



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 6 April 2023 Period start date To 5 April 2024 Period end date

Charity name: SRINIVAS/ USHA CHARITABLE TRUST

Charity registration number: 1167851

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The Trustees shall hold the capital and income of the Trust fund upon trust to apply the income, and all or such parts of the capital, at such time or times and in such manner to, or for the benefit of, such exclusively charitable objects and purposes in any part of the world as the Trustees may in their discretion think fit.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>During the year the organisation endeavoured to provide funds for such charitable causes that would further the objects of the purposes for which the charity was set up.</p> <p>Grants were made directly to support various causes that assist children's health and education and community centres that help the elderly.</p> <p>The organisation continues to look at the needs of various charities and is seeking ways in which to meet its objectives.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	We confirm the trustees have had regard to the Charity Commission's guidance on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
	Para 1.38	

Policy on social investment including program related investment		
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>During the year, the Foundation made total donations of £148,805 (2023: £52,275). Some of the bigger donations made during the year are described below: -</p> <p>Funds were donated to Pestalozzi World to provide education for disadvantaged children in Asia and Africa by teaching practical skills, technical knowledge and ethics. The Pestalozzi World scholars are selected on the basis of ability as well as need, two girls to every boy. The aim of the charity is to educate poor students from rural communities in India, Nepal, Malawi, Thailand and Zambia.</p> <p>In addition, funds were also donated to a charity known as Friends of Baale Mane. The Friends of Baale Mane Gopalapura is a UK registered charity which exists for the sole purpose of supporting Baale Mane. Baale Mane is a member of Keeping Children Safe (KCS). KCS is an independent not-for-profit organisation. They set out internationally recognised child safeguarding standards that ensure all organisations working directly for and with children have comprehensive safeguarding measures in place. Their independence means that their standards and advice are not influenced by any other organisation or government. As a member, Baale Mane is committed to protecting children by developing and promoting the KCS International Child Safeguarding Standards.</p> <p>Funds were also donated to a charity known as Second Sight. Second Sight works in rural Bihar in North India where poverty is the direct cause of people's problems and</p>

		<p>blindness compounds their poverty. Their mission is to restore sight to any woman, man or child and to help prevent blindness.</p> <p>The foundation also donated to a charity to a known as the Sylvia Wright Trust, which is a registered charity which supports the work of Sylvia Wright in the Indian State of Tamil Nadu. Sylvia, a nurse from Leeds in the UK, sold her home and possessions in 1982, to work relentlessly and courageously among the sick and disabled in this very poor area of India. Over the years Sylvia built and established a 180 bed charity hospital, a residential school for 200 profoundly deaf children, two day centres for 80 severely disabled children, a Nursing College for 60 students as well as running many community health projects.</p> <p>The foundation has also donated funds to the British Heart Foundation in order to help those affected by heart and circulatory diseases.</p> <p>During the year to 5 April 2024, the Shrinivas/ Usha Charitable Trust had also donated funds to various other charities for charitable purposes.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity only has unrestricted funds.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	These funds are available to be paid out in charitable donations. These funds are regularly reviewed by the trustees.
Amount of reserves held	Para 1.22	£17,136
Reasons for holding zero reserves	Para 1.22	The Trustees are of the opinion that they did not need to hold any reserves as they felt that making donations to worthwhile charitable causes was more beneficial to further the objects of the Foundation.
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointment by Trustees in accordance with the Trust Deed.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	SHRINIVAS/ USHA CHARITABLE TRUST
Other name the charity uses	N/A
Registered charity number	1167851
Charity's principal address	63 Ashley Gardens Ambrosden Avenue London SW1P 1QG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	USHA KUMAR	Charity Trustee		The Trustee themselves
2	DORAISWAMY SRINIVAS	Charity Trustee		The Trustee themselves
3	DORAISWAMY RAM	Charity Trustee		The Trustee themselves
4	ANAND DHARAN	Charity Trustee		The Trustee themselves
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6				
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14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Draivivas</i>	
Full name(s)	DORAISWAMY SRINIVAS	
Position (eg Secretary, Chair, etc)	CHAIR	
Date	22 August 2025	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name SRINIVAS/ USHA CHARITABLE TRUST	No (if any) 1167851
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Receipts and payments accounts

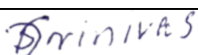
CC16a

For the period from	Period start date 06/04/2023	To	Period end date 05/04/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations received UK (Gift-Aid)	59,061	-	-	59,061	-
Donations received US	85,914	-	-	85,914	47,504
Gift aid received	18,892	-	-	18,892	-
Interest received	-	-	-	-	66
Transfer of funds from NatWest a/c	19,100	-	-	19,100	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	182,967	-	-	182,967	47,570
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	182,967	-	-	182,967	47,570
A3 Payments					
Donations made UK	66,017	-	-	66,017	17,755
Donations made US	82,789	-	-	82,789	34,520
Transfer of funds from Charles Schwab a/c to NatWest a/c	-	-	-	-	-
Accountancy fees	1,260	-	-	1,260	-
Transfer of funds from NatWest a/c	30,000	-	-	30,000	-
Purchase of investments	-	-	-	-	28,900
Exchange difference (gain)/loss	- 425	-	-	- 425	1,070
Bank charges	12	-	-	12	-
	-	-	-	-	-
Sub total	179,652	-	-	179,652	82,245
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	179,652	-	-	179,652	82,245
Net of receipts/(payments)	3,316	-	-	3,316	- 34,675
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	13,820	-	-	13,820	48,495
Cash funds this year end	17,136	-	-	17,136	13,820

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash funds held re a/c no. 67352383	12,450	-	-
	Cash funds held re Charles Schwab	4,687	-	-
		-	-	-
	Total cash funds	17,136	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			DORAISWAMY SRINIVAS	22/08/2025



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
SRINIVAS/ USHA CHARITABLE TRUST

On accounts for the year
ended

5 APRIL 2025

Charity no
(if any)

1167851

Set out on pages

CC16a (pages 1-2), TAR (pages 1-8)

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **05 / 04 / 2024**.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

25 August 2025

Name:

Shammir Shah

Relevant professional
qualification(s) or body
(if any):

FCA CTA(Fellow)

Address:

173 Cleveland Street

London

W1T 6QR

Section B**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.