

# DULVERTON WEIR AND LEAT CONSERVATION TRUST

England & Wales · Charity number 1167729

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2016-06-20

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Weir View House  
Northmoor Road  
Dulverton  
Somerset  
TA22 9DH

**Phone** 07734259156

**Email** [info@dulvertonweir.org.uk](mailto:info@dulvertonweir.org.uk)

**Website** [www.dulvertonweir.org.uk](http://www.dulvertonweir.org.uk)

## Activities

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**Objects:** 1. TO PROMOTE THE PERMANENT PRESERVATION FOR THE BENEFIT OF THE PUBLIC GENERALLY OF THE ANCIENT WEIR (THE WEIR) HAVING AN ORDNANCE SURVEY GRID REFERENCE OF SS 913283, SITUATED ON THE RIVER BARLE IN DULVERTON WITHIN THE EXMOOR NATIONAL PARK IN THE COUNTY OF SOMERSET, TOGETHER WITH THE MILL LEAT (THE LEAT) AND OTHER LAND AND STRUCTURES ASSOCIATED WITH THE WEIR AND LEAT. 2. THE ADVANCEMENT OF EDUCATION OF THE PUBLIC, ABOUT THE HISTORY OF THE WEIR AND LEAT. 3. THE CONSERVATION AND IMPROVEMENT OF THE WEIR AND LEAT AND ITS SURROUNDING HABITATS, WILDLIFE, FLORA AND FAUNA FOR THE BENEFIT OF THE PUBLIC. 4. THE PROVISION OF AN OPEN SPACE FOR THE RECREATION OF THE PUBLIC.

**Activities:** The Trust is engaged in a project to restore and preserve Dulverton's medieval Weir and Leat (known as an Urban Watermill Landscape) working alongside its Partners who are :- Exmoor National Park Authority, Somerset County Council, West Somerset Council, Dulverton Town Council, Westcountry Rivers Trust and British Canoeing.

## Classification

- **How:** Provides Buildings/facilities/open Space, Sponsors Or Undertakes Research
- **What:** Arts/culture/heritage/science, Environment/conservation/heritage, Recreation
- **Who:** The General Public/mankind

## Geography

- Somerset

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£9,995	£9,497	-	-
2024-03-31	£3,659	£1,690	-	-
2023-03-31	£1,596	£2,320	-	-
2022-03-31	£4,002	£5,949	-	-
2021-03-31	£510	£1,444	-	-

## Trustees

Name	Role	Appointed
Guy Rupert Greenfield		2024-02-01
MARIAN JANE LLOYD B.A.		2016-06-20
PHILIP CHARLES HULL B.A.		2016-06-20
Robert David Jones		2022-06-13

**DULVERTON WEIR AND LEAT CONSERVATION TRUST**

England & Wales - Charity number 1167729

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# Accounts

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**DULVERTON  
WEIR & LEAT  
CONSERVATION  
TRUST**

Dulverton Weir & Leat Conservation Trust

Weir View House, 39 Northmoor Road,  
Dulverton, Somerset, TA22 9DH

Registered Charity No. 1167729

Patron: The Rt Hon The Lord Dulverton

Our partners:



Society for  
Post-Medieval  
Archaeology



University  
of Exeter  
Centre for  
Water Systems

Working to restore Dulverton's medieval Weir & Leat - Safeguarding heritage & amenity - Improving natural habitat, fish migration & flood alleviation

**TRUSTEES ANNUAL REPORT ON THE PERIOD 01.04.24 – 31.03.25**

**SECTION A REFERENCE AND ADMINISTRATION DETAILS**

Charity Name	-	Dulverton Weir and Leat Conservation Trust
Charity's principle address	-	Weir View House, Northmoor Road, Dulverton, Somerset TA22 9DH
Names of Trustees who manage the Charity	-	Mr Philip C Hull B.A. (Hons) Mrs Marian J Lloyd B.A. (Hons) Mr Robert D Jones M. Eng. Mr Guy Greenfield B.A. (Hons), Dipl. Arch. (Oxon) RIBA
Banking	-	NatWest PLC, The Parade, Minehead, Somerset TA24 5NL



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**SECTION B     STRUCTURE, GOVERNANCE AND MANAGEMENT**

Type of Governing Document	-	Foundation Model Constitution – July 2016
How the Trust is constituted	-	Charitable Incorporated Organisation
Trustee Selection Methods	-	New Trustees are appointed for 3 years by resolution at a properly convened meeting of the Trustees.



