

THE HARDY GROUP

England & Wales · Charity number 1169563

Details

Status Registered

Legal form CIO

Registered 2016-10-10

Register [View on the Charity Commission register](#)

Contact

Address 7 Gleneagles Close
Mickleover
Derby
DE3 9YB

Phone 01332511028

Email profdaver@ntlworld.com

Website hardygroupdementia.org.uk

Activities

Objects: TO RELIEVE THE NEEDS OF PEOPLE SUFFERING WITH DEMENTIA, CARERS AND PAST CARERS BY BUILDING A SUPPORTIVE COMMUNITY TO HELP PEOPLE LIVE WITH THE CONDITION BY:A) ORGANISING SOCIAL AND PHYSICAL ACTIVITIES DESIGNED TO HOLD BACK THE SYMPTOMS OF DEMENTIA. IN LINE WITH EXPERT MEDICAL OPINION, STAYING MENTALLY AND PHYSICALLY ACTIVE WILL HELP TO IMPROVE THEIR WELL-BEING.B) PROVIDING A PLATFORM FOR THEM TO NETWORK, SOCIALISE AND BUILD SELF-CONFIDENCE SO AVOIDING SOCIAL ISOLATION AND LONELINESS WITH IT'S ACCOMPANYING RISK OF DEPRESSION.

Activities: The charity provides a range of social and information activities for people with dementia and their carers. Regular social meetings and information is provided by guest speakers, our website and newsletter. In addition we have regular excursions to places of interest. The activities are designed to avoid social isolation and to keep our members physically and mentally active.

Classification

- **How:** Provides Services, Provides Advocacy/advice/information, Other Charitable Activities
- **What:** General Charitable Purposes, The Advancement Of Health Or Saving Of Lives, Disability, Other Charitable Purposes
- **Who:** Elderly/old People, People With Disabilities, The General Public/mankind

Geography

- Derby City
- Derbyshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-30	£10,507	£13,862	-	-
2024-04-30	£10,524	£12,779	-	-
2023-04-30	£14,808	£14,612	-	-
2022-04-30	£9,222	£4,185	-	-
2021-04-30	£3,315	£811	-	-

Trustees

Name	Role	Appointed
Dr DAVID ROBERTS BA. D Phil	Chair	2016-10-10
MRS Susan Elizabeth ATHERTON		2016-10-10
Sarah Moorhouse Greaves Bsc.Hons		2023-04-20
Simon Peter Allsop CPFA		2023-07-14

THE HARDY GROUP

England & Wales - Charity number 1169563

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month May	Year 2024		Day 30	Month April	Year 2025

Section A Reference and administration details

Charity name The Hardy Group

Other names charity is known by

Registered charity number (if any) 1169563

Charity's principal address 7 Gleneagles Close
Mickleover
Derby
Postcode DE3 9YB

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dr David Roberts	Chair		
2	Mrs Susan Atherton	Secretary		
3	Mr Simon Allsop	Treasurer		
4	Mrs Sarah Greaves	Membership Secretary		
5				
6				
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12				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
NONE	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
NONE		

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation (CIO)
Trustee selection methods (eg. appointed by, elected by)	Appointed by majority of existing trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Our charity sits as one of a number of voluntary sector providers alongside the commissioned service providers supporting people living with dementia in Derby and Derbyshire.

We have a wide range of policies, notably:

- Fit and proper persons declarations and eligibility declarations for trustees
- Health and Safety
- Safeguarding
- Equal opportunities
- Data protection
- A range of policies around volunteer recruitment, working and management within our group

We have working relationships with local Dementia Support providers and Carers organisations as well as with the memory support service.

Our biggest risks to continuing our work are slowdown in funding and insufficient team members (volunteers or trustees) to safely support our activities. We have been successful with grants in the past but for some years now have been currently funded exclusively by donations.

Summary of the objects of the charity set out in its governing document

To build a supportive inclusive community to facilitate people with dementia, carers and past carers to live well with the condition by:

- Organising social and physical activities designed to hold back the symptoms of dementia. In line with expert medical opinion, staying mentally and physically active will help to improve their wellbeing.
- Providing a platform for them to network, socialise and build self-confidence so avoiding social isolation and loneliness with its accompanying risk of depression.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The charity provides a range of social and information activities. Regular social meetings and information is provided by guest speakers, our website and our newsletter.

We hold large, very well attended social gatherings twice a month with entertainment and activities to help motivate our members to face up to their difficulties. In addition we have regular, highly subsidised excursions to places of interest. These are always very popular.

These activities are designed to avoid social isolation and to keep our members physically and mentally active in order to enable the members to live well with dementia.

The trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Our charity relies totally on the work of volunteers. We have a Volunteer Policy and recruitment and induction procedures. All our volunteers are DBS checked every three years and have training appropriate to their volunteer role.

