

THE SUE MORETON FOUNDATION (TSMF)

England & Wales · Charity number 1167581

Details

Other names	THE SUE MORETON FOUNDATION
Status	Registered
Legal form	CIO
Registered	2016-06-09
Register	View on the Charity Commission register

Contact

Address	1 Trillo Avenue Rhos On Sea Colwyn Bay Clwyd LL28 4NS
Phone	07717215352
Email	brettmoreton@gmail.com
Website	www.thesuemoretonfoundation.org

Activities

Objects: THE OBJECTS OF THE CIO ARE TO ADVANCE HEALTH FOR THE PUBLIC BENEFIT:(I) THROUGH THE TRAINING OF EXISTING AND FUTURE HEALTH PROFESSIONALS WHO WISH TO SPECIALISE IN THE FIELD OF HEALTH VISITING, BY MAKING GRANTS TO SUCH INDIVIDUALS; AND(II) BY SUPPORTING THOSE WHO PROMOTE THE ISSUES PREVALENT IN THE POSTNATAL PERIOD, BY MAKING GRANTS TO SUCH INDIVIDUALS, GROUPS OR ORGANISATIONS;THE INTENDED BENEFICIARIES ARE THOSE MEMBERS OF THE PUBLIC RESIDING IN THE FOLLOWING NORTH WALES LOCAL AUTHORITY AREAS: CONWY COUNTY BOROUGH COUNCIL, GWYNEDD COUNCIL, ISLE OF ANGLESEY COUNTY COUNCIL, FLINTSHIRE COUNTY COUNCIL, DENBIGHSHIRE COUNTY COUNCIL AND WREXHAM COUNTY BOROUGH COUNCIL. THE POSTNATAL PERIOD IS BROADLY DEFINED AS RELATING TO OR DENOTING THE PERIOD AFTER CHILDBIRTH.

Activities: The Foundation activities are to provide supportive funding to: (i) People who wish to train in the field of midwifery and health visiting (ii) People who (and projects which) promote and advance the issues prevalent throughout the post-natal care period. This support will be focussed in the North Wales area.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives
- **Who:** Other Defined Groups

Geography

- Conwy
- Denbighshire
- Flintshire
- Gwynedd
- Isle Of Anglesey
- Wrexham

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£720	£1,003	-	-
2023-12-31	£227	£1,206	-	-
2022-12-31	£1,185	£60	-	-
2021-12-31	£1,145	£5,000	-	-
2020-12-31	£596	£3,804	-	-

Trustees

Name	Role	Appointed
BRETT MORETON	Chair	2016-04-23
JOHN SMAILES		2016-04-23
PATRICIA SMAILES		2016-04-23

THE SUE MORETON FOUNDATION (TSMF)

England & Wales - Charity number 1167581

Accounts

Trustees' Annual Report for the period							
Period start date			Period end date				
From	01	JAN	2024	To	31	DEC	2024

Section A Reference and administration details

Charity name The Sue Moreton Foundation

Other names charity is known by TSMF

Registered charity number (if any) 1167581

Charity's principal address

1 Trillo Avenue	
Rhos on Sea, Colwyn Bay	
Conwy	
Postcode	LL28 4NS

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Brett Moreton			
2	Neil Moreton		Until 8th May 2024	
3	Pat Smailes			
4	John Smailes			

Section B Structure, governance and management

Description of the charity's trusts

<p>Type of governing document <small>(eg. trust deed, constitution)</small></p>	Constitution
<p>How the charity is constituted <small>(eg. trust, association, company)</small></p>	Charitable Incorporated Organisation
<p>Trustee selection methods <small>(eg. appointed by, elected by)</small></p>	Appointed by Brett Moreton

Summary of the objects of the charity set out in its governing document

The objects of the CIO are to advance health for the public benefit:

(i) through the training of existing and future health professionals who wish to specialise in the field of health visiting, by making grants to such individuals; and

(ii) by supporting projects and those who promote the issues prevalent in the postnatal period, by making grants to such individuals, groups or organisations, or creating our own projects to do such

The intended beneficiaries are those members of the public residing in the following North Wales local authority areas: Conwy County Borough Council, Gwynedd Council, Isle of Anglesey County Council, Flintshire County Council, Denbighshire County Council and Wrexham County Borough Council.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

2024 was a quiet year for the Foundation as we remain fairly dormant currently. We support The Baby Club in Llandudno Junction, an initiative setup and run by two local health visitors whereby we secure their room hire for the event.

