

# ST. PETER'S FOUNDATION

England & Wales · Charity number 1169636

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2016-10-13

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Holy Trinity Church  
Church Street  
Salcombe  
Devon  
TQ8 8DH

**Phone** 01548842626

**Email** [seasideparish@gmail.com](mailto:seasideparish@gmail.com)

**Website** [www.stpetersfoundation.org](http://www.stpetersfoundation.org)

## Activities

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**Objects:** TO ADVANCE CHRISTIAN RELIGION FOR THE PUBLIC BENEFIT BY FORMING AND SUPPORTING INTENTIONAL COMMUNITIES WITHIN PARISH SETTINGS IN THE DIOCESE OF EXETER AND TO PROMOTE CHRISTIAN VOCATION BOTH IN ITS BROADEST SENSE AS WELL AS SPECIFIC MINISTRIES

**Activities:** St. Peter's Foundation offers and supports intentional communities within parish settings in the Diocese of Exeter which promotes Christian vocation. Currently, we provide intern opportunities in the Benefice of Salcombe and Malborough for young adults where they can live in a Benedictine style community, act as pastoral assistants, study theology and work in the service industry.

## Classification

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- **How:** Makes Grants To Individuals, Provides Buildings/facilities/open Space, Provides Advocacy/advice/information, Acts As An Umbrella Or Resource Body
- **What:** Religious Activities
- **Who:** Other Charities Or Voluntary Bodies

## Geography

- Throughout England

## Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£25,833	£26,910	-	-
2023-12-31	£15,820	£5,381	-	-
2022-12-31	£6,830	£14,729	-	-
2021-12-31	£15,307	£25,656	-	-
2020-12-31	£35,224	£6,438	-	-

## Trustees

Name	Role	Appointed
Jane Tyler	Chair	2019-02-17
Dr Elizabeth Anderson		2020-02-01
GILLIAN MARY BARNARD		2016-10-25
JUDITH MARY BAYLEY		2021-01-01

**ST. PETER'S FOUNDATION**

England & Wales - Charity number 1169636

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# Accounts

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## **2024 Report to Charity Commission**

### **St Peter's Foundation**

**Trustees' Annual Report for the period**

**From 01.01.2024 to 31.12.2024**

**Charity registration number: 1169636**

#### **Objectives and Activities**

St. Peter's Foundation offers and supports intentional communities within parish settings in the Diocese of Exeter which promote Christian vocation. Currently, we provide opportunities in the Seaside Parish of Malborough, Salcombe and South Huish for young adults [Interns], where they can live in a Benedictine style community, act as pastoral assistants and study theology.

When the Community is active, the Interns are resident in the Community house during the year and are fully involved in the work of the Seaside Parish, which covers Galmpton, Hope Cove, Malborough and Salcombe in South Devon. They attend and participate in Services and increasingly lead Worship in Services of the Word and Matins. They assist the Clergy by serving and can be vergers for weddings and funerals. They work pastorally in the Parish, with Malborough Primary School and with some housebound and ill Parishioners. They can get involved in other community activities such as helping at the local Food Bank. They attend St Mellitus, a theological college in Plymouth a day a week during academic terms to participate in their programmes. Ordinands, studying elsewhere, may come and stay in the Community House for periods during the year, as part of their Ministry Experience.

#### **Regard to the guidance issued by the Charity Commission on public benefit**

The Trustees have regard to the guidance issued by the Charity Commission on Public Benefit.

#### **Policy on social investment including program related investment**

The Charity does not make any grants.

#### **Contributions made by volunteers**

Some house and garden maintenance is undertaken by volunteers and the cost of the fundraising Lunch is donated to the Charity.

#### **Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.**

The work of the Charity, over the last 8 years, has enabled young people to experience Community and Parish Life for a period of a year. The Parish has been enriched by their youthful presence and interest and enquiring minds. Two of the Interns have gone on to further theological training and another is in discernment for further training. The Interns' work within the Parish has been appreciated by both the Parishioners and the wider community. The visiting Ordinands/Clergy in Training, who have stayed for short periods, have brought fresh ideas and added perspective and challenge to our usual understandings.

### **Achievements against objectives set**

As we were unable to appoint any interns this year, Swallows Nest, the Community House, has been re-let to build up resources for the continuation of the scheme and fund essential maintenance. The Parish is still benefitting from visits by former interns, and by the updates on their lives in ministry. In this way, the Scheme is still achieving its object with regard to involvement in Parish Life and to encourage vocation.

### **Performance of fundraising activities against objectives**

Funds were raised from the public and a grant was made by The Church of England under its Ministry Experience Scheme [MES]. A large Donation was made by The Carr Fund which supports ministry in the parish. The funds raised and donated do not usually cover the cost of the scheme when the Interns are resident. During 2024 no Interns have been resident and the Community House has been let to increase the funds so Interns can be recruited in the future.

### **Investment performance against objectives**

The Foundation does not make any investments.

### **Review of the charity's financial position at the end of the period**

The Charity has adequate funds to maintain its property at Swallows Nest, Lower Town, Malborough, and at the start of 2024 had sufficient funds to support the return of Interns. The work of the Foundation is supported by the MES and Interns receive an allowance for their personal spending. Each January a new application has to be made to the MES in London for the Foundation's programme to be approved and, if successful, the Interns each receive their allowance and are included in any national conferences and training that the MES or Diocese organise. Applications were made to the Foundation during the year, but the process of approval for our scheme, which involved rewriting a large part of the Foundation's Safeguarding, Safer Recruitment and People Management Policies, meant that meanwhile, applicants found schemes elsewhere. One person was unable to take up a place at the last minute.

With no resident interns, the Foundation was able to improve Swallows Nest by increasing its energy efficiency by replacing doors and windows, and reducing maintenance costs by replacing fascia, barge and soffit boards, gutters and downpipes with uPVC and painting the exterior walls.

The house was let to tenants for most of the year. The funds at the year end are sufficient to be able to appoint Interns in September 2025.

### **Statement explaining the policy for holding reserves stating why they are held**

The reserves of the Charity are its Bank Balance. The Charity will hold sufficient reserve to match its commitment to maintain the house and support Interns and Visitors.

### **Amount of reserves held**

The Balance at the Bank at the year end was £20,834.34

## **Explanation of any uncertainties about the charity continuing as a going concern**

Providing sufficient reserves are held before intern appointments are made, then there are no concerns about the Charity as a going concern.

## **A description of the principal risks facing the charity**

The Interns do not personally contribute to the funding of the scheme and so the accommodation and board costs are borne by the Charity. The risks the Foundation faces are a possible withdrawal of financial support from the Church of England Ministry Experience Scheme, maintenance costs of the property, replacement of furniture and equipment in the Community House and rising Utility and cost of living bills.

## **Chair's Report**

Since our last AGM, we've had an exciting development that we are delighted to share with you: Mary Kilikidi will be ordained on June 28th at Southwark Cathedral—a remarkable and well-deserved milestone.

Judy will be speaking in more detail about Mary's journey shortly, but I want to take a moment to say how proud we are. St. Peter's Foundation has undoubtedly played a significant part in supporting her along the way, and this is a moment of real celebration for us all.

As you know, last year we made the decision to rent out Swallow's Nest. With some of the funds raised, we were able to redecorate the exterior—which, I'm sure you'll agree, now looks much smarter and more welcoming.

Earlier this year, the trustees met to discuss our plans for 2025–2026. Our current tenants are committed until September 2025, so we had been looking ahead to consider the Foundation's next steps.

We had also received interest from two very promising potential interns through our website, and we were at the stage of arranging their initial online interviews. However, as you are now all aware, Rev. Daniel French has decided it's time for him to move on to new pastures. Given this transition—and the vital role Daniel has played as our Chaplain—we were unable to offer internships without having that spiritual and pastoral leadership in place.

After much reflection on how best to move forward during this transitional period, and before a new Incumbent is appointed, the trustees decided to re-let Swallow's Nest. We approached our current tenants, and they have kindly agreed to renew their tenancy for another year.

We've chosen to view this as an opportunity. With the additional funds from the rental, we plan to reinvest in redecorating the interior of Swallow's Nest. In the meantime, we'll use this period to proactively promote St. Peter's Foundation by reaching out to the Exeter Diocese, Diocese of Europe, Theological Colleges and the Ministry Experience Scheme (MES).

We believe it's time to broaden awareness of the Foundation. To support this, we'll be exploring improved marketing strategies, including the development of informational materials and outreach packs which can be shared with key organisations and at relevant religious events. We will also be re-looking at the website to ensure our internship offering is fully covered.

And finally, a heartfelt word about Daniel. You will be greatly missed by all of us. Your dedication, wisdom, and leadership have been instrumental in shaping the life of the Foundation. We wish you every success and happiness in your new role and we are committed to carrying your vision for St. Peter's Foundation forward.

