



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1 August 2023 (period start date) To 31 July 2024 (period end date)

Charity name: Friends of Judith Kerr Primary School

Charity registration number: 1167847

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Advance the education of the pupils at Judith Kerr Primary School ("JKPS"), in particular by: - Developing effective relationships between the staff, parents and others associated with the school - Engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>The focus of our activities remains the enhancement of facilities for JKPS pupils through fundraising activities to enrich the children's learning experience.</p> <p>We cover the full age range of the school and look to have an even spend on year groups where possible. Most items cover the whole school and therefore all children can benefit from the contributions.</p> <p>We hold a mixture of events for children and parents throughout the year. These are a combination of social and fundraising activities.</p> <p>We aim to provide additional facilities that are not included within the school budget which will enrich the children's learning experience, as well as organise social events for children and their families.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	In planning the activities/ events for the year at our school we kept in mind the guidance issued by the Charity Commission on public benefit at our Trustees meetings.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	All those involved in the Friends of Judith Kerr Primary School are volunteers. The success of FoJKPS would not be possible without the many hours the Trustees, Council and members spend organising and assisting with the events. A big thank you to them and those who supported our events by attending.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Our biggest fundraising event, the Herne Hill Oktoberfest, was held in September. As always, it was well received by parents and carers, children and staff, as well as the wider Herne Hill community.</p> <p>In November, we organised the St Martin's celebration for the school community, a German, Christian tradition to walk and sing with lanterns in the evening.</p> <p>In December, we held the Winter Fair, held a wreath-making workshop and sold Christmas Trees.</p> <p>In the summer term, the charity held a Summer Picnic to get all families of the school community together and supported the 'Masked Teacher' fundraiser. The charity also supported Sports Day and the JKPS Fun Day at the end of the school year.</p> <p>Throughout the year we held successful preloved uniform sales and a cake sale.</p>

		<p>The charity has been generously supported by donations from the local and school communities, including local businesses.</p> <p>Our focus in the 2023-2024 school year, which included a period of change in school leadership, was to continue and build on community activities and fundraising efforts.</p> <p>As a result of the school community's efforts, the level of funds held by FoJKPS and available for funding future school projects increased during the 2023-2024 school year by £38,361, to £76,303 at 31 July 2024.</p> <p>We were able to raise £70,999 gross (£46,236 net of payments relating to FoJKPS activities and overheads) and give £7,875 to the school.</p> <p>The money spent for the school was for the following items:</p> <ul style="list-style-type: none"> - £1,844 – Outside space improvement - £732 – School supplies - £699 – Staff appreciation - £678 – JKPS football kit - £629 – Sports Day - £568 – Library books - £417 – JKPS Fun Day - £395 – Safe commuting - £1,913 – Year 6 leavers <p>The charity paid for improvements to the children's outdoor area, including new basketball hoops, outdoor plants and garden screening, paint and other garden equipment. The charity continued to provide funding to facilitate the school's Sports Day and JKPS Fun Day, and also provided new books for the library, school team football kit and contributed towards safe commuting efforts, including the large banners for the school gate and a parking buddy. We also exceptionally provided funds towards supporting staff morale/appreciation and for school supplies to cover a funding shortfall.</p> <p>Fundraising activities by Year 6 for end-of-year activities and year books are partly facilitated through events organised by FoJKPS, and Year 6 spending through the charity is fully funded by those Year 6 activities.</p> <p>Our direct school spending is determined through consultation with the school's senior leadership team. £38,361 raised in the school year (net) was set aside to fund future projects.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<p>Cash and fixed deposits held has increased by £38,361, from £37,942 at 1 August 2023 to £76,303 (split between cash of £46,303 and fixed deposit of £30,000) at 31 July 2024. This was made up of:</p> <ul style="list-style-type: none">-£71,684 of unrestricted funds and-£4,619 in cash that is restricted as it has been raised towards specific fundraising projects. <p>Of the unrestricted funds, £30,242 (which consisted of the net proceeds from the 2022 and 2023 Oktoberfest events) was designated by the trustees as being held towards a multi-use games area (MUGA) or similarly larger-scale capital project(s). The remaining £41,442 of unrestricted funds at 31 July 2024 are reserves held for future school projects that have not yet been formally designated to any specific project.</p> <p>Our main fundraisers were the Oktoberfest, the sale of Christmas trees/wreath workshop, preloved uniform/cake sales, the Masked Teacher fundraiser, summer picnic and ad hoc donations from the school and local communities.</p>
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		<p>Money raised during the year amounted to £70,999, broken down as follows:</p> <ul style="list-style-type: none"> - £29,395 Oktoberfest 2023 - £20,454 Donations from the school community - £1,913 Corporate giving/matching and other donations - £7,325 Christmas trees/wreath workshop/cards/fair -£2,712 Masked Teacher event - £2,605 Summer picnic -£2,282 Tea Towels sale -£1,021 Preloved uniform sales -£659 Quiz night -£520 Cake and other sales - £61 Interest earned and other activities -£1,858 Year 6 fundraising <p>Total payments on FoJKPS activities and overheads were £32,638. This included £2,087 paid in advance of the 2024 Oktoberfest event that was held after the period end in September 2024.</p>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We do not have any recurring expenditure commitments that require us to accumulate reserves for unforeseen events. We raise funds to spend on projects and facilities for the benefit of the children at JKPS. We only make expenditure commitments when we have the cash to do so. Funds raised in the year are spent during the year or held for following years when larger projects are planned.
Amount of reserves held	Para 1.22	The charity held £41,442 in reserves at the end of 31 July 2024. These are unrestricted funds that have not yet been formally designated to a specific project and are freely available to spend on any of the charity's objectives.
Reasons for holding zero reserves	Para 1.22	Not applicable
Details of fund materially in deficit	Para 1.24	Not applicable
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None noted

