

FRIENDS OF CASTLE COVE BEACH CHARITY

England & Wales · Charity number 1168204

Details

Other names FOCCBC

Status Registered

Legal form CIO

Registered 2016-07-13

Register [View on the Charity Commission register](#)

Contact

Address 9 Old Castle Road
Weymouth
DT4 8QB

Phone 01305782877

Email charity@friendsofcastlecovebeach.co.uk

Activities

Objects: FOR THE BENEFIT OF THE INHABITANTS OF CASTLE COVE, DORSET AND THE LOCAL COMMUNITY, TO PROVIDE OR ASSIST IN THE PROVISION OF FACILITIES FOR RECREATION AND OTHER LEISURE TIME OCCUPATION IN THE INTERESTS OF SOCIAL WELFARE WITH THE OBJECT OF IMPROVING THEIR CONDITIONS OF LIFE FOR THE INHABITANTS OF THE AREA OF BENEFIT.

Activities: The CIO intend to provide the practical means for the general public to obtain free access to Castle Cove Beach. It is expected that this will involve footpaths and steps. We also intend to maintain the beach to enable the general public to use the beach for recreational and educational purposes. This is expected to include the organisation of beach cleaning events.

Classification

- **How:** Provides Buildings/facilities/open Space
- **What:** Recreation
- **Who:** The General Public/mankind

Geography

- Dorset

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£6,354	£5,582	-	-
2024-03-31	£4,943	£2,543	-	-
2023-03-31	£6,592	£4,230	-	-
2022-03-31	£6,698	£4,432	-	-
2021-03-31	£6,161	£4,389	-	-

Trustees

Name	Role	Appointed
MR STEVE ELSWORTH BA MA	Chair	2016-07-13
Hannah Leach		2024-11-01
JIM GOODEY		2016-07-13
Kathryn Gail Janota		2023-04-04
Keith William Charles Tranter		2021-02-12
MRS DEE BIRD CERTIFICATE OF EDUCATION		2016-07-13
Mary Phillips		2024-06-14
VALERIE GRAVES BA , M.Sc		2016-06-23
louise Capaldi		2024-11-01

FRIENDS OF CASTLE COVE BEACH CHARITY

England & Wales - Charity number 1168204

Accounts

Annual report for 2024-2025 to Charity Commission

Name: Friends of Castle Cove Beach Charity

Address: 9 Old Castle Road, Weymouth DT4 8QB

Charity Number: 1168204

Our main reason for existence is the operation and maintenance of the steps giving public access to Castle Cove Beach. We estimate that 80,000 people a year take advantage of this free opportunity to relax in the peaceful harmony that is Castle Cove Beach. We continue to maintain the steps and insure them against public liability.

Our secondary reason for existence is to foster the bonds that bind our community together. We do this by arranging social events and providing local amenities.

The period April 2024 to April 2025 was a busy time for our charity. It was five years since we raised money for, and built the steps to, the beach. So, April 2024 was a significant date for us.

In April, two of our trustees organised a celebration of seaweed, the Seaweed Shenanigans, with stalls on the beach about environmental protection, an art competition for local schools, and a Love Local Raffle in which local businesses donated prizes. There was a drumming workshop, a samba band, eco mooring displays and many other activities.

The event was an outstanding success, with up to 1,000 people attending, and a number of local schools taking part. The raffle raised £1,300 after the costs of the event were deducted, and we donated £600 to local charity Clean Jurassic Coast. Three of our trustees attended the Dorset Coastal Forum.

On 9th June 2024 we organised a 'tea by the sea' event with Transition Towns and ran a seaweed survey. This attracted between 30 and 40 people, with a large number of children taking part.

In February 2025 we organised a quiz at a local pub - very successfully, with 60 people attending.

Written January 2026

Other activities: we half-funded the installation of a defibrillator on a local cafe, arranged first aid training for all our trustees who didn't have a certificate, and continued a programme of sea water testing to ensure that the waters of the Cove were safe enough for our visitors to use. We had a very successful day cleaning the beach and steps on August 2nd and started a bi-annual programme of seaweed monitoring. We have maintained healthy finances and continue to build up a maintenance fund for emergency repairs.