J D Tyler Chair

12<sup>th</sup> June 2025

### **Chaplain's Report**

In April the Bible Society published its ground breaking report, The Quiet Revival which gave hard data to a renewal interest in faith among young adults. It's all very exciting. On the ground this phenomenon has been something we can confirm and have seen for a few years now. The interns and placement Ordinands that have spent time here have "swam in these waters" and can speak powerfully into this. Many of our conversations over the past five years have touched upon the sense that something new and unexpected is happening. My hope is that the Foundation will take advantage of this in the years ahead.

I have to disclose that I am moving to a new post, that of chaplain to the University of Greenwich in the autumn after 17 years here. I hope that the new vicar will be committed to the flourishing of St Peter's and see it as a fundamental part of the Seaside Parish. For this to happen it will be critical that the trustees, churchwardens and the PCC negotiate this with the Diocese of Exeter in the recruitment process. The Foundation cannot simply be an appendix to this parish's life, rather it must be recognised as an engine that can turbocharge the mission of this church especially in our outreach to children and young adults.

Aside from working with YFC and doing schools work I would like to highlight some further avenues for development of the Foundation. First, it is clear that the Diocese of Europe is keen to advance our relationship with them, and as visa sponsors, we are in a great position to make to take this up. Second, we should not forget Ordinands and curates who need Easter and summer placements. If by some means they can be integrated into the timetable they also bring energy and experience. Even if not resident they can nevertheless be dovetailed into the intern programme at some level. Third, it is clear that during the holiday "Season" the parish has a significant rise in young adults here. Many of them are working in the service industry. Perhaps there is an opportunity for interns or Ordinands to have a strategic and intentional engagement with this constituency? For example, last year Alfie Ward took a number of staff workers for a two-week Camino pilgrimage. They loved it.

Finally, academic friends have suggested the Foundation puts on an Oxford Reading week. Maybe the interns could lead the organisation of something like this? An Oxford Reading week is where university students camp in a parish out of term (typically Easter holidays) and run a mission or study event. It's not untypical for twenty or thirty students to come to something like this.

It has a tremendous privilege to be part of the St Peter's journey. This is for me and Frances is a real highlight to our time here. We have both watched some amazing young adults flourish in their stay and afterwards beyond. All to the glory of God!

Father D A French – Vicar and Chaplain

16<sup>th</sup> June 2025

## **Churchwarden's Report**

Having updated all our policies and procedures, we were again accepted on to the Ministry Experience Scheme in May 2024. Unfortunately, for various reasons, we were unable to recruit. Consequently, we re-let the house until the end of August 2025. During the time when the house was unoccupied, we have repaired and redecorated the outside and replaced the windows with PVC double glazing and had a new front door.

We had expressions of interest in the Internship from two people during 2024/2025. Although we had anticipated recruiting for September 2025, the trustees have had to put recruitment on hold, when they knew that the Chaplain, an integral part of the support team, would be leaving.

Judy Bayley, Church Warden

12<sup>th</sup> June 2025

## **Treasurer's Report**

The accounts show that the income for 2024 was £25,833.54 and the expenditure was £26,910.84. There were no Interns during the year and Swallows Nest [SN] had been let for 12 months.

### **Donations**

Donations in 2024 went up to £11,000 and, with a Gift Aid Refund, the total income from donations was £11,250.26. This included a donation of £10,000 from The Carr Fund to support the Foundation.

### **Income from Solar Panels**

The income from the Solar Panels was £1,612.15. This was higher than expected, because the contract with SSE for the Feed-in-Tariff was taken over by OVO Energy, and it took 6 months for the new arrangement to settle down and the back payments to be made.

### **Income from Rent**

The rental income came in every month, but when no Intern was appointed in September, the rental income was reduced for the winter period as no tenants were resident and the planned building work could be undertaken at Swallows Nest.

### **MES Grant for Improvement of Swallows Nest**

There is a one-off grant of £1,000 which the National MES makes available to help schemes. We applied for, and were awarded, this grant on the understanding that it would be used for improvement towards increased Energy Efficiency of Swallows Nest. The updated Energy Performance Certificate [C] for Swallows Nest assisted us in the application.

### **Utilities**

Responsibility for the Utilities and Council Tax continues to rest with the tenants.

### **Insurances**

#### **Trustees Insurance**

In 2023 Insurance for the Trustees seemed high at £435. At the last AGM we discussed whether the Trustees needed to have legal expenses insurance as we do not have employees. [Small firms

without a Human Resources Department of their own often have legal expenses insurance so that they can have access to legal advice for their employment responsibilities].

Elizabeth said she would check with the Diocese and spoke to Neil, the Finance Director, who deals with Insurances for the Diocese. She reported back that he recommended that HTS should check with their insurers, in this case, Ecclesiastical Insurance. I have now checked Holy Trinity's Insurance Policy with Ecclesiastical and I am sure that the Interns will be covered whenever they are "working" both within the churches and pastorally within the Parish and this includes legal expenses insurance. We therefore managed by changing companies from Ecclesiastical to the Market Insurance to reduce this cost to £234.64, without legal expenses cover, for Trustees. It could have been lower but, because we rent out SN, we could not have a simple Trustees Insurance Policy.

### Swallows Nest Property Insurance

This property was insured with Ecclesiastical. When we informed them that the property was going to be unoccupied during the winter, we were told that after 30 days the property would no longer be insured unless all combustible materials [furniture and furnishings] were removed completely from the property. This was unacceptable to the Foundation and so we found, through Sabre Insurance Agency in Kingsbridge, an alternative Insurer, Commercial Insurance, who agreed that furniture could be left in the unoccupied building. This was at an additional cost of £506 for 6 months.

### WIX and UK2

This is higher than expected because there was a repayment to the Seaside Parish who had been billed for the service for SPF in 2023.

### FATCHA

SPF had been contacted by Lloyds, our banker, concerning the need to complete this form to state where the Controlling Persons [Trustees] were resident for Tax in order to comply with the Foreign Account Tax Compliant Act. It required all the Trustees to supply their National Insurance Numbers and Date of Birth. The bank didn't make this task easy because SPF doesn't have a Unique Tax Reference Number [UTR], but HMRC were more helpful and eventually the form was accepted by the bank. Now that we have a UTR, we have to complete a tax return for 2024!

### Food

We produced an information sheet for prospective Interns explaining the financial arrangements of the Internship. For the first time this included a specific food allowance.

### The Tenancy

The Tenants have proved to be extremely reliable and have cared for the property very well. It has been a good working relationship.

Their deposit of £1,000 has been retained by a recognised Deposit Protection Scheme.

### Swallows' Nest

**Maintenance** – During the period that Swallows Nest had no tenants the following works were undertaken with the cost:

Scaffolding £2,580. External painting £3,000

Replacement of all soffit, barge and fascia boards, gutters and downpipes £4,707

Replacement of all windows and doors £13,935

Garage Door – needed a new battery and cleaning of its contacts for the sensor and hence the electric door could work again.

Tumble Dryer – This had to be replaced but with a more energy efficient model.

### **Bank**

We earned £421 in interest from a combination of Instant access and 32 day Savings accounts.

### **The Accounts**

This year the Accounts will have to be checked by an Independent Examiner because the Income is over £25,000.

R. Timothy L Bayley [Treasurer]

14<sup>th</sup> June 2025

### **Structure, Governance and Management Description of charity's trusts:**

**Type of governing document** Constitution

**Constitution** The Charity is a Charitable Incorporated Organisation

#### **Policies and procedures adopted for the selection, induction and training of trustees**

New Trustees are appointed for a term of 3 years after a resolution passed at a properly convened meeting of the charity Trustees. In selecting individuals for appointment the charity Trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO. All Trustees can become a Trustee only after approval of the Bishop of Exeter. There should be a minimum of three and a maximum of seven Trustees. New Trustees, before agreeing to stand, are given a copy of the Constitution and a copy of the latest Trustee's Annual report and Statement of Accounts.

#### **The charity's organisational structure and any wider network with which the charity works**

The Charity is free standing but is recognised by the Church of England under its Ministry Experience Scheme and has to apply annually for recognition under this scheme. The Charity is recognised by the HM Government Visa and Immigration Service as a sponsor for Religious Worker Visa [Temporary Worker].

