



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **01/04/2023** To **31/03/2024**

Charity name: Bodmin Moorland Pony Rehabilitation

Charity registration number: 1167401

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance Equine Welfare, to prevent suffering, aiding hill and native & fly grazed ponies suffering from abandonment, to improve the welfare of hill, native & fly grazed ponies by way of rehabilitation, education & awareness. Rehoming & sanctuary
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	During this financial year BMPR's primary focus has been on the care, rehabilitation & rehoming of the residents in our responsibility, We have provided suitable nutritional assistance, rehabilitative care, routine & emergency veterinary attention including worming & registered farrier attendance. Many of our residents come to us as feral unhandled ponies or ponies with compromised welfare & past abuse, we have worked with each individuals handling to allow them to trust human interaction to enable them a future as human companions through active rehoming schemes for those that are suitable, in some cases due to health or behavioural issues some ponies may take considerable time to reach this point & some may remain in our care for life. This year we have had no ponies return to our care & 2 new residents as being such a small organisation we are currently at capacity, we found 1 long term home. Suitable homes are sought and subject to thorough home checks and references they are placed under contract within new homes & are monitored during this time to ensure welfare needs are being met. At time of writing we have responsibility for 43 ponies in all with 23 in long term homes, 18 in

		residence between our 2 sites and grazing placement
		We have continued to monitor the welfare of our local moorland ponies & when necessary relayed any welfare concerns to the relevant local authorities, we also assist the general public if they raise concerns or need advice about welfare concerns both on the local moorland commons or domestically. We continue to educate the public on equine welfare matters via social media channels Offer volunteering opportunities & access to outdoor space
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees are aware of the guidance issued by the Charity Commission on public benefit regarding the need for them to exercise their powers or duties for the benefit of the public and every trustee has complied with their duty to have due regard to the guidance on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	Due to our very basic facilities & various locations it has been difficult to accommodate lots of hands on volunteer help and we had hoped that our new rented site with more suitable facilities and reduction of locations would allow us to accommodate more volunteers. Sadly we are still struggling to recruit new hands on volunteers even with additional campaigns to help on social media however those we do have helped significantly alongside a couple of additional volunteers who have assisted on admin and fundraising help with 2 full-time volunteers who devote their life to the care of the ponies, and training to become more and more effective at this and another 2 days a week, with casual volunteers ad hoc. During this period, focus has been on fundraising & day to day

		care, rehabilitation & readying those who will be suitable for rehoming. We will continue to recruit a small volunteer force to aid both the day to day running of our sites and for additional admin and fundraising duties. We give thanks to those volunteers who have
		helped with fundraising, events & help with pony checks at satellite locations
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The charity continues to successfully rehabilitate the ponies in its care giving them the greatest opportunity of finding long term future homes. We also provide ongoing care for those that need additional support or lifelong sanctuary. We continue to build relationships with other welfare organisations across the country. As a relatively young charity we are slowly building our relationships within the local community & hope once we establish our charity & facilities we will be able to open our doors to the greater community by way of accepting more volunteers, open days & ultimately human wellbeing through equine interactions & nature. During this financial year the long term effects of the pandemic & cost of living crisis have continued to impact our ability to attend fundraising & awareness events & due to so much personal & financial uncertainty it has continued to impact our regular donation income from supporters. However we have been working hard to apply for assistance via grant funding. We are gradually improving our infrastructure as funds allow to support both our residents and those who benefit from our sites</p> <p>We have continued to support the public with equine welfare advice & support, continued to support our guardian & foster homes to enable ponies to remain in their placements, we have continued to rehome ponies that are ready for new homes and opportunities & also find new homes or resume care for ponies that are returned to us due to personal changes of circumstance. We continue to informally monitor our local moorland pony herds &</p>

		relay any concerns we have back to the relevant local authorities
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	It is reassuring to see our income rising this year helped particularly by successful applications for sponsor/grant income equating to £58,031 and whilst not a huge increase we have ended the year with increased reserves. Regular donations and fundraising opportunities have continued to be hard to sustain due to general financial uncertainties within the economy with the cost of living crisis post pandemic, however we have continued to receive a regular monthly sponsorship from The Hilda Florence Holmes trust which has helped enable us to continue to afford facilities & provide our residents with what they need & Friends of the Animals, Isle of Wight have resumed their support with veterinary support which we are so grateful for. This additional support is allowing us to gradually accrue the security of small reserves and allow us to improve infrastructure at our exposed site which has regularly sustained storm damage. Whilst this is a slow process each year we are gradually moving forwards. We continue to keep our resident numbers low & focus on training of our longer term residents to give them the greatest opportunity to find future homes We will continue these measures until income increases. We will continue to source grant funding opportunities, source more events to attend & find different ways to fundraise alongside our online events
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We aim to be able to hold a minimum of 3 months reserves moving forwards to enable us contingency funds should there be an unexpected drop in funding and end this year in a healthier financial situation than previous years
Amount of reserves held	Para 1.22	16,515
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

