



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1/04/2023

Period start date To 31/3/2024 Period end date

Charity name: Brocky's Trust

Charity registration number: 1167475

Objectives and Activities

| | SORP reference | |
|--|--------------------|--|
| Summary of the purposes of the charity as set out in its governing document | Para 1.17 | To support junior amateur sports clubs and talented young athletes. To support children and young people from deprived areas to play sport and be active in order to improve their physical, mental and social wellbeing. |
| Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts. | Para 1.17 and 1.19 | For the public benefit: 1) The advancement of amateur sport for children and young people by providing grant funding to: a) Support young athletes to pursue their chosen sport b) Support amateur sports clubs to purchase kit, equipment and other resources to enable them to deliver sports activities for young people 2) The promotion of healthy recreation by the provision of grant funding or services to enable people, particularly those in socially and economically deprived areas, to participate in sports activities. |
| Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit | Para 1.18 | All trustees have had regard to the guidance issued by the charity commission on public benefit and will do their utmost to ensure that Brocky's Trusts activities adheres to this guidance |

Additional information (optional)

You may choose to include further statements where relevant about:

| | SORP reference | |
|------------------------|----------------|--|
| Policy on grant making | Para 1.38 | |
| | Para 1.38 | |

| | | |
|--|-----------|--|
| Policy on social investment including program related investment | | |
| Contribution made by volunteers | Para 1.38 | |
| Other | | |

Achievements and Performance

| | SORP reference | |
|---|----------------|--|
| Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole. | Para 1.20 | <p>Brocky's Trust successfully ran its Sports Kit Programme during the 2023-24 year. 6 sports clubs were selected from 24 that applied, and each were awarded a new sports kit. Brocky's Trust prioritised its support to the clubs that were based in areas of high deprivation according to the Index of Multiple Deprivation 2019.</p> <p>We also delivered our first ever summer camp in August 2023. The camp ran for 2 weeks and delivered a variety of sports, activities and fun games at Frickley Colliery Welfare Cricket Club. 56 children attended in total aged between 6-11 years old.</p> <p>We asked parents and participants to complete a short questionnaire at the end of the camp. A summary of the responses are as follows:</p> <ul style="list-style-type: none"> -All children were from top 20% most deprived areas (IMD 2019) -All children scored camp at least 8/10 for enjoyments -All parents scored at least 8/10 when asked how much the camp had improved their child's physical, mental and social wellbeing |

Additional information (optional)

You may choose to include further statements where relevant about:

| | | |
|-------------------------------------|-----------|--|
| Achievements against objectives set | Para 1.41 | |
|-------------------------------------|-----------|--|

| | | |
|--|-----------|--|
| Performance of fundraising activities against objectives set | Para 1.41 | |
| Investment performance against objectives | Para 1.41 | |
| Other | | |

Financial Review

| | | |
|--|-----------|--|
| Review of the charity's financial position at the end of the period | Para 1.21 | Brocky's Trust is in a healthy financial position. |
| Statement explaining the policy for holding reserves stating why they are held | Para 1.22 | For forward planning and to ensure programmes are sustainable |
| Amount of reserves held | Para 1.22 | £3294.00 |
| Reasons for holding zero reserves | Para 1.22 | N/A |
| Details of fund materially in deficit | Para 1.24 | N/A |
| Explanation of any uncertainties about the charity continuing as a going concern | Para 1.23 | No uncertainties to report. |

Additional information (optional)

You may choose to include further statements where relevant about:

| | | |
|---|-----------|--|
| The charity's principal sources of funds (including any fundraising) | Para 1.47 | |
| Investment policy and objectives including any social investment policy adopted | Para 1.46 | |
| A description of the principal risks facing the charity | Para 1.46 | |
| | | |