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## **SECTION C    OBJECTIVES AND ACTIVITIES**

The objects of the Charity set out  
in its Governing Document are:

1. To promote the permanent preservation for the benefit of the public generally of the ancient weir (the weir) having an Ordnance Survey Grid Reference of SS913283, situated on the River Barle in Dulverton within the Exmoor National Park in the County of Somerset, together with the mill leat ('the leat') and other land and structures associated with the weir and leat.
2. The advancement of education of the public, about the history of the weir and leat.
3. The conservation and improvement of the weir and leat and its surrounding habitats, wildlife, flora and fauna for the benefit of the public.
4. The provision of an open space for the recreation of the public.

Summary of the main activities  
for the public benefit

The Trust continues to research the history of Dulverton's medieval weir and mill leat (known as an Urban Watermill Landscape) and makes its research available via the internet, in its Knowledge-Hub (in Dulverton Library) and in the local press. The Trust continues in its project to save Dulverton's Urban Watermill Landscape for future generations.

**The Trustees have had regard to the guidance issued by the Charity Commission on Public Benefit.**



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## **SECTION D    ACHIEVEMENT AND PERFORMANCE**

Summary of the main achievements of the Charity during the year -

The owner of Dulverton Weir and Leat (Somerset Council) took office on 1<sup>st</sup> April 2023 and since that time have been engaged in the necessary actions to address the significant budgetary shortfalls existing when they took office. Reduction of expenditure and staff reorganisation have been a major priority for the council during this financial year. None the less the council and its officers have continued to express their support for the project during this period and the Trust expects the council to be able to clarify how it wishes to proceed with the restoration project next year as well as meet their covenanted legal responsibilities towards the weir and leat. In the light of this the Trustees decided to maintain their strategy of confining the Trust fundraising programme to those funds necessary to fund the Trust's day to day activities rather than those needed for the weir restoration itself. During this financial period there was a net fund inflow to the Trust.

The Trust has re-affirmed its willingness to work with Somerset Council in the weir restoration project.

During this reporting period the Trust:

- Carried out two important refurbishment projects along Dulverton Leat.
- Obtained regulatory approval for repairs to parts of the Dulverton Weir structure together with removal of trees currently causing damage to the weir itself.
- Together with Somerset Council identified a contractor, sourced funds and issued a contract to carry out remedial repairs to Dulverton Weir sufficient to help ensure that Dulverton Leat continues to flow and give time for a full restoration project to be put in place.
- Continued support activities to Somerset Council in line with the Memorandum of Understanding previously agreed with the council's predecessor (Somerset West & Taunton Council) on joint management of the weir and leat.



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**SECTION E     FINANCIAL REVIEW**

The Charity's policy on Unrestricted Financial Reserves (which are currently small) is to bank them with NatWest in the Trust's Current and Savings Accounts. The Trust held no Restricted Reserves at the end of this reporting period.

**There are no Trust Funds in deficit.**

**SECTION F     OTHER OPTIONAL INFORMATION**

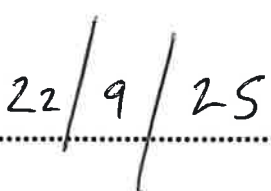
N/A

**SECTION G     DECLARATION**

The Trustees declare that they have approved the Trustees' report above.

**Signed on behalf of the Charity's' Trustees**

Signed: .....  .....

Dated: .....  .....

