

BROADLANDS GROUP RIDING FOR THE DISABLED ASSOCIATION

England & Wales · Charity number 1170398

Details

Status Registered

Legal form CIO

Registered 2016-11-25

Register [View on the Charity Commission register](#)

Contact

Address Broadlands
Lower Paice Lane
Medstead
Alton
GU34 5PX

Phone 01420563382

Email tony@broadlandsgrouprda.org.uk

Website <http://www.broadlandsgrouprda.org.uk/>

Activities

Objects: TO PROMOTE THE OBJECTS OF THE RIDING FOR THE DISABLED ASSOCIATION INCORPORATING CARRIAGE DRIVING A CHARITY REGISTERED UNDER CHARITY NUMBER 244108 ("THE ASSOCIATION") BY PROVIDING DISABLED PEOPLE WITH THE OPPORTUNITY TO RIDE AND/OR CARRIAGE DRIVE TO BENEFIT THEIR HEALTH AND WELL BEING IN THE ALTON AREA.

Activities: To provide regular therapeutic horse riding, carriage driving and equine therapy experiences for children and adults with disabilities, to benefit their health and well- being. We are committed as a charity to providing all our participants with an experience that will enable them to achieve goals set by themselves and/or by our team of dedicated coaches and volunteers.

Classification

- **How:** Provides Services
- **What:** Other Charitable Purposes
- **Who:** People With Disabilities

Geography

- Hampshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-01-31	£162,255	£190,343	-	-
2024-01-31	£192,662	£157,122	-	-
2023-01-31	£179,165	£119,940	-	-
2022-01-31	£53,929	£59,492	-	-
2021-01-31	£113,986	£107,542	-	-

Trustees

Name	Role	Appointed
RICHARD BENTON	Chair	2026-04-25
Amanda Jane Cox		2026-03-24
Anne MARIE Tomlinson		2021-01-21
Anthony John Williams		2021-08-04
Debbie Cavalier		2024-05-01
Emma Mallory		2023-06-19
Emma Trotter		2023-04-01
Kim Ottridge		2023-08-05

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1st February 2024 To 31st January 2025

Charity name: Broadlands Group Riding for the Disabled (RDA)

Charity registration number: 1170398

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To provide regular year-round therapeutic equine therapy including horse riding for children and adults with disabilities.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The trustees are dedicated to the public benefit that our charity delivers to children and adults with physical, learning and mental health disabilities. We provide experienced coaches and volunteers, and 12 suitable ponies for riding for our 60 weekly participants. Our activities take place in a tranquil rural 20-acre site surrounded by mature woodland and accessible public byways.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	We do not make grants.
Policy on social investment including program related investment	Para 1.38	We aim to break even as a charity with our operating expenses and revenue, and to seek and use externally sourced donations and grants to finance capital improvements and our significant maintenance workload.
Contribution made by volunteers	Para 1.38	Our volunteers are key. Individual riders and carriage drivers require up to 5 trained volunteers/coaches in attendance for the session.

		Further, our volunteers undertake most of the equine care, feeding and exercise, and we have an estates volunteer team who look after the stables, riding school, paddocks, trees and fences.
Other		n/a

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	We provide all our participants with a recurring experience which enables them to achieve physical, social and confidence goals set by themselves and/or our team of coaches and volunteers. We monitor the benefit and progression that equine therapy provides our participants. We keep our volunteers and supporters in touch with activities and developments at the Centre and share our successes with them. With the addition of outreach therapy, we broaden the range of participants we can work with who are limited by location, mobility, age or weight.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	For the year 2024/25 we set and achieved the following objectives: - Financially break even, broadly matching operating income and expenditure - Full review and revision of our Safeguarding Policies and Procedures
Performance of fundraising activities against objectives set	Para 1.41	We exceeded our budgets for charitable activity funding, and for capital projects, in the 2023/24 year.
Investment performance against objectives	Para 1.41	n/a
		n/a

Other		
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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Year-end reserves of £39,657 (Unrestricted) and £50,917 (Restricted), so in total £90,574, a decrease of £28,088 over 2022/23. This was planned, and results from capital funds received in a different year to when spent.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Post Covid, to build unrestricted reserves to cover 3-6 months of operating expenses by 2024/25.
Amount of reserves held	Para 1.22	£90,574
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	1. Donations, legacies, and grants 2. Contributions towards riding and therapy costs 3. Commercial and individual sponsorship 4. Trading activities 5. Interest
Investment policy and objectives including any social investment policy adopted	Para 1.46	We do not as a practice hold monies for investment. Our aim is to build reserves to a modest level, to break-even operationally, and to spend restricted grants and donations fully on restricted projects.
A description of the principal risks facing the charity	Para 1.46	1. Another lock-down 2. Significant illness among our pony Stock 3. Dependence on electricity supply via a third-party premises.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution date 1.9.2016 plus Appendix dated 26/4/2025
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	At each AGM, one third of trustees retire and can be re-elected by the meeting. They retire in rotation, longest serving first. Three term limits on trustees service.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	All trustees are Enhanced DBS checked and receive training on Safeguarding and Child/Vulnerable Adult Protection.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Broadlands Group RDA pays an annual license to Riding for the Disabled, but the two charities are independent of each other.
Relationship with any related parties	Para 1.51	At each Board of Trustees meeting, trustees declare any conflict of interest including relationships with related parties, and action is taken accordingly.
Other		

Reference and Administrative details

Charity name	Broadlands Group Riding for the Disabled (RDA)
Other name the charity uses	Broadlands RDA. Broadlands Equine Therapy and RDA
Registered charity number	1170398
Charity's principal address	Lower Paice Lane, Medstead, Hampshire, GU34 5PX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Anthony Williams	Chair		
2	Anne Tomlinson	Treasurer		
3	Suzanne Stratford			
4	Sharon Rafter			
5	Richard Benton			
6	Emma Trotter			
7	Emma Mallory			
8	Kim Ottridge			
9	Neil Stratford		Resigned 23 rd March 2024	
10	Debbie Cavalier		Joined 12 th April 2024	
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
n/a		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
n/a		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Independent Examiner	Arlene Mudie, ACA	Long Furrow, Frog Lane, Avebury Trusloe, Marlborough, SN16 1QS

Name of chief executive or names of senior staff members (Optional information)

Centre manager, Paige Parsons.

Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Richard Benton	
Position (eg Secretary, Chair, etc)	Trustee	
Date	30 th June 2025	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Broadlands Riding for the Disabled

1170398

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/02/2024

To

Period end date
31/01/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	59,243		-	59,243	63,702
Wellbeing	7,619		-	7,619	9,855
Grants	-		-	-	-
Sales	8,204		-	8,204	1,672
Collection Boxes	96		-	96	204
Pony Sponsorship	3,700		-	3,700	4,125
Events	16,109		-	16,109	17,032
Gift Aid	3,836		-	3,836	8,415
Other	10,570		-	10,570	24,606
Capital Donations	34,072	18,806	-	52,878	63,051
	-	-	-	-	-
Sub total (Gross income for AR)	143,449	18,806	-	162,255	192,662
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	143,449	18,806	-	162,255	192,662
A3 Payments					
Horse Upkeep	23,098	30	-	23,128	27,228
Labour	80,874	3,906	-	84,780	70,088
Property Costs	25,490	27,559	-	53,049	37,372
Other expenses	741	8,923	-	9,664	7,245
Fees	4,894		-	4,894	3,361
Running Expenses	3,588		-	3,588	4,104
Services	4,890		-	4,890	3,851
Advertising	1,430		-	1,430	899
Events & Conferences	3,961	960	-	4,920	2,975
	-	-	-	-	-
Sub total	148,965	41,378	-	190,343	157,122
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	148,965	41,378	-	190,343	157,122
Net of receipts/(payments)	- 5,517	- 22,571	-	- 28,088	35,540
A5 Transfers between funds					
A6 Cash funds last year end	78,645	40,017	-	118,662	83,122
Cash funds this year end	73,129	17,446	-	90,574	118,662

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Current	72,853	17,446	-
		-	-	-
	Cash in Hand	275	-	-
	Total cash funds	73,129	17,446	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature

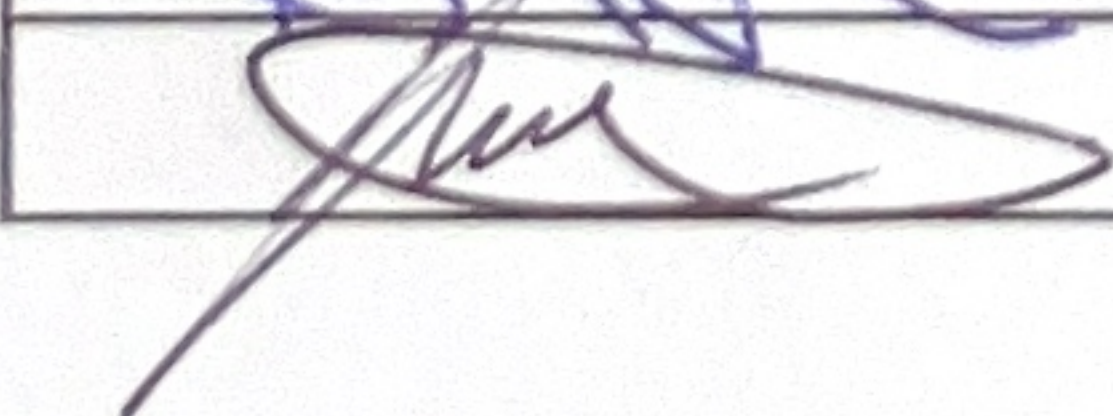
Print Name

Date of approval



ANNE TOMLINSON

10/6/2025



ANTHONY WILLIAMS

10/6/2025



Section A

Independent Examiner's Report

Report to the trustees

Charity Name

Broadlands Riding for the Disabled

On accounts for the year
ended

31 January 2025

Charity no
(if any)

1170398

Set out on pages

1 and 2 CC16A

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/01/2025.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Arlene Mudie

Date:

15/3/25

Name:

Arlene Mudie

Relevant professional
qualification(s) or body
(if any):

ACA

Address:

Long Furrow

Frog Lane

Avebury Trusloe Marlborough SN16 1QS

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1st February 2023 To 31st January 2024

Charity name: Broadlands Group Riding for the Disabled (RDA)

Charity registration number: 1170398

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To provide regular year-round therapeutic equine therapy including horse riding and carriage driving for children and adults with disabilities.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The trustees are dedicated to the public benefit that our charity delivers to children and adults with physical, learning and mental health disabilities. We provide experienced coaches and volunteers, and 11 suitable ponies for riding and driving for our 55 weekly participants. Our activities take place in a tranquil rural 20-acre site surrounded by mature woodland and accessible public byways.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	We do not make grants.
Policy on social investment including program related investment	Para 1.38	We aim to break-even as a charity with our operating expenses and revenue, and to seek and use externally sourced donations and grants to finance capital improvements and our significant maintenance workload.
Contribution made by volunteers	Para 1.38	Our volunteers are key. Individual riders and carriage drivers require up to 5 trained volunteers/coaches in attendance for the session.

