

THE MOUNT GROUP RIDING FOR THE DISABLED ASSOCIATION INCORPORATING CARRIAGE DRIVING

England & Wales · Charity number 1168627

Details

Other names	THE MOUNT GROUP RIDING FOR THE DISABLED ASSOCIATION, MOUNT GROUP RDA
Status	Registered
Legal form	CIO
Company number	CE007247
Registered	2016-08-05
Register	View on the Charity Commission register

Contact

Address	4 McAlpine Cottage Pickwell Road Leesthorpe Melton Mowbray LE14 2XD
Phone	07951770586
Email	themountgroup@hotmail.com
Website	http://www.mountgrouprda.org.uk/

Activities

Objects: TO PROMOTE THE OBJECTS OF THE RIDING FOR THE DISABLED ASSOCIATION INCORPORATING CARRIAGE DRIVING A CHARITY REGISTERED UNDER CHARITY NUMBER 244108 ("RDA") BY PROVIDING DISABLED PEOPLE WITH THE OPPORTUNITY TO RIDE AND/OR TO CARRIAGE DRIVE TO BENEFIT THEIR HEALTH AND WELL BEING IN THE LEICESTERSHIRE AREA.

Activities: Our Group gives riding sessions to children and adults with impairments and/or health conditions from Monday to Friday during term time. We hire the ponies and horses from the riding school where we are based and we also use our mechanical horse called Jet. Riding and interacting with horses helps to build confidence, benefits health and can give a wonderful sense of achievement and independence.

Classification

- **How:** Provides Services
- **What:** Other Charitable Purposes
- **Who:** People With Disabilities

Geography

- Leicestershire
- Rutland

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£18,063	£18,415	-	-
2024-03-31	£13,470	£17,215	-	-
2023-03-31	£25,784	£27,828	-	-
2022-03-31	£6,821	£13,868	-	-
2021-03-31	£3,206	£8,877	-	-

Trustees

Name	Role	Appointed
Diana Poyser	Chair	2016-11-24
Alexandra Taylor		2024-04-18
JANET MARGARET BOWLEY		2016-11-24
Janet Humphries		2023-11-23
Karen Elizabeth Walker		2020-12-14
Louise Castle		2023-11-23
Sarah Wright		2023-11-23
VICKI SMITH		2016-11-24

Accounts

THE MOUNT GROUP RIDING FOR THE DISABLED

REGISTERED CHARITY No: 1168627

**Based at: Almond Equestrian Centre, Waterloo
Lodge Farm, Baggrave Park, Baggrave, Leics.**

Report from 01.04.24-01.04.25

Trustees

<u>Chair / Lead Coach</u>	Mrs Diana Poyser
Vice Chair / I.T	Miss Louise Castle
Treasurer	Mrs Vicki Smith
Secretary	Mrs Sarah Wright
Coach Co-ordinator	Mrs Karen Walker
Admin	Mrs Janet Bowley
Safeguarding / Policies Officer	Mrs Alexandra Taylor
Equipment Organiser	Mrs Janet Humphries
-	
-	

Structure of the Group

We now have two more Coaches having completed their training, bringing our coaches to seven., this helps tremendously.

Planning has been passed for the indoor school and now Almond Equestrian are busy raising funds for this to start. The lighting has been completed. We are looking forward to a warmer winter in the future.

The Trustees are a solid group and work very well together.

We had a lovely Christmas Lunch attended by 30 Volunteers, giving the volunteers a chance to meet others from different sessions.

Achievements?

We have welcomed some lovely new volunteers.

Opportunities are continually provided to ensure achievement is progressive. For some participants just finding the confidence to attend sessions is a big achievement. One of our participants has progressed onto the BHS Changing Lives through Horses Scheme.

Some of our volunteers joined in with the 24-hour ride organized by Almond Equestrian – raising money for the indoor school. One of our youngest participants was determined to do her own fundraising activity and because by this time she was too unwell to ride, she decided on a sponsored 'lead and feed' She led Ozzie (the pony) from her wheelchair, rewarding him with carrots. She raised over £1,000.00 for the project, but tragically just nine days later passed away.

