



Trustees' Annual Report for the period

From 01/03/2022 Period start date To 28/02/2023 Period end date

Charity name: The Longridge Band

Charity registration number: 1166841

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To maintain the traditions of Brass Band music and to develop, promote and improve the art and science of the music in all its respects to people of all ages. To advance the education of children and young people, in particular, to appreciate, learn and participate in brass band music making.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The band played 10 public concerts and took part in 9 competitions, all of which were open to members of the public. The band played 4 marching engagements. Additionally 8 Christmas carolling events were performed in and around the town of Longridge. A youth band, with 20 playing members, is promoted, encouraged and nurtured. The youth band performed at the Proms Concert and also on Longridge Field Day.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees are mindful of their responsibility to promote the band in its activities with regard to the Public's benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	

Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Throughout the year under review, The Longridge Band actively supported the community in which it resides. The band played a prominent role in the social life of the town and in and around local villages, playing at local festivals, Christmas and at Remembrance Parades and services.</p> <p>The band competes, from time to time, in both local and national contests. Competition performances and successes have maintained the band's standard of playing. The band's world ranking is a source of considerable community pride.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The band finds itself in a strong financial position.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The charity does not have a policy on reserves. None is needed.
Amount of reserves held	Para 1.22	N/A
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<p>The Band's income comes from a combination of awards and donations from Corporate friends, Patrons and the general public, from its direct fundraising activities and ticket sales and CD sales at concerts and performances.</p> <p>Great care is taken to ensure that tickets to the Band's performances are priced at levels which are affordable to the majority of the general public.</p> <p>Income is spent on the day to day running costs of the band, including payment of professional fees, instruments and band room maintenance, essential equipment purchases and uniform replacement.</p> <p>The band/charity has no significant assets.</p>
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution (26.06.20)
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Election by the charity in General Meeting

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Longridge Band
Other name the charity uses	
Registered charity number	1166841
Charity's principal address	Behind the Durham Ox Berry Lane Longridge Preston PR3 3JA

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution (26.06.20)
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Election by the charity in General Meeting

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Longridge Band
Other name the charity uses	
Registered charity number	1166841
Charity's principal address	Behind the Durham Ox Berry Lane Longridge Preston PR3 3JA

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

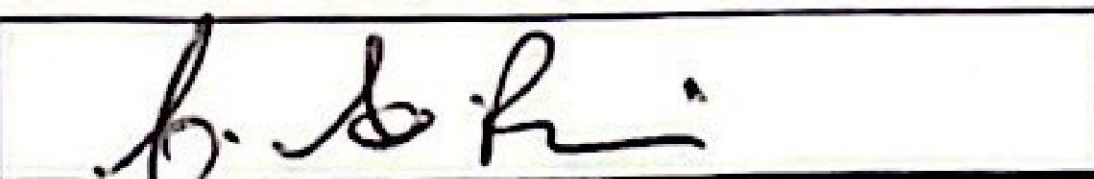
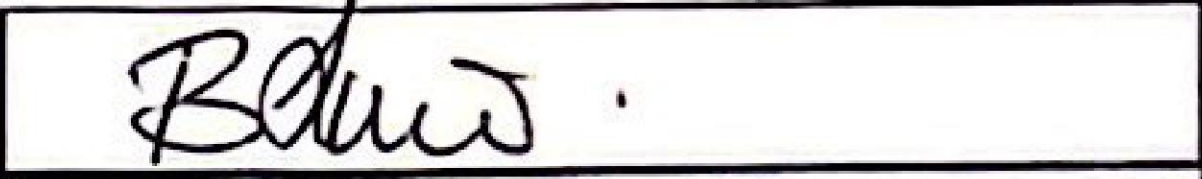
The band has the following policies:-

- Child Protection and vulnerable adults
- Welcome Pack
- Code of conduct
- GDPR Policy
- Equality, Diversity and Inclusion
- Road Safety

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	CAROLE A BIMSON	BRIAN ORLANDO LAW
Position (eg Secretary, Chair, etc)	SECRETARY	CHAIRMAN

Date

17th Nov 2023

THE LONGRIDGE BAND
ACCOUNTS FOR
THE YEAR ENDED 28 FEBRUARY 2023

Prepared by:

