



Trustees' Annual Report for the period

Period start date		Period end date	
From	1 April 2020	To	31 March 2021

Section A Reference and administration details

Charity name **Friends of Castle Cove Beach Charity**

Other names charity is known by

Registered charity number (if any) 1168204

Charity's principal address 9 Old Castle Rd

Weymouth

Dorset

Postcode

DT4 8QB

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Tony Dobbs		Resigned 25 /03 /21	
2	Pat March		Resigned 14/09/20	
3	Ron March		Resigned 14/09/20	
4	Jim Goodey			
5	Dee Bird	Vice-Chair		
6	Val Graves	Treasurer		
7	Steve Elsworth	Chair		
8	Alexa Beazer			
10	Victoria Thomas			
11	Lyndsey Diment			
12	Karen Rees		Appointed 12 th Feb 2021	Board of Trustees
13	Lisa Cross		Appointed 12 th Feb 2021	Board of Trustees
14	Keith Tranter		Appointed 12 th Feb 2021	Board of Trustees
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
n/a	

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution 2016
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Appointment by vote of Board of Trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Policies in place reviewed regularly:

Code of Conduct
Conflict of interest
Safeguarding Children and Young People
Handling a Complaint
Equality and Diversity
Health and Safety
Risk Assessment
Financial Policy & Management
GDPR Policy

Ongoing Risk Assessments of key events and projects overseen by the Trustees Committee including Covid 19

New Trustees Induction Pack developed

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

For the benefits of the inhabitants of Castle Cove, Dorset and the local community, to provide or assist in the provision of facilities for recreation and other leisure time occupation in the interests of social welfare with the object of improving their conditions of life for the inhabitants of the area of benefit.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The charity has defined the public benefit as being the ability to access Castle Cove Beach in Weymouth for the past five years this has not been possible..

Since we built the steps in April 2019, we have been focused on assisting as many people as possible to access the beach in a safe and seemly fashion. We have provided regular updates on COVID-19 security, including distancing signage, passing places on the footpath, and social media reminders about keeping a safe distance.

Our social activities were constrained by lockdown and COVID security, but we still wanted to arrange activities to bind the community together around the beach.

With this in mind, we

- organised a Butterfly Competition, in which different age groups were encouraged to draw and paint local butterflies;
- continued conversations with Portland Port about establishing a no-anchor zone around the beach to protect the vulnerable sea grass there
- started up a year-round swimming club, which ultimately attracted more than 300 members
- protected public safety by campaigning to remove a dangerous hut on the beach, and negotiated the removal of a major dangerous structure the Boat Deck by the local authority and harbour authority
- liaised with the new owner of the development plot behind the beach, who has been building three new houses, so that beach-goers are informed as to what is happening and how to use the beach safely while building work is occurring.
- organised a rota of volunteers to empty the bin on the beach, formalising this in summer and arranging for Dorset Waste Partnership to collect rubbish
- in response to an approach by a local Town Councillor, we opened a dialogue with Dorset Council about reopening the last part of Footpath 125 that has been closed for two decades that is linked to the beach and improves access
- organised beach cleans, taking into account COVID - 19 precautions

We have not organised indoor activities this year, as a COVID precaution. We have continued to engage with our supporters, but through the medium of our newsletter and through social media. Our trustee meetings have been mainly by Zoom.

We are pleased that two Duke of Edinburgh volunteers worked on the beach during this period, both achieving Gold Awards, We hope to continue this relationship in the future.

During this period three long-standing trustees resigned, after seven years' work for the Friends, and we were delighted to appoint three new trustees, who have already brought fresh energy and new ideas to our charity.

We currently have more than 2.300 supporters on Facebook and send out newsletters to those people who do not use social media.

The trustees have undertaken this work with due regard to the guidance issued by the Charity Commission on public benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The charity has continued to apply for small grants to contribute to the operational costs of the charity. The charity's approach is to apply regularly to local and national bodies for small grants. Our principal source of funding in the 20/21 financial year has been through direct donations from the public. There was no major capital expenditure required in this financial year. Should the charity require specific funds we have a range of fundraising initiatives and ideas available.

The volunteers that support the trust have been vital in ensuring that the access to the beach is owned by the local community. Local volunteers help run the rubbish rota, beach clean, fundraise and generally support the trustees.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

It is our belief that Castle Cove Beach has been a source of solace and recreation to everyone who visited it during this troubled pandemic period. We have not formally counted the number of people who have used the beach during the twelve months of this report, but by extrapolating daily figures during the high season, we estimate 80,000 people use the beach on an annual basis. Our charity continues to make this usage as safe as possible for all users that can get to the beach, and we are trying to improve access so that more less-able-bodied users can enjoy this wonderful community facility.

The activities of the charity in the latter part of the reporting year has been limited by Covid 19 and the restrictions that came with the lockdown. However access to the beach with the necessary Covid precautions was vital for the local community's health and mental well-being.

Section E Financial review

Brief statement of the charity's policy on reserves

No major capital expenditure is planned. Future expenditure will be for repairs, maintenance and insurance so our annual requirement for reserves will be £2000. This continues to be achievable.

Details of any funds materially in deficit

na

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity is confident in raising ongoing operational income by these initiatives and grant applications

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Steve Elsworth	
Full name(s)	Steve Elsworth	
Position (eg Secretary, Chair, etc)	Chair	
Date	21/12/21	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Friends of Castle Cove Beach Charity

No (if any)

Receipts and payments accounts

CC16a

For the period
from

01-Apr-20

To

31-Mar-21

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds 2021 to the nearest £	Last year 2020 to the nearest £
A1 Receipts					
Fund Raising Income	179	-	-	179	258
Donations	5,982	-	-	5,982	1,056
grant	-	-	-	-	4,000
	-	-	-	-	-
Sub total (Gross income for AR)	6,161	-	-	6,161	5,314
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	6,161	-	-	6,161	5,314
A3 Payments					
legal fees	25	-	-	25	25
professional fees	-	-	-	-	1,020
insurance	436	-	-	436	426
Fund raising expenses	97	-	-	97	276
repairs and renewals	682	-	-	682	470
Subscription	45	-	-	45	78
Printing, postage & stationary	16	-	-	16	115
Plaques	800	-	-	800	-
Building costs	-	-	-	-	35,058
Rubbish	2,288	-	-	2,288	294
	-	-	-	-	-
Sub total	4,389	-	-	4,389	37,762
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	4,389	-	-	4,389	37,762
Net of receipts/(payments)	1,772	-	-	1,772	- 32,448
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	5,450	-	-	5,450	37,898
Cash funds this year end	7,222	-	-	7,222	5,450

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	-	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
		Stephen Elsworth Valerie Graves	Stephen Elsworth Valerie Graves	09/12/21 09/12/21