Two of our riders wanted to contribute to the indoor school fund and did a ride to music. They worked incredibly hard and pulled off a perfect performance.

The latest fund raiser for the indoor school organised by Almond Equestrian was an in-house handy pony competition. Which had an unmounted section. The Mount Group volunteers and participants got involved with the participants from Almond Equestrian. Great fun was had by all.

Financial Report

The financial report can be viewed along with this report.

The Bank balance on 31st March 2025 was £45,995.67

Fundraising

Due to bad weather the CICLE Race was cancelled this year. One of our volunteers collected around her village £42.76.

We were lucky to be chosen again for charity at the Braunston May Fayre which raised £2,524.30.

The East Midlands Quadrille display was enjoyed by everyone and raised £534.00

We were selected for the Blaston Show for the first year, raising £181.02, and have been asked to return next year.

One of our Trustees had a 'special' birthday and raised £2,000.67

The Rutland Trust have very kindly supported us again with a grant of £300.00

Aims and objectives.

We are looking forward to attending more RDA courses that are to be run in our area in the coming year.

We are still looking for someone to run our Fundraising and more volunteers.

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CHARITY COMMISSION
FOR ENGLAND AND WALES

Mount Group Riding for the Disabled Association 1168627

Receipts and payments accounts

CC16a

For the period from 01/04/2024 To 31/03/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Riding fees	9,802	-	-	9,802	7,480
Fundraising	3,425	-	-	3,425	419
Donations & Grants	3,491	-	-	3,491	4,000
Sale of Equipment	-	-	-	-	100
Bank interest	839	-	-	839	751
Miscellaneous	506	-	-	506	720
	-	-	-	-	-
Sub total (Gross income for AR)	18,063	-	-	18,063	13,470
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	18,063	-	-	18,063	13,470
A3 Payments					
Hire expenses of Horses & Livery	14,079	-	-	14,079	9,829
Insurance & RDA Membership Fees	1,704	-	-	1,704	1,685
Maintenance of mechanical horse	810	-	-	810	798
Rent, Office expenses & Website	608	-	-	608	532
Alterations	-	-	-	-	1,430
Competitions	43	-	-	43	25
Purchase of Equipment & Clothing	400	-	-	400	2,421
Travel, Training, Miscellaneous	639	-	-	639	359
Bank charges	132	-	-	132	136
Sub total	18,415	-	-	18,415	17,215
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	18,415	-	-	18,415	17,215
Net of receipts/(payments)	- 352	-	-	- 352	- 3,746
A5 Transfers between funds					
A6 Cash funds last year end	46,298	50	-	46,348	50,094
Cash funds this year end	45,946	50	-	45,996	46,348

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	CAF Current Account	3,972	-	-
	CAF Gold Account	35,611	-	-
	HSBC Community Current Account	6,362	50	-
	Total cash funds	45,946	50	-

(agree balances with receipts and payments account(s))

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B2 Other monetary assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

B3 Investment assets

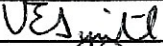

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

B5 Liabilities

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	VICKI SMITH	20/11/25
	LOUISE CASTLE	20/11/25



Section A Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Mount Group Riding for the Disabled Association

**On accounts for the year
ended**

31/03/25

**Charity no
(if any)**

1168627

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2025.

**Responsibilities and
basis of report**

As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect,;

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date: 18/11/2025

Name:

Sara Passey

**Relevant professional
qualification(s) or body
(if any):**

ACMA

Address:

AIMS Accountants for Business
9 Church Street, Langham, Rutland LE15 7JE

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Section B Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here details of any items that the examiner wishes to disclose.

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Accounts

THE MOUNT GROUP RIDING FOR THE DISABLED
REGISTERED CHARITY No: 1168627

Based at: Almond Equestrian Centre, Waterloo Lodge
Farm, Baggrave Park, Baggrave, Leics.