We were sad that three of our trustees left after serving long terms as trustees but were invigorated by the recruitment process in line with our policy with the appointment of three new trustees. In the future, we plan to continue our main function of providing access to this popular beach, supported by outreach work to continue building a community around our cove,

As part of our financial plan, we have a savings account to ensure that should we need to repair or replace the steps to the beach we would be able to do so. We have also invested in insuring the steps for damage.

The trustees in making decisions throughout the 2024-25 financial year have had due regard to the commission's public benefit guidance when exercising any powers or duties to which the guidance is relevant. We feel that the report reflects that.

Trustee list

Steve Elsworth	chair
Dee Bird	vice chair
Mary Phillips	appointed June 2024
Katie Janota	
(Louise Capaldi	appointed Nov 2025)
(Hannah Leach	appointed Nov 2025)
Jim Goodey	
Valerie Graves	Treasurer
Keith Tranter	
Alexa Beasley	resigned June 2024
Lyndsey Diment	resigned June 2024
Lisa Cross	resigned August 2024



CHARITY COMMISSION
FOR ENGLAND AND WALES

Friends of Castle Cove Beach Charity

1168204

Receipts and payments accounts

CC16a

For the period from	01/04/2024	To	31/03/2025
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Fund raising	2 447	-	-	2 447	2 296
Donations	2 735	-	-	2 735	2 647
Grant	800	-	-	800	-
interest	372	-	-	372	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	6 354	-	-	6 354	4 943
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	6 354	-	-	6 354	4 943
A3 Payments					
legal fees	45	-	-	45	52
professional	500	-	-	500	-
insurance	458	-	-	458	364
fund raising expenses	1 522	-	-	1 522	1 113
repairs&renewals	1 630	-	-	1 630	95
subscriptions	165	-	-	165	45
print	12	-	-	12	100
donation	660	-	-	660	750
hospitality	140	-	-	140	-
savings	450	-	-	450	24
Sub total	5 582	-	-	5 582	2 543
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	5 582	-	-	5 582	2 543
Net of receipts/(payments)	772	-	-	772	2 400
A5 Transfers between funds	450	-	-	450	-
A6 Cash funds last year end	14 250	-	-	14 250	11 850
Cash funds this year end	15 472	-	-	15 472	14 250

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	current	8 022	-	-
	savings	7 450	-	-
		-	-	-
	Total cash funds	15 472	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK


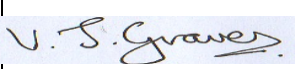
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Steve Elsworth	07/01/2026
	Valerie Graves	07/01/2026

FRIENDS OF CASTLE COVE BEACH CHARITY

England & Wales - Charity number 1168204

Accounts



Trustees' Annual Report for the period

From 1st April 2023 To 31st March 2024

Charity name: Friends of Castle Cove Beach Charity

Charity registration number: 1168204

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	For the benefit of the inhabitants of Castle Cove, Dorset, and the local community, to provide or assist in the provision of facilities for recreation and other leisure time occupation in the interests of social welfare with the object of improving their conditions of life for the inhabitants of the area of benefit.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Beach clean April and Sept 2023. Steps tidy in Sept all assisted by volunteers. Water pollution monitoring. Open Gardens June 2023 - about 400 people attended. Information noticeboard developed for the beach. Toy Swap. First aid training for two trustees. Preparation for Seaweed Day Day in April.24 Supply of a defibrillator by half-funding with Dept of Health and Social Care
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Defibrillator Beach cleans Open Gardens Weekend Solidifying the community through social events and provision of facilities. All supported by fund raising and regular trustees' meetings.

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity is in a reasonable financial position at year end.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	This is the first year the charity has been able to put aside reserves. They are held in case they are required for the steps to be repaired or replaced. The charity will continue to add to reserves with surplus monies.
Amount of reserves held	Para 1.22	£7000
Reasons for holding zero reserves	Para 1.22	na
Details of fund materially in deficit	Para 1.24	na
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	No uncertainties currently.