Our first aiders are required to attend refreshment training every 3 years. We have purchased a portable defibrillator to have available at all of our social meetings and which is small enough for one of our first aiders to carry when we go out on trips.

Summary of the main achievements of the charity during the year

- Membership continues to grow. Members leave due to increased infirmity or escalating care needs which prevent them attending our groups. Additionally, people pass away and the carers, whilst still welcome, don't always choose to continue to take part in our activities. These losses are counterbalanced by actively promoting our group at sessions run by the local health and social care sector, care homes and other relevant community events. This, along with word of mouth and through our website, is growing the numbers of people we support.
- Our social meetings and excursions continue. We are actively building attendance numbers. Our bimonthly social meetings remain hugely popular with attendances regularly exceeding 100.
- We continue to develop the activity offering at our social meetings which now includes seated musical exercise, seated yoga and musical entertainment from professional performers. The magician at our afternoon tea in 2024 was such a success that we now have a regular slot in our social meetings. This is proving particularly mentally stimulating for our members.
- Our credibility is well established in the wider community so that we are continually approached by other service providers who wish to attend our meetings to promote what they offer, by researchers seeking support for their work from our members and by commissioners consulting on the design of new services or seeking feedback on the performance of existing ones.
- The continuing excellent feedback we get from our members, visitors and from other providers in the dementia community, has enabled us to continue to attract significant donations. Indeed, we have been the recipients of various community awards for our service, some of which have involved a significant contribution to our funds. We remain in a strong financial position and we have not had to apply for any new grants in the last year. Our current finances ensure financial stability for the next 24 months at least.
- We actively encourage other groups to build on our success by imitating what we do to a greater or lesser extent, and when possible, we will support those new groups to get established.

Section E

Financial review

Brief statement of the charity's policy on reserves

We aim to hold an amount equivalent to a minimum 6 months average running costs in reserve to give sufficient time to seek alternative sources of funds should our agreed funding plan fall short for some reason (eg. a fall off in donations and grant applications denied).

Grant applications denied).Details of any funds materially in deficit

No funds are in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Our principal sources of funds have been grants from such bodies as the National Lottery Awards for All Scheme.

Additionally we make representations to organisations with a view to attracting donations. This has been very successful to date.

Thanks to our members we also get individual fundraising efforts, donations and bequests.

We also have monthly small scale fundraising activities.

Our expenditure pays for coach hire and entrance fees for our excursions as well as room hire, refreshments and entertainer's fees for our monthly social meeting

Our only financial investment is to place a proportion of our funds in an interest paying account.

Section F

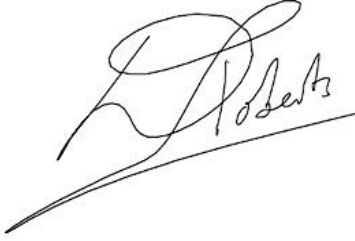
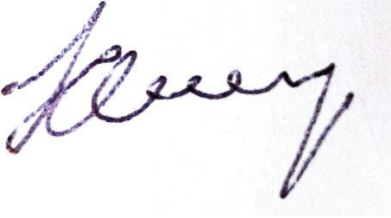
Other optional information

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Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	 	
Full name(s)	Dr David Roberts	Mr Simon Allsop
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	16/2/2026	16/2/2026

Charity Name
The Hardy Group

Receipts and pa

For the period from

Period start

C

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £
A1 Receipts		
Donations and legacies	3,467	-
Charitable activities	-	2,163
Fundraising and miscellaneous income	3,922	-
Membership subscriptions	955	-
	-	-
	-	-
	-	-
	-	-
<i>Sub total (Gross income for AR)</i>	8,344	2,163
A2 Asset and investment sales, (see table).		
	-	-
	-	-
<i>Sub total</i>	-	-
<i>Total receipts</i>	-	-
A3 Payments		
Charitable activities		7,227.75
Raising funds	-	-
Other expenditure	6,634	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
<i>Sub total</i>	6,634	7,228
A4 Asset and investment purchases, (see table)		
	-	-
	-	-
<i>Sub total</i>	-	-
<i>Total payments</i>	6,634	7,228

<i>Net of receipts/(payments)</i>	1,710	5,065
A5 Transfers between funds	5,065	5,065
A6 Cash funds last year end	25,348	-
<i>Cash funds this year end</i>	21,994	-

Section B Statement of assets and liabilities

Categories	Details
B1 Cash funds	Cash at bank and in hand

Total cash funds

(agree balances with receipts and payments account(s))

