

FRIENDS OF THE HARVARD CLUB OF THE UNITED KINGDOM

England & Wales · Charity number 1170228

Details

Other names	FRIENDS OF HCUK
Status	Registered
Legal form	CIO
Registered	2016-11-17
Register	View on the Charity Commission register

Contact

Address	Arden Wanstrow Shepton Mallet Somerset BA4 4SU
Phone	07514966882
Email	treasurer@hcuk.org
Website	www.hcuk.org

Activities

Objects: THE OBJECT OF THE CIO IS:(1) TO ADVANCE EDUCATION FOR THE PUBLIC BENEFIT IN PARTICULAR BUT NOT EXCLUSIVELY BY PROMOTING HIGHER EDUCATION FOR STUDENTS IN THE UK WHO ARE CONSIDERING ATTENDING UNIVERSITY, INCLUDING UNIVERSITY IN THE UNITED STATES BY:(A) PROVIDING INFORMATION TO STUDENTS IN THE UK WHO ARE CONSIDERING ATTENDING HARVARD UNIVERSITY IN THE US;(B) PROVIDING BOOKS OR OTHER PRIZES OR EMOLUMENTS TO A-LEVEL (OR EQUIVALENT) STUDENTS IN THE UK WHO HAVE ACHIEVED ACADEMIC EXCELLENCE AND MAY BE CONSIDERING APPLYING FOR ADMISSION TO A UNIVERSITY FOR FURTHER STUDY;(C) PROVIDING FINANCIAL ASSISTANCE FOR STUDENTS IN THE UK WHO HAVE BEEN ADMITTED TO HARVARD UNIVERSITY AND SEEK TO VISIT THE UNIVERSITY FOR THE PURPOSE OF DECIDING WHETHER OR NOT TO ATTEND;(D) PROVIDING OTHER ASSISTANCE, FINANCIAL OR OTHERWISE, FOR STUDENTS IN THE UK WHO ARE CONSIDERING APPLYING, OR HAVE APPLIED, FOR ADMISSION TO HARVARD UNIVERSITY; AND(E) DOING SUCH OTHER THINGS OR PROVIDING SUCH OTHER ASSISTANCE TO STUDENTS OR OTHERS FOR THE PURPOSE OF PROMOTING HIGHER EDUCATION GENERALLY AND ATTENDANCE AT HARVARD UNIVERSITY BY STUDENTS FROM THE UK.(2) TO FURTHER THE EDUCATIONAL AND OTHER CHARITABLE WORK OF HARVARD UNIVERSITY (THAT IS CHARITABLE UNDER ENGLISH LAW) IN PARTICULAR BUT NOT EXCLUSIVELY BY:(A) PROVIDING IT WITH FINANCIAL SUPPORT;(B) ENCOURAGING PUBLIC SERVICE ACTIVITIES OF ALL KINDS BY HARVARD STUDENTS OR ITS ALUMNI IN THE UK; AND(C) PROVIDING HARVARD ALUMNI IN THE UK WITH ACCESS TO THE INTELLECTUAL, SOCIAL AND CULTURAL RESOURCES OF HARVARD UNIVERSITY.

Activities: The primary activities of Friends of HCUK are:To promote higher education for students in the UK who are considering attending university, including university in the United States, by providing information, prizes and financial assistance;To encourage public service activities by Harvard students or alumni in the UK.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Other Finance, Provides Services, Provides Advocacy/advice/information
- **What:** General Charitable Purposes, Education/training
- **Who:** Children/young People, Other Charities Or Voluntary Bodies, Other Defined Groups

Geography

- **Area of benefit:** NATIONALLY AND INTERNATIONALLY
- Scotland
- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£16,084	£13,739	-	-
2023-12-31	£9,051	£20,614	-	-
2022-12-31	£8,939	£8,402	-	-
2021-12-31	£2,345	£4,157	-	-
2020-12-31	£2,198	£6,328	-	-

Trustees

Name	Role	Appointed
DAPHNE ADLER SINISCALCO	Chair	2016-11-17
CAROLINE CONLON COSTIN		2016-11-17
Dr Hannah Alexandra Bethany Whitmore		2026-01-01
Dr Max Hin Yeung WONG		2023-06-02
JORDAN JAMES EVANS		2016-11-17
KATE GARLAND COOPER		2024-05-13
MARTHA ABBRUZZESE GENIESER		2016-11-17
STUART JAMES GORDON		2019-03-25
Vicky Wai Ka Leung		2018-05-11
Victoria Christine Sanders		2016-11-17
YUKO MARIE MIYAZAKI THOMAS		2017-09-14

