

THE DR S C CLARK MEMORIAL FUND TRUST

England & Wales · Charity number 1168699

Details

Status Registered

Legal form Trust

Registered 2016-08-10

Register [View on the Charity Commission register](#)

Contact

Address The Vicarage
Station Road
Congresbury
Bristol
BS49 5DX

Phone 01934833126

Email bob.mitchell@newcreationchurches.org.uk

Activities

Objects: THE OBJECTS OF THE CHARITY ('THE OBJECTS') ARE: TO ADVANCE IN LIFE AND RELIEVE THE NEEDS OF YOUNG PEOPLE UP TO THE AGE OF 21 YEARS WHO ARE RESIDENT IN THE COUNTY OF SOMERSET AND PARTICULARLY BUT NOT EXCLUSIVELY LIVING IN THE LOCALITY OF ST ANDREW'S CHURCH CONGRESBURY THROUGH:- (1) DIRECTLY OR VIA THE SUPPORT OF OTHER CHARITABLE BODIES PROVIDE ASSISTANCE TO ACHIEVE SOME SPECIFIED GOAL THAT WILL CONTRIBUTE TO THEIR LIFE CHANCES AND PERSONAL FULFILMENT; (2) TO SUPPORT CHARITABLE BODIES THAT PROVIDE ACTIVITIES WHICH DEVELOP THEIR SKILLS, CAPACITIES AND CAPABILITIES TO ENABLE THEM TO PARTICIPATE IN SOCIETY AS MATURE AND RESPONSIBLE INDIVIDUALS; (3) TO SUPPORT CHARITABLE BODIES IN THEIR PROVISION OF RECREATIONAL AND LEISURE TIME ACTIVITIES PROVIDED IN THE INTEREST OF SOCIAL WELFARE, DESIGNED TO IMPROVE THEIR CONDITIONS OF LIFE.

Activities: Directly or via the support of other Charitable Bodies to advance in life and relieve the needs of young people up to the age 21 years who are resident in the County of Somerset and particularly but not exclusively living in the locality of St Andrew's Church Congresbury.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** Disability
- **Who:** Children/young People, Other Charities Or Voluntary Bodies

Geography

- North Somerset
- Somerset

Finances

Period end	Income	Expenditure	Assets	Employees
2025-07-31	£60,528	£21,383	-	-
2024-07-31	£64,537	£20,636	-	-
2023-07-31	£2	£19,289	-	-
2022-07-31	£1	£38,756	-	-
2021-07-31	£27,947	£30,079	-	-
2020-07-31	£10,089	£36,952	-	-

Trustees

Name	Role	Appointed
FRANCES MARY MARTIN		2017-11-02
MS E CRAN		2016-07-24
REVEREND MATTHEW JAMES THOMSON		2016-07-24

THE DR S C CLARK MEMORIAL FUND TRUST

England & Wales - Charity number 1168699

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Dr S C Clark Memorial Fund Trust		Charity No (if any)	1168699
Annual accounts for the period			
Period start date	01/08/2024	To	Period end date 31/07/2025

Section A

Statement of financial activities

Guidance Notes

Recommended categories by activity

Incoming resources (Note 3)

Income and endowments from:

Donations and legacies

Charitable activities

Other trading activities

Investments

Separate material item of income

Other

Total

Resources expended (Note 6)

Expenditure on:

Raising funds

Charitable activities

Separate material item of expense

Other

Total

Net income/(expenditure) before investment gains/(losses)

Net gains/(losses) on investments

Net income/(expenditure)

Extraordinary items

Transfers between funds

Other recognised gains/(losses):

Gains and losses on revaluation of fixed assets for the charity's own use
Other gains/(losses)

Net movement in funds

Reconciliation of funds:

Total funds brought forward

Total funds carried forward

	Unrestricted funds £ F01	Restricted income funds £ F02	Endowment funds £ F03	Total funds £ F04	Prior year funds £ F05
S01				-	
S02	-	-	-	-	-
S03	-	-	-	-	-
S04		-	6	6	3
S05	-	-	-	-	-
S06	-	-	-	-	-
S07	-	-	6	6	3
S08	-	-	9,383	9,383	8,636
S09	12,000	-	-	12,000	12,000
S10	-	-	-	-	-
S11	-	-	-	-	-
S12	12,000	-	9,383	21,383	20,636
S13	- 12,000	-	- 9,377	- 21,377	- 20,633
S14	504	-	60,018	60,522	64,534
S15	- 11,496	-	50,641	39,145	43,901
S16		-		-	-
S17	-		-	-	-
S18		-	-	-	-
S19	-	-	-	-	-
S20	- 11,496	-	50,641	39,145	43,901
S21	11,832		672,961	684,793	640,892
S22	336	-	723,602	723,938	684,793

Section B

Balance sheet

Guidance Notes

Fixed assets

Intangible assets	(Note 15)
Tangible assets	(Note 14)
Heritage assets	(Note 16)
Investments	(Note 17)
Total fixed assets	

	Unrestricted funds £ F01	Restricted income funds £ F02	Endowment funds £ F03	Total this year £ F04	Total last year £ F05
B01	-	-	-	-	-
B02	-	-	-	-	-
B03	-	-	-	-	-
B04		-	721,033	721,033	673,829
B05	-	-	721,033	721,033	673,829

