

# GLOUCESTER RUGBY HERITAGE

England & Wales · Charity number 1168980

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2016-08-31

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Little Green Apples  
Westmancote  
Tewkesbury  
Gloucestershire  
Glos  
GL20 7ES

**Phone** 01684 294794

**Website** [www.gloucesterrugbyheritage.org.uk/](http://www.gloucesterrugbyheritage.org.uk/)

## Activities

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**Objects:** THE OBJECT OF THE CHARITY IS: TO ADVANCE THE EDUCATION OF THE PUBLIC IN THE HISTORY OF GLOUCESTER RUGBY CLUB AND THE PART IT HAS PLAYED IN THE LIFE OF THE CITY OF GLOUCESTER AND THE COUNTY OF GLOUCESTERSHIRE, BY COLLECTING, PRESERVING AND SHARING ITS HERITAGE.

**Activities:** Maintaining Gloucester Rugby Heritage Website  
Researching documents transcribing & storing them  
Collecting cataloguing & storing archive material  
Writing match-day Programme articles  
Writing & publishing books  
Maintaining statistics of GR's matches/players  
Interviewing & recording players officials & others associated with Gloucester Rugby  
Maintaining a photographic archive  
Making video clips

## Classification

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- **How:** Makes Grants To Organisations, Provides Advocacy/advice/information, Sponsors Or Undertakes Research
- **What:** Education/training, Arts/culture/heritage/science
- **Who:** Children/young People, Elderly/old People, The General Public/mankind

## Geography

- Throughout England And Wales

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£1,984	£467	-	-
2024-08-31	£5,710	£3,990	-	-
2023-08-31	£7,967	£6,430	-	-
2022-08-31	£500	£432	-	-
2021-08-31	£680	£760	-	-

## Trustees

Name	Role	Appointed
<b>MALCOLM JAMES KING</b>	Chair	2016-08-23
CHRISTOPHER THOMAS COLLIER		2019-02-26
Dr Philip Leslie James Pritchard		2023-08-21
Michael Anthony Curran		2024-03-11
Paul Williams		2025-12-08
RICHARD KNIGHT WILLIAMS		2017-09-19
Ronald Etheridge		2022-12-12

**GLOUCESTER RUGBY HERITAGE**

England & Wales - Charity number 1168980

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# Accounts

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**GLOUCESTER RUGBY HERITAGE CIO**

**CHARITY NUMBER 1168980**

**REPORT AND ACCOUNTS**

**FOR THE YEAR ENDED 31 AUGUST 2025**



**GLOUCESTER RUGBY HERITAGE CIO  
CHARITY NUMBER 1168980**

**ANNUAL REPORT FOR THE FOR THE YEAR ENDED 31 AUGUST 2025**

The Trustees present their report for the period from 1 September 2024 to 31 August 2025

**Trustees**

The Trustees during the year were as follows:

Malcolm James King	Chairman
Alfred John Theyers	Treasurer
Clive Lawrence Major	Secretary
Christopher Thomas Collier	
Richard Knight Williams	
Ronald Etheridge	
Philip Leslie James Pritchard	
Michael Anthony Curran	

**Structure, Governance and Management**

The Charity was registered as a CIO on 31 August 2016. The CIO's official address is Gloucestershire Heritage Hub, Alvin Street, Gloucester GL1 3DW.

The charity has a membership which is open to anyone who is interested in furthering its purposes. No annual subscription is charged.

The constitution provides for a minimum of six and a maximum of twelve trustees. The constitution sets out the powers of trustees, the manner of appointment, resignation and removal of trustees, and the procedures and controls which govern the administration of the charity. The Trustees have most recently been reappointed for the following terms of office:

Malcolm James King	1 September 2022 until 31 August 2025
Alfred John Theyers	1 September 2024 until 31 August 2025
Richard Knight Williams	1 September 2023 until 31 August 2026
Clive Lawrence Major	1 September 2024 until 31 August 2025
Christopher Thomas Collier	1 September 2024 until 31 August 2027
Ronald Etheridge	12 December 2022 until 31 August 2025
Philip Leslie James Pritchard	21 August 2023 until 31 August 2026
Michael Anthony Curran	11 March 2024 until 31 August 2027

Of the trustees whose terms of office were due to end on 31 August 2025, Alfred John Theyers and Clive Lawrence Major declared their intention to resign as trustees at that point, in anticipation of which Ronald Etheridge became Secretary and Michael Anthony Curran became Treasurer. Malcolm James King and Ronald Etheridge declared their willingness to continue as trustees from 1 September 2025 and were reappointed for further three-year terms.

**Public benefit**

The trustees of the Gloucester Rugby Heritage CIO have paid due regard to the Charity Commission's guidance on public benefit. The trustees believe that the requirements of the public benefit test are being met.

**GLOUCESTER RUGBY HERITAGE CIO  
CHARITY NUMBER 1168980**

**ANNUAL REPORT FOR THE FOR THE YEAR ENDED 31 AUGUST 2025 – cont.**

**Risk management**

The trustees periodically review the operational, financial, regulatory, legal and strategic risks affecting the charity. Appropriate measures to mitigate the effects of identified risks are in place and remain under review.

**Objectives**

The object of the charity is to advance the education of the public in the history of Gloucester Rugby Club and the part it has played in the life of the City of Gloucester and the County of Gloucestershire, by collecting, preserving and sharing its heritage.

**Activities, Achievements and Performance**

There have been no changes to the constitution of the CIO. During the eighth year of the CIO from September 2024 to August 2025 there were four formal meetings of the trustees.

Work started on a second edition of the Gloucester Players book, improving the content and updating the records to the end of the 2024-25 season. Sales of our books were disrupted by changes in ownership of the Club shop between EPS, the Club and Macron, which involved closure of the Club shop in the Quays shopping mall, so that the shop at Kingsholm became our only direct outlet. Purchases by customers from bookshops who obtain copies direct from the printers partially filled the gap, but these sales produce no financial profit for GRH because we set the price of the books at a level at which we break even on costs, although they do meet the objective of our CIO.

We received further collections of memorabilia, which included the minutes of Club committee meetings 1894-1900 and of Club AGMs 1900-12, which were summarized for our website. We also received many more match programmes, but the law of diminishing returns applies because we already have such a large collection – however, originals were scanned and loaded onto our website and duplicates were given to the Gloucester Rugby Foundation for use in their community projects. All fresh material was deposited in the Gloucester Rugby archive at the Gloucestershire Heritage Hub.