Categories	Details
B2 Other monetary assets	

Categories	Details
B3 Investment assets	

Categories	Details
B4 Assets retained for the charity' s own use	

Categories	Details
B5 Liabilities	

Signed by one or two trustees on behalf
of all the trustees

Signature



Handwritten signatures: R. Roberts and Henry

-
-
-
-

-3,355
-
25349
21,994

-2254
-
27603
25349



Unrestricted funds
to nearest £

21994
-
-
21,994

OK

Unrestricted funds
to nearest £

-
-
-
-
-
-

Fund to which asset belongs

Fund to which asset belongs

Fund to which liability relates

Restricted funds
to nearest £

-
-
-
-

OK

Restricted funds
to nearest £

-
-
-
-
-
-

Cost (optional)

-
-
-
-
-

Cost (optional)

-
-
-
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-

Amount due (optional)

-
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-
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Endowment funds
to nearest £

-
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OK

Endowment funds
to nearest £

-
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Current value (optional)

-
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Current value (optional)

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When due (optional)

Print Name	Date of approval
Dr David Roberts	26-Feb-25
Mr Simon Allsop	26-Feb-25

THE HARDY GROUP

England & Wales - Charity number 1169563

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month May	Year 2023		Day 30	Month April	Year 2024

Section A Reference and administration details

Charity name **The Hardy Group**

Other names charity is known by

Registered charity number (if any) **1169563**

Charity's principal address

7 Gleneagles Close

Mickleover

Derby

Postcode DE3 9YB

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dr David Roberts	Chair		
2	Mrs Susan Atherton	Secretary		
3	Mr Simon Allsop	Treasurer		
4	Mrs Sarah Greaves	Membership Secretary		
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12				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
NONE	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
NONE		

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation (CIO)
Trustee selection methods (eg. appointed by, elected by)	Appointed by majority of existing trustees

Additional governance issues (Optional information)

<p>You may choose to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> • policies and procedures adopted for the induction and training of trustees; • the charity's organisational structure and any wider network with which the charity works; • relationship with any related parties; • trustees' consideration of major risks and the system and procedures to manage them. 	<p>Our charity sits as one of a number of voluntary sector providers alongside the commissioned service providers supporting people living with dementia in Derby and Derbyshire.</p> <p>We have a wide range of policies, notably:</p> <ul style="list-style-type: none"> • Fit and proper persons declarations and eligibility declarations for trustees • Health and Safety • Safeguarding • Equal opportunities • Data protection • A range of policies around volunteer recruitment, working and management within our group <p>We have working relationships with local Dementia Support providers and Carers organisations as well as with the memory support service.</p> <p>Our biggest risks to continuing our work are slowdown in funding and insufficient team members (volunteers or trustees) to safely support our activities. We have been successful with grants in the past but for some years now have been currently funded exclusively by donations.</p>
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Summary of the objects of the charity set out in its governing document

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- Organising social and physical activities designed to hold back the symptoms of dementia. In line with expert medical opinion, staying mentally and physically active will help to improve their wellbeing.
- Providing a platform for them to network, socialise and build self-confidence so avoiding social isolation and loneliness with its accompanying risk of depression.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The charity provides a range of social and information activities. Regular social meetings and information is provided by guest speakers, our website and our newsletter.

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These activities are designed to avoid social isolation and to keep our members physically and mentally active in order to enable the members to live well with dementia.

The trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Our charity relies totally on the work of volunteers. We have a Volunteer Policy and recruitment and induction procedures. All our volunteers are DBS checked every three years and have training appropriate to their volunteer role.

Our first aiders are required to attend refreshment training every 3 years. We are currently purchasing a portable defibrillator to have available at all of our social meetings and which is small enough for one of our first aiders to carry when we go out on trips.

Summary of the main achievements of the charity during the year

- Membership continues to grow. Members leave due to increased infirmity or escalating care needs which prevent them attending our groups. Additionally, people pass away and the carers, whilst still welcome, don't always choose to continue to take part in our activities. These losses are counterbalanced by actively promoting our group at sessions run by the local health and social care sector, care homes and other relevant community events. This, along with word of mouth and through our website, is growing the numbers of people we support.
- Our social meetings and excursions continue. We are actively building attendance numbers. Our bimonthly social meetings remain hugely popular with attendances regularly approaching, or exceeding, 100.
- We continue to develop the activity offering at our social meetings which now includes seated musical exercise, seated yoga and musical entertainment from professional performers. We held an afternoon tea, supported by a magician who "worked the tables", which proved a great success and will be repeated in 2025.
- Our credibility is well established in the wider community so that we are continually approached by other service providers who wish to attend our meetings to promote what they offer, by researchers seeking support for their work from our members and by commissioners consulting on the design of new services or seeking feedback on the performance of existing ones.
- The continuing excellent feedback we get from our members, visitors and from other providers in the dementia community, has enabled us to continue to attract significant donations. We remain in a strong financial position and we have not had to apply for any new grants in the last year. Our current finances ensure financial stability for the next 24 months at least.
- We actively encourage other groups to build on our success by imitating what we do to a greater or lesser extent, and when possible, we will support those new groups to get established.