Report from 01.04.23-01.04.24

Trustees

<u>Chair / Lead Coach</u>	Mrs Diana Poyser
Vice Chair / I.T	Ms Louise Castle
Treasurer	Mrs Vicki Smith
Secretary	Mrs Sarah Wright
Coach Co-ordinator	Mrs Karen Walker
Admin	Mrs Janet Bowley
Safeguarding / Policies Officer	Mrs Alexandra Taylor
Equipment Organiser	Mrs Janet Humphries

Structure of the Group

Having four new Trustees has helped significantly, with new ideas and advancement of the group, they have fitted in seamlessly.

We now have two new coaches, six activity leaders, one volunteer going through the simulator coach training. This is all great news for the future of the group.

We also have a new Trustee who is managing safeguarding along with all our policies and procedures.

Advertisement for Chair did not come to fruition and Diana Poyser kindly agreed to stand as our Chair.

We held an open morning for people to come along, meet us and see what we do.

We also have a defibrillator installed and a training day for volunteers was arranged.

Achievements

Our Wednesday children have all got their endeavor awards and all achieved up to grade 2 in riding and care of ponies. Three children have passed grade 3 tests. Twelve of our Tuesday riders have all received their grade 2 also. Two adult riders had the opportunity to take part in an informal in-house dressage competition, both ladies donned their competition gear, looking very smart. Their tests were videoed. Then their actual tests were judged from an outside source. Their videos were also entered into 'Dressage Anywhere'. Both riders received excellent 70% scores.

RDA National offer the opportunity for virtual competitions and we hope to be able to get involved in the future.

We purchased a new ramp and put a new surface up to said ramp, helping tremendously for mounting our clients. We were able to sell the old one.

Financial Report

The financial report can be viewed along with this report.

The bank balance at 31st March 2024 £46,348.10

Fundraising

We were lucky again for the Rutland Cicle Classic to support us again raising £130.00.

Easyfundraising brought in £95.00 along with Just giving raising over £500.

Support also received from Braunston May Fayre and Melton Mowbray Building Society Fund,

We are desperately in need of someone to help with fundraising as our lady has retired who did an excellent job with this.

Aims and Objectives

Indoor school ongoing.

Desperately need volunteers.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Hobbit Group Riding for the Disabled Association 1169627
1169627

Receipts and payments accounts

CC16a

For the period from 01/04/2023 To 31/03/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Riding fees	7,480		-	7,480	6,437
Fundraising	419		-	419	2,965
Donations & Grants	1,650	2,350	-	4,000	15,917
Sale of Equipment	100		-	100	-
Bank interest	751		-	751	236
Miscellaneous	720		-	720	230
Sub total (Gross income for AR)	11,120	2,350	-	13,470	25,784
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	11,120	2,350	-	13,470	25,784
A3 Payments					
Hire expenses of Horses & Livery	7,142	2,687	-	9,829	14,363
Insurance & RDA Membership Fees	719	966	-	1,685	2,102
Maintenance of mechanical horse	798		-	798	2,821
Rent, Office expenses & Website	424	108	-	532	444
Alterations	229	1,201	-	1,430	5,443
Competitions	25		-	25	-
Purchase of Equipment & Clothing	767	1,654	-	2,421	2,016
Travel, Training, Miscellaneous	210	149	-	359	492
Bank charges	136		-	136	147
Sub total	10,450	6,765	-	17,215	27,828
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	10,450	6,765	-	17,215	27,828
Net of receipts/(payments)	669	- 4,415	-	- 3,746	- 2,045
A5 Transfers between funds	96	- 96	-	-	-
A6 Cash funds last year end	45,533	4,561	-	50,094	52,138
Cash funds this year end	46,298	50	-	46,348	50,094

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	CAF Current Account	4,156	-	-
	CAF Gold Account	34,779	-	-
	HSBC Community Current Account	7,363	50	-
	Total cash funds	46,298	50	-

(agree balances with receipts and payments account(s))

OK OK OK

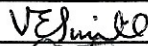

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	VICKI SMITH	14/11/2024
	LOUISE CASTLE	14/11/2024



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Mount Group Riding for the Disabled Association

**On accounts for the year
ended**

31/03/24

**Charity no
(if any)**

1168627

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2022.