		Further, our volunteers undertake most of the equine care, feeding and exercise, and we have an estates volunteer team who look after the stables, riding school, paddocks, trees and fences.
Other		n/a

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	We provide all our participants with a recurring experience which enables them to achieve physical, social and confidence goals set by themselves and/or our team of coaches and volunteers. We monitor the benefit and progression that equine therapy provides our participants. We keep our volunteers and supporters in touch with activities and developments at the Centre and share our successes with them. With the addition of carriage driving and outreach therapy, we broaden the range of participants we can work with who are limited by location, mobility, age or weight.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	For the year 2023/24, we set and achieved the following objectives: - Financially break-even (or better) on operating costs and revenues. - Strengthen Board.
Performance of fundraising activities against objectives set	Para 1.41	We exceeded our budgets for charitable activity funding, and for capital projects, in the 2023/24 year.
Investment performance against objectives	Para 1.41	n/a
Other		n/a

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Year-end reserves of £78,645 (Unrestricted) and £40,017 (Restricted), so in total £118,662, an increase of £35,540 over 2022/23.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Post Covid, to build reserves to cover 3-6 months of operating expenses by 2024/25, with 2023/24 70% of this (£15-32k).
Amount of reserves held	Para 1.22	Restricted: £40,017 Unrestricted: £78,645
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	1. Donation, legacies, and grants 2. Contributions towards riding/driving costs 3. Commercial and individual sponsorship 4. Trading activities 5. Interest
Investment policy and objectives including any social investment policy adopted	Para 1.46	We do not as a practice hold monies for investment. Our aim is to build reserves to a modest level, to break-even operationally, and to spend restricted grants and donations fully on restricted projects.
A description of the principal risks facing the charity	Para 1.46	1. Another lock-down 2. Significant illness among our pony stock.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	At each AGM, one third of trustees retire and can be re-elected by the meeting. They retire in rotation, longest serving first.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	All trustees are Enhanced DBS checked and receive training on Safeguarding and Child/Vulnerable Adult Protection.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Broadlands Group RDA pays an annual license to Riding for the Disabled, but the two charities are independent of each other.
Relationship with any related parties	Para 1.51	At each Board of Trustees meeting, trustees declare any conflict of interest including relationships with related parties, and action is taken accordingly.
Other		

Reference and Administrative details

Charity name	Broadlands Group Riding for the Disabled (RDA)
Other name the charity uses	Broadlands RDA. Broadlands Equine Therapy and RDA
Registered charity number	1170398
Charity's principal address	Lower Paice Lane, Medstead, Hampshire, GU34 5PX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Anthony Williams	Chair	Trustee since 2021, elected Chair 26.7.2023	
2	Anne Thomlinson	Treasurer		
3	Suzanne Stratford			
4	Sharon Rafter			
5	Richard Benton			
6	Emma Trotter			
7	Sara Mason	Vice Chair	Resigned 26.4.2023	
8	Nigel Hoppitt	Chair	Resigned 26.7.2023	
9	Emma Mallory		Joined 21.4.2023	
10	Neil Stratford			
11	Ian Gibson		Died 1.4.2023	
12	Sarah Vey		Resigned 25.3.2023	
13	Kim Ottridge		Joined 27.9.2023	
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
n/a		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
n/a		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Independent Examiner	Timothy Wettone FCCA Retd.	Squirrels Leap, Boyneswood Road, Medstead, GU34 5DY

Name of chief executive or names of senior staff members (Optional information)

Centre Manager Paige Parsons w.e.f 26.4.2023

Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Richard Benton	
Position (eg Secretary, Chair, etc)	Trustee	
Date	1.10.2024	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Broadlands Riding for the Disabled

1170398

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/02/2023

To

Period end date
31/01/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	63,702		-	63,702	60,373
Wellbeing	9,855		-	9,855	6,929
Grants			-	-	-
Sales	1,672		-	1,672	1,996
Collection Boxes	204		-	204	33
Pony Sponsorship	4,125			4,125	6,099
Events	17,032			17,032	5,099
Gift Aid	8,415		-	8,415	4,708
Other	24,606			24,606	9,993
Capital Donations	50,416	12,635	-	63,051	83,936
	-	-	-	-	-
Sub total (Gross income for AR)	180,027	12,635	-	192,662	179,165
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	180,027	12,635	-	192,662	179,165
A3 Payments					
Horse Upkeep	27,228		-	27,228	16,650
Labour	63,457	6,630	-	70,088	54,267
Property Costs	25,459	11,913	-	37,372	10,144
Bursary costs & other expenses	-	7,245		7,245	-
Fees	3,361	-	-	3,361	2,339
Running Expenses	4,104	-	-	4,104	2,004
Services	3,851	-	-	3,851	3,506
Advertising	899			899	1,147
Events & Conferences	2,975			2,975	525
CAPEX Spend	-		-	-	29,358
	-	-	-	-	-
Sub total	131,334	25,788	-	157,122	119,940
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	131,334	25,788	-	157,122	119,940
Net of receipts/(payments)	48,693	- 13,153	-	35,540	59,225
A5 Transfers between funds		-	-	-	-
A6 Cash funds last year end	29,952	53,170	-	83,122	23,897
Cash funds this year end	78,645	40,017	-	118,662	83,122

Section B Statement of assets and liabilities at the end of the period

Categories

B1 Cash funds

Details	Current	Cash in Hand	Total cash funds
Unrestricted funds	78,296	-	78,645
Restricted funds	40,017	-	40,017
Endowment funds	-	-	-
	to nearest £		