Current assets

Stocks	(Note 18)
Debtors	(Note 19)
Investments	(Note 17.4)
Cash at bank and in hand	(Note 24)
Total current assets	

B06	-	-	-	-	-
B07	-	-	-	-	-
B08		-	-	-	
B09	3,722		-	3,722	11,722
B10	3,722	-	-	3,722	11,722

Creditors: amounts falling due within one year (Note 20)

B11		-	817	817	758
-----	--	---	-----	-----	-----

Net current assets/(liabilities)

B12	3,722	-	-	817	2,905	10,964
-----	-------	---	---	-----	-------	--------

Total assets less current liabilities

B13	3,722	-	720,216	723,938	684,793
-----	-------	---	---------	---------	---------

Provisions for liabilities

B14	-	-	-	-	-
B15	-	-	-	-	-

Total net assets or liabilities

B16	3,722	-	720,216	723,938	684,793
-----	-------	---	---------	---------	---------

Funds of the Charity

Endowment funds	(Note 27)
Restricted income funds	(Note 27)
Unrestricted funds	
Revaluation reserve	
Total funds	

B17	-		720,216	720,216	673,071
B18		-	-	-	-
B19	3,722		-	3,722	11,722
B20				-	
B21	3,722	-	720,216	723,938	684,793

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval dd/mm/yyyy
M. Johnson	MATTHEW THURKON	17/5/26

Independent Examiner's Report
To the Trustees of
The Dr S C Clarke Memorial Fund Trust

I report on the accounts for the year ended 31st July 2025 which are set out on pages 1 to 12.

Respective responsibilities of the Trustees and Independent Examiner

The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that independent examination is needed.

It is my responsibility to

- Examine the accounts under section 145 of the 2011 Act;
- Follow the procedures laid down in the General Directions given by the Charity Commissioners section 145(5)(b) of the 2011 Act; and
- State whether particular matters have come to my attention.

Basis of Independent Examiners Statement

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the management committee concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in a full audit, and consequently I do not express an audit opinion on the accounts.

Independent Examiners Statement

In connection with my examination, no matters have come to my attention

1. Which give me reasonable cause to believe that in any material respect the requirements
 - to keep accounting records in accordance with s130 of the 2011 Act; or
 - to prepare accounts which accord with these accounting records have not been met; or
2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:



Dated:

21st January 2026.

Mr G B Sparks
Birchwood House
Nye Road
Sandford
Winscombe
BS25 5QE



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/08/2024 To 31/07/2025

Charity name: Dr S C Clark Memorial Fund Trust

Charity registration number: 1168699

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance in life and relieve the needs of young people up to the age of 21 years who are resident in the County of Somerset and particularly but not exclusively living in the locality of St Andrew's Church Congresbury
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	1) Directly or via the support of other Charitable Bodies, provide assistance to achieve some specified goal that will contribute to their life chances and personal fulfilment; (2) To support charitable bodies that provide activities which develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals; (3) To support charitable bodies in their provision of recreational and leisure time activities provided in the interest of social welfare, designed to improve their conditions of life
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have all received the three Charity Commission booklets "Guidance on Public Benefit PB1, PB2, PB3" and state they have complied with their duty to have due regard to this guidance in exercising their powers and duties.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	The policy on grant making is in place. The aims being a) the Charity objectives are met b) to ensure the original donors intentions are met c) to ensure the trust policy on the effectiveness and inclusiveness of grants made is achieved
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	The Secretary and Treasurer are volunteer posts.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	During the year the trustees have made grants to:- a) The provision of support for disadvantaged children attending St Andrew's School.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	The Trustees aim of allocating £28,000 of grants was not achieved. This was due to grantees not applying for grants. In the current economic climate and its effect on investment income, the lower grant allocations have helped to mitigate the lower investment income and thus maintain a larger investment value that is awaiting increased returns.
Performance of fundraising activities against objectives set	Para 1.41	N/A
Investment performance against objectives	Para 1.41	The return on investments continued to be poor as a result of the Ukraine war and the USA tariff position..
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	In the 2024-25 year the total funds increased by £33,925. A total of £12,000 was given in grants and £9,383 used for meeting investment costs.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The invested funds will be held as an expendable endowment in line with the wishes of the donor.
Amount of reserves held	Para 1.22	£723,938
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Invested Legacy
Investment policy and objectives including any social investment policy adopted	Para 1.46	Initially in line with the wishes of the donor. However investment performance will continue to be compared against alternative options and if necessary the approach best serving the objects of the Charity Trust and the overall benefit to the Public will be adopted
A description of the principal risks facing the charity	Para 1.46	The loss of the Invested Funds
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document	Para 1.25	Trust Deed
How is the charity constituted?	Para 1.25	Charitable Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The existing trustees have regard to the view of the original donor aiming to select people of note in the local community with an interest in Young People to include professionals in the education and support of such youth.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	New Trustees are provided with copies of the Trust Document, Originating Legacy Will, Grant Making Policy and the Charity Commission Booklets on "Guidance on Public Benefit" and "Charity Governance" to new trustees. The trustees are familiarised with the significant elements of these documents and updated as necessary on changes in Charity Regulations and Charity good practice.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Chairman, Trustees, Hon. Sec. and Hon. Treasurer
Relationship with any related parties	Para 1.51	When considering grant requests the trustees are mindful of their church, school and other charity connections and where required declare their interests and withdraw from any vote.
Other		