Section D Achievements and performance

Summary of the main achievements of the charity during the year

2024 was a quiet year for the Foundation as we remain fairly dormant currently. The Baby Club has established itself as a much loved local service for new Mums in Llandudno Junction and we thank Annwen and Rebecca for setting this up.

Section E Financial review

Brief statement of the charity's policy on reserves

Currently we have no policy on reserves other than reserves will be held in our charity bank current account (HSBC). The Trustees do not foresee any changes to this practice.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

[Empty box for optional financial review details]

Section F Other optional information

[Empty box for other optional information]

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) [Handwritten Signature]

Full name(s) BRETT MORETON

Position (eg Secretary, Chair, etc) TRUSTEE

Date 27/10/25



Receipts and payments accounts

CC16a

For the period from	1/1/2024	To	31/12/2024
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Section A Receipts and payments

	Unrestricted to the nearest £	Restricted funds to the nearest £	Endowment to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Individual Donations	720	-	-	720	-
Sub total (Gross income for AR)	720	-	-	720	-
A2 Asset and investment sales,					
Sub total	-	-	-	-	-
Total receipts	720	-	-	720	-
A3 Payments					
Admin Fees	60	-	-	60	-
Supporting Projects	943	-	-	943	-
Sub total	1,003	-	-	1,003	-
A4 Asset and investment					
Sub total	-	-	-	-	-
Total payments	1,003	-	-	1,003	-
Net of receipts/(payments)	-283	-	-	-283	-
A5 Transfers between funds					
A6 Cash funds last year end	4,556	-	-	4,556	-
Cash funds this year end	4,272	-	-	4,272	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted to nearest £	Restricted funds to nearest £	Endowment to nearest £
B1 Cash funds	Cash in bank	4,272	-	-
		-	-	-
		-	-	-
	Total cash funds	4,272	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset	Cost (optional)	Current value
		-	-
		-	-
		-	-
		-	-
		-	-


B4 Assets retained for the charity's own use

Details	Fund to which asset	Cost (optional)	Current value
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which	Amount due	When due
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf

Signature	Print Name	Date of approval
	BRETT MORRETON	25/10/25

THE SUE MORETON FOUNDATION (TSMF)

England & Wales - Charity number 1167581

Accounts

Trustees' Annual Report for the period

	Period start date		Period end date
From	01 JAN 2023	To	31 Dec 2023

Section A

Reference and administration details

Charity name

The Sue Moreton Foundation

Other names charity is known by

TSMF

Registered charity number (if any)

1167581

Charity's principal address

16 Ebberston Road East

Rhos on Sea, Colwyn Bay

Conwy

Postcode

LL28 4DR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Brett Moreton			
2	Neil Moreton			
3	Pat Smailes			
4	John Smailes			

Section B

Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Constitution

How the charity is constituted
(eg. trust, association, company)

Charitable Incorporated Organisation

Trustee selection methods
(eg. appointed by, elected by)

Appointed by Brett Moreton

Summary of the objects of the charity set out in its governing document

The objects of the CIO are to advance health for the public benefit:

(i) through the training of existing and future health professionals who wish to specialise in the field of health visiting, by making grants to such individuals; and

(ii) by supporting projects and those who promote the issues prevalent in the postnatal period, by making grants to such individuals, groups or organisations, or creating our own projects to do such

The intended beneficiaries are those members of the public residing in the following North Wales local authority areas: Conwy County Borough Council, Gwynedd Council, Isle of Anglesey County Council, Flintshire County Council, Denbighshire County Council and Wrexham County Borough Council.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

2023 was a quiet year for the Foundation as we remain fairly dormant currently.

