

THE STAN VIDLER MEMORIAL CHARITABLE TRUST

England & Wales · Charity number 1167477

Details

Status Registered

Legal form Trust

Registered 2016-06-06

Register [View on the Charity Commission register](#)

Contact

Address c/o AVTrinity Limited
77 Mount Ephraim
Tunbridge Wells
Kent
TN4 8BS

Phone 01892750700

Email svmtrustees@gmail.com

Activities

Objects: THE OBJECTS ARE: 1. TO PROVIDE A RESOURCE AND FINANCIAL SUPPORT FOR CHILDREN AND YOUNG PEOPLE, IN PARTICULAR UNDERPRIVILEGED CHILDREN AND THOSE WITH A PARTICULAR INTEREST OR TALENT IN A GIVEN AREA, PROVIDING SUPPORT, AND ASSISTANCE AND SUPPORTING AND DEVELOPING ACTIVITIES AS A MEANS OF: A) ADVANCING SUCH YOUNG PEOPLE IN LIFE BY DEVELOPING THEIR SKILLS,CAPACITIES, AND CAPABILITIES, TO ENABLE THEM TO PARTICIPATE IN SOCIETY AS INDEPENDENT, MATURE AND RESPONSIBLE INDIVIDUALS; B) ADVANCING EDUCATION; C) IMPROVING THE CONDITIONS OF LIFE OF CHILDREN AND YOUNG PEOPLE WHO HAVE NEED BY REASON OF INFIRMITY, DISABILITY, POVERTY OR SOCIAL AND ECONOMIC CIRCUMSTANCES WITH A VIEW TO IMPROVING THE CONDITIONS OF LIFE OF SUCH PERSONS. 2. TO RELIEVE FINANCIAL HARDSHIP, SICKNESS AND POOR HEALTH AMONGST ELDERLY PEOPLE. 3. SUCH OTHER PURPOSES AS ARE CHARITABLE IN ACCORDANCE WITH THE LAW OF ENGLAND AND WALES AS THE TRUSTEES MAY FROM TIME TO TIME IN THEIR ABSOLUTE DISCRETION DECIDE.

Activities: The aims of the Trust are:- to help children and young people, disadvantaged by disability or economic circumstances, to achieve their potential ? especially children with a particular talent- to relieve financial hardship and poor health in older people

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Other Finance
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives, The Prevention Or Relief Of Poverty
- **Who:** Children/young People, Elderly/old People, People With Disabilities

Geography

- Throughout England

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£11,623	£22,131	-	-
2024-03-31	£446,874	£19,837	-	-
2023-03-31	£43,262	£20,617	-	-
2022-03-31	£10,638	£12,228	-	-
2021-03-31	£42,410	£9,349	-	-

Trustees

Name	Role	Appointed
Dr Lucas Alexander Boulding		2025-02-10
EMMA-JANE CRISP		2018-08-24
VALERIE YVONNE BERRY		2014-10-08
Veronica Beatrice Randall		2016-05-16

THE STAN VIDLER MEMORIAL CHARITABLE TRUST

England & Wales - Charity number 1167477

Accounts



Trustees' Annual Report for the period

	Period start date			Period end date		
	01	Apr	2024		31	March
From				To		

Section A Reference and administration details

Charity name	Stan Vidler Memorial Charitable Trust		
Other names charity is known by			
Registered charity number (if any)	1167477		
Charity's principal address	c/o AV Trinity Ltd		
	77 Mount Ephraim, Tunbridge Wells		
	Kent		
Postcode	TN48BS		

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Valerie Berry			
2	Emma -Jane Crisp	Treasurer		
3	Veronica Randall			
4	Dr Lucas Boulding		Appointed 10 th Feb 2025	
5				
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20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Financial	Lee Bathazor	Aspect 8, Sussex House, North Street, Horsham, West Sussex, RH121RQ

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by resolution of the Trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees.
- the charity's organisational structure and any wider network with which the charity works.
- relationship with any related parties.
- trustees' consideration of major risks and the system and procedures to manage them.

New (and current) Trustees are required to read the Charity Commission publication "Essential Trustee" and follow its guidance. Trustees are offered additional training if they feel under-informed in any area of governance.

All the Charity's work is undertaken by the Trustees. No staff are employed. The Trustees have no sub-committees. We currently do not have a chairman but at meetings one person acts as chairman for that meeting.