**Responsibilities and
basis of report**

As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").


I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect,:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: 

Date: 13/11/2023

Name: Sara Passey

**Relevant professional
qualification(s) or body
(if any):**

ACMA

Address:

AIMS Accountants for Business
9 Church Street, Langham, Rutland LE15 7JE

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Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here details of any items that the examiner wishes to disclose.

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Accounts

MOUNT GROUP RIDING FOR THE DISABLED

Registered Charity No: 1168627

Based at: Almond Equestrian Centre, Waterloo Lodge Farm, Baggrave Park,
Baggrave, Leics.**Report from 01.4.2022 to 31.03.2023****Trustees**

Chair	Mrs Kay Drake
Lead Coach	Mrs Diana Poyser
Coach Coordinator	Mrs Karen Walker
Treasurer	Mrs Vicki Smith
Secretary	Mrs Janet Bowley
Fundraiser/New Volunteer Recruitment	Mrs Diane Clews

Structure of the Group

We proceeded with our move of premises to Waterloo Lodge Farm, Baggrave, Leics. In the summer of 2022 and have been welcomed by Almond Equestrian Centre, giving a lovely working environment.

Achievements

Many thanks to all the volunteers who came to help on the day of the move, also those who helped change a stable into a room for 'JET' our mechanical horse. He now has a clean teaching classroom and is not breaking down so much. Help was also received on providing a disabled toilet with ramp.

RDA Head Quarters had introduced a new level before becoming a coach, called an Activity Leader and we have had six of our volunteers completing the programme and enjoying the extra they can now do with the riders.

Financial Report

The financial report can be viewed along with this report.

The bank balance at 31.03.23 - £50,093.61

Fundraising

Rutland Cicle Classic International Cycle Road Race continued to support us again in April 2023. We raised £323.71. with a cake stall and tins. We are very grateful for their continued support.

The Braunston May Fayre we made £116.00 from our RDA stall and £2,440.00 by helping to sell raffle tickets.

3

We received 3 grants this year in restricted funds.

The Bruce Wake Charity £3,000.00 for the installation of a disabled toilet

Samworth Brothers £2,917.20 to pay for the moving and re-siting of the mechanical horse. This also included the replacement computer, hour counter and annual service.

The National Lottery Community Fund - £8,838.00 which covers rent of equipment, store and stable, hire of horses and ponies, office and admin expenses, training and travel costs, insurance and buying safety equipment. This grant runs from 14.10.2022 to 31.09.2023 so some expenditure will be carried over to the next financial year.

The Rutland Trust £300.00 not in restricted funds.

A justgiving link has been set up on our website and facebook page.

Almond Equestrian hired our mechanical horse which raised £230.00, helping towards his running costs.

Aims and Objectives

Our ramp is getting very old, and we are looking for a replacement, and at the same time level the surface area around the ramp.

We wish to purchase a defibrillator.

We will look into RDA Head Quarters virtual riding competitions for our riders including dressage and the Countryside Challenge.

Mount Group RDA CIO

AGM on 23 November 2023

Treasurer's Report

My report is based on the accounts for our financial year 1 April 2022 to 31 March 2023

The bank balances at 31 March 2023 were:

Caf Cash Account	£ 1,884.34
Caf Gold Account	£34,032.74
HSBC Community Account	£14,176.53
TOTAL	£50,093.61

You'll see the receipts and payments have been split between unrestricted and restricted funds this year. I've had to do this because we've had 4 grants that could only be spent on specified items. Any money not spent has to remain in the restricted funds or be repaid.

Starting with the Receipts.