**MR PHILIP HULL  
LEAD TRUSTEE DWLCT**

**DULVERTON WEIR & LEAT CONSERVATION TRUST**

23-24

1st April 2024 - 31st March 2025

**24-25**

**RECEIPTS**

2130.00	(Hollom) Donations from Garden Party(Marsh)	1235.00
95.48	Donations	1160.00
99.02	VAT	154.13
0.00	P.H. Stationary & Misc	0.00
936.17	Gift Aid/ Bank Compensation	100.00
133.10	Pay pal	19.52
75.55	Interest	326.67
<u>190.00</u>	Flags Exford Show & SimFest	0.00
3,659.32	ENP Grant	<u>7000.00</u>
		<b>9995.32</b>

**PAYMENTS**

0.00	Website	450.00
273.50	Printing	519.90
0.00	Stationary & Materials	213.24
594.08	Insurance 24-25	610.91
632.70	Garden Party Expenses	345.16
0.00	Badges	160.39
50.00	Flags / Woodcott Leat Wall Repairs	7000.00
40.00	Book Tokens/Transport	97.00
<u>100.00</u>	Storage	<u>100.00</u>
1,690.28		<b>9496.60</b>

1,969.04                      **SURPLUS**    **498.72**

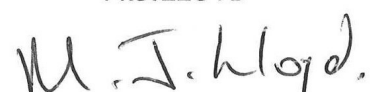
3.35	Cash	3.35
187.07	Current	1.80
<u>9,075.55</u>	Savings	<u>9,759.54</u>
9,265.97	Balance in Bank plus Cash in Hand	9764.69

7,296.93                      Balance at 1st April 2023 / 2024    **9,265.97**  
1,969.04                      Plus Surplus    **498.72**

9,265.97    **Balance at 31st March 2024 / 2025**    **9,764.69**

I have prepared this account from the book, bank statements and vouchers of the Trustees, and certify it to be in accordance therewith.

M.J.LLOYD



**DULVERTON WEIR AND LEAT CONSERVATION TRUST**

England & Wales - Charity number 1167729

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# Accounts

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**TRUSTEES ANNUAL REPORT ON THE PERIOD 01.04.23 – 31.03.24**

**SECTION A REFERENCE AND ADMINISTRATION DETAILS**

Charity Name	-	Dulverton Weir and Leat Conservation Trust
Charity's principle address	-	Weir View House, Northmoor Road, Dulverton, Somerset TA22 9DH
Names of Trustees who manage the Charity	-	Mr Philip C Hull B.A. (Hons) Mr Peter Romain Mrs Marian J Lloyd B.A. (Hons) Mr Robert D Jones M. Eng. Mr Guy Greenfield B.A. (Hons), Dipl. Arch. (Oxon) RIBA
Banking	-	NatWest PLC, The Parade, Minehead, Somerset TA24 5NL



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**SECTION B     STRUCTURE, GOVERNANCE AND MANAGEMENT**

Type of Governing Document	-	Foundation Model Constitution – July 2016
How the Trust is constituted	-	Charitable Incorporated Organisation
Trustee Selection Methods	-	New Trustees are appointed for 3 years by resolution at a properly convened meeting of the Trustees.



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### SECTION C    OBJECTIVES AND ACTIVITIES

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1. To promote the permanent preservation for the benefit of the public generally of the ancient weir (the weir) having an Ordnance Survey Grid Reference of SS913283, situated on the River Barle in Dulverton within the Exmoor National Park in the County of Somerset, together with the mill leat ('the leat') and other land and structures associated with the weir and leat.
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Summary of the main activities for the public benefit

The Trust continues to research the history of Dulverton's medieval weir and mill leat (known as an Urban Watermill Landscape) and makes its research available via the internet, in its Knowledge-Hub (in Dulverton Library) and in the local press. The Trust continues in its project to save Dulverton's Urban Watermill Landscape for future generations.

**The Trustees have had regard to the guidance issued by the Charity Commission on Public Benefit.**



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## **SECTION D    ACHIEVEMENT AND PERFORMANCE**

Summary of the main achievements of the Charity during the year -

The new Unitary Council for Somerset (now known as 'Somerset Council') took office on 1<sup>st</sup> April 2023 (coinciding with the beginning of the financial period covered by this report). The new council inherited all of the assets and responsibilities of the former district and county councils.

Since the new council took office the Trust's dealings with the council have been positive and constructive about the restoration project both at an individual and corporate level. In common with other councils Somerset Council has difficult financial issues which will take time to address. A period of 'bedding in' will be required before the new council can come to a decision on how they wish to proceed with restoration of Dulverton Weir (which they now own). In the light of this the Trustees decided to maintain their strategy of confining the Trust fundraising programme to those funds necessary to fund Trust activities rather than those needed for the weir restoration. During this financial period there was a net fund inflow to the Trust.