(agree balances with receipts and payments account(s))

B2 Other monetary assets

Details	to nearest £	to nearest £	to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	
		-	
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Date of approval



CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name

BROADLANDS GROUP RIDING FOR THE DISABLED ASSOCIATION

On accounts for the year
ended

31 JANUARY 2024

Charity no
(if any)

1170398

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/01/2024.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

12/5/24

Name:

TIMOTHY JOHN WETTONE

Relevant professional
qualification(s) or body
(if any):

FCCA (RETIRED)

Address:

SQUIRRELS LEAP, BOYNESWOOD ROAD, MEDSTEAD
ALTON GU34 5DY

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **1st February 2022** To **31st January 2023**

Charity name: Broadlands Group Riding for the Disabled (RDA)

Charity registration number: 1170398

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To provide regular year-round therapeutic equine therapy including horse riding and carriage driving for children and adults with disabilities.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The trustees are dedicated to the public benefit that our charity delivers to children and adults with physical, learning and mental health disabilities. We provide experienced coaches and volunteers, and 11 suitable ponies for riding and driving for our 55 weekly participants. Our activities take place in a tranquil rural 20-acre site surrounded by mature woodland and accessible public byways.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	We do not make grants.
Policy on social investment including program related investment	Para 1.38	We aim to break-even as a charity with our operating expenses and revenue, and to seek and use externally sourced donations and grants to finance capital improvements and our significant maintenance workload.
Contribution made by volunteers	Para 1.38	Our volunteers are key. Individual riders and carriage drivers require up to 5 trained volunteers/coaches in attendance for the session.

		Further, our volunteers undertake most of the equine care, feeding and exercise, and we have an estates volunteer team who look after the stables, riding school, paddocks, trees and fences.
Other		n/a

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	We provide all our participants with a recurring experience which enables them to achieve physical, social and confidence goals set by themselves and/or our team of coaches and volunteers. We monitor the benefit and progression that equine therapy provides our participants. We keep our volunteers and supporters in touch with activities and developments at the Centre and share our successes with them. With the addition of carriage driving and outreach therapy, we broaden the range of participants we can work with who are limited by location, mobility, age or weight.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	For the year 2022/23, we set and achieved the following objectives: • Activity levels exceeding pre-Covid levels. • Financially break-even (or better) on operating costs and revenues. • Carriage driving with disabled carriage drivers commenced, and 1 new Coach trained and certified. • Source and purchase an additional Shetland pony for outreach work. • Replace the asbestos roofing on the stables.
Performance of fundraising activities against objectives set	Para 1.41	We exceeded our budgets for charitable activity funding, and for capital projects, in the 2022/2023 year.
Investment performance	Para 1.41	n/a

against objectives		
Other		n/a

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	£95,000 of operating income against £85,000 of operational expenses, with a further £84,000 of grant and donation income partly expended as £29,000 on capital and maintenance projects in the year. This resulted in year-end reserves of £12,000 (Unrestricted) and £71,000 (Restricted).
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Post Covid, to build reserves to cover 3-6 months of operating expenses by 2024/25, with 2022/23 35% of this (£8-16k).
Amount of reserves held	Para 1.22	Restricted: £71436 Unrestricted:£11686
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	1. Donation, legacies, and grants 2. Contributions towards riding/driving costs 3. Commercial and individual sponsorship 4. Trading activities 5. Interest
Investment policy and objectives including any social investment policy adopted	Para 1.46	We do not as a practice hold monies for investment. Our aim is to build reserves to a modest level, to break-even operationally, and to spend restricted grants and donations fully on restricted projects.
A description of the principal risks facing the charity	Para 1.46	1. Another lock-down 2. Significant illness among our pony stock.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	At each AGM, one third of trustees retire and can be re-elected by the meeting. They retire in rotation, longest serving first.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	All trustees are DBS checked and receive training on Safeguarding and Child/Vulnerable Adult Protection.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Broadlands Group RDA pays an annual license to Riding for the Disabled, but the two charities are independent of each other.
Relationship with any related parties	Para 1.51	At each Board of Trustees meeting, trustees declare any conflict of interest including relationships with related parties, and action is taken accordingly.
Other		

Reference and Administrative details

Charity name	Broadlands Group Riding for the Disabled (RDA)
Other name the charity uses	Broadlands RDA. Broadlands Equine Therapy and RDA
Registered charity number	1170398
Charity's principal address	Lower Paice Lane, Medstead, Hampshire, GU34 5PX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Anthony Williams			
2	Anne Thomlinson	Treasurer		
3	Suzanne Stratford			
4	Sharon Rafter			
5	Neil Stratford			
6	Richard Benton			
7	Sarah Vey			
8	Ian Gibson			
9	Sara Mason	Vice Chair		
10	Nigel Hoppitt	Chair		
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Financial	Victoria Efstathiou	Applewood LLP, St Mary's House, Church Street, Bentworth, GU34 5RD

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Richard Benton

Position (eg Secretary,
Chair, etc)

Trustee

Date

23/10/2023

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/03/2022

1

31/01/2023

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations	60,373	-	-	60,373	27,060
Wellbeing	6,929	-	-	6,929	5,642
Grants	-	-	-	-	-
Sales	1,988	-	-	1,988	6,749
Collection Boxes	33	-	-	33	1,585
Prize Sponsorship	-	6,099	-	6,099	3,777
Books	5,699	-	-	5,699	673
Gift Aid	4,788	-	-	4,788	4,789
Other	9,993	-	-	9,993	301
Capital Donations	5,640	76,207	-	81,847	22,183
	-	-	-	-	-
Sub total (Gross income for AR)	94,778	84,366	-	179,165	60,225

