



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From **01/04/2020** To **31/03/2021**

Charity name: **Bodmin Moorland Pony Rehabilitation**

Charity registration number: **1167401**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance Equine Welfare, to prevent suffering, aiding hill and native & fly-grazed ponies suffering from abandonment, to improve the welfare of hill, native & fly grazed ponies by way of rehabilitation, education & awareness. Rehoming & sanctuary
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>During this financial year BMPR's primary focus has been on the care, rehabilitation &amp; rehoming of the residents in our responsibility,</p> <p>We have provided suitable nutritional assistance, rehabilitative care, routine &amp; emergency veterinary attention including worming &amp; castration, registered farrier attendance.</p> <p>Many of our residents come to us as feral unhandled ponies or ponies with compromised welfare &amp; past abuse, we have worked with each individuals handling to allow them to trust human interaction to enable them a future as human companions through active rehoming schemes for those that are suitable, in some cases due to health or behavioural issues some ponies may take considerable time to reach this point &amp; some may remain in our care for life. This year we have found 9 long term loan or foster homes. Suitable homes are sought and subject to thorough home checks and references they are placed under contract within new homes &amp; are monitored during this time to ensure welfare needs are being met. At time of writing we have responsibility for 42 ponies in all with 28 in long term homes, 14 in residence</p> <p>We have continued to monitor the welfare of our local moorland ponies &amp; when necessary relayed any welfare concerns to the relevant local authorities, we also assist</p>

		the general public if they raise concerns or need advice about welfare concerns both on the local moorland commons or domestically. Offer volunteering opportunities & access to outdoor space
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees are aware of the guidance issued by the Charity Commission on public benefit regarding the need for them to exercise their powers or duties for the benefit of the public and every trustee has complied with their duty to have due regard to the guidance on public benefit.

#### **Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	<b>Due to our very basic facilities &amp; various locations it has been difficult to accommodate hands on volunteer help however we hope that our new rented site with more suitable facilities and reduction of locations will allow us to accommodate more volunteers in the future. Sadly upon taking on our new lease we entered a national pandemic which has meant during this financial period we have been prevented from recruiting new volunteers due to Covid lockdown measures &amp; ongoing precautions to safeguard our limited full time volunteer staff &amp; the general public. Our only full-time presence is a volunteer who devotes her life to the care of the ponies, and training to become more and more effective at this. During this period, focus has been on day to day care, rehabilitation &amp; rehoming current residents &amp; also ponies returning in to our care whilst minimising risk of illness. We have also</b>

		<p>been impacted due to our already small volunteer network having to self isolate or shield during this time. We do hope that as a nation we learn to live with our new kind of normal post pandemic &amp; in the near future can recruit new hands on volunteers in order to address the volume of work to assist in the health issues that had impacted on our volunteer this also will help enable us to address the subsequent issues in relation to our admin &amp; reporting all of which are now being addressed and future planning put in place. We give thanks to those volunteers who have helped with fundraising, events &amp; help with pony checks at satellite locations</p>
Other		

## Achievements and Performance

	SORP reference	
<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p>The charity continues to successfully rehabilitate the ponies in its care giving them the greatest opportunity of finding long term future homes. We also provide ongoing care for those that need additional support or lifelong sanctuary. . We continue to build relationships with other welfare organisations across the country. As a relatively new charity we are slowly building our relationships within the local community &amp; hope once we establish our charity &amp; facilities will be able to open our doors to the greater community by way of accepting more volunteers, open days etc. We have signed the lease &amp; moved into a new rented property with more suitable facilities &amp; land which we hope will enable this but due to the Covid pandemic we have been prevented from becoming more community centred. This has also significantly impacted our ability to attend fundraising &amp; awareness events &amp; due to so much personal &amp; financial uncertainty it has impacted our regular donation income from supporters.</p> <p>We have continued to support the public with equine welfare advice &amp; support, continued to support our guardian &amp; foster</p>

		homes to enable ponies to remain in their placements, we have continued to rehome ponies that are ready for new homes and opportunities & also find new homes or resume care for ponies that are returned to us due to personal changes of circumstance. We continue to informally monitor our local moorland pony herds & relay any concerns we have back to the relevant local authorities
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**Additional information (optional)**

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<p>During the year donations of £18,702 were received.</p> <p>Although our income for this year is significantly higher than last this is due to Emergency Crisis Support from charitable grant funding available due to the Covid pandemic to the total of £21,455. We have been lucky to receive grants from a number of trusts which has enabled us to fund some new field shelter buildings for the site, equipment to aid the day to day care of our residents &amp; unrestricted funds which have enabled us to cover a significant rise in veterinary expenses after the pandemic meant that our veterinary sponsor could no longer assist with our vet bills &amp; escalating veterinary expenses incurred with poorly residents &amp; surgical procedures such as castrations required in order to enable us to prevent ongoing indiscriminate breeding &amp; rehoming opportunities. Our regular donation income has been gradually reducing primarily due to Pandemic uncertainties however we have continued to receive a regular monthly sponsorship from The Hilda Florence Holmes trust which has been increased during this period &amp; it has helped enable us to continue to afford facilities &amp; provide our residents with the nutritional or veterinary care which we are so grateful for. During this time rehoming applications have continued to be buoyant. Our new site has allowed us additional grazing which has reduced our overheads, we have also received donations of forage over the last winter which has reduced spending. We have continued to reduce the numbers of ponies in our care by way of rehoming &amp; reduced those admitted to our care other than those we are already responsible for in order to responsibly care for those already in residence. This will continue whilst we focus increasing our income post pandemic</p>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We aim to be able to hold reserves in future to enable us contingency funds should there be an unexpected drop in funding.
Amount of reserves held	Para 1.22	zero
Reasons for holding zero reserves	Para 1.22	As the charity is still very much in the early stages of development it is not possible for reserves to be held as all used on our charitable activities
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the	Para 1.23	

charity continuing as a going concern		
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### **Additional information (optional)**