FRIENDS OF THE HARVARD CLUB OF THE UNITED KINGDOM

England & Wales - Charity number 1170228

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Friends of the Harvard Club of the United Kingdom

1170228

Receipts and payments accounts

CC16a

For the period
from

01/01/2024

To

31/12/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Centennial Fund Donations	12,500	-	-	12,500	6,250
Harvard Prize Book Donations	2,584	-	-	2,584	2,451
Public Service Donations	600	-	-	600	200
Gift Aid	-	-	-	-	-
Outreach Donations	400	-	-	400	150
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	16,084	-	-	16,084	9,051
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	16,084	-	-	16,084	9,051
A3 Payments					
Outreach Expenses	9,988	-	-	9,988	16,914
Public Service Expenses	514	-	-	514	-
Harvard Prize Book Expenses	3,237	-	-	3,237	3,700
Donation	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	13,739	-	-	13,739	20,614
A4 Asset and investment purchases, (see table)					
Cazenove	-	-	-	-	20,000
CCLA	10,000	-	-	10,000	10,000
Newton	20,000	-	-	20,000	-
Sub total	30,000	-	-	30,000	30,000
Total payments	43,739	-	-	43,739	50,614
Net of receipts/(payments)	- 27,655	-	-	- 27,655	- 41,562
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	70,204	-	-	70,204	111,766
Cash funds this year end	42,549	-	-	42,549	70,204

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Co-operative Bank Account	42,549	-	-
		-	-	-
		-	-	-
	Total cash funds	42,549	-	-

(agree balances with receipts and payments account(s))

OK OK OK

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
Cazenove	Sustainable Multi-Asset Fund	-	23,600
CCLA	Ethical Investment Fund	-	21,557
Newton	Growth and Income Fund for Charities	-	20,871
		-	-
		-	-

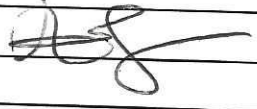
B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature 	Print Name JORDAN EVANS	Date of approval 27/10/25
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Trustees' Annual Report for the period

Period start date		Period end date		
01	01	2024	31	12
From		To		

Section A

Reference and administration details

Charity name Friends of the Harvard Club of the United Kingdom

Other names charity is known by Friends of HCUK

Registered charity number (if any) 1170228

Charity's principal address

ARDEN
WANSTROW
SOMERSET
Postcode BA4 4SU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Kate Cooper	Trustee	13/05/2024-31/12/2024	
2	Caroline Costin	Trustee		
3	Jordan Evans	Trustee/Treasurer		
4	Martha Genieser	Trustee		
5	Stuart Gordon	Trustee		
6	Maria Sofia Kourti	Trustee		
7	Vicky Leung	Trustee/Chairperson		
8	Fiona Lin	Trustee/Secretary	01/01/2024-16/09/2024	
9	Victoria Sanders	Trustee		
10	Daphne Siniscalco	Trustee/Secretary		
11	Yuko Thomas	Trustee		
12	Max Wong	Trustee		
13				
14				
15				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <small>(eg. trust deed, constitution)</small>	Constitution
How the charity is constituted <small>(eg. trust, association, company)</small>	Charitable Incorporated Organisation (CIO)
Trustee selection methods <small>(eg. appointed by, elected by)</small>	Appointed by existing trustees

Additional governance issues (Optional information)

- You **may choose** to include additional information, where relevant, about:
- policies and procedures adopted for the induction and training of trustees;
 - the charity's organisational structure and any wider network with which the charity works;
 - relationship with any related parties;
 - trustees' consideration of major risks and the system and procedures to manage them.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance education for the public benefit in particular but not exclusively by promoting higher education for students in the UK who are considering attending university, including university in the United States.

To further the educational and other charitable work of Harvard University (that is charitable under English law).

All trustees have read the guidance on public benefit issued by the Charity Commission and have considered this guidance when exercising any powers or duties to which the guidance was relevant.