We have received a total of £6,436.50 from the riders but we've paid £9,113 for hiring the horses & ponies. We try to keep the charges to the riders at a reasonable amount. Anyone who is struggling to pay should speak to their coach, as we're always happy to help through a difficult patch. The important thing is for the riders to keep coming because they get so much benefit from being with the ponies.

We had 2 main events which brought in money. First the CiCLE Race on 24th April 2022 where the cake stall and collecting tins raised £323.71. Then Brausnton May Fayre on 2nd May 2022 where we made £116 from our RDA stall and a massive £2,440 from the RDA share of the raffle ticket sales. The full details are on the sheet I've handed out.

We're very grateful for all the donations, totalling £611.50, please see the details on the sheet.

We have received a total of £15,305.20 in grants this year.

The 4 grants in Restricted Funds are:

The Bruce Wake Charity, £3,000, to install the disabled toilet, purchase the access ramp, a door lock and floor covering.

Samworth Brothers, £2,917.20, to pay Racewood for moving our mechanical horse (Jet) from Somerby to Waterloo Lodge, plus the replacement computer, hour counter and annual service.

The National Lottery Community Fund, £8,838, has to be spent on: rent of the equipment store & stable, hire of horses & ponies, office & admin expenses, training & travel costs, insurance and buying safety equipment. This grant runs from 14.10.22 to 31.9.23 so some of the expenditure will be carried over into the next financial year.

RDA National 'Tea With a Pony' £200 to run sessions for elderly people to come and spend time with the ponies.

The Rutland Trust, £300, doesn't have any restrictions as to what it can be used for.

We've started hiring out Jet to Jayne so her riders can use him and this has brought in £230 towards his running costs.

Payments

We didn't receive a grant for the alterations to Jet's stable, so we are very grateful to David Birch for wiring up the lights and sockets free of charge.

We paid Mark Gilder £2,450 for the stud work on the walls and boarding the ceiling over the stable and Jayne's tack room. Plus, he made a second set of steps for Jet's mounting block.

The wall paint, floor tiles etc for Jet's stable cost £243.81 and we have to thank Di and her late husband, Keith, for all their work making Jet's stable into such a wonderful teaching room.

We've spent £2,749.33 of the £3,000 grant from The Bruce Wake Charity fitting out the room for the disabled toilet. The rest of the grant will be spent on laying the floor covering in the next financial year. We have to thank Janet for all the hours she's spent organising this work to be done. It was a nightmare. Also, Janet & Nick Humphries very kindly helped Di and her grandchildren paint the room.

We paid Racewood £2,821.20 for Jet's move etc so there's £96 still in the restricted fund. Diane will ask Samworth's if this money can go towards Jet's next service.

In December 2022 Diane sourced various sizes of waterproof over trousers and gloves for the riders on the wet days and some small size High Viz jackets for the sunny days.

Di worked very hard to find suppliers of 10 riding hats at a cost £650.30. If your sessions need more of certain sizes, please let her know, I'm sure she'll be delighted to help.

I've kept full details of expenditure from all these restricted grants because they may ask for it in the future.

In November Di found a second-hand aluminium ramp which was being sold by The Father's Heart Youth Ranch and she managed to get it reduced to £1,000. Then Di, Keith and Karen went to collect it with their trailer.

I also want to thank our accountant, Sara, for all her help and advice with preparing these accounts and our recent application to Children in Need. She quickly produced the draft CC16a so we wouldn't miss the deadline.

I will file the Trustees' Report, CC16a and Independent Examiner's Report with the Charity Commission before 31st January 2024.

