

THE DRAGONFLY SCHOOLS FOUNDATION

England & Wales · Charity number 1170021

Details

Status Registered

Legal form CIO

Registered 2016-11-03

Register [View on the Charity Commission register](#)

Contact

Address Stonecroft
Yearsley
Brandsby
York
YO61 4SL

Phone 01347889055

Email Enquiries@thedragonflyschoolsfoundation.com

Website <https://www.thedragonflyschoolsfoundation.com/>

Activities

Objects: THE OBJECT OF OUR CHARITY IS, FOR THE PUBLIC BENEFIT, THE ADVANCEMENT OF EDUCATION BY THE PROVISION OF SCHOOLS, TEACHING, SPONSORSHIP AND VOCATIONAL TRAINING FOR THE DEVELOPMENT OF THE MENTAL, PHYSICAL AND MORAL CAPABILITIES, AND THE IMPROVEMENT OF THE PROSPECTS FOR EMPLOYMENT AND ACCESS TO FURTHER AND HIGHER EDUCATION, OF THOSE CHILDREN AND ADOLESCENTS LIVING IN INDIA, WHO DO NOT ACCESS EDUCATION OR TRAINING FOR ANY REASON, INCLUDING POVERTY, NEGLECT, LEARNING OR OTHER DEVELOPMENTAL DIFFICULTIES, DISABILITY, LOW CASTE STATUS OR THE ABSENCE OF FAMILY MEMBERS OR CARERS.

Activities: The object of the CIO is the advancement of education, for the public benefit, by the provision of schools, teaching, sponsorship and vocational training for the development of the mental, physical and moral capabilities in India. We have set up partnerships with charities operating in Rajasthan providing education and apprenticeships. Our main UK activity is fundraising and applying for grants.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Advocacy/advice/information
- **What:** Education/training
- **Who:** Children/young People, People With Disabilities, People Of A Particular Ethnic Or Racial Origin, Other Charities Or Voluntary Bodies

Geography

- India
- City Of York
- Darlington
- Durham
- Leeds City
- North Yorkshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-05	£21,599	£18,788	-	-
2024-04-05	£20,632	£23,798	-	-
2023-04-05	£23,690	£16,440	-	-
2022-04-05	£14,299	£16,203	-	-
2021-04-05	£12,367	£17,285	-	-

Trustees

Name	Role	Appointed
Caroline Mytum	Chair	2018-01-28
ALAN KITCHEN		2016-08-22
Bethan Margaret Ann RATCLIFFE		2016-08-22
Lottie Rugg-Easey		2021-05-22
MARGARET KITCHEN		2016-08-22
PETER WISE		2016-08-22
RUTH DANCE		2016-08-22
SAM BREWIN		2018-01-28

THE DRAGONFLY SCHOOLS FOUNDATION

England & Wales - Charity number 1170021

Accounts



Trustees' Annual Report for the period



	Period start date				Period end date		
From	6	April	2024	To	5	April	2025

Section A

Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole period of this report	Name of person (or body) entitled to appoint trustee (if any)
1	Caroline Mytum	Chairperson Data Protection		
2	Alan Kitchen	Treasurer		
3	Bethan Ratcliffe	Secretary		
4	Ruth Dance	Child Protection		
5	Margaret Kitchen			
6	Peter Wise			
7	Sam Brewin			
8	Lottie Rugg- Eggar			
9				
10				
11				
12				
13				
14				
15				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Bank	Virgin Money	46, Coney Street, York YO1 9NQ

Name of chief executive or names of senior staff members (Optional information)

Sue Bretherton – Founder and Director (unpaid)
 Ian Bretherton – Founder and Director (unpaid)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg trust deed, constitution)	Constitution adopted at the first meeting of trustees on 20/11/16. It was most recently amended at the AGM on 15/08/20.
How the charity is constituted (eg trust, association, company)	CIO
Trustee selection methods (eg, appointed by, elected by)	Trustees are appointed by resolution at a properly convened meeting of trustees.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

All trustees and our two founders/directors continue to give their time voluntarily and receive no remuneration, expenses or other benefits.

We continue to maintain our formal partnerships with four NGOs working in Pushkar and Ajmer, through which we carry out our objects, providing education and vocational training. These partnerships are established and monitored via written agreements which set out the roles and responsibilities of each partner.

The Trustees have given consideration to the major risks to which the charity is exposed – particularly those arising through the safeguarding of children and vulnerable teenagers, the handling of data and the management of our finances - and have satisfied themselves that systems or procedures are in place to manage those risks, including:

- A Child Protection policy and training
- A Financial Management policy
- A Due Diligence policy
- A Data Privacy policy (compliant with GDPR 2016/679)
- A Risk Management policy

This report has been prepared in accordance with the Charity Commission document: 'Charity reporting and accounting: the essentials March 2015 CC15c'.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

The object of the CIO is *'the advancement of education, for the public benefit, by the provision of schools, teaching, sponsorship and vocational training for the development of the mental, physical and moral capabilities, and the improvement of the prospects for employment and access to Further and Higher Education, of those children and adolescents living in India, who do not access education or training for any reason, including poverty, neglect, learning or other developmental difficulties, disability, low caste status or the absence of family members or carers.'*

The main activities undertaken for the public benefit in relation to the above object are as follows:

- Organisation and hosting of a range of fundraising events including talks and presentations to schools, organisations and charitable bodies, sales and events including an annual Christmas Coffee Morning.
- Submission of applications to grant-making trusts for funding.
- Communication of our objectives and achievements through our website blog, regular newsletters and, when possible, the media.
- Generation of both regular (Standing Order) and one-off donations in aid of our work.
- Development by directors and trustees of policies and plans which enable our charity to carry out its work and to achieve its objectives effectively, efficiently and safely.
- Annual visits to Pushkar by our founders to monitor and evaluate our projects. The last such visit was during January/February 2025. All visits are made **entirely** at our personal expense, including **all** travel, accommodation, food and **all** living expenses.
- In addition to the above, maintaining close contact by email, Zoom and telephone with our four partner NGOs in Pushkar in order to continue to monitor and evaluate our projects. This includes the submission of progress reports and supportive evidence by our partners on a 6-monthly basis.

In planning the activities for the year, the trustees kept in mind and applied the Charity Commission's guidance on public benefit during fundraising presentations and meetings of trustees.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Our fundraising activities, as well as the organisational structure and governance of our charity, rely entirely upon our trustees, founders/ directors and supporters, all of whom give their time and skills voluntarily and we are enormously grateful to them for their generosity.