During the eighth year of Friends of HCUK's operations, we were able to achieve our objectives through the following activities:

- Distributing the Harvard Prize Book to 200 UK secondary schools for them to award to a student in the penultimate year
- Conducting 28 school presentations to broaden awareness of US University education
- Funding attendance to the Fulbright Commission's USA College Day
- Continuing to fund the "Study in the USA" newsletter which reaches over 2,000 students, teachers & parents
- Organising volunteers to support a charity in London to serve food to the homeless
- Organising a Virtual Charity Hackathon by bringing together a number of Harvard Alumni to support a charity they were struggling with. The charity, "Their Voice" is dedicated to supporting families and individuals who have faced the horrors of modern slavery and human trafficking
- Organising the Winter Supply Drive to raise over £16,000-worth of supplies for unhoused guests at the Harvard Square Homeless Shelter. Donations included warm clothing, blankets, hygiene products, and other winter essentials

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The funds raised by Friends of HCUK in previous years continue to allow it to pursue its goal of promoting the option of a U.S.-based university education for students in the United Kingdom for at least the next 10 years.

The key achievements of Friends of HCUK over the past year were as follows:

- Marking the 12th consecutive year of the HCUK Outreach Programme, delivering 30 outreach events over the course of the year
- Distributing the 136th issue of our "Study in the USA" newsletter, which has over 2,000 subscribers
- Expanding the Harvard Prize Book to a further 5 schools
- Breaking the record for the number of visitors to the Harvard College stand at the USA College Day – 652 visitors over two days
- Raising over £16,000-worth of supplies for the Harvard Square Homeless Shelter

Section E

Financial review

Brief statement of the charity's policy on reserves

Friends of HCUK's Centennial Fund was raised to fund the charity's operations for at least 10 years. As such, we have intentionally retained substantial reserves to allow us to achieve this goal.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F


Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	JORDAN EVANS	
Position (eg Secretary, Chair, etc)	TREASURER/TRUSTEE	
Date	27/10/25	

FRIENDS OF THE HARVARD CLUB OF THE UNITED KINGDOM

England & Wales - Charity number 1170228

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Friends of the Harvard Club of the United Kingdom

1170228

Receipts and payments accounts

CC16a

For the period
from

01/01/2023

To

31/12/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Centennial Fund Donations	6,250	-	-	6,250	6,250
Harvard Prize Book Donations	2,451	-	-	2,451	2,249
Public Service Donations	200	-	-	200	340
Gift Aid	-	-	-	-	-
Outreach Donations	150	-	-	150	100
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	9,051	-	-	9,051	8,939
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	9,051	-	-	9,051	8,939
A3 Payments					
Outreach Expenses	16,914	-	-	16,914	5,415
Public Service Expenses	-	-	-	-	-
Harvard Prize Book Expenses	3,700	-	-	3,700	2,987
Donation	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	20,614	-	-	20,614	8,402
A4 Asset and investment purchases, (see table)					
Cazenove	20,000	-	-	20,000	-
CCLA	10,000	-	-	10,000	-
Sub total	30,000	-	-	30,000	-
Total payments	50,614	-	-	50,614	8,402
Net of receipts/(payments)	- 41,562	-	-	- 41,562	537
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	111,766	-	-	111,766	111,229
Cash funds this year end	70,204	-	-	70,204	111,766

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Co-operative Bank Account	70,204	-	-
		-	-	-
		-	-	-
	Total cash funds	70,204	-	-

(agree balances with receipts and payments account(s))

OK OK OK

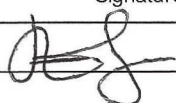
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Cazenove	Sustainable Multi-Asset Fund	-	20,953
	CCLA	Ethical Investment Fund	-	10,354
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	JORDAN EVANS	16/10/24



Trustees' Annual Report for the period

	Period start date	Period end date
	01 01 2023	31 12 2023
From		To

Section A Reference and administration details

Charity name	Friends of the Harvard Club of the United Kingdom		
Other names charity is known by	Friends of HCUK		
Registered charity number (if any)	1170228		
Charity's principal address	ARDEN		
	WANSTROW		
	SOMERSET		
	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;">Postcode</td> <td style="border: 1px solid black; padding: 5px;">BA4 4SU</td> </tr> </table>	Postcode	BA4 4SU
Postcode	BA4 4SU		