Reference and Administrative details

Charity name	Dr S C Clark Memorial Fund Trust
Other name the charity uses	
Registered charity number	1168699
Charity's principal address	c/o Congresbury Church Office, Station Road, Congresbury BRISTOL BS49 5DX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rev M Thomson	Chairman		Existing Trustees
2	Ms E Cran			Existing Trustees
3	Mrs F Martin			Existing Trustees
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Financial	Succession Wealth Management Ltd.	Drake Building, 15 Davy Road, Plymouth Science Park,
		Derriford, Plymouth, PL6 8BY

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	M J Thomson	
Full name(s)	MATTHEW JAMES THOMSON	
Position (eg Secretary, Chair, etc)	CHAIRPERSON OF CHARITY	

Date

17 th MAY 2026

THE DR S C CLARK MEMORIAL FUND TRUST

England & Wales - Charity number 1168699

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Dr S C Clark Memorial Fund Trust		Charity No (if any)	1168699
Annual accounts for the period			
Period start date	01/08/2023	To	Period end date 31/07/2024

Section A Statement of financial activities

Recommended categories by activity	Guidance Notes	Unrestricted funds £ F01	Restricted income funds £ F02	Endowment funds £ F03	Total funds £ F04	Prior year funds £ F05
Incoming resources (Note 3)						
Income and endowments from:						
Donations and legacies	S01				-	
Charitable activities	S02	-	-	-	-	-
Other trading activities	S03	-	-	-	-	-
Investments	S04		-	3	3	2
Separate material item of income	S05	-	-	-	-	-
Other	S06	-	-	-	-	-
Total	S07	-	-	3	3	2
Resources expended (Note 6)						
Expenditure on:						
Raising funds	S08	-	-	8,636	8,636	8,165
Charitable activities	S09	12,000	-	-	12,000	11,124
Separate material item of expense	S10	-	-	-	-	-
Other	S11	-	-	-	-	-
Total	S12	12,000	-	8,636	20,636	19,289
Net income/(expenditure) before investment gains/(losses)	S13	- 12,000	-	- 8,633	- 20,633	- 19,287
Net gains/(losses) on investments	S14	316	-	64,218	64,534	2,338
Net income/(expenditure)	S15	- 11,684	-	55,585	43,901	- 16,949
Extraordinary items	S16		-		-	-
Transfers between funds	S17	-		-	-	-
Other recognised gains/(losses):						
Gains and losses on revaluation of fixed assets for the charity's own use	S18		-	-	-	-
Other gains/(losses)	S19	-	-	-	-	-
Net movement in funds	S20	- 11,684	-	55,585	43,901	- 16,949
Reconciliation of funds:						
funds brought forward	S21	23,516		617,376	640,892	657,841
Total funds carried forward	S22	11,832	-	672,961	684,793	640,892

Section B

Balance sheet

Guidance Notes

Fixed assets

Intangible assets	(Note 15)
Tangible assets	(Note 14)
Heritage assets	(Note 16)
Investments	(Note 17)
Total fixed assets	

	Unrestricted funds £ F01	Restricted income funds £ F02	Endowment funds £ F03	Total this year £ F04	Total last year £ F05
B01	-	-	-	-	-
B02	-	-	-	-	-
B03	-	-	-	-	-
B04		-	673,829	673,829	617,864
B05	-	-	673,829	673,829	617,864

Current assets

Stocks	(Note 18)
Debtors	(Note 19)
Investments	(Note 17.4)
Cash at bank and in hand	(Note 24)
Total current assets	

B06	-	-	-	-	-
B07	-	-	-	-	-
B08		-	-	-	
B09	11,722		-	11,722	23,722
B10	11,722	-	-	11,722	23,722

Creditors: amounts falling due within one year (Note 20)

B11		-	758	758	694
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Net current assets/(liabilities)

B12	11,722	-	-	10,964	23,028
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Total assets less current liabilities

B13	11,722	-	673,071	684,793	640,892
-----	--------	---	---------	---------	---------

Provisions for liabilities

B14	-	-	-	-	-
B15	-	-	-	-	-

Total net assets or liabilities

B16	11,722	-	673,071	684,793	640,892
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Funds of the Charity

Endowment funds	(Note 27)
Restricted income funds	(Note 27)
Unrestricted funds	
Revaluation reserve	

Total funds

B17	-		673,071	673,071	617,170
B18		-	-	-	-
B19	11,722		-	11,722	23,722
B20				-	
B21	11,722	-	673,071	684,793	640,892

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval dd/mm/yyyy
	REV M J THOMSON	31/7/24

Independent Examiner's Report To the trustees of The Dr S C Clarke Memorial Fund Trust

I report on the accounts for the year ended 31st July 2024 which are set out on pages 1 to 12.

Respective responsibilities of the Trustees and Independent Examiner

The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to

- Examine the accounts under section 145 of the 2011 Act;
- Follow the procedures laid down in the General Directions given by the Charity Commissioners section 145(5)(b) of the 2011 Act; and
- State whether particular matters have come to my attention.

Basis of Independent Examiner's Statement

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the management committee concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in a full audit, and consequently I do not express an audit opinion on the accounts.