The Trust has re-affirmed its willingness to work with Somerset Council in the weir restoration project.

During this reporting period the Trust:

- Won funding for two important refurbishment projects along Dulverton Leat which will be carried out later in 2024.
- Secured agreement from the new Somerset Council to carry out remedial repairs to Dulverton Weir sufficient to ensure that Dulverton Leat continues to flow and give time for a full restoration project to be put in place. Regulatory delays mean that these repairs should take place in 2025.
- Continued support activities formerly given to Somerset West & Taunton Council in line with the Memorandum of Understanding with SWTC on joint management of the weir and leat.
- Brought flags and flagpoles previously loaned to the Trust for Trust events into Trust ownership.



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**SECTION E     FINANCIAL REVIEW**

The Charity's policy on Financial Reserves (which are currently small) is to bank them with NatWest in the Trust's Current and Savings Accounts.

**There are no Trust Funds in deficit.**

**SECTION F     OTHER OPTIONAL INFORMATION**

N/A

**SECTION G     DECLARATION**

The Trustees declare that they have approved the Trustees' report above.

**Signed on behalf of the Charity's' Trustees**

Signed: .....  


Dated: .....  
19-11-2024

**MR PHILIP HULL  
TRUSTEE DWLCT**

**DULVERTON WEIR & LEAT CONSERVATION TRUST**

22-23

1st April 2023 - 31st March 2024

23-24

**RECEIPTS**

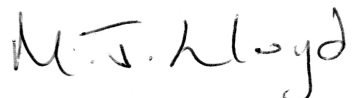
1,375.00	(Maunds) Donations from Garden Party(Hollom)	2130.00
90.00	Donations	95.48
112.02	VAT	99.02
0.00	P.H. Stationary & Misc	0.00
0.00	Gift Aid	936.17
19.32	Pay pal	133.10
0.00	Interest	75.55
<u>0.00</u>	Flags Exford Show & SimFest	<u>190.00</u>
1,596.34		<b>3,659.32</b>

**PAYMENTS**

396.00	1 Website	0.00
327.72	2 Printing	273.50
389.82	3 Stationary	0.00
569.65	4 Insurance 23-24	594.08
376.92	11 Garden Party Expenses	632.70
0.00	Luke Tupper/Sculptor	0.00
260.00	Flags	50.00
0.00	Book Tokens	40.00
<u>0.00</u>	Storage	<u>100.00</u>
2,320.11		<b>1,690.28</b>
-723.77	LOSS / SURPLUS	1,969.04
3.35	Cash	3.35
7,293.58	Current	187.07
<u>0.00</u>	Savings	<u>9,075.55</u>
7296.93	Balance in Bank plus Cash in Hand	<b>9,265.97</b>
8020.70	Balance at 1st April 2022 / 2023	7,296.93
-723.77	Minus Loss / Surplus	1,969.04
<u>7,296.93</u>	<b>Balance at 31st March 2023 / 2024</b>	<b><u>9,265.97</u></b>

I have prepared this account from the book, bank statements and vouchers of the Trustees, and certify it to be in accordance therewith.

M.J.LLOYD



**DULVERTON WEIR AND LEAT CONSERVATION TRUST**

England & Wales - Charity number 1167729

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# Accounts

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**TRUSTEES ANNUAL REPORT ON THE PERIOD 01.04.22 – 31.03.23**

**SECTION A REFERENCE AND ADMINISTRATION DETAILS**

Charity Name	-	Dulverton Weir and Leat Conservation Trust
Charity's principle address	-	Traders Cottage, 8 Weirhead, Dulverton, Somerset TA22 9DH
Names of Trustees who manage the Charity	-	Mr Philip C Hull B.A. Mr Peter Romain Mrs Marian J Lloyd B.A. Mr Robert Jones MSc
Banking	-	NatWest PLC, The Parade, Minehead, Somerset TA24 5NL



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Type of Governing Document	-	Foundation Model Constitution – July 2016
How the Trust is constituted	-	Charitable Incorporated Organisation
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**SECTION C     OBJECTIVES AND ACTIVITIES**

The objects of the Charity set out in its Governing Document are:

1. To promote the permanent preservation for the benefit of the public generally of the ancient weir (the weir) having an Ordnance Survey Grid Reference of SS913283, situated on the River Barle in Dulverton within the Exmoor National Park in the County of Somerset, together with the mill leat (the leat) and other land and structures associated with the weir and leat.
2. The advancement of education of the public, about the history of the weir and leat.
3. The conservation and improvement of the weir and leat and its surrounding habitats, wildlife, flora and fauna for the benefit of the public.
4. The provision of an open space for the recreation of the public.