There was less web-related activity over the period, as the trustees were primarily involved in book publishing activities. Growth of the website slowed, which also reflects that there is a limit to available historical material, but nevertheless it now holds more than 10,600 items. The website now displays 3098 scanned match programmes (which the Club no longer produces), 71 interviews and 210 player profiles. Public interaction held up well, with approximately 13,300 visits, and as ever there were multiple visitor comments and queries to follow up.

The mutually beneficial relationship between GRH and the Gloucester Rugby Foundation has further expanded, and a GRF representative attends all the meetings of our trustees. The Foundation frequently uses GRH resources on social media (as do a couple of Club supporters) and in carrying out their community, welfare and school activities. We continue to support the Club's interaction with former players.

**GLOUCESTER RUGBY HERITAGE CIO  
CHARITY NUMBER 1168980**

**ANNUAL REPORT FOR THE FOR THE YEAR ENDED 31 AUGUST 2025 – cont.**

**Future plans**

We will continue our record keeping of every Gloucester Rugby men, and Gloucester-Hartpury women, matches and players, and to collect, catalogue and store archive material as it becomes available. We will continue to build our website, to answer questions and supply information and photographs to the public, the Club and the GRF, and to give talks as required. We are planning further interviews of former players, which have always been amongst the most popular items on our website.

We had planned both visual and audio displays to fill a room at The Folk Museum in Gloucester, but structural and health and safety issues with their listed building has prevented this coming to fruition. However, the possibility of a museum at Kingsholm is now being considered as part of redevelopment plans at the ground, which we are encouraging and to which we shall aim to make a substantial contribution.

**Financial Review**

The trustees aim to retain a minimum of £2,000 as a reserve.

The attached accounts show the current state of the finances which the Trustees consider to be sound. The independent examiner is Miss S.E. Brown, who is a Chartered Accountant.

On behalf of the Trustees

Malcolm King, Chairman  
2 April 2026

## **INDEPENDENT EXAMINER'S REPORT**

### **TO THE TRUSTEES OF GLOUCESTER RUGBY HERITAGE CIO**

I report on the accounts of the CIO for the year ended 31 August 2025.

#### **Respective responsibilities of Trustees and Examiner**

The CIO's Trustees are responsible for the preparation of the accounts. The Trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

#### **Basis of Independent Examiner's report**

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the CIO and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

#### **Independent Examiner's statement**

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that, in any material respect, the trustees have not met the requirements:
  - to keep proper accounting records in accordance with section 130 of the Charities Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirement of the Charities Act; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

S.E. Brown FCA, CTA

20 April 2026

2 Chancel Way  
Charlton Kings  
Cheltenham  
Gloucestershire  
GL53 7RR

**GLOUCESTER RUGBY HERITAGE CIO  
CHARITY NUMBER 1168980**

**RECEIPTS AND PAYMENTS ACCOUNT**

**FOR THE YEAR ENDED 31 AUGUST 2025**

	<b>2025 Total</b>	<b>2024 Total</b>
	<b>£</b>	<b>£</b>
<b>Receipts</b>		
Sale of books and DVDs	1,984	3,228
Sponsorship	-	2,160
Donations	-	50
Chairman's donation to Christmas Lunch	-	272
	<hr/>	<hr/>
<b>Total receipts</b>	<b>1,984</b>	<b>5,710</b>
	<hr/>	<hr/>
<b>Payments</b>		
Website Hosting & Maintenance	432	432
Postage	-	3
Gloucester Rugby Christmas Lunch	-	431
Team photographs for "Club" book	-	74
Photographs for "Club" book	35	250
Printing and publication "Club" book	-	2,440
Reprinting "Kingsholm" book	-	360
	<hr/>	<hr/>
<b>Total payments</b>	<b>467</b>	<b>3,990</b>
	<hr/>	<hr/>
<b>Net Receipts</b>	<b>1,517</b>	<b>1,720</b>
<b>Cash Funds last year end</b>	<b>12,652</b>	<b>10,932</b>
	<hr/>	<hr/>
<b>Cash Funds this year end</b>	<b>14,169</b>	<b>12,652</b>
	<hr/> <hr/>	<hr/> <hr/>

**GLOUCESTER RUGBY HERITAGE CIO  
CHARITY NUMBER 1168980**

**STATEMENT OF ASSETS AND LIABILITIES**

**31 AUGUST 2025**

	<b>2025 Total</b>	<b>2024 Total</b>
	<b>£</b>	<b>£</b>
<b>Cash Funds</b>		
Cash at bank	14,169	12,652
	<hr/>	<hr/>
<b>Total Cash Funds</b>	<u>14,169</u>	<u>12,652</u>
<b>Other Monetary Assets</b>		
Debtors	-	776
	<hr/>	<hr/>
	<u>-</u>	<u>776</u>
<b>Other Assets</b>		
Stock of Books	1,808	2,456
	<hr/>	<hr/>
	<u>1,808</u>	<u>2,456</u>
<b>Assets Retained for Charity's own use</b>		
<b>Cost</b>		
Laptop	500	500
	<hr/>	<hr/>
	<u>500</u>	<u>500</u>

For and on behalf of Trustees

John Theyers  
Treasurer  
2 April 2026

**GLOUCESTER RUGBY HERITAGE**

England & Wales - Charity number 1168980

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# Accounts

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**GLOUCESTER RUGBY HERITAGE CIO**

**CHARITY NUMBER 1168980**

**REPORT AND ACCOUNTS**

**FOR THE PERIOD FROM 1 SEPTEMBER 2023 TO 31 AUGUST 2024**



**GLOUCESTER RUGBY HERITAGE CIO**  
**CHARITY NUMBER 1168980**

**ANNUAL REPORT FOR THE YEAR ENDED 31 AUGUST 2024**

The Trustees present their report for the period from 1 September 2023 to 31 August 2024

**Trustees**

The Trustees during the year were as follows:

Malcolm James King	Chairman
Alfred John Theyers	Treasurer
Clive Lawrence Major	Secretary
Christopher Thomas Collier	
Richard Knight Williams	
Ronald Etheridge	
Philip Leslie James Pritchard	
Michael Anthony Curran	

**Structure, Governance and Management**

The Charity was registered as a CIO on 31 August 2016. The CIO's official address is Gloucestershire Heritage Hub, Alvin Street, Gloucester GL1 3DW.