Independent Examiner's Statement

In connection with my examination, no matters have come to my attention

1. which give me reasonable cause to believe that in any material respect the requirements
 - to keep accounting records in accordance with s130 of the 2011 Act; or
 - to prepare accounts which accord with these accounting records have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:



Dated:

17th JUNE 2025

Mr G B Sparks
Birchwood House
Nye Road
Sandford
Winscombe
BS25 5QE

Note 1 Basis of preparation

This section should be completed by all charities.

1.1 Basis of accounting

These accounts have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant note(s) to these accounts.

The accounts have been prepared in accordance with:

- and with* ☒ the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) issued on 16 July 2014
- and with* ☐ the Financial Reporting Standard applicable in the United Kingdom and Republic of Ireland (FRS 102)
- and with the Charities Act 2011.

The charity constitutes a public benefit entity as defined by FRS 102.* ☒

* -Tick as appropriate

1.2 Going concern

If there are material uncertainties related to events or conditions that cast significant doubt on the charity's ability to continue as a going concern, please provide the following details or state "Not applicable", if appropriate:

An explanation as to those factors that support the conclusion that the charity is a going concern;

Disclosure of any uncertainties that make the going concern assumption doubtful;

Where accounts are not prepared on a going concern basis, please disclose this fact together with the basis on which the trustees prepared the accounts and the reason why the charity is not regarded as a going concern.

1.3 Change of accounting policy

The accounts present a true and fair view and the accounting policies adopted are those outlined in note { }.

Yes* ☒ No* ☐ * -Tick as appropriate

Please disclose:

<i>(i) the nature of the change in accounting policy;</i>	
<i>(ii) the reasons why applying the new accounting policy provides more reliable and more relevant information; and</i>	
<i>(iii) the amount of the adjustment for each line affected in the current period, each prior period presented and the aggregate amount of the adjustment relating to periods before those presented, 3.44 FRS 102 SORP.</i>	

1.4 Changes to accounting estimates

No changes to accounting estimates have occurred in the reporting period (3.46 FRS 102 SORP).

Yes* ☒ No* ☐ * -Tick as appropriate

Please disclose:

<i>(i) the nature of any changes;</i>	
<i>(ii) the effect of the change on income and expense or assets and liabilities for the current period; and</i>	
<i>(iii) where practicable, the effect of the change in one or more future periods.</i>	

1.5 Material prior year errors

No material prior year error have been identified in the reporting period (3.47 FRS 102 SORP).

St Andrew's School ☒ No* ☐ * -Tick as appropriate

Please disclose:

<i>(i) the nature of the prior period error;</i>	
<i>(ii) for each prior period presented in the accounts, the amount of the correction for each account line item affected; and</i>	
<i>(iii) the amount of the correction at the beginning of the earliest prior period presented in the accounts.</i>	

Note 3

Analysis of income

Analysis		Unrestricted funds	Restricted income funds	Endowment funds	Total funds £	Prior year £
Donations and legacies:	Donations and gifts	-	-	-	-	-
	Gift Aid	-	-	-	-	-
	Legacies	-	-	-	-	-
	General grants provided by government/other charities	-	-	-	-	-
	Membership subscriptions and sponsorships which are in substance donations	-	-	-	-	-
	Donated goods, facilities and services	-	-	-	-	-
	Other	-	-	-	-	-
Total		-	-	-	-	-
Charitable activities:		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
	Other	-	-	-	-	-
Total		-	-	-	-	-
Other trading activities:		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
	Other	-	-	-	-	-
Total		-	-	-	-	-
Income from investments:	Interest income	-	-	3	3	2
	Dividend income	-	-	-	-	-
	Rental and leasing income	-	-	-	-	-
	Other	-	-	-	-	-
Total		-	-	3	3	2
Separate material item of income:		-	-	-	-	-
		-	-	-	-	-
		-	-	-	-	-
	Other	-	-	-	-	-
Total		-	-	-	-	-
Other:	Conversion of endowment funds into income	-	-	8,569	8,569	-
	Gain on disposal of a tangible fixed asset held for charity's own use	-	-	-	-	-
	Gain on disposal of a programme related investment	-	-	-	-	-
	Royalties from the exploitation of intellectual property rights	-	-	-	-	-
	Other	-	-	-	-	-
	Total	-	-	8,569	8,569	-
TOTAL INCOME		-	-	8,572	8,572	2

Other information:

All income in the prior year was unrestricted except for:
(please provide description and amounts)

Where any endowment fund is converted into income in the reporting period, please give the reason for the conversion.

Investment is Capital growth based.

Within the income items above the following items are material: (please disclose the nature, amount and any prior year amounts)

Note 6

Analysis of expenditure

	Unrestricted funds	Restricted income funds	Endowment funds	Total funds £	Prior year £
Analysis					
Expenditure on raising funds:					
Incurred seeking donations	-	-	-	-	-
Incurred seeking legacies	-	-	-	-	-
Incurred seeking grants					
Operating membership schemes and social lotteries					
Staging fundraising events					
Fundraising agents					
Operating charity shops					
Operating a trading company undertaking non-charitable trading activity					
Advertising, marketing, direct mail and publicity	-	-	-	-	-
Start up costs incurred in generating new source of future income	-	-	-	-	-
Database development costs	-	-	-	-	-
Other trading activities					
Investment management costs:	-	-	-	-	
Portfolio management costs		-	2,239	2,239	2,117
Cost of obtaining investment advice		-	6,397	6,397	6,048
Investment administration costs	-	-	-	-	-
Intellectual property licencing costs	-	-	-	-	-
Rent collection, property repairs and maintenance charges	-	-	-	-	-
	-	-	-	-	-
Total expenditure on raising funds	-	-	8,636	8,636	8,932
Expenditure on charitable activities	12,000	-	-	12,000	11,124
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Total expenditure on charitable activities	12,000	-	-	12,000	11,124
Separate material item of expense		-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Total	-	-	-	-	-
Other					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Total other expenditure	-	-	-	-	-
TOTAL EXPENDITURE	12,000	-	8,636	20,636	20,056

