

# CATHIE STANKEVITCH FOUNDATION

England & Wales · Charity number 1169017

## Details

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**Other names** CSF

**Status** Registered

**Legal form** CIO

**Registered** 2016-09-02

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Unit 9  
Foundry 10  
Waterside Lane  
Widnes Business Park  
WA8 8GU

**Phone** 07957717536

**Email** [john.stankevitch@hotmail.co.uk](mailto:john.stankevitch@hotmail.co.uk)

**Website** [www.cathiestankevitchfoundation.co.uk](http://www.cathiestankevitchfoundation.co.uk)

## Activities

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**Objects:** TO PROMOTE SOCIAL INCLUSION FOR THE PUBLIC BENEFIT BY PREVENTING PEOPLE FROM BECOMING SOCIALLY EXCLUDED, RELIEVING THE NEEDS OF THOSE PEOPLE WHO ARE SOCIALLY EXCLUDED AND ASSISTING THEM TO INTEGRATE INTO SOCIETY.FOR THE PURPOSE OF THIS CLAUSE 'SOCIALLY EXCLUDED' MEANS BEING EXCLUDED FROM SOCIETY, OR PARTS OF SOCIETY, AS A RESULT OF ONE OF MORE OF THE FOLLOWING FACTORS: UNEMPLOYMENT; FINANCIAL HARDSHIP; YOUTH OR OLD AGE; ILL HEALTH (PHYSICAL OR MENTAL); POOR EDUCATIONAL OR SKILLS ATTAINMENT; POOR HOUSING (THAT IS HOUSING THAT DOES NOT MEET BASIC HABITABLE STANDARDS).

**Activities:** The Cathie Stankevitch Foundation delivers community projects and initiatives to alleviate the disadvantages and remove the barriers for social inclusion.

## Classification

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- **How:** Provides Services, Provides Advocacy/advice/information
- **What:** General Charitable Purposes, Education/training, The Prevention Or Relief Of Poverty, Economic/community Development/employment, Recreation
- **Who:** The General Public/mankind

## Geography

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- Throughout England And Wales

## Finances

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Period end	Income	Expenditure	Assets	Employees
2024-09-30	£158,114	£155,735	-	-
2023-09-30	£153,750	£146,917	-	-
2022-09-30	£137,440	£147,935	-	-
2021-09-30	£112,093	£92,860	-	-
2020-09-30	£58,559	£51,978	-	-

## Trustees

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Name	Role	Appointed
Kerry Metcalf		2019-08-26
Lisa Stankevitch		2019-08-26
STEPHEN COLIN PLANT		2017-11-10

**CATHIE STANKEVITCH FOUNDATION**

England & Wales - Charity number 1169017

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# Accounts

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**Registered Charity No. 1169017**

**Trustees' Annual Report for the Year Ended 30 September 2024**

## Reference and Administrative Details

Charity Name: Cathie Stankevitch Foundation

Charity Registration Number: 1169017

Registered Address: 35 Whernside, Widnes, WA8 4YW

## Trustees

The following served as trustees during the year and up to the date of this report:

- Kerry Metcalf
- Lisa Stankevitch
- Stephen Plant

## Structure, Governance and Management

The charity is constituted as a Charitable Incorporated Organisation (CIO) and is governed by a constitution adopted in accordance with the Charities Act 2011. The trustees meet regularly to review strategic aims and monitor operational delivery. Day-to-day management of the charity's activities is delegated to a small team of staff and volunteers.

## Objectives and Activities

### Charitable Objects

The Foundation's main purpose is to alleviate the impact of poverty, support inclusion, and improve the lives of vulnerable and disadvantaged individuals in Halton and surrounding areas through sports, wellbeing, and community projects.

### Key Activities in 2023–24

During the year, there has been a real focus on the clearance of properties, which has been a mixture of both private and social housing dwellings. The activities has enabled the charity to

build up a large stock of very good quality furniture and homeware, which has enabled us to support the demand of the local community living in furniture poverty.

All activities were undertaken to further our charitable purposes for the public benefit. The trustees confirm they have referred to the Charity Commission's guidance on public benefit when planning and reviewing the work of the charity.

## Achievements and Performance

Through our partnerships with Riverside Housing and Sovini Housing we have built positive relationships with Housing Officers and Social Workers as well as local families. We have been able to engage and support these local families on an ongoing basis with ongoing enquiries and requests for support.

In relation to furniture, the main provision has been sofas, beds, and bedroom furniture. We have helped over 200 families across the Halton Borough and beyond. We have been able to support families that have had to relocate after devastating house fires, who saw their life possessions lost forever.

We have and continue to support a number of families to completely refurbish their homes. We have also collaborated and signposted to other local charity organisations. Other charities for instance that supply white goods, including fridge freezers, washing machines and cookers.

## Financial Review

Total income for the year was £158,113, with total expenditure of £155,734, resulting in a net surplus of £2,379. Funds carried forward totalled £15,802.

Principal income sources included grants, donations, and subcontracted programme delivery. Key expenditure included staffing, rent, utilities, and subcontractor costs (£93,071).

No restricted funds were held during the year. Unrestricted reserves stood at £15,802, in line with our policy to maintain reserves sufficient for at least one month of core costs.

## Plans for the Future

The Foundation plans to:

- Review and refine its charitable objectives
- Develop a refreshed strategic plan for 2025–2028
- Expand its base of funders and partners
- Deepen engagement with local volunteers

## Statement of Trustees' Responsibilities

The trustees are responsible for:

- Ensuring proper accounting records are kept
- Preparing financial statements in accordance with applicable law and SORP
- Safeguarding the assets of the charity and applying them only for charitable purposes

## Independent Examination

An independent examination of the accounts was conducted by Kerry Bibby of KLB Financial Management, who confirmed there were no material concerns regarding the accounts.