	Para 1.47	
The charity's principal sources of funds (including any fundraising)		Our primary fundraising income has always been by way of crowdfunding appeals, attending awareness events, fetes, equine events which we will continue alongside online fundraisers via social media
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	The trustees have assessed the major risks to which the charity is exposed, and are satisfied that systems are in place to mitigate exposure to the major risks. At the end of this financial year we are still in a period of uncertainty and financial instability nationwide on the general economic situation however with our current site offering additional grazing and the measures in place relating to new admissions it is felt we can sustain our ongoing needs.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	CIO Foundation
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	When looking for new trustees suitable candidates known to the trustees who have an interest in the work of the charity are invited & put forward. Upon approval are appointed by majority vote and familiarised with the day to day running of the charity & briefed on governance

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	BODMIN MOORLAND PONY REHABILITATION
Other name the charity uses	BMPR
Registered charity number	1167401
Charity's principal address	C/O 91 HILLSIDE PARK BODMIN CORNWALL PL31 2NE

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
LEE MARTIN GREENER	CHAIR		
HARLEY MAY MACGREGOR	SECRETARY		
COLLEEN RAINES			

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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional) **Names and addresses of advisers (Optional information)**

Type of	Name	Address	adviser
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

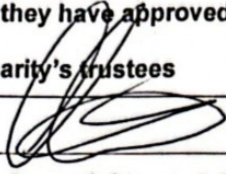
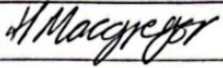
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Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	LEE MARTIN GREENER	HARLEY MAY MACGREGOR
Position (eg Secretary, Chair, etc)	CHAIR	SECRETARY

Date 28.01.2025



Receipts and payments accounts

CC16a

For the period
from

01/04/2023

To

31/03/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	20,280	-	-	20,280	15,175
Sponsor income	37,751	-	-	37,751	41,550
Other income	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	58,031	-	-	58,031	56,725
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	58,031	-	-	58,031	56,725
A3 Payments					
Feed	20,837	-	-	20,837	16,981
Vets and medicines	2,845	-	-	2,845	6,244
Other equine expenses	5,255	-	-	5,255	3,551
Rent	7,150	-	-	7,150	8,613
Utilities	-	-	-	-	156
Other premises expenses	4,803	-	-	4,803	6,811
Office costs	116	-	-	116	106
Professional fees	480	-	-	480	360
Training costs	150	-	-	150	1,487
Insurance	972	-	-	972	933
Fundraising expenses	-	-	-	-	-
Motor and travel expenses	4,601	-	-	4,601	4,579
Other expenses	1,511	-	-	1,511	683
	-	-	-	-	-
Sub total	48,721	-	-	48,721	50,504
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	48,721	-	-	48,721	50,504
Net of receipts/(payments)	9,310	-	-	9,310	6,221
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	7,205	-	-	7,205	984
Cash funds this year end	16,515	-	-	16,515	7,205

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank current account	16,100	-	-
	Paypal account	416	-	-
		-	-	-
	Total cash funds	16,515	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	

Bodmin Moorland Pony Rehabilitation

Independent examiner's Report to the Trustees

I report on the accounts of the Trust for the year ended 31st March 2024, which are set out on form CC16a.

Respective responsibilities of trustees and examiner

The charity's trustees consider that an audit is not required for this year under the Charities Act 2011 (the Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts;
- to follow the procedures laid down in the General Directions given by the Charity Commission under the Act; and
- to state whether particular matters have come to my attention.

Basis of the independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

In the course of my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that in, any material respect, the trustees have not met the requirements to ensure that:
 - proper accounting records are kept (in accordance with the Act); and
 - accounts are prepared which agree with the accounting records and comply with the accounting requirements of the Act; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Brian Smith BA CPFA
Lanhydrock Accountancy Practice Ltd
6 Queen Street
Lostwithiel
Cornwall
PL22 0AB

Bodmin Moorland Pony Rehabilitation

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Independent examiner's statement

In the course of my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that in, any material respect, the trustees have not met the requirements to ensure that:
 - proper accounting records are kept (in accordance with the Act); and
 - accounts are prepared which agree with the accounting records and comply with the accounting requirements of the Act; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



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