Other information:

Analysis of expenditure on charitable activities

Activity or programme	Activities undertaken directly	Grant funding of activities	Support Costs	Total this year	Total prior year
	£	£	£	£	£
Grants Youth Work		12,000		12,000	11,124
Activity 2					
Other					
Total		12,000		12,000	11,124

Prior year expenditure on charitable activities can be analysed as follows:

Within the expenditure items above the following items are material: (please disclose the nature, amount and any prior year amounts)

Section C

Notes to the accounts

(cont)

Note 13 Grantmaking

Please complete this note if the charity made any grants or donations which in aggregate form a material part of the charitable activities undertaken.

13.1 Analysis of grants paid (included in cost of charitable activities)

Analysis	Grants to institutions	Grants to individuals	Support costs	Total
Youth Work	12,000		£	12,000
Activity or project 2			-	-
Activity or project 3			-	-
Activity or project 4			-	-
Total	12,000	-	-	12,000

Please enter "Nil" if the charity does not identify and/or allocate support costs.

13.2 Grants made to institutions

My charity has made grants to particular institutions that are material in the context of its grantmaking. Details of the institution supported, purpose of the grant and total paid to each institution is available on the charity's web site.

Yes	Please provide details of charity's URL.
Yes	Provide details below

Names of institution	Purpose	Total amount of grants paid £
St Andrews School Congresbury	Support Worker for Disadvantaged	12,000
		-
		-
		-
		-
		-
		-
Total grants to institutions in reporting period		12,000
Other unanalysed grants		-
TOTAL GRANTS PAID		12,000

- 1) St Andrew's School Congresbury
2) Vine Counselling Congresbury

<https://www.standrewscongresbury.co.uk/>
<https://www.vinecounselling.org/>

Disadvantaged Childrens Educational Support
Youth Counselling

Section C	Notes to the accounts	(cont)
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Note 17 Investment assets 31/07/2020

Please complete this note if the charity has any investment assets.

17.1 Fixed assets investments (please provide for each class of investment)

	Cash & cash equivalents	Listed investments	Investment properties	Social investments	Other	Total
Carrying (fair) value at beginning of period		617,864	-	-	-	617,864
Add: additions to investments during period*			-	-	-	-
Less: disposals at carrying value		- 8,253	-	-	-	- 8,253
Less: impairments		-	-	-	-	-
Add: Reversal of impairments		-	-	-	-	-
Add/(deduct): transfer in/(out) in the period			-	-	-	-
Add/(deduct): net gain/(loss) on revaluation	-	64,218	-	-	-	64,218
Carrying (fair) value at end of year	-	673,829	-	-	-	673,829

*Please specify additions resulting from acquisitions through business combinations, if any.

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Please note that Fair Value in this context is the amount for which an asset could be exchanged between knowledgeable and willing parties in an arm's length transaction. For traded securities, the fair value is the value of the security quoted on the London Stock Exchange Daily Official List or equivalent. For other assets where there is no market price on a traded market, it is the trustees' or valuers' best estimate of fair value.

17.2 Please provide a breakdown of investments shown above agreeing with the balance sheet row B04 differentiating between those held at fair value and those held at cost less impairment.

Analysis of investments

	Fair value at year end	Cost less impairment
	£	£
Cash or cash equivalents		-
Listed investments	673,829	
Investment properties	-	-
Social investments	-	-
Other investments	-	-
Total	673,829	-
Grand total (Fair value at year end+Cost less impairment)		

17.3 If your charity holds investment properties, please complete the following note:

- (i) Explain the methods and significant assumptions in determining the fair value of investment property held by the charity
- (ii) Name or independent valuer, if applicable, and relevant qualifications
- (iii) Provide details of any restrictions on the ability to realise investment property or on the remittance of income or disposal proceeds
- (iv) Explain any contractual obligations for the purchase, construction or development of investment property or for repairs, maintenance or enhancements

17.4 Please provide a breakdown of current asset investments, if applicable, agreeing with the balance sheet.

Analysis of current asset investments

Cash or cash equivalents
Listed investments
Investment properties
Social investments
Other investments
Total

This year	Last year
£	£
-	-
-	-
-	-
-	-
-	-
-	-

17.5 Guarantees

Please provide details and amount of any guarantee made to or on behalf of a third party

Name of the entity or entities benefitting from those guarantees

Please explain how the guarantee furthers the charity's aims

17.6 Concessionary loans

Amount of concessionary loans made (Multiple loans made may be disclosed in aggregate provided that such aggregation does not obscure significant information).

Description	This year £	Last year £
Total		

Amount of concessionary loans received (Multiple loans received may be disclosed in aggregate provided that such aggregation does not obscure significant information).