Approved by the Trustees and signed on their behalf by:

Name: John Stankevitch

Position: Chair of Trustees

Date: 31/07/2025



**Charity No:** 1169017  
**Registered Address:** 35 Whernside, Widnes, WA8

**Financial Statement for the year ended:** 30-Sep-24

Receipts	Total	Payments
Income	158,114	<b>Charity Running Costs</b>
		Accountancy
		Cleaning
		Fuel
		Heat & Light
		Insurance
		Subcontractor
		Postage
		Purchases
		Rent
		Telecoms
		Vehicle running costs
		Wages
		Staff Entertaining
		Storage costs
		Bank fees
<b>Total Receipts</b>	<b>158,114</b>	<b>Total Payments</b>

**Total Receipts less Total Payments (Surplus/Deficit for the year)**

Total funds brought forward from last year

**Total funds carried forward at this year end**

**Total restricted funds included in total funds above**

**The main purposes of the Cathie Stankevitch Foundation are:**

- (a) Work to alleviate the impact that poverty has upon children and young people.
- (b) Provide inclusion opportunities for those who find themselves excluded from society and deprivation.
- (c) Give disadvantaged people a purpose through learning interventions and create opportunities for people to grow their skills.



**Statement of assets and liabilities at the year end 30 September 2024**

<b>Cash funds</b>
Final bank balance incl uncleared items (from Account book)
<b><i>Reconciliation of final bank balance to bank statement</i></b>
Bank statement closing balance at year end Petty Cash
Less cheques written but not cleared
Less any cheques still uncleared from last year
<b><i>Total</i></b>
<b>Total cash funds</b>

**Approved by the trustees (Committee members) and signed on their behalf**

**Signature:**

**Name:**

**Date:**

**4YW**

<b>Total</b>
756
0
3,824
1,988
3,163
93,071
162
20,747
11,809
2,910
12,284
3,700
0
1,260
60
<b>155,734</b>

<b>2,379</b>
13,422
<b>15,802</b>

<b>0</b>
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ety due to poverty

opportunities for

<b>Total</b>
15,802
15,802
0
0
<b>15,802</b>
<b>15,802</b>

:



**Section A Independent Examiner's Report**

<b>Report to the trustees</b>	Cathie Stankevitch Foundation		
<b>On accounts for the year ended</b>	30 September 2024	<b>Charity no (if any)</b>	1169017
	<b>Set out on pages</b> 2 <small>(remember to include the page numbers of additional sheets)</small>		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30 September 2024.

**Responsibilities and basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

**Signed:**  **Date:**

**Name:**

**Relevant professional qualification(s) or body (if any):**

**Address:**

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

Not Applicable

**CATHIE STANKEVITCH FOUNDATION**

England & Wales - Charity number 1169017

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# Accounts

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**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Cathie Stankevitch Foundation

**On accounts for the year  
ended**

30 September 2023

**Charity no  
(if any)**

1169017

**Set out on pages**

3

*(remember to include the page numbers of additional sheets)*

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **30 September 2023**.

**Responsibilities and  
basis of report**

As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

~~[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [ ] if not applicable.~~

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below\*~~) in connection with the examination which gives me cause to believe that in, any material respect,:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:** I.Roberts

**Date:** 12 September 2024

**Name:** Ian Roberts

**Relevant professional  
qualification(s) or body  
(if any):**

Chartered Institute of Taxation; Association of Taxation Technicians

<b>Address:</b>	Queensway House Queensway Trading Estate
	Waterloo Road, Widnes
	WA8 0FD

**Section B****Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here details of any items that the examiner wishes to disclose.**

N/A

<b>Cathie Stankevitch Foundation</b>	
Charity Registration No.	<b>1169017</b>
Registered Address:	35 Whernside, Widnes, WA8 4YW



**Financial Statement for the year ended**

**30/09/2023**

Receipts	Total £	Payments	Total £
1. Sales	153,750.00	<b>Charity Running Costs</b>	
		Accountancy	898.00
		Cleaning	2,096.00
		Fuel	7,566.00
		Heat & Light	652.00
		Insurance	575.00
		Subcontractor	88,435.00
		Postage	7.00
		Purchases	22,395.00
		Rent	16,539.00
		Telecoms	2,250.00
		Vehicle running costs	1,365.00
		Wages	3,260.00
		Staff Entertaining	179.00
		Storage costs	700.00
<b>Total Receipts</b>	<b>153,750.00</b>	<b>Total Payments</b>	<b>146,917.00</b>

<b>Total Receipts less Total Payments (Surplus/Deficit for the year)</b>	<b>£6,833.00</b>
Total funds brought forward from last year	<b>£6,589.20</b>
<b>Total funds carried forward at this year end</b>	<b>£13,422.20</b>

<b>Total restricted funds included in total funds above</b>	<b>£0.00</b>
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**The main purposes of the Cathie Stankevitch Foundation are:**

- (a) Work to alleviate the impact that poverty has upon children and young people.
- (b) Provide inclusion opportunities for those who find themselves excluded from society due to poverty and deprivation.
- (c) Give disadvantaged people a purpose through learning interventions and create opportunities for people to grow their skills.

<b>Cathie Stankevitch Foundation</b>
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**Statement of assets and liabilities at the year end 31/09/2022**



Cash funds		Total £
Final bank balance incl uncleared items (from Account book)		<b>£13,422.20</b>
<i>Reconciliation of final bank balance to bank statement</i>		
Bank statement closing balance at year end	£13,422.20	
Petty Cash	£0.00	
Less cheques written but not cleared	£0.00	
Less any cheques still uncleared from last year	£0.00	
<b>Total</b>	<b>£13,422.20</b>	
<b>Total cash funds</b>		<b>£13,422.20</b>

**Approved by the trustees (Committee members) and signed on their behalf**

Signature \_\_\_\_\_ Name \_\_\_\_\_ Date \_\_\_\_\_



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Cathie Stankevitch Foundation

**On accounts for the year  
ended**

30 September 2023

**Charity no  
(if any)**

1169017

**Set out on pages**

3

*(remember to include the page numbers of additional sheets)*

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **30 September 2023**.