The charity has a membership which is open to anyone who is interested in furthering its purposes. No annual subscription is charged.

The constitution provides for a minimum of six and a maximum of twelve trustees. The constitution sets out the powers of trustees, the manner of appointment, resignation and removal of trustees, and the procedures and controls which govern the administration of the charity. The Trustees have most recently been reappointed for the following terms of office:

Malcolm James King	1 September 2022 until 31 August 2025
Alfred John Theyers	1 September 2024 until 31 August 2025
Richard Knight Williams	1 September 2023 until 31 August 2026
Clive Lawrence Major	1 September 2024 until 31 August 2025
Christopher Thomas Collier	1 September 2024 until 31 August 2027
Ronald Etheridge	12 December 2022 until 31 August 2025
Philip Leslie James Pritchard	21 August 2023 until 31 August 2026
Michael Curran	11 March 2024 until 31 August 2027

**Public benefit**

The trustees of the Gloucester Rugby Heritage CIO have paid due regard to the Charity Commission's guidance on public benefit. The trustees believe that the requirements of the public benefit test are being met.

**GLOUCESTER RUGBY HERITAGE CIO  
CHARITY NUMBER 1168980**

**ANNUAL REPORT FOR THE YEAR ENDED 31 AUGUST 2024**

**Structure, Governance and Management – cont.**

**Risk management**

The trustees periodically review the operational, financial, regulatory, legal and strategic risks affecting the charity. Appropriate measures to mitigate the effects of identified risks are in place and remain under review.

**Objectives**

The object of the charity is to advance the education of the public in the history of Gloucester Rugby Club and the part it has played in the life of the City of Gloucester and the County of Gloucestershire, by collecting, preserving and sharing its heritage.

**Activities, Achievements and Performance**

There have been no changes to the constitution of the CIO. During the seventh year of the CIO from September 2023 to August 2024 there were four formal meetings of the trustees. Existing trustees were re-appointed when their terms of tenure ran out, and one new trustee was appointed.

Nine volunteers contributed c1,000 hours of work to GRH CIO activities. The majority of these hours was expended on the research, writing and editing of a book entitled “150 Years of Gloucester Rugby”, which was published towards the end of 2023, and for which costs were defrayed by sponsorship from the Gloucester Rugby Foundation. The book encompassed the Gloucester-Hartpury women’s team, and their matches are now included in our record keeping. Complimentary copies of this book were donated to every public library in Gloucestershire. Publication of the book saw a drop in demand for our previous books and our DVD. Interviews were given to Radio Gloucestershire.

We received further collections of memorabilia, which included the minutes of Club committee meetings, 1996-2000, which were summarized for our website, and many match programmes, of which originals were scanned and loaded onto our website. All this material was deposited in the Gloucester Rugby archive at the Gloucestershire Heritage Hub. Duplicate programmes were given to the Gloucester Rugby Foundation for use in their community projects.

The GRH website continued to expand and now contains 3,023 programmes, 2,650 match reports and 65 player profiles. Our website now contains approximately 10,600 items; some 15,000 visits were made to the website during this reporting year, and multiple visitor comments and queries were followed up. The skills of volunteers have continued to be enhanced in digital systems, image restoration and presentation of material on the website.

**GLOUCESTER RUGBY HERITAGE CIO**

**CHARITY NUMBER 1168980**

**ANNUAL REPORT FOR THE YEAR ENDED 31 AUGUST 2024**

**Activities, Achievements and Performance – cont.**

The GRH relationship with the Gloucester Rugby Foundation has further expanded, and a GRF representative attends all meetings of our trustees. GRH took part in a Foundation event celebrating the 150<sup>th</sup> anniversary of the Club and as part of the Gloucester History Festival. The Foundation uses GRH resources on social media and in carrying out their community, welfare and school activities.

**Future plans**

We will continue our record keeping of every Gloucester (and Gloucester-Hartpury) match and player, and to collect, catalogue and store archive material. We will continue to build our website, to answer questions and supply information, and give talks as required.

There has been a delay in the resumption of interviews of former players, but they are planned for next year.

GHR had planned both visual and audio displays to fill a room at The Folk Museum in Gloucester, but structural and health and safety issues with their grade 2 listed buildings continue to prevent progress and it is no longer clear whether this will ever come to fruition.

**Financial Review**

Reserve's policy - the trustees aim to retain a minimum of £2,000 as a reserve.

The attached accounts show the current state of the finances which the Trustees consider to be sound. The independent examiner is Miss S.E. Brown, who is a Chartered Accountant.

On behalf of the Trustees



Malcolm King, Chairman

## **INDEPENDENT EXAMINER'S REPORT**

### **TO THE TRUSTEES OF GLOUCESTER RUGBY HERITAGE CIO**

I report on the accounts of the CIO for the year ended 31 August 2024, which are set out on pages 5 to 7.

#### **Respective responsibilities of Trustees and Examiner**

The CIO's Trustees are responsible for the preparation of the accounts. The Trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

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#### **Basis of Independent Examiner's report**

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#### **Independent Examiner's statement**

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  - to keep proper accounting records in accordance with section 130 of the Charities Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirement of the Charities Act; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



S.E. Brown FCA, CTA

10 March 2025

2 Chancel Way  
Charlton Kings  
Cheltenham  
Gloucestershire  
GL53 7RR

**GLOUCESTER RUGBY HERITAGE CIO**  
**CHARITY NUMBER 1168980**

**RECEIPTS AND PAYMENTS ACCOUNT**

**FOR THE YEAR ENDED 31 AUGUST 2024**

	Unrestricted Fund	Restricted Funds	2024 Total	2023 Total
	£	£	£	£
<b>Receipts</b>				
Sale of books and DVDs	3,228	-	3,228	6,967
Sponsorship	-	2,160	2,160	1,000
Donations	50	-	50	-
Chairman's donation to Christmas Lunch	272	-	272	-
<b>Total receipts</b>	<u>3,550</u>	<u>2,160</u>	<u>5,710</u>	<u>7,967</u>
<b>Payments</b>				
Website Hosting & Maintenance	432	-	432	432
Postage	3	-	3	-
Engraving of Commemorative Plaque	-	-	-	86
Photograph for "The Players" book	-	-	-	394
Photograph for website	-	-	-	35
Printing and publication "Players" book	-	-	-	5,483
Gloucester Rugby Christmas Lunch	431	-	431	-
Team photographs for "Club" book	74	-	74	-
Photographs for "Club" book	250	-	250	-
Printing and publication "Club" book	280	2,160	2,440	-
Reprinting "Kingsholm" book	360	-	360	-
<b>Total payments</b>	<u>1,830</u>	<u>2,160</u>	<u>3,990</u>	<u>6,430</u>
<b>Net Receipts/ (Payments)</b>	1,720	-	1,720	1,537
<b>Cash Funds last year end</b>	10,932	-	10,932	9,395
<b>Cash Funds this year end</b>	<u>12,652</u>	<u>-</u>	<u>12,652</u>	<u>10,932</u>