Description	This year £	Last year £
Total		

Terms and conditions eg interest rate, security provided

Value of any concessionary loans which have been committed but not taken up at the reporting date

Amounts payable within 1 year

Amounts payable after more than 1 year

Amounts receivable within 1 year

Amounts receivable after more than 1 year

17.7 Additional information

Please provide information about the significance of investments to the charity's financial position or performance eg. terms and conditions of loans or the use of hedging to manage financial risk.

For all investments measured at fair value, the basis for determining the value, including any assumptions applied when using a valuation technique.

Where a charity has provided financial assets as a form of security, the carrying amount of the financial asset pledged as security and the terms and conditions relating to its pledge.

Section C**Notes to the accounts****(cont)****Note 20****Creditors and accruals****31/07/2022***Please complete this note if the charity has any creditors or accruals.***20.1 Analysis of creditors**

	Amounts falling due within one year		Amounts falling due after more than one year	
	This year £	Last year £	This year £	Last year £
Accruals for grants payable	-	-	-	-
Bank loans and overdrafts	-	-	-	-
Trade creditors	-	-	-	-
Payments received on account for contracts or performance-related grants	-	-	-	-
Accruals and deferred income	-	-	-	-
Taxation and social security	-	-	-	-
Other creditors -	758	694	-	-
Total	758	694	-	-

20.2 Deferred income*Please complete this note if the charity has deferred income.*

--

Movement in deferred income account

Balance at the start of the reporting period

Amounts added in current period

Amounts released to income from previous periods

Balance at the end of the reporting period

This year £	Last year £
-	-
-	-
-	-
-	-

Section C**Notes to the accounts****(cont)**

01/08/2020

Note 24**Cash at bank and in hand**

Short term cash investments (less than 3 months maturity date)
Short term deposits
Cash at bank and on hand
Other
Total

This year £	Last year £
-	-
-	-
11,713	23,722
-	-
11,713	23,722

Section C Notes to the accounts (cont)

Note 27 Charity funds

27.1 Details of material funds held and movements during the CURRENT reporting period

Please give details of the movements of material individual funds in the reporting period together with a balancing figure for 'Other funds'. The 'Total funds' figure below should reconcile to 'Total funds' in the balance sheet.

* Key: PE - permanent endowment funds; EE - expendable endowment funds; R - restricted income funds, including special trusts, of the charity; and U - unrestricted funds

Fund names	Type PE, EE R or UR *	Purpose and Restrictions	Fund balances brought forward £	Income £	Expenditure £	Transfers £	Gains and losses £	Fund balances carried forward £
Investment Fund	EE	Assets with Investment Platform	617,864	-	8,253	-	64,218	673,829
Investment fund	EE	Accrual to be paid from Investments	-	-	758	-	-	758
Grant/operations Fund	UR	Assets for current use	23,723	-	12,000	-	-	11,723
			-	-	-	-	-	-
			-	-	-	-	-	-
			-	-	-	-	-	-
			-	-	-	-	-	-
			-	-	-	-	-	-
			-	-	-	-	-	-
			-	-	-	-	-	-
			-	-	-	-	-	-
Other funds	N/a	N/a	-	-	-	-	-	-
Total Funds			641,587	-	21,011	-	64,218	684,794



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/08/2023 To 31/07/2024

Charity name: Dr S C Clark Memorial Fund Trust

Charity registration number: 1168699

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance in life and relieve the needs of young people up to the age of 21 years who are resident in the County of Somerset and particularly but not exclusively living in the locality of St Andrew's Church Congresbury
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	1) Directly or via the support of other Charitable Bodies, provide assistance to achieve some specified goal that will contribute to their life chances and personal fulfilment; (2) To support charitable bodies that provide activities which develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals; (3) To support charitable bodies in their provision of recreational and leisure time activities provided in the interest of social welfare, designed to improve their conditions of life
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have all received the three Charity Commission booklets "Guidance on Public Benefit PB1,PB2,PB3" and state they have complied with their duty to have due regard to this guidance in exercising their powers and duties.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	The policy on grant making is in place. The aims being a) the Charity objectives are met b) to ensure the original donors intentions are met c) to ensure the trust policy on the effectiveness and inclusiveness of grants made is achieved
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	The Secretary and Treasurer are volunteer posts.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	During the year the trustees have made grants to:- a) The provision of support for disadvantaged children attending St Andrew's School.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	The Trustees aim of allocating £28,000 of grants was not achieved. This was due to grantees not applying for grants. In the current economic climate and its effect on investment income, the lower grant allocations have helped to mitigate the lower investment income and thus maintain a larger investment value that is awaiting increased returns.
Performance of fundraising activities against objectives set	Para 1.41	N/A
Investment performance against objectives	Para 1.41	The return on investments continued to be poor as a result the Ukraine war and the need to increase interest rates to combat inflation.
Other		The Trustees are aware of the need to reduce the liquidation of funds and the level of granting during the difficult economic period.

