



Trustees' Annual Report for the period

Period start date
 From 01 01 2020 To 31 12 2020
 Period end date

Section A Reference and administration details

Charity name Friends of the Harvard Club of the United Kingdom

Other names charity is known by Friends of HCUK

Registered charity number (if any) 1170228

Charity's principal address SPRINGFIELD, STATION ROAD

GORING

READING

Postcode

RG8 9HD

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ali Khanbhai	Trustee		
2	Caroline Costin	Trustee		
3	Daphne Siniscalco	Trustee		
4	Stuart Gordon	Trustee		
5	Jasmine Zhang	Trustee		
6	Jordan James Evans	Trustee/Treasurer		
7	Martha Genieser	Trustee		
8	Tamara Howard	Trustee		
9	Victoria Sanders	Trustee/Chairperson		
10	Yuko Thomas	Trustee		
11	Lauren Johnson Ianni	Trustee/Secretary		
12	Vicky Wai Ka Leung	Trustee		
13				
14				
15				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

How the charity is constituted
(eg. trust, association, company)

Trustee selection methods
(eg. appointed by, elected by)

Constitution

Charitable Incorporated Organisation (CIO)

Appointed by existing trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance education for the public benefit in particular but not exclusively by promoting higher education for students in the UK who are considering attending university, including university in the United States.

To further the educational and other charitable work of Harvard University (that is charitable under English law).

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

All trustees have read the guidance on public benefit issued by the Charity Commission and have considered this guidance when exercising any powers or duties to which the guidance was relevant.

During the fourth year of Friends of HCUK's operations, many of the charity's regular hindered by the global COVID-19 pandemic, for example:

- A decision was made to suspend the "Harvard Prize Book" to students in the Lower 6th/Year 11
- Outreach presentations, which were usually given in person at schools across the country, were almost exclusively given online or deferred for a year

However, we were able to continue some of our activities, such as:

- Funding attendance to the Fulbright Commission's online USA College Day to answer questions from students about applying to university in the United States
- Distributing a monthly email newsletter to prospective applicants to university in the United States to provide them with the necessary information to successfully submit their applications
- Paying all fees associated with hosting a website devoted to providing students from the UK with the necessary information to apply to university in the United States

Additionally, Friends of HCUK donated funds to various charitable initiatives, including "Under One Sky" (a charity that provides meals for homeless people), "New Voices" (a theatre initiative that promotes female creators), and "Wise Children" (a theatre company dedicated to training the next generation of creative practitioners).

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The funds raised by Friends of HCUK in previous years continue to allow it to pursue its goal of promoting the option of a U.S.-based university education for students in the United Kingdom for at least the next 10 years.

Despite the global pandemic preventing us from conducting many of our usual charitable endeavours, Friends of HCUK was still able to achieve the following over the past year:

- Distributed email newsletters with advice on applying to university in the US to over 2000 potential students
- Attended the Fulbright Commission's online USA College Day, to answer questions from students considering applying to university in the USA
- Donate funds to various public service charities.

Section E

Financial review

Brief statement of the charity's policy on reserves

Friends of HCUK's Centennial Fund was raised to fund the charity's operations for at least 10 years. As such, we have intentionally retained substantial reserves to allow us to achieve this goal.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

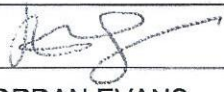
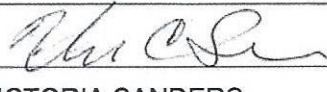
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	JORDAN EVANS	VICTORIA SANDERS
Position (eg Secretary, Chair, etc)	TREASURER/TRUSTEE	CHAIRPERSON/TRUSTEE
Date	21/10/2021	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Friends of the Harvard Club of the United Kingdom

1170228

Receipts and payments accounts

CC16a

For the period
from

01/01/2020

To

31/12/2020



Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Centennial Fund Donations	-	-	-	-	5,000
Harvard Book Prize Donations	2,037	-	-	2,037	2,676
Public Service Donations	161	-	-	161	369
Gift Aid	-	-	-	-	21,630
Outreach Donations	-	-	-	-	20
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	2,198	-	-	2,198	29,695
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	2,198	-	-	2,198	29,695
A3 Payments					
Outreach Expenses	5,548	-	-	5,548	5,541
Public Service Expenses	780	-	-	780	-
Harvard Book Prize Expenses	-	-	-	-	1,619
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	6,328	-	-	6,328	7,160
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	6,328	-	-	6,328	7,160
Net of receipts/(payments)	- 4,130	-	-	- 4,130	22,535
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	117,171	-	-	117,171	94,636
Cash funds this year end	113,041	-	-	113,041	117,171

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Co-operative Bank Account	113,041	-	-
		-	-	-
		-	-	-
	Total cash funds	113,041	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	JORDAN EVANS	21/09/21
	VICTORIA SANDERS	21-09-21