Section E Financial review

Brief statement of the charity's policy on reserves

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Grant applications denied).Details of any funds materially in deficit

No funds are in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Our principal sources of funds have been grants from such bodies as the National Lottery Awards for All Scheme.

Additionally we make representations to organisations with a view to attracting donations. This has been very successful to date.

Thanks to our members we also get individual fundraising efforts, donations and bequests.

We also have monthly small scale fundraising activities.

Our expenditure pays for coach hire and entrance fees for our excursions as well as room hire, refreshments and entertainer's fees for our monthly social meeting

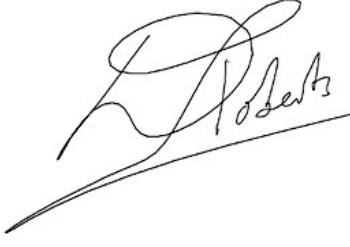

Our only financial investment is to place a proportion of our funds in an interest paying account.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Dr David Roberts	Mr Simon Allsop
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	23/2/2025	23/3/2025

Charity Name
The Hardy Group

For the period from

Section A Receipts and payments

Unrestricted funds

to the nearest £

A1 Receipts

Donations and legacies	3,361
Charitable activities	-
Fundraising and miscellaneous income	3874
Membership subscriptions	1030
	-
	-
	-
	-
Sub total (Gross income for AR)	8,264

A2 Asset and investment sales, (see table).	
	-
	-
Sub total	-

Total receipts -

A3 Payments

Charitable activities	
Raising funds	-
Other expenditure	5537
	-
	-
	-
	-
	-
	-
Sub total	5537

A4 Asset and investment purchases, (see table)	
	-

B5 Liabilities

Details

Signed by one or two trustees on behalf of all the trustees

Signature

No (if any)

Receipts and payments accounts

Period start date

5/1/2023

To

Restricted funds to the nearest £

-
2,260
-
-
-
-
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-
-
2,260

Endowment funds to the nearest £

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**Fund to which
liability relates**

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Print N

Dr David Roberts
Mr Simon Allsop

Period end date
4/30/2024

CC16a



Total funds
to the nearest £

Last year
to the nearest £

3,361
2,260
3874
1030
-
-
-
-
10,524

8016
2635
3167
990
-
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-
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14808

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12779
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12779

10394
96
4122
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14612

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Amount due (optional)

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When due (optional)

lame

Date of approval

18-Feb-25
18-Feb-25

THE HARDY GROUP

England & Wales - Charity number 1169563

Accounts



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3	Mr Bernard Crowther	Membership Secretary	Retired 20/4/23	
4	Mr Thomas Muldoon	Treasurer		
5	Mrs Sarah Greaves	Membership Secretary	From 20/4/23	
6				
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12				

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- Membership continues to recover following the Pandemic. Members leave due to increased infirmity or escalating care needs which prevent them attending our groups. Additionally people pass away and the carers, whilst still welcome, don't always choose to continue to take part in our activities. These losses are counterbalanced by actively promoting our group at sessions run by the local health and social care sector, and along with word of mouth and through our website, we are growing the numbers of people we support.
- Monthly social meetings and excursions are fully reinstated although there is a drop off in attendance on our days out, possibly due to a loss of confidence as a result of the pandemic. We are actively rebuilding attendance numbers. Our bimonthly social meetings remain hugely popular.
- We continue to develop the activity offering at our social meetings which now includes seated musical exercise, seated yoga and musical entertainment from professional performers.
- Our credibility is well established in the wider community so that we are continually approached by other service providers who wish to attend our meetings to promote what they offer, by researchers seeking support for their work from our members and by commissioners consulting on the design of new services or seeking feedback on the performance of existing ones.
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- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Our principal sources of funds have been grants from such bodies as the National Lottery Awards for All Scheme.

Additionally we make representations to organisations with a view to attracting donations. This has been very successful to date.

Thanks to our members we also get individual fundraising efforts, donations and bequests.

We also have monthly small scale fundraising activities.

Our expenditure pays for coach hire and entrance fees for our excursions as well as room hire, refreshments and entertainers fees for our monthly social meeting

Our only financial investment is to place a proportion of our funds in an interest paying account which is currently under review.