**GLOUCESTER RUGBY HERITAGE CIO  
CHARITY NUMBER 1168980**

**STATEMENT OF ASSETS AND LIABILITIES**

**31 AUGUST 2024**

	Unrestricted Fund	Restricted Funds	2024 Total	2023 Total
	£	£	£	£
<b>Cash Funds</b>				
Cash at bank	12,652	-	12,652	10,932
	<u>12,652</u>	<u>-</u>	<u>12,652</u>	<u>10,932</u>
<b>Total Cash Funds</b>	<u>12,652</u>	<u>-</u>	<u>12,652</u>	<u>10,932</u>
<b>Other Monetary Assets</b>				
Debtors	776	-	776	484
	<u>776</u>	<u>-</u>	<u>776</u>	<u>484</u>
<b>Other Assets</b>				
Stock of Books	2,456	-	2,456	1,980
	<u>2,456</u>	<u>-</u>	<u>2,456</u>	<u>1,980</u>
<b>Assets Retained for Charity's own use</b>				
Cost				
Laptop	500	-	500	500
	<u>500</u>	<u>-</u>	<u>500</u>	<u>500</u>

For and on behalf of Trustees

John Theyers  
Treasurer  
10 March 2025

**GLOUCESTER RUGBY HERITAGE CIO  
CHARITY NUMBER 1168980**

**NOTES TO THE ACCOUNTS**

**FOR THE YEAR ENDED 31 AUGUST 2024**

**1. RESTRICTED FUNDS**

	<b>150 Years of Gloucester Rugby £</b>	<b>Total £</b>
Balance 1 September 2023	-	-
Receipts	<u>2,160</u>	<u>2,160</u>
	2,160	2,160
Payments	<u>2,160</u>	<u>2,160</u>
	-	-
Balance 31 August 2024	<u><u>-</u></u>	<u><u>-</u></u>

**GLOUCESTER RUGBY HERITAGE**

England & Wales - Charity number 1168980

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# Accounts

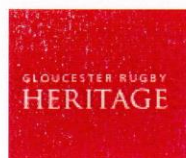
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**GLOUCESTER RUGBY HERITAGE CIO**

**CHARITY NUMBER 1168980**

**REPORT AND ACCOUNTS**

**FOR THE YEAR ENDED 31 AUGUST 2023**



**GLOUCESTER RUGBY HERITAGE CIO  
CHARITY NUMBER 1168980**

**ANNUAL REPORT FOR THE FOR THE YEAR ENDED 31 AUGUST 2023**

The Trustees present their report for the period from 1 September 2022 to 31 August 2023.

**Trustees**

The Trustees during the year were as follows:

Malcolm James King	Chairman
Alfred John Theyers	Treasurer
Clive Lawrence Major	Secretary
Christopher Thomas Collier	
Richard Knight Williams	
Ronald Etheridge	
Philip Leslie James Pritchard	

**Structure, Governance and Management**

The Charity was registered as a CIO on 31 August 2016. The CIO's official address is Gloucestershire Heritage Hub, Alvin Street, Gloucester GL1 3DW.

The charity has a membership which is open to anyone who is interested in furthering its purposes. No annual subscription is charged.

The constitution provides for a minimum of six and a maximum of twelve trustees. The constitution sets out the powers of trustees, the manner of appointment, resignation and removal of trustees, and the procedures and controls which govern the administration of the charity. The Trustees have most recently been reappointed for the following terms of office:

Malcolm James King	1 September 2022 until 31 August 2025
Alfred John Theyers	1 September 2023 until 31 August 2024
Richard Knight Williams	1 September 2023 until 31 August 2026
Clive Lawrence Major	1 September 2021 until 31 August 2024
Christopher Thomas Collier	1 September 2021 until 31 August 2024
Ronald Etheridge	12 December 2022 until 31 August 2025
Philip Leslie James Pritchard	21 August 2023 until 31 August 2026

An additional trustee, Michael Anthony Curran was elected a trustee at the meeting of 11 March 2024, bringing the total up to eight.

**Public benefit**

The trustees of the Gloucester Rugby Heritage CIO have paid due regard to the Charity Commission's guidance on public benefit. The trustees believe that the requirements of the public benefit test are being met.

**GLOUCESTER RUGBY HERITAGE CIO  
CHARITY NUMBER 1168980**

**ANNUAL REPORT FOR THE FOR THE YEAR ENDED 31 AUGUST 2023 – cont.**

**Risk management**

The trustees periodically review the operational, financial, regulatory, legal and strategic risks affecting the charity. Appropriate measures to mitigate the effects of identified risks are in place and remain under review.

**Objectives**

The object of the charity is to advance the education of the public in the history of Gloucester Rugby Club and the part it has played in the life of the City of Gloucester and the County of Gloucestershire, by collecting, preserving and sharing its heritage.

**Activities, Achievements and Performance**

There have been no changes to the constitution of the CIO. During the sixth year of the CIO from September 2022 to August 2023 there were four formal meetings of the trustees. Existing trustees were re-appointed when their terms of tenure ran out, and two new trustees were appointed. During the pandemic, meetings of the trustees were held on Zoom, but face-to-face meetings resumed during this reporting period.

Eight volunteers contributed 2,019 hours of work to GRH CIO activities. The majority of these hours were expended on two books. "Gloucester Rugby: The Players" was published towards the end of 2022, some costs defrayed by funding from six sponsors. Complimentary copies of this book were donated to every public library in Gloucestershire. Publication of the book saw a drop in demand for our previous books and our DVD. Throughout the year, research and drafting of our next book, "150 Years of Gloucester Rugby" was underway; the book is scheduled for publication by the end of 2023, and will cover both men and women teams.

We identified two further Gloucester players who were killed in WW2 and added their names to the war memorial at Kingsholm.