A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-

Total receipts	94,778	84,386	-	179,165	80,225
-----------------------	---------------	---------------	----------	----------------	---------------

A3 Payments					
Horse Upkeep	10,643	6,687	-	16,650	17,547
Labour	54,267	-	-	54,267	47,889
Property Costs	10,144	-	-	10,144	6,329
Fees	2,339	-	-	2,339	2,063
Running Expenses	2,894	-	-	2,894	2,226
Services	3,506	-	-	3,506	2,818
Advertising	1,147	-	-	1,147	716
Events & Conferences	625	-	-	625	304
CAPEX Spend	3,983	26,375	-	20,356	20,684
	-	-	-	-	-
Sub total	88,558	31,382		119,045	90,906

A4 Asset and investment purchases, (see table)	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-

Total payments	88,558	31,382	-	119,940	99,696
-----------------------	---------------	---------------	----------	----------------	---------------

Net of receipts/payments	6,221	53,004	-	59,225	19,471
A5 Transfers between funds	1,456	1,456	-	-	-
A6 Cash funds last year end	4,009	19,885	-	23,897	43,369
Cash funds this year end	11,680	71,436	-	83,122	23,898

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Current	10,812	71,438	-
		-	-	-
	Cash in Hand	874	-	-
	Total cash funds	11,686	71,438	-

(agree balances with receipts and payments account(s))

[illegible][illegible][illegible]

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
85 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature _____

Print Name _____

Date of approval

ANTHONY, ALI, ALI

01/10/17 0:15:01 AM

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29	21	28

29	21	23
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Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Broadlands Group Riding for the Disabled

On accounts for the year
ended

31/01/2023

Charity no
(if any)

1170398

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 / 01 / 2023**.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

30/3/2023

Name:

Victoria Efstathiou

Relevant professional
qualification(s) or body
(if any):

FCCA

Address:

8 Holland Drive, Medstead, Hampshire, GU345TD

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month 02	Year 2021		Day 31	Month 01	Year 2022

Section A Reference and administration details

Charity name Broadlands Group Riding for the Disabled

Other names charity is known by None

Registered charity number (if any) 1170398

Charity's principal address

Broadlands	
Lower Paice Lane	
Medstead, Alton, Hampshire	
Postcode	GU34 5PX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs S Stratford			
2	Mr N Hoppitt	Chairman		
3	Mrs S Mason	Deputy Chairman		
4	Mr I Gibson			
5	Mrs A Tomlinson	Treasurer		
6	Mr N Stratford			
7	Mr R Benton		04/08/2021	
8	Mrs S Vey		03/09/2021	
9	Mr A Williams		04/08/2021	
10	Mrs S Rafter		21/10/2021	
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
None	

--	--	--

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Financial	Vicky Efsthathiou	Applewood LLP, St Mary's House, Church St, Bentworth, Alton, Hants, GU34 5RD
Centre Manager	Jacky Nuth	Broadlands Group RDA, Lower Paice Lane, Medstead.

Name of chief executive or names of senior staff members (Optional information)

N/a

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	At each AGM one third of trustees retire and can be re-elected by the meeting. They retire in rotation, longest serving first.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Trustees conduct reviews of all our compliance documentation including; Health and Safety, Child Protection Policy and an assessment of major risks that may affect our charity. The policies and relevant information are on a public display in the viewing gallery at the stables and available for the volunteers, participants, parents and carers and visitors to read.

All volunteers have attended Safeguarding Courses as part of our policy to keep volunteers and staff aware of our Child and vulnerable Adults Protection Procedures.

Covid has continued as a threat to the charity, and everyone continues to work with awareness. Fortunately, we are working in the open air which has reduced the potential for infection. Volunteers and staff are aware of the risks to our participants and have not attended if feeling unwell. We have been able to run most sessions to support our participants with their physical and mental health.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To provide regular therapeutic equine therapy including horse-riding lessons, carriage driving and ground based equine therapy for children and adults with disabilities, to benefit their health and wellbeing.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

We as Trustees are dedicated to the public benefit that our charity delivers to children and adults with disabilities.

We provided therapeutic equine therapy to children and adults in groups or on a one-to-one basis depending on their needs throughout the year.

One of our aims is to give them an experience that will challenge them to achieve personal goals in an environment that is safe but full of possibilities and training towards future employment.

We have a strong relationship with a specialist school, Shepherd's Down and remain in close contact with them and hope to resume riding. Children from the school ride during the term and their progress is closely monitored. Reports are issued for the school and parents to demonstrate progress. We believe all progress is a great achievement.

Treloar's College, profoundly disabled students have been attending when Covid safe for ground based equine therapy

We introduced riding for individuals during school time. Several schools saw the benefit of allowing children to participate as it assisted with their mental and physical wellbeing.

Individual riders participate in Saturday lessons.

We continue to focus on the welfare of the ponies, maintaining their health and fitness using experienced able-bodied riders.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Up to 80 volunteers give their time during the week and on Saturdays to assist our participants achieve their personal goals. We also have 10 coaches that are following the RDA coaching pathway. They are a valuable group of volunteers that plan lessons and take lessons for all levels of rider ability.

The volunteers are trained to maintain a high standard of care, so that the participants can achieve their personal goals. The horses are well cared for, trained and happy to do this work. Without the dedication of the volunteers our charity would not be able to operate and make the difference to the lives of so many children and adults.