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Caroline Costin	Trustee		
2	Jordan Evans	Trustee/Treasurer		
3	Martha Genieser	Trustee		
4	Stuart Gordon	Trustee		
5	Ali Khanbhai	Trustee	01/01/23-01/05/23	
6	Maria Sofia Kourti	Trustee	02/06/23-31/12/23	
7	Vicky Leung	Trustee/Chairperson		
8	Fiona Lin	Trustee/Secretary		
9	Victoria Sanders	Trustee		
10	Daphne Siniscalco	Trustee		
11	Yuko Thomas	Trustee		
12	Max Wong	Trustee	02/06/23-31/12/23	
13				
14				
15				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	Constitution
How the charity is constituted <i>(eg. trust, association, company)</i>	Charitable Incorporated Organisation (CIO)
Trustee selection methods <i>(eg. appointed by, elected by)</i>	Appointed by existing trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

<p>To advance education for the public benefit in particular but not exclusively by promoting higher education for students in the UK who are considering attending university, including university in the United States.</p> <p>To further the educational and other charitable work of Harvard University (that is charitable under English law).</p>
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Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

All trustees have read the guidance on public benefit issued by the Charity Commission and have considered this guidance when exercising any powers or duties to which the guidance was relevant.

During the seventh year of Friends of HCUK's operations, we were able to achieve our objectives through the following activities:

- Distributing the Harvard Prize Book to 195 UK secondary schools for them to award to a student in the penultimate year
- Conducting sixteen school presentations to broaden awareness of US University education
- Funding attendance to the Fulbright Commission's USA College Day
- Holding two 'study skills' workshops for students wanting to apply to US universities in the future
- Continuing to fund the "Study in the USA" newsletter which reaches over 2,200 students, teachers & parents
- Subsidising a trip for eight high-performing UK students from low-income backgrounds to visit four US universities which were on their application shortlist.
- Organising volunteer activities to feed the homeless

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The funds raised by Friends of HCUK in previous years continue to allow it to pursue its goal of promoting the option of a U.S.-based university education for students in the United Kingdom for at least the next 10 years.

The key achievements of Friends of HCUK over the past year were as follows:

- Marking the 11th consecutive year of the HCUK Outreach Programme, delivering 19 outreach events over the course of the year
- Distributing the 124th issue of our "Study in the USA" newsletter, which has over 2,200 subscribers
- Expanding the Harvard Prize Book to a further 11 schools
- Subsidising a trip for eight high-performing UK students from low-income backgrounds to visit four US universities which were on their application shortlist.

Section E Financial review

Brief statement of the charity's policy on reserves

Friends of HCUK's Centennial Fund was raised to fund the charity's operations for at least 10 years. As such, we have intentionally retained substantial reserves to allow us to achieve this goal.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

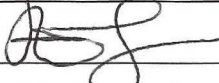
- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	JORDAN EVANS	
Position (eg Secretary, Chair, etc)	TREASURER/TRUSTEE	

Date

FRIENDS OF THE HARVARD CLUB OF THE UNITED KINGDOM

England & Wales - Charity number 1170228

Accounts



Trustees' Annual Report for the period

	Period start date			Period end date			
From	01	01	2022	To	31	12	2022

Section A Reference and administration details

Charity name Friends of the Harvard Club of the United Kingdom

Other names charity is known by Friends of HCUK

Registered charity number (if any) 1170228

Charity's principal address

ARDEN
WANSTROW
SOMERSET
Postcode BA4 4SU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Gemma Collins	Trustee/Secretary	01/01/22-26/10/22	
2	Caroline Costin	Trustee		
3	Jordan Evans	Trustee/Treasurer		
4	Martha Genieser	Trustee		
5	Stuart Gordon	Trustee		
6	Tamara Howard	Trustee	01/01/22-19/04/22	
7	Ali Khanbhai	Trustee		
8	Vicky Leung	Trustee/Chairperson		
9	Fiona Lin	Trustee/Secretary	26/10/22-31/12/22	
10	Victoria Sanders	Trustee		
11	Daphne Siniscalco	Trustee		
12	Yuko Thomas	Trustee		
13				
14				
15				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	Constitution
How the charity is constituted <i>(eg. trust, association, company)</i>	Charitable Incorporated Organisation (CIO)
Trustee selection methods <i>(eg. appointed by, elected by)</i>	Appointed by existing trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

	<p>To advance education for the public benefit in particular but not exclusively by promoting higher education for students in the UK who are considering attending university, including university in the United States.</p> <p>To further the educational and other charitable work of Harvard University (that is charitable under English law).</p>
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All trustees have read the guidance on public benefit issued by the Charity Commission and have considered this guidance when exercising any powers or duties to which the guidance was relevant.