Section D**Achievements and performance**

Summary of the main achievements of the charity during the year

2023 was a quiet year for the Foundation as we remain fairly dormant currently.

Section E**Financial review**

Brief statement of the charity's policy on reserves

Currently we have no policy on reserves other than reserves will be held in our charity bank current account (HSBC). The Trustees do not foresee any changes to this practice.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F**Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

BMM

Full name(s)

BRETT MORETON

Position (eg Secretary, Chair, etc)

TRUSTEE

Date

19/11/24



Receipts and payments accounts

CC16a

For the period from	1/1/2023	To	31/12/2023
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Section A Receipts and payments

	Unrestricted to the nearest £	Restricted funds to the nearest £	Endowment to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Individual Donations	227	-	-	227	-
Sub total (Gross income for AR)	227	-	-	227	-
A2 Asset and investment sales,					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	227	-	-	227	-
A3 Payments					
Admin Fees	60	-	-	60	-
General Admin	121	-	-	121	-
Supporting Projects	1,025	-	-	1,025	-
Sub total	1,206	-	-	1,206	-
A4 Asset and investment					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	1,206	-	-	1,206	-
Net of receipts/(payments)	980	-	-	980	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	5,535	-	-	5,535	-
Cash funds this year end	4,556	-	-	4,556	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted to nearest £	Restricted funds to nearest £	Endowment to nearest £
B1 Cash funds	Cash in bank	4,556	-	-
		-	-	-
		-	-	-
	Total cash funds	4,556	-	-
	(agree balances with receipts and payments account (s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-

	-	-	-
	-	-	-

Details	Fund to which asset	Cost (optional)	Current value
		-	-
		-	-
		-	-
		-	-
		-	-

B3 Investment assets


Details	Fund to which asset	Cost (optional)	Current value
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which	Amount due	When due
		-	
		-	
		-	
		-	
		-	

B5 Liabilities

Signed by one or two trustees on behalf of

Signature	Print Name	Date of approval
	BRETT MORETON	19/11/24

THE SUE MORETON FOUNDATION (TSMF)

England & Wales - Charity number 1167581

Accounts

Trustees' Annual Report for the period						
Period start date			Period end date			
From	01	Jan	2022	To	31	Dec 2022

Section A Reference and administration details

Charity name

Other names charity is known by



Registered charity number (if any)

Charity's principal address

16 Ebberston Road East
Rhos on Sea, Colwyn Bay
Conwy
Postcode LL28 4DR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Brett Moreton			
2	Neil Moreton			
3	Pat Smailes			
4	John Smailes			
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18				
19				
20				

	Names of the trustees for the charity, if any, (for example, any custodian trustees)	
	Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)		
Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Appointed by Brett Moreton

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Summary of the objects of the charity set out in its governing document

The objects of the CIO are to advance health for the public benefit:

- (i) through the training of existing and future health professionals who wish to specialise in the field of health visiting, by making grants to such individuals; and
- (ii) by supporting projects and those who promote the issues prevalent in the postnatal period, by making grants to such individuals, groups or organisations, or creating our own projects to do such

The intended beneficiaries are those members of the public residing in the following North Wales local authority areas: Conwy County Borough Council, Gwynedd Council, Isle of Anglesey County Council, Flintshire County Council, Denbighshire County Council and Wrexham County Borough Council.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

2022 was a quiet year for the Foundation as we remain fairly dormant currently.

Summary of the main achievements of the charity during the year

2022 was a quiet year for the Foundation as we remain fairly dormant currently.