The trustees and founders/directors are aware of the requirements in the Charities Act 2016 regarding protection of the public, including vulnerable people, from unreasonably intrusive or persistent fundraising approaches and undue pressure to donate.

No commercial participators or professional fundraisers have been used by TDSF, and there have been no registered fundraising complaints.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

The main achievements of The Dragonfly Schools Foundation during the year from 6th April 2024 to 5th April 2025 are summarised in the points below.

We have provided education for approximately 150 children through:

- Funding of f/t and p/t teachers at our three partnership schools.
- Additional funding of f/t specialist Special Needs teachers and a f/t physiotherapist, speech therapist and teacher of the deaf at our partnership special needs school.
- Funding for registration of pupils at our partnership desert camp school to sit the Rajasthan State Education Board Annual Examinations.
- Funding of premises rental costs and utilities and wifi costs for two of our partnership schools.
- Funding of teaching resources for our partnership schools.
- Funding for 5 five-year sponsorships for children to attend mainstream schooling.
- Funding for Winter sweaters for pupils during the cold season.
- Funding of 3 three-year vocational Animal Care traineeships for teenagers at an award-winning animal hospital in Ajmer.
- Strengthening of existing relationships and development of new ones to enhance and improve the effectiveness of our projects and explore new avenues for achieving our aims and objectives.

Section E

Financial review

Brief statement of the charity's policy on reserves

A policy on maintaining a minimum £5,000 reserve was agreed at the 09/04/17 Trustees meeting, and has since been retained and secured.

£300 of the funds held in the account at the end of the financial year was restricted.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

There are no funds held as a custodian trustee on behalf of others.

Our main source of funds this year has been from individual donations on line and at events. We have also had significant funding from The Fulmer Charitable Trust, K Home Engineering and York Rotary Club. These funds have allowed us to commit to expenditure on the projects described in this report.

Expenditure this year has been for providing funding for our partners (Vikas Project, TOLFA, Pushkar Children Trust and Jyotirgamay Seva Sansthan). In addition, we have also funded our charity's website management.

Income for this financial year has allowed us to maintain last year's increase in our funding of our partner charities in India. This allowed our funding to continue to extend beyond teacher's salaries to other support staff salaries, rent & utilities and children's clothing.

Section F Other optional information

The coming year will see the continuation of our formal partnerships with TOLFA, Vikas Project, Pushkar Children Trust and Jyotirgamay Seva Sansthan.

The accounts have been prepared on a receipts and payments basis, with the financial accounting period being from 6th April 2024 to 5th April 2025.

Due to the gross income for the last financial year being below £250,000 and with assets less than £3.26m there is no legal requirement for our charity's accounts to be audited. Even though the gross annual income is less than £25,000 we decided to again have an independent examination of the accounts, which has been carried out – see the signed declaration below.

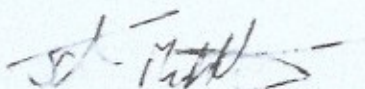
The bank account is managed by the Treasurer with another trustee and the co-founders/directors having online access to view transactions only.

The Dragonfly Schools Foundation

Accounts for the period from 6/4/24 – 5/4/25

Statement by Examiner

I confirm that I have examined all accounts, documents and supporting evidence provided to me, and in my opinion they give a true representation of the financial situation of the Dragonfly Schools Foundation for the period.



John Middleton
Hon. Examiner

Date: 24th June 2025

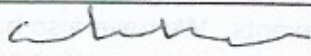
Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature



Full name

Caroline Mytum

Position (eg Secretary, Chair, etc)

Chair of Trustees

Date

11th January 2026



Receipts and payments accounts

For the period from	Period start date	To	Period end date
	06/04/2024		05/04/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	16,881	320	-	17,201	18,359
Fundraising	1,517	-	-	1,517	-
Gift Aid receipts	1,505	-	-	1,505	1,526
Sales	640	-	-	640	77
Collections	-	-	-	-	-
Interest	736	-	-	736	670
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	21,279	320	-	21,599	20,632
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	21,279	320	-	21,599	20,632
A3 Payments					
Donations to Vikas School	6,800	-	-	6,800	9,315
TOLFA apprentices	1,175	-	-	1,175	3,640
Donations to JSS (previously Richa) school	8,021	-	-	8,021	7,100
PCT sponsorships and after school classes	1,540	310	-	1,850	2,635
Website & eBay fees	395	-	-	395	274
Purchases (inc in India)	527	-	-	527	405
Laptop for Chanda	-	-	-	-	429
Miscellaneous expenditure	-	20	-	20	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	18,458	330	-	18,788	23,798
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	18,458	330	-	18,788	23,798
Net of receipts/(payments)	2,821	10	-	2,811	3,166
A5 Transfers between funds					
A6 Cash funds last year end	36,480	310	-	36,790	32,706
Cash funds this year end	39,301	300	-	39,601	29,540

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at bank (current account)	11,631	300	-
	Cash at bank (savings account)	27,670	-	-
CCXX R1 accounts (SS)				

	-	-	-
Total cash funds	39,301	300	-
(agree balances with receipts and payments account(s))	OK	OK	OK

	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets			
Details			
Paypal end of financial year balance from on line sales and donations	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			
Details			
		-	-
		-	-
		-	-
		-	-
		-	-

	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			
Details			
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			
Details			
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	A J Kitchen Treasurer	

THE DRAGONFLY SCHOOLS FOUNDATION

England & Wales - Charity number 1170021

Accounts



Trustees' Annual Report for the period



	Period start date				Period end date		
From	6	April	2023	To	5	April	2024

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Stonecroft, Main Street,	
Yearsley, Brandsby,	
York	
Postcode	YO61 4SL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole period of this report	Name of person (or body) entitled to appoint trustee (if any)
1	Caroline Mytum	Chairperson Data Protection		
2	Alan Kitchen	Treasurer		
3	BethanRatcliffe	Secretary		
4	Ruth Dance	Child Protection		
5	Margaret Kitchen			
6	Peter Wise			
7	Sam Brewin			
8	Lottie Rugg-Easey			
9				
10				
11				
12				
13				
14				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Bank		46, Coney Street, York YO1 9NQ

Name of chief executive or names of senior staff members (Optional information)

Sue Bretherton – Founder and Director (unpaid)
Ian Bretherton – Founder and Director (unpaid)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <small>(eg. trust deed, constitution)</small>	Constitution adopted at the first meeting of trustees on 20/11/16. It was most recently amended at the AGM on 15/08/20.
How the charity is constituted <small>(eg. trust, association, company)</small>	CIO
Trustee selection methods <small>(eg. appointed by, elected by)</small>	Trustees are appointed by resolution at a properly convened meeting of trustees.