### **Administrative**

**Charity name** St Peter's Foundation

**Registered charity number** 1169636

**Principal address** Holy Trinity Church, Church Street, Salcombe, Devon TQ8 8DH

#### **Names of the charity trustees who manage the charity**

1 Jane Tyler Chair

2 Daniel French Chaplain

3 Gill Barnard Secretary

4 Judy Bayley Church Warden

5 Elizabeth Anderson Representative of Diocese of Exeter

Other advisor Treasurer R T L Bayley Tumblehome, 1 Coronation Road, Salcombe, Devon TQ8 8EA

Signatures:	<i>Jane Tyler</i>	<i>D A French</i>
Full Names:	Jane Tyler	Daniel Alain French
Position:	Chair	Chaplain and Trustee

### **Declarations**

The Trustees declare that they have approved the Trustees' report above. [2 signatures required]

Date: 16<sup>th</sup> August 2025



## Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	01.01.2024		31.12.2024

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	11,000	-	-	11,000	-
Gift Aid Repayments	250	-	-	250	-
Fund Raising	-	-	-	-	-
Solar Panel FIT	1,612	-	-	1,612	-
MES Grant	1,000	-	-	1,000	-
Rent	11,550	-	-	11,550	-
Bank Interest	421	-	-	421	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>25,833</b>	<b>-</b>	<b>-</b>	<b>25,833</b>	<b>-</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>25,833</b>	<b>-</b>	<b>-</b>	<b>25,833</b>	<b>-</b>
<b>A3 Payments</b>					
Water and Sewerage		-	-	-	-
Electricity		-	-	-	-
Insurances	1,292	-	-	1,292	-
TV Licence	169	-	-	169	-
Domain and Website	292	-	-	292	-
New Tumble Dryer	468	-	-	468	-
Travel Expenses for Interview	59	-	-	59	-
Boiler Service and Gas Certificate	138	-	-	138	-
Repairs [side gate]	270	-	-	270	-
Exterior Painting	3,000	-	-	3,000	-
Scaffolding	2,580	-	-	2,580	-
Replacement Guttering etc	4,707	-	-	4,707	-
Replacement Windows and Doors	13,935	-	-	13,935	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>26,910</b>	<b>-</b>	<b>-</b>	<b>26,910</b>	<b>-</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>26,910</b>	<b>-</b>	<b>-</b>	<b>26,910</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>- 1,077</b>	<b>-</b>	<b>-</b>	<b>- 1,077</b>	<b>-</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>- 1,077</b>	<b>-</b>	<b>-</b>	<b>- 1,077</b>	<b>-</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Lloyds Bank Balance	20,834	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	20,834	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
<b>B2 Other monetary assets</b>	<b>Details</b>	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	<b>Details</b>	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	<b>Details</b>	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Property - swallows Nest, Lower Town, Marlborough TQ7 3SE	600000	-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	<b>Details</b>	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	J M Bayley	Judith Mary Bayley	16.08.2025	



**Section A**

**Independent Examiner's Report**

**Report to the trustees**

Charity Name  
St Peter's Foundation

**On accounts for the year ended**

31<sup>st</sup> December 2024

**Charity no (if any)**

1169636

**Set out on pages**

2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31.12.2024**

**Responsibilities and basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

**Signed:** T Scholes

**Date:** 28/08/2025

**Name:** Timothy Scholes

**Relevant professional qualification(s) or body (if any):**

MBA

**Address:**

Ripple Sands  
Beadon Road  
Salcombe, Devon TQ8 8JT

**Section B****Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

**ST. PETER'S FOUNDATION**

England & Wales - Charity number 1169636

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# Accounts

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## **2023 Report to Charity Commission**

### **St Peter's Foundation**

**Trustees' Annual Report for the period**

**From 01.01.2023 to 31.12.2023**

**Charity registration number: 1169636**

#### **Objectives and Activities**

St. Peter's Foundation offers and supports intentional communities within parish settings in the Diocese of Exeter which promote Christian vocation. Currently, we provide opportunities in the Seaside Parish of Malborough, Salcombe and South Huish for young adults [Interns], where they can live in a Benedictine style community, act as pastoral assistants and study theology.

When the Community is active, the Interns are resident in the Community house during the year and are fully involved in the work of the Seaside Parish, which covers Galmpton, Hope Cove, Malborough and Salcombe in South Devon. They attend and participate in Services and increasingly lead Worship in Services of the Word and Matins. They assist the Clergy by serving and can be vergers for weddings and funerals. They work pastorally in the Parish, with Malborough Primary School and with some housebound and ill Parishioners. They can get involved in other community activities such as helping at the local Food Bank. They attend St Mellitus, a theological college in Plymouth a day a week during academic terms to participate in their programmes. Ordinands, studying elsewhere, may come and stay in the Community House for periods during the year, as part of their Ministry Experience.

#### **Regard to the guidance issued by the Charity Commission on public benefit**

The Trustees have regard to the guidance issued by the Charity Commission on Public Benefit.

#### **Policy on social investment including program related investment**

The Charity does not make any grants.

#### **Contributions made by volunteers**

Some house and garden maintenance is undertaken by volunteers and the cost of the Annual Lunch is donated to the Charity.

#### **Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.**

The work of the Charity, over the last 8 years, has enabled young people to experience Community and Parish Life for a period of a year. The Parish has been enriched by their youthful presence and interest and enquiring minds. Two of the Interns have gone on to further theological training and another is in discernment for further training. The Interns' work within the Parish has been appreciated by both the Parishioners and the wider community. The visiting Ordinands/Clergy in Training, who have stayed for short periods, have brought fresh ideas and added perspective and challenge to our usual understandings.

### **Achievements against objectives set**

The Scheme has achieved its object with regard to involvement in Parish Life and to encourage vocation.

### **Performance of fundraising activities against objectives**

Funds were raised from the public and grants were made by the Diocese of Exeter under The Church of England Ministry Experience Scheme [MES]. The funds raised and donated do not usually cover the cost of the scheme when the Interns are resident. During the 2023 no Interns have been resident and the Community House has been let to increase the funds so Interns can again attend from September 2024.

### **Investment performance against objectives**

The Foundation does not make any investments.

### **Review of the charity's financial position at the end of the period**

The Charity has adequate funds to maintain its property at Swallows Nest, Lower Town, Malborough but at the start of 2023 did not have sufficient funds to support Interns. The funds have grown and now allow for both maintenance of the property and the return of the Interns.

### **Statement explaining the policy for holding reserves stating why they are held**

The reserves of the Charity are its Bank Balance. The Charity will hold sufficient reserve to match its commitment to maintain the house and support Interns and Visitors.

### **Amount of reserves held**

The Balance at the Bank at the year end was £21,911.64.

### **Explanation of any uncertainties about the charity continuing as a going concern**

Providing sufficient reserves are held before commitments are made then there are no concerns about the Charity as a going concern.

### **A description of the principal risks facing the charity**

The Interns do not personally contribute to the funding of the scheme and so the accommodation and board costs are borne by the Charity. The risks the Foundation faces are a possible withdrawal of financial support from the Church of England Ministry Experience Scheme, maintenance costs of the property, replacement of furniture and equipment in the Community House and rising Utility and cost of living bills.

## **Chair's Report**

Since we last met, when we had only had tenants in Swallows Nest for a few months, I am happy to say there has been a positive outcome. Our tenants have looked after the house and we have had little cause to attend; the tumble dryer had to be replaced, an ongoing leak from the main bathroom and the garage door were the main problems. Tim has kept a watchful eye on the garden and had the gate mended by the Kingsbridge Repair Shop. Tim, thank you for your support, it is greatly appreciated.

Financially it has allowed the Foundation to become more secure and in a good position to offer future Interns a place with St Peter's Foundation.

The exterior of Swallows Nest does need a complete overhaul and is something the Trustees will have to plan for soon. Tim and I had quotes from double glazing companies to replace all the windows and from local decorators to repaint the windows. The maintenance of Swallows Nest is an ongoing expense which will have to be managed.

Lastly, and more importantly, this year we have had time to revisit the St Peter's Foundation's offering. We have used the time by upgrading the website which I must thank Tim for taking this task on and Daniel for teaching us how to do it. Judy and I even had a go at updating a few things which made me smile, it really wasn't as scary as I first thought.

Judy has worked tirelessly in updating all the Safeguarding and Safer Recruitment Policies and Procedures, without which Daniel would not have been able to secure the MES grant; so again my thanks to you all for the unending commitment you have all shown. Daniel has also been in discussion with St Mellitus with the hope that future Interns will become involved in their new course.

Our dear Gill has attended numerous meetings offering us her advice and guidance, albeit not in the best of health. Gill's stamina is immense, and I thank her for that, she is a role model for many. Bless you Gill.

Looking forward, we have had several enquiries from young adults showing an interest in the St Peter's Foundation Internship and Ministry Experience Scheme. Unfortunately some need Visas which we feel may hinder their application. We are now in a position where we can hold interviews with the Safeguarding/Safer Recruitment Policies in Place.

The Holy Trinity Carr Bequest Fund has made a very generous donation of £10,000 to the Foundation. Our sincere gratitude was passed onto the Trustees, and we will treat the donation with our utmost care.

This year has been challenging and I am grateful to my fellow trustees for all their hard work and dedication to St Peter's Foundation. We have put funds in place with the promise of an MES grant, the web site has been updated and all necessary policies are in place to invite Interns to join us at St Peter's Foundation. AMEN

Jane Tyler, Chair

12<sup>th</sup> June 2024

## **Chaplain's Report**

Though we have incubated the project for 18 months, this has not meant that as a team we have been out of touch with former Interns. Johnny Pacner continues to live at the Vicarage and is enjoying his time here. Lewis Eden will soon be a vicar in the diocese and recently got married. It was a real pleasure to be able to attend the wedding at Crediton. Jassen Garcia has moved back to The Philippines and is continuing to work in evangelisation. She hopes to return to the UK. Mary Kilikidi is a regular visitor from Cambridge to the parish and has led services while here on holiday. In September she will start her third and final year. Ed continues to grow his art business from strength to strength. Oscar Egbulan is now working in youth Mental Health which was his particular passion. Ruth Cordell works for an arts centre and is in the discernment process through the Church of Wales. Brandon LeTourneau is now a parish Priest in America.