Summary of the main activities for the public benefit

- The Trust continues to research the history of Dulverton's medieval Weir and Mill Leat (known as an Urban Watermill Landscape) and makes its research available via the internet, in Resource Centres (in Dulverton Library and the Exmoor Society Head Office) and in the local press. The Trust continues in its project to save Dulverton's Urban Watermill Landscape for future generations.

**The Trustees have had regard to the guidance issued by the Charity Commission on Public Benefit.**



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## **SECTION D    ACHIEVEMENT AND PERFORMANCE**

Summary of the main achievements of the Charity during the year -

During this reporting period the Trust's operations began to recover from the Covid pandemic. As with most charities dependent on fundraising activities involving large gatherings, fundraising continued to be challenging with many supporters still apprehensive about attending large events.

Early in 2022 it was announced that Somerset County Council and the four District Councils covering Somerset were to merge creating a Unitary Council for Somerset taking over all the responsibilities of the former councils from 1<sup>st</sup> April 2023. Dulverton Weir at that time was owned by Somerset West and Taunton Council (SWTC) who were responsible for its upkeep, thus former declarations of intent given by SWTC on ownership, repair and subsequent leasing to the Trust are now in obedience. The situation is further complicated by announcements from the emerging Unitary Council of a severe projected budgetary shortfall in the 2023-2024 financial year, together with significant staff reorganisation. Trust meetings with the new council officers and Elected Representatives are positive and constructive. However, in the light of this uncertainty the Trustees took a strategic decision to continue to confine their fundraising to funds needed to fund Trust activity itself rather than those needed for the weir restoration. During this period there was a small net outflow of funds, with next year projected for a net positive inflow to offset this.

During this reporting period the Trust:

- Mounted the largest Kinetic and static art exhibition so far with over 22 arts exhibits displayed that served to highlight the value of the weir and leat as heritage assets.
- Received and publicised the first drafts of the engineering drawings commissioned by Somerset West & Taunton Council from their engineers (Mann Williams). This work was funded by Somerset Rivers Authority.
- Continued its activities in support of Somerset West & Taunton Council in line with the Memorandum of Understanding with signed with SWTC on joint management of the weir and leat.
- Brought flags and flagpoles previously loaned to the Trust for Trust events into Trust ownership.



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**SECTION E      FINANCIAL REVIEW**

The Charity's current policy on Finance Reserves (which are currently small) is to bank them with NatWest in its Current Account.

**There are no Trust Funds in deficit.**

**SECTION F      OTHER OPTIONAL INFORMATION**

N/A

**SECTION G      DECLARATION**

The Trustees declare that they have approved the Trustees' report above.

**Signed on behalf of the Charity's' Trustees**

Signed:

Dated: 30<sup>th</sup> January 2024

**MR PHILIP HULL  
TRUSTEE DWLCT**

**DULVERTON WEIR & LEAT CONSERVATION TRUST**

21-22

1st April 2022 - 31st March 2023

22-23

**RECEIPTS**

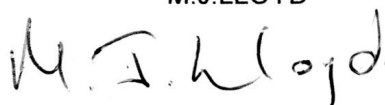
2078.00	Donations from Garden Party	1,375.00
1800.00	Donations	90.00
114.51	VAT	112.02
0.00	P.H. Stationary & Misc	0.00
0.00	Gift Aid	0.00
9.42	Pay pal	19.32
0.00	Town Hall Talk	0.00
<u>0.00</u>	Cash Boxes	<u>0.00</u>
4001.93		<b>1,596.34</b>