Finally, these are our bank balances at 23 November 2023:

Caf Cash Account	£ 2,019.68
Caf Gold Account	£ 34,349.60
HSBC Community Account	<u>£ 11,566.38</u>
TOTAL	£ 47,935.66

We still have a reasonable amount of money in the bank accounts but we had just over £54,000 at our AGM last November. You could ask why we're still fund raising and applying for grants when we've got so much money. Expenditure is around £8,000 to £10,000 more than income each year. I appreciate we've paid nearly £2,700 on making Jet's stable into a teaching room and this expenditure won't occur in future years. However, if we can't greatly increase the income from the riders and we stop applying for the grants then we'd only have enough money to keep running the group for another 5 years. Diane works extremely hard completing the grant applications, there's so many hoops to jump through and we're very grateful for everything she does. She'll say it's a team effort but she's the one who does most of the work. She'll tell you all about the grants she's recently applied for in her report.

Vicki Smith
Treasurer



CHARITY COMMISSION
FOR ENGLAND AND WALES

Mount Group Riding for the Disabled Assoc. 1168627

Receipts and payments accounts

CC16a

For the period from 01/04/2022 To 31/03/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Riding fees	6,437	-	-	6,437	5,210
Fundraising	2,965	-	-	2,965	121
Donations & Grants	912	15,005	-	15,917	1,425
Sale of Equipment	-	-	-	-	-
Bank interest	236	-	-	236	6
Miscellaneous	230	-	-	230	60
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	10,779	15,005	-	25,784	6,821
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	10,779	15,005	-	25,784	6,821
A3 Payments					
Hire of expenses of Horses & Livery	10,950	3,414	-	14,363	10,240
Insurance & RDA Membership Fees	2,102	-	-	2,102	1,764
Maintenance of mechanical horse	-	2,821	-	2,821	675
Rent, Office expenses & Website	11	433	-	444	433
Alterations	2,694	2,749	-	5,443	-
Competitions	-	-	-	-	135
Purchase of Equipment & Clothing	1,170	846	-	2,016	218
Travel, Training, Miscellaneous	310	181	-	492	289
Bank charges	147	-	-	147	114
	-	-	-	-	-
Sub total	17,384	10,444	-	27,828	13,868
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	17,384	10,444	-	27,828	13,868
Net of receipts/(payments)	- 6,605	4,561	-	- 2,045	- 7,047
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	52,138	-	-	52,138	59,185
Cash funds this year end	45,533	4,561	-	50,094	52,138

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	CAF Current Account	1,884	-	-
	CAF Gold Account	34,033	-	-
	HSBC Community Current Account	9,616	4,561	-
	Total cash funds	45,533	4,561	-

(agree balances with receipts and payments account(s))

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Mechanical horse	Unrestricted	-	-
	Tack, riding hats, boots and equipment	Unrestricted	-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
<i>V Smith</i>	VICKI SMITH	23/11/2023



Section A Independent Examiner's Report

**Report to the trustees/
members of**

Mount Group Riding for the Disabled Association

**On accounts for the year
ended**

31/03/23

**Charity no
(if any)**

1168627

Set out on pages

1-2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2022.

**Responsibilities and
basis of report**

As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect,:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date: 20/11/2023

Name:

Sara Passey

**Relevant professional
qualification(s) or body
(if any):**

ACMA

Address:

AIMS Accountants for Business
9 Church Street, Langham

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here details of any items that the examiner wishes to disclose.



Accounts

MOUNT GROUP RIDING FOR THE DISABLED

Registered Charity No: 1168627

Based at: Somerby Equestrian Centre, Newbold Lane, Somerby, Leics.

TRUSTEE'S ANNUAL REPORT **YEAR ENDING 31ST MARCH 2022**

Trustees

Chair	Mrs Kay Drake
Lead Coach	Mrs Diana Poyser
Coach Coordinator	Mrs Karen Walker
Treasurer	Mrs Vicki Smith
Secretary	Mrs Janet Bowley
Fundraiser/New Volunteer Recruitment	Mrs Diane Clews

Structure of the Group

We were still in the grip of covid at the beginning of this year, but thankfully things improved forgoing eventually our zoom meeting to meetings in person. It has taken awhile to get the group up and running fully as we lost a lot of volunteers following covid, but the list of riders was growing.

The Group has begun talks at the end 2021 with a view to moving premises.