Around this there is a youthful energy that has inspired friends and associates of the scheme to intersect with us. This includes placement Ordinands who keep in touch. For Example, Rev Jonathan Devereux, who works in some of the most challenging areas of Plymouth. Father Luke Dobson, who is soon to move to a parish in Harrow. Rev Dr Steve McGregor who is an assistant priest, lecturer and writer in Cambridge. Rev Miriam and Rev Charles were ordained last year and now work in Tiverton. Alfie Ward continues to bless our parish with his energy and has just completed his BA in Theology at Plymouth. Last November we as had the young Daniel McIlhiney come to speak to us about the persecuted Church in the wider world. A month before we had Aaron Stanbury come and speak to the church about his new job in Nairobi as a teaching assistant and sports coach with the Church Mission Society. Aaron knew Alfie and Frances from the theological college at Plymouth, where he too had completed his studies. So it's all about connections, and I very much want to celebrate this.

From 2024 onwards my hope is that the new one-year course at St Mellitus will prove the right fit as it is tailored to individuals at the beginning of the official discernment process. Likewise, the expansion of work underdone by Becky and her team at Youth for Christ should solidify our outreach to children and teens as a Parish, while also providing a useful volunteering experience for participants.

Daniel French, Chaplain

12<sup>th</sup> June 2024

## **Churchwarden's Report**

Despite having no interns during this year, the Trustees have not been idle!

We have updated and revamped the website, and written new Safeguarding and Safer Recruitment Policies and Procedures. We are on a much more secure financial footing having rented out Swallows Nest, and the Carr Bequest has generously given us £10,000 to support this valuable area of mission in the Parish. We have had a number of enquiries from young people interested in joining the scheme in September 2024, and are in the process of selecting and setting up interviews for those who have expressed an interest, and we have been accepted by the national Ministry Experience Scheme.

Mary Kilikidi continues to come to us from Westcott House, Cambridge, where she is in her second year of Ordinand training. She does not have as much spare time as she did in her first year, but came for a weekend before going back to Moscow at Christmas, and for Holy Week and Easter. She led Compline at Salcombe on the Tuesday and Friday of Holy Week, and served at Malborough at their Wednesday Eucharist. She took the service at Galmpton on Easter Day while Debbie preached.

This term at Westcott, Mary and 4 other Ordinands produced "In the Sacred Pause", a resource for trauma-oriented and trauma-informed liturgies for use on Holy (Easter) Saturday, as one of their specialist seminar projects. It is a beautiful publication (one of her group had expertise in publishing) and contains prayers, readings, poems and resources for a day that is poignant with suffering and loss, but has no published liturgy. The group has now been given a small advance by Church House Publishing to widen the scope of the resource beyond Easter Saturday, with a view to national publication.

Mary will come for a week in the summer, but has a 4 week placement in Manchester, and is not sure of dates yet. Brandon, Marta and their son, Augustus, are planning to visit us in July. He now has a curacy in Loomis, California.

Judy Bayley, Church Warden

4<sup>th</sup> June 2024

## **Treasurer's Report**

The Income for 2023 was £14,819 and Expenditure £4,380. There were no Interns during the year and Swallows Nest had been let for 10 months. [The tenancy deposit has been transferred to a Deposit Protection Scheme]

### **Income**

The sources of income are donations, Gift aid refunds, fundraising, solar Feed-in-Tariff and grants from the Church of England Ministry Experience Scheme and, more recently, rent.

### **Expenditure**

Much of the usual expenses for the day to day running of the Community House have been taken over by the tenants this year. The house has been maintained and the electrical and gas systems and the electrical appliances have all been checked and found satisfactory. The Community House is sound but needs a significant investment in external decoration and upgrading.

### **Energy Performance Certificate**

This needed renewing in September 2023; the certificate awarded was C. The review suggested annual costs for heating, lighting, hot water and power of £2,554. The report stated that, realistically, extra savings could be made by more low energy lighting [£68 at a cost of £30] and high performance external doors [£85 at a cost of £3,500], other suggestions such as underfloor insulation would be too expensive to consider.

### **Financial Review at the end of the period**

The Charity now has adequate funds to maintain its property at Swallows Nest, Lower Town Malborough and to support the return of the Interns.

### **Reserves**

The reserves of the Charity are its Bank Balance. The Charity will hold sufficient reserve to match its commitment to maintain the house and support Interns and Visitors.

### **The Accounts**

The Accounts have not been Independently Examined or Audited as the Charity's Income remains below £25,000.

R. Timothy L Bayley, Treasurer

11<sup>th</sup> June 2024

## **Structure, Governance and Management Description of charity's trusts:**

**Type of governing document** Constitution

**Constitution** The Charity is a Charitable Incorporated Organisation

### **Policies and procedures adopted for the selection, induction and training of trustees**

New Trustees are appointed for a term of 3 years after a resolution passed at a properly convened meeting of the charity Trustees. In selecting individuals for appointment the charity Trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO. All Trustees can become a Trustee only after approval of the Bishop of Exeter. There should be a minimum of three and a maximum of seven Trustees.

New Trustees, before agreeing to stand, are given a copy of the Constitution and a copy of the latest Trustee's Annual report and Statement of Accounts.

### **The charity's organisational structure and any wider network with which the charity works**

The Charity is free standing but is recognised by the Church of England under its Ministry Experience Scheme and has to apply annually for recognition under this scheme. The Charity is recognised by the HM Government Visa and Immigration Service as a sponsor for Religious Worker Visa [Temporary Worker].

## **Administrative**

**Charity name** St Peter's Foundation

**Registered charity number** 1169636

**Principal address** Holy Trinity Church, Church Street, Salcombe, Devon TQ8 8DH

### **Names of the charity trustees who manage the charity**

1 Jane Tyler Chair

2 Daniel French Chaplain

3 Gill Barnard Secretary

4 Judy Bayley Church Warden

5 Elizabeth Anderson Representative of Diocese of Exeter

Other advisor Treasurer R T L Bayley Tumblehome, 1 Coronation Road, Salcombe, Devon TQ8 8EA

Signatures:	<i>Jane Tyler</i>	<i>Judith M Bayley</i>
Full Names:	Jane Tyler	Judith Mary Bayley
Position:	Chair	Trustee

**Declarations**

The Trustees declare that they have approved the Trustees' report above. [2 signatures required]

Signed on behalf of the Charity's Trustees:

Date: 03.07.2024



CHARITY COMMISSION  
FOR ENGLAND AND WALES

CharSt Peter's Foundationity Name

1169636

## Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	01.01.2023		31.12.2023

### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
Donations	2,740	-	-	2,740	-
Gift Aid Repayments	304	-	-	304	-
Fund Raising	618	-	-	618	-
Solar Panel FIT	975	-	-	975	-
Refunded Credit on Gas Account	182	-	-	182	-
Rent	10,000	-	-	10,000	-
Tenancy Deposit	1,000	-	-	1,000	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>15,819</b>	<b>-</b>	<b>-</b>	<b>15,819</b>	<b>-</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>15,819</b>	<b>-</b>	<b>-</b>	<b>15,819</b>	<b>-</b>
<b>A3 Payments</b>					
Water and Sewerage	947	-	-	947	-
Electricity	66	-	-	66	-
Insurances	1,180	-	-	1,180	-
TV Licence	159	-	-	159	-
Domain and Website	137	-	-	137	-
Motoring expenses	55	-	-	55	-
Smoke and Heat Alarms Upgrade	487	-	-	487	-
Boiler Service and Gas Certificate	166	-	-	166	-
Cleaning	478	-	-	478	-
Electrical Certificates [PAT & EICR]	280	-	-	280	-
Internal Decoration	185	-	-	185	-
Repairs & Plumbing	170	-	-	170	-
Energy Performance Certificate	70	-	-	70	-
Tenancy Deposit [Transferred to DPS]	1,000	-	-	1,000	-
	-	-	-	-	-
<b>Sub total</b>	<b>5,380</b>	<b>-</b>	<b>-</b>	<b>5,380</b>	<b>-</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>5,380</b>	<b>-</b>	<b>-</b>	<b>5,380</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>10,439</b>	<b>-</b>	<b>-</b>	<b>10,439</b>	<b>-</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>10,439</b>	<b>-</b>	<b>-</b>	<b>10,439</b>	<b>-</b>

# Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Lloyds Bank Balance	21,912	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>21,912</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	Property - swallows Nest, Lower Town, Marlborough TQ7 3SE	625000	-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval

**ST. PETER'S FOUNDATION**

England & Wales - Charity number 1169636

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# Accounts

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**Trustees' Annual Report for the period**

**From 01.01.2022 To 31.12.2022**

**Charity name: St Peter's Foundation**

**Charity registration number: 1169636**

**Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	St. Peter's Foundation offers and supports intentional communities within parish settings in the Diocese of Exeter which promote Christian vocation. Currently, we provide Intern opportunities in the Seaside Parish of Malborough, Salcombe and South Huish for young adults, where they can live in a Benedictine style community, act as pastoral assistants, study theology and work in the service industry.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Two Interns were resident in the Community house during the year and were fully involved in the work of the Seaside Parish, which covers Galmpton, Hope Cove, Malborough and Salcombe in South Devon. They attended and participated in Services and increasingly led Worship in Services of the Word and Matins. They assisted the Clergy by serving and were vergers for weddings and funerals. They worked pastorally in the Parish, with Malborough Primary School and with some housebound and ill Parishioners. One of the Interns worked at the Kingsbridge Food Bank. Twice during the year, Ordinands in training at Theological Colleges, were also resident at the Community House as part of their Ministry Experience.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have regard to the guidance issued by the Charity Commission on Public Benefit.

**Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	

Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	The Charity does not make any grants
Contribution made by volunteers	Para 1.38	Some house and garden maintenance is undertaken by volunteers
Other		The cost of the Annual Lunch is donated to the Charity.

### Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The work of the Charity has enabled two young people to experience Community and Parish Life each for a period of a year. The Parish has been enriched by their youthful presence and interest and enquiring minds. One Intern has since started a three year Theological Training and the other returned home to complete his Ordinand Training and has now been ordained Deacon.</p> <p>The Interns' work within the Parish has been appreciated by both the Parishioners and the wider community.</p> <p>The visiting Ordinands/Clergy in Training, who have stayed for short periods, have brought fresh ideas and added perspective and challenge to our usual understandings.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	The Scheme has achieved its object with regard to involvement in Parish Life but during the last year did not fully achieve its object with regard to Common Life within the house where both Interns were living.
Performance of fundraising activities against objectives		Funds were raised from the public and grants were made by the Diocese of Exeter under The Church of England Ministry Experience Scheme. The funds raised and

set	Para 1.41	donated did not fully cover the cost of the scheme.
Investment performance against objectives	Para 1.41	The Foundation does not make any investments.
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The Charity has adequate funds to maintain its property at Swallows Nest, Lower Town Malborough but does not at present have sufficient funds to support Interns.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The reserves of the Charity are its Bank Balance. The Charity will hold sufficient reserve to match its commitment to maintain the house and support Interns and Visitors.
Amount of reserves held	Para 1.22	The Balance at the Bank at the year end was £11,472.
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Providing sufficient reserves are held before commitments are made then there are no concerns about the Charity as a going concern.

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The Charity holds a fundraising lunch annually to which the public is invited and presentations about the work of the Foundation are made by the Chaplain and serving Interns. This gathering encourages those attending to make donations. Parishioners and contacts of parishioners also make donations. The Church of England provides funds to support the scheme when Interns are in residence, under the Ministry Experience Scheme. The Charity receives funds, under the Feed in Tariff Scheme, from Solar Panels on the roof of the house. Funds from Verger duties performed by the Interns are paid into the Charity. Repayments from HMRC by Gift Aid supports the work of the Charity. At present the house has been let, under a tenancy agreement, for a period of 19 months in order to raise funds to maintain the house and build up reserves so that Interns can return in September 2024.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	The Interns do not personally contribute to the funding of the scheme and so the accommodation and board costs are borne by the Charity. A possible withdrawal of financial support from the Church of England Ministry

		<p>Experience Scheme.  Maintainance costs of the house.  Rising Utility Bills.</p>
<p>Reports</p>		<p><b><u>Chair of the Foundation Report</u></b></p> <p>Since our last AGM, one Intern has returned to America to continue theological training and the other has started theological training at Westcott House, Cambridge. You will see Judy Bayley, our St Peter's Foundation Mentor and Church Warden, has written a full report on all the Interns progress whilst with the foundation, and with their ongoing journeys to become Ordained. My fellow trustees and I have had many meetings deliberating the future of the foundation. Firstly, we are having to scrutinise the budget and how we offer the St Peters Foundation internship to future applicants. It is a work in progress to which we are all dedicated.</p> <p>On a positive note, we made the decision to rent Swallows Nest which has given us the opportunity to take a year out and replenish the funds for the future of St Peter's Foundation. We will also use this time to put a financial formula together to offer to the new interns. The need to investigate all avenues as to where we should reach out to attract Interns to the Foundation is our priority. Our Chaplain Father Daniel is re designing the Foundation's Web Site and any advertising material which is needed. Judy Bayley, Mentor and Church Warden, is focusing on putting a complete schedule together which will detail the role of the internship.</p> <p>After the last Intern left at the end of September, whilst the house was vacant and before we took tenants, we decided it would be a good time to deep clean and thoroughly sort out all the contents of the house. When we took ownership of the house, it was fully furnished and equipped fully with utensils, laundry, ornaments, tools etc. We had had good intentions of doing this before, but with the pandemic and always having Interns there was never a good time. I would like to thank Tim, Judy &amp; Gill who helped enormously with this task. We are now in possession of a full inventory. We have updated some of the furniture, so it meets the required fire safety regulations, and we took the opportunity to fix any snags that were pending. I am sure my fellow trustees feel the same as</p>

I, "that it was a job well done".

David Stevens retired last year as Treasurer we thank him for his past commitment to the Foundation and wish him well in his retirement.

I am so pleased to announce that Tim Bayley has now taken over the position of Treasurer. Tim, may I thank you personally for your generous input and your attention to detail you have been a great support to The Foundation. Tim has produced the year-end financial statement which I will allow him to explain in full. St Peters Foundation has had another memorable year. We have enjoyed seeing our Interns interact with the community and grow within the church.

Our mission now is to drive the foundation forward to inspire young adults to experience the work of the Church whilst living amongst the community.

Jane Tyler [Chair]

10<sup>th</sup> May 2023

### **Church Warden's Report**

Two Interns completed their year at the Foundation and remained at Swallow's Nest until the summer of 2022. They continued to participate in services, and increasingly led worship, in both Services of the Word and Matins. They also helped the clergy by serving and were vergers for weddings and funerals. They both worked pastorally in the Parish, with Malborough School and with some housebound and ill Parishioners. One continued to work at the Kingsbridge Food Bank. One returned to the USA in early July, to start a final year's Ordinand training in a Seminary in Wisconsin.

The other Intern worked hard during her year's ministry experience at St Peter's Foundation towards her BAP (Bishop's Advisory Panel) which she needed to pass to be able to train for the Ministry in the UK. She had to take an exam in English (which she had taught herself) prior to her selection. She was successful with her BAP application and was offered a place at Westcott House, Cambridge, to study for 3 years. She had further hoops to jump to get her Visa, which arrived at the last moment, on the day she left Swallow's Nest to go to Cambridge. She has settled well and is enjoying Cambridge, the academic work, and especially being able to hold different views to other people, and that difference being respected.

At Easter 2022 an Ordinand and his wife and

three children stayed in Swallow's Nest for two weeks, as part of his Ministry experience. In the summer, for the same reason, two more visitors also came to stay, both being in theological training at Ridley College, Cambridge. Getting to know visiting clergy in training and hearing their fresh ideas, can add a new perspective and challenge to our usual understandings.

One Intern returned to Salcombe for 2 weeks over Easter 2023, and, during Holy Week, took 2 services of Compline, one at Malborough and one at Salcombe, and served at the Maundy service at Galmpton. She also helped at the Dawn Service at North Sands on Easter Day, and served at the Easter morning service at Salcombe. She managed to see many of the friends she had made during her time here, and is coming back to Salcombe over the summer. We have been very blessed with our Interns so far, and we are using the next 18 months to replenish our funds. Based on the feedback from the Interns, we are looking at new ways of attracting young people interested in discerning their vocations, and structuring the Intern programme. We are looking forward to being able to take new Interns in the Autumn of 2024.

Judy Bayley [Church Warden] 16<sup>th</sup> May 2023

### **Chaplain's Report**

As 2023 speeds up I am minded that the Autumn will soon be upon us and this will be the opportune time to look at what internship recruitment and the Swallow's Nest Community will be like as a whole? What lessons have we learnt and what do we aspire for the community? I know that our conversations as Trustees have been very productive so far and each of us has a good idea of how the programme can be improved.

It strikes me that the future community will need more guidelines to avoid a tendency for individuals to "do their own thing". Expectations need to be managed on both sides and a rule of life coded from the start. Indeed, all of this needs to be fashioned *before* the recruitment process, so that participants are absolutely clear what is expected. Here below are some of my initial thoughts which focus on the common life:

### **Common Worship**

The community should do daily morning and evening prayer in a manner which is accessible and where leadership is

shared out.

### **Common Table**

The new community must work together for set mealtimes and not do their own thing. This should include budgeting, purchasing, cooking and cleaning up. Mealtimes should be more than just refuelling but a time for conversation.

### **Common Mind**

Interns need to work together to engage with a common vision for the Community and the Parish Church. This includes sitting down and discerning together how their time and energies can best be used.

### **Accountability**

I would also say that set work, especially written and pastoral tasks, needs to be done on time and not just conveniently forgotten or rushed.

These four examples above, to me demonstrate that we are looking for devout young adults who have above average qualities and realise that the year before them is something that they have to proactively work at, and by implication, do not expect the Vicar and the Trustees to offer an exhaustive micromanagement.

### **Safeguarding and Christian Ethos**

I am minded that the Seaside Parish needs to create a Christian Ethos policy for every Christian body that works with it. St Peter's Foundation should sign up to this and make agreeing to this ethos mandatory to successful applicants. Basically, we need to have people agreeing that any ministry conducted in the name of the Church and the Vicar must be done to a certain standard and be sympathetic to the Anglican context. Likewise, Safeguarding training should be initiated within the first week of coming into Swallow's Nest and not midway. Participants need to understand the dangers of spiritual abuse, which, in particular, are heightened in a small house community where individuals can easily become "little gods".

### **Future Implications**

Clearly financially we will need to carefully think how this is done. There are a number of options which the Trustees can explore. My personal frustration with the Ministry Experience Scheme remains. My first issue is that most of the applicants that came via MES were problematic and not suitable. The

second issue is that the MES does not allow us to take money or charge the applicants for the year and therefore we are constrained in what we can do.

There is work to be done to develop St Peter's and although there are niggles I am also impressed by the wonderful fruit of our labours. Since 2016 we have been truly blessed and enriched. There is much to be celebrated.

Rev Daniel A. French 20<sup>th</sup> May 2023

### **Financial Notes for the Trustees of St Peter's Foundation 2022**

The accounts show that the income for 2022 was £6,829 but expenditure, with 2 Interns for the first 6 months and then 1 Intern for a further 3 months, was £14,728. Although Swallows Nest [SN] was unoccupied for the last 3 months of 2022, some expenditure such as Insurance for the Trustees and SN and maintenance of the house has continued.

#### **Donations**

Donations in 2022 appear down but £3,520 from the Diocesan Ministry Experience Scheme [DMEF] for the 2021/2022 Interns was donated in 2021.

#### **Gift Aid Repayments**

Gift Aid Repayments in 2021 from HMRC refer to personal donations made in 2020.

#### **Income from Solar Panels**

The income from the Solar Panels included back payments from the time SN was first taken over by the Foundation. In a normal year the income is likely to be £1,200. This is retained by the Foundation, but occupants can use electricity whilst it is being generated [ie before it goes off to the National Grid] at no cost.

#### **Utilities**

The outstanding Water bill on 27.10.2022 was £1,015, this was to be paid in arrears by direct debit, the first payment of £90 was taken in December 2022.

#### **Council Tax**

The Council Tax was much lower for 2022, because in 2021, there was tax owing from 2020, and then SHDC did not charge the Foundation when the house was unoccupied from Oct - Dec 2022.

#### **Food**

Expenditure on food was lower in 2022, because there were two Interns, one for 6 and one for 9 months, whereas there were Interns in the house for the whole of 2021.

#### **Interns Allowances**

A payment of £3,520 was paid to the

		<p>Foundation from the DMES for the year for the two 2021/2022 Interns. The sum paid as a personal allowance to the two Interns was £6,250 during their Internship.</p> <p><b>Sundries</b> This was high in 2021 because of payment for a new mattresses, mattress covers and a headboard.</p> <p><b>Future Expenditure</b> The Fire Alarms at Swallow's Nest need updating [est. £500] and the exterior of the house needs painting to maintain its good condition.</p> <p>The Accounts have not been Independently Examined or Audited as the Charity's Income was below £25,000.</p> <p>R. Timothy L Bayley [Treasurer] 17<sup>th</sup> May 2023</p>

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	The Charity is a Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	New Trustees are appointed for a term of 3 years after a resolution passed at a properly convened meeting of the charity Trustees. In selecting individuals for appointment the charity Trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO. All Trustees can become a Trustee only after approval of the Bishop of Exeter. There should be a minimum of three and a maximum of seven Trustees.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	New Trustees are given a copy of the Constitution and a copy of the latest Trustee's Annual report and Statement of accounts.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The Charity is free standing but is recognised by the Church of England under its Ministry Experience Scheme. The Charity is recognised by the HM Government Visa and Immigration Service as a sponsor for Religious Worker Visa [Temporary Worker]
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	St Peter's Foundation
Other name the charity uses	
Registered charity number	1169636
Charity's principal address	Holy Trinity Church, Church Street, Salcombe, Devon TQ8 8DH

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**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Jane Tyler	Chair		
2	Daniel French	Chaplain		
3	Gill Barnard	Secretary		
4	Judy Bayley	Church Warden		
5	Elizabeth Anderson	Representative of Diocese of Exeter		
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	

**Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

**Additional information (optional)****Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
Treasurer	R T L Bayley	Tumblehome, 1 Coronation Road, Salcombe, Devon TQ8 8EA

**Name of chief executive or names of senior staff members (Optional information)**

--

**Exemptions from disclosure**

Reason for non-disclosure of key personnel details

--

**Other optional information**

--

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	<i>Jane Tyler</i>	<i>Judith M Bayley</i>
<b>Full name(s)</b>	Jane Tyler	Judith Mary Bayley
<b>Position (eg Secretary, Chair, etc)</b>	Chair, St Peter's Foundation	Churchwarden
<b>Date</b>	18/07/2023	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

St Peters Foundation No (if any)  
1169636

CC16a

## Receipts and payments accounts

For the period from	Period start date	To	Period end date
	01.01.2022		31.12.2022

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	3,500	-	-	3,500	-
Gift Aid Repayments	251	-	-	251	-
Fund Raising	640	-	-	640	-
Verger Fees	225	-	-	225	-
SSE Solar Panel Income	2,117	-	-	2,117	-
Petty Cash Returned	97	-	-	97	-
<b>Sub total (Gross income for AR)</b>	<b>6,830</b>	<b>-</b>	<b>-</b>	<b>6,830</b>	<b>-</b>
<b>A2 Asset and investment sales, (see table).</b>					
		-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>6,830</b>	<b>-</b>	<b>-</b>	<b>6,830</b>	<b>-</b>
<b>A3 Payments</b>					
Water and Sewerage	90	-	-	90	-
Lighting & Heating	2,418	-	-	2,418	-
Insurances	1,065	-	-	1,065	-
TV Licence	159	-	-	159	-
Council Tax	1,959	-	-	1,959	-
Broadband & Phone Line Rental	421	-	-	421	-
Food	2,461	-	-	2,461	-
Interns Allowances	4,000	-	-	4,000	-
Repairs and Maintainance	667	-	-	667	-
Motoring Expenses	1,047	-	-	1,047	-
Airbnb [Accomodation]	271	-	-	271	-
Sundries	171	-	-	171	-
<b>Sub total</b>	<b>14,729</b>	<b>-</b>	<b>-</b>	<b>14,729</b>	<b>-</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>14,729</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>- 7,899</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>- 7,899</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Lloyds Bank Balance	11,472	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	11,472	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
<b>B2 Other monetary assets</b>	<b>Details</b>	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	<b>Details</b>	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	<b>Details</b>	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Property - Swallows Nest, Lower Town, Marlborough, TQ7 3SE	625000	-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	<b>Details</b>	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	Jane Tyler	JANE TYLER	03/07/2023	
	Daniel French	DANIEL FRENCH	<b>05/07/2023</b>	

**ST. PETER'S FOUNDATION**

England & Wales - Charity number 1169636

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# Accounts

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# Trustees' Annual Report

## for the year ended 31<sup>st</sup> December 2021



## St Peter's Foundation

Registered Charity **1169636**

The Benefice Office  
Holy Trinity Church  
Church Street  
Salcombe  
Devon  
TQ8 8DH

[www.stpetersfoundation.org](http://www.stpetersfoundation.org)

## Objectives and Activities

St. Peter's Foundation offers and supports intentional communities within parish settings in the Diocese of Exeter which promotes Christian vocation. Currently, we provide intern opportunities in the Benefice of Salcombe and Marlborough for young adults where they can live in a Benedictine style community, act as pastoral assistants, study theology and work in the service industry.

The Trustees have considered the Charity Commission's guidance on public benefit, and in particular the specific guidance on charities for the advancement of religion.

## Chairman's Report

I welcome this opportunity to thank my fellow trustees, all our Interns present and past alongside all our friends at St Peters who have been so supportive during these past two years with the turbulence of the pandemic.

We all have had challenging times and I admire how our Interns coped so admirably with having to isolate, keep to social distancing and the wearing of masks during their time with us persevering as best they could to keep the remit of St Peters Foundation alive. Our Church Warden's report highlights how our Interns have kept busy and active despite the restrictions.

St Peters Trustees have been able to hold regular meetings by zoom and more recently face to face. We have had much to deliberate; with the changing times we all live in, with restrictions only just being lifted but Covid19 still being a big part of our daily lives we feel it has hindered our ability to reach out to prospective new Interns. We are more recently discussing how we may re model St Peters Foundation as Father Daniel our Chaplain will explain in full.

We are hoping to re start the St Peters Foundation fund-raising campaign. During the past year it has been difficult to raise funds. The Shrove Tuesday lunch was a great success not only for the funds raised but more importantly to see our community once again gather and enjoy each other's company.

