



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From 6 April 2020 Period start date To 5 April 2021 Period end date

Charity name: SRINIVAS/ USHA CHARITABLE TRUST

Charity registration number: 1167851

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The Trustees shall hold the capital and income of the Trust fund upon trust to apply the income, and all or such parts of the capital, at such time or times and in such manner to, or for the benefit of, such exclusively charitable objects and purposes in any part of the world as the Trustees may in their discretion think fit.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>During the year the organisation endeavoured to provide funds for such charitable causes that would further the objects of the purposes for which the charity was set up.</p> <p>Grants were made directly to support various causes that assist children's health and education and community centres that help the elderly.</p> <p>The organisation continues to look at the needs of various charities and is seeking ways in which to meet its objectives.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	We confirm the trustees have had regard to the Charity Commission's guidance on public benefit.

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
	Para 1.38	

Policy on social investment including program related investment		
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Funds were donated to Pestalozzi World to provide education for disadvantaged children in Asia and Africa by teaching practical skills, technical knowledge and ethics. The Pestalozzi World scholars are selected on the basis of ability as well as need, two girls to every boy. The aim of the charity is to educate poor students from rural communities in India, Nepal, Malawi, Thailand and Zambia.</p> <p>In addition, funds were also donated to a charity known as Friends of Baale Mane. The Friends of Baale Mane Gopalapura is a UK registered charity which exists for the sole purpose of supporting Baale Mane. Baale Mane is a member of Keeping Children Safe (KCS). KCS is an independent not-for-profit organisation. They set out internationally recognised child safeguarding standards that ensure all organisations working directly for and with children have comprehensive safeguarding measures in place. Their independence means that their standards and advice are not influenced by any other organisation or government. As a member, Baale Mane is committed to protecting children by developing and promoting the KCS International Child Safeguarding Standards.</p> <p>Funds were also donated to a charity known as Asia Initiatives. Their mission is to leverage the power of social capital to promote healthcare, education and sustainable development in under-served communities. With a particular focus on women and their families, Asia Initiatives utilise transformative methodologies and</p>

		<p>technologies to empower people to realise their full potential.</p> <p>In addition, funds were also donated to a charity known as Global Education Fund. Global Education Fund is committed to helping children see possibilities beyond what they experience every day and they work to give children the opportunity to make a difference in their lives and communities. Through education, Global Education Fund envisages all children having access to the greater world and an opportunity to participate in it. Global Education Fund invest in strong entrepreneurial leaders who are grounded in their local cultures and are driven to improve educational outcomes and sustain their impact.</p> <p>The foundation also donated to a charity to a known as the Sylvia Wright Trust, which is a registered charity which supports the work of Sylvia Wright in the Indian State of Tamil Nadu. Sylvia, a nurse from Leeds in the UK, sold her home and possessions in 1982, to work relentlessly and courageously among the sick and disabled in this very poor area of India. Over the years Sylvia built and established a 180 bed charity hospital, a residential school for 200 profoundly deaf children, two day centres for 80 severely disabled children, a Nursing College for 60 students as well as running many community health projects.</p> <p>In addition, funds were also donated to a UK registered charity known as Dream a Dream UK Limited. This charity helps give support to young people from vulnerable backgrounds in Bangalore, India in their life skills and career connect programs.</p> <p>The foundation has also donated funds to the British Heart Foundation in order to help those affected by heart and circulatory diseases.</p> <p>Funds were also donated to a charity known as the Oxford University Development Trust Fund. The objectives of the University of Oxford Development Trust Fund are to promote, assist and secure the advancement of education, learning, teaching, scholarship and research at or in connection with the University of Oxford, its colleges and societies.</p> <p>During the year, the Shrinivas/ Usha Charitable Trust had also donated funds to</p>
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		various other charities for charitable purposes.
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**Additional information (optional)**

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity only has unrestricted funds.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	These funds are available to be paid out in charitable donations. These funds are regularly reviewed by the trustees.
Amount of reserves held	Para 1.22	£59
Reasons for holding zero reserves	Para 1.22	The Trustees are of the opinion that they did not need to hold any reserves as they felt that making donations to worthwhile charitable causes was more beneficial to further the objects of the Foundation.
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document ( <a href="#">trust deed</a> , <a href="#">royal charter</a> )	Para 1.25	Trust Deed
How is the charity constituted? (e.g <a href="#">unincorporated association</a> , <a href="#">CIO</a> )	Para 1.25	Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointment by Trustees in accordance with the Trust Deed.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	SHRINIVAS/ USHA CHARITABLE TRUST
Other name the charity uses	N/A
Registered charity number	1167851
Charity's principal address	63 Ashley Gardens Ambrosden Avenue London SW1P 1QG

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	USHA KUMAR	Charity Trustee		The Trustee themselves
2	DORAISWAMY SRINIVAS	Charity Trustee		The Trustee themselves
3	DORAISWAMY RAM	Charity Trustee		The Trustee themselves
4	ANAND DHARAN	Charity Trustee		The Trustee themselves
5				
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15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Srinivas</i>	
Full name(s)	DORAISWAMY SRINIVAS	
Position (eg Secretary, Chair, etc)	CHAIR	
Date	14 January 2022	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name	No (if any)
SRINIVAS/ USHA CHARITABLE TRUST	1167851

## Receipts and payments accounts

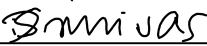
CC16a

For the period from	Period start date	To	Period end date
	06/04/2020		05/04/2021

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations received	34,520	-	-	34,520	20,000
Gift aid received	5,014	-	-	5,014	26,000
Interest received	-	-	-	-	96
Funds transfer from charity a/c no. 6047	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>39,534</b>	<b>-</b>	<b>-</b>	<b>39,534</b>	<b>46,096</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>39,534</b>	<b>-</b>	<b>-</b>	<b>39,534</b>	<b>46,096</b>
<b>A3 Payments</b>					
Donations made	39,475	-	-	39,475	30,600
Accountancy fees	-	-	-	-	1,440
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>39,475</b>	<b>-</b>	<b>-</b>	<b>39,475</b>	<b>32,040</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>39,475</b>	<b>-</b>	<b>-</b>	<b>39,475</b>	<b>32,040</b>
<b>Net of receipts/(payments)</b>	<b>59</b>	<b>-</b>	<b>-</b>	<b>59</b>	<b>14,056</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>59</b>	<b>-</b>	<b>-</b>	<b>59</b>	<b>14,056</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Cash funds held re a/c no. 67352383	-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	-	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
<b>B2 Other monetary assets</b>	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			DORAISWAMY SRINIVAS	14/01/2022



CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Independent examiner's report on the accounts

### Section A

### Independent Examiner's Report

Report to the trustees/  
members of

Charity Name  
**SRINIVAS/ USHA CHARITABLE TRUST**

On accounts for the year  
ended

**5 APRIL 2021**

Charity no  
(if any)

**1167851**

Set out on pages

CC16a (pages 1-2), TAR (pages 1-9)

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **05 / 04 / 2021**.

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

Signed:

Date:

**1 February 2022**

Name:

**Rameshchandra Manilal Shah**

Relevant professional  
qualification(s) or body  
(if any):

**FCA CTA(Fellow)**

Address:

**173 Cleveland Street**

**London**

**W1T 6QR**

**Section B****Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**