Section E**Financial review****Brief statement of the charity's policy on reserves**

Currently we have no policy on reserves other than reserves will be held in our charity bank current account (HSBC). The Trustees do not foresee any changes to this practice.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

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Section F**Other optional information**

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Section G**Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) Brett Moreton | N.D. Moreton

Full name(s) BRETT MORETON | N.D. MORETON

Position (eg Secretary, Chair, etc) TRUSTEE | TRUSTEE

Date 19/10/2023



Receipts and payments accounts

CC16a

For the period from	1/1/2022	To	31/12/2022
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Individual Donations	1,185	-	-	1,185	-
Sub total(Gross income for AR)	1,185	-	-	1,185	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	1,185	-	-	1,185	-
A3 Payments					
Admin Fees	60	-	-	60	-
Sub total	60	-	-	60	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	60	-	-	60	-
Net of receipts/(payments)	1,125	-	-	1,125	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	4,410	-	-	4,410	-
Cash funds this year end	5,535	-	-	5,535	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash in bank	5,535	-	-
		-	-	-
		-	-	-
	Total cash funds	5,535	-	-
	(agree balances with receipts and payments account (s))	OK	OK	OK
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £

B2 Other monetary assets

	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

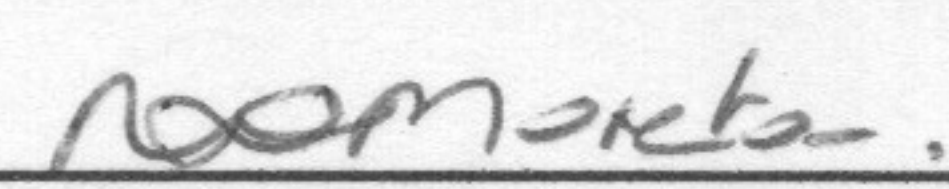

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	N.D. MORETON	15/10/23
	BRETT MORETON	15/10/23



Receipts and payments accounts

CC16a

For the period from	1/1/2022	To	31/12/2022
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Individual Donations	1,185	-	-	1,185	-
Sub total(Gross income for AR)	1,185	-	-	1,185	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	1,185	-	-	1,185	-
A3 Payments					
Admin Fees	60	-	-	60	-
Sub total	60	-	-	60	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	60	-	-	60	-
Net of receipts/(payments)	1,125	-	-	1,125	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	4,410	-	-	4,410	-
Cash funds this year end	5,535	-	-	5,535	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash in bank	5,535	-	-
		-	-	-
		-	-	-
	Total cash funds	5,535	-	-
	(agree balances with receipts and payments account (s))	OK	OK	OK
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £

B2 Other monetary assets

	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

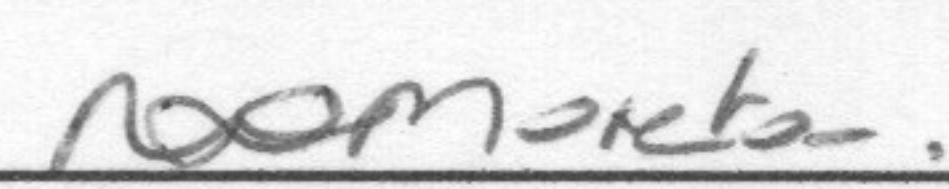

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	N.D. MORETON	15/10/23
	BRETT MORETON	15/10/23

THE SUE MORETON FOUNDATION (TSMF)

England & Wales - Charity number 1167581

Accounts

Trustees' Annual Report for the period

Period start date Period end date
 From 01 JAN 2021 To 31 DEC 2021

Section A Reference and administration details

Charity name	The Sue Moreton Foundation
Other names charity is known by	TSMF
Registered charity number (if any)	1167581
Charity's principal address	16 Ebberston Road East
	Rhos on Sea, Colwyn Bay
	Conwy
	Postcode LL28 4DR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Brett Moreton			
2	Neil Moreton			
3	Pat Smailes			
4	John Smailes			
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15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document	Constitution
How the charity is constituted	Charitable Incorporated Organisation
Trustee selection methods	Appointed by Brett Moreton

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

<p>The objects of the CIO are to advance health for the public benefit:</p> <p>(i) through the training of existing and future health professionals who wish to specialise in the field of health visiting, by making grants to such individuals; and</p> <p>(ii) by supporting projects and those who promote the issues prevalent in the postnatal period, by making grants to such individuals, groups or organisations, or creating our own projects to do such</p>

The intended beneficiaries are those members of the public residing in the following North Wales local authority areas: Conwy County Borough Council, Gwynedd Council, Isle of Anglesey County Council, Flintshire County Council, Denbighshire County Council and Wrexham County Borough Council.