Section F

Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Dr David Roberts	Mr Thomas Muldoon
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date		



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
The Hardy Group 1169563 No (if any)
1169563

Receipts and payments accounts

CC16a

For the period from 01-May-22 To 30-Apr-23

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations and legacies	8,016	-	-	8,016	5,611
Charitable activities	-	2,635	-	2,635	730
Fundraising and miscellaneous income	3,167	-	-	3,167	2,076
Membership subscriptions	990	-	-	990	806
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	12,173	2,635	-	14,808	9,222
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	12,173	2,635	-	14,808	9,222
A3 Payments					
Charitable activities	-	10,394	-	10,394	1,795
Raising funds	96	-	-	96	146
Other expenditure	4,122	-	-	4,122	2,244
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	4,218	10,394	-	14,612	4,185
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	4,218	10,394	-	14,612	4,185
Net of receipts/(payments)	7,955	(7,759)	-	196	5,037
A5 Transfers between funds	(7,758.00)	7,759	-	-	-
A6 Cash funds last year end	27,407	-	-	27,407	22,370
Cash funds this year end	27,603	-	-	27,603	27,407

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at bank and in hand	27,603	-	-
	Deposit account		-	-
			-	-
	Total cash funds	27,603	-	-
	<small>(agree balances with receipts and payments account(s))</small>			

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
Dr David Roberts	Dr David Roberts	14-Mar-23
Mr Thomas Muldoon	Mr Thomas Muldoon	14-Mar-23

THE HARDY GROUP

England & Wales - Charity number 1169563

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month May	Year 2021		Day 30	Month April	Year 2022

Section A Reference and administration details

Charity name **The Hardy Group**

Other names charity is known by

Registered charity number (if any) **1169563**

Charity's principal address **7 Gleneagles Close**
Mickleover
Derby
Postcode DE3 9YB

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dr David Roberts	Chair		
2	Mrs Susan Atherton	Secretary		
3	Mr Bernard Crowther	Membership Secretary		
4	Mr Thomas Muldoon	Treasurer		
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
------	-----------------------------------

NONE	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
NONE		

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document

(eg. trust deed, constitution)

Constitution

How the charity is constituted

(eg. trust, association, company)

Charitable Incorporated Organisation (CIO)

Trustee selection methods
(eg. appointed by, elected by)

Appointed by majority of existing trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

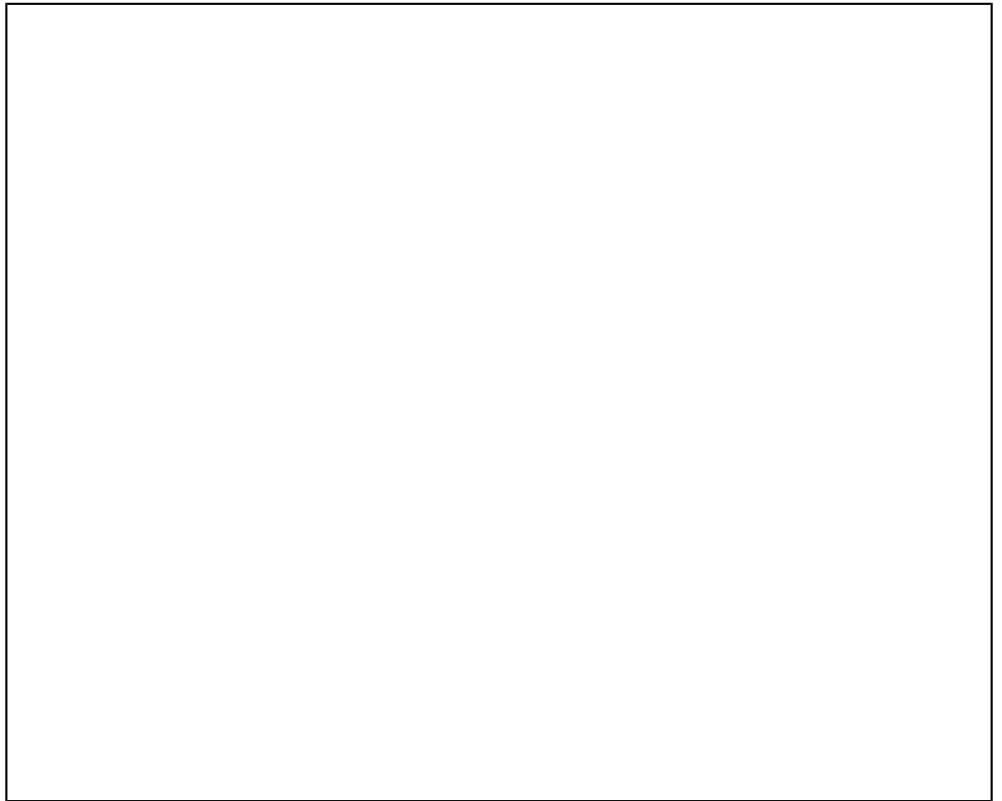
Our charity sits as one of a number of voluntary sector providers alongside the commissioned service providers supporting people living with dementia in Derby and Derbyshire.