Structure, Governance and Management

| | | |
|---|-----------|---|
| Description of charity's trusts: | | |
| Type of governing document (trust deed, royal charter) | Para 1.25 | Constitution |
| How is the charity constituted? (e.g unincorporated association, CIO) | Para 1.25 | Charitable Incorporated Organisation (CIO) |
| Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees | Para 1.25 | <p>Only voting members are its charity trustees. There must be at least FOUR charity trustees. If the number falls below this minimum, the remaining trustees may act only to call a meeting or the charity trustees, or appoint a new charity trustee.</p> <p>Apart from the first trustees, every trustee must be appointed by a resolution passed at a properly convened meeting of the charity trustees.</p> <p>In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO</p> |

Additional information (optional)

You may choose to include further statements where relevant about:

| | | |
|---|-----------|--|
| Policies and procedures adopted for the induction and training of trustees | Para 1.51 | |
| The charity's organisational structure and any wider network with which the charity works | Para 1.51 | |
| Relationship with any related parties | Para 1.51 | |
| Other | | |

Reference and Administrative details

| | |
|-----------------------------|---|
| Charity name | Brocky's Trust |
| Other name the charity uses | |
| Registered charity number | 1167475 |
| Charity's principal address | Brocky's Trust 5 Hall Gardens Brierley Barnsley S72 9FF |
| | |

Names of the charity trustees who manage the charity

| | Trustee name | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|----------------------------|-------------------|-----------------------------------|---|
| 1 | John David Brocklehurst | Principle address | | N/A |
| 2 | Richard Nicholas Humphreys | Principle address | | N/A |
| 3 | Michael Roger Upward | Principle address | | N/A |
| 4 | Jeremy Paul Allen | Principle address | | N/A |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| 10 | | | | |
| 11 | | | | |
| 12 | | | | |
| 13 | | | | |
| 14 | | | | |
| 15 | | | | |
| 16 | | | | |
| 17 | | | | |
| 18 | | | | |
| 19 | | | | |
| 20 | | | | |

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

| | |
|---|-----|
| Description of the assets held in this capacity | N/A |
| Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects | N/A |
| Details of arrangements for safe custody and segregation of such assets from the charity's own assets | N/A |

Additional information (optional)

Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
|-----------------|------|---------|

| | | |
|--|--|--|
| | | |
| | | |
| | | |
| | | |

Name of chief executive or names of senior staff members (Optional information)

| |
|------------------------------|
| Jack Birkby – Trust Director |
|------------------------------|

Exemptions from disclosure

Reason for non-disclosure of key personnel details

| |
|--|
| |
|--|

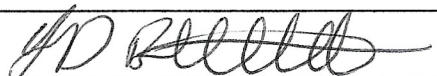
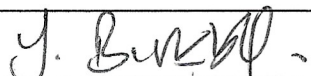
Other optional information

| |
|--|
| |
|--|

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

| | | |
|-------------------------------------|---|--|
| Signature(s) |  |  |
| Full name(s) | John David Brocklehurst | Jack Birkby |
| Position (eg Secretary, Chair, etc) | Chair of Trustees | Trust Director |
| Date | 08/01/2025 | |



CHARITY COMMISSION
FOR ENGLAND AND WALES

| | | | |
|--------------------------------|------------|------------------------|-------------------------------|
| Charity Name - Brocky's Trust | | Charity No (if any) | 1167475 |
| Annual accounts for the period | | | |
| Period start date | 01/04/2023 | To | Period end date 31/03/2024 |

