

Caudwell LymeCo Charity

A Charitable Incorporated Organisation

Trustees' Report and Financial Statements

For the Period from 01/01/2024 to 31/12/2024

Charity Registration Number: 1169342

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Trustees Report

For the Period from 01/01/2024 to 31/12/2024

Reference and Administration Details

Charity Name:	Caudwell LymeCo Charity
Other names charity is known by:	Caudwell Lyme Disease
Registered charity number:	1169342
	Broughton Hall, Broughton, Eccleshall, Stafford, ST21 6NS

Trustees who manage the charity:

John Caudwell (Chair)
Michael Fenton
Joanna Seabright (resigned Dec-24)
Emma Sandbach (resigned Dec-24)

Structure, Governance and Management

Caudwell LymeCo is a Charitable Incorporated Organisation (CIO), and is governed by a foundation model constitution document.

The Charity is governed by a Board of Trustees which comprises a chair (John Caudwell) and three further trustees. Trustees are recruited to ensure a broad range of background and skills.

All trustees give their time voluntarily and receive no remuneration or other benefits. The main benefactor of the Charity, John Caudwell, covers the core operational and administrative costs of the organisation. Therefore, all further fundraising income can be put directly towards accomplishing the objectives of the Charity.

Objectives and Activities

The objectives of the Charity are:

1. *To promote and protect the physical and emotional health of sufferers of Lyme disease and associated diseases and medical conditions in the UK and beyond through the provision of support, education and practical advice;*

The Charity achieves this through providing evidence-based information on its website, www.caudwelllyme.com free of charge to the public.

2. *To advance the education of the general public throughout the UK and beyond in all areas relating to Lyme disease and associated diseases in particular but not exclusively by raising awareness, providing information and educational materials and disseminating research, for the benefit of all Lyme disease sufferers, both diagnosed and currently undiagnosed.*

The Charity achieves this through disseminating promotional material to targeted areas to reach the public and through the materials on its website.

3. *To promote, sustain and increase individual and collective knowledge and understanding on the subject of Lyme disease and associated diseases and medical conditions amongst medical professionals, healthcare providers and the scientific community in the UK and beyond, by collating and disseminating research, by carrying out research and by making grants to fund such research as the trustees see fit from time to time for the public benefit, and to publish the useful results of that research, and through such other means as the trustees see fit.*

The charity achieves this through its medical research programme and grant funding.

In planning our activities for the year we kept in mind the Charity Commission's guidance on public benefit at our trustee meeting.

Achievements and Performance During the Period

The Charity remains in a transitional phase following the conclusion of the research project with the Liverpool School of Tropical Medicine in the prior reporting period. No new charitable activities were undertaken during the year. The Trustees continue to assess suitable opportunities to further the Charity's objectives and to ensure the effective utilisation of the remaining funds.

The Charity's website and the resources it provides continue to offer valuable support to those affected by Lyme disease.

Financial Review

With the support of the major benefactor (Mr. Caudwell) meaning that the administrative, operational and payroll costs of the Charity are covered outright, every further pound that is donated is put directly towards accomplishing the objectives of the charity.

The primary expenditure of the charity in the year has been to support these fund-raising efforts and on the research project.

The Charity has no specific policy on reserves as the running costs of the Charity are covered by the main benefactor. Therefore all unspent donations which are not from the main benefactor are held in restricted reserves and will be specifically used for the purposes of accomplishing the Charity's objectives.

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the Charity Trustees:

Signature: Michael Fenton

Full name: Michael Fenton

Position: Trustee

Date: 27th October 2025

Receipts and Payments Accounts

For the Period from 01/01/2024 to 31/12/2024

Figures are disclosed to the nearest £.

Statement of Receipts and Payments for the period:

	Unrestricted Funds 2024 £	Restricted Funds 2024 £	Total Funds 2024 £	Last Year 2023 £
Receipts				
Unrestricted Donations	-	-	-	-
Restricted Donations	-	1,904	1,904	6,436
Interest Income	-	-	-	4,374
Total Receipts	-	1,904	1,904	10,810
Payments				
Payroll Costs	-	-	-	-
Marketing and Promotional Materials	-	-	-	-
Costs of Raising Funds	-	(490)	(490)	(458)
Research/Awareness Raising Activities	-	-	-	(5,704)
Expenses	-	-	-	-
Total Payments	-	(490)	(490)	(6,162)
Net of receipts/(payments)	-	1,414	1,414	4,648
Transfers between funds	-	-	-	-
Cash funds last year end	30,188	128,575	158,763	158,763
Cash Funds This Year End	30,188	129,989	160,177	163,411

Statement of Assets and Liabilities at the end of the period:

	Unrestricted Funds 2024 £	Restricted Funds 2024 £	Total Funds 2024 £	Last Year 2022 £
Cash funds				
Cash held at bank:	30,188	129,989	160,177	158,763