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	

Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Model Constitution for Parent Teacher Associations in England and Wales
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	FoJKPS is a parent teacher association which consists of a minimum of 2 trustees.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees shall be elected by the members of the Friends of Judith Kerr Primary School at the AGM and shall hold office until the next AGM.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Friends of Judith Kerr Primary School
Other name the charity uses	FoJKPS
Registered charity number	1167847
Charity's principal address	c/o Judith Kerr Primary School 62/68 Half Moon Lane Herne Hill London SE24 9JE

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Paula Rocktaeschel	Trustee		
2	Jane Elizabeth Dutton	Trustee		
3	Elizabeth Miriam Holt	Trustee		
4	Regina Manasijevic	Trustee		
5	Alexander Stanley Lines	Trustee		
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17				
18				
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20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Alexander Stanley Lines	
Position (eg Secretary, Chair, etc)	Co-Treasurer	
Date	2 May 2025	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Friends of Judith Kerr Primary School	No (if any) 1167847
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Receipts and payments accounts

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For the period from	Period start date 01/08/2023	To	Period end date 31/07/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
MISC - Bake Sale Sports	-	441	-	441	-
MISC - Bake Sale	-	-	-	-	1,184
MISC - JKPS Baseball Caps	79	-	-	79	-
MISC - Preloved Uniform Sale	1,021	-	-	1,021	637
MISC - Friends Evening	40	-	-	40	-
SUMR - Summer Picnic 2024	-	2,605	-	2,605	-
SUMR - Summer Picnic and Raffle 2023	-	-	-	-	4,383
SUMR - Masked Teacher Event	-	2,712	-	2,712	-
SUMR - Mog Trip	-	-	-	-	5,496
SUMR - Ice lollies	-	-	-	-	540
AUTM - Oktoberfest 2023	29,395	-	-	29,395	-
AUTM - Oktoberfest 2022	-	-	-	-	25,554
AUTM - St Martin	195	-	-	195	646
XMAS - Xmas Cards	-	-	-	-	691
XMAS - Xmas Fair	1,017	-	-	1,017	863
XMAS - Xmas Wreaths	1,095	-	-	1,095	1,200
XMAS - Xmas Trees	5,213	-	-	5,213	4,749
PROJECT - Year 6 Leavers 2024	-	1,807	-	1,807	-
PROJECT - Year 6 Leavers 2025	-	51	-	51	-
FUND - Donations	20,454	-	-	20,454	10,365
FUND - Tea Towels	2,282	-	-	2,282	-
FUND - Easyfundraising	256	-	-	256	535
FUND - Amazon	-	-	-	-	440
FUND - Quiz Night	659	-	-	659	-
FUND - Corporate Matching/Giving	1,555	-	-	1,555	2,150
FUND - Stikins	102	-	-	102	55
INT - Bank interest income	21	-	-	21	-
Sub total (Gross income for AR)	63,383	7,616	-	70,999	59,488