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

All trustees and our two founders/directors continue to give their time voluntarily and receive no remuneration, expenses or other benefits.

We continue to maintain our formal partnerships with four NGOs working in Pushkar and Ajmer, through which we carry out our objects, providing education and vocational training. These partnerships are established and monitored via written agreements which set out the roles and responsibilities of each partner.

The Trustees have given consideration to the major risks to which the charity is exposed – particularly those arising through the safeguarding of children and vulnerable teenagers, the handling of data and the management of our finances - and have satisfied themselves that systems or procedures are in place to manage those risks, including:

- A Child Protection policy and training
- A Financial Management policy
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- A Data Privacy policy (compliant with GDPR 2016/679)
- A Risk Management policy

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Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

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The main activities undertaken for the public benefit in relation to the above object are as follows:

- Organisation and hosting of a range of fundraising events including talks and presentations to schools, organisations and charitable bodies, sales and events including a Christmas Coffee Morning and an annual Dance.
- Submission of applications to grant-making trusts for funding.
- Communication of our objectives and achievements through our website blog, regular newsletters and, when possible, the media.
- Generation of both regular (Standing Order) and one-off donations in aid of our work.
- Development by directors and trustees of policies and plans which enable our charity to carry out its work and to achieve its objectives effectively, efficiently and safely.
- Annual visits to Pushkar by our founders to monitor and evaluate our projects. The last such visit was during February 2024 when we were accompanied by our Chair of Trustees. All visits are made **entirely** at our personal expense, including **all** travel, accommodation, food and **all** living expenses.
- In addition to the above, maintaining close contact by email, Zoom, Skype and telephone with our four partner NGOs in Pushkar in order to continue to monitor and evaluate our projects. This includes the submission of progress reports and supportive evidence by our partners on a 6-monthly basis.

In planning the activities for the year, the trustees kept in mind and applied the Charity Commission's guidance on public benefit during fundraising presentations and meetings of trustees.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Our fundraising activities, as well as the organisational structure and governance of our charity, rely entirely upon our trustees, founders/directors and supporters, all of whom give their time and skills voluntarily and we are enormously grateful to them for their generosity.

The trustees and founders/directors are aware of the requirements in the Charities Act 2016 regarding protection of the public, including vulnerable people, from unreasonably intrusive or persistent fundraising approaches and undue pressure to donate.

No commercial participators or professional fundraisers have been used by TDSF, and there have been no registered fundraising complaints.

Summary of the main achievements of the charity during the year

The main achievements of The Dragonfly Schools Foundation during the year from 6th April 2023 to 5th April 2024 are summarised in the points below.

We have provided education for approximately 150 children through:

- Funding of f/t and p/t teachers at our three partnership schools.
- Additional funding of f/t specialist Special Needs teachers and a f/t physiotherapist, speech therapist and teacher of the deaf at our partnership special needs school.
- Funding for registration of pupils at our partnership desert camp school to sit the Rajasthan State Education Board Annual Examinations.
- Funding of premises rental costs and utilities and wifi costs for two of our partnership schools.
- Funding of teaching resources for our partnership schools.
- Funding for 5 five-year sponsorships for children to attend mainstream schooling.
- Funding for Winter sweaters for pupils during the cold season.
- Funding of 3 three-year vocational Animal Care traineeships for teenagers at an award-winning animal hospital in Ajmer.
- Strengthening of existing relationships and development of new ones to enhance and improve the effectiveness of our projects and explore new avenues for achieving our aims and objectives.

Section E

Financial review

Brief statement of the charity's policy on reserves

A policy on maintaining a minimum £5,000 reserve was agreed at the 09/04/17 Trustees meeting.

£310 of the funds held in the account at the end of the financial year was restricted.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

There are no funds held as a custodian trustee on behalf of others.

Our main source of funds this year has been from individual donations on line and at events. We have also had funding from The Fulmer Charitable Trust, K Home Engineering and York Vikings Rotary Club. These funds have allowed us to commit to expenditure on the projects described in this report.

Expenditure this year has been for providing funding for our partners (Vikas Project, TOLFA, Pushkar Children Trust and Jyotirgamay Seva Sansthan). In addition, we have also funded our charity's website management and eBay shop fees.

Income for this financial year has allowed us to maintain last year's increase in our funding of our partner charities in India. This allowed our funding to expand beyond teachers' salaries to other support staff salaries, rent & utilities and children's clothing as well as increasing the number of pupils and trainees sponsored by The Dragonfly Schools Foundation.

Section F Other optional information

The coming year will see the continuation of our formal partnerships with TOLFA, Vikas Project, Pushkar Children Trust and Jyotirgamay Seva Sansthan.

The accounts have been prepared on a receipts and payments basis, with the financial accounting period being from 6th April 2023 to 5th April 2024.

Due to the gross income for the last financial year being below £250,000 and with assets less than £3.26m there is no legal requirement for our charity's accounts to be audited. Even though the gross annual income is less than £25,000 we decided to again have an independent examination of the accounts, which has been carried out – see the signed declaration below.

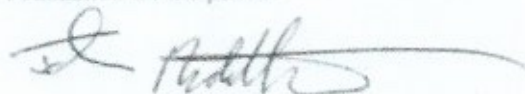
The bank account is managed by the Treasurer with another trustee and the co-founders/directors having online access to view transactions only.

The Dragonfly Schools Foundation

Accounts for the period from 6/4/23 – 5/4/24

Statement by Examiner

I confirm that I have examined all accounts, documents and supporting evidence provided to me, and in my opinion they give a true representation of the financial situation of the Dragonfly Schools Foundation for the period.