Section A Statement of financial activities

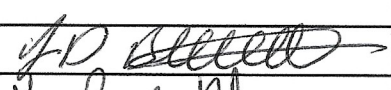
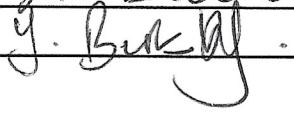
| Recommended categories by activity | Guidance Notes | Unrestricted funds | Restricted income funds | Endowment funds | Total funds | Prior year funds |
|---|----------------|--------------------|-------------------------|-----------------|-------------|------------------|
| | | £ | £ | £ | £ | £ |
| | | F01 | F02 | F03 | F04 | F05 |
| Incoming resources (Note 3) | | | | | | |
| Income and endowments from: | | | | | | |
| Donations and legacies | S01 | 24,492 | - | - | 24,492 | 7,147 |
| Charitable activities | S02 | - | - | - | - | - |
| Other trading activities | S03 | - | - | - | - | - |
| Investments | S04 | - | - | - | - | - |
| Separate material item of income | S05 | - | - | - | - | - |
| Other | S06 | - | - | - | - | - |
| Total | S07 | 24,492 | - | - | 24,492 | 7,147 |
| Resources expended (Note 6) | | | | | | |
| Expenditure on: | | | | | | |
| Raising funds | S08 | 7,800 | - | - | 7,800 | - |
| Charitable activities | S09 | 13,398 | - | - | 13,398 | - |
| Separate material item of expense | S10 | - | - | - | - | - |
| Other | S11 | - | - | - | - | - |
| Total | S12 | 21,198 | - | - | 21,198 | - |
| Net income/(expenditure) before investment gains/(losses) | | | | | | |
| Net gains/(losses) on investments | S13 | 3,294 | - | - | 3,294 | 7,147 |
| Net income/(expenditure) | S14 | - | - | - | - | - |
| Extraordinary items | S15 | 3,294 | - | - | 3,294 | 7,147 |
| Transfers between funds | S16 | - | - | - | - | - |
| Other recognised gains/(losses): | S17 | - | - | - | - | - |
| Gains and losses on revaluation of fixed assets for the charity's own use | S18 | - | - | - | - | - |
| Other gains/(losses) | S19 | - | - | - | - | - |
| Net movement in funds | S20 | 3,294 | - | - | 3,294 | 7,147 |
| Reconciliation of funds: | | | | | | |
| Total funds brought forward | S21 | 6,403 | - | - | 6,403 | - |
| Total funds carried forward | S22 | 9,697 | - | - | 9,697 | - |

Section B

Balance sheet

| | | Guidance Notes | Unrestricted funds £ F01 | Restricted income funds £ F02 | Endowment funds £ F03 | Total this year £ F04 | Total last year £ F05 |
|---|-------------|----------------|--------------------------------|-------------------------------------|-----------------------------|-----------------------------|-----------------------------|
| Fixed assets | | | | | | | |
| Intangible assets | (Note 15) | B01 | - | - | - | - | - |
| Tangible assets | (Note 14) | B02 | - | - | - | - | - |
| Heritage assets | (Note 16) | B03 | - | - | - | - | - |
| Investments | (Note 17) | B04 | - | - | - | - | - |
| Total fixed assets | | B05 | - | - | - | - | - |
| Current assets | | | | | | | |
| Stocks | (Note 18) | B06 | - | - | - | - | - |
| Debtors | (Note 19) | B07 | - | - | - | - | - |
| Investments | (Note 17.4) | B08 | - | - | - | - | - |
| Cash at bank and in hand | (Note 24) | B09 | 9,697 | - | - | 9,697 | - |
| Total current assets | | B10 | 9,697 | - | - | 9,697 | - |
| Creditors: amounts falling due within one year | | | | | | | |
| | (Note 20) | B11 | - | - | - | - | - |
| Net current assets/(liabilities) | | B12 | 9,697 | - | - | 9,697 | - |
| Total assets less current liabilities | | B13 | 9,697 | - | - | 9,697 | - |
| Creditors: amounts falling due after one year | | | | | | | |
| | (Note 20) | B14 | - | - | - | - | - |
| Provisions for liabilities | | B15 | - | - | - | - | - |
| Total net assets or liabilities | | B16 | 9,697 | - | - | 9,697 | - |
| Funds of the Charity | | | | | | | |
| Endowment funds | (Note 27) | B17 | - | - | - | - | - |
| Restricted income funds | (Note 27) | B18 | - | - | - | - | - |
| Unrestricted funds | | B19 | 9,697 | - | - | 9,697 | - |
| Revaluation reserve | | B20 | - | - | - | - | - |
| Total funds | | B21 | 9,697 | - | - | 9,697 | - |

Signed by one or two trustees on behalf of all the trustees

| Signature | Print Name | Date of approval dd/mm/yyyy |
|---|-------------------------|--------------------------------|
|  | John David Brocklehurst | 08/01/2025 |
|  | Jack Birkby | 08/01/2025 |