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basis of report**

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**Independent  
examiner's statement**

~~[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [ ] if not applicable.~~

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below\*~~) in connection with the examination which gives me cause to believe that in, any material respect,:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:** I.Roberts

**Date:** 12 September 2024

**Name:** Ian Roberts

**Relevant professional  
qualification(s) or body  
(if any):**

Chartered Institute of Taxation; Association of Taxation Technicians

<b>Address:</b>	Queensway House Queensway Trading Estate
	Waterloo Road, Widnes
	WA8 0FD

**Section B****Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here details of any items that the examiner wishes to disclose.**

N/A

**CATHIE STANKEVITCH FOUNDATION**

England & Wales - Charity number 1169017

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# Accounts

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# Trustees' Annual Report for the period

Period start date			Period end date				
<b>From</b>	1st	January	2022	<b>To</b>	31st	December	2022

## Section A Reference and administration details

**Charity name**

Cathie Stankevitch Foundation

**Other names charity is known by**

N/A

**Registered charity number (if any)**

1169017

**Charity's principal address**

Elm Court  
Newbridge Road

Ellesmere Port

Cheshire

**Postcode**

**CH65 4LY**

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Kerry Metcalf			
2	Lisa Stankevitch			
3	Anne-Marie Hughes			
4	Stephen Plant			
5	Sally Harvey			
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

**Names of the trustees for the charity, if any, (for example, any custodian trustees)**

**Name**

**Dates acted if not for whole year**


**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

John Stankevitch

**Section B Structure, governance and management**

**Description of the charity’s trusts**

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charity Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Appointed by Executive Board against Charity Board needs assessment

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity’s organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees’ consideration of major risks and the system and procedures to manage them.

This report details the progress made by the Cathie Stankevitch Foundation during its sixth year of operation.

Trustees have reviewed the Charities policies and procedures as a Trustee Board and have concluded that our documentation is still valid and relevant to our activities.

Small amendments have been made where necessary.

Charity Founder John Stankevitch continues to manage the day to day running of the Charity on a part time voluntary basis.

Despite not being part of the Trustee Board, John is authorised by the Trustees to make decisions in the best interests of advancing the Charities objectives.

The current Trustee board in place has been recruited in line with a needs analysis, with the specific need being for Trustees that can play an active role in the Charities activities, through a time commitment.

The Cathie Stankevitch Foundation has looked at the balance of skills across the Trustee Board and has concluded that at this

moment in time the Board possesses the skills, knowledge and commitment to continue working in the same manner.

## Section C

## Objectives and activities

### Summary of the objects of the charity set out in its governing document

To promote social inclusion for the public benefit by preventing people from becoming socially excluded, relieving the needs of those people who are socially excluded and assisting them to integrate into society.

For the purpose of this clause 'socially excluded' means being excluded from society, or parts of society, as a result of one of more of the following factors: unemployment; financial hardship; youth or old age; ill health (physical or mental); poor educational or skills attainment; poor housing (that is housing that does not meet basic habitable standards).

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The Cathie Stankevitch Foundation trustees have read the commission guidance on public benefit and the context of running a Charity and they have applied due diligence to those recommendations throughout the past 12 months.

2022 has been a very productive year.

After emerging from the Covid-19 threat, CSF has worked incredibly hard to recover from the shutdown of our activities. Our ReSport shop reopened on the high street and was yet again supported by the local community through donations and also through International sports brand New Balance, through the gifting of end-of-line and sample stock.

This enabled us to re-engage with local families through local schools and also through the network of Social Housing Officers from Riverside Housing and Halton Housing, which we have build up during the last 12 months, to enable us to identify families that would benefit from our sportswear donation program.

Our household goods gifting program which was so well received in 2021, went from strength to strength again in 2022, and the demand far outgrew the provision that we were able to deliver. Far from being a negative, this gave us the desire to try to forge new opportunities to gain additional household goods donations, and also part and full house clearances.

We spent lots of time advertising our intentions through our social media profiles and the momentum continued to grow throughout the year, resulting in an ever increasing demand on our collection and clearance service. Our relationship with Riverside Housing in particular continued at a pace, with both the number of property clearances being provided and the number of requests for help, increasing.

With the volume of incoming goods as high as ever, our 'small' household goods shop was opened 6 days a week and activity in and out of the premises was high. We worked hard to maintain our target of keeping as much out of landfill as possible but inevitably with the increasing volume of property clearances, some being hoarders properties, our disposals increased significantly.

This has been completely unavoidable, as we have now undertaken the clearances of properties in a state of disrepair, whereby most of the goods with those type of properties are beyond use and in particularly bad condition. However, this has given us the opportunity to work directly with some very vulnerable members of the community and we have been proud to help them get their properties liveable again.

The CSF Trustees are clear about the charities purpose and aims and about the benefits from our work, but owing to the Covid 19 pandemic it has been a very difficult 2 years in which we have been severely hampered in terms of delivery of our Social Inclusion objectives. We hope to be able to look forward to 2022 with optimism and refocus on those objectives where possible. There have been no personal benefits to any adults linked to the Charity and no current identified risks to our beneficiaries of the

public in terms of delivering our work. The Trustees are diligent in terms of carrying out our purposes for the public benefit and all decision making.

### **Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

With the increased activity from our Household Goods gifting program, CSF required an increased volunteer base, to primarily support us through our shops and for making contact and liaising with those we support in the community. Our overall volunteer numbers didn't increase (we lost a couple due to work commitments and gained some new volunteers) but we acquired a couple more volunteers who had experience in shop work and this was vital for us in streamlining our retail activities.

We also introduced a training program for providing brief work experience opportunities for soon to be school leavers and also the long time unemployed. These volunteers assisted us on our collection vans, on deliveries of goods and in some cases on property clearances. Again, vital for CSF to keep the operation running smoothly and efficiently to enable to hit our targets of providing local families with quality goods, free of charge, quickly.

Urgency being a particularly important aspect of our provision due to the condition that some families were living in. Furniture poverty being very relevant in these instances.

CSF did not operate with any grant making policy but we worked on a one to one basis with those who made contact with us. We identified the need and tried to understand exactly what items

of household goods would provide the most benefit to the families. We also worked closely with local housing officers and in some cases Social Services.

## Section D

## Achievements and performance

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

- 320+ hours worked weekly by staff, trustees and volunteers, in our shop premises, on collections, deliveries, clearances and property cleans. Many of those hours provided by committed volunteer members of the public who have wanted to make a real difference to other people who are struggling in the local community.
- Over 500 items of furniture and household goods repaired and upcycled and saved from landfill. This has included wardrobes, sets of drawers, lamps, clocks, sofas and much more.
- Direct engagement with approximately 200 families across Widnes and Runcorn (Halton Borough) to provide them with essential household goods such as beds/mattresses and tables/chairs.
- Working partnerships created with recyclers of mattresses, fridge freezers, wood, concrete/hardcore and paper/cardboard, to enable us to operate as efficiently with the Environment as a focus.
- Thousands of donated household items given a new home through our Gifting Program, across the North West (not limited to Widnes and Runcorn) with each family supported receiving on average 6 items of furniture for homes that have been sparsely furnished.
- Working alongside Housing Officers and Social Services to provide an Environmental cleaning procedure to support vulnerable members of the community that have been living in properties in very poor condition.
- Supporting over 20 local junior sports teams and schools with donations of children's sportswear and sports equipment to enable them to participate in in-school and out of school sports activities. We estimate that across the 20 supported organisations, our donations have assisted over 200 local children take part in sport.
- Over 5000 individual items of food donated to local foodbanks, which have been removed from properties during clearances. Food still in date, that was otherwise destined for landfill.