There are no related part transactions.

1 Trustee received travel expenses of £0 this year (23/24 £99.90)

As a solely grant-making Charity, the Trustees consider that risks are minimal. Trustees have a grants awards process in which applicants are vetted for suitability and probity. Grantees are required to show that grants have been spent on the purposes applied for.

The Trustees have an investment policy and employ Financial and Investment Advisers to advise them on managing the risk associated with Investments.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

- To help children and young people, disadvantaged by disability or economic circumstances, achieve their potential - especially children with a particular talent.
- To relieve financial hardships and poor health in older people

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Trust achieves its public objectives awarding grants to registered charities working directly with people in the beneficiary groups identified in the Trust deed.

The Trust has also made grants to institutions (e.g., schools) and individuals in accordance with the with the Trust's objectives.

Each year the Trust receives applications working with young people disadvantaged by disability or economic circumstances. The Trust also receives applications from individuals for help with learning, e.g., for equipment or tuition costs.

As these applications far exceed in total the sums available for grants the Trustees have grants rounds to select those applications they consider most closely aligned with Trust's objectives. Being a small Trust, the Trustees tend to prioritise grants to small, local charities or community groups where a grant is likely to have a significant, direct benefit on individuals in need. Specific grants awarded are listed in Section D below.

The Charity retains as much as possible of its income for public benefit by undertaking all its work through unpaid volunteers who usually forgo payment and expenses.

The Trustees make extensive use of the guidance on charity governance and management issued by the Charity Commission's guidance on public benefit

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grant making.
- policy programme related investment.
- contribution made by volunteers.

- To help children and young people, disadvantaged by disability or economic circumstances, achieve their potential - especially children with a particular talent.
- To relieve financial hardships and poor health in older people

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

In 2024/25 grants awarded to:

The Music Station – £1,205.75 – Music lessons for students on a lower income

North Taunton Partnership - £400 – Community Centre providing community days for young people

Arundawn Dog Rescue - £5,000 – Dog rescue Centre for animals who would otherwise be put down to be rehomed

Helpful Hounds Assistance - £1,000 – Assistance dogs for young people that have autism, ADHD etc

Everett Rovers Football Club - £630 – donation to support three young players for the season.

Teens Dreams - £1,000 – Donation to stock hygiene bank with essential toiletries.

Individual - £2,440 – To pay for Caravan improvements for a disabled teenager

Individuals- £960 – a continuing financial support to provide music lessons for 2 talented students at a secondary modern school

An Individual - £4,500 – Paid New College Oxford
For a year of tuition for individual who otherwise could not have attended the course.

Section E

Financial review

Brief statement of the charity's policy on reserves

The Charity currently holds over £195k in an interest-bearing bank account. Therefore, no income from investment would need to be taken for number of years.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising).
- how expenditure has supported the key objectives of the charity.
- investment policy and objectives including any ethical investment policy adopted.

The charity's principal source of funds now are funds held in the bank account plus investment.

The Trustees maintain the investment managers to advise on and manage the Trust's investment portfolio. The Trustees have adopted a "mid-green" ethical investment policy in line with their investment manager's standard ethical policy.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.
Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

EMMA-JANE CRISP.

Position (e.g., Secretary, Chair, etc)

TRUSTEE

Date

25 9 25



CHARITY COMMISSION
FOR ENGLAND AND WALES

Stan Vilder Memorial Charitable Trust

1167477

Receipts and payments accounts

CC16a

For the period
from

01/04/2024

To

Period end date
31/03/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
Dividends	-	-	-	-	-
Sundry Income	403	-	-	403	105
Capital Introduced	-	-	-	-	388,250
Investment Income	11,220	-	-	11,220	58,519
Tax Refund	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	11,623	-	-	11,623	446,874
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	11,623	-	-	11,623	446,874
A3 Payments					
Legal, & Trustee Exps	156	-	-	156	977
Charity Distribution	16,776	-	-	16,776	13,275
Investment Charges	5,140	-	-	5,140	5,523
Bank Charges	60	-	-	60	62
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	22,131	-	-	22,131	19,837
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	22,131	-	-	22,131	19,837
Net of receipts/(payments)	- 10,508	-	-	- 10,508	427,037
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	905,366	-	-	905,366	478,329
Cash funds this year end	894,858	-	-	894,858	905,366

