



CHARITY COMMISSION
FOR ENGLAND AND WALES

Friends of the Harvard Club of the United Kingdom

1170228

Receipts and payments accounts

CC16a

For the period
from

01/01/2024

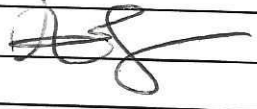
To

31/12/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Centennial Fund Donations	12,500	-	-	12,500	6,250
Harvard Prize Book Donations	2,584	-	-	2,584	2,451
Public Service Donations	600	-	-	600	200
Gift Aid	-	-	-	-	-
Outreach Donations	400	-	-	400	150
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	16,084	-	-	16,084	9,051
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	16,084	-	-	16,084	9,051
A3 Payments					
Outreach Expenses	9,988	-	-	9,988	16,914
Public Service Expenses	514	-	-	514	-
Harvard Prize Book Expenses	3,237	-	-	3,237	3,700
Donation	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	13,739	-	-	13,739	20,614
A4 Asset and investment purchases, (see table)					
Cazenove	-	-	-	-	20,000
CCLA	10,000	-	-	10,000	10,000
Newton	20,000	-	-	20,000	-
Sub total	30,000	-	-	30,000	30,000
Total payments	43,739	-	-	43,739	50,614
Net of receipts/(payments)	- 27,655	-	-	- 27,655	- 41,562
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	70,204	-	-	70,204	111,766
Cash funds this year end	42,549	-	-	42,549	70,204

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Co-operative Bank Account	42,549	-	-
		-	-	-
		-	-	-
		-	-	-
	Total cash funds	42,549	-	-
(agree balances with receipts and payments account(s))		OK	OK	OK
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Cazenove	Sustainable Multi-Asset Fund	-	23,600
	CCLA	Ethical Investment Fund	-	21,557
	Newton	Growth and Income Fund for Charities	-	20,871
			-	-
			-	-
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			JORDAN EVANS	27/10/25



Trustees' Annual Report for the period						
		Period start date			Period end date	
		01	01	2024	31	12
					2024	
From					To	

Section A

Reference and administration details

Charity name	Friends of the Harvard Club of the United Kingdom
Other names charity is known by	Friends of HCUK
Registered charity number (if any)	1170228
Charity's principal address	ARDEN
	WANSTROW
	SOMERSET
Postcode	BA4 4SU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Kate Cooper	Trustee	13/05/2024-31/12/2024	
2	Caroline Costin	Trustee		
3	Jordan Evans	Trustee/Treasurer		
4	Martha Genieser	Trustee		
5	Stuart Gordon	Trustee		
6	Maria Sofia Kourti	Trustee		
7	Vicky Leung	Trustee/Chairperson		
8	Fiona Lin	Trustee/Secretary	01/01/2024-16/09/2024	
9	Victoria Sanders	Trustee		
10	Daphne Siniscalco	Trustee/Secretary		
11	Yuko Thomas	Trustee		
12	Max Wong	Trustee		
13				
14				
15				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation (CIO)
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance education for the public benefit in particular but not exclusively by promoting higher education for students in the UK who are considering attending university, including university in the United States.

To further the educational and other charitable work of Harvard University (that is charitable under English law).

All trustees have read the guidance on public benefit issued by the Charity Commission and have considered this guidance when exercising any powers or duties to which the guidance was relevant.

During the eighth year of Friends of HCUK's operations, we were able to achieve our objectives through the following activities:

- Distributing the Harvard Prize Book to 200 UK secondary schools for them to award to a student in the penultimate year
- Conducting 28 school presentations to broaden awareness of US University education
- Funding attendance to the Fulbright Commission's USA College Day
- Continuing to fund the "Study in the USA" newsletter which reaches over 2,000 students, teachers & parents
- Organising volunteers to support a charity in London to serve food to the homeless
- Organising a Virtual Charity Hackathon by bringing together a number of Harvard Alumni to support a charity they were struggling with. The charity, "Their Voice" is dedicated to supporting families and individuals who have faced the horrors of modern slavery and human trafficking
- Organising the Winter Supply Drive to raise over £16,000-worth of supplies for unhoused guests at the Harvard Square Homeless Shelter. Donations included warm clothing, blankets, hygiene products, and other winter essentials

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The funds raised by Friends of HCUK in previous years continue to allow it to pursue its goal of promoting the option of a U.S.-based university education for students in the United Kingdom for at least the next 10 years.

The key achievements of Friends of HCUK over the past year were as follows:

- Marking the 12th consecutive year of the HCUK Outreach Programme, delivering 30 outreach events over the course of the year
- Distributing the 136th issue of our "Study in the USA" newsletter, which has over 2,000 subscribers
- Expanding the Harvard Prize Book to a further 5 schools
- Breaking the record for the number of visitors to the Harvard College stand at the USA College Day – 652 visitors over two days
- Raising over £16,000-worth of supplies for the Harvard Square Homeless Shelter

Section E

Financial review

Brief statement of the charity's policy on reserves

Friends of HCUK's Centennial Fund was raised to fund the charity's operations for at least 10 years. As such, we have intentionally retained substantial reserves to allow us to achieve this goal.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

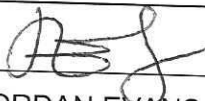
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	JORDAN EVANS	
Position (eg Secretary, Chair, etc)	TREASURER/TRUSTEE	
Date	27/10/25	