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document	Para 1.25	Constitution by CIO
How is the charity constituted?	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	New trustee posts are advertised on social media, interviewed by a sub-committee led by chair and appointed by formal vote of the whole board.
Policies		Regular review of Charity's Policies undertaken

Reference and Administrative details

Charity name	Friends of Castle Cove Beach Charity
Other name the charity uses	
Registered charity number	1168204
Charity's principal address	9 Old Castle Road Weymouth Dorset DT48qb

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dee Bird	Vice Chair		
2	Lisa Cross			
3	Lyndsey Diment			
4	Stephen Elsworth	Chair		
5	Valerie Graves	Treasurer		
6	Katie Janota			
7	Alexa Tilley			
8	Keith Tranter			
9	Jim Goodey			
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

S Elsworth	V Graves
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Full name(s)

Stephen Elsworth	Valerie Graves
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Position (eg Secretary, Chair, etc)

Chair	Treasurer
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Date

27/11/24



Receipts and payments accounts

CC16a

For the period from	01/04/2023	To	31/03/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Fund raising	2 296	-	-	2 296	1 386
donations	2 647	-	-	2 647	5 206
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	4 943	-	-	4 943	6 592
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	4 943	-	-	4 943	6 592
A3 Payments					
legal fees	52	-	-	52	46
professional fees	-	-	-	-	-
insurance	364	-	-	364	457
Fund raising expenses	1 113	-	-	1 113	1 817
repairs and renewals	95	-	-	95	1 045
subscriptions	45	-	-	45	113
printing, postage ,stationary	100	-	-	100	345
rubbish	-	-	-	-	82
donation	750	-	-	750	-
Hospitality	24	-	-	24	325
Sub total	2 543	-	-	2 543	4 230
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	2 543	-	-	2 543	4 230
Net of receipts/(payments)	2 400	-	-	2 400	2 362
A5 Transfers between funds		-	-	-	-
A6 Cash funds last year end	11 850	-	-	11 850	9 488
Cash funds this year end	14 250	-	-	14 250	11 850

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
CCXX R1 accounts (SS)	1			

B1 Cash funds

savings account	7 000	-	-
Current Account	7 250	-	-
	-	-	-
Total cash funds	14 250	-	-
(agree balances with receipts and payments account(s))			

Unrestricted funds to nearest £ **Restricted funds to nearest £** **Endowment funds to nearest £**

Details

B2 Other monetary assets

	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

Details

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

Details

B4 Assets retained for the charity's own use

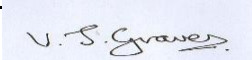
Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

Details

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	VJ GRAVES	27/11/2024
G. Elsworth	S ELSWORTH	27/11/2024

FRIENDS OF CASTLE COVE BEACH CHARITY

England & Wales - Charity number 1168204

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From Period start date: 1st April 2022 To Period end date: 31st March 2023

Charity name: Friends of Castle Cove Beach Charity

Charity registration number: 1168204

Objectives and Activities

Summary of the purposes of the charity as set out in its governing document	For the benefits of the inhabitants of Castle Cove, Dorset and the local community, to provide or assist in the provision of facilities for recreation and other leisure time occupation in the interests of social welfare with the object of improving their conditions of life for the inhabitants of the area of benefit.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Our role continues to be that of providing free access to Castle Cove Beach for thousands of visitors. We are also including access to the woodlands around, via a reinstatement of a public footpath. We are also promoting greater knowledge as to what is happening in our marine and coastal environment. We are no longer campaigning to provide a facility, but instead we are running that facility and encouraging the growth of a community around the Cove. Our trustees continue to carry a large workload, and we have recruited a new trustee who will start in the next financial year 23/24
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	The trustees have undertaken this work with due regard to the guidance issued by the Charity Commission on public benefit received on a regular basis and disseminated and discussed when relevant to our activities.

Achievements and Performance

Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.

- Sea water monitoring pilot undertaken as the Environment agency does not test when the overspill from the sewerage tanks are most likely to happen during the winter after heavy rain. This is to support those who swim from Castle Cove and to ensure that the quality of the sea water is good. . We work with the Surfers Against Sewerage and monitor when there is an overspill at Castle Cove beach which happens occasionally. The results to date have been at an acceptable level.
- Excellent talk by marine diver on the type of sealife at Castle Cove and a fund raiser.
- A very successful June soiree for over 250 people fund raiser held in local supporter's garden with entertainment. Raised a substantial sum for the charity and engendered a community spirit.
- Worked with Dorset Council and landowners and residents on re-opening the 'Underbarn' walk which was a public footpath closed because of land slippage it needs to be rerouted. This has taken considerable time and energy from the trustees and is not as yet achieved.
- Regular work groups on clearing the beach of rubbish at beginning and end of summer. The original rubbish problem has receded with appropriate signing and publicity for people to 'take their rubbish home'. No bin is placed on the beach resulting in an extremely high level of compliance by beach users.