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	In the 2023-24 year the total funds increased by £43,891. A total of £12,000 was given in grants and £8,636 used for meeting investment costs.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The invested funds will be held as an expendable endowment in line with the wishes of the donor.
Amount of reserves held	Para 1.22	£684,793
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Invested Legacy
Investment policy and objectives including any social investment policy adopted	Para 1.46	Initially in line with the wishes of the donor. However investment performance will be continue to be compared against alternative options and if necessary the approach best serving the objects of the Charity Trust and the overall benefit to the Public will be adopted
A description of the principal risks facing the charity	Para 1.46	The loss of the Invested Funds
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document	Para 1.25	Trust Deed
How is the charity constituted?	Para 1.25	Charitable Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The existing trustees have regard to the view of the original donor aiming to select people of note in the local community with an interest in Young People to include professionals in the education and support of such youth.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	New Trustees are provide with copies of the Trust Document, Originating Legacy Will, Grant Making Policy and the Charity Commission Booklets on "Guidance on Public Benefit" and "Charity Governance" to new trustees. The trustees are familiarised with the significant elements of these documents and updated as necessary on changes in Charity Regulations and Charity good practice.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Chairman, Trustees, Hon. Secretary and Hon. Treasurer
Relationship with any related parties	Para 1.51	When considering grant requests the trustees are mindful of their church, school and other charity connections and where required declare their interests and withdraw from any vote.
Other		

Reference and Administrative details

Charity name	Dr S C Clark Memorial Fund Trust
Other name the charity uses	
Registered charity number	1168699
Charity's principal address	c/o Congresbury Church Office, Station Road, Congresbury BRISTOL BS49 5DX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rev M Thomson	Chairman		Existing Trustees
2	Ms E Cran			Existing Trustees
3	Mrs F Martin			Existing Trustees
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Financial	Succession Wealth Management Ltd.	Drake Building, 15 Davy Road, Plymouth Science Park,
		Derriford, Plymouth, PL6 8BY

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

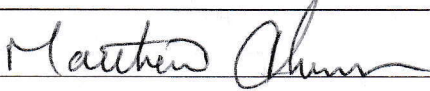
Reason for non-disclosure of key personnel details

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	REV MATTHEW THOMSON	
Position (eg Secretary, Chair, etc)	CHAIR	

Date 31/7/2024

THE DR S C CLARK MEMORIAL FUND TRUST

England & Wales - Charity number 1168699

Accounts



Dr S C Clark Memorial Fund Trust		Charity No (if any)	1168699
Annual accounts for the period			
Period start date	01/08/2020	To	Period end date 31/07/2021

Section A Statement of financial activities

Recommended categories by activity	Guidance Notes	Unrestricted funds £ F01	Restricted income funds £ F02	Endowment funds £ F03	Total funds £ F04	Prior year funds £ F05
Incoming resources (Note 3)						
Income and endowments from:						
Donations and legacies	S01				-	
Charitable activities	S02	-	-	-	-	-
Other trading activities	S03	-	-	-	-	-
Investments	S04		-	1	1	10,089
Separate material item of income	S05	-	-	-	-	-
Other	S06	-	-	-	-	-
Total	S07	-	-	1	1	10,089
Resources expended (Note 6)						
Expenditure on:						
Raising funds	S08	-	-	8,955	8,955	8,928
Charitable activities	S09	21,124	-	-	21,124	28,024
Separate material item of expense	S10	-	-	-	-	-
Other	S11	-	-	-	-	-
Total	S12	21,124	-	8,955	30,079	36,952
Net income/(expenditure) before investment gains/(losses)						
Net gains/(losses) on investments	S13	- 21,124	-	- 8,954	- 30,078	- 26,863
Net income/(expenditure)	S14		-	84,197	84,197	- 42,804
Extraordinary items	S15	- 21,124	-	75,243	54,119	- 69,667
Transfers between funds	S16	-	-	-	-	-
Other recognised gains/(losses):	S17	27,946		- 27,946	-	-
Gains and losses on revaluation of fixed assets for the charity's own use	S18		-	-	-	-
Other gains/(losses)	S19	-	-	-	-	-
Net movement in funds	S20	6,822	-	47,297	54,119	- 69,667
Reconciliation of funds:						
Total funds brought forward	S21	29,073		637,222	666,295	735,962
Total funds carried forward	S22	35,895	-	684,519	720,414	666,295

Section B Balance sheet

	Guidance Notes	Unrestricted funds	Restricted income funds	Endowment funds	Total this year	Total last year
		£ F01	£ F02	£ F03	£ F04	£ F05
Fixed assets						
Intangible assets (Note 15)	B01	-	-	-	-	-
Tangible assets (Note 14)	B02	-	-	-	-	-
Heritage assets (Note 16)	B03	-	-	-	-	-
Investments (Note 17)	B04		-	678,821	678,821	594,624
Total fixed assets	B05	-	-	678,821	678,821	594,624
Current assets						
Stocks (Note 18)	B06	-	-	-	-	-
Debtors (Note 19)	B07	-	-		-	-
Investments (Note 17.4)	B08		-	5,698	5,698	42,598
Cash at bank and in hand (Note 24)	B09	36,670		-	36,670	29,794
Total current assets	B10	36,670	-	5,698	42,368	72,392
Creditors: amounts falling due within one year (Note 20)	B11	775	-	-	775	721
Net current assets/(liabilities)	B12	35,895	-	5,698	41,593	71,671
Total assets less current liabilities	B13	35,895	-	684,519	720,414	666,295
Provisions for liabilities	B14	-	-	-	-	-
	B15	-	-	-	-	-
Total net assets or liabilities	B16	35,895	-	684,519	720,414	666,295
Funds of the Charity						
Endowment funds (Note 27)	B17	-		684,519	684,519	637,222
Restricted income funds (Note 27)	B18		-	-	-	-
Unrestricted funds	B19	35,895		-	35,895	29,073
Revaluation reserve	B20				-	
Total funds	B21	35,895	-	684,519	720,414	666,295

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval dd/mm/yyyy
	REV MATTHEW THOMSON	30/5/22

Independent Examiner's Report
To the Trustees of
The Dr S C Clarke Memorial Fund Trust

I report on the accounts for the year ended 31st July 2021 which are set out on pages 1 to 12.