John Middleton
Hon. Examiner

Date: 3rd July 2024

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature



Full name

Caroline Mytum

Position (eg Secretary, Chair,
etc)

Chair of Trustees

Date

10th October 2024



Charity Name	No (if any)
The Dragonfly Schools Foundation	1170021

CC16a

Receipts and payments accounts

For the period from	Period start date	To	Period end date
	06/04/23		05/04/24

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	15,849	2,510	-	18,359	20,666
Fundraising	-	-	-	-	449
Gift Aid receipts	1,526	-	-	1,526	1,495
Sales	77	-	-	77	865
Collections	-	-	-	-	-
Interest	670	-	-	670	215
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	18,122	2,510	-	20,632	23,690
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	18,122	2,510	-	20,632	23,690
A3 Payments					
Donations to Vikas School	7,315	2,000	-	9,315	3,608
TOLFA apprentices	3,640	-	-	3,640	3,007
Donations to JSS (previously Richa) school	7,100	-	-	7,100	6,390
PCT sponsorships and after school classes	2,125	510	-	2,635	3,117
Website & eBay fees	274	-	-	274	318
Purchases in India	405	-	-	405	-
Laptop for Chanda	429	-	-	429	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	21,288	2,510	-	23,798	16,440
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	21,288	2,510	-	23,798	16,440
Net of receipts/(payments)	- 3,166	-	-	- 3,166	7,250
A5 Transfers between funds					
A6 Cash funds last year end	39,646	310	-	39,956	32,706
Cash funds this year end	36,480	310	-	36,790	39,956

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at bank (current account)	9,546	310	-
	Cash at bank (savings account)	26,934	-	-
		-	-	-
	Total cash funds	36,480	310	-

(agree balances with receipts and payments account(s))

OK

OK

OK


		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details			
	Paypal end of financial year balance from on line sales and donations	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Details		-	-
			-	-
			-	-
			-	-
			-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Details		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

		Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Details		-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	A J Kitchen Treasurer	06/07/24

THE DRAGONFLY SCHOOLS FOUNDATION

England & Wales - Charity number 1170021

Accounts



Trustees' Annual Report for the period



		Period start date			Period end date		
From	6	April	2022	To	5	April	2023

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Stonecroft, Main Street,	
Yearsley, Brandsby,	
York	
Postcode	YO61 4SL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole period of this report	Name of person (or body) entitled to appoint trustee (if any)
1	Caroline Mytum	Chairperson Data Protection		
2	Alan Kitchen	Treasurer		
3	BethanRatcliffe	Secretary		
4	Ruth Dance	Child Protection		
5	Margaret Kitchen	Online shop		
6	Peter Wise			
7	Sam Brewin			
8	Lottie Rugg-Easey			
9				
10				
11				
12				
13				
14				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Bank	Virgin Money	46, Coney Street, York YO1 9NQ

Name of chief executive or names of senior staff members (Optional information)

Sue Bretherton – Founder and Director (unpaid)
Ian Bretherton – Founder and Director (unpaid)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution adopted at the first meeting of trustees on 20/11/16. It was most recently amended at the AGM on 15/08/20.
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Trustees are appointed by resolution at a properly convened meeting of trustees.

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

All trustees and our two founders/directors continue to give their time voluntarily and receive no remuneration, expenses or other benefits.

We continue to maintain our formal partnerships with four NGOs working in Pushkar and Ajmer, through which we carry out our objects, providing education and vocational training. These partnerships are established and monitored via written agreements which set out the roles and responsibilities of each partner.

The Trustees have given consideration to the major risks to which the charity is exposed – particularly those arising through the safeguarding of children and vulnerable teenagers, the handling of data and the management of our finances - and have satisfied themselves that systems or procedures are in place to manage those risks, including:

- A Child Protection policy and training
- A Financial Management policy
- A Due Diligence policy
- A Data Privacy policy (compliant with GDPR 2016/679)
- A Risk Management policy

This report has been prepared in accordance with the Charity Commission document: 'Charity reporting and accounting: the essentials March 2015 CC15c'.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

The object of the CIO is *'the advancement of education, for the public benefit, by the provision of schools, teaching, sponsorship and vocational training for the development of the mental, physical and moral capabilities, and the improvement of the prospects for employment and access to Further and Higher Education, of those children and adolescents living in India, who do not access education or training for any reason, including poverty, neglect, learning or other developmental difficulties, disability, low caste status or the absence of family members or carers.'*

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The main activities undertaken for the public benefit in relation to the above object are as follows:

- Organisation and hosting of a range of fundraising events including talks and presentations to schools, organisations and charitable bodies, sales and events including a Summer Dance.
- Submission of applications to grant-making trusts for funding.
- Communication of our objectives and achievements through our website blog, regular newsletters and, when possible, the media.
- Generation of both regular (Standing Order) and one-off donations in aid of our work.
- Development by directors and trustees of policies and plans which enable our charity to carry out its work and to achieve its objectives effectively, efficiently and safely.
- Regular twice-yearly visits to Pushkar by our founders/directors to monitor and evaluate our projects were prevented throughout the pandemic and, more recently, through illness. The last such visit was during November 2019. One of our founders/directors will visit in October and November 2023. All visits are entirely at our co-founders'/directors' personal expense, including all travel, accommodation and all living expenses.
- In addition to the above, maintaining close contact by email, Zoom, Skype and telephone with our four partner NGOs in Pushkar in order to continue to monitor and evaluate our projects. This includes the submission of progress reports and supportive evidence by our partners on a 6-monthly basis.

In planning the activities for the year, the trustees kept in mind and applied the Charity Commission's guidance on public benefit during fundraising presentations and meetings of trustees.

Additional details of objectives and activities (Optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Our fundraising activities, as well as the organisational structure and governance of our charity, rely entirely upon our trustees, founders/ directors and supporters, all of whom give their time and skills voluntarily and we are enormously grateful to them for their generosity.

The trustees and directors are aware of the requirements in the Charities Act 2016 regarding protection of the public, including vulnerable people, from unreasonably intrusive or persistent fundraising approaches and undue pressure to donate.

No commercial participators or professional fundraisers have been used by TDSF, and there have been no registered fundraising complaints.

Summary of the main achievements of the charity during the year

The main achievements of The Dragonfly Schools Foundation during the year from 6th April 2022 to 5th April 2023 are summarised in the points below.

We have provided education for approximately 150 children through:

- Funding of f/t and p/t teachers at our three partnership schools.
- Additional funding of f/t specialist Special Needs teachers and a f/t physiotherapist, speech therapist and teacher of the deaf at our partnership special needs school.
- Funding for registration of pupils at our partnership desert camp school to sit the Rajasthan State Education Board Annual Examinations.
- Funding of premises rental costs and utilities and wifi costs for our partnership schools.
- Funding of teaching resources for our partnership schools.
- Funding for 5 five-year sponsorships for children to attend mainstream schooling.
- Funding for Winter sweaters for pupils during the cold season.
- Funding of 3 three-year vocational Animal Care traineeships for teenagers at an award-winning animal hospital in Ajmer.
- Strengthening of existing relationships and development of new ones to enhance and improve the effectiveness of our projects and explore new avenues for achieving our aims and objectives.

