chair

Date 25/10/2021

 <div>CHARITY COMMISSION FOR ENGLAND AND WALES</div>	Charity Name Broadlands Group Riding for the Disabled		No (if any) 1170398		CC16a
	Receipts and payments accounts				
	For the period from	Period start 01/02/2020	To	Period end 31/01/2021	
Section A Receipts and payments					
	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations	15,374	-	-	15,374	34,220
Pony Purchases	-	-	-	-	-
Well Being	2,637	-	-	2,637	4,520
Grants	27,079	-	-	27,079	2,500
Sales	2,800	-	-	2,800	361
Collection Boxes	79	-	-	79	87
Pony Sponsorship		13,684		13,684	6,206
Events	1,250			1,250	12,654
Gift Aid	4,072			4,072	4,469
Other	639	-	-	639	66
Capex Donations	-	46,373	-	46,373	10,357
Sub total (Gross income for AR)	53,929	60,057	-	113,986	75,440
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	53,929	60,057	-	113,986	75,440
A3 Payments					
Horse Upkeep	13,266	3,090	-	16,356	13,354
Labour	34,700	-	-	34,700	30,594
Property Costs	4,620	-	-	4,620	2,175
Fees	1,498	-	-	1,498	2,339
Running expenses	1,357	-	-	1,357	701
Services	2,181	-	-	2,181	1,941
Advertising	1,731	-	-	1,731	664
Events & Conferneces	139	-	-	139	798
CAPEX Building Costs	-	44,960	-	44,960	16,492
Sub total	59,492	48,050	-	107,542	69,058
A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-
Total payments	59,492	48,050	-	107,542	69,058
Net of receipts/(payments)	- 5,563	12,007	-	6,444	6,382
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	15,257	21,668	-	36,925	30,543
Cash funds this year end	9,694	33,675	-	43,369	36,925

Section B Statement of assets and liabilities at the end of the period				
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Current	6,721	33,675	-
	Capex	-	-	-
	Cash in Hand	2,973	-	-
	Total cash funds	9,694	33,675	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	Details			
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
	Details			
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
	Details			
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
		Fund to which liability relates	Amount due (optional)	When due (optional)
	Details			
B5 Liabilities	Wall & door old barn	unrestricted	873	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name		Date of approval
		Nigel Hoppitt		11/11/2021



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Broadlands Group Riding for the Disabled

On accounts for the year
ended

31/01/2021

Charity no
(if any)

1170398

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 / 01 / 2020**.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

29/3/2021

Name:

Victoria Efstathiou

Relevant professional
qualification(s) or body
(if any):

FCCA

Address:

8 Holland Drive, Medstead, Hampshire, GU345TD

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.