## Section E

## Financial review

**Brief statement of the charity’s policy on reserves**

The Charity has some small reserves. The Trustee Board will meet to identify the best use of funds to enable the Cathie Stankevitch Foundation to continue to grow and position ourselves to identify new opportunities to further achieve our objectives in 2023.

**Details of any funds materially in deficit**

No funds in deficit

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity’s principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Cathie Stankevitch Foundation main sources of income in 2022 was from Riverside Housing through payments and donations received to cover costs for clearing properties on their behalf.

All funds received were used to cover costs such as disposals, wages, fuel, insurance and any activities that advanced our work to gain stock volume of household goods, which then enabled us to support more families through household goods gifting.

We have been able to remain in a positive bank balance throughout 2022, but looking forward to 2023, we are going to be considering some changes that will assist us in cutting costs, particularly disposal costs, which with then allow the bank balance to grow.

In mid 2023 we will be carrying out a full review.

CSF currently has 6 vehicles, including 4 vans and 2 cars, which are all used daily in our operations. We will be looking at whether this is efficient for our activities going forward or whether we need to look at alternative transport options.

Costs to operate the vehicles are significant, however, without the vehicles it would be impossible to provide the services currently provided.

**Section F Other optional information**

[Empty box for optional information]

**Section G Declaration**

The trustees declare that they have approved the trustees’ report above.

**Signed on behalf of the charity's trustees**

<b>Signature(s)</b>	John Stankevitch	Kerry Metcalf
<b>Full name(s)</b>	John Stankevitch	Kerry Metcalf
<b>Position (eg Secretary, Chair, etc)</b>	Charity Founder	Trusteee
<b>Date</b>	25/07/23	

<b>Cathie Stankevitch Foundation</b>	
Charity Registration No.	<b>1169017</b>
Registered Address:	35 Whernside, Widnes, WA8 4YW



**Financial Statement for the year ended**

**31/09/2022**

Receipts	Total £	Payments	Total £
1. Sales	137,440.60	<b>Charity Running Costs</b>	
		Accountancy	840.00
		Bank Fees	90.00
		Donations	135.00
		Fuel	7,627.53
		Heat & Light	644.77
		Insurance	3,236.24
		Subcontractor	48,243.00
		Postage	227.55
		Professional Fees	802.08
		Purchases	37,658.53
		Rent	11,625.00
		Telecoms	1,816.15
		Tolls	1,007.20
		Vehicle running costs	2,715.22
		Wages	31,267.52
<b>Total Receipts</b>	<b>137,440.60</b>	<b>Total Payments</b>	<b>147,935.79</b>

<b>Total Receipts less Total Payments (Surplus/Deficit for the year)</b>	<b>-£10,495.19</b>
Total funds brought forward from last year	<b>£30,858.38</b>
<b>Total funds carried forward at this year end</b>	<b>£20,363.19</b>

<b>Total restricted funds included in total funds above</b>	<b>£0.00</b>
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**The main purposes of the Cathie Stankevitch Foundation are:**

- (a) Work to alleviate the impact that poverty has upon children and young people.
- (b) Provide inclusion opportunities for those who find themselves excluded from society due to poverty and deprivation.
- (c) Give disadvantaged people a purpose through learning interventions and create opportunities for people to grow their skills.

**Cathie Stankevitch Foundation**

**Statement of assets and liabilities at the year end 31/09/2022**



Cash funds		Total £
Final bank balance incl uncleared items (from Account book)		<b>£20,363.19</b>
<b>Reconciliation of final bank balance to bank statement</b>		
Bank statement closing balance at year end	£20,363.19	
Petty Cash	£0.00	
Less cheques written but not cleared	£0.00	
Less any cheques still uncleared from last year	£0.00	
<b>Total</b>	<b>£20,363.19</b>	
<b>Total cash funds</b>		<b>£20,363.19</b>

**Approved by the trustees (Committee members) and signed on their behalf**

Signature \_\_\_\_\_ Name \_\_\_\_\_ Date \_\_\_\_\_



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Cathie Stankevitch Foundation

**On accounts for the year  
ended**

30 September 2022

**Charity no  
(if any)**

1169017

**Set out on pages**

3

*(remember to include the page numbers of additional sheets)*

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **30 September 2022**.

**Responsibilities and  
basis of report**

As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

~~[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [ ] if not applicable.~~

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below\*~~) in connection with the examination which gives me cause to believe that in, any material respect,:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:** *I. Roberts*

**Date:** 13 July 2023

**Name:** Ian Roberts

**Relevant professional  
qualification(s) or body  
(if any):**

Chartered Institute of Taxation; Association of Taxation Technicians

**Address:** Queensway House Queensway Trading Estate  
Waterloo Road, Widnes  
WA8 0FD

**Section B Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here details of any items that the examiner wishes to disclose.**

N/A

**CATHIE STANKEVITCH FOUNDATION**

England & Wales - Charity number 1169017

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# Accounts

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# Trustees' Annual Report for the period

Period start date			Period end date		
<b>From</b>	1 <sup>st</sup>	January	2021	<b>To</b>	31 <sup>st</sup> December 2021

## Section A Reference and administration details

**Charity name** Cathie Stankevitch Foundation

**Other names charity is known by** N/A

**Registered charity number (if any)** 1169017

**Charity's principal address**

35 Whernside  
Widnes  
Cheshire  
**Postcode** WA8 4YW

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Sally Harvey			
2	Kerry Metcalf			
3	Anne-Marie Hughes			
4	Lisa Stankevitch			
5	Stephen Plant			
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### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
------	-----------------------------------