Section E

Financial review

Brief statement of the charity's policy on reserves

A policy on maintaining a minimum £5,000 reserve was agreed at the 09/04/17 Trustees meeting.

£310 of the funds held in the account at the end of the financial year was restricted.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

There are no funds held as a custodian trustee on behalf of others.

Our main source of funds this year has been from individual donations on line and at events. We have also had funding from Charitable Trusts (The Fulmer Charitable Trust and the John and Maureen Hume Trust), and businesses (Michael A Sparks Associates, K Home Engineering and Thomas The Baker). We have also had significant donations following the deaths of two dear friends of The Dragonfly Schools Foundation, John Hume and Liz Wise. These funds have allowed us to commit to expenditure on the projects described in this report.

Expenditure this year has been for providing funding for our partners (Vikas Project, TOLFA, Pushkar Children Trust and Jyotirgamay Seva Sansthan). In addition, we have also funded our charity's website management and eBay shop fees.

Income for this financial year has been the second highest since our charity started in 2016, which has allowed us to increase our funding of our partner charities in India to a new high. This has allowed our funding to expand beyond teachers' salaries to other support staff salaries, rent & utilities and children's clothing as well as increasing the number of pupils and trainees sponsored by The Dragonfly Schools Foundation.

Section F Other optional information

The coming year will see the continuation of our formal partnerships with TOLFA, Vikas Project, Pushkar Children Trust and Jyotirgamay Seva Sansthan.

The accounts have been prepared on a receipts and payments basis, with the financial accounting period being from 6th April 2022 to 5th April 2023.

Due to the gross income for the last financial year being below £250,000 and with assets less than £3.26m there is no legal requirement for our charity's accounts to be audited. Even though the gross annual income is less than £25,000 we decided to again have an independent examination of the accounts, which has been carried out – see the signed declaration below.

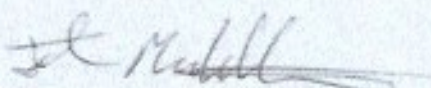
The bank account is managed by the Treasurer with another trustee and the co-founders/directors having online access to view transactions only.

The Dragonfly Schools Foundation

Accounts for the period from 6/4/22 – 5/4/23

Statement by Examiner

I confirm that I have examined all accounts, documents and supporting evidence provided to me, and in my opinion they give a true representation of the financial situation the Dragonfly Schools Foundation for the period.



John Middleton
Hon. Examiner

Date: 27th June 2023

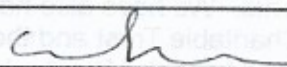
Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature



Full name

Caroline Mytum

Position (eg Secretary, Chair, etc)

Chair of Trustees

Date

18th October 2023

Other optional information

Section F



Receipts and payments accounts

For the period from	Period start date 06/04/22	To	Period end date 05/04/23
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	19,836	830	-	20,666	11,530
Fundraising	449	-	-	449	1,609
Gift Aid receipts	1,495	-	-	1,495	847
Sales	865	-	-	865	296
Collections	-	-	-	-	-
Interest	215	-	-	215	17
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	22,860	830	-	23,690	14,299
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	22,860	830	-	23,690	14,299
A3 Payments					
Donations to Vikas School	3,488	120	-	3,608	5,463
TOLFA apprentices	3,007	-	-	3,007	3,050
Donations to JSS (previously Richa) school	6,390	-	-	6,390	5,200
PCT sponsorships and after school classes	2,147	970	-	3,117	2,250
Website & eBay fees	318	-	-	318	240
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	15,350	1,090	-	16,440	16,203
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	15,350	1,090	-	16,440	16,203
Net of receipts/(payments)	7,510	- 260	-	7,250	- 1,904
A5 Transfers between funds					
A6 Cash funds last year end	32,136	570	-	32,706	34,610
Cash funds this year end	39,646	310	-	39,956	32,706

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at bank (current account)	19,382	310	-
	Cash at bank (savings account)	20,264	-	-
		-	-	-
	Total cash funds	39,646	310	-

(agree balances with receipts and payments account(s))

OK

OK

OK


		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details			
	Paypal end of financial year balance from on line sales and donations	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Details		-	-
			-	-
			-	-
			-	-
			-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Details		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

		Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Details		-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	A J Kitchen Treasurer	01/07/23

THE DRAGONFLY SCHOOLS FOUNDATION

England & Wales - Charity number 1170021

Accounts



Trustees' Annual Report for the period



	Period start date			Period end date			
From	6	April	2021	To	5	April	2022

Section A Reference and administration details

Charity name

The Dragonfly Schools Foundation

Other names charity is known by

None

Registered charity number (if any)

1170021

Charity's principal address

Stonecroft, Main Street,

Yearsley, Brandsby,

York

Postcode

YO61 4SL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole period of this report	Name of person (or body) entitled to appoint trustee (if any)
1	Caroline Mytum	Chairperson Data Protection		
2	Alan Kitchen	Treasurer		
3	BethanRatcliffe	Secretary		
4	Ruth Dance	Child Protection		
5	Margaret Kitchen	Online shop		
6	Peter Wise			
7	Sam Brewin			
8	Lottie Rugg-Easey		From September 2021	
9				
10				
11				
12				
13				
14				
15				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Bank	Virgin Money	46, Coney Street, York YO1 9NQ

Name of chief executive or names of senior staff members (Optional information)

Sue Bretherton – Founder and Director (unpaid)

Ian Bretherton – Founder and Director (unpaid)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	Constitution adopted at the first meeting of trustees on 20/11/16. It was most recently amended at the AGM on 15/08/20.
How the charity is constituted <i>(eg. trust, association, company)</i>	CIO
Trustee selection methods <i>(eg. appointed by, elected by)</i>	Trustees are appointed by resolution at a properly convened meeting of trustees.