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at bank	194,789	-	-
	Close Bros Cash	8,699	-	-
	Thesis Investments	691,370	-	-
	Total cash funds	894,858	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Cash at Investment Company		-	8,699
	Investment		-	691,370
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	EMMA-JANE CRISP	25 9 25

Independent examiner's report on the accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Stan Vidler Memorial Charitable Trust

On accounts for the year
ended

31st March 2025

Charity no
(if any) 1167477

Set out on pages

Pages 1 - 8

(remember to include the page numbers of additional sheets)

Respective
responsibilities of
trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 ("the Charities Act") and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

Basis of independent
examiner's statement

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent
examiner's statement

In connection with my examination, no matter has come to my attention which gives me reasonable cause to believe that in, any material respect, the requirements:

- to keep accounting records in accordance with section 130 of the Charities Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act
- have not been met; or
1. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

D R Ralph

Date:

25th September 2025

Name:

David R Ralph

Qualification

FCIE

address:

50 Southwood Road, Rusthall, TUNBRIDGE WELLS, Kent. TN4 8SP

THE STAN VIDLER MEMORIAL CHARITABLE TRUST

England & Wales - Charity number 1167477

Accounts



Trustees' Annual Report for the period

	Period start date			Period end date			
	01	Apr	2022		31	March	2023
From				To			

Section A Reference and administration details

Charity name Stan Vidler Memorial Charitable Trust

Other names charity is known by

Registered charity number (if any) 1167477

Charity's principal address c/o AV Trinity Ltd

77 Mount Ephraim, Tunbridge Wells

Kent

Postcode

TN48BS

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Valerie Berry			
2	Emma -Jane Crisp	Treasurer		
3	Veronica Randall			
4	Tom Maher	Chairperson		
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19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Financial	Lee Bathazor	Aspect 8, Sussex House, North Street, Horsham, West Sussex, RH121RQ

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by resolution of the Trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees.
- the charity's organisational structure and any wider network with which the charity works.
- relationship with any related parties.
- trustees' consideration of major risks and the system and procedures to manage them.

New (and current) Trustees are required to read the Charity Commission publication "Essential Trustee" and follow its guidance. Trustees are offered additional training if they feel under-informed in any area of governance.

All the Charity's work is undertaken by the Trustees. No staff are employed. The Trustees have no sub-committees, A Treasurer and a Chairman are appointed to undertake the duties specific to those roles.

There are no related part transactions.

1 Trustee received travel expenses of £ 180 this year (20/21 £0)

As a solely grant-making Charity, the Trustees consider that risks are minimal. Trustees have a grants awards process in which applicants are vetted for suitability and probity. Grantees are required to show that grants have been spent on the purposes applied for.

The Trustees have an investment policy and employ Financial and Investment Advisers to advise them on managing the risk associated with Investments.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

- To help children and young people, disadvantaged by disability or economic circumstances, achieve their potential - especially children with a particular talent.
- To relieve financial hardships and poor health in older people

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Trust achieves its public objectives awarding grants to registered charities working directly with people in the beneficiary groups identified in the Trust deed.

The Trust has also made grants to institutions (e.g., schools) and individuals in accordance with the with the Trust's objectives.

Each year the Trust receives applications working with young people disadvantaged by disability or economic circumstances. The Trust also receives applications from individuals for help with learning, e.g., for equipment or tuition costs.

As these applications far exceed in total the sums available for grants the Trustees have grants rounds to select those applications they consider most closely aligned with Trust's objectives. Being a small Trust, the Trustees tend to prioritise grants to small, local charities or community groups where a grant is likely to have a significant, direct benefit on individuals in need. Specific grants awarded are listed in Section D below.

The Charity retains as much as possible of its income for public benefit by undertaking all its work through unpaid volunteers who usually forgo payment and expenses.

The Trustees make extensive use of the guidance on charity governance and management issued by the Charity Commission's guidance on public benefit

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grant making.
- policy programme related investment.
- contribution made by volunteers.

- To help children and young people, disadvantaged by disability or economic circumstances, achieve their potential - especially children with a particular talent.
- To relieve financial hardships and poor health in older people

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

In 2022/23 grants awarded to:

Ability Dogs for Young People – £1,000 – Charity that provide financial support for training for assistance dogs to enhance the independence of young people and children who have physical or mental disabilities such as cerebral palsy, autism, diabetes and epilepsy.