We received several collections of memorabilia, the most significant following the deaths of Allan Townsend and Andy Mitchell, both of whom had been leading officers of the Club.

Material continued to be produced and loaded onto the GRH website, including approximately 350 programmes and 200 match reports. Our massive website now comprises approximately 10,400 items. Over 16,000 visits were made to the website during this reporting year, and multiple visitor comments and queries were followed up.

Articles on the history of the Club were published in the digital match programme for every home fixture. The skills of volunteers have been enhanced in digital systems, image restoration and presentation of material on the website.

The relationship is expanding with the Gloucester Rugby Foundation, who send a representative to all meetings of our trustees. The Foundation use GRH resources in carrying out their community, welfare and schools activities.

**GLOUCESTER RUGBY HERITAGE CIO  
CHARITY NUMBER 1168980**

**ANNUAL REPORT FOR THE FOR THE YEAR ENDED 31 AUGUST 2023 – cont.**

**Future plans**

It had been agreed that the CIO would provide both visual and audio displays to fill a room at The Folk, a new museum in Gloucester. Although displays have been prepared, another year has passed with no progress made towards mounting them, because The Folk has continuing structural and health and safety issues with their grade 2 listed buildings.

The CIO is assisting Gloucester Rugby with celebrations to mark the 150<sup>th</sup> anniversary of the Club in 2023-24. We plan to develop more access to our material on social media through the Gloucester Rugby Foundation.

It is planned to resume interviews of former players, which were suspended during the pandemic, since these are one of the most popular features of our website. We will continue to give talks to other organisations, including the Gloucester History Festival.

**Financial Review**

Reserves policy - the trustees aim to retain a minimum of £2,000 as a reserve.

The attached accounts show the current state of the finances which the Trustees consider to be sound. The independent examiner is Miss S.E. Brown, who is a Chartered Accountant.

On behalf of the Trustees



Malcolm King, Chairman  
29 May 2024

## **INDEPENDENT EXAMINER'S REPORT**

### **TO THE TRUSTEES OF GLOUCESTER RUGBY HERITAGE CIO**

I report on the accounts of the CIO for the year ended 31 August 2023, which are set out on pages 5 to 7.

#### **Respective responsibilities of Trustees and Examiner**

The CIO's Trustees are responsible for the preparation of the accounts. The Trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

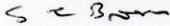
#### **Basis of Independent Examiner's report**

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the CIO and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

#### **Independent Examiner's statement**

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that, in any material respect, the trustees have not met the requirements:
  - to keep proper accounting records in accordance with section 130 of the Charities Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirement of the Charities Act; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

  
S.E. Brown FCA, CTA

29 May 2024

2 Chancel Way  
Charlton Kings  
Cheltenham  
Gloucestershire  
GL53 7RR

**GLOUCESTER RUGBY HERITAGE CIO  
CHARITY NUMBER 1168980**

**RECEIPTS AND PAYMENTS ACCOUNT**

**FOR THE YEAR ENDED 31 AUGUST 2023**

	Unrestricted Fund	Restricted Funds	2023 Total	2022 Total
	£	£	£	£
<b>Receipts</b>				
Sale of books and DVDs	6,967	-	6,967	-
Sponsorship	-	1,000	1,000	500
<b>Total receipts</b>	<u>6,967</u>	<u>1,000</u>	<u>7,967</u>	<u>500</u>
<b>Payments</b>				
Website Hosting & Maintenance	432	-	432	432
Engraving of Commemorative Plaque	86	-	86	-
Photograph for "The Players" book	-	394	394	-
Photograph for website	35	-	35	-
Printing and publication "Players" book	3,973	1,510	5,483	-
<b>Total payments</b>	<u>4,526</u>	<u>1,904</u>	<u>6,430</u>	<u>432</u>
<b>Net Receipts/ (Payments)</b>	2,441	(904)	1,537	68
<b>Cash Funds last year end</b>	8,491	904	9,395	9,327
<b>Cash Funds this year end</b>	<u>10,932</u>	<u>-</u>	<u>10,932</u>	<u>9,395</u>

**GLOUCESTER RUGBY HERITAGE CIO  
CHARITY NUMBER 1168980**

**STATEMENT OF ASSETS AND LIABILITIES**

**31 AUGUST 2023**

	Unrestricted Fund	Restricted Funds	2023 Total	2022 Total
	£	£	£	£
<b>Cash Funds</b>				
Cash at bank	10,932	-	10,932	9,395
	<u>10,932</u>	<u>-</u>	<u>10,932</u>	<u>9,395</u>
<b>Total Cash Funds</b>	<u>10,932</u>	<u>-</u>	<u>10,932</u>	<u>9,395</u>
<b>Other Monetary Assets</b>				
Debtors	484	-	484	966
	<u>484</u>	<u>-</u>	<u>484</u>	<u>966</u>
<b>Other Assets</b>				
Stock of Books	1,980	-	1,980	2,094
Stock of DVDs	-	-	-	47
	<u>1,980</u>	<u>-</u>	<u>1,980</u>	<u>2,141</u>
<b>Assets Retained for Charity's own use</b>				
<b>Cost</b>				
Laptop	500	-	500	500
	<u>500</u>	<u>-</u>	<u>500</u>	<u>500</u>

For and on behalf of Trustees

John Theyers  
Treasurer  
29 May 2024

**GLOUCESTER RUGBY HERITAGE CIO  
CHARITY NUMBER 1168980**

**NOTES TO THE ACCOUNTS**

**FOR THE YEAR ENDED 31 AUGUST 2023**

**1. RESTRICTED FUNDS**

	<b>Player Profiles Book £</b>	<b>Total £</b>
Balance 1 September 2022	904	904
Receipts	1,000	1,000
	<u>1,904</u>	<u>1,904</u>
Payments	1,904	1,904
	<u>-</u>	<u>-</u>
Balance 31 August 2023	<u>-</u>	<u>-</u>

**GLOUCESTER RUGBY HERITAGE**

England & Wales - Charity number 1168980

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# Accounts

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**GLOUCESTER RUGBY HERITAGE CIO**  
**CHARITY NUMBER 1168980**  
**REPORT AND ACCOUNTS**  
**FOR THE YEAR ENDED 31 AUGUST 2022**



**GLOUCESTER RUGBY HERITAGE CIO  
CHARITY NUMBER 1168980**

**ANNUAL REPORT FOR THE FOR THE YEAR ENDED 31 AUGUST 2022**

The Trustees present their report for the period from 1 September 2021 to 31 August 2022.