**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

John Stankevitch

**Section B Structure, governance and management**

**Description of the charity’s trusts**

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charity Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Appointed by Executive Board against Charity Board needs assessment

**Additional governance issues (Optional information)**

<p>You <b>may choose</b> to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> policies and procedures adopted for the induction and training of trustees;</li> <li><input type="checkbox"/> the charity’s organisational structure and any wider network with which the charity works;</li> <li><input type="checkbox"/> relationship with any related parties;</li> <li><input type="checkbox"/> trustees’ consideration of major risks and the system and procedures to manage them.</li> </ul>	<p>This report details the progress made by the Cathie Stankevitch Foundation during its fifth year of operation. Trustees have reviewed the Charities policies and procedures as a Trustee Board and have concluded that our documentation is still valid and relevant to our activities. Small amendments have been made where necessary. Charity Founder John Stankevitch continues to manage the day to day running of the Charity on a part time voluntary basis. Despite not being part of the Trustee Board, John is authorised by the Trustees to make decisions in the best interests of advancing the Charities objectives. The current Trustee board in place has been recruited in line with a needs analysis, with the specific need being for Trustees that can play an active role in the Charities activities, through a time commitment. The current Trustee Board had demonstrated a commitment during the challenges faced during the last 12 months.</p>
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**Section C Objectives and activities**

**Summary of the objects of the charity set out in its governing document**

To promote social inclusion for the public benefit by preventing people from becoming socially excluded, relieving the needs of those people who are socially excluded and assisting them to integrate into society.

For the purpose of this clause 'socially excluded' means being excluded from society, or parts of society, as a result of one or more of the following factors: unemployment; financial hardship; youth or old age; ill health (physical or mental); poor educational or skills attainment; poor housing (that is housing that does not meet basic habitable standards).

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The Cathie Stankevitch Foundation trustees have read the commission guidance on public benefit and the context of running a Charity and they have applied due diligence to those recommendations throughout the past 12 months.

2021 began in much the same way as 2020 ended, with the UK being in a National Covid 19 lockdown and the Country being subject to many general day-to-day operational restrictions.

CSF had to adhere to these lockdown restrictions which meant keeping our ReSport Charity Shop closed as well as closing down our Mens Shed operation. All other Charity activities continued to be placed on hold and we were very limited as to what we could deliver in accordance with our objectives.

In the early months of 2021, we continued where possible to offer our household goods gifting program which was still requested by members of the public living in furniture poverty and by offering a non-contact delivery service, adhering to the 'key worker' rules, we maintained relationships and build new relationship with families across Halton and the wider community.

As we moved from Winter to Spring, the Charity was approached by Riverside Housing, a National Social Housing provider, based locally in Liverpool, with a request to support their tenants who were living in sparsely furnished accommodation. We recognised that there was an essential need for us to provide support, but and recognised that our incoming donations of stock would not be enough to cover the requests for assistance that we would likely receive.

We therefore agreed a partnership with Riverside Housing which would involve us clearing 'Void' properties on behalf of the Riverside Group, and acquiring all useful household goods from those properties and offering them back to other Riverside tenants.

This operation continued throughout 2021 and activity increased as the UK Covid 19 restrictions were eased.

In the latter part of 2021, CSF were able to reopen the ReSport Charity shop and due to the incoming volume of household goods and bric-a-brac, we were able to open a further retail operation in Widnes, to clear the household goods and bric-a-

brac (including furniture) which would assist us in saving money on general disposal of unwanted goods, which became a very large volume due to the number of property clearances that we were working on.

The Mens Shed program did not reopen unfortunately in 2021 due to members fears surrounding the Covid 19 pandemic and it was the premises that housed the Mens Shed, that was used as our clearance shop. We did manage to retain some volunteers from the Mens Shed, who would support us through volunteering in both our ReSport shop and our household clearance shop.

As we approached the final months of 2021, there was positivity and hope that we could begin to plan for 2022 and delivering what we had done in 2020 and in previous years.

Re-engaging with our volunteers continued to be a struggle, as much of the momentum we had built had been lost through 2020 - 2021 but through our household goods gifting program we had maintained our local reputation for supporting families in need and were still a strong asset to the community.

Donations of goods from the public increased as restrictions were lifted and people were much more comfortable with face to face contact again and we were able to start talking about our Charity again and our plans for the future.

The CSF Trustees are clear about the charities purpose and aims and about the benefits from our work, but owing to the Covid 19 pandemic it has been a very difficult 2 years in which we have been severely hampered in terms of delivery of our Social Inclusion objectives. We hope to be able to look forward to 2022 with optimism and refocus on those objectives where possible.

There have been no personal benefits to any adults linked to the Charity and no current identified risks to our beneficiaries of the public in terms of delivering our work.

The Trustees are diligent in terms of carrying out our purposes for the public benefit and all decision making

### **Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

As with 2020, our volunteering group was limited in what they could support us with as our activities in the main, ceased due to the Covid 19 pandemic. However, as 2021 progressed from Winter through to Spring and Summer, and we began working closely with Riverside Housing and continued with our household goods gifting operation, our volunteer numbers grew to between 6 – 8 per week, which was substantial, and enabled us to support many more families than would have been possible without their support.

The Cathie Stankevitch Foundation didn't adopt a specific grant making policy during 2020, but through engagement with local families and other volunteer led local organisations, the Charity donated many items of household furniture, free of charge, to families living in furniture poverty.

## Section D

## Achievements and performance

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

During 2021, the Cathie Stankevitch Foundation supported over 400 families across Halton, Knowsley, St Helens and South Liverpool, with donations of household goods such as beds, wardrobes, sofas, tables/chairs, washing machines, cookers, fridge freezers.

Equating to well over 1000 individual items plus an extensive number of bric-a-brac type goods such as kitchen utensils, lampshades, cushions etc...

Our estimation is that over 5000 items would have left our warehouse for free across 2021 and we were able to achieve this with over 8000 supported volunteer hours, on collection and delivery alone, which is a phenomenal achievement for a small local charity during a National Covid 19 lockdown.

The positive impact on the families that we supported was enormous and the feedback provided by those families was fantastic to hear and read and provided further motivation to continue to support people in our community.

The Charity also worked closely with Riverside Housing throughout 2021 and they were able to identify specific tenants who were in need of additional living support, such as with support to clean their properties.