Additional governance issues (Optional information)

<p>You may choose to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> • policies and procedures adopted for the induction and training of trustees; • the charity's organisational structure and any wider network with which the charity works; • relationship with any related parties; • trustees' consideration of major risks and the system and procedures to manage them. 	<p>All trustees and our two founders/directors continue to give their time voluntarily and receive no remuneration, expenses or other benefits. A new trustee began their 4-year term of office in September 2021.</p> <p>We continue to maintain our formal partnerships with four NGOs working in Pushkar and Ajmer, through which we carry out our objects, providing education and vocational training. These partnerships are established and monitored via written agreements which set out the roles and responsibilities of each partner.</p> <p>The Trustees have given consideration to the major risks to which the charity is exposed – particularly those arising through the safeguarding of children and vulnerable teenagers, the handling of data and the management of our finances - and have satisfied themselves that systems or procedures are in place to manage those risks, including:</p> <ul style="list-style-type: none"> • A Child Protection policy and training • A Financial Management policy • A Due Diligence policy • A Data Privacy policy (compliant with GDPR 2016/679) • A Risk Management policy <p>The Trustees have assured themselves that, during the pandemic, protection measures were in operation in our partnership schools and the TOLFA animal hospital, and helped to fund masks, soaps, sanitizer and fresh water.</p> <p>This report has been prepared in accordance with the Charity Commission document: 'Charity reporting and accounting: the essentials March 2015 CC15c'.</p>
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Summary of the objects of the charity set out in its governing document

The object of the CIO is *'the advancement of education, for the public benefit, by the provision of schools, teaching, sponsorship and vocational training for the development of the mental, physical and moral capabilities, and the improvement of the prospects for employment and access to Further and Higher Education, of those children and adolescents living in India, who do not access education or training for any reason, including poverty, neglect, learning or other developmental difficulties, disability, low caste status or the absence of family members or carers.'*

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The main activities undertaken for the public benefit in relation to the above object are as follows:

- Organisation and hosting of a range of fundraising events including talks and presentations to schools, organisations and charitable bodies, sales and events. All have now recommenced, following the end of the pandemic lockdowns in the UK.
- Submission of applications to grant-making trusts for funding.
- Communication of our objectives and achievements through our website blog, regular newsletters and, when possible, the media.
- Generation of both regular (Standing Order) and one-off donations in aid of our work.
- Development by directors and trustees of policies and plans which enable our charity to carry out its work and to achieve its objectives effectively, efficiently and safely.
- Regular twice-yearly visits to Pushkar by our founders/directors to monitor and evaluate our projects have been prevented this year by the pandemic. The last such visit was during November 2019. We hope to be able to return in 2023. All visits are entirely at our co-founders'/directors' personal expense, including all travel, accommodation and all living expenses.
- In addition to the above, maintaining close contact by email, Zoom, Skype and telephone with our four partner NGOs in Pushkar in order to continue to monitor and evaluate our projects. This includes the submission of progress reports and supportive evidence by our partners on a 6-monthly basis.

In planning the activities for the year, the trustees kept in mind and applied the Charity Commission's guidance on public benefit during fundraising presentations and meetings of trustees.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Our fundraising activities, as well as the organisational structure and governance of our charity, rely entirely upon our trustees, founders/directors and supporters, all of whom give their time and skills voluntarily and we are enormously grateful to them for their generosity.

The trustees and directors are aware of the requirements in the Charities Act 2016 regarding protection of the public, including vulnerable people, from unreasonably intrusive or persistent fundraising approaches and undue pressure to donate.

No commercial participators or professional fundraisers have been used by TDSF, and there have been no registered fundraising complaints.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

The main achievements of The Dragonfly Schools Foundation during the year from 6th April 2021 to 5th April 2022 are summarised in the points below.

We have provided education for approximately 150 children through:

- Funding of f/t and p/t teachers at our three partnership schools.
- Additional funding of f/t specialist Special Needs teachers and a f/t physiotherapist, speech therapist and teacher of the deaf at our partnership special needs school.
- Funding of premises rental costs and utilities and wifi costs for our partnership schools.
- Funding of teaching resources for our partnership schools.
- Funding for 5 five-year sponsorships for children to attend mainstream schooling.
- Funding of 3 three-year vocational Animal Care traineeships for teenagers at an award-winning animal hospital in Ajmer.
- Strengthening of existing relationships and development of new ones to enhance and improve the effectiveness of our projects and explore new avenues for achieving our aims and objectives.
- Provision of regular food aid to all families of our partnership schools' pupils during India's pandemic lockdowns.

Section E

Financial review

Brief statement of the charity's policy on reserves

A policy on maintaining a £5,000 reserve was agreed at the 09/04/17 Trustees meeting.

£570.00 of the funds held in the account at the end of the financial year was restricted.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

There are no funds held as a custodian trustee on behalf of others.

Our main source of funds this year has been from individual donations on line and at events. We have also had funding from Charitable Trusts (Fr Mahoney Memorial Trust, The Fulmer Charitable Trust and the John and Maureen Hume Charitable Trust), businesses (K Home Engineering, Thomas of York and Howardian Helpers). These funds have allowed us to commit to expenditure on the projects described in this report.

Expenditure this year has been for providing funding for our partners (Vikas Project, TOLFA, Pushkar Children Trust and Jyotirgamay Seva Sansthan). In addition, we have also funded our charity's website management and eBay shop fees.

With the Covid-19 situation easing we have been able to resume our normal fundraising activities, which enabled our income to approach pre pandemic levels. This allowed us to support our partners with funding for food packages to pupils' families whilst India had been in lockdown, as well as maintaining a reduced level of our routine operational payments during 2021. Since January of 2022 we have been able to restore funding to our partners to pre-pandemic levels, with schools in India having re-opened.

Section F Other optional information

The coming year will see the continuation of our formal partnerships with TOLFA, Vikas Project, Pushkar Children Trust and Jyotirgamay Seva Sansthan. We will also continue to provide financial support to our partners for further food aid for our pupils' families as the changing Covid-19 situation in India demands.

The accounts have been prepared on a receipts and payments basis, with the financial accounting period being from 6th April 2021 to 5th April 2022.

Due to the gross income for the last financial year being below £250,000 and with assets less than £3.26m there is no legal requirement for our charity's accounts to be audited. Even though the gross annual income is less than £25,000 we decided to again have an independent examination of the accounts, which has been carried out – see signed declaration below.

The bank account is managed by the Treasurer with another trustee, and with the co-founders/directors having online access to view transactions only.

The Dragonfly Schools Foundation

Accounts for the period from 6/4/21 – 5/4/22

Statement by Examiner

I confirm that I have examined all accounts, documents and supporting evidence provided to me, and in my opinion they give a true representation of the financial situation of the Dragonfly Schools Foundation for the period.