Financial Review

Review of the charity's financial position at the end of the period	The charity is in a healthy financial position
Statement explaining the policy for holding reserves stating why they are held	Last year a decision was made to accumulate a reserve to provide any unexpected repairs or replacement for the steps to the beach which are the main capital asset. Agreed in 22/23 financial year this will show in 23/24 financial accounts.
Amount of reserves held	£7000
Reasons for holding zero reserves	na
Details of fund materially in deficit	na
Explanation of any uncertainties about the charity continuing as a going concern	Our budget for the year is covered by regular direct debits from a number of committed local members

Structure, Governance and Management

Description of charity's trusts:	Friends of Castle Cove Charity Constitution voting members are trustees
Type of governing document (trust deed, royal charter)	Constitution
How is the charity constituted? (e.g., unincorporated association, CIO)	CIO
Trustee selection methods including details of any constitutional provisions e.g., election to post or name of any person or body entitled to appoint one or more trustees	Chair led interview panel with two other trustees nominated. Clear Recruitment process Confirmed by Trust Board
Review of Charity's Policies	Financial Policy revised and updated in line with current Charity Commission advice. Plan to revise all policies in 23/24 but the following are all in place: Code of Conduct Conflict of interest Safeguarding Children and Young People Handling a Complaint Equality and Diversity Health and Safety Risk Assessment Financial Policy & Management GDPR Policy Trustees Induction Pack

Reference and Administrative details

Charity name	Friends of Castle Cove Beach Charity
Other name the charity uses	
Registered charity number	1168204
Charity's principal address	9 Old Castle Road Weymouth DT48QB

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dee Bird	Vice Chair		
2	Lisa Cross			
3	Lyndsey Diment			
4	Stephen Elsworth	Chair		
5	Jim Goodey			
6	Valerie Graves	Treasurer		
7	Katie Janota		Appt from 3/4/23	
8	Alexa Tilley			
9	Keith Tranter			
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

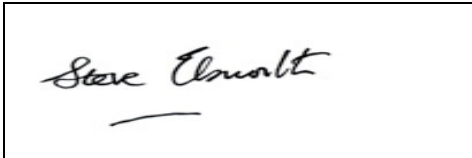
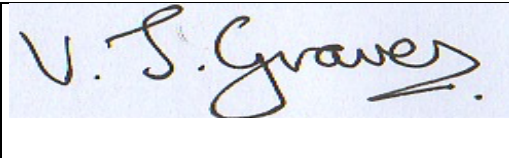
Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Stephen Elsworth	Valerie Graves
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	20/1/24	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Friends of Castle Cove Beach Charity	No (if any)
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CC16a

Receipts and payments accounts

For the period from	Period start date 01/04/2022	To	Period end date 31/03/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Fund Raising Income	1,386	-	-	1,386	2,004
Donations	5,206	-	-	5,206	3,355
Grants	-	-	-	-	-
Gift Aid	-	-	-	-	1,339
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	6,592	-	-	6,592	6,698
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	6,592	-	-	6,592	6,698
A3 Payments					
Legal fees	46	-	-	46	65
Professional fees	-	-	-	-	-
Insurance	457	-	-	457	446
Fund Raising expenses	1,817	-	-	1,817	389
Repairs and renewals	1,045	-	-	1,045	16
Subscriptions	113	-	-	113	45
Postage, printing and stationary	345	-	-	345	105
Rubbish	82	-	-	82	2,230
Donation	-	-	-	-	1,136
Hospitality	325	-	-	325	-
Sub total	4,230	-	-	4,230	4,432
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	4,230	-	-	4,230	4,432
Net of receipts/(payments)	2,362	-	-	2,362	2,266
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	9,488	-	-	9,488	7,222
Cash funds this year end	11,850	-	-	11,850	9,488

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	-	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
	Stephen Elsworth Valerie Graves	Chair Treasurer	05/01/2024 05/01/2024