A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	63,383	7,616	-	70,999	59,488

A3 Payments					
PROJECT - Outside Space Improvements	1,844	-	-	1,844	11,181
PROJECT - Year 6 Leavers 2023	-	-	-	-	826
PROJECT - Year 6 Leavers 2024	-	1,807	-	1,807	-
PROJECT - Year 6 Leavers 2025	-	106	-	106	-
PROJECT - Sports Support	-	678	-	678	-
PROJECT - Library	568	-	-	568	-
PROJECT - Safe Commuting	395	-	-	395	-
General Event Expenditure	1,471	-	-	1,471	868
SUMR - Mog Trip	-	-	-	-	4,961
SUMR - Sports Day	629	-	-	629	250
SUMR - Summer Picnic and Raffle 2023	-	-	-	-	2,226
SUMR - Summer Picnic 2024	-	957	-	957	-
SUMR - Summer JKPS Fun Day	417	-	-	417	-
SUMR - Masked Teacher Event	-	423	-	423	-
AUTM - St Martin	502	-	-	502	500
AUTM - Oktoberfest 2022	-	-	-	-	9,868
AUTM - Oktoberfest 2023	11,737	-	-	11,737	3,102
AUTM - Oktoberfest 2024	2,087	-	-	2,087	-
XMAS - Xmas Fair	940	-	-	940	257
XMAS - Xmas Wreaths	308	-	-	308	48
XMAS - Xmas Trees	2,931	-	-	2,931	2,572
MISC - Preloved Uniform Sale	-	-	-	-	89
FUND - Quiz Night	291	-	-	291	-
FUND - Tea Towels	1,793	-	-	1,793	-
MISC - Staff Presents	699	-	-	699	88
MISC - School Supplies	732	-	-	732	1,940
FoJKPS Overheads	1,323	-	-	1,323	1,219
Sub total	28,667	3,971	-	32,638	39,995

A4 Asset and investment purchases, (see table)					
Fixed term deposit at Lloyds - 6 months	30,000	-	-	30,000	
	-	-	-	-	
Sub total	30,000	-	-	30,000	-

Total payments	58,667	3,971	-	62,638	39,995
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Net of receipts/(payments)	4,716	3,645	-	8,361	19,493
A5 Transfers between funds	- 237	237	-	-	-
A6 Cash funds last year end	37,205	737	-	37,942	18,449
Cash funds this year end	41,684	4,619	-	46,303	37,942

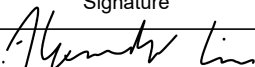
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at banks as of 31-Jul-2024	40,315	4,619	-
	Cash in school safe	1,369	-	-
		-	-	-
	Total cash funds	41,684	4,619	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Fixed term deposit at Lloyds - 6 months	30,000	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
		Alexander Lines	2 May 2025

Independent examiner's report to the trustees of Friends of Judith Kerr Primary School.

I report to the trustees on my examination of the accounts of Friends of Judith Kerr Primary School for the period ending 31st July 2024.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the *Charities Act* 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under s. 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under s. 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

(1) Accounting records were not kept in respect of the Trust as required by section 130 of the Act; or

(2) The accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: 

Name: Ian Galbraith (ACMA CGMA)

Address: 3 Speldhurst Close, Bromley, Kent, BR29DT

Date: 01/07/2025