**PAYMENTS**

792.00	1 Website	396.00
832.98	2 Printing	327.72
628.00	3 Stationary	389.82
576.81	4 Insurance 22-23	569.65
563.26	11 Garden Party Expenses	376.92
1000.00	Luke Tupper/Sculptor	0.00
0.00	Flags	260.00
1456.00	Film	0.00
<u>100.00</u>	Storage	<u>0.00</u>
5949.05		<b>2320.11</b>
-1947.12	LOSS / SURPLUS	-723.77
3.35	Cash	3.35
8,017.35	Current	<b>7,293.58</b>
<u>0.00</u>	Savings	<u>0.00</u>
8,020.70	Balance in Bank plus Cash in Hand	7296.93
9,967.82	Balance at 1st April 2021 / 2022	8020.70
-1947.12	Minus Loss	-723.77
<u>8,020.70</u>	<b>Balance at 31st March 2022 / 2023</b>	<b><u>7,296.93</u></b>

I have prepared this account from the book, bank statements and vouchers of the Trustees, and certify it to be in accordance therewith.

M.J.LLOYD



**DULVERTON WEIR AND LEAT CONSERVATION TRUST**

England & Wales - Charity number 1167729

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# Accounts

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**DULVERTON  
WEIR & LEAT  
CONSERVATION  
TRUST**

Dulverton Weir & Leat Conservation Trust  
Traders Cottage, 8 Weirhead,  
Dulverton, Somerset TA22 9DH  
Registered Charity No. 1167729  
Patron: The Rt Hon The Lord Dulverton

Our partners



Society for  
Post-Medieval  
Archaeology



Working to restore Dulverton's medieval Weir & Leat - Safeguarding heritage - Improving natural habitat, fish migration, flood alleviation & community amenities

**TRUSTEES ANNUAL REPORT ON THE PERIOD 01.04.21 – 31.03.22**

**SECTION A REFERENCE AND ADMINISTRATION DETAILS**

Charity Name	-	Dulverton Weir and Leat Conservation Trust
Charity's principle address	-	Traders Cottage, 8 Weirhead, Dulverton, Somerset TA22 9DH
Names of Trustees who manage the Charity	-	Mr Philip C Hull B.A. Mr Peter Romain Mrs Marian J Lloyd B.A. Mr Robin Ashburner B.E.M. Mr Robert Jones MSc
Banking	-	NatWest PLC, The Parade, Minehead, Somerset TA24 5NL



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**SECTION B     STRUCTURE, GOVERNANCE AND MANAGEMENT**

Type of Governing Document	-	Foundation Model Constitution – July 2016
How the Trust is constituted	-	Charitable Incorporated Organisation
Trustee Selection Methods	-	New Trustees are appointed for 3 years by resolution at a properly convened meeting of the Trustees.



**DULVERTON  
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**SECTION C    OBJECTIVES AND ACTIVITIES**

The objects of the Charity set out in its Governing Document are:

1. To promote the permanent preservation for the benefit of the public generally of the ancient weir (the weir) having an Ordnance Survey Grid Reference of SS913283, situated on the River Barle in Dulverton within the Exmoor National Park in the County of Somerset, together with the mill leat (the leat) and other land and structures associated with the weir and leat.
2. The advancement of education of the public, about the history of the weir and leat.
3. The conservation and improvement of the weir and leat and its surrounding habitats, wildlife, flora and fauna for the benefit of the public.
4. The provision of an open space for the recreation of the public.

Summary of the main activities for the public benefit

The Trust continues to research the history of Dulverton's medieval Weir and Mill Leat (known as an Urban Watermill Landscape) and makes its research available via the internet, in Resource Centres (in Dulverton Library and the Exmoor Society Head Office) and in the local press. The Trust continues in its project to save Dulverton's Urban Watermill Landscape for future generations.

**The Trustees have had regard to the guidance issued by the Charity Commission on Public Benefit.**



**DULVERTON  
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Working to restore Dulverton's medieval Weir & Leat - Safeguarding heritage - Improving natural habitat, fish migration, flood alleviation & community amenity

## **SECTION D    ACHIEVEMENT AND PERFORMANCE**

Summary of the main achievements of the Charity during the year -

During this reporting period the Trust's operations continued to be adversely affected by the closing months of the Covid pandemic, in particular the apprehension of supporters in attending Trust fundraising events in person. However, the Trust was able to hold a 'socially distanced' Garden Party and the Kinetic Art Exhibition in July. Activities with Dulverton School also continued to operate on a 'socially distanced' basis.