FRIENDS OF CASTLE COVE BEACH CHARITY

England & Wales - Charity number 1168204

Accounts



Trustees' Annual Report for the period

From 1/4/21 Period start date To 31/3/22 Period end date

Charity name: Friends of Castle Cove Charity

Charity registration number: 1168204

Objectives and Activities

<p>Summary of the purposes of the charity as set out in its governing document</p>	<p>For the benefits of the inhabitants of Castle Cove, Dorset and the local community, to provide or assist in the provision of facilities for recreation and other leisure time occupation in the interests of social welfare with the object of improving their conditions of life for the inhabitants of the area of benefit.</p>
<p>Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.</p>	<p>Our role continues to be that of providing free access to Castle Cove Beach for thousands of visitors. We are also including access to the woodlands around, and to the promotion of greater knowledge as to what is happening in our marine and coastal environment. We are no longer campaigning to provide a facility, but instead we are running that facility and encouraging the growth of a community around the Cove. Our trustees continue to carry a large workload, and we will be recruiting a new trustee in 2023.</p> <p>Community Outreach We continue to organise events to pull the community together. The most successful this year was the Open Gardens, organised in June, which attracted over 400 visitors including a pottery exhibition in one of the participating gardens. The Castle Cove Sea Swimmers continue to be popular, swimming throughout the year, and we had a Cuttings Exchange in Spring 2021, where 80 people exchanged cuttings and seeds. There continues to be lively debate on all issues connected with the beach via our 2,600 supporters on our Facebook page, and we send newsletters to 100 people at six-monthly intervals. We also organised a thank-you event for the volunteers and supporters who have kept us going for so many years.</p> <p>Environmental protection For the first time this year, we ran a Litter Free Beach campaign, in which we asked people to take their rubbish home. This has been very successful. We have encouraged the promotion of no-anchor buoys by the sailing club to protect eel grass and lobbied Portland Harbour successfully to implement a no anchor zone to protect the eel grass just off the coast of Castle Cove Beach</p>

Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	The trustees have undertaken this work with due regard to the guidance issued by the Charity Commission on public benefit received on a regular basis and disseminated and discussed when relevant to our activities.
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Achievements and Performance

<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Following the pandemic years this years work has been very active and appreciated by the local community</p> <p>Access to the beach We continue to maintain and operate the stairs free of charge to the estimated 80,000 people who come to the beach each year, and are building up a reserve fund for repairing the steps when that becomes due. We have been working with Dorset Council and local landowners to replace the access bridge to the steps, and are in the process of reopening that stretch of Footpath 125 known as the Underbarn Walk. Discussions have been slow, as they involve discussions with up to ten sets of stakeholders. We have applied for the beach to be registered as a Neighbourhood Green Space, to prevent further development, and have been in regular discussions with the people building three houses at the back of the beach.</p>
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Financial Review

Review of the charity's financial position at the end of the period	The charity is in a healthy financial position
Statement explaining the policy for holding reserves stating why they are held	In this financial year a decision was made to accumulate a reserve to provide any unexpected repairs or replacement for the steps to the beach that are the main capital assets.
Amount of reserves held	£5000 to be set aside in 22/23
Reasons for holding zero reserves	na
Details of fund materially in deficit	na
Explanation of any uncertainties about the charity continuing as a going concern	The charity is confident that it is a going concern

Structure, Governance and Management

Description of charity's trusts:	Friends of Castle Cove Charity Constitution voting members are trustees
Type of governing document (trust deed , royal charter)	Constitution
How is the charity constituted? (e.g. unincorporated association , CIO)	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Chair led interview panel with two other trustees nominated. Clear Recruitment process Confirmed by Trust Board

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Code of Conduct Conflict of interest Safeguarding Children and Young People Handling a Complaint Equality and Diversity Health and Safety Risk Assessment Financial Policy & Management GDPR Policy Trustees Induction Pack
--	--

Reference and Administrative details

Charity name	Friends Of Castle Cove Charity
Other name the charity uses	
Registered charity number	1168204
Charity's principal address	9 Old Castle Road Weymouth Dorset DT4 8QB


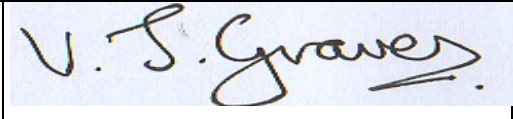
Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Jim Goodey			
2	Dee Bird	Vice-Chair		
3	Val Graves	Treasurer		
4	Steve Elsworth	Chair		
5	Alexa Beazer			
6	Victoria Thomas		1/4/21 to 28/2/22	
7	Lyndsey Diment			
8	Karen Rees			
9	Lisa Cross			
10	Keith Tranter			
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Steve Elsworth	Valerie Graves
Position (eg Secretary, Chair, etc)	Chair	Treasurer