John Middleton
Hon. Examiner

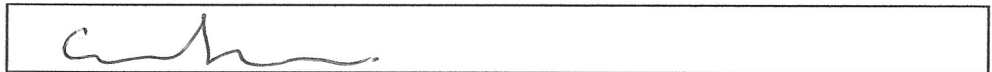
Date: 22nd September 2022

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature



Full name

Caroline Mytum

Position (eg Secretary, Chair, etc)

Chair of Trustees

Date

14/01/2023



Receipts and payments accounts

For the period from	Period start date 06/04/21	To	Period end date 05/04/22
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	11,380	150	-	11,530	10,249
Fundraising	1,609	-	-	1,609	815
Gift Aid receipts	847	-	-	847	982
Sales	296	-	-	296	304
Collections	-	-	-	-	-
Interest	17	-	-	17	17
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	14,149	150	-	14,299	12,367
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	14,149	150	-	14,299	12,367
A3 Payments					
Donations to Vikas School	5,263	200	-	5,463	4,500
TOLFA apprentices	3,050	-	-	3,050	3,384
Donations to JSS (previously Richa) school	5,200	-	-	5,200	6,691
PCT sponsorships and after school classes	1,800	450	-	2,250	2,500
Website fees	240	-	-	240	210
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	15,553	650	-	16,203	17,285
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	15,553	650	-	16,203	17,285
Net of receipts/(payments)	- 1,404	- 500	-	- 1,904	- 4,918
A5 Transfers between funds	- 66	66	-	-	-
A6 Cash funds last year end	33,606	1,004	-	34,610	39,528
Cash funds this year end	32,136	570	-	32,706	34,610

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at bank (current account)	12,087	570	-
	Cash at bank (savings account)	20,049	-	-
		-	-	-
	Total cash funds	32,136	570	-

(agree balances with receipts and payments account(s))

OK

OK

OK


		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details			
	Paypal end of financial year balance from on line sales and donations	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Details		-	-
			-	-
			-	-
			-	-
			-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Details		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

		Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Details		-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	A J Kitchen Treasurer	26/09/22

THE DRAGONFLY SCHOOLS FOUNDATION

England & Wales - Charity number 1170021

Accounts



Trustees' Annual Report for the period



	Period start date				Period end date		
From	6	April	2020	To	5	April	2021

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Stonecroft, Main Street,	
Yearsley, Brandsby,	
York	
Postcode	YO61 4SL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole period of this report	Name of person (or body) entitled to appoint trustee (if any)
1	Caroline Mytum	Chairperson Data Protection		
2	Alan Kitchen	Treasurer		
3	BethanRatcliffe	Secretary		
4	Ruth Dance	Child Protection		
5	Subir Chattopadhyay		To August 2020	
6	Zena Lister		To March 2021	
7	Margaret Kitchen	Online shop		
8	Peter Wise			
9	Sam Brewin			
10				
11				
12				

13
14
15
20

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Bank	Yorkshire Bank (now Virgin Money)	46, Coney Street, York YO1 9NQ

Name of chief executive or names of senior staff members (Optional information)

<p>Sue Bretherton – Founder and Director (unpaid) Ian Bretherton – Founder and Director (unpaid)</p>
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Section B Structure, governance and management

Description of the charity's trusts

<p>Type of governing document (eg. trust deed, constitution)</p>	<p>Constitution adopted at the first meeting of trustees on 20/11/16. It was most recently amended at the AGM on 15/08/20.</p>
<p>How the charity is constituted (eg trust, association, company)</p>	<p>CIO</p>
<p>Trustee selection methods (eg. appointed by, elected by)</p>	<p>Trustees are appointed by resolution at a properly convened meeting of trustees.</p>

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

All trustees and our two founders/directors continue to give their time voluntarily and receive no remuneration, expenses or other benefits. One trustee stood down at the end of their 4-year term and one resigned.

We continue to maintain our formal partnerships with four NGOs working in Pushkar and Ajmer, through which we carry out our objects, providing education and vocational training. These partnerships are established and monitored via written agreements which set out the roles and responsibilities of each partner.

The Trustees have given consideration to the major risks to which the charity is exposed – particularly those arising through the safeguarding of children and vulnerable teenagers, the handling of data and the management of our finances - and have satisfied themselves that systems or procedures are in place to manage those risks, including:

- A Child Protection policy and training
- A Financial Management policy
- A Due Diligence policy
- A Data Privacy policy (compliant with GDPR 2016/679)
- A Risk Management policy

The Trustees have assured themselves that Covid protection measures have been in operation in our partnership schools and the TOLFA animal hospital, and have helped fund masks, soaps, sanitizer and fresh water.

This report has been prepared in accordance with the Charity Commission document: 'Charity reporting and accounting: the essentials March 2015 CC15c'.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

The object of the CIO is *'the advancement of education, for the public benefit, by the provision of schools, teaching, sponsorship and vocational training for the development of the mental, physical and moral capabilities, and the improvement of the prospects for employment and access to Further and Higher Education, of those children and adolescents living in India, who do not access education or training for any reason, including poverty, neglect, learning or other developmental difficulties, disability, low caste status or the absence of family members or carers.'*

The main activities undertaken for the public benefit in relation to the above object are as follows:

- Organisation and hosting of a range of fundraising events including talks and presentations to schools, organisations and charitable bodies, sales and events. All have been impossible during this year's pandemic lockdowns.
- Submission of applications to grant-making trusts for funding.
- Communication of our objectives and achievements through our website blog, regular newsletters and, when possible, the media.
- Generation of both regular (Standing Order) and one-off donations in aid of our work.
- Development by directors and trustees of policies and plans which enable our charity to carry out its work and to achieve its objectives effectively, efficiently and safely.
- Regular twice-yearly visits to Pushkar by our founders/directors to monitor and evaluate our projects have been prevented this year by the pandemic. The last such visit was during November 2019. We hope to be able to return in 2022. All visits are entirely at our

co-founders/directors' personal expense, including all travel, accommodation and all living expenses.

- In addition to the above, maintaining close contact by email, Skype and telephone with our four partner NGOs in Pushkar in order to continue to monitor and evaluate our projects. This includes the submission of progress reports and supportive evidence by our partners on a 6-monthly basis.

In planning the activities for the year, the trustees kept in mind and applied the Charity Commission's guidance on public benefit during fundraising presentations and meetings of trustees.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

Our fundraising activities, as well as the organisational structure and governance of our charity, rely entirely upon our trustees, founders/ directors and supporters, all of whom give their time and skills voluntarily and we are enormously grateful to them for their generosity.