Cavell Nurses Trust - £500 – Charity that provides grants, advice and help to nurses midwives and healthcare assistants to help with their finances following the pandemic.

Cardiac Rehab (Basingstoke) - £2,000 – Charity to help improve heart health, fitness and wellbeing for individuals with or at risk of developing heart disease.

Second Chance Children's Charity - £1,000 – Children's charity dedicated to support children/young people who come from an abusive/poverty-stricken background or have learning difficulties. Providing activities, support and holiday breaks

Meru (Medical Engineering Resource) - £2,000 – Charity that develops equipment/toys for people with disabilities i.e., special wheelchairs. To make everyday life easier for those with difficulties.

The Cheer Up Squad - £2,000 – a charitable organisation that goes into hospitals with entertainment and equipment such as ipad's, DVD players etc to support children that are bedridden and in care homes for the elderly.

Individuals- £1,020 – a continuing financial support to provide music lessons for 3 talented students at a secondary modern school

An Individual - £3,000 – Paid to the London School of Musical Theatre. For a year of tuition for individual who otherwise could not have attended the course.

An individual - £2,958.95 – provide repairs to a garden hot tub cabin to a child that suffers from CMV (cytomegalovirus) which left them severely mentally and physically disabled. (Charity previously paid for the cabin)

Section E

Financial review

Brief statement of the charity's policy on reserves

The Charity holds aside £5000 per year (up to a ceiling of £30,000) to be held in reserve to enable grant-giving to be sustained in years when the Charity's income is unusually low.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising).
- how expenditure has supported the key objectives of the charity.
- investment policy and objectives including any ethical investment policy adopted.

The charity's principal source of funds was the estate of the late Karen Vidler, of which the Trust was a beneficiary. The charity used income received from the estate to fund grants and investments. It was expected the estate will be fully settled by the end of 2019/20, at which point the Trustees anticipated having sufficient capital invested to maintain their annual grant-giving from investment income. However due to the Covid 19 pandemic this did not happen. The Charity was subsequently granted shares in the IFA company AV Trinity Ltd and is now due dividends directly from them until the shares can be sold. We are currently awaiting an offer from the company to purchase the shares back giving us a lump sum to be invested and to remove the connection between AVT and the trust.

Income this year has been better than previous years due to Covid 19 affecting the trade of AV Trinity and the ability to give dividends.

The Trustees maintain the investment managers to advise on and manage the Trust's investment portfolio. The Trustees have adopted a "mid-green" ethical investment policy in line with their investment manager's standard ethical policy.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

EMMA-JANE CRISP.

Position (e.g., Secretary, Chair, etc)

TREASURER

Date

04/10/2023

Independent examiner's report on the accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name

Stan Vidler Memorial Charitable Trust

**On accounts for the year
ended**

31st March 2023

**Charity no
(if any)**

1167477

Set out on pages

Pages 1 - 8

(remember to include the page numbers of additional sheets)

**Respective
responsibilities of
trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 ("the Charities Act") and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

**Basis of independent
examiner's statement**

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

**Independent
examiner's statement**

In connection with my examination, no matter has come to my attention which gives me reasonable cause to believe that in, any material respect, the requirements:

- to keep accounting records in accordance with section 130 of the Charities Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act
- have not been met; or
1. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

D R Ralph

Date:

23rd September 2023

Name:

David R Ralph

Qualification

FCIE

Address:

50 Southwood Road, Rusthall, TUNBRIDGE WELLS, Kent. TN4 8SP



CHARITY COMMISSION
FOR ENGLAND AND WALES

Stan Vilder Memorial Charitable Trust

1167477

Receipts and payments accounts

CC16a

For the period
from

01/04/2022

To

Period end date
31/03/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
Dividends	31,060	-	-	31,060	-
Sundry Income	54	-	-	54	-
Capital Introduced	-	-	-	-	-
Investment Income	12,148	-	-	12,148	10,638
Tax Refund	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	43,262	-	-	43,262	10,638
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	43,262	-	-	43,262	10,638
A3 Payments					
Legal, & Trustee Exps	315	-	-	315	2,128
Charity Distribution	15,479	-	-	15,479	5,050
Investment Charges	4,751	-	-	4,751	4,954
Bank Charges	72	-	-	72	96
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	20,617	-	-	20,617	12,228
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	20,617	-	-	20,617	12,228
Net of receipts/(payments)	22,645	-	-	22,645	- 1,590
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	455,684	-	-	455,684	457,275
Cash funds this year end	478,329	-	-	478,329	455,685