Our volunteers spent over 250 hours cleaning bathrooms and kitchens for people struggling with mental health issues and physical disability issues.

Our retail Charity shop activities, including both ReSport and our household clearance shop, continued to provide us with a visible presence and gave us further opportunities to support volunteers through staffing those shops.

Volunteer hours in the shop premises equated to approximately 7600 hours across a 4 day week, volunteering for upto 8 hours across the opening days for the 2 shops. Another incredible amount of support that cannot be overlooked in terms of keeping the Cathie Stankevitch Foundation operational.

Not only was the household goods shop in particular, a source of funds, it was also a way in which the Charity was able to keep down disposal costs and provide cheap clearance items for struggling families. Much of what was sold in the shop was too good to be disposed of.

ReSport reopening in the latter part of 2021 was also a great asset once again to the Charity and the shop continued to support not only local families, but also local sports clubs, who had been closed throughout the Covid 19 pandemic. ReSport donated footballs, rugby balls, football boots shin pads, and general sportswear and equipment back into the community and assisted approximately 25 local sports clubs and their members.

Private donations to local families and in particular, young children, re-commenced also, with the gifting primarily of shorts, t shirts and football boots, to enable children to begin

participating in sporting activities once again.

**Brief statement of the charity's policy on reserves**

The Charity has some small reserves.  
The Trustee Board will meet to identify the best use of funds to enable the Cathie Stankevitch Foundation to recover and move forward from the Covid-19 pandemic.

**Details of any funds materially in deficit**

No funds in deficit

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Cathie Stankevitch Foundation main sources of income in 2021 was from Riverside Housing through payments and donations received to cover costs for clearing properties on their behalf.

All funds received were used to cover costs such as disposals, wages, fuel, insurance and any activities that advanced our work to gain stock volume of household goods, which then enabled us to support more families through household goods gifting.

We have been able to remain in a positive bank balance throughout 2021 despite huge external pressures and ongoing running costs but by diversifying when it was essential to do so for our survival, we have emerged from the Covid 19 a much stronger and varied organisation which has engaged with far more families than we ever thought was possible.

**Section F Other optional information**

[Empty box for optional information]

**Section G Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	John Stankevitch	Kerry Metcalf
<b>Full name(s)</b>	John Stankevitch	Kerry Metcalf
<b>Position (eg Secretary, Chair, etc)</b>	Founder	Trustee

**Date**

<b>Cathie Stankevitch Foundation</b>	
Charity Registration No.	1169017
Registered Address:	35 Whernside, Widnes, WA8 4YW



**Financial Statement for the year ended**

**31/08/2021**

Receipts	Total £	Payments	Total £
1. Donations	85,450.07	<b>Charity Running Costs</b>	
2. Grants	18,143.00		
3. Disposal of Van	8,500.00	Accountancy	817.00
		Bank Fees	79.00
		Cleaning	1,010.94
		Fuel	3,251.32
		Heat & Light	2,663.65
		Insurance	5,438.63
		Staff Costs	48,637.57
		Postage	1,081.64
		Professional Fees	86.40
		Purchases	4,378.42
		Telecommunication	1,567.52
		Tolls	494.00
		Vehicle Running Costs	426.00
		Vehicle Tax	723.25
		Waste Removal	7,773.49
		Rent	6,631.65
		Van Purchase	7,800.00
<b>Total Receipts</b>	<b>112,093.07</b>	<b>Total Payments</b>	<b>92,860.48</b>

<b>Total Receipts less Total Payments (Surplus/Deficit for the year)</b>	<b>£19,232.59</b>
Total funds brought forward from last year	£17,209.55
<b>Total funds carried forward at this year end</b>	<b>£36,442.14</b>

<i>Total restricted funds included in total funds above</i>	<b>£0.00</b>
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The main purposes of the Cathie Stankevitch Foundation are:  
 (a) Work to alleviate the impact that poverty has upon children and young people.  
 (b) Provide inclusion opportunities for those who find themselves excluded from society due to poverty and deprivation.  
 (c) Give disadvantaged people a purpose through learning interventions and create opportunities for people to grow their skills.

**Cathie Stankevitch Foundation**

**Statement of assets and liabilities at the year end 31/08/2021**



		Total £
<b>Cash funds</b>		
Final bank balance incl uncleared items (from Account book)		£36,442.14
<i>Reconciliation of final bank balance to bank statement</i>		
Bank statement closing balance at year end	£36,442.14	
Petty Cash	£0.00	
Less cheques written but not cleared	£0.00	
Less any cheques still uncleared from last year	£0.00	
<b>Total</b>	<b>£36,442.14</b>	
<b>Total cash funds</b>		<b>£36,442.14</b>

**Approved by the trustees (Committee members) and signed on their behalf**

Signature	Name	Date



Section A

Independent Examiner's Report

Report to the trustees/  
members of

Cathie Stankevitch Foundation

On accounts for the year  
ended

31 August 2021

Charity no  
(if any)

1169017

Set out on pages

3

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 August 2021**.

Responsibilities and  
basis of report

As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

~~[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [ ] if not applicable.~~

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below\*~~) in connection with the examination which gives me cause to believe that in, any material respect,:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

Date:

22 June 2022

Name:

Ian Roberts

Relevant professional  
qualification(s) or body  
(if any):

Chartered Institute of Taxation; Association of Taxation Technicians

**Address:** Queensway House Queensway Trading Estate  
Waterloo Road, Widnes  
WA8 0FD

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here details of any items that the examiner wishes to disclose.**

N/A

**CATHIE STANKEVITCH FOUNDATION**

England & Wales - Charity number 1169017

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# Accounts

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# Trustees' Annual Report for the period

<b>From</b>	Period start date			<b>To</b>	Period end date		
	1 <sup>st</sup>	January	2020		31 <sup>st</sup>	December	2020

## Section A Reference and administration details

**Charity name** Cathie Stankevitch Foundation

**Other names charity is known by** N/A

**Registered charity number (if any)** 1169017

**Charity's principal address** 35 Whernside  
 Widnes  
 Cheshire  
**Postcode** WA8 4YW

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Lisa Stankevitch			
2	Stephen Plant			
3	Anne Marie Hughes			
4	Kerry Metcalf			
5	Sally Harvey			
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### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

John Stankevitch
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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charity Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Appointed by Executive Board against Charity Board needs assessment

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

This report details the progress made by the Cathie Stankevitch Foundation during its fourth year of operation.