During the sixth year of Friends of HCUK's operations, we were able to achieve our objectives through the following activities:

- Distributing the Harvard Prize Book to 184 UK secondary schools for them to award to a student in the penultimate year
- Conducting thirteen school presentations to broaden awareness of US University education
- Funding attendance to the Fulbright Commission's US College Day
- Conducting a virtual seminar for 49 careers advisers in Northern Ireland
- Holding 5 mentoring/advice sessions with individual students and teachers
- Continuing to fund the "Study in the USA" newsletter which reaches over 2,000 students, teachers & parents
- Organising volunteer activities to feed the homeless in April & September

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The funds raised by Friends of HCUK in previous years continue to allow it to pursue its goal of promoting the option of a U.S.-based university education for students in the United Kingdom for at least the next 10 years.

The key achievements of Friends of HCUK over the past year were as follows:

- Marking the 10th consecutive year of the HCUK Outreach Programme, delivering 20 outreach events over the course of the year
- Distributing the 101st issue of our "Study in the USA" newsletter, which has over 2000 subscribers
- Expanding the Harvard Prize Book to a further 11 schools
- Creation of a WhatsApp group of 30 London-based Harvard alumni who are available and interested in volunteering for a homeless feeding charity at very short notice

Section E

Financial review

Brief statement of the charity's policy on reserves

Friends of HCUK's Centennial Fund was raised to fund the charity's operations for at least 10 years. As such, we have intentionally retained substantial reserves to allow us to achieve this goal.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F


Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	JORDAN EVANS	
Position (eg Secretary, Chair, etc)	TREASURER/TRUSTEE	

Date 25/10/23



CHARITY COMMISSION
FOR ENGLAND AND WALES

Friends of the Harvard Club of the United Kingdom

1170228

CC16a

Receipts and payments accounts

For the period from	01/01/2022	To	31/12/2022
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Centennial Fund Donations	6,250	-	-	6,250	-
Harvard Prize Book Donations	2,249	-	-	2,249	2,228
Public Service Donations	340	-	-	340	100
Gift Aid	-	-	-	-	-
Outreach Donations	100	-	-	100	-
PayPal	-	-	-	-	17
	-	-	-	-	-
Sub total (Gross income for AR)	8,939	-	-	8,939	2,345
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	8,939	-	-	8,939	2,345
A3 Payments					
Outreach Expenses	5,415	-	-	5,415	2,110
Public Service Expenses	-	-	-	-	45
Harvard Prize Book Expenses	2,987	-	-	2,987	1,898
Donation	-	-	-	-	104
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	8,402	-	-	8,402	4,157
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	8,402	-	-	8,402	4,157
Net of receipts/(payments)	537	-	-	537	- 1,812
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	111,229	-	-	111,229	113,041
Cash funds this year end	111,766	-	-	111,766	111,229

FRIENDS OF THE HARVARD CLUB OF THE UNITED KINGDOM

England & Wales - Charity number 1170228

Accounts



Trustees' Annual Report for the period

Period start date: 01 01 2020
 Period end date: 31 12 2020
 From To

Section A Reference and administration details

Charity name Friends of the Harvard Club of the United Kingdom

Other names charity is known by Friends of HCUK

Registered charity number (if any) 1170228

Charity's principal address
 SPRINGFIELD, STATION ROAD
 GORING
 READING
 Postcode RG8 9HD

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ali Khanbhai	Trustee		
2	Caroline Costin	Trustee		
3	Daphne Siniscalco	Trustee		
4	Stuart Gordon	Trustee		
5	Jasmine Zhang	Trustee		
6	Jordan James Evans	Trustee/Treasurer		
7	Martha Genieser	Trustee		
8	Tamara Howard	Trustee		
9	Victoria Sanders	Trustee/Chairperson		
10	Yuko Thomas	Trustee		
11	Lauren Johnson Ianni	Trustee/Secretary		
12	Vicky Wai Ka Leung	Trustee		
13				
14				
15				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation (CIO)
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing trustees

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

<p>To advance education for the public benefit in particular but not exclusively by promoting higher education for students in the UK who are considering attending university, including university in the United States.</p> <p>To further the educational and other charitable work of Harvard University (that is charitable under English law).</p>
--

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

All trustees have read the guidance on public benefit issued by the Charity Commission and have considered this guidance when exercising any powers or duties to which the guidance was relevant.