Dulverton Weir is owned by Somerset West and Taunton Council (SWTC) who are responsible for its upkeep. During this reporting period SWTC expressed the wish to retain ownership of the weir and lease the weir to the Trust on its repair. The council were successful in raising funds from Somerset Rivers Authority for engineering design work for the weir project. Pending clarification from the council of further sources of funds to repair the weir, Trustees took a strategic decision to confine their fundraising to funds needed to fund Trust activity itself rather than those needed for the weir restoration.

During this reporting period the Trust:

- Purchased the sculpture 'Transforming Movement' from the artist Luke Tupper to ensure that the Trust retains ownership of a cornerstone exhibit in the annual Kinetic Sculpture Exhibition which plays a key part in Trust raising awareness and fundraising activities.
- Commissioned an acclaimed documentary film about Dulverton Weir and Leat and its place in Dulverton's heritage.
- Participated in the SWTC successful funding bid to Somerset Rivers Authority.
- Signed a memorandum of Understanding with SWTC on future joint management of the weir restoration project.
- At a joint meeting with SWTC, Exeter University, British Canoeing & Westcountry Rivers Trust drew up an agreed specification for weir restoration which was used as the basis for commissioning engineering plans from Mann Williams Ltd (SWTC retained Consulting Engineers).



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**SECTION E    FINANCIAL REVIEW**

The Charity's current policy on Finance Reserves (which are currently small) is to bank them with NatWest in its Current Account.

**There are no Trust Funds in deficit.**

**SECTION F    OTHER OPTIONAL INFORMATION**

N/A

**SECTION G    DECLARATION**

The Trustees declare that they have approved the Trustees' report above.

**Signed on behalf of the Charity's' Trustees**

Signed: Philip Hull

Dated: 25-1-2023

**MR PHILIP HULL  
TRUSTEE DWLCT**

**DULVERTON WEIR & LEAT CONSERVATION TRUST**

20-21

1st April 2021 - 31st March 2022

21-22

**RECEIPTS**

0.00	Donations from Garden Party(Archers)	2078.00
487.85	Donations	1800.00
21.73	VAT	114.51
0.00	P.H. Stationary & Misc	0.00
0.00	Gift Aid	0.00
0.00	Pay Pal	9.42
0.00	Town Hall Talk	0.00
<u>0.00</u>	Cash Boxes	<u>0.00</u>
509.58		<b>4001.93</b>

**PAYMENTS**

436.00	1 Website	792.00
125.00	2 Printing	832.98
110.96	3 Stationary	628.00
547.80	4 Insurance 20-21	576.81
0.00	11 Garden Party Expenses	563.26
123.87	Sculpture delivery Luke Tupper	1000.00
0.00	13 Solicitor	0.00
0.00	Weir Film	1456.00
<u>100.00</u>	Storage	<u>100.00</u>
1443.63		<b>5949.05</b>
-934.05	LOSS / SURPLUS / LOSS	-1947.12
33.35	Cash	3.35
9,934.47	Current	<u>8,017.35</u>
	Balance in Bank plus Cash in Hand	8,020.70
10,901.87	Balance at 1st April 2020 / 2021	9,967.82
-934.05	Minus Loss	-1947.12
<u>9,967.82</u>	<b>Balance at 31st March 2021 / 2022</b>	<b><u>8,020.70</u></b>

I have prepared this account from the book, bank statements and vouchers of the Trustees, and certify it to be in accordance therewith.

M.J.LLOYD

*M. J. Lloyd*

**DULVERTON WEIR AND LEAT CONSERVATION TRUST**

England & Wales - Charity number 1167729

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# Accounts

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**TRUSTEES ANNUAL REPORT ON THE PERIOD 01.04.20 – 31.03.21**

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Names of Trustees who manage the Charity	-	Mr Philip C Hull B.A. Mr Peter Romain Mrs Marian J Lloyd B.A. Mr Robin Ashburner B.E.M. Mr Richard Partington
Banking	-	NatWest PLC, The-Parade, Minehead, Somerset TA24 5NL



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**SECTION B    STRUCTURE, GOVERNANCE AND MANAGEMENT**

Type of Governing Document	-	Foundation Model Constitution – July 2016
How the Trust is constituted	-	Charitable Incorporated Organisation
Trustee Selection Methods	-	New Trustees are appointed for 3 years by resolution at a properly convened meeting of the Trustees.



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3. The conservation and improvement of the weir and leat and its surrounding habitats, wildlife, flora and fauna for the benefit of the public.
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Summary of the main activities for the public benefit

The Trust continues to research the history of Dulverton's medieval Weir and Mill Leat (known as an Urban Watermill Landscape) and makes its research available via the internet, in Resource Centres (in Dulverton Library and the Exmoor Society Head Office) and in the local press. The Trust continues in its project to save Dulverton's Urban Watermill Landscape for future generations.

**The Trustees have had regard to the guidance issued by the Charity Commission on Public Benefit.**



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## **SECTION D    ACHIEVEMENT AND PERFORMANCE**

Summary of the main achievements of the Charity during the year -

The last 12 months of the Trust's operations have been extremely challenging because of the Covid pandemic, meaning that most fund raising and all community outreach activities have been curtailed.

None the less the Trust has:

- Maintained the profile of Dulverton's Weir and Leat system (Urban Watermill Landscape) with a programme of internet-based updates on its history and heritage.
- Reduced financial outgoings to ensure the Trust remained in a strong financial position.
- Worked with Somerset West and Taunton Council to repair and restore the footpath alongside Dulverton Leat.
- Maintained positive communication with all Trust Partners and Project Stakeholders in what has been a period of extreme personal and corporate uncertainty. The Trust expects this work to bear fruit when Covid regulations allow the project to move forward.
- Re-appointed Marian Lloyd BA as Trustee.
- Assisted Project Partner Somerset West and Taunton Council to make a successful bid to Somerset Rivers Authority for funding for project development activities.



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**SECTION E    FINANCIAL REVIEW**

The Charity's current policy on Finance Reserves (which are currently small) is to bank them with NatWest in its Current Account.

**There are no Trust Funds in deficit.**

**SECTION F    OTHER OPTIONAL INFORMATION**

N/A

**SECTION G    DECLARATION**

The Trustees declare that they have approved the Trustees' report above.

**Signed on behalf of the Charity's' Trustees**

Signed: M.S. Lloyd

Dated: 23-12-21

**MRS MARIAN J LLOYD  
TRUSTEE DWLCT**

**DULVERTON WEIR & LEAT CONSERVATION TRUST**

19-20	1st April 2020 - 31st March 2021	20-21
	<b><u>RECEIPTS</u></b>	
2,195.55	Sidings/ Donations from Garden Party	0.00
5.00	Donations	487.85
764.15	VAT	21.73
210.96	P.H. Stationary & Misc	0.00
1,637.21	Gift Aid	0.00
0.00	Ex.Society Talk	0.00
0.00	Town Hall Talk	0.00
<u>14.43</u>	Cash Boxes	<u>0.00</u>
4,827.30		509.58
	<b><u>PAYMENTS</u></b>	
244.00	1 Website	436.00
973.98	2 Printing	125.00
210.96	3 Stationary	110.96
547.80	4 Insurance 20-21	547.80
668.54	11 Garden Party Expenses	0.00
270.00	Films/ Sculpture delivery	123.87
3,130.80	13 Solicitor	0.00
0.00	Town Hall Hire	0.00
<u>147.81</u>	Repayments/Storage	<u>100.00</u>
6,193.89		1443.63
1,366.59	SURPLUS / LOSS	-934.05
33.35	Cash	33.35
10,868.52	Current	9,934.47
0.00	Savings	0.00
33.35	Balance in Bank plus Cash in Hand	
12,235.11	Balance at 1st April 2019 / 2020	10,901.87
-1,366.59	Minus Loss	-934.05
<u>10,901.87</u>	<b>Balance at 31st March 2020 / 2021</b>	<u>9,967.82</u>

I have prepared this account from the book, bank statements and vouchers of the Trustees, and certify it to be in accordance therewith.

Dec '21 M.J.LLOYD  
Hon.Treasurer

*M.J.Lloyd*