Red Dot Chartered Accountants
15 Olympic Court
Boardmans Way
Whitehills Business Park
Blackpool
FY4 5GU

THE LONGRIDGE BAND**INCOME AND EXPENDITURE ACCOUNT FOR****THE YEAR ENDED 28 FEBRUARY 2023**

Income	2023		2022	
	£	£	£	£
Subscriptions, Donations & Grants		7,201		12,555
Charity Commission - Gift Aid		5,140		3,125
Patrons		9,871		9,421
Engagements		3,460		2,045
Christmas Carolling		2,827		1,355
Christmas Concert				
Income	3,031		2,834	
Expenditure	<u>(609)</u>		<u>(490)</u>	
		2,422		2,344
Proms Concert				
Income	1,195		2,164	
Expenditure	<u>(183)</u>		<u>(572)</u>	
		1,012		1,592
Patrons Concert				
Income	1,128		0	
Expenditure	<u>(175)</u>		<u>0</u>	
		953		0
Special Concerts				
Income	6,976		4,242	
Expenditure	<u>(4,075)</u>		<u>(2,855)</u>	
		2,901		1,387
Contest Winnings		1,600		0
V.A.T. Refunds/(Payments)		493		(126)
100 Club		1,110		1,018
		<u>38,990</u>		<u>34,716</u>

THE LONGRIDGE BAND**INCOME AND EXPENDITURE ACCOUNT FOR****THE YEAR ENDED 28 FEBRUARY 2023**

Expenditure	2023		2022	
	£	£	£	£
Association Subscriptions, Fees etc		588		490
Administrative Expenses		2,215		603
Bandroom Expenses		3,372		4,653
New Instruments/Uniforms and Repairs		3,874		732
New Music		776		878
Contest Expenses, Entries and Coaches		2,381		270
Petrol Expenses		6,636		3,606
Band Members:				
Honoraria	955		880	
Borrowed Players	<u>1,382</u>		<u>938</u>	
		2,337		1,818
Conductors Expenses		15,420		9,960
Special Trips				
Income	14,280		4,560	
Expenditure	<u>(15,455)</u>		<u>(3,560)</u>	
		1,175		(1,000)
Insurance		1,936		1,802
Miscellaneous		3,606		2,656
CD & Memorabilia Expenditure				
Income	303		189	
Expenditure	<u>0</u>		<u>0</u>	
		(303)		(189)
Excess of Income over Expenditure		0		8,437
Excess of Expenditure over Income		(5,023)		0
		<u>38,990</u>		<u>34,716</u>

THE LONGRIDGE BAND

INCOME AND EXPENDITURE ACCOUNT FOR

THE YEAR ENDED 28 FEBRUARY 2023

Cash & Bank Reconciliation

	2023	2022		2023	2022
	£	£		£	£
Opening Cash Balance	126	160	Closing Cash Balance	406	126
Opening Bank Balance	28,269	19,798	Closing Bank Balance	22,966	28,269
Excess of expenditure over income	(5,023)	0			
Excess of income over expenditure	0	8,437			
	<u>23,372</u>	<u>28,395</u>		<u>23,372</u>	<u>28,395</u>

NOTES TO THE ACCOUNTS

1. In addition to the items shown in the accounts there are the following:

	2023	2022
Instruments, Music and Uniforms (Insurance Value)	<u>215,582</u>	<u>193,173</u>

2. Included within the main income and expenditure are items relating to the Youth Band as follows:

	2023	2022
Income	1,750	1,912
Expenditure	3,767	4,521
(Deficit)/Surplus	<u>(2,017)</u>	<u>(2,609)</u>



Section A

Independent Examiner's Report

Report to the trustees/
members of

THE LONGRIDGE SQA

On accounts for the year
ended

28 FEBRUARY 2023

Charity no
(If any)

1166841

Set out on pages

1-3 ATTACHED

I report to the trustees on my examination of the accounts of the above charity ('the Trust') for the year ended

Responsibilities and
basis of report

As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect,:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date:

12 NOV 23

Name:

CHRIS MURRELL-JACKSON

Relevant professional
qualification(s) or body
(if any):

Address:

LAKESHALL HOUSE, 138 WESTHALL ROAD
WARRINGTON
SURREY CR6 9SL

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here details of any items that the examiner wishes to disclose.