Trustees have reviewed the Charities policies and procedures as a Trustee Board and have concluded that our documentation is still valid and relevant to our activities. Small amendments have been made where necessary.

Charity Founder John Stankevitch continues to manage the day to day running of the Charity on a part time voluntary basis. Despite not being part of the Trustee Board, John is authorised by the Trustees to make decisions in the best interests of advancing the Charities objectives.

The current Trustee board in place has been recruited in line with a needs analysis, with the specific need being for Trustees that can play an active role in the Charities activities, through a time commitment. The current Trustee Board had demonstrated a commitment during the challenges faced during the last 12 months.

## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

To promote social inclusion for the public benefit by preventing people from becoming socially excluded, relieving the needs of those people who are socially excluded and assisting them to integrate into society.

For the purpose of this clause, 'socially excluded; means being excluded from society, or parts of society, as a result of one or more of the following factors; unemployment, financial hardship, youth or old age, ill health (physical or mental), poor educational or skills attainment, poor housing (that is housing that does not meet basic habitable standards).

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The Cathie Stankevitch Foundation trustees have read the commission guidance on public benefit and the context of running a Charity and they have applied due diligence to those recommendations throughout the past 12 months.

2020 started out very positively for the Charity with the continuation of our projects and activities which included the ongoing operation of our ReSport Charity Sports shop, which continued to engage with local families and in particular young people, to who which we provided essential sportswear and equipment to enable participation in activities.

The shop also generated funds through the sale of items donated by the public, and also items donated through a new partnership with New Balance UK, who provided end-of-line stock, seconds stock and returns stock. Income although small, was enough to cover running costs, but more importantly the high street location enabled the Charity to have a more visible presence and assisted us in our ongoing engagement in the community, which further helped us build relationships with and identify local families who would benefit from our support.

Through a partnership with Halton People Into Work, the Charity was able to offer 6 month work experience placements to long term unemployed individuals. Under supervision from Trustees, the individuals were tasked with operating the shop premises 'semi' independently, and were able to gain experience in customer services and cash handling, as well as gaining knowledge of different types of sportswear and sports equipment.

We also offered similar opportunities through our Schools support programme for young people under the age of 16 who we're at risk of exclusion from high school education.

Overall, this support equated to over 120 hours per week, with 5 individuals engaged each week on an ongoing basis.

In the early months of 2020, the Cathie Stankevitch Foundation in collaboration with a group of older gentlemen, launched the first Men's Shed program from a base in Widnes Town Centre. Numbers grew quite quickly from a modest handful, to over 50 registered men in just over a month.

The Mens Shed programme was aimed at socially excluded men. Activities included basic woodwork projects, such as furniture repair. Also music classes in which members that were proficient with a musical instrument would teach in a relaxed group setting.

Feedback from those engaged on the programme during the first month was very positive and the CSF worked hard to plan a full year of

deliverable activities, with the approval of the Mens Shed members.

January was also the month in which the CSF was first approached with offers of household goods as donations. Firstly via our social media channels, members of the public began to engage with us to offer unwanted items that they felt we could re-distribute through our growing network of local families that we're struggling to furnish their homes.

We had made in public, via our social media channels, that families that we had previously helped with sportswear, we're also living somewhat in furniture poverty and in some extreme cases we became aware that there were local children and young people without beds.

So with the support of local people we began to accept good quality homewares, and launched an upcycling/cleaning and re-distribution project.

Initial uptake was overwhelming, with the volume of requests for support heavily outweighing the volume of goods that we we're getting donated.

After such a positive start to 2020, devastatingly after all our hard work, the Covid-19 pandemic forced us to shut out doors and put all activities on hold. The impact was substantial and quite devastating to the people that we're supported.

Despite our best efforts to support, the Cathie Stankevitch Foundation had to adhere to Government guidance and enforced lockdowns, and for the remainder of 2020 the restrictions continued to impact the Charity greatly, with only brief respite during easing of restrictions.

At the end of 2020 the Charity had still not recovered from the lockdowns but Trustees we're working hard to build a strategy for 2021 and beyond which would be manageable during the uncertain times of Covid-19.

The CSF Trustees are clear about the charities purpose and aims and about the benefits from our work. There have been no personal benefits to any adults linked to the Charity and no current identified risks to our beneficiaries of the public in terms of delivering our work.

The Trustees are diligent in terms of carrying out our purposes for the public benefit and all decision making processes are made within the trustee decision making framework.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

As with previous years, the impact of our volunteers has been fantastic, with the Charity being driven forward by our enthusiastic group of volunteers which continues to number approximately 10.

2020 saw the arrival of the Covid-19 pandemic and with the majority of our volunteers suffering some level of health issue, the impact on our delivery was greatly affected as volunteers isolated to protect themselves against the virus.

Prior to March 2020 and the arrival of Covid-19, volunteer hours per week we're between 80 and 100 hours per week, which was very encouraging and enabled us to really drive forward with our plans for the Mens Shed in particular.

The Cathie Stankevitch Foundation didn't adopt a specific grant making policy during 2020, but through engagement with local families and other volunteer led local organisations, the Charity was in a position to offer small grants to help with provision of white goods such as washing machines, fridges and ovens.

## Section D

## Achievements and performance

**Summary of the main achievements of the charity during the year**

2020 started with so much promise after such a positive year in 2019. Expectations of a strong performance and lots of community engagement was justified the Trustee Board felt and the early months of the year were encouraging.

The ReSport Project and shop continued to provide a large volume of free sportswear and sports equipment to families, children and young people who would ordinarily not be able to participate in chosen activities due to not having suitable clothing or the specific equipment required.

Private requests for assistance increase from approximately 1 in 6 during 2019 to 4 in 6, which was the result of our increased social media activity during the Christmas and New Year period in which we first received a donation of goods from New Balance UK. This was highly encouraging, as it demonstrated that we were beginning to penetrate the online community across Halton and we're not having to rely as much on our network of local schools.

The Charity distributed over 200 items of clothing including t-shirts, shorts, socks, sweaters, hoodies, tracksuit bottoms, coats in January and February of 2020. CSF has also been able to satisfy requests for assistance with football shin pads, rugby head guards and shoulder pads, cricket whites, karate and other martial arts wear, football boots, tennis rackets and boxing equipment.