We have a wide range of policies, notably:

- Fit and proper persons declarations and eligibility declarations for Trustees.
- Health and Safety
- Safeguarding
- Equal opportunities
- Data protection
- A range of policies around volunteer recruitment, working and management within our group

We have working relationships with local Dementia Support Providers and Carer organisations as well as with the memory support service.

Our biggest risks to continuing our work are slow down in funding and insufficient team members (volunteers or trustees) to safely support our activities. We have been successful with grants in the past but for some years now have been currently funded exclusively by donations.



Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To build a supportive inclusive community to facilitate people with dementia, carers and past carers to live well with the condition by:

- Organising social and physical activities designed to hold back the symptoms of dementia. In line with expert medical opinion, staying mentally and physically active will help to improve their wellbeing.
- Providing a platform for them to network, socialise and build self-confidence so avoiding social isolation and loneliness with its accompanying risk of depression.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The charity provides a range of social and information activities. Regular social meetings and information is provided by guest speakers, our website and our newsletter.

We hold large very well attended social gatherings twice a month with entertainment and activities to help motivate our members to face up to their difficulties. In addition we have regular highly subsidised excursions to places of interest. These are always very popular.

These activities are designed to avoid social isolation and to keep our members physically and mentally active in order to enable the members to live well with dementia.

The trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Our charity relies totally on the work of volunteers. We have a Volunteer Policy and recruitment and induction procedures. All our volunteers are DBS checked every three years and have training appropriate to their volunteer role.

Section D Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

- Membership fell during the pandemic to around 220 but is recovering quickly. Sadly we lose members to the progression of their disease and other factors relating to their advancing years.
- Monthly social meetings and excursions remained suspended throughout the pandemic but are now reinstated.
- Our members are particularly vulnerable due to their age and state of health so the Covid 19 pandemic has been a particular wellbeing challenge.
- During the pandemic newsletters and regular telephone contact was maintained with our members to check on their Covid status, general state of mind and to offer moral support. Social isolation of the sort resulting from lockdown rules is a big risk for people with dementia. It is no surprise then that some of our members have suffered adversely during that period and the impact on the stress levels of their family carers has been substantial.
- Our credibility is well established in the wider community so that we are continually approached by other service providers who wish to attend our meetings to promote what they offer, by researchers seeking support for their work from our members and by commissioners consulting on the design of new services or seeking feedback on the performance of existing ones. Some of this has been able to continue but at a lower level and utilising technology such as zoom meetings.
- The excellent feedback we get from our members, visitors and from other providers in the dementia community, has enabled us to continue to attract significant donations and our financial position remains strong.

Section E

Financial review

Brief statement of the charity's policy on reserves

We aim to hold an amount equivalent to 6 months average running costs in reserve to give sufficient time to seek alternative sources of funds, should our agreed funding plan fall short for some reason (eg., grant applications denied).

Grant applications denied).Details of any funds materially in deficit

No funds are in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Whilst in past years we have received grants from such bodies as the National Lottery, Red Nose Cash and Foundation Derbyshire, our principal source of income recently has been from donations.

We make representations to organisations with a view to attracting donations. This has been very successful to date.

Thanks to our members we also get individual fundraising efforts, donations and bequests.

We also have monthly small scale fundraising activities.

Our expenditure pays for coach hire and entrance fees for our excursions as well as room hire and refreshments for our monthly social meeting

Our only financial investment is to place a proportion of our funds in an interest paying account.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above. Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Dr David Roberts	Mr Thomas Muldoon
Position (eg Secretary, Chair, etc)	Chair	Treasurer

Date

18.10.22

18.10.22



Receipts and payments account

For the period from	Period start date May 1, 21	To
---------------------	--------------------------------	----

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £
A1 Receipts			
Donations and legacies	5,611	-	-
Charitable activities	-	730	-
Fundraising and miscellaneous income	2,076	-	-
Membership subscriptions	805	-	-
	-	-	-
	-	-	-
	-	-	-
Sub total (Gross income for AR)	8,492	730	-
A2 Asset and investment sales, (see table).			
	-	-	-
	-	-	-
Sub total	-	-	-
Total receipts	8,492	730	-
A3 Payments			
Charitable activities		1,795	-
Raising funds	146	-	-
Other expenditure	2,244	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
Sub total	2,390	1,795	-
A4 Asset and investment purchases, (see table)			
	-	-	-
	-	-	-
Sub total	-	-	-
Total payments	2,390	1,795	-
Net of receipts/(payments)	6,102	(1,065)	-
A5 Transfers between funds	(1,065.00)	1,065 #	-
A6 Cash funds last year end	22,370		-