Achievements

We restarted at the beginning of April 2021, having held Covid induction days to keep everyone safe. This was followed in the summer by a big clean of the stables we used for our office and the stable where 'Jet' our mechanical horse was kept. Many thanks to all who helped.

Financial Report

The financial reports are for viewing along with this report. This has been our second year affected by covid, but we have managed to keep going. Unfortunately, the schools have not been able to come as often as they would have liked but the individual riders wore masks and continued to ride when allowed. We still subsidised the riders by charging them less per session than we paid Somerby Equestrian Centre for hiring the horses and ponies.

The bank balance at 31.03.22 - £52,138.15, which will help us with the move of premises.

Fundraising

Fundraising has been less due to covid, but we have been lucky in receiving donations / Grants from the Rutland Trust £600.00, Rutland Lodge Freemasons £300.00, Mr. D.C, Wall £300.00 and various smaller donations altogether totaling £824.50

Aims and Objectives

We hope to get more volunteers to allow the group to think about expanding the types of activities for our riders and other participants in the future.

When we move, we wish to convert stables into a teaching type room for our mechanical horse, along with converting a room to a disabled toilet.

We are working hard to get more volunteers, for all aspects, admin to work with the coaches completing the relevant paperwork, to leading a horse, side walking a horse, or cleaning equipment.



CHARITY COMMISSION
FOR ENGLAND AND WALES

MOUNT GROUP RIDING for the Disabled Association 1168627.

Receipts and payments accounts

CC16a

For the period from 01/04/2021 To 31/03/2022.

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Riding fees	5,210	-	-	5,210	1,327
Fundraising	121	-	-	121	1,297
Donations & Grants	1,425	-	-	1,425	464
Sale of Equipment	-	-	-	-	100
Bank interest	6	-	-	6	18
Miscellaneous	60	-	-	60	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	6,821	-	-	6,821	3,206
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	6,821	-	-	6,821	3,206
A3 Payments					
Hire of expenses of Horses & Livery	10,240	-	-	10,240	4,200
Insurance & RDA Membership Fees	1,764	-	-	1,764	1,766
Maintenance of mechanical horse	675	-	-	675	659
Rent, Office expenses & Website	433	-	-	433	306
Fundraising costs	-	-	-	-	-
Competitions	135	-	-	135	144
Purchase of Equipment & Clothing	218	-	-	218	1,532
Travel, Training, Miscellaneous	289	-	-	289	194
Bank charges	114	-	-	114	75
	-	-	-	-	-
Sub total	13,868	-	-	13,868	8,876
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	13,868	-	-	13,868	8,876
Net of receipts/(payments)	- 7,047	-	-	- 7,047	- 5,670
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	59,185	-	-	59,185	-
Cash funds this year end	52,138	-	-	52,138	5,670

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	CAF Current Account	5,076	-	-
	CAF Gold Account	33,801	-	-
	HSBC Community Current Account	13,261	-	-
	Total cash funds	52,138	-	-

(agree balances with receipts and payments account(s))

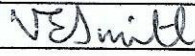
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	VICKI SMITH	15/12/22



Section A Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Mount Group Riding for the Disabled Association

**On accounts for the year
ended**

31/03/22	Charity no (if any)	1168627
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Set out on pages

1-2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2022.

**Responsibilities and
basis of report**

As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

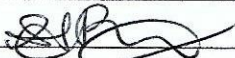
I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect,:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: 

Date: 11/12/22

Name: Sara Passey

**Relevant professional
qualification(s) or body
(if any):**

ACMA

Address:

AIMS Accountants for Business
9 Church Street, Langham
Rutland, LE15 7JE

Accounts

MOUNT GROUP RIDING FOR THE DISABLED

Registered Charity No: 1168627

Based at: Somerby Equestrian Centre, Newbold Lane, Somerby, Leics.

