



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **01 April 2024** To **31 March 2025**

Charity name: Felbeck Trust

Charity registration number: 1169619

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To promote for the benefit of the public the conservation, protection and improvement of the physical and natural environment by restoring and managing the habitat of native species of flora and fauna and promoting biological diversity in Norfolk.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Protecting and restoring 13 sites in Norfolk: Sustead Common & Surveyors' Allotment, Road-side Nature Reserve, Spurrell's Wood, East Beckham Common, West Beckham Green and West Beckham Old Allotments and surveyors allotments at Brinton, Gunthorpe (Bale), Hindolveston, Stow Heath, Wood Norton and Aylmerton
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All trustees have had regard to the guidance on public benefit issued by the Charity Commission.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A

Contribution made by volunteers	Para 1.38	Felbeck Trust has no employees and no premises. Conservation and restoration work is mainly completed by volunteers; all trustees are unpaid volunteers. Up to 2000 volunteer hours in 12 month period.
Other		

Achievements and Performance

	SORP reference	
--	----------------	--

<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<ul style="list-style-type: none"> • Habitat management work included work at 13 sites • Delivered events to engage with the public: Bioblitzes (24-hour wildlife surveys) at East Beckham Common in May and at Wood Norton and Hindolveston Surveyors' Allotments in June. These were attended by local residents and other members of the public. Attended wildlife events and gave presentations to various groups to engage with and inform the public about Felbeck Trust's work and goals • Regular species monitoring of birds, plants, butterflies and invertebrates carried out at our sites by visiting experts. The Felbeck Trust Ringing Group. was established. Ringing takes place at a number of Felbeck Trust sites under the aegis of the British Trust for Ornithology, • Carried out several fundraising events including a folk concert in June 2024 and 'Nature, Climate and the Church of England: the Bishop of Norwich in Conversation with Nick Acheson' in March 2025. The latter also served to spread the word about the work that Felbeck Trust carries out. • At the Norfolk Biodiversity Awards in September 2024, Felbeck Trust won the 'Groups' award while two of our sites - Sustead and West Beckham Old Allotments were joint runners-up in their 'Spaces for Nature' category. • Close working links continued with RSPB Operation Turtle Dove, continuing progress on making West Beckham Old Allotments more suitable for attracting breeding Turtle Dove. Collaboration with other local landowners who are participating in the Operation Turtle Dove scheme. • Continued to contribute to the National Trust Riverlands project, including water quality testing. • Facilitated Corporate Volunteer days with Marsh Insurance, Norwich, student volunteer time with Gresham's School, and volunteer afternoons with North East Norfolk Conservation Volunteers • Produced four Newsletters, circulated to 240 email addresses, a blog and a website to keep partners, supporters, volunteers and collaborators abreast of the Trust's work & achievements
--	------------------	---

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	N/A
Performance of fundraising activities against objectives set	Para 1.41	<p>Felbeck Trust is managed entirely by volunteers, sufficient funds were maintained to continue to meet the Trust's core objectives in 2024-2025. However, Trustees note few funding opportunities for Felbeck Trust. Many funders remain focused on grants to alleviate poverty. Competition for less overall funding is now greater for conservation projects. Very, very few funding opportunities exist to help with essential running costs (insurances, web presence, venue hire for meetings, etc.).</p> <p>Money was raised by organising several social events drawing on local connections and communities which also serves to raise the profile of the work of the Trust.</p>
Investment performance against objectives	Para 1.41	N/A
Other		N/A

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Total net assets £9195
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Felbeck Trust reserves policy is to hold sufficient to cover the cost of recurring annual expenses and replacement costs of tools and equipment.
Amount of reserves held	Para 1.22	£10,049
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	No current uncertainties

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Grant funding, donations, events and eBay sales
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	Fewer grants available with increased competition. Limited opportunities to fund recurrent and maintenance costs.
Other		

Structure, Governance and Management

Description of charity's trustee:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Skills gap analysis, encouragement to the volunteers, advertising in newsletter distributed to

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Chair and Vice Chair and Secretary guide and advise as appropriate.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Mandatory officer posts only. Flat organisation structure.
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Felbeck Trust
Other name the charity uses	
Registered charity number	1169619

Charity's principal address	Hiraeth, 42 Aylsham Road, Tuttington, Norwich, NR11 6TE, Norfolk

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Trevor Williams	Chair		
2	Helen Dawson	Secretary		
3	John Rea	Deputy Chair		
4	Valerie Stubbs	Vice chair		
5	David Barrass	Treasurer		
6	Peter Maingay			
7	Ian Bowland			
8	Beverley Taylor			
9	Nigel Smith			
10	Bridget Fisher		From 11/12/2024	
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
-----------------	------	---------

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

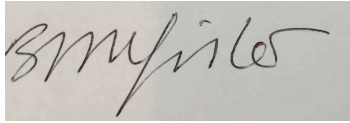
--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Bridget Mary Fisher

Position (eg
Secretary, Chair, etc)

Secretary

Date

15 January 2025



Section A

Independent Examiner's Report

Report to the trustees

Charity Name
FELBECK TRUST

On accounts for the year
ended

31 March 2025

Charity no
(if any)

1169619

Set out on pages

1 - 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 March 2025 DD / MM / YYYY.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

9 September 2025

Name:

Roger Unite

Relevant professional
qualification(s) or body
(if any):

ACA

Address:

Flint Barn, Holt Road, Thornage, NR25 7QB

FELBECK TRUST

Income and Expenditure Accounts

		year to 31-Mar 2025 £	year to 31-Mar 2025 £	year to 31-Mar 2024 £	year to 31-Mar 2024 £
	Notes	Unrestricted Funds	Restricted Funds	Unrestricted Funds	Restricted Funds
INCOME					
Grants	1	0.00	6,143.43	0.00	4,060.00
Donations		4,274.06	0.00	1,082.60	0.00
Materials		25.98	0.00	0.00	0.00
Gift Aid		516.18	0.00	0.00	0.00
Awards		0.00	0.00	0.00	0.00
Sales		1,297.77	0.00	507.43	0.00
Events		3,144.00	0.00	0.00	0.00
Tfr		5.00	(5.00)	0.00	0.00
		9,262.99	6,138.43	1,590.03	4,060.00
EXPENDITURE					
Insurance		221.45	0.00	203.09	0.00
Room Hire		0.00	0.00	30.00	0.00
Expenses		0.00	0.00	0.00	0.00
Materials		1,924.30	543.76	1,727.09	1,224.00
Professional Fees		0.00	0.00	0.00	1,800.00
Timber		882.05	187.60	932.55	151.28
Hedging		0.00	0.00	0.00	506.40
Tree Surgery		420.00	400.00	0.00	300.00
Bird Food		265.20	0.00	257.60	0.00
Donations		0.00	0.00	0.00	0.00
Postage		6.59	0.00	0.00	0.00
Stationery & IT		274.18	0.00	113.88	0.00
Tools & Equipment		587.95	122.86	558.14	1,054.59
Site Works		830.00	0.00	0.00	0.00
Machinery		1,534.96	4,177.44	0.00	0.00
Work Parties/Events		250.95	0.00	214.88	0.00
		7,197.63	5,431.66	4,037.23	5,036.27
SURPLUS (DEFICIT) FOR THE YEAR		2,065.36	706.77	(2,447.20)	(976.27)

STATEMENT OF ASSETS AND LIABILITIES

Cash and Bank Balances
Land
Tools and Equipment
Machinery
Restricted Funds

Bank Balance £8469.41. Petty Cash £159.4. Ebay £566.23
Land at Spurrels Wood purchased for £40,000 in 2021
Tools and Equipment with a cost value of £6,328
Machinery with a cost value of £5,712.4

The FiPL grant for 24/25 is shown in the analysis of funds as a debtor figure. The amount represents the final payment due from Norwich County Council recieved on 22 Apr 2025.

Notes

Note 1 – Grants

	year to 31-Mar 2024 £	year to 31-Mar 2024 £	year to 31-Mar 2023 £	year to 31-Mar 2023 £
	Unrestricted Funds	Restricted Funds	Unrestricted Funds	Restricted Funds
Norfolk Resilient Coast Partnership Grant	0.00	0	0.00	4,060.00
FiPL Grant 24/25		1,054.59		
FiPL Grant 25/26		3,427.44		
East West Beckham PC Grant		750.00		
Warburtons Grant		400.00		
Norfolk County Council Grant		511.40		
Total Grants	0.00	6,143.43	0.00	4,060.00

Note 2 – Funds Summary

	At 1 April 2024 £	Income £	Expenditure £	Transfers	At 31 Mar 2025 £
<u>Unrestricted Funds</u>					
General Funds	4,431.04	9,257.99	(6,609.68)	5.00	7,084.35
Equipment Fund	3,552.86	0.00	(587.95)	0.00	2,964.91
	7,983.90	9,257.99	(7,197.63)	5.00	10,049.26
<u>Restricted Funds</u>					
Norfolk Resilient Coast Partnership Grant	0.00	0.00	0.00	0.00	0.00
FiPL Grant 24/25	(1,054.59)	1,054.59	0.00	0.00	0.00
FiPL Grant 25/26	0.00	3,427.44	(4,281.66)	0.00	(854.22)
East West Beckham PC Grant	0.00	750.00	(750.00)	0.00	0.00
Warburtons Grant	0.00	400.00	(400.00)	0.00	0.00
Norfolk County Council Grant	(506.40)	511.40	0.00	(5.00)	0.00
	(1,560.99)	6,143.43	(5,431.66)	(5.00)	(854.22)
	At 1 April 2023 £	Income £	Expenditure £	Transfers	At 31 Mar 2024 £
<u>Unrestricted Funds</u>					
General Funds	6,320.10	1,590.03	(3,479.09)	0.00	4,431.04
Equipment Fund	4,111.00	0.00	(558.14)	0.00	3,552.86
	10,431.10	1,590.03	(4,037.23)	0.00	7,983.90
<u>Restricted Funds</u>					
Norfolk Resilient Coast Partnership Grant	(584.72)	4,060.00	(3,475.28)	0.00	(0.00)
FiPL Grant	0.00	0.00	(1,054.59)	0.00	(1,054.59)
Norfolk County Council Grant	0.00	0.00	(506.40)	0.00	(506.40)
	(584.72)	4,060.00	(5,036.27)	0.00	(1,560.99)