Respective responsibilities of the Trustees and Independent Examiner

The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that independent examination is needed.

It is my responsibility to

- Examine the accounts under section 145 of the 2011 Act;
- Follow the procedures laid down in the General Directions given by the Charity Commissioners section 145(5)(b) of the 2011 Act; and
- State whether particular matters have come to my attention.

Basis of Independent Examiners Statement

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the management committee concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in a full audit, and consequently I do not express an audit opinion on the accounts.

Independent Examiners Statement

In connection with my examination, no matters have come to my attention

1. Which give me reasonable cause to believe that in any material respect the requirements
 - to keep accounting records in accordance with s130 of the 2011 Act; or
 - to prepare accounts which accord with these accounting records have not been met; or
2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:



Dated:

27 May 2022.

Mr G B Sparks
Birchwood House
Nye Road
Sandford
Winscombe
BS25 5QE



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/08/2020 To 31/07/2021

Charity name: Dr S C Clark Memorial Fund Trust

Charity registration number: 1168699

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance in life and relieve the needs of young people up to the age of 21 years who are resident in the County of Somerset and particularly but not exclusively living in the locality of St Andrew's Church Congresbury
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	1) Directly or via the support of other Charitable Bodies, provide assistance to achieve some specified goal that will contribute to their life chances and personal fulfilment; (2) To support charitable bodies that provide activities which develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals; (3) To support charitable bodies in their provision of recreational and leisure time activities provided in the interest of social welfare, designed to improve their conditions of life
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have all received the three Charity Commission booklets "Guidance on Public Benefit PB1,PB2,PB3" and state they have complied with their duty to have due regard to this guidance in exercising their powers and duties.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	The policy on grant making is in place. The aims being a) the Charity objectives are met b) to ensure the original donors intentions are met c) to ensure the trust policy on the effectiveness and inclusiveness of grants made is achieved
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	The Secretary and Treasurer are volunteer posts.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	During the year the trustees have made grants to:- a) The provision of support for disadvantaged children attending St Andrew's School. b) The work of Vine Counselling Services in establishing a Student counselling service at Churchill School.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	The Trustees aim of allocating £28,000 of grants was not achieved at £21,124 due to the effects of COVID-19 on youth activities.
Performance of fundraising activities against objectives set	Para 1.41	N/A
Investment performance against objectives	Para 1.41	The aim of the Trustees is to achieve a grant distribution of £28,000 per year from the Trust Fund. In the 2020-21 year the investments generated £84,198 in income (excluding investment costs but including capital gains). In part this improvement in income is due to last years decision by the Trustees to take the advice of their financial advisor to switch their investments to a lower cost, higher return alternative.
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	In the 2020-21 year the investments generated capital growth. Overall the balance sheet showed an increase of £54,119 due to the post COVID stockmarket rise and the Trustee decision to move it's funds to a different investment option.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The invested funds will be held as an expendable endowment in line with the wishes of the donor.
Amount of reserves held	Para 1.22	£720,414
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Invested Legacy
Investment policy and objectives including any social investment policy adopted	Para 1.46	Initially in line with the wishes of the donor. However investment performance will be continue to be compared against alternative options and if necessary the approach best serving the objects of the Charity Trust and the overall benefit to the Public will be adopted
A description of the principal risks facing the charity	Para 1.46	The loss of the Invested Funds
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document	Para 1.25	Trust Deed
How is the charity constituted?	Para 1.25	Charitable Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled	Para 1.25	The existing trustees have regard to the view of the original donor aiming to select people of note in the local community with an interest in Young People to include professionals in the education and support of such youth.

to appoint one or more trustees		
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Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	New Trustees are provide with copies of the Trust Document, Originating Legacy Will, Grant Making Policy and the Charity Commission Booklets on "Guidance on Public Benefit" and "Charity Governance" to new trustees. The trustees are familiarised with the significant elements of these documents and updated as necessary on changes in Charity Regulations and Charity good practice.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Chairman, Trustees and Hon. Treasurer
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Dr S C Clark Memorial Fund Trust
Other name the charity uses	
Registered charity number	1168699
Charity's principal address	c/o Congresbury Church Office, Station Road, Congresbury BRISTOL BS49 5DX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rev M Thomson	Chairman		Existing Trustees
2	Ms E Cran			Existing Trustees
3	Mrs F Martin			Existing Trustees
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Financial	Mr Dahn Sharma	Succession Wealth Management Ltd.
		Drake Building, 15 Davy Road, Plymouth Science Park,
		Derriford, Plymouth, PL6 8BY

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	REV MATTHEW JAMES THOMSON	
Position (eg Secretary, Chair, etc)	CHAIRMAN	
Date	30/5/22	