**Trustees**

The Trustees during the year were as follows:

Malcolm James King	Chairman
Alfred John Theyers	Treasurer
Clive Lawrence Major	Secretary
Christopher Thomas Collier	Statistician
John Francis Cowen	Transcription & Cataloguing
David Edward William Smith	Audio, Video & Graphics
Richard Knight Williams	Website & Digital Image Library

**Structure, Governance and Management**

The Charity was registered as a CIO on 31 August 2016.

The CIO's official address is Gloucestershire Heritage Hub, Alvin Street, Gloucester GL1 3DW.

The charity has a membership which is open to anyone who is interested in furthering its purposes. No annual subscription is charged.

The constitution provides for a minimum of six and a maximum of 12 trustees. The constitution sets out the powers of trustees, the manner of appointment, resignation and removal of trustees, and the procedures and controls which govern the administration of the charity.

The Trustees have most recently been reappointed for the following terms of office:

Malcolm James King	1 September 2022 until 31 August 2025
John Francis Cowen	1 September 2019 until 31 August 2022 resigned 14 <sup>th</sup> December 2021
Alfred John Theyers	1 September 2020 until 31 August 2023
Richard Knight Williams	1 September 2020 until 31 August 2023
Clive Lawrence Major	1 September 2021 until 31 August 2024
David Edward William Smith	1 September 2021 until 31 August 2024 died 9 July 2022
Christopher Thomas Collier	1 September 2021 until 31 August 2024

An additional trustee has been appointed since the end of this reporting period to bring the total back up to six.

**GLOUCESTER RUGBY HERITAGE CIO  
CHARITY NUMBER 1168980**

**ANNUAL REPORT FOR THE FOR THE YEAR ENDED 31 AUGUST 2022 – cont.**

**Structure, Governance and Management – cont.**

**Public benefit**

The trustees of the Gloucester Rugby Heritage CIO have paid due regard to the Charity Commission's guidance on public benefit. The trustees believe that the requirements of the public benefit test are being met.

**Risk management**

The trustees periodically review the operational, financial, regulatory, legal and strategic risks affecting the charity. Appropriate measures to mitigate the effects of identified risks are in place and remain under review.

**Objectives**

The object of the charity is to advance the education of the public in the history of Gloucester Rugby Club and the part it has played in the life of the City of Gloucester and the County of Gloucestershire, by collecting, preserving and sharing its heritage.

**Activities, Achievements and Performance**

During the sixth year of the CIO from September 2021 to August 2022 there were four formal meetings of the trustees. There were two sad losses to our Board of Trustees during the year - John Cowen resigned, having worked hard for our project right from the start, and David Smith died, the epitome of a volunteer, who provided unique technical expertise. Other existing trustees were re-appointed when their terms of tenure ran out. No new trustees were appointed. There have been no changes to the constitution of the CIO.

The pandemic caused all meetings of the trustees to be held on Zoom, and the activities of the CIO to be reduced. Research of original documents, and cataloguing and deposits of memorabilia, in the Heritage Hub were restricted.

Nevertheless, during the year, eleven volunteers contributed 2,355 hours of work to GRH CIO activities. The majority of these hours were expended by a team researching and drafting our next book, "Gloucester Rugby: The Players", which was scheduled for publication by the end of 2022. Sponsorship was sought for this book, initial income from these sources being received on the final day of this reporting period. There was a drop in demand for our previous books and our DVD.

Material continued to be produced and loaded onto the GRH website, including approximately 1,000 match reports transcribed from old newspapers and covering 26 seasons, as well as scans of about 100 match programmes. Access to the website by the public has not been interrupted by the pandemic and there were 21,500 sessions on it. Individual requests from members of the public and from the Gloucester Club for information, including obituaries, have been answered by e-mail.

**GLOUCESTER RUGBY HERITAGE CIO  
CHARITY NUMBER 1168980**

**ANNUAL REPORT FOR THE FOR THE YEAR ENDED 31 AUGUST 2022 – cont.**

**Activities, Achievements and Performance – cont.**

Approximately 4,000 articles relating to the effects of the pandemic on Gloucester Rugby, March 2000–June 2022, were transcribed and entered into an archive which was copied to the Gloucestershire Heritage Hub. Articles on the history of the Club were published in the match programme for every home fixture. The skills of volunteers have been enhanced in digital systems, image restoration and presentation of material on the website.

**Future plans**

It had been agreed that the CIO would provide displays to fill a room at The Folk, a new museum in Gloucester. Both visual and audio displays were prepared, but no progress was achieved on this project because The Folk have not yet been in a position to proceed.

Following publication of the Players book by the end of 2022, another book, which will present the complete playing record of the Club, is planned for publication in 2023 to coincide with the 150<sup>th</sup> anniversary of Gloucester Rugby, and much work has been undertaken in its preparation.

**Financial Review**

Reserves policy - the trustees aim to retain a minimum of £2,000 as a reserve.

The attached accounts show the current state of the finances which the Trustees consider to be sound. The independent examiner is Miss S.E. Brown, who is a Chartered Accountant.

On behalf of the Trustees

Malcolm King, Chairman  
5 June 2023

## **INDEPENDENT EXAMINER'S REPORT**

### **TO THE TRUSTEES OF GLOUCESTER RUGBY HERITAGE CIO**

I report on the accounts of the CIO for the year ended 31 August 2021, which are set out on pages 5 to 7.