We have teenager volunteers too, who, while helping, learn about disabilities and the problems of those less fortunate than themselves and the determination of these participants to overcome their difficulties. *Many doing this as part of their Duke of Edinburgh awards.*

Our Centre Manager has completed her training in Equine Facilitated Pyschotraumatology with IFEEL (training was delayed during Covid restrictions) which will enable Broadlands to offer support to adults with severe stress, trauma and PTSD.

We have achieved our objective of qualifying with RDA National Office as an approved RDA Carriage Driving Centre and started sessions for people who cannot ride and users of wheelchairs, we have two specially adapted carriages.

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Our strategy:

We are committed as a charity to providing all our participants with an experience that will enable them to achieve goals set by themselves and/or by our team of dedicated coaches and volunteers.

We see the benefit that equine therapy can have both physically and mentally in the way they sit and respond to those about them. The progress is recorded and is very rewarding for all.

We continue to keep our volunteers and supporters in touch with activities at the centre through our weekly email, Pony Express. This has enabled us to continue to share our successes with all whilst they were not able to be on site.

The successful addition of carriage driving increases the level of disability we can support and with several kilometres of restricted byways directly accessible from our centre and we will work with the County and Local Councils to refurbish them to suit carriage driving.

Section E Financial review

Brief statement of the charity's policy on reserves

Reserves are placed in an easy access interest account.

Details of any funds materially in deficit

N/a

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

We continue to fund raise locally and from as wide a range of source as possible, including personal donations, charitable trusts and other fundraising.

Our website and weekly newsletter keeps our participants, supporters and donors updated with our activities and presents an excellent picture of our work.

The funds are carefully managed to ensure they are spent carefully to maintain the horses/pony's health and fitness; opportunities are continually sought to reduce the costs where possible. Funds donated for specific items are ear marked and used accordingly.

Section F Other optional information

--

Section G Declaration

The trustees declare that they have approved the trustees' report above.

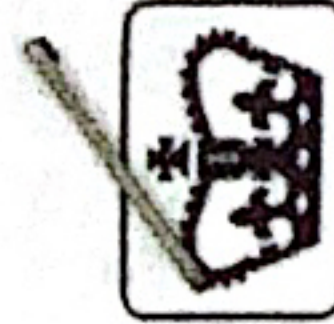
Signed on behalf of the charity's trustees

Signature(s) Nigel Hoppitt

Full name(s) Nigel Hoppitt

Position (eg Secretary, Chair, etc) Chair

Date 26/09/2022



Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	01/02/2021		31/01/2022

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	27,060	-	-	27,060	15,374
Well Being	5,542	-	-	5,542	2,570
Grants	8,740	-	-	8,740	27,079
Sales	1,585	-	-	1,585	2,775
Collection Boxes	148	-	-	148	79
Pony Sponsorship	-	8,977	-	8,977	13,684
Events	873	-	-	873	1,293
Gift Aid	4,780	-	-	4,780	4,072
Other	337	-	-	337	639
Capex Donations	5,987	16,196	-	22,183	17,920
Sub total (Gross income for AR)	55,051	25,173	-	80,224	85,485

**A2 Asset and investment sales,
(see table).**

	-	-	-	-	
Sub total	-	-	-	-	-

Total receipts

	55,051	25,173	-	80,224	85,485
--	---------------	---------------	----------	---------------	---------------

A3 Payments

Horse Upkeep	11,083	6,464	-	17,547	18,316
Labour	47,869	-	-	47,869	34,700
Property Costs	6,329	-	-	6,329	4,897
Fees	2,003	-	-	2,003	1,910
Running expenses	1,226	-	-	1,226	1,357
Services	2,818	-	-	2,818	2,195
Advertising	716	-	-	716	1,731
Events & Conferences	304	-	-	304	139
CAPEX Building Costs	4,465	16,419	-	20,884	13,795
Sub total	76,814	22,883	-	99,697	79,041

**A4 Asset and investment
purchases, (see table)**

	-	-	-	-	
Sub total	-	-	-	-	-

Total payments

	76,814	22,883	-	99,697	79,041
--	---------------	---------------	----------	---------------	---------------

Net of receipts/(payments)

	-	2,290	-	-	6,445
A5 Transfers between funds	14,599	14,599	-	-	-
A6 Cash funds last year end	11,172	32,197	-	43,369	36,925
Cash funds this year end	4,009	19,888	-	23,897	43,369

Statement B Statement of assets and liabilities at the end of the period

Categories

B1 Cash funds

Details

Current	
Capex	
Cash in Hand	

Total cash funds

(agree balances with receipts and payments account(s))

B2 Other monetary assets

Details

B3 Investment assets

Details

B4 Assets retained for the charity's own use

Details

B5 Liabilities

Details

Signed by one or two trustees on behalf of all the trustees

Signature



Print Name

Anne Tomlinson
Nigel Hoppitt

Date of approval

28/4/22
28/4/22



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Broadlands Group Riding for the Disabled

On accounts for the year
ended

31/01/2022

Charity no
(if any)

1170398

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 / 01 / 2022**.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

25/4/2022

Name:

Victoria Efstathiou

Relevant professional
qualification(s) or body
(if any):

FCCA

Address:

8 Holland Drive, Medstead, Hampshire, GU345TD

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month 02	Year 2020		Day 31	Month 01	Year 2021

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Broadlands	
Lower Paice Lane	
Medstead, Alton, Hampshire	
Postcode	GU34 5PX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs S Stratford			
2	Mr N Hoppitt	Chairman		
3	Mrs S Mason	Deputy Chairman		
4	Mr I Gibson			
5	Mr P Nuth		Resigned 21/12/2020	
6	S.Mancini		Resigned 30/10/2020	
7	Mrs A Tomlinson	Treasurer	Joined 21/01/2021	
8	Mr N Stratford		Joined 23/03/2020	
9	Mrs D Welby		Resigned 11/01/2021	
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
None	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Financial	Vicky Efstathiou	Applewood LLP, St Mary's House, Church St, Bentworth, Alton, Hants, GU34 5RD
Centre Manager	Jacky Nuth	Broadlands Group RDA, Lower Paice Lane, Medstead.