The trustees and directors are aware of the requirements in the Charities Act 2016 regarding protection of the public, including vulnerable people, from unreasonably intrusive or persistent fundraising approaches and undue pressure to donate.

No commercial participators or professional fundraisers have been used by TDSF, and there have been no registered fundraising complaints.

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The main achievements of The Dragonfly Schools Foundation during the year from 6th April 2020 to 5th April 2021 are summarised in the points below.

We have provided education for approximately 150 children through:

- Funding of f/t and p/t teachers at our three partnership schools.
- Additional funding of f/t specialist Special Needs teachers and a f/t physiotherapist at our partnership special needs school.
- Funding of premises rental costs and utilities and wifi costs for our partnership schools.
- Funding of teaching resources for our partnership schools.
- Funding for 5 five-year sponsorships for children to attend mainstream schooling.
- Funding of 3 three-year vocational Animal Care traineeships for teenagers at an award-winning animal hospital in Ajmer.
- Funding for medical and social care for a pupil experiencing severe physical, learning and social problems.
- Strengthening of existing relationships and development of new ones to enhance and improve the effectiveness of our projects and explore new avenues for achieving our aims and objectives.
- Provision of regular food aid to all families of our partnership schools' pupils during India's pandemic lockdowns.

Section E

Financial review

Brief statement of the charity's policy on reserves

A policy on maintaining a £5,000 reserve was agreed at the 09/04/17 Trustees meeting.

£1,004 of the funds held in the account at the end of the financial year was restricted.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

There are no funds held as a custodian trustee on behalf of others.

Our main source of funds this year has been from Charitable Trusts (The Fulmer Charitable Trust, Eleanor Rathbone Charitable Trust and RE Pilkington Trust), businesses (K Home International and Thomas of York Ltd) and individuals. These funds have allowed us to commit to expenditure on the projects described in this report.

Expenditure this year has been for providing funding for our partners (Vikas Project, TOLFA, Pushkar Children Trust and Jyotirgamay Seva Sansthan - previously RICHA Rehabilitation Center) including 24/7 care for a Jyotirgamay pupil with severe learning and physical disabilities. In addition, we have also funded our charity's website management and eBay shop fees.

The Covid-19 situation has had a big impact on our fundraising events but, after a successful appeal to our supporters, we have continued to maintain our income flow such that we were able to support our partners with funding for food packages to pupils' families whilst India has been in lockdown, as well as maintaining a reduced level of our routine operational payments. Since schools in India have been closed during the pandemic, the five pupils we sponsor for attendance to mainstream school have not needed to pay fees, so our payments to Pushkar Children Trust have taken that into account. Continued sponsorship support from our benefactors in the form of restricted donations will therefore result in extending the duration of our support to these pupils, once the schools re-open. For the schools that we directly support, we have funded reduced amounts for school staff retention and some part-time teaching, as well as for school premises rental and utility bills. Once these three schools re-open we expect our funding levels to return to normal.

Section F Other optional information

The coming year will see the continuation of our formal partnerships with TOLFA, Vikas Project, Pushkar Children Trust and Jyotirgamay Seva Sansthan. In the case of the last three we will carefully monitor the pandemic situation in India and manage our reduced payments to ensure the schools remain viable and ready for full re-opening. We will also continue to provide financial support to our partners for further food aid for our pupils' families as the changing Covid-19 situation demands.

The accounts have been prepared on a receipts and payments basis, with the financial accounting period being from 6th April 2020 to 5th April 2021.

Due to the gross income for the last financial year being below £250,000 and with assets less than £3.26m there is no legal requirement for our charity's accounts to be audited. Even though the gross annual income is less than £25,000 we decided to again have an independent examination of the accounts, which has been carried out – see signed declaration below.

The bank account is managed by the Treasurer with another trustee and the co-founders/directors having online access to view transactions only.

The Dragonfly Schools Foundation

Accounts for the period from 6/4/20 – 5/4/21

Statement by Examiner

I confirm that I have examined all accounts, documents and supporting evidence provided to me, and in my opinion they give a true representation of the financial situation of the Dragonfly Schools Foundation for the period.



John Middleton
Hon. Examiner

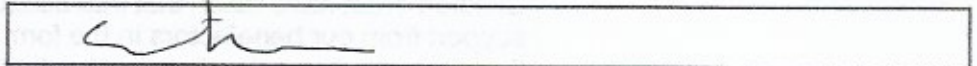
Date: 29th June 2021

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature



Full name Caroline Mytum

Position (eg Secretary, Chair, etc)

Chair of Trustees

Date

11th September 2021



Receipts and payments accounts

For the period from	Period start date 06/04/20	To	Period end date 05/04/21
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	10,015	234	-	10,249	18,071
Fundraising	815	-	-	815	1,933
Gift Aid receipts	982	-	-	982	482
Sales	304	-	-	304	1,315
Collections	-	-	-	-	-
Interest	17	-	-	17	15
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	12,133	234	-	12,367	21,815
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	12,133	234	-	12,367	21,815
A3 Payments					
Donations to Vikas School	4,020	480	-	4,500	4,200
TOLFA apprentices	3,384	-	-	3,384	2,544
Donations to JSS (previously Richa) school	6,691	-	-	6,691	6,210
PCT sponsorships and after school classes	1,750	750	-	2,500	1,250
Sonakshi's care costs	-	-	-	-	628
Sharda's medical costs	-	-	-	-	880
Stationery, postage thank-you cards etc	-	-	-	-	276
Squarespace fees	210	-	-	210	227
Jewellery purchases in India	-	-	-	-	200
Hall hire	-	-	-	-	-
Presentation and computer equipment	-	-	-	-	20
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	16,055	1,230	-	17,285	16,435
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	16,055	1,230	-	17,285	16,435
Net of receipts/(payments)	- 3,922	- 996	-	- 4,918	5,380
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	37,528	2,000	-	39,528	34,149
Cash funds this year end	33,606	1,004	-	34,610	39,529

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at bank (current account)	13,574	1,004	-
	Cash at bank (savings account)	20,032	-	-
		-	-	-
	Total cash funds	33,606	1,004	-

(agree balances with receipts and payments account(s))

OK

OK

OK


		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details			
	Paypal end of financial year balance from on line sales and donations	33	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Details			
			-	-
			-	-
			-	-
			-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Details			
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

		Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Details			
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	A J Kitchen Treasurer	29/06/21