#### **Respective responsibilities of Trustees and Examiner**

The CIO's Trustees are responsible for the preparation of the accounts. The Trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

#### **Basis of Independent Examiner's report**

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the CIO and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

#### **Independent Examiner's statement**

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that, in any material respect, the trustees have not met the requirements:
  - to keep proper accounting records in accordance with section 130 of the Charities Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirement of the Charities Act; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

S.E. Brown FCA, CTA

5 June 2023

2 Chancel Way  
Charlton Kings  
Cheltenham  
Gloucestershire  
GL53 7RR

**GLOUCESTER RUGBY HERITAGE CIO  
CHARITY NUMBER 1168980**

**RECEIPTS AND PAYMENTS ACCOUNT**

**FOR THE YEAR ENDED 31 AUGUST 2022**

	Unrestricted Fund	Restricted Funds	2022 Total	2021 Total
	£	£	£	£
<b>Receipts</b>				
Sale of books and DVDs		-	-	180
Sponsorship	-	500	500	500
	<u>0</u>	<u>500</u>	<u>500</u>	<u>680</u>
<b>Total receipts</b>				
<b>Payments</b>				
Website Hosting & Maintenance	432	-	432	432
MGVP from sale of 1 <sup>st</sup> 50 DVDs	-	-	-	232
Photograph for “The Players” book	-	-	-	96
	<u>432</u>	<u>0</u>	<u>432</u>	<u>760</u>
<b>Total payments</b>				
<b>Net Receipts/ (Payments)</b>	(432)	500	68	(80)
<b>Cash Funds last year end</b>	8,923	404	9,327	9,407
	<u>8,491</u>	<u>904</u>	<u>9,395</u>	<u>9,327</u>
<b>Cash Funds this year end</b>				

**GLOUCESTER RUGBY HERITAGE CIO  
CHARITY NUMBER 1168980**

**STATEMENT OF ASSETS AND LIABILITIES**

**31 AUGUST 2022**

	<b>Unrestricted Fund</b>	<b>Restricted Funds</b>	<b>2022 Total</b>	<b>2021 Total</b>
	<b>£</b>	<b>£</b>	<b>£</b>	<b>£</b>
<b>Cash Funds</b>				
Cash at bank	8,491	904	9,395	9,327
	<u>8,491</u>	<u>904</u>	<u>9,395</u>	<u>9,327</u>
<b>Total Cash Funds</b>	<u>8,491</u>	<u>904</u>	<u>9,395</u>	<u>9,327</u>
<b>Other Monetary Assets</b>				
Debtors	966	-	966	273
	<u>966</u>	<u>-</u>	<u>966</u>	<u>273</u>
<b>Other Assets</b>				
Stock of Books	2,094	-	2,094	2430
Stock of DVDs	47	-	47	90
	<u>2,141</u>	<u>-</u>	<u>27141</u>	<u>2520</u>
<b>Assets Retained for Charity's own use</b>				
<b>Cost</b>				
Laptop	500	-	500	500
	<u>500</u>	<u>-</u>	<u>500</u>	<u>500</u>

For and on behalf of Trustees

John Theyers  
Treasurer  
5 June 2023

**GLOUCESTER RUGBY HERITAGE CIO  
CHARITY NUMBER 1168980**

**NOTES TO THE ACCOUNTS**

**FOR THE YEAR ENDED 31 AUGUST 2022**

**1. RESTRICTED FUNDS**

	<b>Player Profiles Book £</b>	<b>Total £</b>
Balance 1 September 2021	404	404
Receipts	500	500
	<u>904</u>	<u>904</u>
Payments	0	0
	<u>904</u>	<u>904</u>
Balance 31 August 2022	<u>904</u>	<u>904</u>

**GLOUCESTER RUGBY HERITAGE**

England & Wales - Charity number 1168980

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# Accounts

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**GLOUCESTER RUGBY HERITAGE CIO**  
**CHARITY NUMBER 1168980**  
**REPORT AND ACCOUNTS**  
**FOR THE YEAR ENDED 31 AUGUST 2021**

The logo consists of a solid red square. Inside the square, the words "GLOUCESTER RUGBY" are written in a small, white, sans-serif font, stacked above the word "HERITAGE", which is written in a larger, white, sans-serif font.

**GLOUCESTER RUGBY**  
**HERITAGE**

**GLOUCESTER RUGBY HERITAGE CIO**  
**CHARITY NUMBER 1168980**

**ANNUAL REPORT FOR THE FOR THE YEAR ENDED 31 AUGUST 2021**

The Trustees present their report for the period from 1 September 2020 to 31 August 2021.

**Trustees**

The Trustees during the year were as follows:

Malcolm James King	Chairman
Alfred John Theyers	Treasurer
Clive Lawrence Major	Secretary
Christopher Thomas Collier	Playing Records
John Francis Cowen	Transcription & Cataloguing (resigned December 2021)
David Edward William Smith	Audio, Video & Graphics
Richard Knight Williams	Website & Digital Image Library

**Structure, Governance and Management**

The Charity was registered as a CIO on 31 August 2016.

The CIO's official address is Gloucestershire Heritage Hub, Alvin Street, Gloucester GL1 3DW.

The charity previously operated as part of The Friends of Gloucestershire Archives (Registered Charity No 1029013), which was an unincorporated organisation. A decision to close the former charity and to establish two new incorporated charities in its place was made at a Special General Meeting of the former charity on 5 November 2015.

The new charity has a membership which is open to anyone who is interested in furthering its purposes. No annual subscription is charged.

The constitution provides for a minimum of six and a maximum of 12 trustees. The constitution sets out the powers of trustees, the manner of appointment, resignation and removal of trustees, and the procedures and controls which govern the administration of the charity. It is the policy of the charity to provide appropriate induction and training for all new trustees.

The Trustees have most recently been reappointed for the following terms of office:

Malcolm James King	1 September 2019 until 31 August 2022
John Francis Cowen	1 September 2019 until 31 August 2022
Alfred John Theyers	1 September 2020 until 31 August 2023
Richard Knight Williams	1 September 2020 until 31 August 2023
Clive Lawrence Major	1 September 2021 until 31 August 2024
David Edward William Smith	1 September 2021 until 31 August 2024
Christopher Thomas Collier	1 September 2021 until 31 August 2024

**GLOUCESTER RUGBY HERITAGE CIO  
CHARITY NUMBER 1168980**

**ANNUAL REPORT FOR THE FOR THE YEAR ENDED 31 AUGUST 2021 – cont.**

**Structure, Governance and Management – cont.**

**Public benefit**

The trustees of the Gloucester Rugby Heritage CIO have paid due regard to the Charity Commission's guidance on public benefit. The trustees believe that the requirements of the public benefit test are being met.

**Risk management**

The trustees periodically review the operational, financial, regulatory, legal and strategic risks affecting the charity. Appropriate measures to mitigate the effects of identified risks are in place and remain under review.

**Objectives**

The object of the charity is to advance the education of the public in the history of Gloucester Rugby Club and the part it has played in the life of the City of Gloucester and the County of Gloucestershire, by collecting, preserving and sharing its heritage.

**Activities, Achievements and Performance**

During the fifth year of the CIO from September 2020 to August 2021 there were four formal meetings of the trustees. No new trustees were appointed, and existing trustees were re-appointed when their terms of tenure ran out. There have been no changes to the constitution of the CIO.