Name of chief executive or names of senior staff members (Optional information)

N/a

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	At each AGM one third of trustees retire and can be re-elected by the meeting. They retire in rotation, longest serving first.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Trustees conduct reviews of all our compliance documentation including; Health and Safety, Child Protection Policy and an assessment of major risks that may affect our charity. The policies and relevant information are on a public display in the viewing gallery at the stables and available for the volunteers, riders, parents and carers and visitors to read.

The coaches and senior volunteers have attended Safeguarding Courses as part of our policy to keep volunteers and staff aware of our Child and vulnerable Adults Protection Procedures.

The outbreak of the Covid-19 pandemic in March 2020 led to the closure of all our services to participants. A risk assessment was developed and implemented to enable the welfare of ponies to take precedence. Once restrictions were lifted we continued to review the RDA HQ guidelines and we completed 04/08/2020, as one of the first Groups to reopen following approval from RDA HQ. Volunteers returned for Covid-19 induction in the summer months and training. Later in the summer we were able to briefly offer participant sessions in August before the next lockdown in November and December.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To provide regular therapeutic horse-riding lessons for children and adults with disabilities, to benefit their health and well-being.

During closure we started training ponies and staff for carriage driving and will be able to add this service soon.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

We as Trustees are dedicated to the public benefit that our charity delivers to children and adults with disabilities.

We provided therapeutic horse-riding lessons to children and adults in groups or on a one-to-one basis depending on their needs throughout the year.

One of our aims is to give them an experience that will challenge them to achieve personal goals in an environment that is safe but full of possibilities and training towards future employment.

We have built a relationship with a specialist school, Shepherd's Down during the first three months of the year. We remain in close contact with them and hope to resume riding. Children from the school ride during the term and their progress is closely monitored. Reports are issued for the school and parents to demonstrate progress. We believe all progress is a great achievement.

We also enable children in a mainstream school, Winnall Primary School, to ride regularly at Broadlands.

Treloar's College, profoundly disabled riders have continued to ride at Broadlands until the pandemic.

Individual riders participate in Saturday lessons.

During the pandemic the focus was the welfare of the ponies to maintain their health and fitness ready to return to normal riding sessions when restrictions were lifted. This enabled some of our volunteers to keep working with the ponies improving both their welfare.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

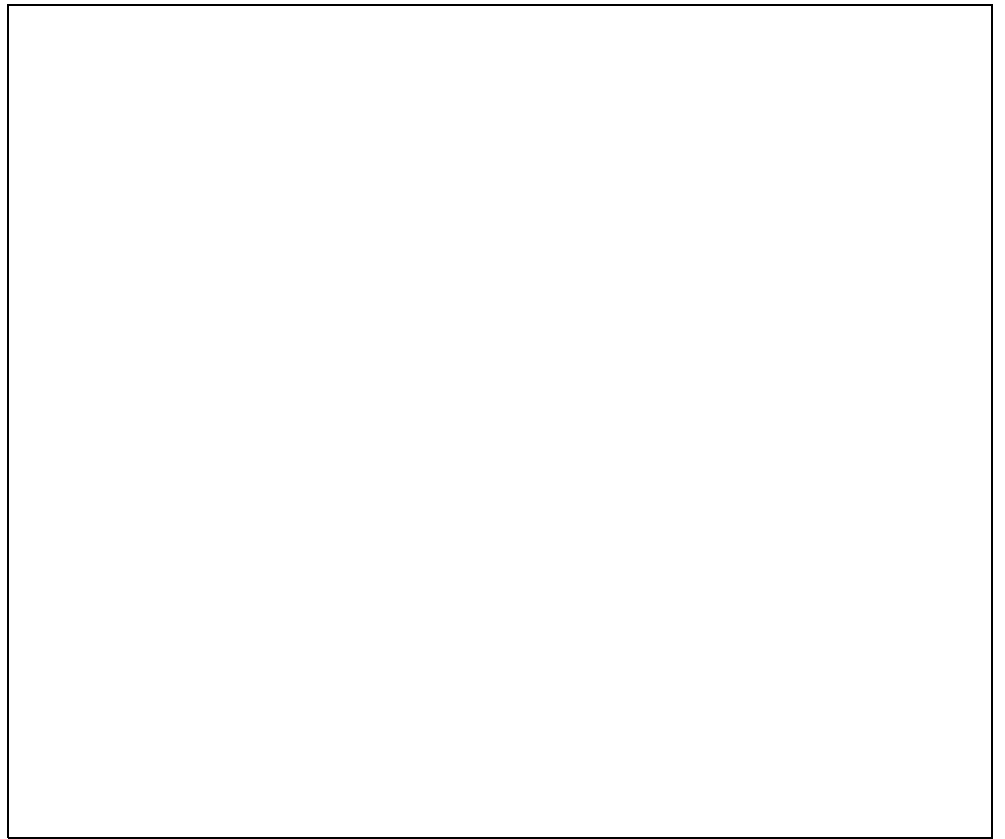
Up to 89 volunteers give their time during the week and on Saturdays to assist our riders achieve their personal goals. We also have 11 coaches that are following the RDA coaching pathway. They are a valuable group of volunteers that plan lessons and take lessons for all levels of rider ability.