Cash funds this year end | 27,407 | - | - |

Section B Statement of assets and liabilities at the end of

Categories	Details	Unrestricted funds to nearest £
B1 Cash funds	Cash at bank and in hand	19,354
	Deposit account	8,053
		-
	Total cash funds	27,407 #
	(agree balances with receipts and payments account(s))	OK
	Details	Unrestricted funds to nearest £
B2 Other monetary assets		-
		-
		-
		-
		-
		-
	Details	Fund to which asset belongs
B3 Investment assets		-
		-
		-
		-
		-
	Details	Fund to which asset belongs
B4 Assets retained for the charity's own use		-
		-
		-
		-
		-
		-
		-
		-
		-
	Details	Fund to which liability relates
B5 Liabilities		-
		-

-
-
-

Signed by one or two trustees on behalf of all the trustees

Signature

Print N

Dr David Roberts
Mr Thomas Muldoon

Dr David
Mr Thomas

o (if any)
169563

ounts

Period end date
Apr 30, 22

CC16a



Total funds

Last year

to the nearest £

to the nearest £

5,611	3,273
730	-
2,076	42
805	-
-	-
-	-
-	-
9,222	3,315

-	
-	-
-	-

9,222	3,315
--------------	--------------

1,795	-
146	-
2,244	811
-	-
-	-
-	-
-	-
-	-
-	-
4,185	811

-	-
-	-
-	-

4,185	811
--------------	------------

5,037	2,504
-	-
22,370	19,866

27,407

22,370

the period

Restricted funds
to nearest £

-
-
-
-

OK

Endowment funds
to nearest £

-
-
-
-

OK

Restricted funds
to nearest £

-
-
-
-
-
-

Endowment funds
to nearest £

-
-
-
-
-
-

Cost (optional)

-
-
-
-
-

Current value (optional)

-
-
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Cost (optional)

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-
-
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Current value (optional)

-
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-
-
-
-

Amount due (optional)

-
-

When due (optional)

-
-

-	-
-	-
-	-

name	Date of approval
Roberts	18.10.22
Muldoon	18.10.22

THE HARDY GROUP

England & Wales - Charity number 1169563

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month May	Year 2020		Day 30	Month April	Year 2021

Section A Reference and administration details

Charity name **The Hardy Group**

Other names charity is known by

Registered charity number (if any) **1169563**

Charity's principal address **7 Gleneagles Close**
Mickleover
Derby
Postcode DE3 9YB

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dr David Roberts	Chair		
2	Mrs Susan Atherton	Secretary		
3	Mr Bernard Crowther	Membership Secretary		
4	Mr Thomas Muldoon	Treasurer		
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
------	-----------------------------------

	NONE	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
NONE		

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <small>(eg. trust deed, constitution)</small>	Constitution
How the charity is constituted <small>(eg. trust, association, company)</small>	Charitable Incorporated Organisation (CIO)
Trustee selection methods <small>(eg. appointed by, elected by)</small>	Appointed by majority of existing trustees

Additional governance issues (Optional information)

<p>You may choose to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> <input type="checkbox"/> policies and procedures adopted for the induction and training of trustees; <input type="checkbox"/> the charity's organisational structure and any wider network with which the charity works; <input type="checkbox"/> relationship with any related parties; <input type="checkbox"/> trustees' consideration of major risks and the system and procedures to manage them. 	<p>Our charity sits as one of a number of voluntary sector providers alongside the commissioned service providers supporting people living with dementia in Derby and Derbyshire.</p>
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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To build a supportive inclusive community to facilitate people with dementia, carers and past carers to live well with the condition by:

- Organising social and physical activities designed to hold back the symptoms of dementia. In line with expert medical opinion, staying mentally and physically active will help to improve their wellbeing.
- Providing a platform for them to network, socialise and build self-confidence so avoiding social isolation and loneliness with its accompanying risk of depression.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The charity provides a range of social and information activities. Regular social meetings and information is provided by guest speakers, our website and our newsletter.

In addition we have regular excursions to places of interest.

These activities are designed to avoid social isolation and to keep our members physically and mentally active in order to enable the members to live well with dementia.

The trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional details of objectives and activities (Optional information)

Our charity relies totally on the work of volunteers. We have a Volunteer Policy and recruitment and induction procedures. All our volunteers are DBS checked every three years and have training appropriate to their volunteer role.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

- Membership fell during the pandemic to around 220
- Monthly social meetings and excursions remained suspended throughout the pandemic
- Our members are particularly vulnerable due to their age and state of health so the Covid 19 pandemic has been a particular wellbeing challenge.
- Newsletters and regular telephone contact has been maintained with our members to check on their Covid status, general state of mind and to offer moral support. Social isolation of the sort resulting from lockdown rules is a big risk for people with dementia. It is no surprise then that some of our members have suffered adversely during this period and the impact on the stress levels of their family carers has been substantial.
- Our credibility is well established in the wider community so that we are continually approached by other service providers who wish to attend our meetings to promote what they offer, by researchers seeking support for their work from our members and by commissioners consulting on the design of new services or seeking feedback on the performance of existing ones. Some of this has been able to continue but at a lower level and utilising technology such as zoom meetings.
- The excellent feedback we get from our members, visitors and from other providers in the dementia community, has enabled us to continue to attract significant donations during the periods of lockdown despite fundraising activity being suspended. However, as our expenses during the pandemic were limited to insurance and mail out costs we remain in a strong financial position and we have not had to apply for any new grants in the last year. Our current finances ensure financial stability for the next 24 months at least.