May I take this opportunity to thank my fellow trustees Gill Barnard and Judy Bayley for all their assistance during the past year, from clearing out the garage and laundry cupboards at Swallows Nest to giving their time freely to St Peters Foundation whenever called upon to do





so. Our dear Gill has been having rigorous treatment over the past few months but heroically she has kept her and our spirits up. God Bless you, Gill.

Swallows Nest has been the greatest gift for the Foundation. We have had bookshelves erected in the main sitting room holding over 100 theological books which Brandon, Mary and Martha have lovingly organised into many different Theological Studies. All three have taken great care of Swallows Nest, they have made it very homely and have enjoyed the house share. They have organised a few social evenings in Swallows Nest which were a great success.

We have had to investigate a shower leak which was a bigger job than expected with the plumber having to make a hole in the hall ceiling.

The ownership of the Solar Panels, we hope, has now been completed which has been a red tape, bureaucratic lesson for both me and Daniel.

We have attached our end of year financial accounts. As you will read, we have found the cost of running Swallows Nest quite arduous and fear for the rise in all the utility bills which are upon us now. We will of course make cuts where possible to minimize the deficit and hopefully come up with a solid plan to go forward.

As we gather today in Swallows Nest for The St Peters Foundation 2022 AGM, I am proud to be part of the team of St Peters Foundation whose aim is to give young theologians a place to explore their calling to the Church and sharing pastoral duties within the Parish whilst living within our community. With the support of you all the future of the Foundation looks positive and promising.

Jane Tyler

Chair of Trustees



## Chaplain's Report and Financial Review

As much of what has been done is outlined in the churchwarden's report it would seem a good opportunity to consider how we might model the next few years.

Swallow's Nest is a significant asset which means that the reserves level at 31<sup>st</sup> December 2021 was £429k, however the level of free reserves is low.

Although we have funds for 2022 the current financial model is not sustainable in the long term unless we have regular annual injection (or can fundraise) around £12K.

1. One option would be to only operate once every two years and let the house out to reclaim funds.
2. Another option would be to occupy part-time participants who have half-time jobs. This option though attractive would exclude internationals because the UK visa requirement for religious workers exclude this.
3. The last option would be to ask upfront for participants to find sponsorship or self-fund. Currently the Church of England's Ministry Experience Scheme will not allow self-funding and so this option would mean that we would lose the grants. The charge for entry would in effect be around £6000.

In option (2) and (3) the optimal is to have **three** participants, though we have capacity for four.

I am minded advocating for a serious exploration of option 3 and to adapt the project to focus for the next year (at least) on young theologians who stay for around 10 months. I am approaching the writer Rod Dreher and the theologian Dr James Orr to see if I could piggyback this whole project on various initiatives and books. There would be much prestige in being associated with them.

They would work with me as researchers giving half their time to this. The other half of their time would be as liturgical leaders and pastoral assistants in the parish with a particular focus on working with YFC. This would not be exclusive to Anglicans but we would prefer candidates who are ready to work in an Anglican context and receive communion etc.

## Churchwarden's Report

We have had a busy year at Swallow's Nest. In June 2021, we said goodbye to Oscar Egbulam, who went to Bristol to work as a Church Youth Worker. Joshua Fowler, who was with us for 2 months of ministry experience, left to work as a Verger in Bristol Cathedral, prior to taking up teacher training, being too young to be considered for ordination training. In August 2021, Jassen Garcia, who had been a significant part of the music team in the Parish and was involved with the Prayer and Bible study groups, moved to Welling, South East London, to lead the music ministry and work with new Christians, especially women, in an evangelical Free Church. Oscar, Jassen and Joshua all gave addresses at Sunday services, and Joshua introduced Compline at Malborough over the summer. Oscar and Jassen helped prepare assemblies for the Primary Schools and worked with young people from KCC with Jonny Richmond in Youth for Christ. They also made some pastoral visits to the housebound.

In July, Father Daniel led a writing group for visiting young theologians, and Ordinand Steve McGregor came with his wife and two children to stay in Swallow's Nest for a month's ministry experience. Christophe, part of the writing group, also came for a couple of short stays. Steve took an active part in Parish life, preaching in Services, and working pastorally in the Parish. The Parish was enriched by the injection of new perspectives from these theologians, bringing their experiences and energies to congregations who really valued their youth and commitment to spreading God's Word.

In August, we welcomed Brandon Le Tourneau as a research intern, who has come from the US to have a year's ministry experience in the Parish, and work with Father Daniel on his book. Brandon's wife, Marta is a part-time student on a Russian Literature MA course at Exeter University. She works in the Church office on Fridays and is helping with some of the Pastoral work in the Parish. In September, we also welcomed Mary Kilikidi, from Moscow, who came under the auspices of the Diocese of Europe to have a year's ministry experience and prepare for her BAP (Bishop's Advisory Panel) for theological training in the UK.

During their time here, both Brandon and Mary have worked as servers and vergers, contributed to Services by giving addresses and preaching, and, latterly, taking Compline, Matins or Services of the Word and distributing the reserved sacrament. Brandon designed a special service for All Soul's Day, and, together with Mary and Marta, a service for St Lucy's Day. This involved the children of Malborough School, trained by Trevor, singing Santa Lucia, and Marta, dressed as St Lucy, processing down the aisle to sit on a 'throne' in front of the altar, with a ring of lighted candles on her head! Mary has also joined the choir and is learning bell ringing.

Brandon and Mary are working pastorally within the community and hoping to gain pastoral care experience by placements, possibly at St Luke's Hospice.

The Benedictine wisdom, on which the Foundation is based, invites community members to form a school of prayer and service in the Lord's name. The Tuesday study, led by Father Daniel, is considering the question - "If you woke up in "Brave New World" how would you carry on as a Christian and what would you pass on about your faith to enquirers?"

We have not been able to do any fundraising since 2020 because of Covid19 lockdowns. The Shrove Tuesday fundraising lunch was a great success, with over 40 people attending. Brandon and Mary spoke openly and movingly about their callings and what had led them to come to the St Peter's Foundation, and we raised over £600. However, because of the continued running expenses of Swallows Nest, our reserves have been seriously depleted. The Trustees are looking at ways to make the Charity self-supporting. It is our privilege to have such a wonderful resource in the Parish, which enables exceptional young people to explore their vocations, and express them in our community.

Judy Bayley

## Structure, Governance and Management

St Peter's Foundation is a Charitable Incorporated Organisation (CIO), a charity registered as a body corporate under Part 11 of the Charities Act 2011 and was registered on 13 October 2013. Swallow's Nest is situated in Lower Town, Malborough, Devon TQ7 3SE. The correspondence address is The Benefice Office, Holy Trinity Church, Church Street, Salcombe, Devon TQ8 8DH.

Trustees who have served from 1<sup>st</sup> January 2022 until the date this report was approved were:

Jane Tyler (Chair)

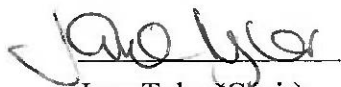
Rev Daniel French (Chaplain)

Gillian Barnard

Judy Bayley (Churchwarden and Mentor)

Elizabeth Anderson

Approved and signed by

  
Jane Tyler (Chair)

Date 10.10.2022

## Financial Statements for the year ended 31 December 2021

### Receipts and Payments a/c

	<u>Year to 31-12-2021</u>	<u>Year to 31-12-2020</u>
<b><u>Receipts</u></b>		
Donations	7,627-50	11,025-00
Rent	----	105-00
Tax Refunds re Gift Aid	7,500-00	22,964-14
Fund Raising	----	1,130-42
Verger Fees	<u>180-00</u>	<u>-----</u>
	<u>15,307-50</u>	<u>35,224-56</u>
<b><u>Payments</u></b>		
Utilities	4,247-30	941-98
Insurance	1,144-03	1,136-89
TV Licence	159-00	157-50
Council Tax	3,460-05	1,086-80
Telephone	595-99	354-92
Bank Charges	-----	30-00
Internet Connection	-----	62-97
Books	767-19	93-41
Food	4,094-81	526-07
Visa & Immigration Charges	540-20	638-71
Intern Allowances	6,445-00	1,050-00
Advertising	-----	358-80
Repairs	381-00	-----
Expenses D.F.	876-85	-----
Rent	2,000-00	-----
Sundries (Note 1)	<u>945-01</u>	<u>-----</u>
	<u>25,656-43</u>	<u>6,438-05</u>
	-----	-----
<b><u>(Deficit) / Surplus for the Year</u></b>	<u>10,348-93</u>	<u>28,786-51</u>

## Financial Statements for the year ended 31 December 2021

### Statement of Assets and Liabilities at 31<sup>st</sup> December 2021

	2021	2020
	£	£
<b>Cash Funds</b>		
Cash at Bank (General Account)	19,371	29,720
<b>Assets</b>		
Swallow's Nest	410,000	410,000
	429,371	439,720

Prepared by David Stevens FCA.