Date



CHARITY COMMISSION
FOR ENGLAND AND WALES

Friends of Castle Cove Beach Charity

No (if any)

Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	i/4/21		31/4/22

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year 20/21 to the nearest £
A1 Receipts					
Fund raising Income	2,004	-	-	2,004	179
Donations	3,355	-	-	3,355	5,982
Grants	-	-	-	-	-
Gift Aid	1,339	-	-	1,339	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	6,698	-	-	6,698	6,161
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	6,698	-	-	6,698	6,161
A3 Payments					
legal fees	65	-	-	65	25
Proff fees	-	-	-	-	-
Insurance	446	-	-	446	436
Fund Raising expenses	389	-	-	389	97
Repairs and Renewals	16	-	-	16	682
subscriptions	45	-	-	45	45
printing, postage & staionary	105	-	-	105	16
Plaques	-	-	-	-	800
building costs	-	-	-	-	-
rubbish	2,230	-	-	2,230	2,288
Donation	1,136	-	-	1,136	-
Sub total	4,432	-	-	4,432	4,389
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	4,432	-	-	4,432	4,389
Net of receipts/(payments)	2,266	-	-	2,266	1,772
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	7,222	-	-	7,222	5,450
Cash funds this year end	9,488	-	-	9,488	7,222

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	-	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name		Date of approval
		Stephen Elsworth Valerie Graves		

FRIENDS OF CASTLE COVE BEACH CHARITY

England & Wales - Charity number 1168204

Accounts



Trustees' Annual Report for the period

		Period start date			Period end date		
From	1	April	2020	To	31	March	2021

Section A Reference and administration details

Charity name

Friends of Castle Cove Beach Charity

Other names charity is known by

Registered charity number (if any)

1168204

Charity's principal address

9 Old Castle Rd	
Weymouth	
Dorset	
Postcode	DT4 8QB

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Tony Dobbs		Resigned 25 /03 /21	
2	Pat March		Resigned 14/09/20	
3	Ron March		Resigned 14/09/20	
4	Jim Goodey			
5	Dee Bird	Vice-Chair		
6	Val Graves	Treasurer		
7	Steve Elsworth	Chair		
8	Alexa Beazer			
10	Victoria Thomas			
11	Lyndsey Diment			
12	Karen Rees		Appointed 12 th Feb 2021	Board of Trustees
13	Lisa Cross		Appointed 12 th Feb 2021	Board of Trustees
14	Keith Tranter		Appointed 12 th Feb 2021	Board of Trustees
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
n/a	

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution 2016
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Appointment by vote of Board of Trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Policies in place reviewed regularly:

Code of Conduct
Conflict of interest
Safeguarding Children and Young People
Handling a Complaint
Equality and Diversity
Health and Safety
Risk Assessment
Financial Policy & Management
GDPR Policy

Ongoing Risk Assessments of key events and projects overseen by the Trustees Committee including Covid 19

New Trustees Induction Pack developed

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

For the benefits of the inhabitants of Castle Cove, Dorset and the local community, to provide or assist in the provision of facilities for recreation and other leisure time occupation in the interests of social welfare with the object of improving their conditions of life for the inhabitants of the area of benefit.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The charity has defined the public benefit as being the ability to access Castle Cove Beach in Weymouth for the past five years this has not been possible..

Since we built the steps in April 2019, we have been focused on assisting as many people as possible to access the beach in a safe and seemly fashion. We have provided regular updates on COVID-19 security, including distancing signage, passing places on the footpath, and social media reminders about keeping a safe distance.

Our social activities were constrained by lockdown and COVID security, but we still wanted to arrange activities to bind the community together around the beach.