Section E

Financial review

Brief statement of the charity's policy on reserves

We aim to hold an amount equivalent to 6 months average running costs in reserve to give sufficient time to seek alternative sources of funds, should our agreed funding plan fall short for some reason (eg., grant applications denied).

Grant applications denied).Details of any funds materially in deficit

No funds are in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Our principal sources of funds have been grants from such bodies as the National Lottery Awards for All Scheme.

Additionally we make representations to organisations with a view to attracting donations. This has been very successful to date.

Thanks to our members we also get individual fundraising efforts, donations and bequests.

We also have monthly small scale fundraising activities.

Our expenditure pays for coach hire and entrance fees for our excursions as well as room hire and refreshments for our monthly social meeting

Our only financial investment is to place a proportion of our funds in an interest paying account.

Section F Other optional information

[Empty box for optional information]

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Dr David Roberts	Mr Thomas Muldoon
Position (eg Secretary, Chair, etc)	Chair	Treasurer

Date	26.01.22	26.01.22
-------------	----------	----------



Receipts and payments account

For the period from	Period start date May 1, 20	To
---------------------	--------------------------------	----

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £
A1 Receipts			
Donations and legacies	3,273	-	-
Charitable activities	-	-	-
Fundraising and miscellaneous income	42	-	-
Membership subscriptions	-	-	-
	-	-	-
	-	-	-
	-	-	-
Sub total (Gross income for AR)	3,315	-	-
A2 Asset and investment sales, (see table).			
	-	-	-
	-	-	-
Sub total	-	-	-
Total receipts	3,315	-	-
A3 Payments			
Charitable activities		-	-
Raising funds	-	-	-
Other expenditure	811	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
Sub total	811	-	-
A4 Asset and investment purchases, (see table)			
	-	-	-
	-	-	-
Sub total	-	-	-
Total payments	811	-	-
Net of receipts/(payments)	2,504	0	-
A5 Transfers between funds	-	-	-
A6 Cash funds last year end	19,866	-	-

Cash funds this year end | 22,370 | - | - |

Section B Statement of assets and liabilities at the end of

Categories	Details	Unrestricted funds to nearest £
B1 Cash funds	Cash at bank and in hand	14,328
	Deposit account	8,042
		-
	Total cash funds	22,370 #
	(agree balances with receipts and payments account(s))	OK
	Details	Unrestricted funds to nearest £
B2 Other monetary assets		-
		-
		-
		-
		-
		-
	Details	Fund to which asset belongs
B3 Investment assets		-
		-
		-
		-
		-
	Details	Fund to which asset belongs
B4 Assets retained for the charity's own use		-
		-
		-
		-
		-
		-
		-
		-
		-
	Details	Fund to which liability relates
B5 Liabilities		-
		-

-
-
-

Signed by one or two trustees on behalf of all the trustees

Signature

Print N

Dr David Roberts
Mr Thomas Muldoon

Dr David
Mr Thomas

o (if any)
169563

ounts

Period end date
Apr 30, 21

CC16a



Total funds

Last year

to the nearest £

to the nearest £

3,273	6,309
-	5,851
42	1,879
-	1,390
-	-
-	-
-	-
3,315	15,429

-	-
-	-
-	-

3,315	15,429
-------	--------

-	13,041
-	193
811	1,809
-	-
-	-
-	-
-	-
-	-
-	-
811	15,043

-	-
-	-
-	-

811	15,043
-----	--------

2,504	386
-	-
19,866	19,480

22,370

19,866

the period

Restricted funds
to nearest £

-
-
-
-

OK

Endowment funds
to nearest £

-
-
-
-

OK

Restricted funds
to nearest £

-
-
-
-
-
-

Endowment funds
to nearest £

-
-
-
-
-
-

Cost (optional)

-
-
-
-
-

Current value (optional)

-
-
-
-
-

Cost (optional)

-
-
-
-
-
-
-
-
-

Current value (optional)

-
-
-
-
-
-
-
-
-

Amount due (optional)

-
-

When due (optional)

-
-

-	-
-	-
-	-

Name	Date of approval
Roberts	26.01.2022
Muldoon	26.01.2022