The volunteers are trained to maintain a high standard of care, so that the riders can achieve their personal goals. The horses are well cared for, trained and happy to do this work. Without the dedication of the volunteers our charity would not be able to operate and make the difference to the lives of so many children and adults.

We have teenager volunteers too, who, while helping, learn about disabilities and the problems of those less fortunate than themselves and the determination of these riders to overcome their difficulties. *Many doing this as part of their Duke of Edinburgh awards.*

Our Centre Manager is close to completing her training in Equine Facilitated Psychotraumatology with IFEEL (training was delayed during Covid restrictions) which will enable Broadlands to offer support to adults with severe stress, trauma and PTSD

We will soon be able to offer carriage driving as an activity to broaden the support we give. Providing an equine activity to those unable to ride.



Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Our strategy:

We are committed as a charity to providing all our riders with an experience that will enable them to achieve goals set by themselves and/or by our team of dedicated coaches and volunteers.

We see the benefit that horse riding can have both physically and mentally in the way they sit and respond to those about them. The progress is recorded and is very rewarding for all.

Due to Covid-19 pandemic we had to close for the spring and summer terms. We were one of the first RDA Groups to reopen and provide a restart programme to welcome our volunteers back safely and then riders that could participate without close contact with volunteers. We managed to expand our volunteer numbers during this period with community activities such as cutting trees, corporate support with workdays completing a list of tasks working outdoors.

We also expanded our services by investing in carriage driving following the closure of the Newbury driving group. This gave Broadlands a new focus during this difficult period with volunteers and staff training the ponies for driving and developing our facilities to accommodate carriages and other equipment. As part of the community involvement, existing but overgrown bridleways were opened to enable Broadlands to access safe carriage driving in our local area. This has benefited not only Broadlands but the wider community too.

When the pandemic forced closure of our services, we had to adapt very quickly to protect our income. We focused on our website with 'adopt a pony' which was successful in bridging the immediate income shortfall. We developed an email newsletter, Pony Express, to reach all our supporters and importantly our riders and participants. This enabled us to develop our fundraising relationship with a larger group of supporters. The support has been amazing, and we have been able to meet our income targets to remain ready for the return of riders as soon as we were able to. We were also able to secure grants to keep funds rolling in.

Section E Financial review

Brief statement of the charity's policy on reserves

Reserves are placed in an easy access interest account.

Details of any funds materially in deficit

N/a

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

We continue to fund raise locally and from as wide a source as possible, including personal donations, charitable trusts, other fundraising.

Our website has been successful in attracting funds and gives an excellent picture for our work.

The funds have been carefully spent to maintain the horses/pony's health and fitness, opportunities are continually sought to reduce the costs where possible.

Section F Other optional information

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Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) Nigel Hoppitt

Full name(s) Nigel Hoppitt

Position (eg Secretary, Chair, etc) Chair

Date 25/10/2021

 CHARITY COMMISSION FOR ENGLAND AND WALES	Charity Name Broadlands Group Riding for the Disabled		No (if any) 1170398		CC16a
	Receipts and payments accounts				
	For the period from	Period start 01/02/2020	To	Period end 31/01/2021	
Section A Receipts and payments					
	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations	15,374	-	-	15,374	34,220
Pony Purchases	-	-	-	-	-
Well Being	2,637	-	-	2,637	4,520
Grants	27,079	-	-	27,079	2,500
Sales	2,800	-	-	2,800	361
Collection Boxes	79	-	-	79	87
Pony Sponsorship		13,684		13,684	6,206
Events	1,250			1,250	12,654
Gift Aid	4,072			4,072	4,469
Other	639	-	-	639	66
Capex Donations	-	46,373	-	46,373	10,357
Sub total (Gross income for AR)	53,929	60,057	-	113,986	75,440
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	53,929	60,057	-	113,986	75,440
A3 Payments					
Horse Upkeep	13,266	3,090	-	16,356	13,354
Labour	34,700	-	-	34,700	30,594
Property Costs	4,620	-	-	4,620	2,175
Fees	1,498	-	-	1,498	2,339
Running expenses	1,357	-	-	1,357	701
Services	2,181	-	-	2,181	1,941
Advertising	1,731	-	-	1,731	664
Events & Conferneces	139	-	-	139	798
CAPEX Building Costs	-	44,960	-	44,960	16,492
Sub total	59,492	48,050	-	107,542	69,058
A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-
Total payments	59,492	48,050	-	107,542	69,058
Net of receipts/(payments)	- 5,563	12,007	-	6,444	6,382
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	15,257	21,668	-	36,925	30,543
Cash funds this year end	9,694	33,675	-	43,369	36,925

Section B Statement of assets and liabilities at the end of the period				
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Current	6,721	33,675	-
	Capex	-	-	-
	Cash in Hand	2,973	-	-
	Total cash funds	9,694	33,675	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	Details			
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
	Details			
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
	Details			
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
		Fund to which liability relates	Amount due (optional)	When due (optional)
	Details			
B5 Liabilities	Wall & door old barn	unrestricted	873	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name		Date of approval
		Nigel Hoppitt		11/11/2021



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Broadlands Group Riding for the Disabled

On accounts for the year
ended

31/01/2021

Charity no
(if any)

1170398

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 / 01 / 2020**.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:



Date:

29/3/2021

Name:

Victoria Efstathiou

Relevant professional
qualification(s) or body
(if any):

FCCA

Address:

8 Holland Drive, Medstead, Hampshire, GU345TD

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.