

THE MOUNT GROUP RIDING FOR THE DISABLED

REGISTERED CHARITY No: 1168627

**Based at: Almond Equestrian Centre, Waterloo
Lodge Farm, Baggrave Park, Baggrave, Leics.**

Report from 01.04.24-01.04.25

Trustees

| | |
|----------------------------------|----------------------|
| <u>Chair / Lead Coach</u> | Mrs Diana Poyser |
| Vice Chair / I.T | Miss Louise Castle |
| Treasurer | Mrs Vicki Smith |
| Secretary | Mrs Sarah Wright |
| Coach Co-ordinator | Mrs Karen Walker |
| Admin | Mrs Janet Bowley |
| Safeguarding / Policies Officer | Mrs Alexandra Taylor |
| Equipment Organiser | Mrs Janet Humphries |

Structure of the Group

We now have two more Coaches having completed their training, bringing our coaches to seven., this helps tremendously.

Planning has been passed for the indoor school and now Almond Equestrian are busy raising funds for this to start. The lighting has been completed. We are looking forward to a warmer winter in the future.

The Trustees are a solid group and work very well together.

We had a lovely Christmas Lunch attended by 30 Volunteers, giving the volunteers a chance to meet others from different sessions.

Achievements'

We have welcomed some lovely new volunteers.

Opportunities are continually provided to ensure achievement is progressive. For some participants just finding the confidence to attend sessions is a big achievement. One of our participants has progressed onto the BHS Changing Lives through Horses Scheme.

Some of our volunteers joined in with the 24-hour ride organized by Almond Equestrian – raising money for the indoor school. One of our youngest participants was determined to do her own fundraising activity and because by this time she was too unwell to ride, she decided on a sponsored 'lead and feed' She led Ozzie (the pony) from her wheelchair, rewarding him with carrots. She raised over £1,000.00 for the project, but tragically just nine days later passed away.

Two of our riders wanted to contribute to the indoor school fund and did a ride to music. They worked incredibly hard and pulled off a perfect performance.

The latest fund raiser for the indoor school organised by Almond Equestrian was an in-house handy pony competition. Which had an unmounted section. The Mount Group volunteers and participants got involved with the participants from Almond Equestrian. Great fun was had by all.

Financial Report

The financial report can be viewed along with this report.

The Bank balance on 31st March 2025 was £45,995.67

Fundraising

Due to bad weather the CICLE Race was cancelled this year. One of our volunteers collected around her village £42.76.

We were lucky to be chosen again for charity at the Braunston May Fayre which raised £2,524.30.

The East Midlands Quadrille display was enjoyed by everyone and raised £534.00

We were selected for the Blaston Show for the first year, raising £181.02, and have been asked to return next year.

One of our Trustees had a 'special' birthday and raised £2,000.67

The Rutland Trust have very kindly supported us again with a grant of £300.00

Aims and objectives.

We are looking forward to attending more RDA courses that are to be run in our area in the coming year.

We are still looking for someone to run our Fundraising and more volunteers.

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CHARITY COMMISSION
FOR ENGLAND AND WALES

Mount Group Riding for the Disabled Association

1158627

Receipts and payments accounts

CC16a

| | | | |
|------------------------|------------|----|------------|
| For the period from | 01/04/2024 | To | 31/03/2025 |
|------------------------|------------|----|------------|

Section A Receipts and payments

| | Unrestricted funds to the nearest £ | Restricted funds to the nearest £ | Endowment funds to the nearest £ | Total funds to the nearest £ | Last year to the nearest £ |
|---|--|---|--|---------------------------------|-------------------------------|
| A1 Receipts | | | | | |
| Riding fees | 9,802 | - | - | 9,802 | 7,480 |
| Fundraising | 3,425 | - | - | 3,425 | 419 |
| Donations & Grants | 3,491 | - | - | 3,491 | 4,000 |
| Sale of Equipment | - | - | - | - | 100 |
| Bank interest | 839 | - | - | 839 | 751 |
| Miscellaneous | 506 | - | - | 506 | 720 |
| | - | - | - | - | - |
| Sub total (Gross income for AR) | 18,063 | - | - | 18,063 | 13,470 |
| A2 Asset and investment sales, (see table). | | | | | |
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total | - | - | - | - | - |
| Total receipts | 18,063 | - | - | 18,063 | 13,470 |
| A3 Payments | | | | | |
| Hire expenses of Horses & Livery | 14,079 | - | - | 14,079 | 9,829 |
| Insurance & RDA Membership Fees | 1,704 | - | - | 1,704 | 1,685 |
| Maintenance of mechanical horse | 810 | - | - | 810 | 798 |
| Rent, Office expenses & Website | 608 | - | - | 608 | 532 |
| Alterations | - | - | - | - | 1,430 |
| Competitions | 43 | - | - | 43 | 25 |
| Purchase of Equipment & Clothing | 400 | - | - | 400 | 2,421 |
| Travel, Training, Miscellaneous | 639 | - | - | 639 | 359 |
| Bank charges | 132 | - | - | 132 | 136 |
| Sub total | 18,415 | - | - | 18,415 | 17,215 |
| A4 Asset and investment purchases, (see table) | | | | | |
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total | - | - | - | - | - |
| Total payments | 18,415 | - | - | 18,415 | 17,215 |
| Net of receipts/(payments) | - 352 | - | - | - 352 | - 3,746 |
| A5 Transfers between funds | | | | | |
| A6 Cash funds last year end | 46,298 | 50 | - | 46,348 | 50,094 |
| Cash funds this year end | 45,946 | 50 | - | 45,996 | 46,348 |

Section B Statement of assets and liabilities at the end of the period

| Categories | Details | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|----------------------|--------------------------------|---------------------------------|-------------------------------|------------------------------|
| B1 Cash funds | CAF Current Account | 3,972 | - | - |
| | CAF Gold Account | 35,611 | - | - |
| | HSBC Community Current Account | 6,362 | 50 | - |
| | Total cash funds | 45,946 | 50 | - |

(agree balances with receipts and payments account(s))


[illegible]

| | Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|----------------------|---------|-----------------------------|-----------------|--------------------------|
| B3 Investment assets | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |

[illegible]

| | Details | Fund to which liability relates | Amount due (optional) | When due (optional) |
|----------------|---------|---------------------------------|-----------------------|---------------------|
| B5 Liabilities | | | - | |
| | | | - | |
| | | | - | |
| | | | - | |
| | | | - | |

Signed by one or two trustees on behalf of all the trustees

| Signature | Print Name | Date of approval |
|---|---------------|------------------|
| VESMITL | VICKI SMITH | 20/11/25 |
|  | LOUISE CASTLE | 20/11/25 |



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name

Mount Group Riding for the Disabled Association

**On accounts for the year
ended**

31/03/25

**Charity no
(if any)**

1168627

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2025.

**Responsibilities and
basis of report**

As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect,;

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date: 18/11/2025

Name:

Sara Passey

**Relevant professional
qualification(s) or body
(if any):**

ACMA

Address:

AIMS Accountants for Business

9 Church Street, Langham, Rutland LE15 7JE

Section B**Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here details of any items that the examiner wishes to disclose.