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Our primary fundraising income has always been by way of crowdfunding appeals, attending awareness events, fetes, equine events which we will continue post pandemic and focus on online fundraising until this time & we be focusing on rebuilding regular donations by way of sponsorship schemes
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	The trustees have assessed the major risks to which the charity is exposed, and are satisfied that systems are in place to mitigate exposure to the major risks. At the end of this financial year we are still in a period of uncertainty due to Covid 19 however with our new site offering additional grazing and the measures in place relating to new admissions it is felt we can sustain our ongoing needs.
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	CIO Foundation
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	When looking for new trustees suitable candidates known to the trustees who have an interest in the work of the charity are invited & put forward. Upon approval are appointed by majority vote and familiarised with the day to day running of the charity & briefed on governance

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	BODMIN MOORLAND PONY REHABILITATION
Other name the charity uses	BMPR
Registered charity number	1167401
Charity's principal address	C/O 91 HILLSIDE PARK BODMIN CORNWALL PL31 2NE

### **Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	LEE MARTIN GREENER	CHAIR		
2	HARLEY MAY MACGREGOR	SECRETARY		
3	COLLEEN RAINES			
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]



## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

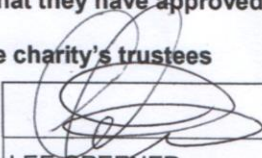
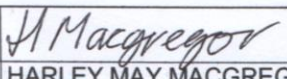
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## Other optional information

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The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	LEE GREENER	HARLEY MAY MACGREGOR
Position (eg Secretary, Chair, etc)	CHAIR	SECRETARY

Date 17/09/2021



Bodmin Moorland Pony Rehabilitation			1167401	CC16a
Receipts and payments accounts				
For the period from	01/04/2020	To	31/03/2020	

## Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	18,141	-	-	18,141	11,598
Sponsor income	26,455	-	-	26,455	7,000
Other income	561	-	-	561	1,728
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>45,157</b>	<b>-</b>	<b>-</b>	<b>45,157</b>	<b>20,325</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>45,157</b>	<b>-</b>	<b>-</b>	<b>45,157</b>	<b>20,325</b>
<b>A3 Payments</b>					
Feed	8,798	-	-	8,798	5,645
Vets and medicines	7,583	-	-	7,583	1,988
Other equine expenses	3,251	-	-	3,251	3,282
Wages	-	-	-	-	-
Rent	9,350	-	-	9,350	4,180
Utilities	152	-	-	152	579
Other premises expenses	8,770	-	-	8,770	392
Office costs	173	-	-	173	179
Professional fees	-	-	-	-	480
Insurance	734	-	-	734	713
Fundraising expenses	458	-	-	458	242
Motor expenses	1,842	-	-	1,842	1,098
Other expenses	449	-	-	449	167
	-	-	-	-	-
<b>Sub total</b>	<b>41,560</b>	<b>-</b>	<b>-</b>	<b>41,560</b>	<b>18,943</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>41,560</b>	<b>-</b>	<b>-</b>	<b>41,560</b>	<b>18,943</b>
<b>Net of receipts/(payments)</b>	<b>3,597</b>	<b>-</b>	<b>-</b>	<b>3,597</b>	<b>1,382</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>2,216</b>	<b>-</b>	<b>-</b>	<b>2,216</b>	<b>834</b>
<b>Cash funds this year end</b>	<b>5,813</b>	<b>-</b>	<b>-</b>	<b>5,813</b>	<b>2,216</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank current account	5,689	-	-
	Paypal account	124	-	-
		-	-	-
	<b>Total cash funds</b>	<b>5,813</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK
<b>B2 Other monetary assets</b>	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	

# **Bodmin Moorland Pony Rehabilitation**

## **Independent examiner's Report to the Trustees**

I report on the accounts of the Trust for the year ended 31<sup>st</sup> March 2021, which are set out on form CC16a.

### **Respective responsibilities of trustees and examiner**

The charity's trustees consider that an audit is not required for this year under the Charities Act 2011 (the Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts;
- to follow the procedures laid down in the General Directions given by the Charity Commission under the Act; and
- to state whether particular matters have come to my attention.

### **Basis of the independent examiner's report**

My examination was carried out in accordance with the General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

### **Independent examiner's statement**

In the course of my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that in, any material respect, the trustees have not met the requirements to ensure that:
  - proper accounting records are kept (in accordance with the Act); and
  - accounts are prepared which agree with the accounting records and comply with the accounting requirements of the Act; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

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