During the fourth year of Friends of HCUK's operations, many of the charity's regular hindered by the global COVID-19 pandemic, for example:

- A decision was made to suspend the "Harvard Prize Book" to students in the Lower 6th/Year 11
- Outreach presentations, which were usually given in person at schools across the country, were almost exclusively given online or deferred for a year

However, we were able to continue some of our activities, such as:

- Funding attendance to the Fulbright Commission's online USA College Day to answer questions from students about applying to university in the United States
- Distributing a monthly email newsletter to prospective applicants to university in the United States to provide them with the necessary information to successfully submit their applications
- Paying all fees associated with hosting a website devoted to providing students from the UK with the necessary information to apply to university in the United States

Additionally, Friends of HCUK donated funds to various charitable initiatives, including "Under One Sky" (a charity that provides meals for homeless people), "New Voices" (a theatre initiative that promotes female creators), and "Wise Children" (a theatre company dedicated to training the next generation of creative practitioners).

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The funds raised by Friends of HCUK in previous years continue to allow it to pursue its goal of promoting the option of a U.S.-based university education for students in the United Kingdom for at least the next 10 years.

Despite the global pandemic preventing us from conducting many of our usual charitable endeavours, Friends of HCUK was still able to achieve the following over the past year:

- Distributed email newsletters with advice on applying to university in the US to over 2000 potential students
- Attended the Fulbright Commission's online USA College Day, to answer questions from students considering applying to university in the USA
- Donate funds to various public service charities.

Section E

Financial review

Brief statement of the charity's policy on reserves

Friends of HCUK's Centennial Fund was raised to fund the charity's operations for at least 10 years. As such, we have intentionally retained substantial reserves to allow us to achieve this goal.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

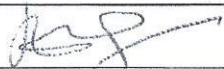

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	JORDAN EVANS	VICTORIA SANDERS
Position (eg Secretary, Chair, etc)	TREASURER/TRUSTEE	CHAIRPERSON/TRUSTEE
Date	21/10/2021	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Friends of the Harvard Club of the United Kingdom

1170228

Receipts and payments accounts

CC16a

For the period
from

01/01/2020

To

31/12/2020

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Centennial Fund Donations	-	-	-	-	5,000
Harvard Book Prize Donations	2,037	-	-	2,037	2,676
Public Service Donations	161	-	-	161	369
Gift Aid	-	-	-	-	21,630
Outreach Donations	-	-	-	-	20
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	2,198	-	-	2,198	29,695
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	2,198	-	-	2,198	29,695
A3 Payments					
Outreach Expenses	5,548	-	-	5,548	5,541
Public Service Expenses	780	-	-	780	-
Harvard Book Prize Expenses	-	-	-	-	1,619
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	6,328	-	-	6,328	7,160
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	6,328	-	-	6,328	7,160
Net of receipts/(payments)	- 4,130	-	-	- 4,130	22,535
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	117,171	-	-	117,171	94,636
Cash funds this year end	113,041	-	-	113,041	117,171

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Co-operative Bank Account	113,041	-	-
		-	-	-
		-	-	-
	Total cash funds	113,041	-	-

(agree balances with receipts and payments account(s))

OK
OK
OK



Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	JORDAN EVANS	21/09/21
	VICTORIA SANDERS	21-09-21

FRIENDS OF THE HARVARD CLUB OF THE UNITED KINGDOM

England & Wales - Charity number 1170228

Accounts



Trustees' Annual Report for the period

Period start date: 01 01 2020
 Period end date: 31 12 2020
 From To

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Other names charity is known by: Friends of HCUK

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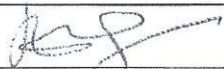

Other optional information

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Signature(s)		
Full name(s)	JORDAN EVANS	VICTORIA SANDERS
Position (eg Secretary, Chair, etc)	TREASURER/TRUSTEE	CHAIRPERSON/TRUSTEE
Date	21/10/2021	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Friends of the Harvard Club of the United Kingdom

1170228

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CC16a

For the period
from

01/01/2020

To

31/12/2020

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	-	-	-	-	-
	-	-	-	-	-
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	-	-	-	-	-
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Harvard Book Prize Expenses	-	-	-	-	1,619
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
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	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	6,328	-	-	6,328	7,160
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Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
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		-	-	-
		-	-	-
	Total cash funds	113,041	-	-

(agree balances with receipts and payments account(s))

OK
OK
OK



Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	JORDAN EVANS	21/09/21
	VICTORIA SANDERS	21-09-21