As with 2019, 95% of requests for items is for children in need of support, to enable them to participate in school sports activities and also extra-curricular sports clubs.

Our Mens Shed Project has shown some real signs of the huge potential to engage the older community across Halton, in particular gentlemen with desirable skills that are either retired or out of work for health reasons.

With a membership of over 50 older gentlemen in just 2 months, with limited activities delivered during our launch months, we are highly positive that this can become something very recognisable and something that can help a considerable number of men.

The Trustee Board as always have done everything in their power to continue to progress of the Cathie Stankevitch Foundation but external factors have meant that despite the hard work, we ourselves have faced substantial barriers.

## Section E Financial review

**Brief statement of the charity's policy on reserves**

The Charity has some small reserves. The Trustee Board will meet to identify the best use of funds to enable the Cathie Stankevitch Foundation to recover and move forward from the Covid-19 pandemic.

**Details of any funds materially in deficit**

No funds in deficit

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Cathie Stankevitch Foundation main sources of income at the present time are funds raised through the sale of sporting goods through the ReSport shop.

Expenditure has enabled the Charity to operate on a day to day basis.

There have been no investments made during 2020.

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

<b>Signature(s)</b>		
<b>Full name(s)</b>	Kerry Metcalf	Lisa Stankevitch
<b>Position (eg Secretary, Chair, etc)</b>	Trustee	Trustee
<b>Date</b>	03/02/2021	





**Section A Independent Examiner's Report**

**Report to the trustees/ members of** Cathie Stankevitch Foundation

**On accounts for the year ended** 31 August 2020 **Charity no (if any)** 1169017

**Set out on pages** 3  
(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 August 2020**.

**Responsibilities and basis of report** As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

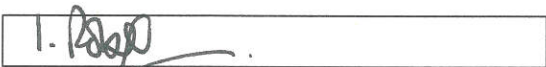
**Independent examiner's statement** [~~The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]. Delete [ ] if not applicable.~~]

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below\*~~) in connection with the examination which gives me cause to believe that in, any material respect,:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:**  **Date:** 28 September 2021

**Name:** Ian Roberts

**Relevant professional qualification(s) or body (if any):** Chartered Institute of Taxation; Association of Taxation Technicians

<b>Address:</b>	Queensway House Queensway Trading Estate
	Waterloo Road, Widnes
	WA8 0FD

**Section B****Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here details of any items that the examiner wishes to disclose.**

N/A

<b>Cathie Stankevitch Foundation</b>	
Charity Registration No.	<b>1169017</b>
Registered Address:	35 Whernside, Widnes, WA8 4YW


**Financial Statement for the year ended**
**31/08/2020**

Receipts	Total £	Last year £	Payments	Total £	Last year £
<b>1. Sponsorship / Grants</b>	£52,995.75	27,501.93	<b>1. Charity Running Costs</b>		
			i) Van Costs	£24,733.47	2,469.18
			ii) Equipment	£1,495.06	5,180.00
			iii) Stationery / Postage	£1,223.28	-
			iv) Building Supplies	£9,744.28	8,031.41
			v) Bank Charges	£65.00	71.83
<b>2. Events / Fundraising</b>	£1,450.00	3,676.82	<b>2. Events</b>	-	2,845.61
			i) Printing	£144.92	192.71
<b>3. Raffles / Auctions</b>	£3,638.00	24.00	<b>3. Raffle Prizes</b>	£103.50	307.60
<b>4. Donations (Payroll Giving)</b>	£475.58	5,789.17	<b>4. Website Costs</b>	£231.32	234.41
<b>5. Gift Aid</b>	-	1,110.00	<b>5. Other Costs</b>		
			i) Entertaining / Refreshments	£497.96	161.86
			ii) Misc	£0.00	2,025.00
			iii) Labour	£12,541.07	6,396.49
			iv) Professional fees	£927.80	496.00
			v) Subscriptions	£270.90	-
			vi) Telephone		1,216.26
<b>Total Receipts</b>	<b>£58,559.33</b>	<b>38,101.92</b>	<b>Total Payments</b>	<b>£51,978.56</b>	<b>29,628.36</b>

<b>Total Receipts less Total Payments (Surplus/Deficit for the year)</b>	<b>£6,580.77</b>
Total funds brought forward from last year	<b>£10,964.68</b>
<b>Total funds carried forward at this year end</b>	<b>£17,545.45</b>

<b>Total restricted funds included in total funds above</b>	<b>£0.00</b>
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**The main purposes of the Cathie Stankevitch Foundation are:**

- (a) Work to alleviate the impact that poverty has upon children and young people.
- (b) Provide inclusion opportunities for those who find themselves excluded from society due to poverty and deprivation.
- (c) Give disadvantaged people a purpose through learning interventions and create opportunities for people to grow their skills.

**Cathie Stankevitch Foundation**
**Statement of assets and liabilities at the year end 31/08/2020**


Cash funds	Total £	Last year £
Final bank balance incl uncleared items (from Account book)	£17,545.45	£10,964.68
<b>Reconciliation of final bank balance to bank statement</b>		
Bank statement closing balance at year end	£17,545.45	
Petty Cash	£0.00	
Less cheques written but not cleared	£0.00	
Less any cheques still uncleared from last year	£0.00	
<b>Total</b>	<b>£17,545.45</b>	
<b>Total cash funds</b>	<b>£17,545.45</b>	<b>£10,964.68</b>

**Approved by the trustees (Committee members) and signed on their behalf**

Signature	Name	Date
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Section A Independent Examiner's Report

Report to the trustees/ members of Cathie Stankevitch Foundation

On accounts for the year ended 31 August 2020 Charity no (if any) 1169017

Set out on pages 3 (remember to include the page numbers of additional sheets)

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Signed: [Signature] Date: 28 September 2021

Name: Ian Roberts

Relevant professional qualification(s) or body (if any): Chartered Institute of Taxation; Association of Taxation Technicians

<b>Address:</b>	Queensway House Queensway Trading Estate
	Waterloo Road, Widnes
	WA8 0FD

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<b>Cathie Stankevitch Foundation</b>	
Charity Registration No.	<b>1169017</b>
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**31/08/2020**

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**Approved by the trustees (Committee members) and signed on their behalf**

Signature	Name	Date
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