During 2021 The Sue Moreton Foundation (TSMF):

- 1) Received income from fundraisers to the amount of £645
- 2) Received a corporate donation from St David's Leisure Park Anglesey to the amount of £500
- 3) Awarded two grants to Domestic Abuse Safety Unit (DASU) Colwyn Bay, totalling £5000

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Summary of the main achievements of the charity during the year

The majority of the year was influenced by the COVID-19 pandemic. However after over a year we were able to restart the popular Anglesey Coastal Path Challenge walks, much to everyone's delight! This allowed us to raise funds.

To put some of the charities reserves to good use, particularly in the face of the ongoing pandemic, the Trustees decided to make a large donation to DASU Colwyn Bay. We agreed to let DASU use this money for emergency provisions, in order that they could support women in urgent need with financial support in the form of vouchers.

Section E**Financial review**

Brief statement of the charity's policy on reserves

Currently we have no policy on reserves other than reserves will be held in our charity bank current account (HSBC). The Trustees do not foresee any changes to this practice.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

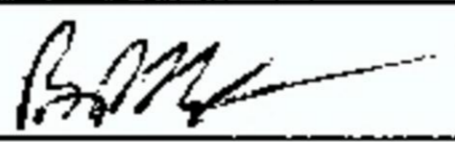
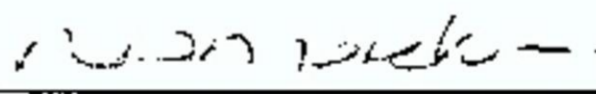
You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F**Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	BRETT MORETON	NELL MORETON
Position (eg Secretary, Chair, etc)	TRUSTEE	TRUSTEE
Date	18/12/22	



CHARITY COMMISSION
FOR ENGLAND AND WALES

THE SUE MORETON FOUNDATION

Receipts and payments accounts

CC16a

For the period from 1/1/2021 To 31/12/2021

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Individual Donations	645	-	-	645	-
Corporate Donation	500	-	-	500	-
Sub total (Gross income for AR)	1,145	-	-	1,145	-
A2 Asset and investment sales, (see table).					
Sub total	-	-	-	-	-
Total receipts	1,145	-	-	1,145	-
A3 Payments					
Support to DASU	5,000	-	-	5,000	-
Sub total	5,000	-	-	5,000	-
A4 Asset and investment purchases, (see table)					
Sub total	-	-	-	-	-
Total payments	5,000	-	-	5,000	-
Net of receipts/(payments)	- 3,855	-	-	- 3,855	-
A5 Transfers between funds					
A6 Cash funds last year end	8,265			8,265	
Cash funds this year end	4,410			4,410	

Section B Statement of assets and liabilities at the end of the period

		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash in bank	4,410	-	-
		-	-	-
		-	-	-
	Total cash funds	4,410	-	-

(agree balances with receipts and payments account(s))

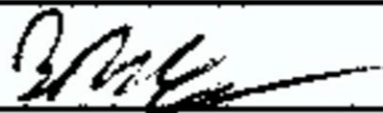

		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets		-	-
		-	-
		-	-
		-	-
		-	-

	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	BRETT MORETON	18/2/22
	NEIL MORETON	18/2/22

THE SUE MORETON FOUNDATION (TSMF)

England & Wales - Charity number 1167581

Accounts

Trustees' Annual Report for the period

Period start date Period end date
 From 01 JAN 2020 To 31 DEC 2020

Section A Reference and administration details

Charity name	The Sue Moreton Foundation		
Other names charity is known by	TSMF		
Registered charity number (if any)	1167581		
Charity's principal address	16 Ebberston Road East		
	Rhos on Sea, Colwyn Bay		
	Conwy		
	Postcode	LL28 4DR	

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Brett Moreton			
2	Neil Moreton			
3	Pat Smailes			
4	John Smailes			
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document	Constitution
How the charity is constituted	Charitable Incorporated Organisation
Trustee selection methods	Appointed by Brett Moreton

