

Friends of the World of Bede

Charity Number: 1168975

Trustees' Annual Report and Financial Statements 31st March 2022 to 30th March 2023

January 2024

Reference & Administration Details

Charity name: Friends of the World of Bede
Other names charity is known by:

Charity number: 1168975

Charity's operating address: 2 Chapel Mews, Gilesgate, Durham

Postcode DH1 1WB

Names of the Charity Trustees who Manage the Charity

	<i>Trustee Name</i>	<i>Office (if any)</i>	<i>Appointed</i>	<i>Retired</i>
1	Eric Cambridge	Chairperson and Membership Secretary	2nd July 2022	
2	Gillian Wilson	Vice Chairperson	2nd July 2022	
3	Brian Freeman	Joint Secretary	12th March 2016	
4	Claudine Freeman	Joint Secretary	12th March 2016	
5	Chris Carr	Treasurer	22nd July 2023	
6	Shirley Johnson	Retired Treasurer	2nd July 2022	22nd July 2023

Names of Trustees for the Charity

	<i>Trustee Name</i>	<i>Dates acted, if not for whole year</i>
1	Gillian Boughton-Willmore	
2	Jan Lawson	
3	Shirley Johnson	
4	Rachel Webb	

Names & Addresses of Advisors

	<i>Name</i>	<i>Address & Postcode</i>
Bank:	Barclays Bank	53 Fawcett Street, Sunderland, SR1 1RS
Financial Advisor:	Ralph Thoburn	Prime Accountancy Group Ltd., 2 Defender Court, Sunderland, SR5 3PE

Structure, Governance & Management

Description of the Charity's Trusts

Type of Governing Document: Constitution

How the Charity is Constituted: Charitable Incorporated Organisation

Trustee Selection Methods: Appointed at AGM or at a Trustees' Meeting and then confirmed at the next AGM

Objectives & Activities

Summary of the Objects of the Charity as set out in its Governing Document

The objective of the Friends of the World of Bede is to advance the education of the public in the life, work and times of the Venerable Bede, primarily by supporting and assisting the charitable work of the Bede Museum at Jarrow, but also through its own activities away from the Bede Museum at locations with historical links to the Venerable Bede and Anglo Saxon Britain more generally.

Summary of the Main Activities Undertaken for the Public Benefit in Relation to the Charity's Objects

The Charity has become more closely involved in discussions and consultations with the management of Jarrow Hall, which runs the Bede Museum. Jarrow Hall is the wider site which includes the Bede Museum. It is a branch of Groundwork, a social and community enterprise. The Trustees have been involved in continuing discussions regarding the redesigning of the layout of the Bede Museum and its displays. The Charity has continued to have input into the renovations of the replica Anglo Saxon Buildings located next to the Bede Museum.

The Charity met regularly with the Bede Museum's Collection Officer and Archaeological Projects Manager to discuss developments at the Bede Museum.

The Charity continued to liaise with the Bede Museum regarding the obtaining of a more suitable display case for the replica of the Codex Amiatinus, on loan to the Museum by the Charity.

The Charity made final arrangements for the obtaining a high quality replica of an Anglo Saxon sword, to be loaned to the Bede Museum.

On 1st October 2022 the Charity organised a visit by its members to the archaeological excavation at the Lindisfarne Abbey on Holy Island. The members who attended were given a tour and a detailed talk by the archaeologist leading the excavation, Dr. David Petts.

The Charity had discussions with Groundworks' CEO Andrew Watt regarding the establishment of a new Stakeholders Board which would include a wide number of interested parties and would be designed to achieve a greater range of consultations. The creation of this body was an Arts Council requirement.

In October and November 2023 the Charity organised a series of four lectures by academic experts on subjects related to Bede and the Codex Amiatinus.

Financial Review

Brief Statement of the Charity's Policy on Reserves

The Trustees reserve policy is to retain at least six months normal expenditure in reserve. On this basis the Charity has sufficient reserves to meet this requirement.

Statutory Notes to the Accounts

The Charity's income for the period is £640.00. Consequently, the charity has decided not to face the expenditure of having the 2022 accounts examined by an Independent Examiner, as required for CIOs with an annual income of £25,000 or more.

Statutory Declaration

The trustees declare that they have complied with their duty to have due regard to the guidance on public benefit published by the commission in exercising their powers or duties.

Declaration

The Trustees declare that they have approved the Trustees' Report above.

Signed on behalf of the Charity's Trustees

Signature(s):

B. Freeman

Full Name(s):

BRIAN ANDREW FREEMAN

Position(s):

SECRETARY

Date:

23rd January 2023



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Friends of the World of Bede

No (if any)
1168375

Receipts and payments accounts

CC16a

For the period from

Period start date
31.3.22

To

Period end date
30.3.23

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Subscriptions	640	-	-	640	1,005
Donations	-	-	-	-	225
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	640	-	-	640	1,230
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	640	-	-	640	1,230
A3 Payments					
Printing, Postage & Stationary	123	-	-	123	-
Bank charges	109	-	-	109	228
Dig Ventures	-	-	-	-	150
Catering	44	-	-	44	16
Groundwork - Membership	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	277	-	-	277	395
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	277	-	-	277	395
Net of receipts/(payments)	363	-	-	363	835
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	4,214	3,379
Cash funds this year end	363	-	-	4,577	4,214

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Barclays Bank	4,577	-	-
		-	-	-
		-	-	-
	Total cash funds	4,577	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets		Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-	-
		-	-	-
		-	-	-

B4 Assets retained for the charity's own use

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-
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-
-
-
-

B5 Liabilities

-
-
-
-
-
-

Signed by one or two trustees on behalf of all the trustees

Signature
<i>B A Freeman</i>

Print Name
Brian A Freeman
Christopher Carr

Date of approval
22-7-23