Section B Statement of assets and liabilities at the end of the period

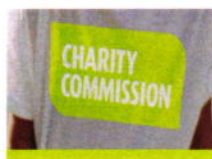
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at bank	37,337	-	-
	Thesis Cash	41,642	-	-
	Thesis Investments	399,350	-	-
	Total cash funds	478,329	-	-
	(agree balances with receipts and payments account(s))			
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets		Fund to which asset belongs	Cost (optional)	Current value (optional)
	Cash at Investment Company		-	41,642
	Investment		-	399,350
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
		EMMA-JANE CRISP	

THE STAN VIDLER MEMORIAL CHARITABLE TRUST

England & Wales - Charity number 1167477

Accounts



Trustees' Annual Report for the period

Period start date			Period end date		
From	01	Apr	To	31	March
		2020			2021

Section A Reference and administration details

Charity name Stan Vidler Memorial Charitable Trust

Other names charity is known by

Registered charity number (if any) 1167477

Charity's principal address c/o AV Trinity Ltd

77 Mount Ephraim, Tunbridge Wells

Kent

Postcode

TN48BS

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Valerie Berry			
2	Emma -Jane Crisp	Treasurer		
3	Veronica Randall	Chairperson	Appointed 24 th March 2021	
4	Jonathan Grimshaw	Chairperson	Resigned 24 th March 2021	
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Financial	Lee Bathazor	Aspect 8, Sussex House, North Street, Horsham, West Sussex, RH121RQ

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by resolution of the Trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

New (and current) Trustees are required to read the Charity Commission publication "Essential Trustee" and follow its guidance. Trustees are offered additional training if they feel under-informed in any area of governance.

All the Charity's work is undertaken by the Trustees. No staff are employed. The Trustees have no sub-committees. A Treasurer and a Chairman are appointed to undertake the duties specific to those roles.

There are no related part transactions.

1 Trustee received no expenses this year (19/20 £61)

As a solely grant-making Charity, the Trustees consider that risks are minimal. Trustees have a grants awards process in which applicants are vetted for suitability and probity. Grantees are required to show that grants have been spent on the purposes applied for.

The Trustees have an investment policy and employ Financial and Investment Advisers to advise them on managing the risk associated with Investments

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

- To help children and young people, disadvantaged by disability or economic circumstances , achieve their potential - especially children with a particular talent.
- To relieve financial hardships and poor health in older people

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Trust achieves its public objectives awarding grants to registered charities working directly with people in the beneficiary groups identified in the Trust deed

The Trust has also made grants to institutions (e.g., schools) and individuals in accordance with the with the Trust's objectives

Each year the Trust receives applications working with young people disadvantaged by disability or economic circumstances. The Trust also receives applications from individuals for help with learning, e.g., for equipment or tuition costs.

As these applications far exceed in total the sums available for grants the Trustees have grants rounds to select those applications they consider most closely aligned with Trust's objectives. Being a small Trust, the Trustees tend to prioritise grants to small, local charities or community groups where a grant is likely to have a significant, direct benefit on individuals in need. Specific grants awarded are listed in Section D below.

The Charity retains as much as possible of its income for public benefit by undertaking all its work through unpaid volunteers who usually forgo payment and expenses

The Trustees make extensive use of the guidance on charity governance and management issued by the Charity Commission's guidance on public benefit

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

- To help children and young people, disadvantaged by disability or economic circumstances, achieve their potential - especially children with a particular talent.
- To relieve financial hardships and poor health in older people

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

In 2020/21 grants were awarded to:

Ability Dogs - £400 – provide highly trained assistance dogs for young people and children in the Isle of Wight. Grant approved to help the charity during the Covid 19 pandemic to provide support for anxiety etc

Dogs for Good - £400 – funds to provide assistance dogs for the disabled as with the above income affected by Covid 19 pandemic.

