



Team Phoenix Foundation

MIND BODY SOUL

Charity Number: 1167532

Trustees' Annual Report and Financial Statements
for the period
1 January 2020 to 31 December 2020

1. REFERENCE & ADMINISTRATION DETAILS

Charity name: **TEAM PHOENIX FOUNDATION**

Charity number: **1167532**

Charity's address: **Munsgore Farm, Munsgore Lane, Kent, ME1 3BJ**

2. NAME OF THE CHARITY TRUSTEES WHO MANAGE THE CHARITY

	Trustee name	Office (if any)	Appointed	Retired
1.	Sarah Appleby	Chairperson	07/06/2016	N/a
2.	Elizabeth Davidson	Sport & funding advisor	07/06/2016	N/a
3.	Robert Brackstone	Trustee	01/10/2019	N/a
4.	Sharon Griffin	Trustee	01/02/2020	N/a

3. STRUCTURE, GOVERNANCE & MANAGEMENT

Type of governing document: Constitution

How the charity is constituted: Charitable Incorporated Organisation

Trustee selection methods: Trustees are based on personal recommendations and relevant experience as well as applicants applying from specs placed on social media platforms.

How the the trustees are inducted and trained:

Presently no formal induction/training is deemed necessary due to the size and scope of the charity's activities.

Additional governance issues: None.

4. OBJECTIVES & ACTIVITIES

The aim of the Team Phoenix Foundation is to protect and enhance the physical and mental health of women affected by breast cancer in the UK by providing financial assistance, support, education and practical advice.

The diagnosis and treatment of, and recovery from, breast cancer is extremely hard physically, mentally and emotionally. Our objective is to help these women start to rebuild these elements of their lives through sport, by helping them train for and participate in triathlon. In doing so we provide participants with:

- Increased contact with fellow survivors, and through training and socialising together, allowing them to share, bond and heal their minds without explicitly seeking help and advice.
- Improved physical fitness and bringing back bodily strength following cancer treatment;
- Self-actualization that will provide a meaningful renewal in each and every participant's soul.

5. ACHIEVEMENTS & PERFORMANCE

Due to the Covid pandemic, the charity's flagship programme was delayed. Trustees discussed online programming.

6. FINANCIAL REVIEW

This year we raised £5132.70.


A copy of the charity's accounts can be found on the Charities Commission website: <https://www.gov.uk/government/organisations/charity-commission>, and is attached in Appendix I.

8. DECLARATION

The trustees declare that they have approved this Trustees' Annual Report.

Signed on behalf of the TPF Trustees

Signatures:



Full
name(s):

Sarah Appleby

Beverley Gibbs

Position(s):

Chairperson

Trustee

Date:

29/12/2021

29/12/2021



CHARITY COMMISSION
FOR ENGLAND AND WALES

Team Phoenix Foundation

Receipts and payments accounts

For the period
from

01/01/2020

To

31/12/2020

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
A1 Receipts				
Ticket Sales	-	-	-	-
Donations	-	-	-	-
Donations (Other)	-	-	-	-
Grants	1,000	1,000	-	2,000
Corporate Donations	-	-	-	-
Equipment Sales	420	-	-	420
Athlete Sponsorship	2,173	-	-	2,173
	-	-	-	-
Sub total (Gross income for AR)	3,593	1,000	-	4,593
A2 Asset and investment sales, (see table).				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total receipts	3,593	1,000	-	4,593
A3 Payments				
Fundraising Costs	-	-	-	-
General Office Costs	666	-	-	666
Governance Costs	175	-	-	175
Event Costs - Hever Castle 2020	1,120	-	-	1,120
Merchandise Costs	-	-	-	-
External Consultants	-	-	-	-
Insurance	-	-	-	-
Advertising & Promotion	109	-	-	109
	-	-	-	-
Sub total	2,070	-	-	2,070
A4 Asset and investment purchases, (see table)				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total payments	2,070	-	-	2,070
Net of receipts/(payments)	1,523	1,000	-	2,523
A5 Transfers between funds	-	-	-	-
A6 Cash funds last year end	20,856	-	-	20,856
Cash funds this year end	22,379	1,000	-	23,379

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Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B1 Cash funds	Funds at Bank	22,379	1,000
		-	-
		-	-
	Total cash funds	22,379	1,000

(agree balances with receipts and payments account(s))

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B2 Other monetary assets		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

	Details	Fund to which asset belongs	Cost (optional)
B3 Investment assets			-
			-
			-
			-
			-

	Details	Fund to which asset belongs	Cost (optional)
B4 Assets retained for the charity's own use			-
			-
			-
			-
			-
			-
			-
			-

	Details	Fund to which liability relates	Amount due (optional)
B5 Liabilities			-
			-
			-
			-
			-

Signed by one or two trustees on
behalf of all the trustees

Signature

Print Name

SJA

Sarah Appleby