The pandemic caused all meetings of the trustees to be held on Zoom, and the activities of the CIO to be reduced. Research of original documents, and cataloguing and deposits of memorabilia, in the Archives were restricted. Nevertheless, during the year, eleven volunteers contributed 4,425 hours of work to CIO activities.

Work continued on producing and loading material on our website, chiefly match programmes, reports and statistics, and family histories of Gloucester players. Access by the public has not been interrupted by the pandemic and there have been 25,604 sessions on the website. Individual requests from members of the public and from the Gloucester Club for information have been answered by e-mail.

Articles on the history of the Club have been published in the match programme for every home fixture. An archive continues to be built on the effects of the pandemic on Gloucester Rugby, with 2,854 items added, and will be placed in the Gloucestershire Heritage Hub and on our website in due course.

A team of volunteers has been researching and drafting our next book, on Gloucester Rugby players, which is now scheduled for publication during 2022. Sales of our previous books and our DVD have been limited by the closure of the Club shop for part of the year, and a drop in demand with no new publications.

The skills of volunteers have been enhanced in digital systems, audio and video editing, image restoration and presentation of material on the website.

**GLOUCESTER RUGBY HERITAGE CIO  
CHARITY NUMBER 1168980**

**ANNUAL REPORT FOR THE FOR THE YEAR ENDED 31 AUGUST 2021 – cont.**

**Future plans**

It has been agreed that the CIO will provide displays to fill a room at The Folk, a new museum in Gloucester. Both visual and audio displays have been prepared, but various issues have delayed the opening of the museum, so our material has yet to be transferred to this venue.

Following publication of the Players book in 2022, another book is planned for publication in 2023, during the 150<sup>th</sup> anniversary of Gloucester Rugby, which will present the complete playing record of the Club.

**Financial Review**

Reserves policy - the trustees aim to retain a minimum of £2,000 as a reserve.

The attached accounts show the current state of the finances which the Trustees consider to be sound. The independent examiner is Miss S.E. Brown, who is a Chartered Accountant.

On behalf of the Trustees

Malcolm King, Chairman

10 May 2021

## **INDEPENDENT EXAMINER'S REPORT**

### **TO THE TRUSTEES OF GLOUCESTER RUGBY HERITAGE CIO**

I report on the accounts of the CIO for the year ended 31 August 2021, which are set out on pages 5 to 7.

#### **Respective responsibilities of Trustees and Examiner**

The CIO's Trustees are responsible for the preparation of the accounts. The Trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

#### **Basis of Independent Examiner's report**

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the CIO and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

#### **Independent Examiner's statement**

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that, in any material respect, the trustees have not met the requirements:
  - to keep proper accounting records in accordance with section 130 of the Charities Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirement of the Charities Act; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*S E Brown*

S.E. Brown FCA, CTA

10 May 2021

2 Chancel Way  
Charlton Kings  
Cheltenham  
Gloucestershire  
GL53 7RR

**GLOUCESTER RUGBY HERITAGE CIO  
CHARITY NUMBER 1168980**

**RECEIPTS AND PAYMENTS ACCOUNT**

**FOR THE YEAR ENDED 31 AUGUST 2021**

	Unrestricted Fund	Restricted Funds	2021 Total	2020 Total
	£	£	£	£
<b>Receipts</b>				
Sale of books	180	-	180	1,053
Sale of DVDs	-	-	-	332
Sponsorship	-	500	500	-
	<hr/>	<hr/>	<hr/>	<hr/>
<b>Total receipts</b>	<u>180</u>	<u>500</u>	<u>680</u>	<u>1,385</u>
<b>Payments</b>				
Purchase of books	-	-	-	3,100
Photographs for "The Players" book	-	96	96	882
Purchase DVDs	-	-	-	237
MGVP from sale of first 50 DVDs	232	-	232	-
Website Hosting & Maintenance	432	-	432	360
	<hr/>	<hr/>	<hr/>	<hr/>
<b>Total payments</b>	<u>664</u>	<u>96</u>	<u>760</u>	<u>4,579</u>
<b>Net Receipts/ (Payments)</b>	( 484)	404	( 80)	(3,194)
<b>Cash Funds last year end</b>	9,407	-	9,407	12,601
	<hr/>	<hr/>	<hr/>	<hr/>
<b>Cash Funds this year end</b>	<u>8,923</u>	<u>404</u>	<u>9,327</u>	<u>9,407</u>

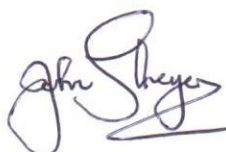
**GLOUCESTER RUGBY HERITAGE CIO  
CHARITY NUMBER 1168980**

**STATEMENT OF ASSETS AND LIABILITIES**

**31 AUGUST 2021**

	Unrestricted Fund	Restricted Funds	2021 Total	2020 Total
	£	£	£	£
<b>Cash Funds</b>				
Cash at bank	8,923	404	9,327	9,407
	<u>8,923</u>	<u>404</u>	<u>9,327</u>	<u>9,407</u>
<b>Total Cash Funds</b>				
	<u>8,923</u>	<u>404</u>	<u>9,327</u>	<u>9,407</u>
<b>Other Monetary Assets</b>				
Debtors	273	-	273	180
	<u>273</u>	<u>-</u>	<u>273</u>	<u>180</u>
<b>Other Assets</b>				
Stock of Books	2,430	-	2,430	2,691
Stock of DVDs	90	-	90	90
	<u>2,520</u>	<u>-</u>	<u>2,520</u>	<u>2,781</u>
<b>Assets Retained for Charity's own use</b>				
<b>Cost</b>				
Laptop	500	-	500	500
	<u>500</u>	<u>-</u>	<u>500</u>	<u>500</u>

For and on behalf of Trustees



John Theyers  
Treasurer

10 May 2021

**GLOUCESTER RUGBY HERITAGE CIO  
CHARITY NUMBER 1168980**

**NOTES TO THE ACCOUNTS**

**FOR THE YEAR ENDED 31 AUGUST 2021**

**1. RESTRICTED FUNDS**

	<b>“The Players” £</b>	<b>Total £</b>
Balance 1 September 2020	-	1,250
Receipts	500	-
	<u>500</u>	<u>1,250</u>
Payments	96	1,250
Balance 31 August 2021	<u>404</u>	<u>-</u>