Senior Citizens Support - £500 – Funds to purchase PPE equipment, masks, gel etc and a 'fogger' machine to sanitise tables and chairs so that members can restart coffee mornings to provide social support for older people.

Independent Age - £1500 – Funds to support older people by financing costs to provide recruitment and training for 2 volunteers for friendship services to assist older people with social isolation and loneliness particularly during the last year.

An individual - £446.66 – a continuing financial support to provide music lessons for a talented student who has subsequently admitted to the Jr dept of the Royal Academy of Music for A level.

An Individual - £2,000 –We supported in the last financial year and this year. Funding his university study at the University College in London in audiology. Having bilateral sensory neural middle tone hearing loss himself wished to make a difference to those with similar issues. (subsequently informed us that he has now starting at Boots the chemist as an audiologist)

Section E

Financial review

Brief statement of the charity's policy on reserves

The Charity holds aside £5000 per year (up to a ceiling of £30,000) to be held in reserve to enable grant-giving to be sustained in years when the Charity's income is unusually low.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity's principal source of funds was the estate of the late Karen Vidler, of which the Trust was a beneficiary. The charity used income received from the estate to fund grants and investments. It was expected the estate will be fully settled by the end of 2019/20, at which point the Trustees anticipated having sufficient capital invested to maintain their annual grant-giving from investment income. However due to the Covid 19 pandemic this did not happen. The Charity was subsequently granted shares in the IFA company AV Trinity Ltd and is now due dividends directly from them until the Shares can be sold.

Income this year has been affected by the Covid 19 pandemic with reduced dividends from the estate/AV Trinity this in turn has meant smaller grants awarded in order to preserve funds.

The Trustees have appointed investment managers to advise on and manage the Trust's investment portfolio. The Trustees have adopted a "mid-green" ethical investment policy in line with their investment manager's standard ethical policy.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.
Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

EMMA-JANE CRISP

Position (eg Secretary, Chair, etc)

TREASURER

Date

24 NOVEMBER 2021

Independent examiner's report on the accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Stan Vidler Memorial Charitable Trust

**On accounts for the year
ended**

31st March 2021

**Charity no
(if any)** 1167477

Set out on pages

Pages 1 - 7

(remember to include the page numbers of additional sheets)

**Respective
responsibilities of
trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 ("the Charities Act") and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

**Basis of independent
examiner's statement**

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

**Independent
examiner's statement**

In connection with my examination, no matter has come to my attention which gives me reasonable cause to believe that in, any material respect, the requirements:

- to keep accounting records in accordance with section 130 of the Charities Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act
- have not been met; or
1. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

D R Ralph

Date:

24th November 2021

Name:

David R Ralph

Qualification

FCIE

Address:

50 Southwood Road, Rusthall, TUNBRIDGE WELLS, Kent. TN4 8SP



CHARITY COMMISSION
FOR ENGLAND AND WALES

Stan Vilder Memorial Charitable Trust

1167477

Receipts and payments accounts

CC16a

For the period from	01/04/2020	To	Period end date 31/03/2021
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
Dividends	18,227	-	-	18,227	-
Sundry Income	3	-	-	3	54
Capital Introduced	12,568	-	-	12,568	-
Investment Income	11,612	-	-	11,612	8,727
Tax Refund	-	-	-	-	2,250
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	42,410	-	-	42,410	11,031
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	42,410	-	-	42,410	11,031
A3 Payments					
Legal, & Trustee Exps	-	-	-	-	2,043
Charity Distribution	5,247	-	-	5,247	12,736
Investment Charges	4,033	-	-	4,033	4,149
Bank Charges	69	-	-	69	60
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	9,349	-	-	9,349	18,988
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	9,349	-	-	9,349	18,988
Net of receipts/(payments)	33,061	-	-	33,061	- 7,957
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	424,213	-	-	424,213	432,170
Cash funds this year end	457,274	-	-	457,274	424,213

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at bank	29,363	-	-
	Thesis Cash	472	-	-
	Thesis Investments	427,439	-	-
	Total cash funds	457,274	-	-
	(agree balances with receipts and payments account(s))			

[illegible]

	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			
Cash at Investment Company		-	472
Investment		-	427,440
		-	-
		-	-
		-	-

[illegible]

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on
behalf of all the trustees

Signature

Print Name _____

Date of approval

gpr

EMMA-JANE CRISP

24/11/2021