With this in mind, we

- organised a Butterfly Competition, in which different age groups were encouraged to draw and paint local butterflies;
- continued conversations with Portland Port about establishing a no-anchor zone around the beach to protect the vulnerable sea grass there
- started up a year-round swimming club, which ultimately attracted more than 300 members
- protected public safety by campaigning to remove a dangerous hut on the beach, and negotiated the removal of a major dangerous structure the Boat Deck by the local authority and harbour authority
- liaised with the new owner of the development plot behind the beach, who has been building three new houses, so that beach-goers are informed as to what is happening and how to use the beach safely while building work is occurring.
- organised a rota of volunteers to empty the bin on the beach, formalising this in summer and arranging for Dorset Waste Partnership to collect rubbish
- in response to an approach by a local Town Councillor, we opened a dialogue with Dorset Council about reopening the last part of Footpath 125 that has been closed for two decades that is linked to the beach and improves access
- organised beach cleans, taking into account COVID - 19 precautions

We have not organised indoor activities this year, as a COVID precaution. We have continued to engage with our supporters, but through the medium of our newsletter and through social media. Our trustee meetings have been mainly by Zoom.

We are pleased that two Duke of Edinburgh volunteers worked on the beach during this period, both achieving Gold Awards, We hope to continue this relationship in the future.

During this period three long-standing trustees resigned, after seven years' work for the Friends, and we were delighted to appoint three new trustees, who have already brought fresh energy and new ideas to our charity.

We currently have more than 2.300 supporters on Facebook and send out newsletters to those people who do not use social media.

The trustees have undertaken this work with due regard to the guidance issued by the Charity Commission on public benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The charity has continued to apply for small grants to contribute to the operational costs of the charity. The charity's approach is to apply regularly to local and national bodies for small grants. Our principal source of funding in the 20/21 financial year has been through direct donations from the public. There was no major capital expenditure required in this financial year. Should the charity require specific funds we have a range of fundraising initiatives and ideas available.

The volunteers that support the trust have been vital in ensuring that the access to the beach is owned by the local community. Local volunteers help run the rubbish rota, beach clean, fundraise and generally support the trustees.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

It is our belief that Castle Cove Beach has been a source of solace and recreation to everyone who visited it during this troubled pandemic period. We have not formally counted the number of people who have used the beach during the twelve months of this report, but by extrapolating daily figures during the high season, we estimate 80,000 people use the beach on an annual basis. Our charity continues to make this usage as safe as possible for all users that can get to the beach, and we are trying to improve access so that more less-able-bodied users can enjoy this wonderful community facility.

The activities of the charity in the latter part of the reporting year has been limited by Covid 19 and the restrictions that came with the lockdown. However access to the beach with the necessary Covid precautions was vital for the local community's health and mental well-being.

Section E

Financial review

Brief statement of the charity's policy on reserves

No major capital expenditure is planned. Future expenditure will be for repairs, maintenance and insurance so our annual requirement for reserves will be £2000. This continues to be achievable.

Details of any funds materially in deficit

na

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity is confident in raising ongoing operational income by these initiatives and grant applications

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Steve Elsworth	
Full name(s)	Steve Elsworth	
Position (eg Secretary, Chair, etc)	Chair	
Date	21/12/21	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Friends of Castle Cove Beach Charity

No (if any)

CC16a

Receipts and payments accounts

For the period from	01-Apr-20	To	31-Mar-21
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds 2021 to the nearest £	Last year 2020 to the nearest £
A1 Receipts					
Fund Raising Income	179	-	-	179	258
Donations	5,982	-	-	5,982	1,056
grant	-	-	-	-	4,000
Sub total(Gross income for AR)	6,161	-	-	6,161	5,314
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	6,161	-	-	6,161	5,314
A3 Payments					
legal fees	25	-	-	25	25
professional fees	-	-	-	-	1,020
insurance	436	-	-	436	426
Fund raising expenses	97	-	-	97	276
repairs and renewals	682	-	-	682	470
Subscription	45	-	-	45	78
Printing, postage & stationary	16	-	-	16	115
Plaques	800	-	-	800	-
Building costs	-	-	-	-	35,058
Rubbish	2,288	-	-	2,288	294
Sub total	4,389	-	-	4,389	37,762
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	4,389	-	-	4,389	37,762
Net of receipts/(payments)	1,772	-	-	1,772	32,448
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	5,450	-	-	5,450	37,898
Cash funds this year end	7,222	-	-	7,222	5,450

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	-	-	-

(agree balances with receipts and payments account(s))

Agreement Error	OK	OK
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	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
<i>Stephen Elsworth</i>	Stephen Elsworth	09/12/21
<i>Valerie Graves</i>	Valerie Graves	09/12/21