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The objects of the CIO are to advance health for the public benefit:

(i) through the training of existing and future health professionals who wish to specialise in the field of health visiting, by making grants to such individuals; and

(ii) by supporting projects and those who promote the issues prevalent in the postnatal period, by making grants to such individuals, groups or organisations, or creating our own projects to do such

The intended beneficiaries are those members of the public residing in the following North Wales local authority areas: Conwy County Borough Council, Gwynedd Council, Isle of Anglesey County Council, Flintshire County Council, Denbighshire County Council and Wrexham County Borough Council.

During 2020 The Sue Moreton Foundation (TSMF):

- 1) Received income from fundraisers to the amount of £596
- 2) Awarded a £175 grant to an individual to assist in funding their studies on the ABM Foundation Module
- 3) Purchased and donated 11 breastfeeding pumps to local units (total cost £1,915)
- 4) Provided individual support to local families in need through the purchase of essential items in conjunction with their Health Visitors (total of £715)
- 5) Donated towards the cost of a defibrillator to be placed at the Rest And Be Thankful Café, top of the Great Orme in Llandudno (total donation £1000)

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Summary of the main achievements of the charity during the year

Aside from the ad-hoc support described above the charity's activities during 2020 were limited, mainly due to the COVID-19 pandemic.

Section E**Financial review**

Brief statement of the charity's policy on reserves

Currently we have no policy on reserves other than reserves will be held in our charity bank current account (HSBC). The Trustees do not foresee any changes to this practice.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

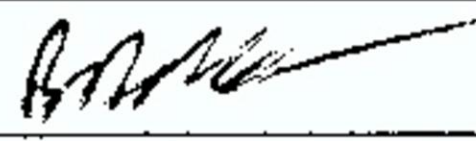
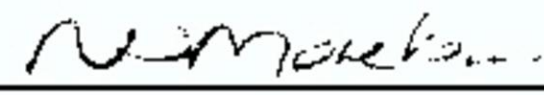
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- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F**Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	BRETT MORETON	NEIL MORETON
Position (eg Secretary, Chair, etc)	TRUSTEE	TRUSTEE
Date	18/2/22	



CHARITY COMMISSION
FOR ENGLAND AND WALES

THE SUE MORETON FOUNDATION 116781

Receipts and payments accounts

CC16a

For the period from 1/1/2020 To 31/12/2020

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Individual Donations	596	-	-	596	-
Sub total (Gross income for AR)	596	-	-	596	-
A2 Asset and investment sales, (see table).					
Sub total	-	-	-	-	-
Total receipts	596	-	-	596	-
A3 Payments					
ABM training	175	-	-	175	-
Assistance to family	715	-	-	715	-
Breastfeeding Pumps	1,915	-	-	1,915	-
Defib purchase	1,000	-	-	1,000	-
Sub total	3,804	-	-	3,804	-
A4 Asset and investment purchases, (see table)					
Sub total	-	-	-	-	-
Total payments	3,804	-	-	3,804	-
Net of receipts/(payments)	- 3,208	-	-	- 3,208	-
A5 Transfers between funds					
A6 Cash funds last year end	11,473			11,473	
Cash funds this year end	8,265	-	-	8,265	-

Section B Statement of assets and liabilities at the end of the period

	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds			
Cash in bank	8,265	-	-
	-	-	-
	-	-	-
Total cash funds	8,265	-	-

(agree balances with receipts and payments account(s))

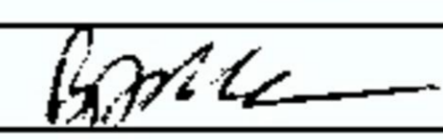
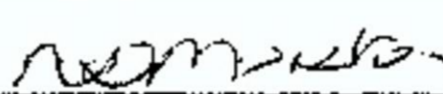
	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets			
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			
		-	-
		-	-
		-	-
		-	-

	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	BRETT MORETON	18/2/22
	NEIL MORETON	18/2/22