#### Notes to the Accounts

1. Analysis of Sundries

Gas Inspection	175-00
Cottage Hotel	72-00
Bedding	638-01
Garden	<u>60-00</u>
	945-01
	=====

2. All funds are unrestricted.

3. No independent examination of the accounts was required as income for 2021 was below £25,000.

4. The financial statements have been prepared on the receipts and payments basis in accordance with the Charities Act 2011.

**ST. PETER'S FOUNDATION**

England & Wales - Charity number 1169636

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# Accounts

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St Peter's Foundation  
Charity Number 116936

# THE ANNUAL REPORT

Year Ending 31<sup>st</sup> December 2020



Intern Ruth Cordell films a weekday celebration of the Eucharist. This year the emphasis has been on digital outreach because of lockdowns and the Pandemic.

INCLUDING

Chairman's and Chaplain's Report

Year End Accounts Year Ending 31<sup>st</sup> December 2020

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Aims and Purposes of the Charity	3
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Joint Chairman and Chaplain Report	5
End of Year Accounts for 31 <sup>st</sup> December 2020	6
Agenda for AGM Meeting	7
Community Mentor's Report	8
Rhythm of Life	9
Catechetical Theological Study Project	10

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St Peter's Foundation is a charitable incorporated organization (CIO) whose purpose is to support and create residential Christian intentional communities in the Diocese of Exeter. These communities help its participants discern their vocation, or calling, within the wider Church.

We fulfill our charitable aims by

- Owning and operating Swallows Nest in Malborough
- Offering up to four young adults the ability to have a year in community
- Enabling participants to be pastoral assistants in an Anglican context
- Enabling participants to explore ministry with an academic vocation
- Giving our participants the opportunity to study and reflect
- Structuring a new monastic rule of life in their community
- Providing them with two days employment in the service sector
- Where possible directing them to the diocesan vocation team.

The Bishop of Exeter appoints the trustees.

We are members of the national Ministry Experience Scheme (MES)

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TRUSTEES 2021

\*

Fr Daniel French (Chaplain)

Mrs Gill Barnard

Mrs Jane Tyler (Chair)

Dr Elizabeth Anderson

Mrs Judy Bailey (churchwarden and mentor)

AGM REPORT FOR ST PETER'S FOUNDATION FOR YEAR ENDING 2020 AND  
LOOKING TO 2021 - REGISTERED CHARITY 11 69 36

MAIN NEWS

With lockdown and Covid19 in 2020 Ruth Cordell, as our only intern, was able to help as a verger to the funerals and weddings. Ruth also came in daily to assist with the filming of services. She continued her introductory course with St Mellitus College South West. Ruth left in August and is now applying for youth work positions. In the autumn we recruited Oscar Egbulam and Jassen Garcia. They have coped very well with all challenges of lockdown and are doing lots of outreach work in a digital capacity. They have also worked alongside Youth For Christ.

The house appears in good working order. The previous owner paid for a connection to the main sewage utility. There have been some snags with heating but these appear to be remedied. The TV connection has not worked so a digital provider via the broadband has been paid for instead. There was also a major ongoing water leak which at the time of writing appears not to be our fault though Ecclesiastical Insurance were deployed to investigate. We are still trying to clarify what the council tax situation is. This is in the hope that we can have a good discount being a religious house.

VISA SPONSORING

Many thanks to our churchwarden Suzy Andrews who worked around the clock to get the Foundation up-and-running as a visa sponsoring body by September. This has been a steep learning curve and we are also indebted to Graeme Ross (a personal friend) who heads up Cambridge University's student visa office.

BOOK KEEPING, FINANCE AND FUNDRAISING.

We are indebted to David Stevens, once again, the treasurer of Holy Trinity Church Salcombe for doing book keeping and accounts for us. We have approached Morgan Accounts Ltd in Kingsbridge to audit our accounts because we briefly held a large sum for the purchase of the house. In 2021 we also received two very generous gifts amounting to £33K. The CAF gift of £3K is still being processed but the Gift Aid on the larger gift has recently come through.

RECRUITMENT

Subject to DBS we have offered places to Grace Campbell (19) from Sheffield for the autumn year, Brandon Le Tourneau (24) from California. A third applicant, Ethan, has just pulled out this week. We also have offered a place to Joshua Fowler from Bath & Wells Diocese to spend April to the end of June with us for a short placement. Finally, in the summer we have Christophe De Ray (25) from London coming for a month in July. He will do mostly theological work on with Austin Coates from Texas who is coming with his family as for June and July but will stay at another house in Salcombe.

Mrs Jane Tyler  
Rev Daniel French  
Chaplain Chair of the Trustees

**St Peters Foundation**

**Accounts**

**Year to 31<sup>st</sup> December 2020**

**Income**

Donations	11,025-00	
Rent	105-00	
Tax Refunds re Gift Aid	22,964-14	
Fund Raising	<u>1,130-42</u>	35,224-56

**Expenses**

Utilities	941-98	
Insurance	1,136-89	
TV Licence	157-50	
Council Tax	1,086-80	
Telephone	354-92	
Bank Charges	30-00	
Internet Connection	62-97	
Books	93-41	
Food	526-07	
Visa & Immigration Charges	638.71	
Intern Allowances	1,050-00	
Advertising	<u>358-80</u>	6,438-05

**Surplus for the Year**

-----  
28,786-51  
=====

**Balance Sheet**

**31<sup>st</sup> December 2020**

Surplus for the Year 2020	28,786-51	Cash at Bank 31 <sup>st</sup> December	
<u>Add Surplus brought forward</u>	<u>933-05</u>	General Account	29,719-56
	29,719-56	Swallows Nest	410,000-00
Allocated Donation	<u>410,000-00</u>		-----
	439,719-56		439,719-56
	=====		=====

Prepared by David Stevens FCA.

Wednesday 11<sup>th</sup> February 2021 on Zoom

1. Opening Prayer
2. Apologies
3. AOB
4. Report from the outgoing Chair – Fr Daniel
5. Finance Report
6. Recruitment of new participants

## ST PETER'S FOUNDATION MENTOR REPORT 2020-2021

I have been mentoring the interns since January 2020, meeting them weekly, in person when restrictions allowed, or by Zoom. My role is to support and foster relationships in the St Peter's community, to facilitate communication and to work on developing new skills, wellbeing and resilience to further the work to churches, youth groups, schools and the wider community. Being mindful that the placement is for a year, the new interns have also begun exploring possible paths for future roles in ministry.

Lockdown has been a challenge for all of us, and we have all had to find new ways of connecting with others. Since January 2021, the interns have taken it in turn to set the agenda for our meetings. We have looked at ways of turning the limitations of lockdown into opportunities for growth and reflection, learning new skills, or developing existing ones, and the primary importance of being able to communicate and feedback clearly.

Judy Bayley  
6.02.2021

## RHYTHM OF LIFE

The Benedictine wisdom invites community members to form a school of prayer and service in the Lord's name. Put simply it invites any community consider investing in doing three things, e

Eating together,  
Praying together  
And Studying together.

### **The weekly pattern is currently..**

Sundays	Attending and helping with worship at a church
Monday	time off
Tuesday	Prayer group with the training curare in the morning and study in the afternoon with vicar followed by Youth for Christ work.
Wednesday	Attending the Eucharist and Zoom Evening Prayer
Thursday	Delivering school assembly, various pastoral and outreach duties, parish Bible study.
Friday	Parish Eucharist, and pastoral outreach to elderly and housebound
Saturday	Preparing worship, study, household chores, etc.

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It is our hope that post-Lockdown each intern has a :-

- A placement with St Marks, Plymouth and the Lee Abbey Community
- A five day placement learning icon writing
- A study trip away (possibly London and Cambridge)
- A working week at the Franciscan monastery in Dorset.

## STUDY PROJECT

Since June 2020 I have been organizing around dozen young theologians and Christian commentators to explore creating resources on discipleship and catechesis with a particular slant on how do faithful Christians inhabit an aggressively secular world – what do we believe in – what do we teach? The scope is to make material which both inspirational and informative for thinkers, teachers, and questioners. The time frame is still under to be set but we hope to generate three main texts over a period of years, a short 80-100 page booklet, and two other leaders/developers manuals.

*As a thought experiment I ask the question – “If you woke up in Brave New World how would you carry on as a Christian and what would you pass on about your faith to enquirers?”*

How does this Study Project affect St Peter’s?

Currently, our Tuesday study has been exploring the works of the American Christian commentator Rod Dreher, author of the Benedict Option (2017) and Live Not By Lies (2020). I have built up a friendship with Rod and he hopes to visit us in the UK in the summer. Alongside this, interns are encouraged to read and explore with me the following..

The Rule of Saint Benedict  
Finding Sanctuary by Christopher Jamison OSB  
Brave New World by Aldous Huxley  
The Circle by Dave Eggers  
Nineteen Eighty Four by George Orwell  
The Gulag Archipelago by Alexandr Solzhenitsyn (extracts)

As part of this Oscar and Jassen have written report with facts and figures on the religious landscape of Britain and Ireland.

Christophe and Austin will work solely on this during their summer stay. Brandon will be my research intern for the autumn onwards and will also be the lead householder. As he seeks to be an academic priest my hope is to have him explore this side of a potential calling as well as some general parochial duties.