TRUSTEE'S ANNUAL REPORT YEAR ENDING 31st MARCH 2021

Trustees

Chair	Mrs Kay Drake
Lead Coach	Mrs Diana Poyser
Coach Coordinator	Mrs Karen Walker
Treasurer	Mrs Vicki Smith
Secretary	Mrs Janet Bowley
Fundraiser/New Volunteer Recruitment	Mrs Diane Clews

Structure of the Group

Unfortunately, the pandemic is still with us. Many of our riders have returned, but not all, it has been lovely to welcome them back along with new riders.

The trustees have been working hard this year maintaining regulations, protocols, organising sessions and training days along with the day to day running of the group.

Diana Poyser stood down as Group Organiser and took up a position as Lead Coach along with Karen Walker joining us as a Trustee and becoming Coach Coordinator, these positions have run very smoothly and are working well.

Diane Clews has taken on recruiting new volunteers, of which, we are in need, along with people to train along the RDA coaching pathway.

Achievements

Certificates were given out for the years volunteers have been with us. Along with rider certificates for meeting their milestones.

We have bought extra riding boots and hats trying to have a hat per person.

We carried out another spring clean prior to starting back after the summer. Jet our mechanical horse has been serviced and is very useful with riders returning. Using Jet prior to putting them on a real horse/pony has been found to be beneficial.

Financial Report

My report is based on the accounts for our financial year which is 1 April 2020 to 31 March 2021.

This is attached the total cash balance was £ **TOTAL £54,780.43** this was due to a large donation within the last few years, and the project we are looking at is at a stand still due to covid.

Fundraising

As you can imagine, again the position with fundraising has been quite difficult this year, because we have been unable to stage events. Also, we are very conscious that there are many charities, who are desperate for funds at this time and we feel it would be unfair to approach organisations and

take advantage of their generosity, when there are those with more pressing needs. Hopefully this will start to change and we will start fundraising again, because our funds will not last indefinitely and our income from riders does not cover our running costs and the hire of horses and ponies. One of our main fund-raising events the Rutland Cicle Classic was cancelled again this year due to Coronavirus.

Aims and Objectives

We feel we just want to get everyone back riding again and building their confidence and core strength back, along with seeing the volunteers again in a more settled environment. Hopefully recruiting more volunteers especially people who are willing to become coaches.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Mount Group Riding For The Disabled Association

1168627

CC16a

Receipts and payments accounts

For the period
from

Period start date
01/04/2020

To

Period end date
31/03/2021

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Riding fees	1,327	-	-	1,327	9,664
Fund Raising	1,297	-	-	1,297	6,546
Donations & Grants	464	-	-	464	11,132
Sales of Equipment	100	-	-	100	5
Bank Interest	18	-	-	18	40
Miscellaneous	-	-	-	-	183
Reimbursement of previous year's withdrawal	-	-	-	-	-
Sub total (Gross income for AR)	3,206	-	-	3,206	27,569
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	3,206	-	-	3,206	27,569
A3 Payments					
Hire of Expenses of Horses & Livery	4,200	-	-	4,200	19,724
Insurance & RDA Membership Fees	1,766	-	-	1,766	1,057
Maintenance of Mechanical Horse	659	-	-	659	2,430
Rent & Office Expenses & Website	306	-	-	306	644
Fund Raising Costs	-	-	-	-	-
Competitions	144	-	-	144	1,178
Purchase of Equipment & Clothing	1,532	-	-	1,532	1,576
Travel, Training, Miscellaneous	194	-	-	194	558
Bank Charges	75	-	-	75	60
Sub total	8,877	-	-	8,877	27,227
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	8,877	-	-	8,877	27,227
Net of receipts/(payments)	- 5,671	-	-	- 5,671	342
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	64,855	-	-	64,855	64,513
Cash funds this year end	59,185	-	-	59,185	64,858

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	CAF Current Account	2,927	-	-
	CAF Gold Account	38,795	-	-
	HSBC Community Current Account	17,463	-	-
	Total cash funds	59,185	-	-
	<small>(agree balances with receipts and payments account(s))</small>	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval