

# **Friends of the World of Bede**

**Charity Number: 1168975**

## **Trustees' Annual Report and Financial Statements for the Period 31<sup>st</sup> March 2021 to 30<sup>th</sup> March 2022**

**January 2023**

## Reference & Administration Details

**Charity name:** Friends of the World of Bede

Other names charity is known by:

Charity number: 1168975

Charity's operating address: 2 Chapel Mews, Gilesgate, Durham

Postcode DH1 1WB

## Names of the Charity Trustees who Manage the Charity

	<i>Trustee Name</i>	<i>Office (if any)</i>	<i>Appointed</i>	<i>Retired</i>
1	Eric Cambridge	Chairperson and Membership Secretary	2 <sup>nd</sup> July 2022	
2	Gillian Wilson	Vice Chairperson	2 <sup>nd</sup> July 2022	
3	Brian Freeman	Joint Secretary	12 <sup>th</sup> March 2016	
4	Claudine Freeman	Joint Secretary	12 <sup>th</sup> March 2016	
5	Shirley Johnson	Treasurer	9 <sup>th</sup> February 2019	

## Names of Trustees for the Charity

	<i>Trustee Name</i>	<i>Dates acted, if not for whole year</i>
1	Gillian Boughton-Willmore	
2	Jan Lawson	
3	Rachel Webb	

## Names & Addresses of Advisors

*Name*

*Address & Postcode*

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Bank:	Barclays Bank	53 Fawcett Street, Sunderland, SR1 1RS
Financial Advisor:	Ralph Thoburn	Prime Accountancy Group Ltd., 2 Defender Court, Sunderland, SR5 3PE

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## **Structure, Governance & Management**

### **Description of the Charity's Trusts**

**Type of Governing Document:** Constitution

**How the Charity is Constituted:** Charitable Incorporated Organisation

**Trustee Selection Methods:** Appointed at AGM or at a Trustees' Meeting and then confirmed at the next AGM

## **Objectives & Activities**

### **Summary of the Objects of the Charity as set out in its Governing Document**

The objective of the Friends of the World of Bede is to advance the education of the public in the life, work and times of the Venerable Bede, primarily by supporting and assisting the charitable work of the Bede Museum at Jarrow, but also through its own activities away from the Bede Museum at locations with historical links to the Venerable Bede and Anglo Saxon Britain more generally.

### **Summary of the Main Activities Undertaken for the Public Benefit in Relation to the Charity's Objects**

The Charity has become more closely involved in discussions and consultations with the management of Jarrow Hall, which runs the Bede Museum. Jarrow Hall is the wider site which includes the Bede Museum. It is a branch of Groundwork, a social and community enterprise. The Trustees have been involved in preliminary discussions regarding the redesigning of the layout of the Bede Museum and its displays. The Charity has continued to have input into the renovations of the replica Anglo Saxon Buildings located next to the Bede Museum.

The Charity's Joint Secretary Claudine Freeman has been appointed to the Management Committee of Jarrow Hall.



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**The Charity has been liaising with the Bede Museum regarding the obtaining of a more suitable display case for the replica of the Codex Amiatinus, on loan to the Museum by the Charity. The Charity has also been in discussions with a supplier regarding the obtaining of a high quality replica of an Anglo Saxon sword, to be loaned to the Bede Museum in due course.**

**On 25th October 2021 the Charity organised a visit by its members to the archaeological excavation at the Lindisfarne Abbey on Holy Island. The members who attended were given a tour and a detailed talk by the archaeologist leading the excavation, Dr. David Petts.**

## **Financial Review**

### **Brief Statement of the Charity's Policy on Reserves**

**The Trustees reserve policy is to retain at least six months normal expenditure in reserve. On this basis the Charity has sufficient reserves to meet this requirement.**

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## **Statutory Notes to the Accounts**

**The Charity's income for the period is £1,230. Consequently, the charity has decided not to face the expenditure of having the 2022 accounts examined by an Independent Examiner, as required for CIOs with an annual income of £25,000 or more.**

### **Statutory Declaration**

The trustees declare that they have complied with their duty to have due regard to the guidance on public benefit published by the commission in exercising their powers or duties.

## Declaration

The Trustees declare that they have approved the Trustees' Report above.

Signed on behalf of the Charity's Trustees

Signature(s):

B. Freeman

Full Name(s):

BRIAN A. FREEMAN

Position(s):

JOINT SECRETARY

Date:

18<sup>th</sup> January 2023



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name	No (if any)
Friends of the World of Bede	1168975

## Receipts and payments accounts

For the period from	Period start 1.4.21	To	Period end date 31.3.22
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
<b>A1 Receipts</b>				
Subscriptions	1,005	-	-	1,005
Booklet Sales	-	-	-	-
Interest Received	-	-	-	-
Donations	225	-	-	225
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
<b>Sub total</b> (Gross income for AR)	1,230	-	-	1,230
<b>A2 Asset and investment sales, (see table).</b>				
	-	-	-	-
	-	-	-	-
<b>Sub total</b>	-	-	-	-
<b>Total receipts</b>	1,230	-	-	1,230
<b>A3 Payments</b>				
Postage	-	-	-	-
Bank charges	229	-	-	229
Dig Ventures	150	-	-	150
Catering	16	-	-	16
Trolley	-	-	-	-
Groundwork - Membership	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
<b>Sub total</b>	395	-	-	395
<b>A4 Asset and investment purchases, (see table)</b>				
	-	-	-	-
	-	-	-	-
<b>Sub total</b>	-	-	-	-



<b>Net of receipts/(payments)</b>	835	-	-	835
A5 Transfers between funds	-	-	-	-
A6 Cash funds last year end	-	-	-	3,379
<b>Cash funds this year end</b>	835	-	-	4,213

## Section B Statement of assets and liabilities at the end of the

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B1 Cash funds	Barclays Bank	4,213	-
		-	-
		-	-
	<b>Total cash funds</b>	4,213	-
	(agree balances with receipts and payments account(s))		
B2 Other monetary assets		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
B3 Investment assets			-
			-
			-
			-
			-
			-
B4 Assets retained for the charity's own use			-
			-
			-
			-
			-
			-
			-
			-
			-
			-
B5 Liabilities			-
			-
			-
			-

		-
		-

Signed by one or two trustees on  
behalf of all the trustees

Signature

Print Name

<i>Brian A Freeman</i>	Brian A Freeman
<i>Shirley A Johnson</i>	Shirley A Johnson